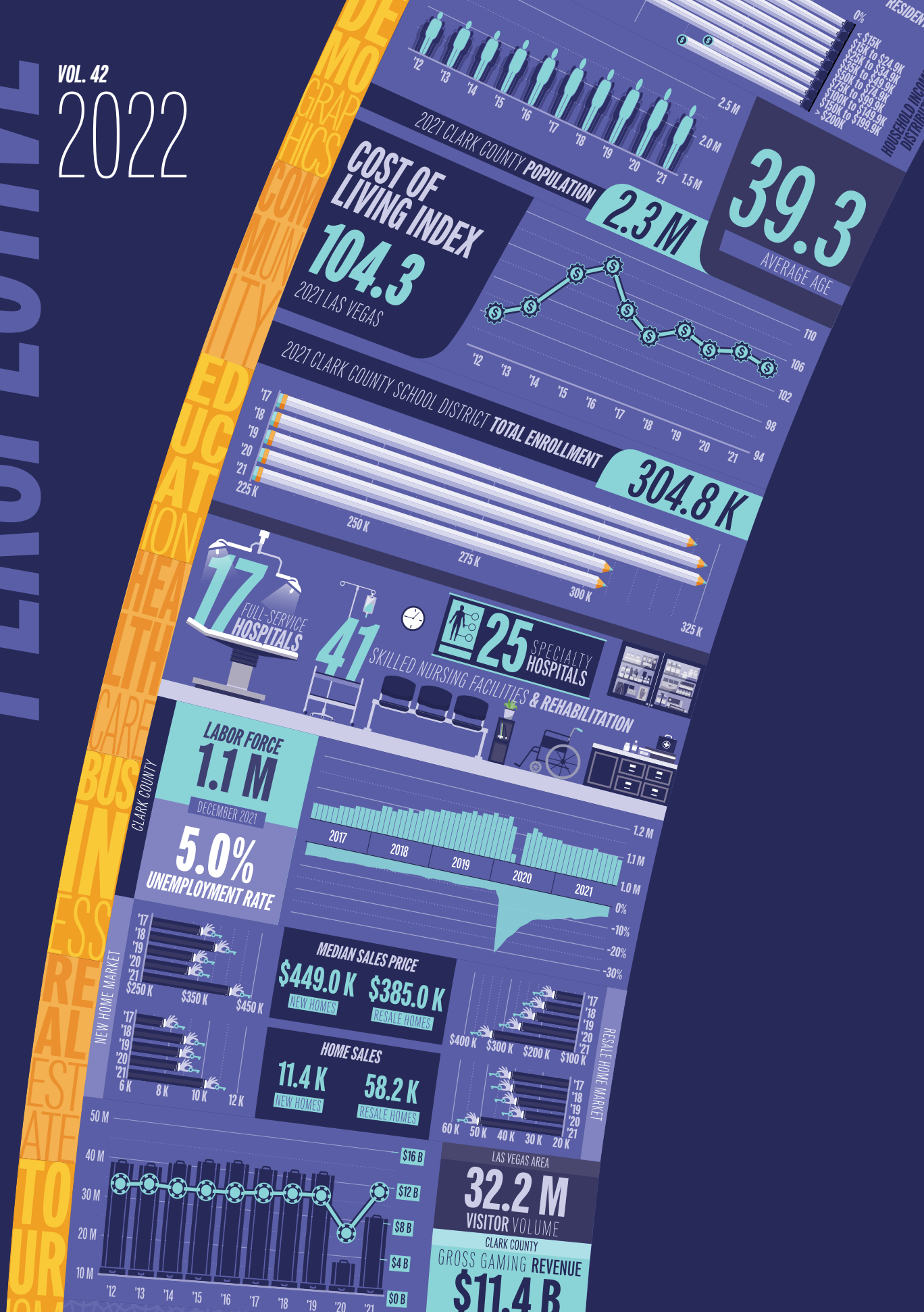


PERSPECTIVE

VOL. 42
2022



“

I HEARD IT
ON NPR.

”

knpr **npr** 88.9 fm | knpr.org

June 23, 2022

While this is our 42nd annual *Perspective*, we are also celebrating 10 years of the Las Vegas Global Economic Alliance. In 2012, the Nevada Development Authority became LVGEA, and the organization took up the call to be the region's convening group and leading authority on economic development.

Since then, LVGEA has had a hand in bringing 33,000+ new jobs to Southern Nevada, with a projected \$38.1 billion in economic impact, and \$1.1 billion in new tax revenue. We lead the region's largest board of business leaders, collaborate with local municipalities, utilities and educational institutions through the Economic Development Advisory Group and develop economic development strategy alongside our partners.

But there are challenges ahead. Decades of drought have led to a federally declared water shortage at Lake Mead, and the Colorado River was recently named the most endangered river in the U.S. Per a 2020 study commissioned by NAIOP Southern Nevada, the Las Vegas Valley is also running out of the most readily developable vacant "employment" land, with less than eight to ten years of supply remaining, barring government intervention or a dramatic downturn in the economy. And while our workforce development partners are making great progress, we struggle to train the talent needed to lure higher-skilled and higher-paying jobs to the region.

With those challenges in mind, the theme for the 2022 *Las Vegas Perspective* is "Sustainable Economic Development." Our speakers, commentary and data are designed to provide you with an understanding of how we, as a community, can overcome the challenges facing our region to create a sustainable economy for years to come.

During our annual event and throughout this book, you will receive a comprehensive overview of the market as it stands today and expert opinions about the future. In the pages that follow, you can find valuable data about community, education, healthcare, business, real estate, tourism and more.

Our *Perspective* event and publication would not be possible without the generous support of LVGEA's Perspective Council. These sponsor companies help lead and guide the research and thoughtful analysis contained within the publication.

We hope the thoughtful information and analysis within these pages will help guide our community through the challenges of creating a sustainable economy.

Sincerely,

Tina Quigley

President and CEO, LVGEA

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- Daughn Greening, Events Intern



ABOUT THE LVGEA

The Las Vegas Global Economic Alliance (LVGEA) is a public-private partnership dedicated to developing the economies of Las Vegas, Clark County, Henderson, North Las Vegas, Boulder City and Mesquite through regional cooperation, global trade and global connectivity. We are the economic and community development resource for the Greater Las Vegas region.

Vision: To help our residents thrive in a global economy by fostering a more prosperous, diverse and connected regional economy.

Mission: To grow the economy in Southern Nevada through connectivity, community development and aggressive business recruitment, retention and outreach.

STRATEGIC IMPERATIVES:

- Lead, Facilitate and Steward Regional Economic Development
- Strengthen Nevada's Business Environment Through Policy, Planning and Research
- Advance Communications Strategies that Positively Impact Economic and Community Development
- Maintain Organizational Excellence



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KTNV-TV, Las Vegas' ABC affiliate, is home to 13 Action News, The Morning Blend and KTNV.com. Part of the E.W. Scripps Company (NYSE: SSP), we have served southern Nevada for over 60 years. KTNV is committed to serving our community.

APPLIED ANALYSIS

The Applied Analysis group of companies is based in Nevada and provides a wide range of research and analysis services. Applied Analysis performs a number of consultation services, including economic analysis, financial analysis services, market analysis, public policy analysis, hospitality and gaming consulting, litigation support and expert analysis, and information technology and web-based solutions. MyResearcher is our comprehensive data tracking and information reporting web application that provides users access to information that matters most. SalesIraaq, our residential listing and research firm, maintains a catalogue of over 28,000 floor plans in Nevada and New Mexico and provides web-based research capability for the residential sector. Discovery Nevada, an Applied Analysis company, conducts opinion polling and consumer sentiment analysis. To put it simply, we are a solutions resource. Our future is branded by the success of our clients and the quality of our professionals. Our commitment lies therein.

COX COMMUNICATIONS

Cox Communications is the largest division of Cox Enterprises, a family-owned business founded in 1898 by Governor James M. Cox. Drawing from our family beginnings, meaningful moments of human connection are the driving force underlying every aspect of our business, from internet connectivity to applications and services, to our customer service philosophies. Cox is dedicated to empowering others to build a better future and embrace inclusion, diversity, and equity in products, people, suppliers, and communities, celebrating the qualities that make each unique.

As the largest private telecom company in America, Cox proudly serves nearly seven million homes and businesses across 18 states. The commercial division of Cox Communications, Cox Business, provides connectivity, cloud, and data security services for more than 355,000 small and regional businesses nationwide, including health care providers; K-12 and higher education; financial institutions; and federal, state and local government organizations. Through its wholesale division, Cox serves top-tier wireless and wireline telecommunications carriers throughout the U.S.

NEVADA STATE BANK

Nevada State Bank is a full-service bank offering a complete range of consumer, private and business banking services, as well as wealth management services, with a robust statewide branch network.

Founded in 1959, Nevada State Bank has been the bank of choice for many Nevadans for more than 60 years. Our personalized attention means we work hard to understand your financial needs so we can offer a complete suite of products and services customized to fit your household and business. We offer complimentary resources tailored to Nevada businesses—visit www.NevadaSmallBusiness.com to access the annual Small Business Survey, monthly economic briefings, expert articles and more. Nevada State Bank is a division of Zions Bancorporation, N.A.

Learn how we can open the door to your future at www.nsbank.com.

SWITCH INC.

Switch (NYSE: SWCH) is the independent leader in exascale data center ecosystems, edge data center designs, industry-leading telecommunications solutions, and next-generation technology innovation. Switch Founder and CEO Rob Roy has developed more than 700 issued and pending patent claims covering data center designs that have manifested into the company's world-renowned data centers and technology solutions.

We innovate to sustainably progress the digital foundation of the connected world with a focus on enterprise-class and emerging hybrid cloud solutions. The Switch PRIMES, located in Las Vegas and Tahoe-Reno, Nevada; Grand Rapids, Michigan; Atlanta, Georgia; and Austin, Texas, are the world's most powerful exascale data center campus ecosystems with low latency to major U.S. markets.

WELLS FARGO & COMPANY

Wells Fargo & Company (NYSE: WFC) is a leading financial services company that has approximately \$1.9 trillion in assets, proudly serves one in three U.S. households and more than 10% of small businesses in the U.S., and is a leading middle market banking provider in the U.S. We provide a diversified set of banking, investment and mortgage products and services, as well as consumer and commercial finance, through our four reportable operating segments: Consumer Banking and Lending, Commercial Banking, Corporate and Investment Banking, and Wealth & Investment Management. Wells Fargo ranked No. 37 on Fortune's 2021 rankings of America's largest corporations. In the communities we serve, the company focuses its social impact on building a sustainable, inclusive future for all by supporting housing affordability, small business growth, financial health, and a low-carbon economy. News, insights, and perspectives from Wells Fargo are also available at Wells Fargo Stories. Additional information may be found at www.wellsfargo.com | Twitter: @WellsFargo



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KEY SOUTHERN NEVADA INDICATOR HIGHLIGHTS

	2020	2021	CHANGE
DEMOGRAPHICS			
Population ¹	2,376,700	2,333,100	-1.8% ▼
Driver's License Surrenders <i>(newcomers)</i>	44,900	68,700	53.0% ▲
Share of Newcomers from California	38.5%	39.5%	1.0% ▲
COMMUNITY			
Average Temperature <i>(degrees)</i>	71.5°	71.5°	0.0% ●
Cost of Living <i>(100 equals national average)</i>	104.9	104.3	-0.6% ▼
Cost of Housing <i>(100 equals national average)</i>	110.2	109.4	-0.7% ▼
EDUCATION			
University of Nevada, Las Vegas Enrollment	31,140	30,680	-1.5% ▼
College of Southern Nevada Enrollment	31,550	31,100	-1.4% ▼
Nevada State College Enrollment	7,290	7,230	-0.8% ▼
BUSINESS			
Employment <i>(establishment-based)</i>	912,500	980,600	7.5% ▲
Unemployment Rate <i>(annual average)</i>	15.8%	8.3%	-7.5% ▼
Nevada General Fund Revenues <i>(in thousands)</i>	\$4,077,200	\$4,474,300	9.7% ▲
Taxable Retail Sales <i>(in thousands)</i>	\$41,430,800	\$55,075,900	32.9% ▲
Air Cargo Activity <i>(in thousand lbs.)</i>	240,400	240,300	0.0% ●
REAL ESTATE			
Annual New Home Sales <i>(units)</i>	9,840	11,370	15.5% ▲
Annual Resale Home Sales <i>(units)</i>	42,700	58,240	36.4% ▲
Annual Total Home Sales <i>(units)</i>	52,540	69,610	32.5% ▲
Median New Home Price <i>(per unit)</i>	\$370,500	\$449,000	21.1% ▲
Median Resale Home Price <i>(per unit)</i>	\$313,000	\$385,000	23.0% ▲
Housing Building Permits <i>(units)</i>	15,370	20,370	32.5% ▲
Industrial Market Demand <i>(absorption in sf)</i>	4,081,000	10,139,600	148.5% ▲
Office Market Demand <i>(absorption in sf)</i>	-592,600	177,400	N/M
Retail Market Demand <i>(absorption in sf)</i>	84,200	487,500	479.0% ▲
Industrial Market Vacancy	7.6%	4.9%	-2.7% ▼
Office Market Vacancy	16.1%	16.0%	-0.1% ▼
Retail Market Vacancy	7.3%	6.8%	-0.5% ▼
Commercial Building Permit Value <i>(in thousands)</i>	\$1,694,200	\$1,110,700	-34.4% ▼
TOURISM			
Visitor Volume	19,031,100	32,230,600	69.4% ▲
Convention Attendance	1,727,200	2,206,400	27.7% ▲
Number of Hotel Rooms	145,300	150,490	3.6% ▲
Harry Reid International Airport Passenger Volume	22,200,600	39,710,500	78.9% ▲
Clark County Gross Gaming Revenues <i>(in thousands)</i>	\$6,541,300	\$11,441,900	74.9% ▲

Note: See detailed reporting in the sections that follow for individual sources and assumptions. N/M denotes change not meaningful. The reported decrease in population from 2020 to 2021 is a function of methodological adjustments from local demographers sourced to the 2020 Decennial Census and does not necessarily suggest population declined during the year. For reference, the United States Census Bureau suggests that population expanded.



DEMOGRAPHICS

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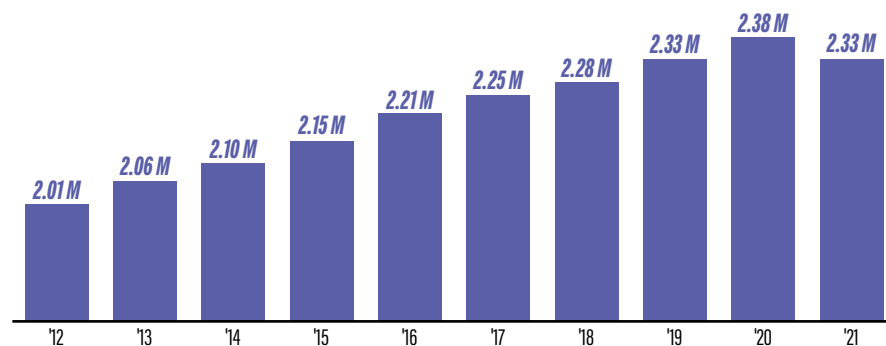


POPULATION

	POPULATION ¹		HOUSING UNITS ²	
	2020	2021	2020	2021
JURISDICTION TOTALS				
Boulder City	16,505	15,250	7,142	7,163
City of Henderson	330,367	331,913	135,321	138,439
City of Las Vegas	670,701	667,679	253,695	257,153
Mesquite	25,556	23,074	11,162	11,453
City of North Las Vegas	264,828	276,862	86,295	89,770
Unincorporated Rural	33,945	30,178	12,462	12,544
Unincorporated Urban	1,034,781	988,136	392,867	396,490
TOTAL	2,376,683	2,333,092	898,944	913,012
SHARE OF TOTAL				
Boulder City	0.7%	0.7%	0.8%	0.8%
City of Henderson	13.9%	14.2%	15.1%	15.2%
City of Las Vegas	28.2%	28.6%	28.2%	28.2%
Mesquite	1.1%	1.0%	1.2%	1.3%
City of North Las Vegas	11.1%	11.9%	9.6%	9.8%
Unincorporated Rural	1.4%	1.3%	1.4%	1.4%
Unincorporated Urban	43.5%	42.4%	43.7%	43.4%
TOTAL	100.0%	100.0%	100.0%	100.0%
ANNUAL GROWTH				
Boulder City	0.7%	-7.6%	0.5%	0.3%
City of Henderson	2.7%	0.5%	2.4%	2.3%
City of Las Vegas	1.3%	-0.5%	0.9%	1.4%
Mesquite	5.9%	-9.7%	3.4%	2.6%
City of North Las Vegas	2.4%	4.5%	2.5%	4.0%
Unincorporated Rural	1.5%	-11.1%	0.9%	0.7%
Unincorporated Urban	2.5%	-4.5%	1.2%	0.9%
TOTAL	2.2%	-1.8%	1.4%	1.6%

Source: Southern Nevada Consensus Population Estimate. **Note:** The reported decrease in population from 2020 to 2021 is a function of methodological adjustments from local demographers sourced to the 2020 Decennial Census and does not necessarily suggest population declined during the year. For reference, the United States Census Bureau suggests that population expanded. ²Housing units reflect built inventory regardless of occupancy status.

CLARK COUNTY POPULATION TREND



Source: Southern Nevada Consensus Population Estimate.

POPULATION GROWTH

Top 15 Fastest Growing MSAs (2020 vs. 2021)

1	AUSTIN, TX	2.3%
2	RALEIGH, NC	2.0%
3	JACKSONVILLE, FL	1.6%
4	PHOENIX, AZ	1.6%
5	SAN ANTONIO, TX	1.4%
6	DALLAS, TX	1.3%
7	CHARLOTTE, NC	1.2%
8	TAMPA, FL	1.1%
9	RIVERSIDE, CA	1.0%
10	HOUSTON, TX	1.0%
11	OKLAHOMA, OK	0.9%
12	NASHVILLE, TN	0.9%
13	LAS VEGAS, NV	0.8%
14	TULSA, OK	0.7%
15	ATLANTA, GA	0.7%

Source: United States Census Bureau. **Note:** Based on metropolitan areas with population of one million or more. National estimates vary from local demographers.



RESIDENT OVERVIEW

RESIDENTS

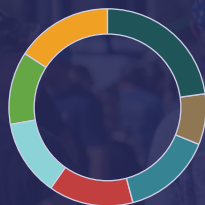
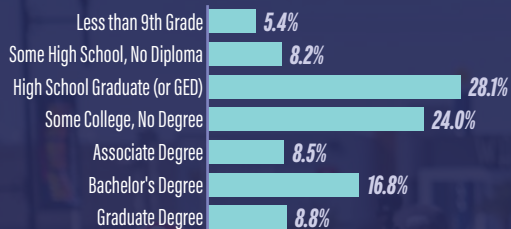
\$90.1 K

AVERAGE HOUSEHOLD INCOME

39.3

AVERAGE AGE

EDUCATION



AGE



NEWCOMERS

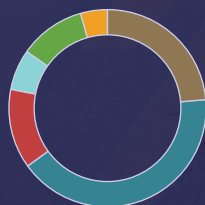
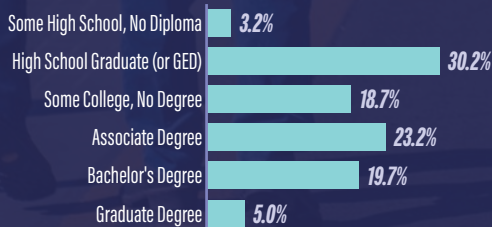
\$87.4 K

AVERAGE HOUSEHOLD INCOME

35.5

AVERAGE AGE

EDUCATION



AGE



Photo: City of Henderson



RESIDENT PROFILE

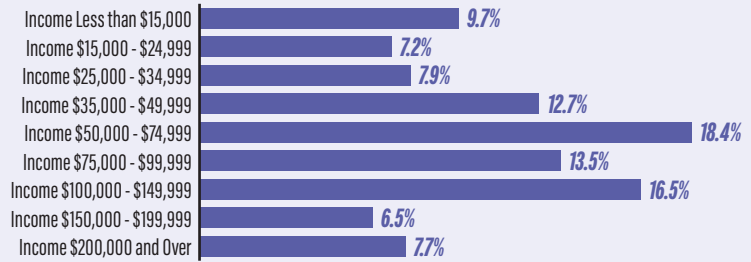
HOUSEHOLD INCOME DISTRIBUTION

\$90,087

AVERAGE HOUSEHOLD INCOME

\$67,396

MEDIAN HOUSEHOLD INCOME



EDUCATION OF ADULTS (25+)



Less than 9th Grade	5.4%
Some High School, No Diploma	8.2%
High School Graduate (or GED)	28.1%
Some College, No Degree	24.0%
Associate Degree	8.5%
Bachelor's Degree	16.8%
Graduate Degree	8.8%

AGE

39.3

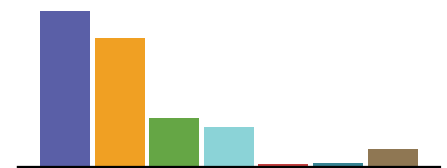
AVERAGE AGE

38.5

MEDIAN AGE

Under 18	22.8%
18 to 24	8.4%
25 to 34	14.6%
35 to 44	14.0%
45 to 54	12.6%
55 to 64	11.8%
65 and Over	15.7%

RACE



White	39.6%
Hispanic/Latino	32.6%
Black/African American	12.3%
Asian	10.0%
American Indian/Alaska Native	0.4%
Native Hawaiian/Pacific Islander	0.7%
Other or More Than One Race	4.3%

MARITAL STATUS

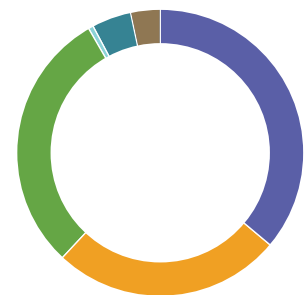
Never Married	35.0%
Married, Spouse Present	40.4%
Married, Spouse Absent	5.9%
Widowed	5.3%
Divorced	13.4%

GENDER

Male	49.9%
Female	50.1%
Male/Female Ratio	1.00

POLITICAL AFFILIATION

(Voter Registration)



Democratic	36.1%
Republican	25.8%
Non-partisan	29.7%
Libertarian	0.8%
Independent American	4.3%
Other	3.2%

HOUSING UNIT TYPES



Single Family	60.5%
Condominiums	8.7%
Townhouses	5.0%
Plexes (2-4 Units)	2.1%
Mobile Homes	2.6%
Apartments	21.1%

PERSONS PER HOUSEHOLD

2.72 AVERAGE PERSONS PER HOUSEHOLD

1	25.0%
2	31.2%
3	16.5%
4	12.9%
5	7.7%
6	3.8%
7 or More	3.0%



NEWCOMER PROFILE

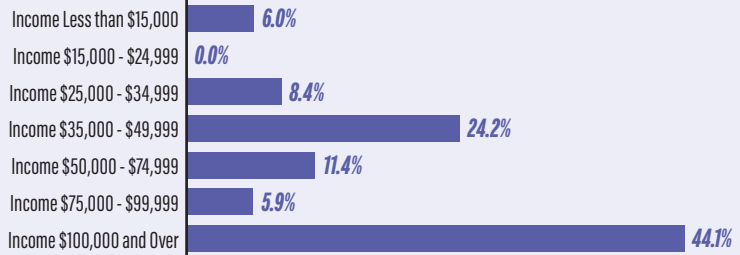
HOUSEHOLD INCOME DISTRIBUTION

\$87,396

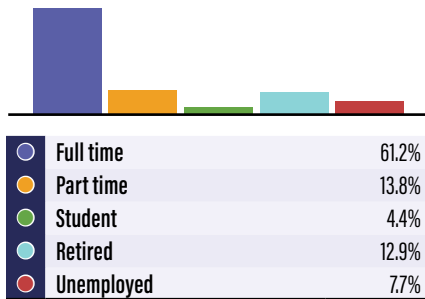
AVERAGE HOUSEHOLD INCOME

\$74,887

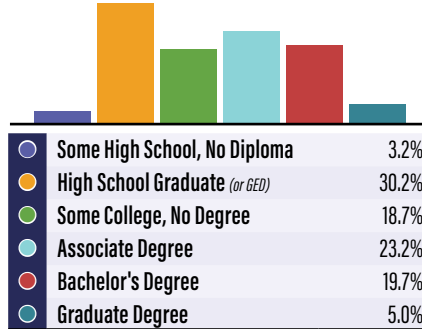
MEDIAN HOUSEHOLD INCOME



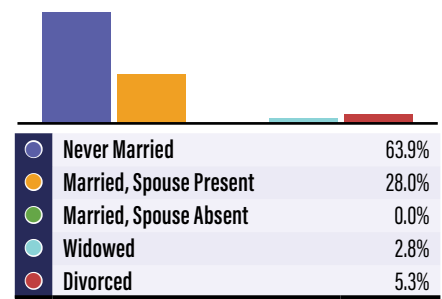
EMPLOYMENT STATUS



EDUCATION OF ADULTS (25+)



MARITAL STATUS



AGE OF ADULTS

35.5

AVERAGE AGE

29.7

MEDIAN AGE

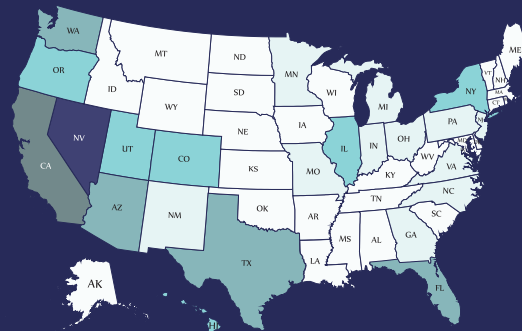
18 to 24	23.8%
25 to 34	41.3%
35 to 44	13.0%
45 to 54	6.7%
55 to 64	10.7%
65 and Over	4.4%

CHILDREN PER HOUSEHOLD (UNDER 18)

0	62.6%
1	5.0%
2	25.3%
3	7.1%
4 or More	0.0%

STATE OF ORIGIN

Based on driver's license surrenders



TOP 5

- CALIFORNIA**
27,145 | 39.5%
- FLORIDA**
3,340 | 4.9%
- WASHINGTON**
2,859 | 4.2%
- TEXAS**
2,833 | 4.1%
- ARIZONA**
2,785 | 4.1%

Source: Nevada Department of Motor Vehicles.





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RETIREE PROFILE

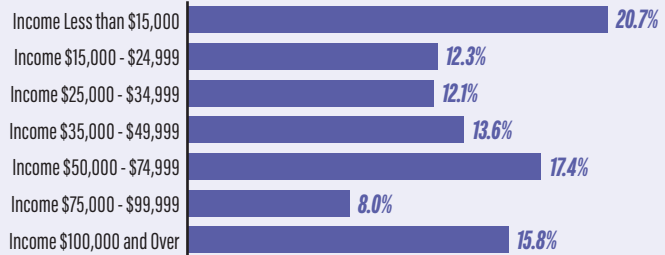
HOUSEHOLD INCOME DISTRIBUTION

\$55,567

AVERAGE HOUSEHOLD INCOME

\$40,327

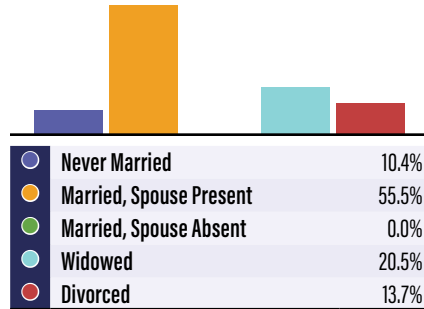
MEDIAN HOUSEHOLD INCOME



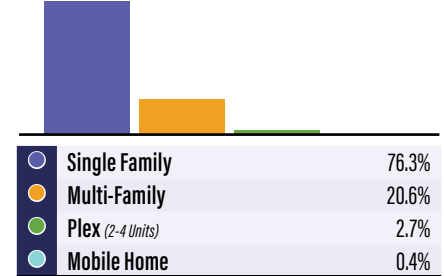
OWNERS VS. RENTERS



MARITAL STATUS



TYPE OF HOME



LENGTH OF RESIDENCE

Newcomer	1.5%
1 Year or Longer	98.5%

PERSONS PER HOUSEHOLD

1.52 AVERAGE HOUSEHOLD SIZE (PERSONS)

1	42.5%
2	44.1%
3	10.4%
4	2.3%
5 or More	0.7%

GENDER

Male	46.8%
Female	53.2%
Male/Female Ratio	0.88





HOUSING PROFILE

HOME SALES AND PRICING

	2017	2018	2019	2020	2021
NUMBER OF HOME SALES					
New	8,739	9,944	9,816	9,842	11,374
Resale	49,232	47,875	45,841	42,698	58,237
TOTAL	57,971	57,819	55,657	52,540	69,611
DISTRIBUTION OF HOME SALES					
New	15.1%	17.2%	17.6%	18.7%	16.3%
Resale	84.9%	82.8%	82.4%	81.3%	83.7%
TOTAL	100.0%	100.0%	100.0%	100.0%	100.0%
MEDIAN SALES PRICE - FOR THE YEAR					
New	\$349,512	\$383,714	\$387,506	\$378,382	\$417,014
Resale	\$226,000	\$258,500	\$273,500	\$298,000	\$353,000
MEDIAN SALES PRICE - IN DECEMBER OF EACH YEAR					
New	\$379,990	\$410,000	\$374,944	\$370,478	\$448,990
Resale	\$238,000	\$260,000	\$280,000	\$313,000	\$385,000

Source: SalesTraq.

OWNER/RENTER PROFILE

TYPE OF HOME

	OWN	RENT
Single Family	85.7%	32.9%
Apartment/Condo/Townhouse	9.2%	62.9%
Plex (2-4 Units)	2.2%	2.1%
Mobile Home	2.9%	2.1%

MARITAL STATUS

	OWN	RENT
Never Married	29.9%	43.0%
Married, Spouse Present	47.0%	30.2%
Married, Spouse Absent	4.7%	7.7%
Widowed	6.4%	3.5%
Divorced	12.0%	15.7%

HOUSEHOLD INCOME

OWNER	RENTER
\$93,477 AVERAGE HOUSEHOLD INCOME	\$58,961 AVERAGE HOUSEHOLD INCOME
\$85,362 MEDIAN HOUSEHOLD INCOME	\$48,019 MEDIAN HOUSEHOLD INCOME

	OWN	RENT
Income Less than \$15,000	5.5%	15.9%
Income \$15,000 - \$24,999	5.6%	9.6%
Income \$25,000 - \$34,999	6.7%	9.5%
Income \$35,000 - \$49,999	9.5%	17.4%
Income \$50,000 - \$74,999	17.3%	19.9%
Income \$75,000 - \$99,999	13.1%	14.2%
Income \$100,000 and Over	42.4%	13.6%

LENGTH OF RESIDENCE

	OWN	RENT
Newcomer	1.8%	4.8%
1 Year or Longer	98.2%	95.2%

PERSONS PER HOUSEHOLD

OWNER	RENTER
2.9 AVG. HOUSEHOLD SIZE (PERSONS)	2.6 AVG. HOUSEHOLD SIZE (PERSONS)

	OWN	RENT
1	20.9%	30.9%
2	34.7%	26.1%
3	15.7%	17.7%
4	12.5%	13.4%
5 or More	16.2%	11.9%



LATINO PROFILE

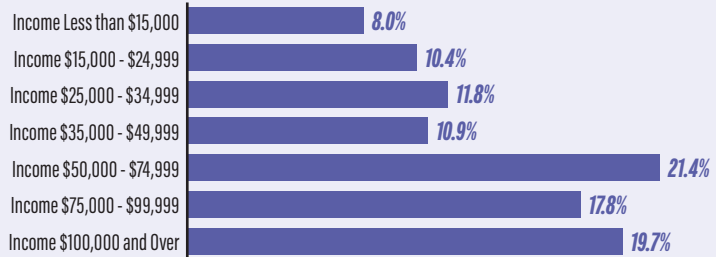
HOUSEHOLD INCOME DISTRIBUTION

\$65,593

AVERAGE HOUSEHOLD INCOME

\$60,365

MEDIAN HOUSEHOLD INCOME



AGE OF ADULTS

41.4

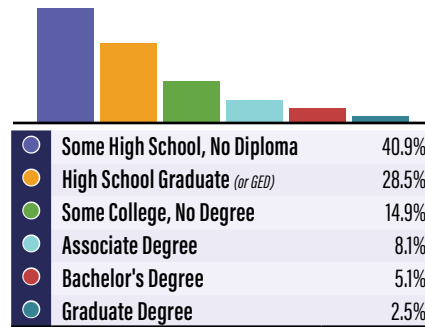
AVERAGE AGE

38.2

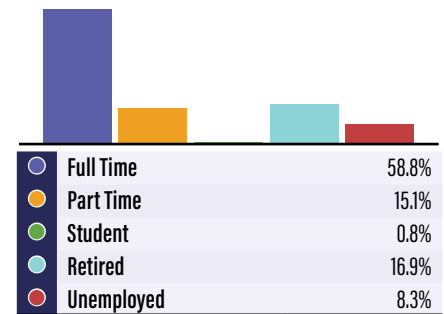
MEDIAN AGE

18 to 24	19.3%
25 to 34	22.1%
35 to 44	18.4%
45 to 54	19.1%
55 to 64	9.3%
65 and Over	11.8%

EDUCATION OF ADULTS



EMPLOYMENT STATUS



MARITAL STATUS

Never Married	54.0%
Married, Spouse Present	33.8%
Married, Spouse Absent	1.0%
Widowed	3.3%
Divorced	8.0%

GENDER

Male	50.5%
Female	49.5%
Male/Female Ratio	1.02

OWNERS VS. RENTERS

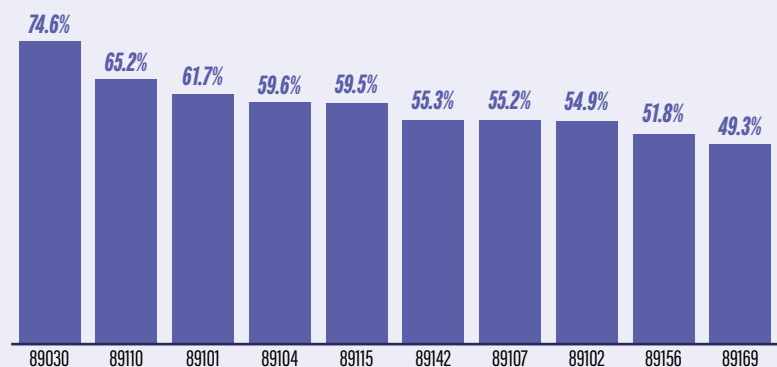
Owner	47.5%
Renter	52.5%

LENGTH OF RESIDENCE

Newcomer	9.1%
1 Year or Longer	90.9%

LATINO DENSITY TOP ZIP CODES

ZIP CODE	DENSITY
1 89030	74.6%
2 89110	65.2%
3 89101	61.7%
4 89104	59.6%
5 89115	59.5%





POPULATION SUMMARY BY ZIP CODE

	89002	89005	89011	89012	89014	89015	89018	89019	89021	89027	89029
Population (No. of Residents)	38,516	15,251	40,067	37,311	42,223	43,447	1,113	2,807	2,733	19,704	9,735
AGE											
Under 18	24.2%	15.0%	23.7%	19.8%	19.4%	22.1%	11.5%	20.4%	29.4%	20.0%	12.2%
18 to 24	8.4%	6.5%	7.2%	7.7%	8.8%	8.4%	10.8%	6.7%	9.4%	6.3%	4.5%
25 to 34	13.9%	10.1%	13.8%	11.9%	17.2%	13.6%	19.9%	11.9%	12.5%	9.0%	8.1%
35 to 44	13.5%	8.5%	15.2%	12.3%	14.8%	12.3%	15.4%	13.0%	10.4%	8.1%	7.8%
45 to 54	13.7%	10.5%	12.7%	13.9%	12.2%	12.0%	14.4%	12.0%	11.1%	8.1%	8.6%
55 to 64	12.1%	16.5%	12.7%	12.5%	12.4%	13.3%	13.4%	15.5%	12.5%	13.8%	17.2%
65 and Over	14.2%	32.9%	14.7%	22.0%	15.3%	18.2%	14.6%	20.5%	14.8%	34.7%	41.6%
Average Age	38.4	49.1	39.5	43.1	40.0	40.6	44.6	43.4	36.1	45.4	52.1
Median Age	37.5	53.9	39.7	44.2	38.9	39.7	46.8	45.0	31.8	48.8	59.6
EDUCATION											
Less than 9th Grade	1.6%	1.5%	2.6%	1.3%	2.8%	2.3%	3.3%	2.2%	0.4%	4.6%	2.2%
Some High School, No Diploma	3.7%	4.0%	6.4%	2.6%	4.4%	9.5%	11.4%	14.5%	5.6%	7.8%	9.6%
High School Graduate (or GED)	28.1%	28.9%	26.5%	21.7%	27.3%	36.8%	38.6%	33.3%	33.0%	30.4%	37.9%
Some College, No Degree	27.1%	26.5%	26.3%	22.6%	26.0%	25.0%	24.2%	16.6%	29.0%	26.3%	26.6%
Associate Degree	11.1%	6.7%	7.8%	10.7%	9.4%	9.1%	7.6%	10.2%	11.8%	7.9%	9.0%
Bachelor's Degree	17.3%	19.4%	18.2%	24.9%	19.2%	11.2%	10.4%	16.8%	10.9%	14.5%	10.5%
Graduate Degree	11.1%	13.0%	12.2%	16.4%	11.0%	6.0%	4.4%	6.4%	9.2%	8.4%	4.3%
RACE											
White	66.9%	83.9%	50.2%	62.9%	50.5%	59.7%	57.1%	58.1%	84.3%	64.5%	71.7%
Hispanic/Latino	18.3%	9.4%	23.5%	15.7%	25.5%	23.1%	22.5%	20.8%	10.7%	29.2%	16.2%
Black/African American	3.8%	1.1%	8.7%	5.9%	9.9%	7.4%	11.1%	4.3%	0.3%	1.5%	3.9%
Asian	5.1%	1.3%	10.8%	9.6%	7.5%	3.9%	2.4%	11.2%	0.7%	2.0%	2.5%
American Indian/Alaska Native	0.6%	0.9%	0.6%	0.4%	0.5%	0.8%	1.0%	0.9%	0.5%	1.0%	1.1%
Native Hawaiian/Pacific Islander	0.5%	0.3%	0.4%	0.7%	0.8%	0.6%	0.8%	0.5%	0.7%	0.3%	0.5%
Other or More Than One Race	4.8%	3.1%	5.7%	4.9%	5.3%	4.4%	5.1%	4.2%	2.8%	1.6%	4.1%
EMPLOYMENT STATUS											
Employed	63.0%	46.3%	62.3%	61.1%	64.4%	54.1%	25.9%	68.9%	51.7%	40.4%	33.4%
Not in Labor Force	33.5%	50.9%	35.1%	36.0%	31.7%	41.3%	68.5%	28.9%	45.6%	56.8%	62.5%
Unemployed	3.4%	2.8%	2.6%	2.9%	3.9%	4.7%	5.7%	2.2%	2.7%	2.8%	4.1%
Unemployment Rate	5.2%	5.7%	4.1%	4.6%	5.8%	8.0%	18.0%	3.1%	5.0%	6.6%	11.0%
MARITAL STATUS											
Never Married	26.9%	22.8%	28.5%	26.9%	35.2%	30.3%	36.4%	29.0%	24.8%	20.1%	23.9%
Married, Spouse Present	50.7%	49.2%	46.6%	50.4%	39.0%	41.8%	36.0%	40.3%	60.5%	52.7%	39.0%
Married, Spouse Absent	4.8%	2.7%	4.5%	3.7%	5.0%	4.8%	8.7%	12.3%	3.4%	5.4%	5.3%
Widowed	4.1%	8.6%	5.3%	6.3%	3.9%	6.6%	6.8%	6.6%	2.5%	9.5%	11.1%
Divorced	13.5%	16.8%	15.2%	12.7%	17.0%	16.5%	12.1%	11.7%	8.7%	12.2%	20.7%
POLITICAL AFFILIATION (VOTER REGISTRATION)											
Democratic	25.5%	22.5%	29.9%	29.3%	35.5%	30.0%	17.8%	23.6%	9.0%	22.0%	21.3%
Republican	39.9%	45.4%	31.7%	34.5%	26.5%	33.1%	46.0%	36.2%	66.8%	40.1%	38.5%
Non-partisan	26.1%	23.1%	30.0%	27.8%	29.4%	28.2%	27.6%	30.2%	18.2%	31.0%	33.5%
Libertarian	0.9%	1.1%	0.8%	0.8%	0.9%	0.9%	1.2%	0.7%	0.7%	0.4%	0.7%
Independent American	5.1%	5.9%	4.3%	4.8%	4.5%	4.9%	5.0%	6.4%	3.3%	4.8%	5.0%
Other	2.5%	2.0%	3.3%	2.7%	3.3%	2.8%	2.3%	2.8%	1.9%	1.7%	1.0%
GENDER											
Male	49.3%	49.6%	49.6%	49.0%	49.3%	49.5%	68.8%	48.9%	50.9%	49.0%	50.2%
Female	50.7%	50.4%	50.4%	51.0%	50.7%	50.5%	31.2%	51.1%	49.1%	51.0%	49.8%
Male/Female Ratio	0.97	0.99	0.99	0.96	0.97	0.98	2.21	0.96	1.04	0.96	1.01

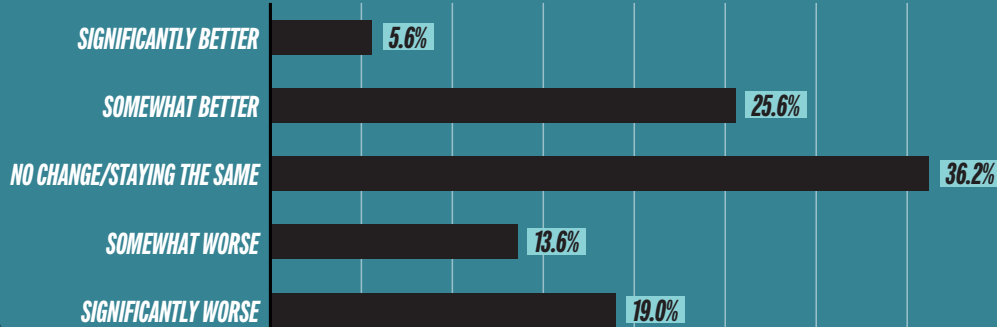


HOUSEHOLD SUMMARY BY ZIP CODE

	89002	89005	89011	89012	89014	89015	89018	89019	89021	89027	89029
TOTAL HOUSING UNITS											
Single Family	11,183	4,367	10,769	10,327	8,263	11,733	233	440	949	4,903	1,584
Condominiums	-	499	1,046	661	1,854	443	-	-	-	1,604	1,141
Townhouses	1,119	392	1,707	1,159	988	655	-	-	-	2,048	670
Plexes (2-4 Units)	1	256	103	-	86	374	11	9	4	86	-
Mobile Homes	308	1,236	151	-	19	481	478	559	145	207	1
Apartments	1,285	413	2,831	3,316	6,759	2,917	-	436	-	692	1,651
Total Housing Units	13,896	7,163	16,607	15,463	17,969	16,603	722	1,444	1,098	9,540	5,047
HOUSING UNIT DISTRIBUTION											
Single Family	80.5%	61.0%	64.8%	66.8%	46.0%	70.7%	32.3%	30.5%	86.4%	51.4%	31.4%
Condominiums	0.0%	7.0%	6.3%	4.3%	10.3%	2.7%	0.0%	0.0%	0.0%	16.8%	22.6%
Townhouses	8.1%	5.5%	10.3%	7.5%	5.5%	3.9%	0.0%	0.0%	0.0%	21.5%	13.3%
Plexes (2-4 Units)	0.0%	3.6%	0.6%	0.0%	0.5%	2.3%	1.5%	0.6%	0.4%	0.9%	0.0%
Mobile Homes	2.2%	17.3%	0.9%	0.0%	0.1%	2.9%	66.2%	38.7%	13.2%	2.2%	0.0%
Apartments	9.2%	5.8%	17.0%	21.4%	37.6%	17.6%	0.0%	30.2%	0.0%	7.3%	32.7%
Total Housing Units	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
HOUSING OCCUPANCY											
Occupied Housing Units	13,222	6,612	15,655	14,744	17,045	15,957	476	1,197	895	8,131	4,592
Vacant Housing Units	674	551	952	719	924	646	246	247	203	1,409	455
Vacancy Rate	4.9%	7.7%	5.7%	4.6%	5.1%	3.9%	34.1%	17.1%	18.5%	14.8%	9.0%
Owner	79.0%	69.7%	71.5%	65.8%	46.5%	63.8%	60.3%	67.9%	83.5%	68.3%	47.7%
Renter	21.0%	30.3%	28.5%	34.2%	53.5%	36.2%	39.7%	32.1%	16.5%	31.7%	52.3%
Avg. Household Size (Persons)	2.91	2.25	2.56	2.52	2.46	2.70	2.34	2.35	3.05	2.41	2.04
HOUSEHOLD INCOME											
Less than \$15,000	5.0%	7.8%	6.9%	5.7%	8.4%	11.6%	5.6%	5.5%	4.4%	7.3%	15.9%
\$15,000 - \$24,999	4.2%	7.7%	3.9%	4.3%	6.1%	8.6%	13.0%	9.7%	4.2%	9.3%	16.7%
\$25,000 - \$34,999	4.3%	8.0%	5.5%	5.0%	8.6%	6.6%	11.1%	6.6%	5.3%	10.5%	11.3%
\$35,000 - \$49,999	9.5%	10.3%	10.4%	9.1%	13.6%	11.5%	10.6%	16.7%	7.3%	15.0%	15.8%
\$50,000 - \$74,999	17.3%	19.1%	18.8%	14.9%	19.0%	20.3%	32.0%	15.3%	13.9%	22.2%	18.5%
\$75,000 - \$99,999	16.7%	12.5%	14.4%	13.5%	14.1%	13.8%	16.5%	12.4%	20.3%	15.3%	9.3%
\$100,000 - \$149,999	23.1%	16.3%	19.2%	22.1%	15.2%	16.1%	8.0%	14.4%	22.6%	13.5%	8.6%
\$150,000 - \$199,999	10.0%	7.9%	8.1%	10.1%	7.0%	6.3%	2.1%	8.7%	17.1%	3.5%	2.0%
\$200,000 and Over	9.8%	10.2%	12.9%	15.3%	8.0%	5.3%	1.1%	10.7%	4.9%	3.3%	1.8%
Avg. Household Income	\$107,879	\$99,404	\$113,443	\$124,521	\$91,120	\$81,115	\$61,532	\$98,727	\$102,422	\$71,903	\$54,016
Median Household Income	\$88,206	\$70,074	\$81,996	\$94,638	\$66,201	\$63,327	\$57,673	\$68,628	\$92,247	\$57,821	\$40,026

COMMUNITY SURVEY

Over the past 10 years, do you feel income distribution in Southern Nevada has gotten:





POPULATION SUMMARY BY ZIP CODE

	89030	89031	89032	89040	89044	89046	89052	89054	89074	89081	89084
Population (No. of Residents)	56,055	76,085	49,449	3,455	27,551	485	61,275	62	54,376	41,804	37,263
AGE											
Under 18	32.5%	25.6%	25.7%	24.9%	17.8%	7.4%	18.4%	26.0%	17.5%	30.0%	25.8%
18 to 24	10.7%	9.2%	9.6%	8.0%	5.6%	4.0%	7.0%	7.3%	7.8%	9.5%	7.8%
25 to 34	15.8%	16.0%	15.7%	11.1%	7.8%	5.7%	11.4%	10.5%	14.5%	16.9%	12.8%
35 to 44	12.7%	14.2%	13.2%	9.4%	11.5%	6.1%	12.6%	16.0%	13.4%	16.2%	14.8%
45 to 54	11.0%	13.2%	12.2%	9.9%	12.1%	9.0%	13.0%	16.0%	12.9%	12.0%	12.5%
55 to 64	8.3%	10.8%	11.1%	12.6%	15.7%	19.2%	13.5%	11.4%	14.2%	7.9%	11.1%
65 and Over	9.0%	10.9%	12.6%	24.0%	29.4%	48.6%	24.1%	12.9%	19.7%	7.4%	15.2%
Average Age	32.4	36.3	36.6	40.1	47.3	58.2	44.8	38.9	42.9	32.8	38.7
Median Age	29.9	35.1	35.0	37.2	51.9	65.9	46.9	40.9	42.7	31.8	38.6
EDUCATION											
Less than 9th Grade	21.2%	3.7%	6.5%	2.1%	1.2%	2.9%	1.2%	0.0%	1.7%	3.7%	2.3%
Some High School, No Diploma	22.8%	7.3%	10.6%	7.6%	2.6%	11.3%	3.2%	7.6%	3.6%	10.7%	5.9%
High School Graduate (or GED)	33.3%	32.0%	37.0%	34.7%	18.3%	47.1%	19.6%	14.6%	23.8%	28.8%	23.8%
Some College, No Degree	14.1%	28.1%	23.1%	29.5%	22.0%	20.4%	22.5%	22.9%	26.1%	25.0%	27.0%
Associate Degree	4.2%	9.2%	7.5%	8.7%	9.0%	9.6%	9.7%	6.9%	8.7%	10.8%	11.5%
Bachelor's Degree	3.3%	13.7%	11.7%	9.5%	29.8%	5.3%	26.2%	29.9%	22.1%	14.6%	19.0%
Graduate Degree	1.1%	5.9%	3.7%	7.9%	17.1%	3.4%	17.5%	18.0%	14.0%	6.3%	10.6%
RACE											
White	74%	31.4%	19.9%	79.9%	57.9%	77.1%	59.0%	54.9%	59.6%	22.8%	37.5%
Hispanic/Latino	74.6%	32.9%	39.3%	15.9%	11.8%	11.3%	14.6%	10.0%	18.2%	35.2%	21.6%
Black/African American	15.1%	21.8%	29.2%	0.3%	5.8%	3.3%	6.2%	7.8%	7.6%	26.1%	20.3%
Asian	1.1%	7.0%	6.1%	0.4%	18.1%	4.0%	13.8%	20.8%	8.2%	9.8%	14.9%
American Indian/Alaska Native	0.4%	0.3%	0.4%	0.8%	0.5%	0.8%	0.3%	0.0%	0.4%	0.4%	0.3%
Native Hawaiian/Pacific Islander	0.2%	1.0%	0.9%	0.3%	0.3%	0.1%	0.7%	0.0%	0.7%	1.3%	0.8%
Other or More Than One Race	1.3%	5.5%	4.3%	2.5%	5.5%	3.3%	5.2%	6.5%	5.3%	4.5%	4.6%
EMPLOYMENT STATUS											
Employed	54.7%	63.0%	62.8%	48.7%	48.1%	60.8%	52.2%	68.3%	64.8%	65.0%	58.7%
Not in Labor Force	41.1%	33.1%	34.3%	49.2%	50.4%	39.2%	45.3%	28.0%	32.9%	31.0%	39.4%
Unemployed	4.1%	3.9%	2.9%	2.1%	1.5%	0.0%	2.5%	3.7%	2.3%	3.9%	1.9%
Unemployment Rate	7.0%	5.9%	4.4%	4.1%	3.1%	0.0%	4.5%	5.1%	3.5%	5.9%	3.3%
MARITAL STATUS											
Never Married	43.9%	34.4%	36.0%	20.9%	15.5%	24.4%	27.3%	20.1%	31.9%	37.9%	28.6%
Married, Spouse Present	30.8%	43.9%	36.0%	53.1%	63.2%	35.1%	50.7%	66.8%	44.1%	40.5%	51.6%
Married, Spouse Absent	9.8%	5.5%	6.5%	4.9%	3.3%	3.3%	3.3%	3.6%	3.4%	6.5%	3.5%
Widowed	4.3%	4.5%	5.3%	8.4%	5.9%	18.4%	5.5%	1.2%	6.1%	2.7%	5.9%
Divorced	11.1%	11.7%	16.3%	12.6%	12.1%	18.9%	13.1%	8.3%	14.5%	12.3%	10.4%
POLITICAL AFFILIATION (VOTER REGISTRATION)											
Democratic	51.5%	42.2%	49.0%	13.7%	30.2%	19.0%	29.9%	40.0%	33.5%	43.4%	38.4%
Republican	8.7%	21.5%	15.3%	55.5%	34.1%	40.5%	34.1%	48.9%	29.7%	18.1%	25.1%
Non-partisan	32.5%	28.3%	28.4%	24.0%	27.1%	31.1%	27.6%	11.1%	28.6%	30.6%	28.0%
Libertarian	0.6%	0.7%	0.5%	0.5%	0.7%	0.8%	0.8%	0.0%	0.9%	0.7%	0.9%
Independent American	3.0%	3.9%	3.4%	4.7%	5.2%	7.2%	4.8%	0.0%	4.6%	3.7%	4.3%
Other	3.7%	3.4%	3.4%	1.6%	2.7%	1.4%	2.7%	0.0%	2.8%	3.6%	3.2%
GENDER											
Male	51.6%	49.3%	48.7%	50.1%	48.6%	53.1%	48.1%	50.0%	48.6%	49.3%	49.0%
Female	48.4%	50.7%	51.3%	49.9%	51.4%	46.9%	51.9%	50.0%	51.4%	50.7%	51.0%
Male/Female Ratio	1.07	0.97	0.95	1.00	0.95	1.13	0.93	1.00	0.95	0.97	0.96

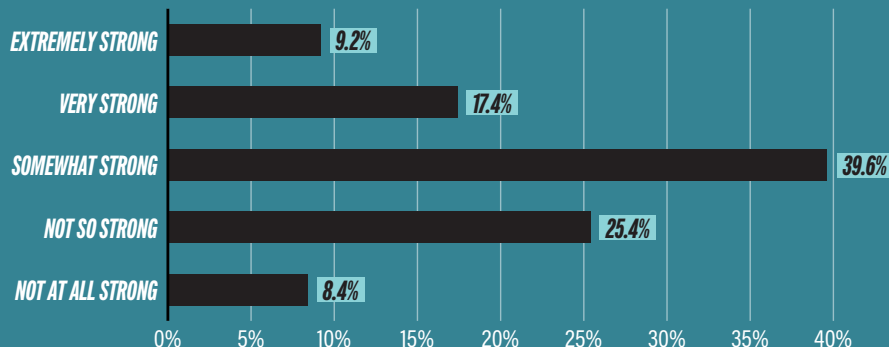


HOUSEHOLD SUMMARY BY ZIP CODE

	89030	89031	89032	89040	89044	89046	89052	89054	89074	89081	89084
TOTAL HOUSING UNITS											
Single Family	8,106	22,743	12,062	891	11,529	98	19,279	12	13,909	11,385	11,207
Condominiums	292	529	782	-	20	-	2,121	-	1,933	402	362
Townhouses	483	824	648	-	1,151	-	1,012	-	1,774	-	1,000
Plexes (2-4 Units)	3,340	26	82	50	8	3	100	-	-	-	25
Mobile Homes	775	2	-	594	69	264	-	25	355	3	-
Apartments	2,276	1,436	2,857	67	340	24	4,373	-	4,911	1,816	906
Total Housing Units	15,272	25,560	16,431	1,602	13,117	389	26,885	37	22,882	13,606	13,500
HOUSING UNIT DISTRIBUTION											
Single Family	53.1%	89.0%	73.4%	55.6%	87.9%	25.2%	71.7%	32.4%	60.8%	83.7%	83.0%
Condominiums	1.9%	2.1%	4.8%	0.0%	0.2%	0.0%	7.9%	0.0%	8.4%	3.0%	2.7%
Townhouses	3.2%	3.2%	3.9%	0.0%	8.8%	0.0%	3.8%	0.0%	7.8%	0.0%	7.4%
Plexes (2-4 Units)	21.9%	0.1%	0.5%	3.1%	0.1%	0.8%	0.4%	0.0%	0.0%	0.0%	0.2%
Mobile Homes	5.1%	0.0%	0.0%	37.1%	0.5%	67.9%	0.0%	67.6%	1.6%	0.0%	0.0%
Apartments	14.9%	5.6%	17.4%	4.2%	2.6%	6.2%	16.3%	0.0%	21.5%	13.3%	6.7%
Total Housing Units	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
HOUSING OCCUPANCY											
Occupied Housing Units	14,465	24,229	15,905	1,308	12,037	287	24,993	22	21,372	13,171	12,824
Vacant Housing Units	807	1,331	526	294	1,080	102	1,892	15	1,510	435	676
Vacancy Rate	5.3%	5.2%	3.2%	18.4%	8.2%	26.2%	7.0%	40.5%	6.6%	3.2%	5.0%
Owner	43.6%	73.7%	62.0%	71.3%	84.2%	58.4%	66.3%	85.2%	62.3%	63.8%	74.4%
Renter	56.4%	26.3%	38.0%	28.7%	15.8%	41.6%	33.7%	14.8%	37.7%	36.2%	25.6%
Avg. Household Size (Persons)	3.84	3.14	3.11	2.64	2.29	1.69	2.45	2.82	2.53	3.17	2.91
HOUSEHOLD INCOME											
Less than \$15,000	18.7%	4.9%	8.5%	12.6%	4.4%	19.4%	5.6%	3.1%	5.1%	7.0%	5.7%
\$15,000 - \$24,999	12.5%	5.0%	6.8%	9.5%	4.4%	15.4%	3.9%	2.2%	4.7%	3.3%	2.8%
\$25,000 - \$34,999	11.7%	5.9%	7.9%	6.0%	5.0%	17.6%	5.6%	3.1%	5.0%	6.5%	5.5%
\$35,000 - \$49,999	16.7%	14.0%	13.1%	8.1%	8.1%	14.8%	9.3%	1.3%	11.1%	12.9%	9.7%
\$50,000 - \$74,999	18.8%	21.8%	23.1%	20.1%	13.4%	18.5%	14.6%	4.3%	18.8%	21.2%	17.4%
\$75,000 - \$99,999	9.3%	17.1%	16.6%	15.0%	10.9%	7.0%	12.5%	9.5%	15.7%	18.2%	13.7%
\$100,000 - \$149,999	9.3%	20.8%	16.6%	19.6%	22.4%	4.0%	20.5%	28.3%	19.9%	20.2%	24.2%
\$150,000 - \$199,999	1.9%	6.5%	4.8%	6.6%	12.7%	0.8%	10.3%	13.9%	8.6%	5.3%	11.9%
\$200,000 and Over	1.1%	3.9%	2.5%	2.6%	18.7%	2.5%	17.8%	34.4%	11.2%	5.4%	9.2%
Avg. Household Income	\$52,208	\$85,337	\$74,457	\$75,711	\$138,123	\$48,128	\$132,362	\$194,828	\$109,548	\$88,347	\$107,522
Median Household Income	\$40,935	\$72,344	\$63,299	\$66,316	\$108,297	\$33,714	\$96,587	\$146,549	\$83,029	\$73,305	\$90,444

COMMUNITY SURVEY

How strong is the sense of community in your neighborhood?





POPULATION SUMMARY BY ZIP CODE

	89085	89086	89101	89102	89103	89104	89106	89107	89108	89109	89110
Population (No. of Residents)	3,699	8,659	46,728	37,782	45,151	38,337	31,678	38,624	78,127	7,166	78,526
AGE											
Under 18	32.8%	30.3%	24.5%	25.2%	18.2%	22.5%	27.9%	23.9%	25.5%	11.8%	28.2%
18 to 24	8.2%	9.0%	9.9%	8.3%	7.5%	8.2%	9.4%	8.9%	9.0%	5.0%	10.3%
25 to 34	13.5%	19.6%	15.9%	13.6%	15.1%	14.1%	14.8%	15.1%	15.3%	11.7%	15.6%
35 to 44	17.2%	16.5%	13.9%	13.3%	14.7%	12.5%	13.1%	12.5%	13.6%	15.0%	12.9%
45 to 54	13.2%	11.5%	13.2%	11.6%	12.8%	12.3%	11.7%	12.0%	11.7%	13.4%	11.7%
55 to 64	7.7%	6.8%	11.5%	10.9%	12.4%	12.8%	10.3%	11.5%	10.9%	15.8%	10.1%
65 and Over	7.4%	6.2%	11.0%	17.1%	19.3%	17.7%	12.9%	16.0%	14.0%	27.3%	11.2%
Average Age	32.1	31.9	36.6	38.3	42.3	40.6	35.9	38.8	37.3	51.5	35.1
Median Age	31.7	31.0	35.7	37.3	41.8	40.1	34.4	37.0	36.0	53.9	32.8
EDUCATION											
Less than 9th Grade	2.8%	3.2%	15.7%	10.0%	6.8%	13.4%	11.4%	9.9%	8.4%	6.4%	14.9%
Some High School, No Diploma	5.4%	6.4%	18.2%	13.4%	11.5%	14.5%	14.8%	13.1%	12.5%	7.6%	17.2%
High School Graduate (or GED)	24.6%	27.3%	32.8%	32.9%	31.4%	32.7%	33.4%	34.2%	33.9%	17.6%	31.0%
Some College, No Degree	26.0%	24.0%	20.0%	19.7%	24.0%	18.9%	23.9%	22.9%	22.5%	22.1%	20.2%
Associate Degree	11.7%	13.6%	4.6%	5.3%	7.8%	6.1%	6.3%	5.5%	8.2%	5.8%	6.9%
Bachelor's Degree	18.7%	17.2%	7.0%	12.7%	13.2%	10.6%	7.8%	9.3%	9.9%	21.8%	7.0%
Graduate Degree	10.9%	8.4%	1.8%	6.0%	5.3%	3.8%	2.5%	5.1%	4.5%	18.6%	2.9%
RACE											
White	40.7%	20.9%	17.2%	24.0%	31.9%	24.9%	11.6%	29.3%	28.6%	48.7%	17.8%
Hispanic/Latino	24.8%	33.5%	61.7%	54.9%	37.1%	59.6%	40.8%	55.2%	46.9%	25.3%	65.2%
Black/African American	14.7%	33.1%	15.1%	9.4%	13.8%	6.9%	39.9%	7.6%	16.1%	10.6%	9.0%
Asian	14.0%	6.6%	3.2%	8.0%	13.1%	5.3%	3.7%	3.9%	3.8%	11.1%	4.9%
American Indian/Alaska Native	0.2%	0.3%	0.6%	0.3%	0.5%	0.5%	0.3%	0.5%	0.5%	0.5%	0.3%
Native Hawaiian/Pacific Islander	0.9%	1.3%	0.4%	0.6%	0.8%	0.6%	0.5%	0.7%	0.6%	0.6%	0.4%
Other or More Than One Race	4.8%	4.3%	1.8%	2.8%	2.9%	2.2%	3.2%	2.8%	3.5%	3.1%	2.3%
EMPLOYMENT STATUS											
Employed	71.3%	64.4%	46.1%	59.9%	63.4%	55.3%	51.8%	58.9%	59.6%	59.1%	58.5%
Not in Labor Force	26.8%	31.4%	49.7%	35.8%	33.2%	39.7%	41.9%	37.4%	35.5%	36.7%	37.7%
Unemployed	1.9%	4.2%	4.2%	4.2%	3.4%	4.9%	6.4%	3.8%	4.9%	4.3%	3.8%
Unemployment Rate	2.8%	6.4%	8.3%	6.6%	5.1%	8.2%	10.9%	6.0%	7.6%	6.8%	6.1%
MARITAL STATUS											
Never Married	28.2%	39.8%	49.3%	42.6%	39.3%	39.8%	45.5%	40.1%	37.5%	40.5%	41.9%
Married, Spouse Present	58.0%	41.4%	21.9%	27.0%	33.2%	31.9%	24.0%	32.6%	34.4%	34.2%	35.3%
Married, Spouse Absent	3.7%	6.0%	9.8%	8.7%	7.1%	7.6%	8.8%	7.2%	6.9%	5.1%	7.1%
Widowed	1.4%	3.9%	4.7%	6.0%	5.6%	6.9%	6.7%	6.0%	6.1%	5.4%	4.5%
Divorced	8.6%	8.8%	14.3%	15.7%	14.8%	13.8%	15.0%	14.1%	15.1%	14.9%	11.2%
POLITICAL AFFILIATION (VOTER REGISTRATION)											
Democratic	30.3%	42.4%	44.6%	40.4%	38.4%	45.3%	54.0%	43.2%	41.5%	29.0%	45.4%
Republican	33.7%	16.3%	11.6%	18.7%	19.3%	15.5%	8.5%	18.4%	19.4%	27.2%	16.7%
Non-partisan	28.3%	31.9%	35.3%	32.4%	33.6%	31.5%	29.5%	30.5%	30.7%	34.2%	30.6%
Libertarian	0.7%	0.9%	0.8%	0.8%	0.9%	0.8%	0.7%	0.8%	0.9%	1.1%	0.7%
Independent American	4.7%	3.9%	4.2%	4.1%	4.1%	3.8%	3.6%	3.7%	4.0%	5.4%	3.3%
Other	2.3%	4.6%	3.5%	3.6%	3.6%	3.1%	3.8%	3.5%	3.5%	3.0%	3.3%
GENDER											
Male	48.4%	49.8%	58.1%	51.7%	51.4%	51.5%	50.3%	50.3%	49.7%	55.2%	50.2%
Female	51.6%	50.2%	41.9%	48.3%	48.6%	48.5%	49.7%	49.7%	50.3%	44.8%	49.8%
Male/Female Ratio	0.94	0.99	1.38	1.07	1.06	1.06	1.01	1.01	0.99	1.23	1.01

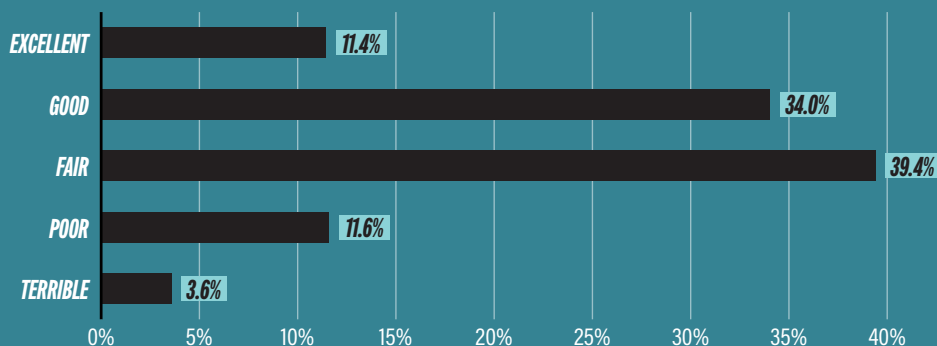


HOUSEHOLD SUMMARY BY ZIP CODE

	89085	89086	89101	89102	89103	89104	89106	89107	89108	89109	89110
TOTAL HOUSING UNITS											
Single Family	1,392	1,472	4,172	4,246	4,486	7,308	4,905	9,100	14,776	268	13,885
Condominiums	-	-	1,101	1,047	6,187	241	477	532	2,746	8,207	995
Townhouses	-	413	276	608	1,035	6	101	729	963	75	1,543
Plexes (2-4 Units)	-	-	2,910	248	680	916	1,149	187	1,256	-	785
Mobile Homes	-	-	15	438	2,102	2,140	43	-	184	1	2,176
Apartments	-	1,107	8,426	9,350	8,226	3,615	4,504	2,926	8,741	1,710	4,117
Total Housing Units	1,392	2,992	16,900	15,937	22,716	14,226	11,179	13,474	28,666	10,261	23,501
HOUSING UNIT DISTRIBUTION											
Single Family	100.0%	49.2%	24.7%	26.6%	19.7%	51.4%	43.9%	67.5%	51.5%	2.6%	59.1%
Condominiums	0.0%	0.0%	6.5%	6.6%	27.2%	1.7%	4.3%	3.9%	9.6%	80.0%	4.2%
Townhouses	0.0%	13.8%	1.6%	3.8%	4.6%	0.0%	0.9%	5.4%	3.4%	0.7%	6.6%
Plexes (2-4 Units)	0.0%	0.0%	17.2%	1.6%	3.0%	6.4%	10.3%	1.4%	4.4%	0.0%	3.3%
Mobile Homes	0.0%	0.0%	0.1%	2.7%	9.3%	15.0%	0.4%	0.0%	0.6%	0.0%	9.3%
Apartments	0.0%	37.0%	49.9%	58.7%	36.2%	25.4%	40.3%	21.7%	30.5%	16.7%	17.5%
Total Housing Units	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
HOUSING OCCUPANCY											
Occupied Housing Units	1,321	2,897	16,359	14,289	19,841	13,314	10,603	12,857	27,561	4,356	22,623
Vacant Housing Units	71	95	541	1,648	2,875	912	576	617	1,105	5,905	878
Vacancy Rate	5.1%	3.2%	3.2%	10.3%	12.7%	6.4%	5.2%	4.6%	3.9%	57.5%	3.7%
Owner	85.0%	49.8%	18.9%	30.3%	37.1%	53.0%	36.3%	56.2%	47.4%	37.3%	60.2%
Renter	15.0%	50.2%	81.1%	69.7%	62.9%	47.0%	63.7%	43.8%	52.6%	62.7%	39.8%
Avg. Household Size (Persons)	2.80	2.99	2.75	2.64	2.27	2.87	2.92	3.00	2.82	1.65	3.47
HOUSEHOLD INCOME											
Less than \$15,000	3.8%	5.9%	28.9%	18.0%	11.7%	21.3%	28.1%	13.9%	12.9%	15.4%	14.2%
\$15,000 - \$24,999	1.3%	4.2%	18.6%	12.5%	10.3%	11.6%	12.2%	8.5%	10.0%	7.1%	10.4%
\$25,000 - \$34,999	1.3%	11.1%	12.8%	12.3%	13.1%	11.4%	11.2%	9.3%	9.8%	7.6%	10.8%
\$35,000 - \$49,999	7.7%	12.4%	13.2%	16.7%	17.5%	14.9%	13.2%	17.7%	16.4%	12.5%	14.2%
\$50,000 - \$74,999	17.8%	23.6%	12.7%	15.8%	20.9%	16.5%	15.0%	18.7%	19.3%	11.9%	18.1%
\$75,000 - \$99,999	9.9%	17.5%	5.6%	9.3%	11.4%	9.5%	9.0%	13.5%	14.4%	9.8%	12.1%
\$100,000 - \$149,999	32.3%	18.5%	5.3%	8.5%	9.3%	10.2%	7.1%	12.7%	12.0%	13.1%	12.4%
\$150,000 - \$199,999	18.6%	4.7%	1.5%	2.9%	2.3%	2.6%	1.7%	2.7%	3.0%	6.1%	4.5%
\$200,000 and Over	7.4%	2.1%	1.6%	4.0%	3.4%	1.9%	2.4%	3.0%	2.1%	16.5%	3.3%
Avg. Household Income	\$115,605	\$76,653	\$42,371	\$61,775	\$64,579	\$55,046	\$50,470	\$66,609	\$63,767	\$115,822	\$67,163
Median Household Income	\$112,143	\$66,307	\$26,745	\$40,743	\$47,094	\$40,018	\$33,457	\$50,591	\$50,920	\$64,039	\$50,408

COMMUNITY SURVEY

How would you rate the quality of life in the Vegas region?





POPULATION SUMMARY BY ZIP CODE

	89113	89115	89117	89118	89119	89120	89121	89122	89123	89124	89128
Population (No. of Residents)	34,794	75,196	55,762	26,080	50,412	24,085	66,209	56,055	58,763	6,616	39,776
AGE											
Under 18	19.7%	32.2%	16.6%	17.1%	21.1%	17.6%	20.6%	23.2%	17.7%	13.3%	20.2%
18 to 24	7.5%	11.6%	7.5%	8.1%	11.1%	7.5%	7.5%	8.4%	7.7%	12.2%	8.5%
25 to 34	16.2%	16.4%	13.9%	15.3%	15.2%	14.6%	13.6%	14.1%	15.3%	17.7%	13.7%
35 to 44	16.2%	13.5%	14.1%	16.3%	15.0%	13.1%	13.0%	13.7%	15.4%	14.8%	13.4%
45 to 54	13.5%	10.7%	13.2%	13.8%	12.2%	12.6%	11.8%	11.8%	13.8%	15.1%	12.7%
55 to 64	12.0%	8.3%	14.7%	13.3%	11.3%	13.4%	12.9%	11.4%	13.3%	11.7%	13.2%
65 and Over	14.9%	7.3%	20.1%	16.0%	14.0%	21.1%	20.5%	17.3%	16.7%	15.1%	18.3%
Average Age	40.8	31.6	43.6	41.6	38.5	43.3	41.7	39.5	41.8	39.7	41.2
Median Age	40.8	29.3	43.7	41.4	37.8	43.0	41.1	38.7	41.6	36.8	40.8
EDUCATION											
Less than 9th Grade	2.9%	14.7%	2.0%	3.7%	8.3%	4.9%	8.3%	5.8%	2.6%	2.6%	3.7%
Some High School, No Diploma	4.4%	18.8%	6.7%	6.1%	10.7%	7.1%	10.8%	11.8%	5.0%	10.7%	6.3%
High School Graduate (or GED)	25.8%	32.1%	25.1%	27.8%	29.7%	32.5%	34.6%	30.6%	26.5%	31.2%	25.2%
Some College, No Degree	24.1%	19.4%	24.9%	29.3%	25.4%	24.7%	24.1%	25.2%	27.1%	24.1%	24.2%
Associate Degree	9.1%	6.1%	8.5%	9.2%	5.5%	6.5%	5.1%	8.5%	9.4%	6.1%	8.4%
Bachelor's Degree	22.9%	5.9%	21.0%	16.5%	14.1%	15.1%	11.2%	12.4%	20.0%	15.8%	20.2%
Graduate Degree	10.8%	3.0%	11.7%	7.4%	6.3%	9.2%	5.9%	5.6%	9.5%	9.5%	12.1%
RACE											
White	39.7%	14.7%	50.1%	36.4%	28.0%	44.4%	35.8%	31.3%	48.8%	48.1%	44.2%
Hispanic/Latino	19.4%	59.5%	18.6%	22.5%	44.2%	35.7%	44.4%	39.5%	22.1%	20.3%	25.6%
Black/African American	10.1%	19.3%	11.6%	18.8%	13.5%	8.0%	10.4%	12.3%	9.1%	16.9%	16.0%
Asian	25.3%	2.6%	14.0%	16.3%	9.2%	6.1%	4.9%	11.8%	13.2%	9.6%	7.5%
American Indian/Alaska Native	0.3%	0.5%	0.5%	0.5%	0.5%	0.4%	0.5%	0.4%	0.5%	0.8%	0.6%
Native Hawaiian/Pacific Islander	0.7%	0.6%	0.5%	1.0%	0.8%	1.0%	0.7%	0.7%	1.2%	0.3%	0.8%
Other or More Than One Race	4.5%	2.9%	4.8%	4.5%	3.6%	4.4%	3.3%	3.9%	5.1%	4.1%	5.2%
EMPLOYMENT STATUS											
Employed	68.6%	58.9%	61.6%	65.3%	63.5%	60.7%	56.4%	57.9%	66.0%	24.7%	62.5%
Not in Labor Force	29.2%	35.6%	35.2%	31.2%	31.6%	36.4%	38.4%	37.7%	31.1%	74.6%	34.5%
Unemployed	2.2%	5.5%	3.2%	3.5%	4.9%	2.9%	5.2%	4.4%	2.9%	0.7%	3.0%
Unemployment Rate	3.1%	8.9%	4.9%	5.0%	7.1%	4.6%	8.5%	7.1%	4.3%	2.8%	4.5%
MARITAL STATUS											
Never Married	36.5%	45.9%	34.1%	39.7%	49.1%	36.3%	36.6%	36.2%	37.5%	39.1%	34.3%
Married, Spouse Present	43.3%	30.6%	41.1%	33.5%	23.6%	35.2%	33.2%	35.9%	40.4%	30.2%	39.5%
Married, Spouse Absent	5.5%	7.5%	5.3%	6.5%	8.2%	7.0%	6.9%	8.3%	4.2%	11.0%	5.3%
Widowed	3.5%	3.9%	5.8%	4.4%	3.6%	6.4%	7.5%	6.7%	4.9%	6.2%	5.2%
Divorced	11.2%	12.1%	13.8%	15.8%	15.5%	15.1%	15.8%	12.9%	13.1%	13.4%	15.7%
POLITICAL AFFILIATION (VOTER REGISTRATION)											
Democratic	33.7%	44.2%	34.3%	35.6%	40.3%	38.0%	41.5%	40.5%	33.5%	22.4%	38.0%
Republican	25.7%	12.0%	28.2%	23.4%	15.7%	25.2%	18.9%	19.4%	28.4%	42.9%	24.5%
Non-partisan	32.2%	35.5%	29.1%	32.4%	35.0%	28.8%	31.4%	31.8%	29.1%	26.8%	29.1%
Libertarian	0.8%	0.6%	0.8%	0.8%	1.0%	0.8%	0.8%	0.7%	0.9%	1.0%	1.0%
Independent American	4.2%	3.6%	4.4%	4.1%	4.2%	4.2%	4.1%	4.2%	4.7%	5.0%	4.2%
Other	3.4%	3.9%	3.2%	3.7%	3.8%	2.9%	3.2%	3.4%	3.3%	1.9%	3.1%
GENDER											
Male	49.4%	50.1%	48.9%	50.9%	52.7%	49.3%	49.9%	49.1%	49.9%	69.2%	48.2%
Female	50.6%	49.9%	51.1%	49.1%	47.3%	50.7%	50.1%	50.9%	50.1%	30.8%	51.8%
Male/Female Ratio	0.97	1.00	0.96	1.04	1.11	0.97	1.00	0.97	1.00	2.24	0.93

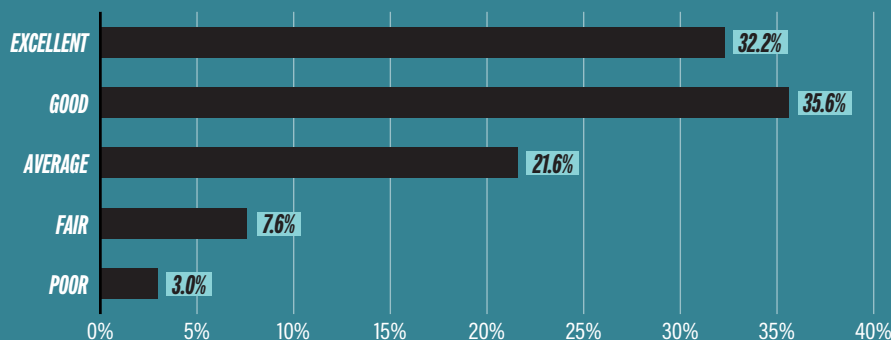


HOUSEHOLD SUMMARY BY ZIP CODE

	89113	89115	89117	89118	89119	89120	89121	89122	89123	89124	89128
TOTAL HOUSING UNITS											
Single Family	9,360	8,158	13,669	3,851	3,775	5,703	9,797	11,882	15,049	617	8,540
Condominiums	2,020	870	2,714	3,650	3,147	1,264	1,769	1,318	3,733	16	4,090
Townhouses	462	842	563	516	438	776	4,343	1,036	1,274	-	869
Plexes (2-4 Units)	71	1,663	144	120	1,255	13	836	108	7	6	112
Mobile Homes	2	2,898	-	2	1	1	3,012	2,148	138	340	-
Apartments	2,351	6,722	7,150	3,619	13,093	2,417	7,303	5,167	5,755	-	3,110
Total Housing Units	14,266	21,153	24,240	11,758	21,709	10,174	27,060	21,659	25,956	979	16,721
HOUSING UNIT DISTRIBUTION											
Single Family	65.6%	38.6%	56.4%	32.8%	17.4%	56.1%	36.2%	54.9%	58.0%	63.0%	51.1%
Condominiums	14.2%	4.1%	11.2%	31.0%	14.5%	12.4%	6.5%	6.1%	14.4%	1.6%	24.5%
Townhouses	3.2%	4.0%	2.3%	4.4%	2.0%	7.6%	16.0%	4.8%	4.9%	0.0%	5.2%
Plexes (2-4 Units)	0.5%	7.9%	0.6%	1.0%	5.8%	0.1%	3.1%	0.5%	0.0%	0.6%	0.7%
Mobile Homes	0.0%	13.7%	0.0%	0.0%	0.0%	0.0%	11.1%	9.9%	0.5%	34.7%	0.0%
Apartments	16.5%	31.8%	29.5%	30.8%	60.3%	23.8%	27.0%	23.9%	22.2%	0.0%	18.6%
Total Housing Units	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
HOUSING OCCUPANCY											
Occupied Housing Units	13,734	20,476	23,464	11,381	21,014	9,466	26,193	20,967	24,235	588	15,966
Vacant Housing Units	532	677	776	377	695	708	867	692	1,721	391	755
Vacancy Rate	3.7%	3.2%	3.2%	3.2%	3.2%	7.0%	3.2%	3.2%	6.6%	39.9%	4.5%
Owner	64.1%	36.2%	49.1%	36.7%	21.5%	59.2%	51.0%	58.2%	54.4%	80.7%	54.1%
Renter	35.9%	63.8%	50.9%	63.3%	78.5%	40.8%	49.0%	41.8%	45.6%	19.3%	45.9%
Avg. Household Size (Persons)	2.52	3.32	2.36	2.28	2.33	2.53	2.52	2.67	2.42	2.51	2.48
HOUSEHOLD INCOME											
Less than \$15,000	5.0%	17.0%	8.5%	9.7%	18.3%	9.2%	14.3%	13.1%	6.8%	3.4%	8.9%
\$15,000 - \$24,999	5.7%	12.3%	7.8%	6.9%	11.9%	8.6%	12.2%	10.3%	5.0%	3.9%	7.6%
\$25,000 - \$34,999	4.4%	12.2%	8.1%	10.0%	13.9%	9.8%	10.7%	9.9%	6.9%	5.3%	9.2%
\$35,000 - \$49,999	11.8%	15.9%	12.5%	14.8%	17.1%	15.1%	16.8%	15.7%	11.1%	8.0%	13.9%
\$50,000 - \$74,999	18.6%	19.4%	18.7%	19.6%	17.5%	19.6%	18.8%	21.3%	20.5%	14.1%	18.7%
\$75,000 - \$99,999	15.8%	11.0%	13.7%	13.8%	9.5%	12.0%	11.1%	12.0%	15.5%	12.5%	13.2%
\$100,000 - \$149,999	18.8%	9.0%	14.0%	14.3%	8.4%	15.0%	9.8%	12.4%	19.0%	22.0%	16.0%
\$150,000 - \$199,999	9.2%	2.0%	6.4%	4.4%	2.0%	5.0%	3.3%	2.8%	7.6%	10.9%	5.5%
\$200,000 and Over	10.6%	1.1%	10.2%	6.6%	1.5%	5.6%	3.0%	2.5%	7.7%	20.0%	7.1%
Avg. Household Income	\$107,167	\$53,185	\$97,491	\$83,030	\$52,706	\$80,159	\$62,567	\$64,087	\$95,798	\$140,862	\$86,786
Median Household Income	\$81,543	\$42,227	\$66,091	\$59,344	\$39,560	\$57,783	\$45,850	\$50,918	\$74,566	\$105,126	\$62,271

COMMUNITY SURVEY

Please select the option that best describes how you feel about the availability of recreational amenities, entertainment and dining options in your local community:





POPULATION SUMMARY BY ZIP CODE

	89129	89130	89131	89134	89135	89138	89139	89141	89142	89143	89144
Population (No. of Residents)	55,565	32,490	50,227	24,206	33,092	23,289	43,112	41,017	35,568	13,350	19,290
AGE											
Under 18	20.8%	19.0%	24.5%	9.3%	20.2%	28.0%	23.8%	26.5%	25.0%	26.5%	19.4%
18 to 24	8.5%	8.2%	8.8%	4.3%	6.8%	8.1%	7.9%	7.9%	9.9%	9.7%	8.4%
25 to 34	14.9%	13.8%	13.1%	6.3%	9.5%	11.3%	18.4%	14.0%	17.1%	15.1%	12.8%
35 to 44	13.4%	11.5%	13.6%	5.4%	12.9%	17.0%	18.3%	18.0%	13.1%	13.7%	11.9%
45 to 54	13.8%	13.3%	14.5%	8.3%	13.5%	15.8%	13.1%	14.5%	12.3%	15.1%	15.1%
55 to 64	13.3%	14.1%	12.2%	12.3%	13.6%	10.7%	9.4%	9.4%	11.3%	10.4%	14.8%
65 and Over	15.2%	20.1%	13.3%	54.2%	23.5%	9.1%	9.1%	9.7%	11.2%	9.5%	17.5%
Average Age	40.0	42.8	38.4	59.4	44.2	36.2	36.2	36.2	36.4	35.7	42.0
Median Age	39.5	43.3	38.2	67.6	46.4	37.0	35.7	36.5	34.6	34.6	43.2
EDUCATION											
Less than 9th Grade	2.0%	3.1%	1.3%	1.9%	1.2%	1.3%	3.0%	1.7%	9.0%	1.4%	1.5%
Some High School, No Diploma	4.8%	5.4%	3.6%	3.2%	3.2%	1.6%	4.4%	4.5%	12.9%	2.9%	1.9%
High School Graduate (or GED)	23.2%	30.0%	22.5%	20.8%	18.0%	12.7%	24.7%	21.1%	33.9%	26.6%	20.2%
Some College, No Degree	25.7%	27.8%	27.7%	22.0%	20.1%	17.7%	26.0%	25.8%	21.3%	27.8%	20.0%
Associate Degree	10.7%	10.1%	11.3%	9.2%	9.4%	5.8%	10.8%	10.6%	8.2%	10.1%	6.4%
Bachelor's Degree	22.8%	14.1%	21.0%	25.7%	27.5%	36.4%	22.6%	24.5%	11.2%	19.0%	29.1%
Graduate Degree	10.8%	9.6%	12.5%	17.2%	20.6%	24.5%	8.4%	11.8%	3.5%	12.2%	20.9%
RACE											
White	54.2%	55.0%	60.1%	75.5%	63.2%	50.2%	29.9%	40.8%	21.3%	53.7%	61.2%
Hispanic/Latino	19.8%	21.2%	16.7%	8.5%	10.9%	16.2%	20.8%	20.8%	55.3%	18.2%	13.1%
Black/African American	12.2%	12.8%	10.9%	5.5%	5.9%	7.5%	12.6%	10.1%	9.3%	13.2%	6.5%
Asian	7.6%	5.2%	6.2%	7.2%	14.8%	19.0%	29.3%	20.3%	9.5%	7.5%	12.9%
American Indian/Alaska Native	0.4%	0.4%	0.4%	0.2%	0.3%	0.4%	0.4%	0.2%	0.4%	0.3%	0.2%
Native Hawaiian/Pacific Islander	0.8%	0.6%	0.5%	0.4%	0.4%	0.5%	1.1%	0.8%	0.4%	0.6%	0.8%
Other or More Than One Race	4.9%	4.9%	5.2%	2.7%	4.6%	6.1%	5.9%	6.9%	3.7%	6.6%	5.4%
EMPLOYMENT STATUS											
Employed	64.9%	58.8%	64.2%	38.0%	56.9%	66.0%	75.1%	68.7%	62.3%	64.8%	60.7%
Not in Labor Force	32.4%	38.3%	33.5%	60.2%	40.9%	32.0%	22.3%	28.0%	33.8%	31.9%	36.1%
Unemployed	2.8%	2.9%	2.3%	1.8%	2.2%	2.0%	2.6%	3.2%	3.9%	3.3%	3.2%
Unemployment Rate	4.1%	4.7%	3.5%	4.6%	3.7%	3.0%	3.3%	4.5%	5.8%	5.0%	5.0%
MARITAL STATUS											
Never Married	31.6%	29.7%	27.8%	15.8%	23.0%	28.6%	34.4%	30.1%	41.5%	28.2%	24.7%
Married, Spouse Present	46.4%	47.0%	55.1%	55.7%	51.6%	54.1%	44.8%	49.9%	36.4%	51.4%	53.6%
Married, Spouse Absent	4.3%	4.1%	3.4%	3.2%	4.5%	3.4%	6.0%	4.0%	7.1%	4.5%	3.9%
Widowed	5.0%	6.1%	3.9%	12.7%	6.9%	2.6%	3.4%	3.9%	3.9%	3.4%	5.0%
Divorced	12.8%	13.1%	9.8%	12.5%	14.1%	11.3%	11.4%	12.2%	11.1%	12.5%	12.9%
POLITICAL AFFILIATION (VOTER REGISTRATION)											
Democratic	33.9%	33.7%	28.1%	32.5%	29.0%	27.2%	35.4%	31.4%	45.1%	30.4%	31.6%
Republican	29.8%	31.9%	38.4%	37.9%	36.5%	34.2%	23.1%	28.5%	16.3%	33.1%	33.0%
Non-partisan	27.9%	26.4%	25.4%	22.5%	26.3%	30.1%	32.9%	31.4%	31.2%	27.9%	27.2%
Libertarian	0.9%	0.9%	0.8%	0.6%	0.7%	0.9%	0.8%	0.8%	0.6%	1.1%	0.8%
Independent American	4.5%	4.6%	4.7%	4.5%	4.7%	4.5%	3.9%	4.5%	3.1%	5.0%	4.5%
Other	3.0%	2.6%	2.5%	1.9%	2.7%	3.2%	3.8%	3.5%	3.7%	2.6%	2.8%
GENDER											
Male	48.3%	49.0%	48.9%	46.2%	48.2%	49.5%	49.7%	49.7%	49.0%	48.5%	48.3%
Female	51.7%	51.0%	51.1%	53.8%	51.8%	50.5%	50.3%	50.3%	51.0%	51.5%	51.7%
Male/Female Ratio	0.93	0.96	0.96	0.86	0.93	0.98	0.99	0.99	0.96	0.94	0.93

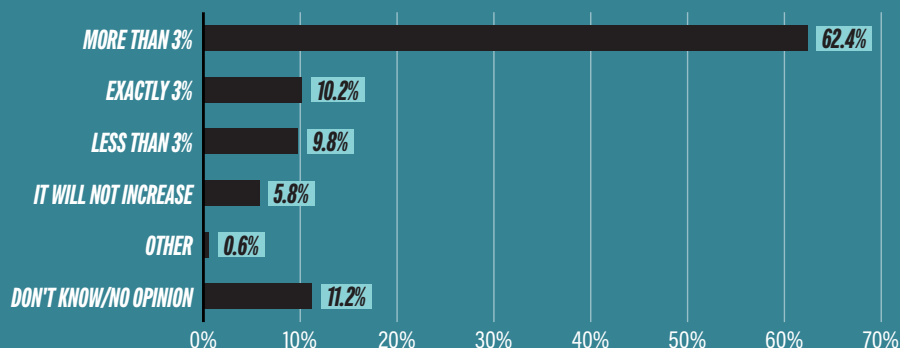


HOUSEHOLD SUMMARY BY ZIP CODE

	89129	89130	89131	89134	89135	89138	89139	89141	89142	89143	89144
TOTAL HOUSING UNITS											
Single Family	16,382	11,031	16,197	10,219	11,561	8,119	13,895	13,208	8,089	4,299	5,748
Condominiums	1,396	302	310	464	746	147	-	8	602	-	1,568
Townhouses	915	484	346	2,096	623	361	-	390	350	21	360
Plexes (2-4 Units)	-	7	3	-	-	-	122	-	-	-	-
Mobile Homes	-	5	3	-	-	-	1	-	498	-	-
Apartments	2,590	711	899	-	1,753	280	1,864	1,789	1,786	-	481
Total Housing Units	21,283	12,540	17,758	12,779	14,683	8,907	15,882	15,395	11,325	4,320	8,157
HOUSING UNIT DISTRIBUTION											
Single Family	77.0%	88.0%	91.2%	80.0%	78.7%	91.2%	87.5%	85.8%	71.4%	99.5%	70.5%
Condominiums	6.6%	2.4%	1.7%	3.6%	5.1%	1.7%	0.0%	0.1%	5.3%	0.0%	19.2%
Townhouses	4.3%	3.9%	1.9%	16.4%	4.2%	4.1%	0.0%	2.5%	3.1%	0.5%	4.4%
Plexes (2-4 Units)	0.0%	0.1%	0.0%	0.0%	0.0%	0.0%	0.8%	0.0%	0.0%	0.0%	0.0%
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	4.4%	0.0%	0.0%
Apartments	12.2%	5.7%	5.1%	0.0%	11.9%	3.1%	11.7%	11.6%	15.8%	0.0%	5.9%
Total Housing Units	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
HOUSING OCCUPANCY											
Occupied Housing Units	20,459	11,895	17,104	11,851	13,702	8,393	14,837	14,068	10,937	4,181	7,590
Vacant Housing Units	824	645	654	928	981	514	1,045	1,327	388	139	567
Vacancy Rate	3.9%	5.1%	3.7%	7.3%	6.7%	5.8%	6.6%	8.6%	3.4%	3.2%	7.0%
Owner	67.2%	78.5%	79.9%	82.6%	70.4%	74.7%	64.4%	72.1%	64.9%	79.1%	69.1%
Renter	32.8%	21.5%	20.1%	17.4%	29.6%	25.3%	35.6%	27.9%	35.1%	20.9%	30.9%
Avg. Household Size (Persons)	2.71	2.72	2.93	2.04	2.42	2.77	2.91	2.92	3.25	3.19	2.54
HOUSEHOLD INCOME											
Less than \$15,000	6.3%	5.2%	4.1%	5.6%	5.0%	4.1%	4.7%	4.2%	11.4%	2.9%	3.6%
\$15,000 - \$24,999	4.7%	5.7%	2.0%	6.0%	3.0%	1.5%	3.2%	2.0%	8.3%	3.2%	3.2%
\$25,000 - \$34,999	5.1%	6.3%	3.3%	6.7%	4.8%	2.8%	4.1%	2.5%	9.4%	3.1%	4.7%
\$35,000 - \$49,999	10.4%	10.1%	7.1%	11.8%	6.6%	5.5%	9.0%	7.7%	15.9%	9.0%	7.9%
\$50,000 - \$74,999	18.2%	19.5%	14.7%	17.6%	13.8%	10.0%	19.4%	14.3%	21.0%	17.2%	15.6%
\$75,000 - \$99,999	15.6%	15.7%	14.3%	13.3%	14.1%	8.9%	17.6%	18.0%	12.5%	17.0%	14.1%
\$100,000 - \$149,999	20.6%	20.8%	26.6%	18.5%	19.0%	22.3%	23.6%	24.5%	15.2%	23.1%	22.6%
\$150,000 - \$199,999	9.4%	9.7%	12.8%	8.8%	9.6%	14.2%	9.2%	12.0%	3.8%	13.7%	10.3%
\$200,000 and Over	9.6%	7.0%	15.0%	11.7%	24.0%	30.7%	9.3%	14.8%	2.3%	10.6%	18.0%
Avg. Household Income	\$104,868	\$96,759	\$129,594	\$110,045	\$158,389	\$176,460	\$107,136	\$127,638	\$67,938	\$115,113	\$137,833
Median Household Income	\$82,632	\$79,935	\$107,833	\$78,887	\$105,229	\$136,098	\$87,747	\$101,789	\$54,820	\$95,622	\$101,492

COMMUNITY SURVEY

How much do you believe the average sale price of a single-family home in Southern Nevada will increase in the next year?





POPULATION SUMMARY BY ZIP CODE

	89145	89146	89147	89148	89149	89156	89166	89169	89178	89179	89183
Population (No. of Residents)	28,451	18,685	56,287	65,968	42,909	29,945	23,426	26,852	41,198	11,819	39,602
AGE											
Under 18	18.5%	19.1%	17.9%	24.0%	23.4%	25.9%	29.9%	22.8%	27.5%	29.4%	23.1%
18 to 24	7.7%	8.0%	7.7%	7.8%	7.9%	9.6%	8.6%	7.8%	6.9%	7.7%	8.6%
25 to 34	14.0%	14.2%	15.1%	16.3%	15.0%	15.5%	18.4%	14.9%	16.0%	17.2%	18.0%
35 to 44	13.3%	13.8%	14.4%	18.1%	14.8%	12.8%	17.7%	15.0%	19.9%	19.3%	17.7%
45 to 54	13.0%	12.1%	13.4%	13.8%	12.9%	11.9%	11.9%	12.8%	13.2%	12.6%	13.5%
55 to 64	13.9%	13.1%	13.7%	10.0%	11.9%	11.5%	7.3%	12.1%	8.5%	7.3%	9.8%
65 and Over	19.5%	19.8%	17.8%	10.0%	14.0%	12.7%	6.3%	14.6%	7.9%	6.5%	9.3%
Average Age	42.5	42.6	42.3	37.1	38.3	36.6	31.4	38.9	34.5	32.4	36.5
Median Age	42.5	42.0	42.1	37.0	37.3	34.8	31.0	38.7	34.4	32.1	35.9
EDUCATION											
Less than 9th Grade	3.3%	5.5%	4.9%	3.3%	1.9%	11.2%	1.6%	12.2%	2.5%	1.9%	2.5%
Some High School, No Diploma	7.0%	9.3%	6.6%	3.9%	3.8%	12.8%	2.1%	11.7%	3.7%	2.1%	5.0%
High School Graduate (or GED)	27.0%	33.0%	30.0%	24.5%	24.3%	34.6%	18.3%	30.7%	24.3%	23.8%	26.4%
Some College, No Degree	26.1%	21.5%	24.5%	24.9%	25.9%	24.6%	26.3%	20.6%	23.9%	22.2%	26.8%
Associate Degree	10.1%	9.8%	9.2%	9.6%	10.2%	6.7%	12.7%	6.7%	12.7%	12.8%	9.2%
Bachelor's Degree	16.2%	13.2%	18.2%	24.1%	22.1%	7.2%	25.1%	13.3%	23.3%	24.1%	21.1%
Graduate Degree	10.3%	7.6%	6.6%	9.8%	11.8%	3.0%	13.9%	4.7%	9.6%	13.0%	9.0%
RACE											
White	50.2%	37.5%	39.5%	37.1%	55.7%	27.6%	48.5%	24.4%	36.6%	35.0%	38.7%
Hispanic/Latino	26.5%	34.4%	24.0%	19.9%	18.2%	51.8%	24.1%	49.3%	19.9%	22.8%	24.8%
Black/African American	10.0%	11.7%	12.2%	11.4%	11.7%	12.8%	11.9%	15.3%	8.9%	6.4%	10.0%
Asian	7.7%	11.6%	18.9%	24.4%	8.1%	3.5%	8.9%	6.5%	26.4%	26.1%	16.4%
American Indian/Alaska Native	0.5%	0.5%	0.3%	0.3%	0.5%	0.7%	0.2%	0.5%	0.3%	0.6%	0.4%
Native Hawaiian/Pacific Islander	0.8%	0.7%	0.9%	1.0%	0.5%	0.5%	0.6%	0.5%	0.7%	0.9%	1.9%
Other or More Than One Race	4.2%	3.7%	4.0%	5.9%	5.3%	3.1%	5.8%	3.5%	7.2%	8.2%	7.8%
EMPLOYMENT STATUS											
Employed	60.8%	59.1%	65.4%	70.2%	63.8%	60.1%	71.1%	61.5%	70.7%	74.9%	68.9%
Not in Labor Force	36.6%	37.3%	31.7%	27.6%	33.3%	36.6%	26.3%	33.3%	26.7%	24.3%	27.3%
Unemployed	2.6%	3.6%	2.9%	2.2%	2.9%	3.3%	2.6%	5.2%	2.6%	0.8%	3.8%
Unemployment Rate	4.2%	5.8%	4.3%	3.1%	4.5%	5.3%	3.7%	7.8%	3.6%	1.1%	5.2%
MARITAL STATUS											
Never Married	30.0%	35.3%	35.6%	34.5%	30.3%	36.5%	31.4%	46.8%	32.6%	30.1%	43.5%
Married, Spouse Present	39.3%	33.4%	37.7%	41.9%	49.9%	36.8%	54.6%	23.6%	46.4%	53.4%	37.2%
Married, Spouse Absent	5.8%	9.2%	6.7%	5.8%	3.5%	8.3%	2.6%	11.7%	4.9%	3.2%	4.2%
Widowed	7.4%	5.3%	5.6%	4.5%	4.0%	5.1%	2.1%	3.9%	4.6%	4.1%	3.8%
Divorced	17.5%	16.7%	14.4%	13.3%	12.3%	13.3%	9.4%	14.1%	11.5%	9.2%	11.4%
POLITICAL AFFILIATION (VOTER REGISTRATION)											
Democratic	36.4%	36.8%	37.7%	34.2%	30.4%	42.3%	31.3%	40.4%	32.6%	32.9%	34.8%
Republican	27.1%	23.9%	22.9%	24.1%	34.7%	18.0%	29.9%	14.4%	25.8%	27.4%	23.9%
Non-partisan	27.8%	30.8%	30.9%	32.7%	26.5%	31.6%	29.6%	35.9%	32.3%	30.8%	32.1%
Libertarian	0.8%	0.9%	0.8%	0.9%	0.9%	0.7%	1.3%	0.9%	1.0%	0.9%	0.9%
Independent American	4.4%	3.9%	4.2%	4.4%	4.5%	3.7%	4.6%	4.2%	4.6%	4.6%	4.4%
Other	3.5%	3.7%	3.6%	3.8%	3.0%	3.7%	3.3%	4.1%	3.8%	3.4%	3.9%
GENDER											
Male	48.5%	50.9%	48.8%	49.2%	48.9%	49.4%	49.0%	54.4%	49.7%	51.1%	49.3%
Female	51.5%	49.1%	51.2%	50.8%	51.1%	50.6%	51.0%	45.6%	50.3%	48.9%	50.7%
Male/Female Ratio	0.94	1.04	0.95	0.97	0.96	0.98	0.96	1.19	0.99	1.04	0.97

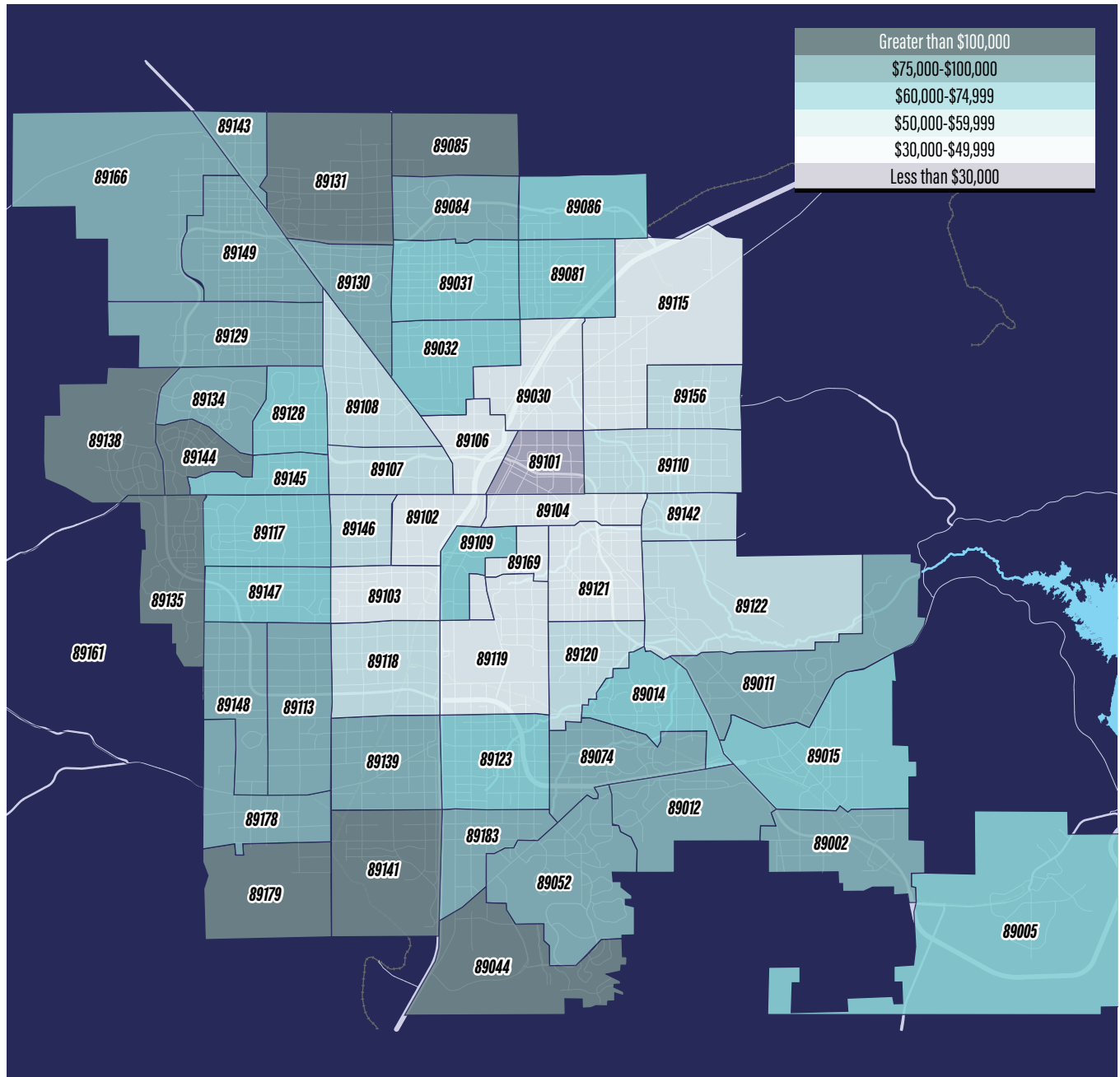


HOUSEHOLD SUMMARY BY ZIP CODE

	89145	89146	89147	89148	89149	89156	89166	89169	89178	89179	89183
TOTAL HOUSING UNITS											
Single Family	6,514	3,457	12,441	18,207	13,160	6,387	8,362	1,861	13,713	4,037	10,108
Condominiums	2,382	878	2,643	2,106	1,243	684	376	2,416	164	-	864
Townhouses	1,375	279	1,865	609	604	252	-	164	1,059	-	869
Plexes (2-4 Units)	282	154	416	-	2	686	1	673	-	-	-
Mobile Homes	-	-	258	-	83	1,001	24	-	2	-	-
Apartments	1,456	3,077	5,885	6,093	2,220	1,095	632	7,634	539	-	2,903
Total Housing Units	12,009	7,845	23,508	27,015	17,312	10,105	9,395	12,748	15,477	4,037	14,744
HOUSING UNIT DISTRIBUTION											
Single Family	54.2%	44.1%	52.9%	67.4%	76.0%	63.2%	89.0%	14.6%	88.6%	100.0%	68.6%
Condominiums	19.8%	11.2%	11.2%	7.8%	7.2%	6.8%	4.0%	19.0%	1.1%	0.0%	5.9%
Townhouses	11.4%	3.6%	7.9%	2.3%	3.5%	2.5%	0.0%	1.3%	6.8%	0.0%	5.9%
Plexes (2-4 Units)	2.3%	2.0%	1.8%	0.0%	0.0%	6.8%	0.0%	5.3%	0.0%	0.0%	0.0%
Mobile Homes	0.0%	0.0%	1.1%	0.0%	0.5%	9.9%	0.3%	0.0%	0.0%	0.0%	0.0%
Apartments	12.1%	39.2%	25.0%	22.6%	12.8%	10.8%	6.7%	59.9%	3.5%	0.0%	19.7%
Total Housing Units	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
HOUSING OCCUPANCY											
Occupied Housing Units	11,293	7,333	22,012	24,913	15,942	9,742	9,099	11,993	14,723	3,908	14,272
Vacant Housing Units	716	512	1,496	2,102	1,370	363	296	755	754	129	472
Vacancy Rate	6.0%	6.5%	6.4%	7.8%	7.9%	3.6%	3.2%	5.9%	4.9%	3.2%	3.2%
Owner	63.4%	45.0%	54.4%	58.0%	70.4%	62.4%	73.5%	18.7%	79.7%	90.5%	54.1%
Renter	36.6%	55.0%	45.6%	42.0%	29.6%	37.6%	26.5%	81.3%	20.3%	9.5%	45.9%
Avg. Household Size (Persons)	2.51	2.51	2.54	2.65	2.68	3.07	2.57	2.24	2.80	3.02	2.77
HOUSEHOLD INCOME											
Less than \$15,000	9.0%	12.9%	6.9%	4.8%	3.8%	11.8%	2.8%	21.9%	5.0%	1.2%	6.9%
\$15,000 - \$24,999	7.7%	7.5%	6.6%	3.3%	3.5%	9.2%	2.9%	15.8%	2.7%	1.9%	4.5%
\$25,000 - \$34,999	7.6%	10.1%	8.4%	5.1%	4.9%	9.7%	3.6%	13.3%	4.1%	1.5%	6.5%
\$35,000 - \$49,999	13.3%	17.2%	15.1%	11.7%	12.7%	15.2%	7.5%	14.9%	8.1%	6.2%	11.0%
\$50,000 - \$74,999	18.7%	17.0%	21.8%	19.1%	18.8%	21.3%	18.2%	15.8%	17.4%	14.5%	20.1%
\$75,000 - \$99,999	13.6%	13.3%	14.4%	15.7%	13.6%	13.0%	16.4%	8.3%	15.4%	18.4%	17.2%
\$100,000 - \$149,999	17.0%	9.7%	15.4%	23.2%	20.3%	13.5%	26.8%	6.4%	24.9%	32.8%	19.4%
\$150,000 - \$199,999	5.4%	5.1%	5.0%	8.4%	9.4%	3.7%	10.7%	1.4%	10.7%	13.0%	6.5%
\$200,000 and Over	7.6%	7.3%	6.6%	8.8%	13.1%	2.5%	11.2%	2.1%	11.7%	10.4%	7.8%
Avg. Household Income	\$91,290	\$80,497	\$86,151	\$103,430	\$117,021	\$67,174	\$117,254	\$49,881	\$115,812	\$121,315	\$95,910
Median Household Income	\$65,165	\$52,881	\$63,537	\$84,134	\$85,532	\$54,059	\$97,173	\$33,950	\$94,948	\$108,328	\$76,109



MEDIAN HOUSEHOLD INCOME



The zip code demographics included on the previous pages represent approximately 99.7 percent of the population in Clark County. Please note that totals may not equal 100 percent due to rounding.

This map depicts the urban Las Vegas area and excludes zip codes throughout the balance of Clark County. This map is not to scale. Please refer to Data Collection and Limitations on page 150.

Zip codes excluded from the analysis due to limited data availability include: 89004, 89007, 89025, 89033, 89034, 89039, 89087, 89154, 89161, 89165 and 89191.



COMMUNITY

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Boulder City 29

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Floyd Lamb Park at Tule Springs 40

Eldorado Recreation Area 40

Henderson Bird Viewing Preserve 40

Spring Mountains National Recreation Area 41

Spring Mountain Ranch State Park 41

Hoover Dam & Lake Mead National Recreation Area 42

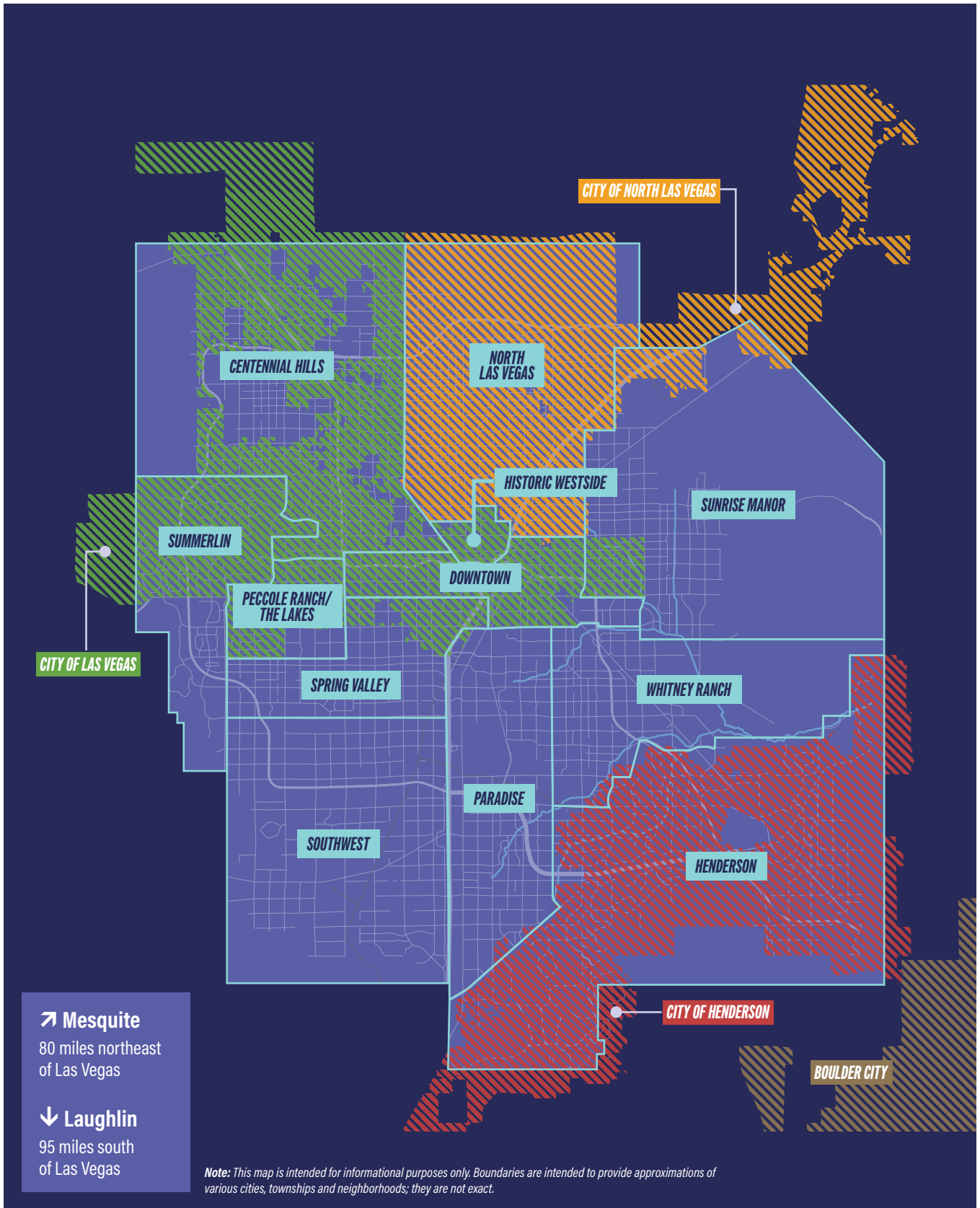
Red Rock Canyon National Conservation Area 44

Valley of Fire State Park 46

Old Las Vegas Mormon Fort State Historic Park 46



LAS VEGAS NEIGHBORHOODS

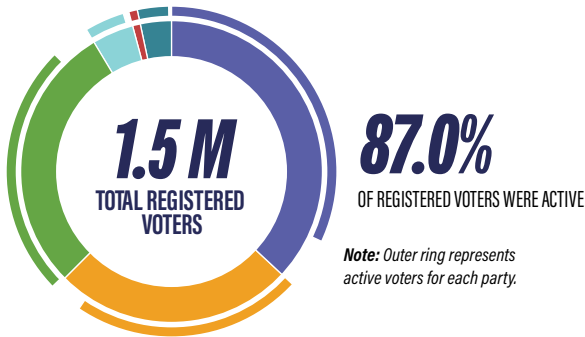




SOUTHERN NEVADA GOVERNMENT

VOTER REGISTRATION STATISTICS

December 2021 | Clark County Active, Inactive and Total Voters by Party



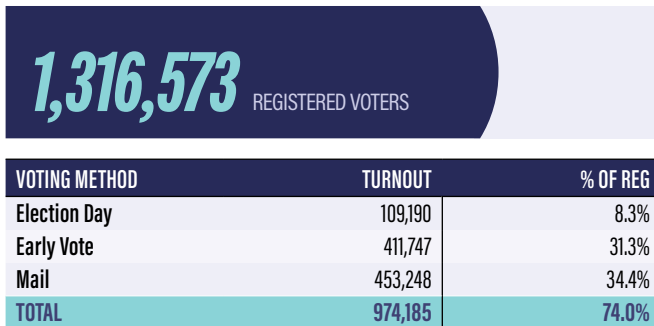
	TOTAL VOTERS	ACTIVE VOTERS	INACTIVE VOTERS
Democratic	555,526	480,696	73,703
Republican	386,001	339,360	46,183
Non-partisan	432,988	373,824	56,322
Independent American	65,984	56,605	9,236
Libertarian	13,507	10,960	2,515
Other	47,463	44,207	3,217
TOTAL	1,501,469	1,305,652	191,176

Source: Nevada Secretary of State.

VOTER TURNOUT

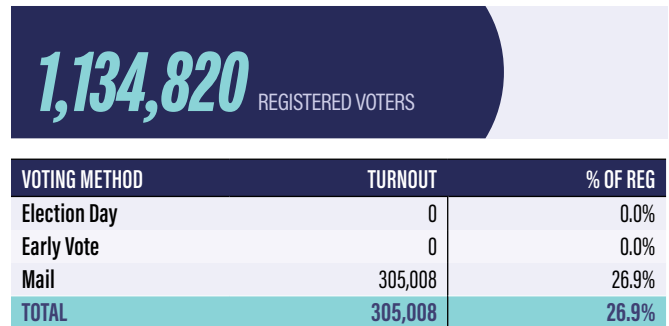
2020 GENERAL ELECTION

Clark County Registration and Turnout



2020 PRIMARY ELECTION

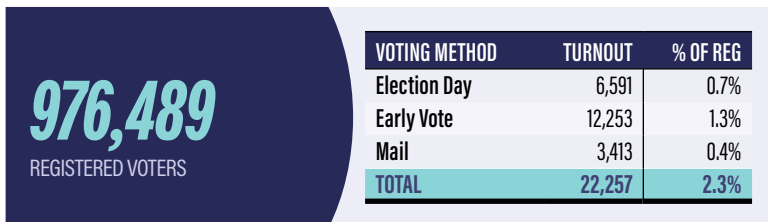
Clark County Registration and Turnout



Source: Clark County Election Department.

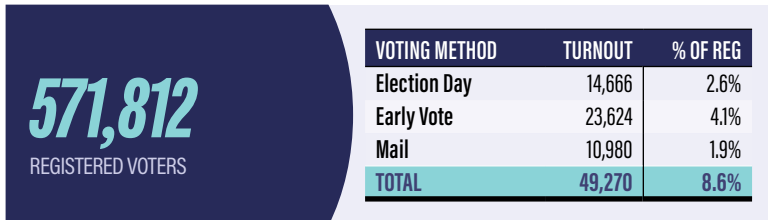
2019 MUNICIPAL GENERAL ELECTION

Clark County Registration and Turnout



2019 MUNICIPAL PRIMARY ELECTION

Clark County Registration and Turnout



Source: Clark County Election Department. Note: Not all jurisdictions held elections.





COMMUNITY SURVEY

What do you believe should be the top issue for the federal government ?

1	<i>JOBS & ECONOMY</i> 31.6%
2	<i>HEALTHCARE</i> 20.4%
3	<i>PUBLIC SAFETY</i> 10.8%
4	<i>EDUCATION</i> 10.4%
5	<i>ENERGY & ENVIRONMENT</i> 8.8%
6	<i>IMMIGRATION</i> 5.2%
7	<i>LAND USE & WATER</i> 4.6%
8	<i>FOREIGN POLICY</i> 4.4%
9	<i>OTHER</i> 2.0%
10	<i>YUCCA MOUNTAIN</i> 1.8%

What do you believe should be the top issue for the state government ?

1	<i>JOBS & ECONOMY</i> 32.0%
2	<i>EDUCATION</i> 18.2%
3	<i>HEALTHCARE</i> 12.8%
4	<i>PUBLIC SAFETY</i> 10.6%
5	<i>ENERGY & ENVIRONMENT</i> 7.6%
6	<i>LAND USE & WATER</i> 7.0%
7	<i>GUN POLICY</i> 4.6%
8	<i>IMMIGRATION</i> 3.8%
9	<i>OTHER</i> 2.2%
10	<i>YUCCA MOUNTAIN</i> 1.2%

Please rank in order of importance which issues our policy makers and community organizations should focus on to improve Southern Nevada's future:



1

2

3

4

5

EDUCATION

HEALTHCARE

CRIME

JOB CREATION

WATER

Note: 1 is most important, 5 is least important.



Year Established	1909
Employees ¹	9,150
Pop. Density (per sq. mile)	137
Population	1,018,314
Government Type	Commission
Total Budget (2021/22)	\$9.4 B
Combined Property Tax Rate ²	\$2.9328
Property Tax Rate	0.6091

Size (square miles)	7,442
Average Elevation (feet)	2,018
Parks	115
SCHOOLS	
Elementary	103
Middle	27
High School	20
Alternative	6
Special	2

REGISTERED VOTERS³



Democratic	36.8%
Republican	23.7%
Non-partisan	31.0%
Independent American	4.3%
Libertarian	0.9%
Other	3.3%

Source: Clark County Assessor's Office and Election Department; Clark County School District. Note: ¹Full-time employees, FY 2023. ²Per \$100 of assessed value. ³Unincorporated Clark County. All registered voters as of March 21, 2022.



THE PERFECT LOCATION FOR

BRIGHT ideas BRIGHT minds BRIGHT outlooks



CLARK COUNTY NV
ECONOMIC DEVELOPMENT

BRIGHT BEYOND THE LIGHTS. The Clark County Office of Community and Economic Development is here to help new, expanding or relocating companies access all that Clark County has to offer. With plenty of opportunity for growth, access to top talent, an unmatched quality of life and the backing of a motivated and supportive Clark County Commission, we can help you get to the future you want faster. *There is no brighter location for business than right here.*

Shani.Coleman@clarkcountynv.gov | 702.455.6489 | BusinessInClarkCounty.com



REGISTERED VOTERS³



Democratic	22.9%
Republican	45.2%
Non-partisan	23.0%
Independent American	5.8%
Libertarian	1.1%
Other	1.9%

Year Established	1931/1960
Employees ¹	195
Pop. Density (per sq. mile)	73
Population	15,250
Government Type	Council/Manager
Total Budget (2021/22)	\$42.0 M
Combined Property Tax Rate ²	\$2.6100
Property Tax Rate	0.26

Size (square miles)	208
Average Elevation (feet)	2,400
Parks	17
SCHOOLS	
Elementary	2
Middle	1
High School	1

Source: Boulder City; Clark County Election Department; Clark County School District. Note: ¹Full-time employees. ²Per \$100 of assessed value. ³All registered voters as of March 21, 2022.



Quality of Life

- Boulder City is a beautiful oasis in the high desert overlooking Lake Mead with historic and small city community charm
- One of the safest Nevada cities to live in that takes pride in its low crime rate
- Gateway to the 5th most visited park in the Country - the Lake Mead National Recreation Area
- The only incorporated city in Nevada without gaming
- Home to Hoover Dam
- One of the lowest property tax rates in the State of Nevada
- Predominately served by hydro and solar electric power that provides low utility rates and green energy to its customers

For more information, please contact the Economic Development Coordinator at rfestekjian@bcnv.org or at 702-293-9393





REGISTERED VOTERS³



Democratic	30.7%
Republican	33.1%
Non-partisan	27.8%
Independent American	4.9%
Libertarian	0.9%
Other	2.7%

Year Established	1953
Employees ¹	2,268
Pop. Density (per sq. mile)	3,102
Population	331,913
Government Type	Council/Manager
Total Budget (2021/22)	\$679.7 M
Combined Property Tax Rate ²	\$2.96
Property Tax Rate	0.7708

Size (square miles)	107
Average Elevation (feet)	1,940
Parks	69
SCHOOLS	
Elementary	28
Middle	7
High School	6
Alternative	2

Source: City of Henderson; Clark County Election Department; Clark County School District. Note: ¹Full-time employees. ²Per \$100 of assessed value. ³All registered voters as of March 21, 2022.

Discover the location advantages of Henderson, NV.

<p>TAXES on corporate and personal income</p>	<p>2nd LARGEST CITY IN NEVADA located in the Las Vegas Valley, a region of more than 2.4M residents</p>	<p>LOCAL INCENTIVES MAY INCLUDE Franchise Fee Waivers, Opportunity Zones, Hub Zones, and Redevelopment Areas</p>	
<p>HENDERSON EXECUTIVE AIRPORT An Elite Diamond Services Location</p>		<p>GROWING SPORTS Las Vegas Raiders Henderson Silver Knights Vegas Knight Hawks The Las Vegas Aces</p>	
<p>332,000 current estimated population</p>		<p>City of Henderson One of the 1st in the nation to partner with Workforce Development in creating a local BUSINESS HUB</p>	
<p>SOUTHERN CALIFORNIA MARKET Access Southern California markets and lower cost of doing business</p>	<p>DIVERSIFIED ECONOMY Advanced Manufacturing, Technology, Financial, Medical Office, and Logistics Operations</p>	<p>CONTACT US Contact us today to find out how Henderson, NV, can offer a compelling combination of business-empowering advantages.</p>	
<p>HENDERSON HendersonNow.com cohecon@cityofhenderson.com (702) 267-1650</p>			



REGISTERED VOTERS³



Democratic	37.5%
Republican	25.4%
Non-partisan	28.8%
Independent American	4.4%
Libertarian	0.9%
Other	3.0%

Year Established	1905
Employees ¹	3,311
Pop. Density (per sq. mile)	4,702
Population	667,679
Government Type	Council/Manager
Total Budget (2021/22)	\$1.5 B
Combined Property Tax Rate ²	\$3.2782
Property Tax Rate	0.7715

Size (square miles)	142
Average Elevation (feet)	2,162
Parks	86
SCHOOLS	
Elementary	69
Middle	17
High School	17
Alternative	10
Special	2

Source: City of Las Vegas; Clark County Election Department; Clark County School District. Note: ¹Full-time employees. ²Per \$100 of assessed value. ³All registered voters as of March 21, 2022.



Downtown's Craft Brewery Scene

#lvbreweryrow  TTY# 7-1-1

Brewery Row

Brewery Row is a place to enjoy the burgeoning Vegas craft beer scene in the heart of the Arts District in downtown Las Vegas. The area features many bars, art galleries, shops and busy restaurants.

Check out the blog: lasvegasnevada.gov/lvbreweryrow

For information about opening your own brewery and available incentives for business owners, please contact:

Economic & Urban Development
702-229-6551 or EDinfo@lasvegasnevada.gov

Breweries:

- Able Baker Brewing
- Banger Brewing
- CraftHaus Brewery
- Hop Nuts Brewing Downtown
- HUDL Brewing Company
- Neon Desert Brewing
- Nevada Brew Works
- Tenaya Creek Brewery

Tap Rooms:

- Servehaz Bottle Shop & Tap Room
- The Silver Stamp
- Three Sheets Craft Beer Bar





REGISTERED VOTERS³



Democratic	44.3%
Republican	18.8%
Non-partisan	29.0%
Independent American	3.9%
Libertarian	0.7%
Other	3.3%

Year Established	1946
Employees ¹	1,423
Pop. Density (per sq. mile)	2,714
Population	276,862
Government Type	Council/Manager
Total Budget (2021/22)	\$747.0 M
Combined Property Tax Rate ²	\$3.3544
Property Tax Rate	1.1587

Size (square miles)	102
Average Elevation (feet)	1,950
Parks	33
SCHOOLS	
Elementary	29
Middle	8
High School	7
Alternative	3

Source: City of North Las Vegas; Clark County Election Department; Clark County School District. Note: ¹Full-time employees. ²Per \$100 of assessed value. ³All registered voters as of March 21, 2022.

The CITY OF NORTH LAS VEGAS is one of the FASTEST GROWING CITIES in the United States

Ranked **1st** in Southern Nevada in new home sales with 27% market share (2020)

Ranked **6th** in the US in new home sales (2020)

56M square feet of total industrial inventory

\$2B+ In total project valuation of commercial and residential construction in the last two years

6.6M square feet of industrial space under construction

1,000,000,000+

square feet of new construction since 2013

To make North Las Vegas your home for business, contact the City of North Las Vegas Economic Development team at **702-633-1523** or cityofnorthlasvegas.com





REGISTERED VOTERS³



Democratic	21.9%
Republican	41.4%
Non-partisan	29.6%
Independent American	5.0%
Libertarian	0.6%
Other	1.5%

Year Established	1984
Employees ¹	175
Pop. Density (per sq. mile)	721
Population	23,074
Government Type	Mayor/Council
Total Budget (2021/22)	\$26.8 M
Combined Property Tax Rate ²	\$2.77
Property Tax Rate	0.552

Size (square miles)	32
Average Elevation (feet)	1,650
Parks	23
SCHOOLS	
Elementary	1
Middle	1
High School	1

Source: Mesquite; Clark County Election Department; Clark County School District. Note: ¹Full-time employees. ²Per \$100 of assessed value. ³All registered voters as of March 21, 2022.



THE BEST SPORTS LINE UP. ALL UNDER ONE ROOF.
LVSPORTSNETWORK.COM



COST OF LIVING

URBAN AREA	COMPOSITE INDEX	GROCERIES	HOUSING	UTILITIES	TRANSPORTATION	HEALTH CARE	MISC. GOODS & SERVICES
Albuquerque, NM	93.1	90.5	88.4	93.2	99.9	95.0	97.6
Houston, TX	94.1	96.1	81.5	107.6	95.9	96.2	100.8
St. George, UT	100.7	100.8	102.1	101.6	96.8	89.4	101.6
Tucson, AZ	103.9	101.0	105.6	103.7	103.8	104.4	104.0
Phoenix, AZ	103.9	99.2	117.0	105.9	102.8	92.9	94.2
LAS VEGAS, NV	104.3	108.7	109.4	94.3	120.2	98.1	96.8
Reno/Sparks, NV	108.3	105.5	126.5	82.6	118.7	103.9	97.7
Denver, CO	113.5	95.0	138.3	82.2	111.4	102.4	111.4
San Diego, CA	147.3	112.4	220.4	120.9	131.6	108.4	110.3
LA/Long Beach, CA	149.4	112.7	228.5	106.9	127.3	110.6	114.5
San Francisco, CA	194.2	130.4	341.3	133.7	142.7	122.8	122.5

Source: Cost of Living Index by The Council for Community and Economic Research, 2021 Annual Average.

ABOUT THE INDEX

The Council for Community and Economic Research, C2ER, produces the Cost of Living Index to provide a useful and reasonably accurate measure of cost of living differences among urban areas. Items on which the Index is based have been carefully chosen to reflect the different categories of consumer expenditures. Weights assigned to relative costs are based on government survey data on expenditure patterns for professional and executive households. All items are priced in each place at a specified time and according to standardized specifications.

URBAN AREA	GROCERIES (\$)									MISC. GOODS & SERVICES (\$)			
	GROUND BEEF	STEAK	SUGAR	1/2 GAL. MILK	DOZEN EGGS	BANANAS	BREAD	COFFEE	HAMBURGER	PIZZA	HAIRCUT	MOVIE	
Albuquerque, NM	4.83	12.04	2.64	1.81	1.49	0.51	2.95	4.14	5.21	10.01	25.57	11.54	
Houston, TX	4.14	11.80	2.22	2.04	1.55	0.56	3.62	4.17	4.32	9.87	21.69	9.63	
St. George, UT	3.76	12.27	2.54	1.96	1.57	0.57	3.55	4.96	4.55	11.00	17.21	7.91	
Tucson, AZ	3.92	13.02	2.57	1.70	1.58	0.59	3.49	5.12	5.53	11.90	20.84	11.16	
Phoenix, AZ	4.61	13.76	2.57	1.82	1.78	0.52	3.67	4.69	4.33	10.91	18.00	10.16	
LAS VEGAS, NV	5.03	12.62	3.01	2.79	2.22	0.62	3.21	6.03	4.15	11.96	16.20	11.99	
Reno/Sparks, NV	4.99	12.76	2.55	2.81	1.70	0.58	3.54	5.53	3.87	11.32	21.61	10.00	
Denver, CO	4.02	12.86	2.54	1.79	1.49	0.52	3.59	4.10	5.21	12.30	24.13	13.95	
San Diego, CA	4.52	12.43	3.23	2.30	2.99	0.68	3.41	5.47	5.52	12.70	23.83	14.91	
LA/Long Beach, CA	4.41	12.66	3.25	2.30	2.95	0.68	3.41	5.47	5.57	11.99	25.92	17.40	
San Francisco, CA	4.38	16.71	3.76	2.55	2.94	0.79	4.69	6.12	6.06	12.49	23.94	16.04	

Source: Cost of Living Index by The Council for Community and Economic Research, 2021 Annual Average.

INTERPRETING THE INDEX

The Cost of Living Index measures relative price levels for consumer goods and services in participating areas. The average for all participating places, both metropolitan and nonmetropolitan, equals 100, and each participant's index is read as a percentage of the average for all places.

GROCERY ITEMS: Includes T-bone steak, ground beef, pork sausage, frying chicken, tuna, milk, eggs, margarine, parmesan cheese, potatoes, bananas, lettuce, bread, orange juice, coffee, sugar, corn flakes, sweet peas, peaches, Kleenex, washing powder, Crisco, frozen food, frozen corn, potato chips and Coke. **HOUSING:** Includes apartment rent for 950 square feet, the full purchase price of a 2,400-square-foot house and current mortgage rates. **UTILITIES:** Includes electricity, other home energy and telephone service. **TRANSPORTATION:** Includes tire balancing and gasoline. **HEALTHCARE:** Includes optometrist visit, doctor visit, dentist visit, prescription and non-prescription medications. **MISCELLANEOUS GOODS & SERVICES:** Includes a wide range of categories of consumer spending on goods and services, including food away from home, personal care, apparel, household operations, reading, entertainment and alcoholic beverages.



TRANSPORTATION

REGIONAL TRANSPORTATION COMMISSION
RTCSNV.COM

1965	MJ Maynard	\$814.5 M	337
YEAR ESTABLISHED ¹	CHIEF EXECUTIVE OFFICER	ANNUAL BUDGET	EMPLOYEES

The Regional Transportation Commission of Southern Nevada (RTC) is a pillar for the community as it is one of the only agencies nationwide to manage public transit, traffic management, transportation planning, roadway funding and the public bike share system. The RTC works to elevate the quality of life of residents and visitors by transforming regional mobility solutions through equitable and sustainable infrastructure development.

As the region's public transit agency, the RTC works to provide safe, reliable and accessible transportation. The RTC's transit system was critical in serving essential workers that carried the community during the pandemic. With 38 bus routes around the valley and a new on-demand transit service, the RTC provided more than 35 million passenger trips through its fixed-route bus system, as

well as nearly 938,000 paratransit, senior and veteran rides. The agency partnered with local organizations to further sustainability efforts through Club Ride. This allowed our partners to receive incentives for taking greener commutes.

With innovative technology, the RTC's traffic management team manages traffic flow, identifies incidents, adjusts traffic signals and keeps vehicles moving as effortlessly as possible. In conjunction with the Nevada Department of Transportation, Nevada State Police and local jurisdictions, the RTC's coordination efforts have been instrumental to Southern Nevada's road safety and reducing congestion. With the increase of the region's population, there was an increase of incidents on the road. While RTC managed more than 11,000 incidents in 2021, they also kept drivers

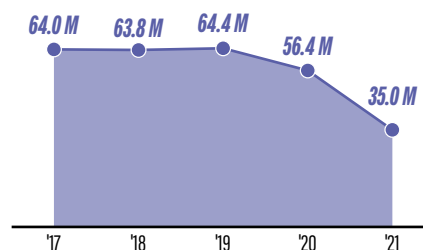
informed through more than 10,000 traffic alerts and 5,000 unique messages on freeway signs. As large events returned, the traffic management center, with local partners, managed 65 events, helping attendees focus on the events rather than traffic.

Southern Nevada's rapid growth has brought on new transportation needs for the burgeoning region. As the metropolitan planning organization (MPO) for Southern Nevada, the RTC works with local municipalities to plan, fund and launch new roadway projects for the valley. Since 2014, the RTC has launched 583 roadway projects with 330 completed. Through RTC's planning and funding efforts, Southern Nevada will be at the forefront of economic development and site selectors for future projects.

Bus Routes ²	38
Passenger Trips	35,005,016
Strip (Deuce)	3,218,766
Residential Rides	31,786,250
Bikes Transported	439,607
Riders with Wheelchairs	273,519
Revenue Miles Driven ³	18,109,037
Hours Driven ³	1,453,688
Buses	404
On-Time Performance	89.6%
Bus Stops ⁴	3,361

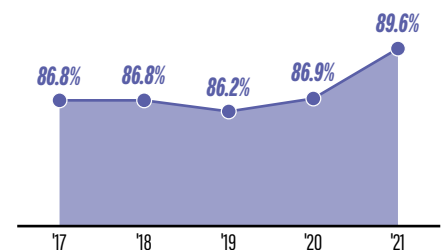
COMBINED RIDERSHIP

FY 2017-2021



ON-TIME PERFORMANCE

FY 2017-2021



Source: Regional Transportation Commission, Fiscal Year 2021. **Note:** ¹RTC received its designation as Southern Nevada's Metropolitan Planning Organization (MPO) in 1981 and as the public transit agency in 1992; ²Includes 1 Strip route (Deuce) and 37 residential routes; ³Does not include miles and time to get from the bus yard to the route and back; ⁴1,604 stops have one or more shelters.



LAS VEGAS MONORAIL

LAS VEGAS MONORAIL

5.0 M

ANNUAL PASSENGER COUNT

9

TRAINS

222

PASSENGERS PER TRAIN

3.9 mi.

TRACK LENGTH

30 ft.

HEIGHT AVERAGE

50 mph

SPEED

Source: Las Vegas Convention & Visitors Authority. Note: ¹Pre-pandemic.

LAS VEGAS MONORAIL

The Las Vegas Convention and Visitors Authority (LVCVA) offers innovative and convenient transportation solutions to enhance the visitor experience in and around the Las Vegas Convention Center (LVCC) with the Las Vegas Convention Center Loop and the Las Vegas Monorail. The number one tourist destination has ushered in a new era of convenient, zero emission transportation solutions. The Las Vegas Monorail was acquired by the LVCVA in December 2020 and resumed operations in May 2021, following its closure from the pandemic. The Las Vegas Convention Center Loop began construction in September 2019 and became operational in June 2021 when the LVCC debuted its 1.4-million-square-foot West Hall expansion and welcomed its first major convention post-pandemic.

The Las Vegas Monorail provides direct access to the destination's world-class resorts and offerings. The 3.9-mile elevated system allows

passengers to travel the resort corridor in less than 15 minutes at speeds of up to 50 miles per hour. Nine automated trains arrive every four to eight minutes at the LVCC and six other stations including MGM Grand, Bally's / Paris Las Vegas, Flamingo / Caesars Palace, Harrah's / The LINQ, Westgate / Las Vegas Convention Center and SAHARA Las Vegas. The 100-percent electric system utilizes zero emission trains, reducing emissions by more than 27 tons and reduced more than 2-million vehicle miles annually in Southern Nevada. The Monorail also uses regenerative braking, which works by storing excess energy that accumulates when train cars are slowed, at times saving up to 20 percent of the system's energy. The Las Vegas Monorail continues to be an important amenity for visitors, garnering 85 percent of its pre-pandemic ridership in its first three weeks of operation post-pandemic.



LAS VEGAS CONVENTION CENTER LOOP

0.83 mi.	13.5 ft.	70	40 ft.	4,400	35-40 mph
TUNNEL LENGTH ¹	TUNNEL WIDTH ²	NUMBER OF CARS ³	DEPTH UNDERGROUND	PASSENGER COUNT ⁴	SPEED

Source: Las Vegas Convention & Visitors Authority. Note: ¹Approximate length. ²Outer diameter. ³Number of vehicles in operation will be based on business demand determined by the trade show schedule. ⁴The system is designed to accommodate more than 4,400 convention attendees per hour.

LAS VEGAS CONVENTION CENTER LOOP

Developed by Elon Musk’s The Boring Company, the Las Vegas Convention Center Loop was designed to transport meeting attendees throughout the 200-acre LVCC campus free of charge in a fun and quick way—40 feet underground in all electric Tesla vehicles. Two one-way tunnels and three passenger stations connect the Central, North and South halls to the West Hall, shuttling convention goers from one end of the campus to the other in less than two minutes. The system is staffed with drivers but is intended to operate autonomously in the future. An

offsite command center is staffed 24 hours per day and monitors the system to ensure a safe and comfortable experience. The Las Vegas Convention Center Loop is the first of its kind for a convention center and has inspired a larger application throughout the destination in the near future, known as the Vegas Loop. The expanded system will use similar technology, connecting resorts on the Las Vegas Strip and branching out to Allegiant Stadium and eventually Harry Reid International Airport in the coming years.



CLIMATE

AVERAGE HIGH/LOW TEMPERATURES

MONTH	2017	2018	2019	2020	2021	NORM ¹
January	56.6°/41.9°	63.5°/43.8°	58.5°/42.1°	60.3°/41.0°	58.5°/40.2°	57.1°/36.8°
February	65.4°/49.0°	64.3°/44.0°	55.9°/39.3°	64.3°/43.5°	64.3°/44.6°	63.0°/41.4°
March	77.3°/53.9°	69.5°/50.3°	69.5°/50.7°	67.4°/50.0°	67.8°/47.1°	69.5°/47.0°
April	80.7°/59.4°	83.9°/61.1°	82.1°/60.0°	79.6°/59.0°	82.6°/60.0°	78.1°/53.9°
May	89.2°/65.6°	89.9°/67.5°	81.5°/60.9°	92.2°/69.2°	90.2°/67.4°	87.8°/62.9°
June	104.5°/79.1°	103.1°/78.8°	98.9°/76.6°	98.5°/74.7°	104.2°/80.5°	98.9°/72.1°
July	106.5°/84.9°	106.9°/84.6°	105.1°/83.1°	106.5°/83.2°	105.7°/84.0°	104.1°/78.2°
August	103.0°/81.0°	105.2°/83.6°	106.7°/81.9°	107.3°/83.9°	104.1°/81.9°	101.8°/76.7°
September	91.9°/71.9°	99.6°/76.6°	94.5°/72.8°	98.8°/73.7°	97.1°/75.0°	93.8°/68.8°
October	83.6°/59.7°	79.0°/60.9°	78.3°/54.9°	87.6°/61.6°	78.1°/56.9°	80.8°/56.5°
November	72.9°/52.6°	67.5°/47.5°	69.3°/47.6°	69.2°/48.1°	74.1°/52.7°	66.0°/44.0°
December	62.7°/41.8°	58.5°/41.9°	55.6°/41.8°	58.7°/38.4°	57.9°/41.2°	57.3°/36.6°
ANNUAL	82.9°/61.7°	82.6°/61.7°	79.7°/59.3°	82.5°/60.5°	82.1°/61.0°	79.9°/56.3°

AVERAGE MONTHLY TEMPERATURE

MONTH	2017	2018	2019	2020	2021	NORM ¹
January	49.3°	53.6°	50.3°	50.6°	49.4°	47.0°
February	57.2°	54.1°	47.6°	53.9°	54.5°	52.2°
March	65.6°	59.9°	60.1°	58.7°	57.5°	58.3°
April	70.0°	72.5°	71.1°	69.3°	71.3°	66.0°
May	77.4°	78.7°	71.2°	80.7°	78.8°	75.4°
June	91.8°	91.0°	87.8°	86.6°	92.4°	85.6°
July	95.7°	95.8°	94.1°	94.9°	94.9°	91.2°
August	92.0°	94.4°	94.3°	95.6°	93.0°	89.3°
September	81.9°	88.1°	83.7°	86.3°	86.1°	81.3°
October	71.7°	70.0°	66.6°	74.6°	67.5°	68.7°
November	62.8°	57.5°	58.5°	58.7°	63.4°	55.0°
December	52.2°	50.2°	48.7°	48.5°	49.5°	47.0°
ANNUAL	72.3°	72.2°	69.5°	71.5°	71.5°	68.1°

MONTHLY RAINFALL

MONTH	2017	2018	2019	2020	2021	NORM ¹
January	0.9"	1.5"	1.0"	0.0"	0.2"	0.6"
February	0.6"	0.0"	2.1"	0.3"	0.0"	0.7"
March	0.0"	0.3"	0.4"	1.6"	0.6"	0.6"
April	0.0"	0.0"	0.4"	0.4"	T	0.2"
May	0.1"	0.2"	0.8"	0.0"	0.0"	0.2"
June	0.0"	0.0"	T	0.0"	0.0"	0.1"
July	0.1"	0.8"	0.0"	T	0.5"	0.4"
August	0.2"	0.1"	T	0.0"	T	0.5"
September	0.5"	0.0"	0.2"	T	0.1"	0.3"
October	0.0"	0.1"	0.0"	0.0"	0.1"	0.2"
November	0.0"	0.2"	1.1"	T	0.0"	0.3"
December	0.0"	0.2"	0.9"	0.0"	0.3"	0.4"
ANNUAL	2.4"	3.4"	6.9"	2.4"	1.9"	4.5"

AVERAGE MONTHLY HUMIDITY

MONTH	2017	2018	2019	2020	2021	NORM ¹
January	48%	43%	47%	40%	39%	43%
February	43%	30%	47%	30%	24%	28%
March	23%	32%	35%	42%	28%	22%
April	17%	17%	26%	30%	15%	20%
May	17%	22%	30%	15%	14%	18%
June	9%	12%	14%	13%	13%	21%
July	23%	27%	15%	11%	28%	24%
August	25%	20%	14%	13%	20%	26%
September	27%	16%	21%	14%	18%	27%
October	18%	33%	14%	15%	29%	29%
November	32%	27%	33%	27%	24%	31%
December	24%	42%	53%	28%	43%	41%
ANNUAL	26%	27%	29%	23%	25%	27%

Source: National Weather Service; NOAA National Centers for Environmental Information. Note: °Fahrenheit. ¹30-Year Norm. T indicates trace amounts of rainfall.



OUTDOOR DESTINATIONS & ACTIVITIES

CLARK COUNTY PARKS

	343	647	51	40
	PARKS	TRAIL MILES ¹	RECREATION CENTERS ²	POOLS
CLARK COUNTY	115	109	16	14
BOULDER CITY	17	83	9	1
CITY OF HENDERSON	69	232	8	13
CITY OF LAS VEGAS	86	150	11	6
CITY OF NORTH LAS VEGAS	33	13	4	4
MESQUITE	23	60	3	2

Source: Individual Entities. Note: ¹Trail miles include all trails. ²Recreation Centers include Senior Centers. Clark County includes only urban centers.

BOOTLEG CANYON

Bootleg Canyon encompasses city and lake views along with outstanding, well-maintained hiking and biking trails. The park also includes two gazebos, barbecues, benches, restrooms, a detention basin and the Nature Discovery Trail. The Nature Discovery Trail starts with the giant jackrabbit, then a paved winding trail takes you past larger-than-life animal statues including a rattle snake, scorpion, roadrunner, lizard, gila monster and tortoise, all indigenous to the local area. The walking trail is approximately 1,800 feet and winds up to an overlook sight with a covered gazebo and picnic table. Bootleg Canyon is known internationally for its amazing mountain bike trails for the beginners and extreme downhill mountain bike racers. It is home to 50 miles of hiking and biking trails.

Source: bcnv.org/519/Bootleg-Canyon.



CLARK COUNTY WETLANDS PARK

Wetlands Park is a major recreational and educational resource that features a Nature Center that offers interactive displays, dioramas, artwork and other activities that bring the park to life. The 2,900-acre park spans 7 miles along the Las Vegas Wash. It has a 210-acre Nature Preserve, which features three distinct habitats and an oasis of tall trees and babbling streams. The Preserve includes ponds, cottonwood groves and mesquite bosques. A network of connecting unpaved trails, and three miles of paved ADA accessible trails, provide hours of exploration possibilities. Popular sights include the Upper Diversion Weir Bridge, Boardwalk Pond, Cottonwood Grove, North Pond Wildlife Blind and Verns Pond & Island. Park trails and trailheads are open during daylight hours every day. The Nature Center is closed Mondays.

Source: ccwetlandspark.com.



Photo: P. Martini



DESERT NATIONAL WILDLIFE REFUGE

The Desert National Wildlife Refuge (Desert NWR) was created in 1936 and encompasses six major mountain ranges and seven distinct life zones with a variety of wildlife. Stretching across more than 1.6 million acres, the refuge was created to provide habitat and protection for desert bighorn sheep. It is the largest wildlife refuge outside of Alaska with a variety of species including four amphibian species, 35 reptile species, 53 mammal species, 320 bird species and over 500 plant species. Begin your journey at Corn Creek (it features a visitor center), Alamo Road, Mormon Well Road or Gass Peak, and experience the refuge by camping, hiking, hunting, wildlife viewing and photography. Desert NWR is a short drive from Las Vegas off US-95 and Corn Creek Road.

Source: fws.gov/refuge/desert.



Photo: J. Contois/USFWS

ELDORADO RECREATION AREA

Eldorado Recreation Area is a 193,490-acre special use park and recreation facility located in the Eldorado Valley. It's a vast open space that includes a dry lake bed, conservation easement habitat preserve and several solar fields. The Eldorado Dry Lake Bed is used for special events which include film shoots and weddings.

Source: [Boulder City Parks and Recreation](https://www.bouldercity.com/parks-recreation).



FLOYD LAMB PARK AT TULE SPRINGS

The Floyd Lamb Park at Tule Springs is a 680-acre park with wildlife, lush vegetation, lakes and views of the Sheep and Spring Mountain ranges. Tucked inside the park is the historic Tule Springs Ranch, which provides opportunities for visitors to learn about the traditional working ranch and early Las Vegas lifestyle. A number of programs are offered along with a self-guided tour. Amenities include walking/jogging paths, fishing areas, picnic areas, historic areas, mountain bike trails, pump track for BMX/bike riders and a hay barn. The park is open in the Summer (April – September) 8:00 am to 8:00 pm and Winter (October – March) 8:00 am to 5:00 pm.

Source: lasvegasnevada.gov/Residents/Parks-Facilities/Floyd-Lamb-Park.



HENDERSON BIRD VIEWING PRESERVE

The Henderson Bird Viewing Preserve sits on approximately 140 acres within the Water Reclamation Facility. It is home to thousands of migratory waterfowl, as well as numerous resident desert birds. There are nine ponds available for birding, surrounded by both paved and soft surfaces. The preserve is open in Spring and Fall from 6:00 am to 2:00 pm; Summer from 6:00 am to noon; and Winter from 7:00 am to 2:00 pm.

Source: cityofhenderson.com/government/departments/parks-and-recreation/facilities/other-venues/bird-preserve.



Photo: Wilson WEST Photography



SPRING MOUNTAINS NATIONAL RECREATION AREA



The Spring Mountains National Recreation Area (SMNRA) is part of the Humboldt-Toiyabe National Forest. Better known to locals as Mount Charleston, it is located 30 minutes from downtown Las Vegas, encompasses more than 316,000 acres and offers over 50 miles of maintained trails. The Spring Mountains, also referred to as “Islands in the Sky,” provide vast scenic landscapes and year-round recreation from mountain biking and hiking trails, campgrounds, picnic areas and sites for sledding, tubing, skiing and snowboarding. Higher elevations are dominated by Bristlecone pines, which are possibly the world’s oldest living organisms. There are also seven diverse life zones, along with a wide variety of plants and wildlife, including over 25 species not found anywhere else in the world.

The Spring Mountain Visitor Gateway site encompasses 128 acres featuring a visitor center, picnic areas and trails, exhibits, educational programs and two amphitheaters. The Gateway also has the nation’s first national Cold War memorial, Silent Heroes of the Cold War Memorial and Seven Stones Plaza which honors the seven Paiute tribes who consider this a sacred Nuwuvi creation place. The visitor center is open Friday through Sunday 9:00 am to 4:00 pm.

Source: gomtcharleston.com

SPRING MOUNTAIN RANCH STATE PARK

Spring Mountain Ranch State Park is located 15 miles west of Las Vegas, via Blue Diamond Road, adjacent to the Red Rock Canyon National Conservation Area. The many springs in these mountains provided water for Paiute Indians and later attracted mountain men and early settlers to the area. This 520-acre oasis was developed into a combination working ranch and luxurious retreat by a string of owners who have given the area a long and colorful history, including German actress Vera Krupp and millionaire Howard Hughes. Visitors can explore some of the oldest buildings in Nevada, an 1860s blacksmith shop, the Sandstone Cabin that was home to the founding family and the ranch house. The park offers tree-shaded picnic sites with tables and grills and various hiking trails. The main ranch house offers information about the ranch and surrounding areas and a self-guided tour of the ranch house interior. Park volunteers are available to answer questions.

Cultural events are put on by Super Summer Theater every May through September, and living history programs bring the past back to life for a brief moment, giving visitors an opportunity to view life at the ranch as it may have once existed. These programs, which began in 1992, include costumed role playing, demonstrations and re-enactments of historic events such as the Civil War. For more information call (702) 875-4141.

Source: parks.nv.gov/parks/spring-mountain-ranch.





HOOVER DAM & LAKE MEAD NATIONAL RECREATION AREA

Since 1937, the Bureau of Reclamation has offered tours of this National Historic Landmark. Today, Hoover Dam draws nearly one million visitors per year. Considered to be the world's largest dam and an engineering marvel at the time of its construction in the 1930s, the dam straddles the mighty Colorado River, which forms the border between the states of Nevada and Arizona. The American Society of Civil Engineers rates it as one of America's seven modern civil engineering wonders. The Hoover Dam is a curved gravity dam. Lake Mead pushes against the dam, creating compressive forces that travel along the great curved wall. The canyon walls push back, counteracting these forces. This action squeezes the concrete in the arch together, making the dam very rigid. Today, the Hoover Dam is the second highest dam in the country and ranks in the top 20 of the tallest dams in the world in the concrete gravity and arch categories. Its three powerplants generates approximately four billion kilowatt-hours (kWh) per year. The visitor center is open from 9:00 am to 5:00 pm. For tour information, please call (702) 494-2517.

Source: usbr.gov/lc/hooverdam

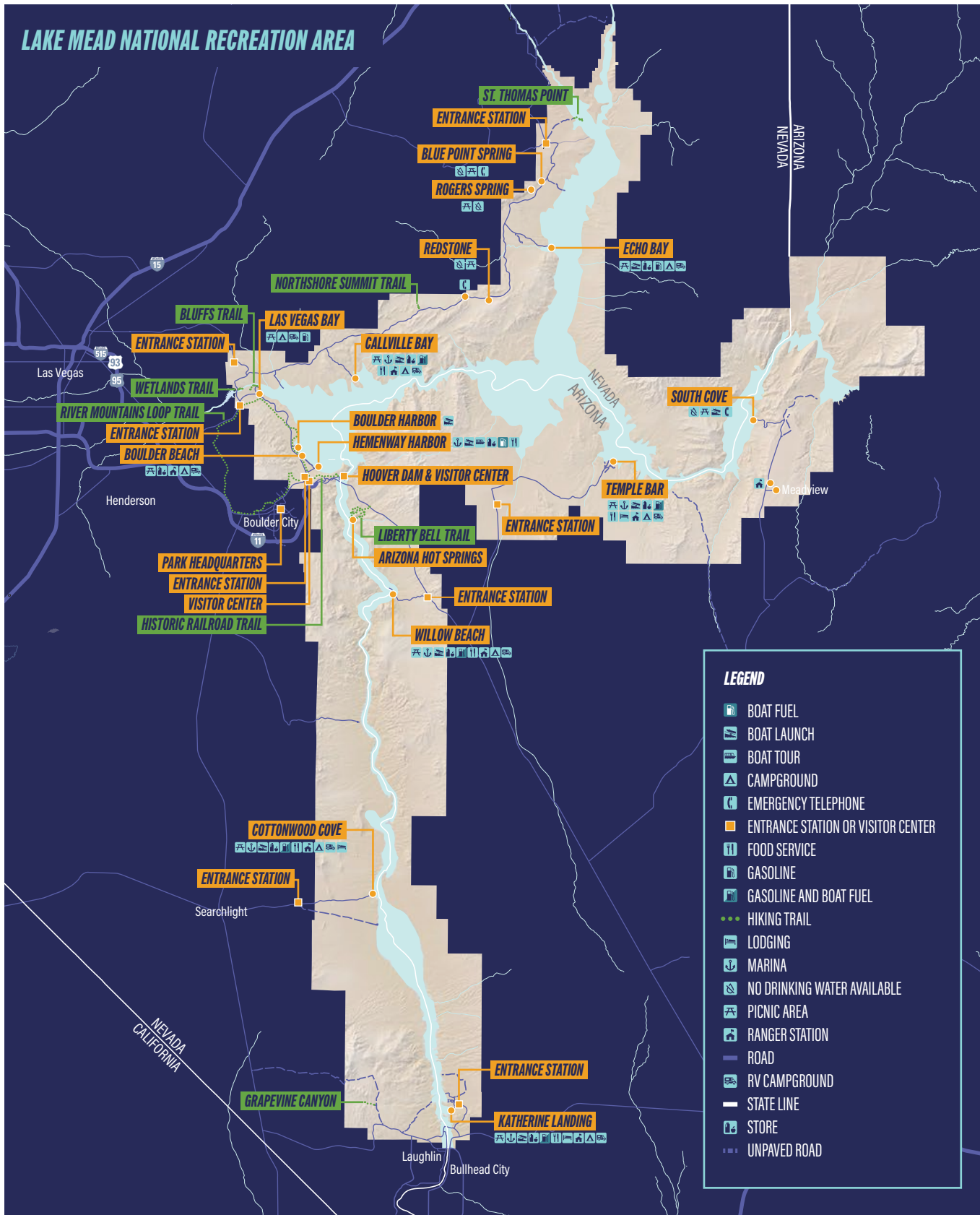
Lake Mead National Recreation Area is one of America's most diverse national recreation areas offering boating, hiking, cycling, camping and fishing. Spreading across 1.5 million acres of mountains, canyons, valleys and two vast lakes, this year-round playground has nine designated wilderness areas. Lake Mead offers 290 square miles of waterway for boating and fishing and is famous for its striped bass. Over 35,000 boaters navigate the waterway each year with 3,500 slips docked at six marinas. One of the most unique trail experiences in Southern Nevada, the Historic Railroad Trail, features a wide flat trail following a former railroad grade for approximately two miles through a series of five tunnels.

The cultural resources and artifacts of Lake Mead tell a story about Native Americans, pioneers, miners, ranchers, settlers and dam builders who lived in Southern Nevada and Northern Arizona. Historic photographs captured steamships, early settlements, ranger activities, recreation and explorations. The once submerged town, St. Thomas, is also included in the artifact and photo sections of the Virtual Museum. Visit the Lake Mead Virtual Museum at nps.gov/features/lake/museum. The Lake Mead Visitor Center and park store is open seven days a week from 9:00 am to 4:30 pm.

Source: nps.gov/lake/index.htm



Photo: A. Cattoir / NPS



LEGEND

- BOAT FUEL
- BOAT LAUNCH
- BOAT TOUR
- CAMPGROUND
- EMERGENCY TELEPHONE
- ENTRANCE STATION OR VISITOR CENTER
- FOOD SERVICE
- GASOLINE
- GASOLINE AND BOAT FUEL
- HIKING TRAIL
- LODGING
- MARINA
- NO DRINKING WATER AVAILABLE
- PICNIC AREA
- RANGER STATION
- ROAD
- RV CAMPGROUND
- STATE LINE
- STORE
- UNPAVED ROAD



RED ROCK CANYON NATIONAL CONSERVATION AREA



Red Rock Canyon was designated as Nevada's first national conservation area. Red Rock Canyon is located 17 miles west of the Las Vegas Strip on Charleston Boulevard/State Route 159. The area encompasses 195,819 acres and is visited by more than one million people each year. Red Rock offers a 13-mile scenic drive, more than 30 miles of hiking trails, rock climbing, horseback riding, mountain biking, road biking, picnic areas, nature observing and a visitor center. The LEED Gold-certified visitor center provides an outdoor experience that features four themed elements: earth, air, fire and water. Inside includes touch screen exhibits, views of Calico Hills, a classroom and gift shop.

The unique geologic features, plants and animals of Red Rock represent some of the best aspects of the Mojave Desert. Red Rock Canyon

National Conservation Area is enjoyed by the local population, as well as visitors from the United States and many foreign countries. Visitors enjoy the spectacular desert landscape, climbing and hiking opportunities and interpretive programs sponsored by the BLM.

Source: <https://www.blm.gov/programs/national-conservation-lands/nevada/red-rock-canyon>.

The Southern Nevada Conservancy offers a wide range of programming for visitors year-round. Offerings include guided hikes led by a Certified Interpretive Guide, tabletop programs at the visitor center and trailheads about the Canyon's natural history and cultural topics, wildflower identification with seasoned botanists and much more. Programs are listed at: <https://www.redrockcanyonlv.org/event-calendar/>

Source: Southern Nevada Conservancy. southernnevadaconservancy.org.

#	TRAIL NAME	APPROX. HIKE TIME	ROUND TRIP DISTANCE
EASY			
1	Moenkopi	1.5 hours	2.0 mi [3.2 km]
9	Willow Spring Loop	1.25 hours	1.1 mi [2.0 km]
11	Petroglyph Wall Trail	30 minutes	0.2 mi [0.3 km]
14	Lost Creek - Children's Discovery	1 hour	0.8 mi [1.3 km]
18	Pine Creek Canyon ¹	2 hours	2.4 mi [3.4 km]
19	Fire Ecology	1 hour	0.9 mi [1.4 km]
22	Oak Creek Canyon ¹	1.5 hours	2.0 mi [3.2 km]
25	First Creek Canyon ^{1,3}	2 hours	4.0 mi [6.4 km]
27	Red Spring Boardwalk	30 minutes	0.5 mi [0.8 km]
MODERATE			
2	Calico Hills	1.5 - 3.5 hours	2 - 6 mi [3.2 - 9.6 km]
3	Calico Tanks ²	2 hours	2.2 mi [3.5 km]
5	Keystone Thrust	1.5 hours	2.4 mi [3.9 km]
6	White Rock - Willow Spring	2.5 hours	4.0 mi [6.4 km]
10	La Madre Spring	2 hours	3.6 mi [5.8 km]
15	SMYC	2 hours	2.0 mi [3.2 km]



#	TRAIL NAME	APPROX. HIKE TIME	ROUND TRIP DISTANCE
17	Dale's	2.5 hours	4.0 mi [6.4 km]
20	Arnight	1.5 hours	2.2 mi [3.5 km]
21	Knoll	2.5 hours	3.6 mi [5.8 km]
23	Middle Oak Creek ³	3 hours	3.0 mi [4.8 km]
24	South Oak Creek ³	3.5 hours	4.8 mi [7.7 km]
STRENUOUS			
4	Turtlehead Peak	3.5 - 4.5 hours	4.6 mi [7.4 km]
7	Grand Circle Loop	6 hours	11.4 mi [18.3 km]
8	White Rock Mountain Loop	3.5 hours	6.2 mi [10.0 km]
12	North Peak	5 hours	11.8 mi [19.0 km]
13	Bridge Mountain	6 - 7 hours	15.8 mi [25.4 km]
16	Ice Box Canyon	2 hours	2.2 mi [3.2 km]
26	Kraft Mountain Loop	2.5 - 4 hours	3.5 mi [5.6 km]

Source: Southern Nevada Conservancy. Note: ¹Easy to Moderate; ²Moderate to Strenuous; ³Trails outside scenic path.



VALLEY OF FIRE STATE PARK



The Valley of Fire State Park is world-renowned for its 40,000 acres of bright red Aztec sandstone outcrops nestled in gray and tan limestone. As Nevada's oldest and largest state park, it contains ancient petrified trees and petroglyphs dating back more than 2,000 years. The park offers a full-scale visitor center that provides exhibits on the geology, ecology, prehistory and history of the park and nearby region. Open year round, the park has numerous campsites equipped with shaded tables,

grills and water, as well as many intriguing trails. Valley of Fire State Park is six miles from Lake Mead and 55 miles northeast of Las Vegas via exit 75 on Interstate 15.

The visitor center is open daily from 9:00 am to 4:00 pm. The rest of the park is open daily from sunrise to sunset with 24-hour access to campgrounds. For more information call (702) 397-2088.

Source: parks.nv.gov/parks/valley-of-fire.

OLD LAS VEGAS MORMON FORT STATE HISTORIC PARK

More than 150 years ago, a spring-fed creek flowed through the Las Vegas Valley, creating an oasis in the desert. With the only free-flowing water and grass for miles around, the site attracted the native Paiute, as well as traders, emigrants and gold seekers traveling the Old Spanish Trail to California. The Spaniards called the place Las Vegas, which is Spanish for the meadows. By the 1830s, the meadows of Las Vegas had become an important stop on the Old Spanish Trail. The Las Vegas springs and creek, which flowed along the southern boundary of the modern site, proved to be a very welcoming amenity for those passing through. Mormon travelers began passing through the meadows of Las Vegas almost immediately after settling Northern Utah, due to the need to procure supplies from Southern California.

Old Las Vegas Mormon Fort, the first permanent, non-native settlement in the Las Vegas Valley, features the historic remains of an adobe fort built by Mormon missionaries along a spring-fed creek in 1855. The creek provided irrigation for fields and orchards and the 150-square-foot outpost served as a way station for travelers. Today, the park is located in what is now downtown Las Vegas. In addition to the fort, which contains a multitude of historic artifacts, a visitor center contains exhibits and photos that illustrate the history of the site. The park and visitor center are open from 8:00 am to 4:30 pm, Tuesday through Saturday, year-round. For more information call (702) 486-3511.

Source: parks.nv.gov/parks/old-las-vegas-mormon-fort.





SPORTS

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**THE RAIDERS ARE HONORED
TO SUPPORT THE 2022
LAS VEGAS PERSPECTIVE**





SPORTS ORGANIZATIONS



LAS VEGAS RAIDERS
RAIDERS.COM

Established	1960
League	National Football League (NFL)
Home Stadium	Allegiant Stadium
Owner	Mark Davis
General Manager	Dave Ziegler
Head Coach	Josh McDaniels
Practice Facility/ Team Headquarters	Intermountain Healthcare Performance Center

Note: Formerly Oakland Raiders (1960-1981; 1995-2019); Los Angeles Raiders (1982-1994).





VEGAS GOLDEN KNIGHTS
VEGASGOLDENKNIGHTS.COM

Year Established	2016
League	National Hockey League (NHL)
Home Arena	T-Mobile Arena
Majority Owner	Bill Foley
President, Hockey Operations	George McPhee
General Manager	Kelly McCrimmon
Practice Facility/ Team Headquarters	City National Arena





LAS VEGAS AVIATORS



LAS VEGAS AVIATORS

AVIATORSLV.COM

Year Established	1983
League	Pacific Coast League (PCL)
Home Arena	Las Vegas Ballpark
Owner	Summerlin Las Vegas Baseball Club LLC
Manager	Fran Riordan
Coaches	Brian McArn (hitting) Jason Hart (asst. hitting) Steve Connelly (pitching)

Note: Formerly Las Vegas Stars (1983–2000); Las Vegas 51s (2001–2018).



LAS VEGAS LIGHTS FC

LIGHTSFC.COM

Year Established	2017
League	United Soccer League (USL)
Home Field	Cashman Field
Owner/CEO	Brett Lashbrook
Coach/Manager	Enrique Duran






VEGAS KNIGHT HAWKS
KNIGHTHAWKSFootball.COM

Established	2022
League	Indoor Football League (IFL)
Home Arena	The Dollar Loan Center
Owner	Bill Foley
General Manager/ Head Coach	Mike Davis




HENDERSON SILVER KNIGHTS
HENDERSONSILVERKNIGHTS.COM

Established	2020
League	American Hockey League (AHL)
Home Arena	The Dollar Loan Center
Owner	Bill Foley
General Manager	Tim Speltz
Head Coach	Emanuel Viveiros

Note: Owned-and-operated affiliate of the Vegas Golden Knights.





LAS VEGAS ACES
LASVEGASACES.COM

Year Established	2018
League	Women's National Basketball Association (WNBA)
Home Arena	Michelob ULTRA Arena
Owner	Mark Davis
General Manager	Natalie Williams
Coach	Becky Hammon

Note: Formerly Utah Starzz (1997-2002); San Antonio Stars (2003-2017).



UFC
UFC.COM

Year Established	1993
Sport	Mixed Martial Arts
Home Arena(s)	T-Mobile Arena, UFC APEX
Leadership	
Dana White	<i>President</i>
Lawrence Epstein	<i>Chief Operating Officer</i>
Hunter Campbell	<i>Chief Business Officer</i>
Andrew Schleimer	<i>Chief Financial Officer</i>
Craig Borsari	<i>Chief Content Officer & Executive Producer</i>
Pete Dropick	<i>Executive Vice President, Event Development & Operations</i>
Riché T. McKnight	<i>General Counsel</i>
Marc Ratner	<i>SVP, Government & Regulatory Affairs</i>








VENUES


314.2 K


TOTAL SEATING CAPACITY
(EXISTING AND UNDER
CONSTRUCTION)


1 SPEEDWAY
123,000
SEATING CAPACITY


1 STADIUM
65,000
SEATING CAPACITY


1 BALLPARK
10,000
SEATING CAPACITY


11 ARENAS
106,900
SEATING CAPACITY








1 SOCCER STADIUM
9,300
SEATING CAPACITY

NAME	VENUE TYPE	TYPICAL SEATING CAPACITY
EXISTING VENUES		
Las Vegas Motor Speedway	Speedway	123,000
Allegiant Stadium	Stadium	65,000
Thomas & Mack Center	Arena	18,500
T-Mobile Arena	Arena	17,500
MGM Grand Garden Arena	Arena	16,800
Michelob ULTRA Arena	Arena	12,000
Las Vegas Ballpark	Ballpark	10,000
Cashman Field	Soccer Stadium	9,300
Orleans Arena	Arena	9,000
The Dollar Loan Center Arena	Arena	6,000
South Point Arena & Equestrian Center	Arena	4,600
Cox Pavilion	Arena	3,100
City National Arena	Arena	1,200
Lifeguard Arena	Arena	700
UNDER CONSTRUCTION VENUES		
MSG Sphere at The Venetian	Arena	17,500
TOTAL - EXISTING AND UNDER CONSTRUCTION		314,200

Source: Individual Entities. **Note:** Venue list includes all major sports facilities. Open-aired venues without installed seating are excluded.

COMMUNITY SURVEY

Please rank in order of preference which professional sports you would most prefer to see in Las Vegas:

1

2

3

4

5

6

NATIONAL BASKETBALL ASSOCIATION

MAJOR LEAGUE BASEBALL

MAJOR LEAGUE SOCCER

NATIONAL WOMEN'S SOCCER LEAGUE

MAJOR LEAGUE RUGBY

NATIONAL LACROSSE LEAGUE

Note: 1 is most preferred, 6 is least preferred.




VENUE SPOTLIGHTS



LAS VEGAS BALLPARK
THELVBALLPARK.COM

Year Established	2019
Ownership	Howard Hughes Corporation
Home Team	Las Vegas Aviators
Capacity	10,000
Amenities	22 suites 400 Club-level seats 350 Party deck seats Center field pool Kid zone





LAS VEGAS MOTOR SPEEDWAY
America's Racing Showplace

LAS VEGAS MOTOR SPEEDWAY
LVMS.COM

Year Established	1996
League	Auto Racing
Owner	Speedway Motorsports, Inc.
Tracks	Main Superspeedway: 1.5 miles Inside Road Course: 1.1 miles Outside Road Course: 2.4 miles The Bullring: 0.375 miles paved oval Dirt Track: 0.5 miles oval The Strip: 0.25 miles drag strip Exotics Racing Course: 1.5 miles road course Off-road Course: an 850 by 750 ft. area





SPORTING EVENTS

MAJOR SPORTING EVENTS 2021

EVENT	VENUE	DATE
NASCAR Cup 2021 Las Vegas	Las Vegas Motor Speedway	Mar 2021
UFC 264	T-Mobile Arena	Jul 2021
Concacaf Gold Cup Final	Allegiant Stadium	Aug 2021
NBA Summer League	Thomas & Mack Center	Aug 2021
Pacquiao vs. Ugas	T-Mobile Arena	Aug 2021
WWE SummerSlam	Allegiant Stadium	Aug 2021
2021 South Point 400	Las Vegas Motor Speedway	Sep 2021
Leagues Cup Final	Allegiant Stadium	Sep 2021
UFC 266	T-Mobile Arena	Sep 2021
Vegas Kickoff Classic <i>(BYU vs. Arizona)</i>	Allegiant Stadium	Sep 2021
Fury vs. Wilder III	T-Mobile Arena	Oct 2021
Continental Tire Challenge: Duke vs. Gonzaga	T-Mobile Arena	Nov 2021
Good Sam Empire Classic	T-Mobile Arena	Nov 2021
PBR World Finals	T-Mobile Arena	Nov 2021
Roman Main Event Basketball Tournament	T-Mobile Arena	Nov 2021
2021 National Finals Rodeo	Thomas & Mack Center	Dec 2021
CBS Sports Classic	T-Mobile Arena	Dec 2021
Las Vegas Bowl	Allegiant Stadium	Dec 2021
Pac-12 Football Championship Game	Allegiant Stadium	Dec 2021
Pac-12 US LBM Coast to Coast Challenge	T-Mobile Arena	Dec 2021
UFC 269	T-Mobile Arena	Dec 2021

MAJOR SPORTING EVENTS 2022-2024

EVENT	VENUE	DATE
2022		
2022 Honda NHL All-Star Weekend	T-Mobile Arena	Feb 2022
East-West Shrine Bowl	Allegiant Stadium	Feb 2022
NFL Pro Bowl	Allegiant Stadium	Feb 2022
Big West Basketball Championships	Dollar Loan Center Arena	Mar 2022
Pac-12 Men's Basketball Tournament	T-Mobile Arena	Mar 2022
UFC 272	T-Mobile Arena	Mar 2022
NFL Draft 2022	Las Vegas Boulevard	Apr 2022
AEW: Double or Nothing	T-Mobile Arena	May 2022
Canelo vs. Bivol	T-Mobile Arena	May 2022
Monster Jam	Thomas & Mack Center	Jul 2022
NBA Summer League	Thomas & Mack Center	Jul 2022
UFC 276	T-Mobile Arena	Jul 2022
UNAA World Series Championships Season 7	Orleans Arena	Jul 2022
WWE Money in The Bank	Allegiant Stadium	Jul 2022
IFL National Championship 2022	Dollar Loan Center Arena	Aug 2022
ADCC World Championship	Thomas & Mack Center	Sep 2022

EVENT	VENUE	DATE
PCL Championship Game	Las Vegas Ballpark	Sep 2022
2022 South Point 400	Las Vegas Motor Speedway	Oct 2022
2022 U.S. Hockey Hall of Fame Game	T-Mobile Arena	Oct 2022
IL Championship Game	Las Vegas Ballpark	Oct 2022
Shamrock Series <i>(BYU vs. Notre Dame)</i>	Allegiant Stadium	Oct 2022
Triple-A National Championship Game	Las Vegas Ballpark	Oct 2022
2022 Las Vegas Main Event	T-Mobile Arena	Nov 2022
2022 National Finals Rodeo	Thomas & Mack Center	Dec 2022
Las Vegas Bowl 2022	Allegiant Stadium	Dec 2022
Pac-12 Football Championship Game	Allegiant Stadium	Dec 2022
2023		
NCAA Division I Men's Basketball West Regional	T-Mobile Arena	Mar 2023
Formula One Race	Las Vegas Boulevard	Nov 2023
2024		
Super Bowl LVIII	Allegiant Stadium	Feb 2024
Vegas Kickoff Classic: USC vs. LSU	Allegiant Stadium	Sep 2024

Source: Individual Entities. Note: This is not a comprehensive list of all sporting events in Southern Nevada, list includes major sporting events that have been announced and scheduled.



HIGHLIGHTS



LAS VEGAS BOWL
LVBOWL.COM

Year Established	1992
Sport	College Football Postseason Game
Home Venue	Allegiant Stadium
Owner	ESPN Events
Sponsor	SRS Distribution

ECONOMIC IMPACT

Now in its 31st year, the Las Vegas Bowl has pumped more than \$425 million into the local economy and welcomed more than 560,000 out-of-town visitors. The 2021 SRS Distribution Las Vegas Bowl delivered on several fronts — the bowl made its debut in the state-of-the-art Allegiant Stadium, was the most viewed game among ESPN Events Bowl games with a total live audience of 3.65 million viewers and began its three-conference rotation featuring the longstanding Pac-12 Conference annually taking on representatives from powerhouse partners the Big Ten and the Southeastern Conference. This year's game will again be played in December and feature a team from the Pac-12 taking on a school from the SEC.



NATIONAL FINALS RODEO
NFREXPERIENCE.COM

Year Established	1985
Sponsor	Wrangler
Venue	Thomas & Mack Center

Note: Relocated to Las Vegas in 1985.

ECONOMIC IMPACT

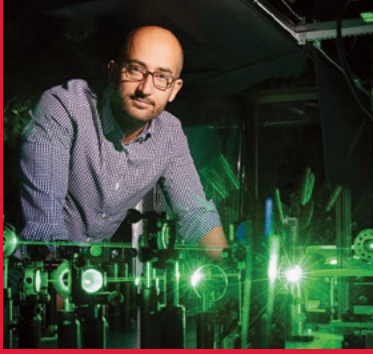
The popular Wrangler NFR is a key Las Vegas event, typically attracting more than 170,000 attendees. According to the Las Vegas Convention and Visitors Authority, in 2021, attendees booked more than 70,000 room nights throughout the destination, helping generate an estimated total economic impact of \$181 million to the area.

In addition to the rodeo competition at the Thomas & Mack Center, ancillary events on the Las Vegas Strip and Downtown are an integral part of the NFR experience. During the ten days of the Wrangler NFR, dozens of concerts are scheduled throughout the destination and many locations offer live feeds of the rodeo. Another fan favorite is Cowboy Christmas, the official gift show of the Wrangler NFR. Cowboy Christmas regularly features more than 350 exhibitors at the Las Vegas Convention Center and garners more than 230,000 attendees.



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REBELS

MAKE IT

unlv.edu

HAPPEN

UNLV research is fueling Nevada's economic renaissance, and we put our expertise to work every day through high-impact partnerships that solve challenges and create opportunities. Our faculty and students are answering the profound questions of our time – tackling everything from brain health to climate change, unlocking the secrets of Mars, and driving innovation that will diversify our economy.

UNLV



Shaping the future of Nevada's workforce.

The College of Southern Nevada is the largest, most diverse institution of higher learning in the State of Nevada. Together with community stakeholders and business leaders, we identify industry trends and future employment opportunities for our workforce. Our mission is to prepare each student and our overall community to achieve, succeed and prosper.

- IT Training
- Business Development
- Adult Career and Education Services (ACES)
- College Prep
- Healthcare/AHA/EMS
- Motorcycle Safety



For more information, visit csn.edu/education-and-training/workforce-development





COLLEGES AND UNIVERSITIES

UNLV
UNIVERSITY OF NEVADA, LAS VEGAS
UNLV.EDU

1957 YEAR ESTABLISHED	Keith E. Whitfield, Ph.D. PRESIDENT	3,939 EMPLOYEES ¹	\$760 M ANNUAL BUDGET ²	\$2.5 B ECONOMIC IMPACT
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UNLV is a public research institution committed to rigorous educational programs and promoting well-being and achievement through education, research, scholarship and creative activity.

Since its first classes in 1957, UNLV has transformed from a small branch campus into a thriving university. UNLV offers bachelor's, master's, doctoral and certificate programs, including internationally and nationally recognized programs in hospitality administration, engineering, business, creative writing, conflict resolution, legal writing, music, public health and nursing.

Our graduates are dedicated to meeting the challenges brought on by rapid urban growth, economic and cultural diversity and sustainability and overwhelmingly choose to remain in Southern Nevada. More than 60% of UNLV alumni call Nevada home, including thousands of K-12 teachers, hotel and tourism professionals, engineers, health care professionals, lawyers, artists, business owners, social workers and entrepreneurs.

UNLV holds the nation's highest recognition for both research and community engagement from the Carnegie Foundation for the Advancement of Teaching — the gold standard for research institutions. Just 3% of the nation's universities hold Carnegie's top distinction for research, a feat UNLV achieved for the second time in late 2021. UNLV research is central to Nevada's economic sustainability, with faculty and students dedicated to generating critical knowledge to answer the profound questions of our time, improve the health and well-being of our residents and arming the community with access to information and context on issues facing our state, nation and world. Learn more at unlv.edu.

GOVERNOR GUINN MILLENNIUM SCHOLARS

	2017	2018	2019	2020	2021
Eligible High School Students	13,746	14,523	15,346	15,738	15,445
Scholarships Activated ¹	8,707	8,751	7,897	8,578	6,674
Currently Eligible	5,720	6,082	7,504	6,050	5,595

Source: State of Nevada, Office of the State Treasurer, March 11, 2022.

Note: Degrees earned since inception: Bachelors - 34,083; Associates - 23,387; and Certificates & Other - 3,705. Total funds distributed to date: \$587 million. ¹Students have 6 years to use their scholarship, so this number is constantly increasing over that period of time as students start school after a break or service, switch institutions, etc.

MILLENNIUM SCHOLARSHIP QUALIFICATIONS:

- Graduate with a diploma from a Nevada public, private, or charter high school.
- Must have been a resident of Nevada for at least two high school years.
- Must finish high school with an overall 3.25 GPA (weighted or unweighted) for all coursework or receive a qualified score on the SAT (1070+) or ACT (21+).
- Must have completed the minimum core curriculum requirements: 4 credits in English, 4 credits in Math (including Algebra II or higher), 3 credits in Science and 3 credits in Social Studies and History.

Source: UNLV. **Note:** ¹Full-time employees as of Fall 2021. ²Annual budget FY 2021.

**HEADCOUNT BY DEMOGRAPHIC & ENROLLMENT VARIABLES**

Fall 2017-2021

	2017	2018	2019	2020	2021
TOTAL	30,471	30,457	31,171	31,142	30,679
Undergraduate	83.0%	83.0%	82.9%	83.1%	82.8%
Graduate	14.5%	14.1%	14.1%	13.7%	13.8%
Professional	2.5%	2.9%	3.1%	3.3%	3.4%
STUDENT FULL-TIME ENROLLMENT					
TOTAL	23,466	23,254	23,833	24,137	23,763
Undergraduate	20,553	20,379	20,900	21,158	21,158
Lower	63.0%	62.7%	62.9%	62.3%	59.9%
Upper	37.0%	37.3%	37.1%	37.7%	38.5%
Graduate	2,913	2,875	2,933	2,979	2,961
Master	68.9%	67.1%	65.8%	62.7%	61.5%
Doctoral	31.1%	32.9%	34.2%	37.3%	38.5%
ENROLLMENT STATUS					
Full-Time	71.2%	70.7%	72.0%	73.4%	73.2%
Part-Time	28.8%	29.3%	28.1%	26.7%	26.8%
RESIDENCY					
Resident	84.5%	84.3%	84.4%	85.4%	86.0%
Non-Resident	15.5%	15.7%	15.6%	14.6%	14.0%
GENDER					
Female	57.1%	57.0%	57.3%	57.7%	57.3%
Male	42.9%	43.0%	42.7%	42.3%	42.7%
AGE					
Under 18	1.4%	1.7%	1.8%	1.6%	1.8%
18	12.1%	11.9%	12.9%	12.9%	11.9%
19	10.8%	11.8%	11.9%	12.7%	12.2%
20	11.2%	10.9%	11.7%	11.8%	12.7%
21	11.1%	11.3%	10.7%	11.4%	11.7%
22	9.5%	9.7%	9.4%	9.0%	9.2%
23 - 24	12.0%	12.5%	11.7%	11.6%	11.5%
25 - 29	15.1%	14.8%	14.6%	14.5%	14.1%
30 - 34	6.7%	6.2%	6.1%	5.9%	6.3%
35 - 39	3.8%	3.6%	3.6%	3.6%	3.5%
40 - 44	2.5%	2.3%	2.2%	2.0%	2.2%
45 - 49	1.8%	1.6%	1.5%	1.4%	1.3%
50 - 59	1.6%	1.4%	1.5%	1.2%	1.3%
60 & Over	0.5%	0.4%	0.4%	0.4%	0.4%

Source: UNLV Office of Decision Support, March 29, 2022. **Note:** Students enrolled in graduate/professional degree programs are included in both categories. However, overall totals reflect unduplicated counts, and thus may not equal the sum of the categories. Data are as of the official preliminary enrollment census date for the fall terms. Student Full-Time Enrollment includes state-supported (formula-funded) enrollments only. Enrollment Status - students can be duplicated by career level, this data reflects the unduplicated full- and part-time status of the student. Residency - students can be duplicated by career level, the table reflects the unduplicated resident and non-resident students. Age information is not available for all students.



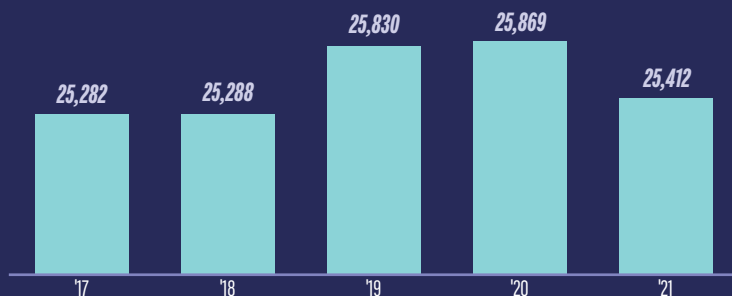
31,249

HEADCOUNT BY DEGREE TYPE

30,679

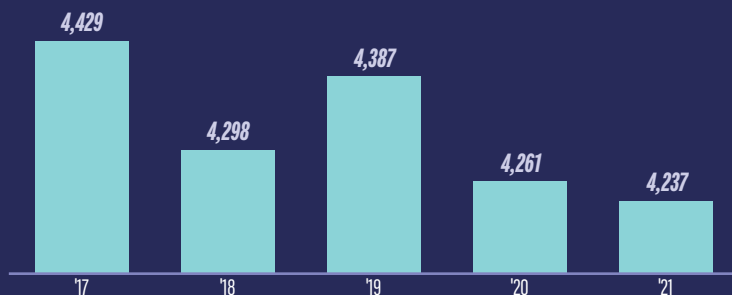
UNDUPLICATED HEADCOUNT

UNDERGRADUATE



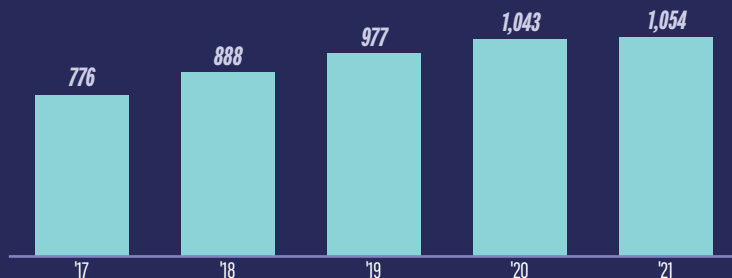
DEGREE TYPE	HEADCOUNT
Certificate - Undergraduate	55
Bachelor's	22,797
Exploring (Undeclared)	2,119
Probationary	1
Non-Degree Seeking	785
Other	1
Certificate - Post Baccalaureate	1
TOTAL - BY DEGREE TYPE	25,759
TOTAL UNDUPLICATED	25,412

GRADUATE



DEGREE TYPE	HEADCOUNT
Certificate - Graduate	187
Master's	2,583
Specialist in Education	52
Doctoral	1,254
Non-Degree Seeking	356
Post Master's	4
TOTAL - BY DEGREE TYPE	4,436
TOTAL UNDUPLICATED	4,237

PROFESSIONAL



DEGREE TYPE	HEADCOUNT
Certificate - Graduate	12
Master's	12
Doctoral	15
Juris Doctor	446
Doctor of Dental Medicine	327
Doctor of Medicine	242
TOTAL - BY DEGREE TYPE	1,054
TOTAL UNDUPLICATED	1,054

Source: UNLV Office of Decision Support, March 29, 2022. Note: Headcount figures within each category (level) are unduplicated. However, totals include duplication across categories to reflect students pursuing multiple degree programs. Data are as of the official preliminary enrollment census date for the term. Includes students enrolled in state-supported and non-state-supported courses.



COLLEGE OF SOUTHERN NEVADA
CSN.EDU

1971	Dr. Federico Zaragoza	2,800	\$159 M	\$1.1 B
YEAR ESTABLISHED	PRESIDENT	EMPLOYEES	ANNUAL BUDGET	ECONOMIC IMPACT

As the largest and most ethnically diverse college in Nevada, the College of Southern Nevada (CSN) is this community’s college and provides affordable and collaborative postsecondary education and workforce training. CSN is a fully accredited institution offering hundreds of degrees and certificates in more than 70 academic programs—with 26 degrees and certificates available entirely online. We’re also extremely accessible with three main campuses in Las Vegas, North Las Vegas and Henderson, as well as multiple sites and centers throughout the region.

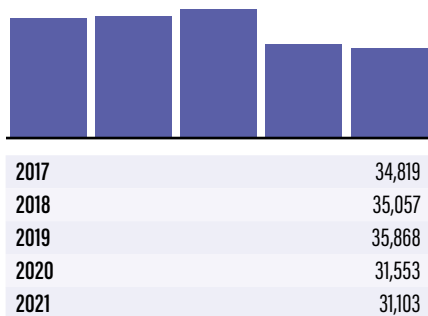
Keeping things personal is also something we take great pride in. Our student-to-faculty ratio of 18 to 1 ensures that students get the most out of their education. Outside the classroom, we offer a variety of clubs,

activities and organizations to keep students engaged and connected. If sports are your thing, our baseball team is frequently a contender and has even taken home a national championship. Our CSN Coyotes are also proudly represented in softball, soccer, basketball and volleyball to round out our growing athletics department.

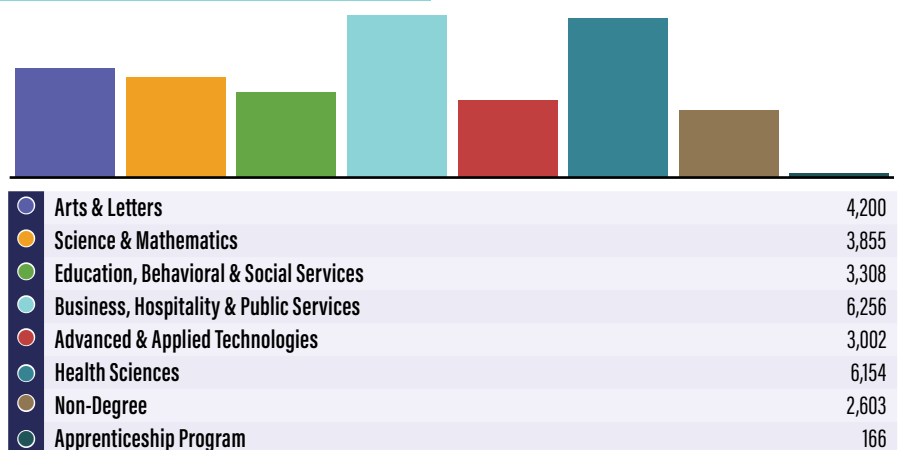
CSN’s innovative Division of Workforce and Economic Development provides workforce and customized business/industry training. It is also home to the largest adult literacy and language program in the state, helping thousands of Southern Nevadans earn their high school equivalency certificate (formerly known as the GED) and learn the English language.

ENROLLMENT

Per Fall Semester



HEADCOUNT BY SCHOOL/DEPT/DEGREE/MAJOR



Source: College of Southern Nevada (CSN) and Student Demographics Dashboard - Fall 2021. Note: Unduplicated headcount.

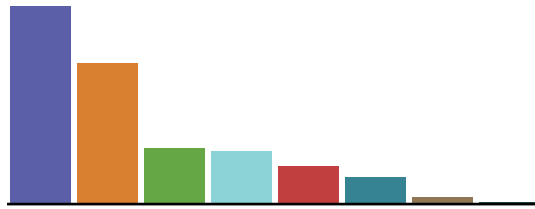


2021 HEADCOUNT BY GENDER



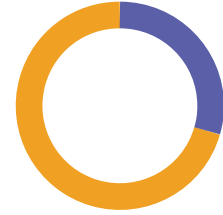
Male	41.8%
Female	58.2%

2021 HEADCOUNT BY RACE/ETHNICITY¹



Hispanic	38.0%
White	27.1%
Asian	10.7%
Black/African American	10.1%
Two or More Races	7.3%
Unknown Race & Ethnicity	5.1%
Native Hawaiian/Other Pacific Islander	1.2%
American Indian or Alaska Native	0.4%

HEADCOUNT BY CREDIT LOAD



Full-Time	29.6%
Part-Time	70.4%

HEADCOUNT BY PELL GRANT AWARDS

Pell	27.1%
No Pell	72.9%

Source: College of Southern Nevada (CSN) and Student Demographics Dashboard - Fall 2021. Note: Unduplicated headcount. ¹IPEDS classification used.



NEVADA STATE
COLLEGE

NEVADA STATE COLLEGE
NSC.EDU

2002	Dr. DeRionne Pollard	966	\$38.2 M
YEAR ESTABLISHED	PRESIDENT	EMPLOYEES	ANNUAL BUDGET ¹

Source: Nevada State College. Note: ¹Annual Budget 2021-22.

Nevada State College is one of the fastest-growing state four-year colleges in the country and the fastest growing in Nevada. It is known as the "Teaching University," delivering high-quality degrees for students defined as the new majority – first-generation students, adult learners, students of color, Dreamers, immigrants and anyone looking for the opportunity to lift themselves and their family out of poverty. Seventy-two percent of its students come from culturally diverse backgrounds, while 48 percent are the first generation in their families to seek higher education.



Nevada State College offers more than 60 high-demand majors and minors. Each program is taught by world-class instructors with a focus on innovation, technology and career development. The traditionally small classes are facilitated by faculty who serve as mentors and guides not only in the classroom, but in life. Programs are offered online, on-site and as a hybrid of both. Popular programs include nursing, education, criminal justice, business administration, visual media, biology, speech pathology and psychology. The new Glenn and Ande Christenson School of Education Building is changing the face of education in Southern Nevada by providing an innovative place to prepare teachers for Nevada's early childhood to grade 12 schools.

Nevada State is accredited by the Northwest Commission on Colleges and Universities, which has commended Nevada State for remaining true to its mission during a time of unprecedented growth while ensuring a climate that prioritizes and promotes the success of its diverse student body. It has been identified nationally as a Minority-Serving Institution (MSI), Hispanic-Serving Institution (HSI) and Asian American and Native American Pacific Islander-Serving Institution (AANAPISI).

Nevada State makes the audacious bet on the future of education in Nevada, by Nevadans, and for Nevadans. We are Bold. We are Great. We are State!

MASTER'S

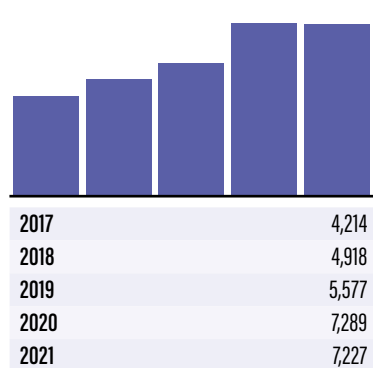
Master's Speech Pathology	67
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MAJORS/MINORS

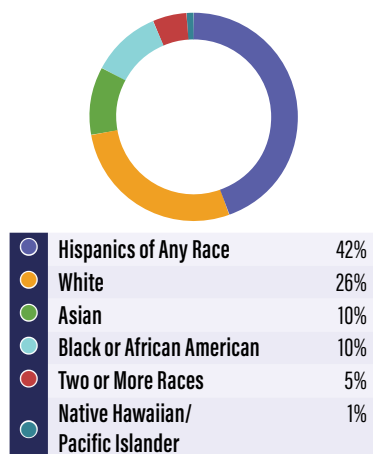
Non-Degree	2,853
Interdisciplinary Studies	598
Nursing Minor	473
Human Health Sciences	432
Psychology	429
Nursing: RN-BSN	385
Elementary Education	283
Business Administration	274
Nursing: Part-Time	265
Nursing: Full-Time	249
Biology	245
Criminal Justice	205
Psychology Minor	193
Speech Pathology	159
Counseling Minor	121
Visual Media	104
Deaf Studies Minor	82
Elementary Education: Special	69
Communications	66
Sociology Minor	62
Secondary Education: English	58
ARL: Elementary Education	54
English	52
Deaf Studies	48
Secondary Education: History	45
Pre-Law Minor	44

Source: Nevada State College.

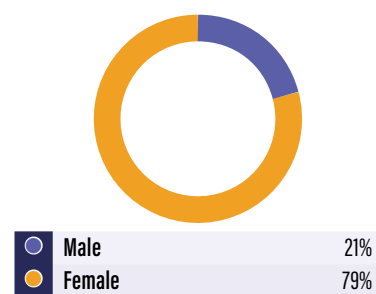
FALL ENROLLMENT



RACE/ETHNICITY



GENDER



AGE GROUP

17-24	56%
25-34	28%
35-49	14%
50+	2%

DEGREE COMPLETIONS

2017	415
2018	581
2019	631
2020	705
2021	763

HEADCOUNT BY MAJOR/MINOR

Education	837
Liberal Arts & Sciences	2,685
Nursing	1,370
Dual-Credit	2,754



1959	Dr. Kumud Acharya	450	\$45 M	\$40 M
YEAR ESTABLISHED	PRESIDENT	EMPLOYEES	ANNUAL BUDGET	ECONOMIC IMPACT

Desert Research Institute (DRI) is a recognized world leader in basic and applied environmental research. Committed to scientific excellence and integrity, DRI faculty, students who work alongside them and staff have developed scientific knowledge and innovative technologies in research projects around the globe. Since 1959, DRI's research has advanced scientific knowledge on topics ranging from humans' impact on the environment to the environment's impact on humans. DRI's impactful science and inspiring solutions support Nevada's diverse economy, provide science-based educational opportunities and inform policymakers, business leaders and community members. With campuses in Las Vegas and Reno, DRI serves as the nonprofit research arm of the Nevada System of Higher Education. For more information, please visit www.dri.edu.

RECENT RESEARCH HIGHLIGHTS IMPACTING SOUTHERN NEVADA

STUDY EXPLORES EFFECTS OF SUMMERTIME HEAT WAVES ON WORKFORCE HEALTH

In a new study published in May 2022, scientists from DRI, Nevada State College and the Guinn Center for Policy Priorities explore the growing threat that extreme heat poses to workforce health in three of the hottest cities in North America — Las Vegas, Los Angeles and Phoenix. Their findings showed that female outdoor workers are experiencing disproportionate impacts to extreme heat exposure and that more experienced outdoor workers are at higher risk than those with fewer years on the job. The authors also found evidence that heat-related injuries keep many outdoor workers away from their jobs for more than 30 days. These lengthy recovery times are a significant problem for workers and their families. This type of analysis had not been done in the past and held important findings for outdoor workers, their employers and policymakers across the Southwestern U.S.

NEW STUDY SHOWS ROBUST INCREASES IN ATMOSPHERIC THIRST ACROSS MUCH OF U.S. DURING PAST 40 YEARS

In arid western states, the climate is growing warmer and drier, leading to increased demand for water resources from humans and ecosystems. Now, the atmosphere across much of the U.S. is also demanding a greater share of water than it used to, according to a new study released in April 2022 by a team from DRI, University of California, Merced and Scripps Institution of Oceanography at UC San Diego. The team's findings

showed substantial increases in atmospheric thirst across much of the Western U.S. during the past 40 years, with the largest and most robust increases in an area centered around the Rio Grande and Lower Colorado rivers. Atmospheric thirst is a persistent force in pushing Western landscapes and water supplies toward drought.

DRI ON THE FOREFRONT OF FIRE RESEARCH

As wildfires continue to be a major threat, DRI is pursuing more than 30 distinct research projects examining many different aspects of fires. This research includes fire weather data and predictions; pre-fire conditions and management; fire and smoke forecasting and health impacts; and fire-related public and agency communications.

DRI'S RESEARCH IMMERSION INTERNSHIP PROGRAM

To launch the careers of diverse students from Nevada's state and community colleges, DRI created a new professional internship program called the Research Immersion Internship Program. Students from across Nevada work alongside research scientists on a multitude of hands-on projects. Internships run for 16 weeks and pair small teams of students with DRI faculty mentors. During fall 2021 in Las Vegas, one team of interns investigated water security in Native American communities of the Southwestern U.S., while another group researched the effects of wildfire on water repellency of soils.



UNIVERSITY OF PHOENIX
PHOENIX.EDU

1976

YEAR ESTABLISHED

George Burnett

PRESIDENT

Lauri Perdue

CAMPUS & ACADEMIC DIRECTOR

75,200

TOTAL ENROLLMENT

1,200

LOCAL ENROLLMENT

STUDENT PROFILE

2/3

ARE FEMALE

36

AVERAGE AGE

80.0%

EMPLOYED WHILE
IN SCHOOL

63.3%

HAVE DEPENDENTS

59.0%

1ST GENERATION
COLLEGE STUDENTS

100+

DEGREE AND
CERTIFICATE
PROGRAMS
AVAILABLE

20 K+

SOUTHERN
NEVADA
ALUMNI

AN INNOVATIVE APPROACH TO EDUCATION

University of Phoenix is continually innovating to help working adults enhance their careers in a rapidly changing world. With 40 years of experience offering flexible schedules, relevant courses, interactive learning and Career Services for Life®, University of Phoenix helps students more effectively pursue career and personal aspirations while balancing their busy lives.

Developed by faculty who are practitioners in their field, our curriculum integrates academic theory, lifelong learning and professional practice — and is designed to support the needs of adult learners. We strive to help students develop relevant skills that can be easily applied to their current work and life experiences. Our convenient classes, offered online, make going back to school a real option for working adults. Access your class online, study on your own schedule and earn your degree.

For more information, visit phoenix.edu.



WGU

WESTERN GOVERNORS UNIVERSITY
WGU.EDU

1997	Scott D. Pulsipher	3,399
YEAR ESTABLISHED	PRESIDENT	2021 ENROLLMENT

76%

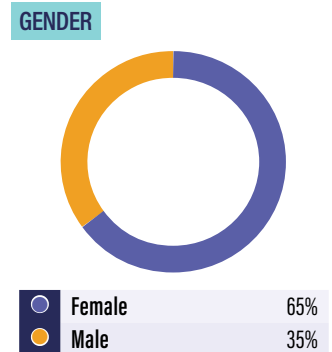
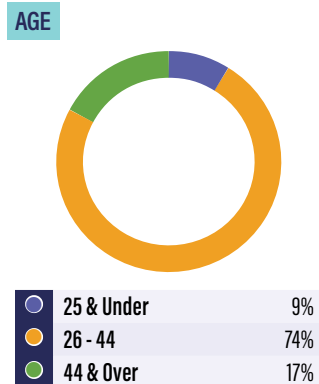
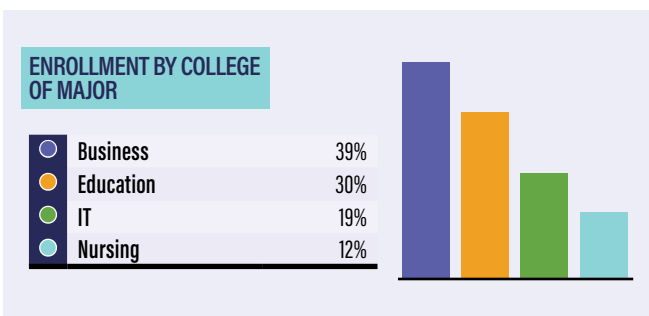
UNDERGRADUATE
RETENTION RATE

33%

OF NEVADA STUDENTS
ARE FIRST-GENERATION
COLLEGE STUDENTS


Western Governors University (WGU) was founded in 1997 by 19 bipartisan U.S. governors. For more than 20 years, nonprofit online WGU has led the way in designing, developing and implementing high-quality, student-focused higher education.

Every individual has the right to access high-quality education with an expectation of great outcomes; we ensure that WGU is affordable and flexible and that our programs expand educational opportunities for underserved students. Today, 71 percent of WGU students are underserved in one or more of four categories: ethnic minority, rural residents, low income and first-generation college students.





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Online. Accredited. Nonprofit.



Learn more
nevada.wgu.edu

Amanda M.
M.S. Curriculum and Instruction





REGIONAL MEDICAL SCHOOLS

KIRK KERKORIAN SCHOOL OF MEDICINE

KIRK KERKORIAN SCHOOL OF MEDICINE AT UNLV
 UNLV.EDU/MEDICINE (SCHOOL) • UNLVHEALTH.ORG (CLINICS)

2014 YEAR ESTABLISHED	Marc J. Khan, MD DEAN	1,200 EMPLOYEES	240 ENROLLMENT	\$40 M ANNUAL BUDGET SCHOOL OF MEDICINE	\$45 M ANNUAL BUDGET UNLV HEALTH	\$1.2 B ECONOMIC IMPACT
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Since welcoming the first class of medical students in July 2017, the Kirk Kerkorian School of Medicine at UNLV is on its way to becoming a premier center of excellence and innovation for medical education, patient care and research. The school is a four-year allopathic academic medical center with a goal of increasing the number of physicians and trained specialists who are committed to providing world-class care with a heart. UNLV Health is the clinical arm of the medical school,

operating more than a dozen clinics that deliver cutting edge, evidence-based medicine. More than 145 faculty physicians, who understand that good health is the greatest wealth, are involved in more than 20 research specialties, including pediatrics, neurology, general surgery, plastic surgery, diabetes, obstetrics and gynecology, internal medicine, gastroenterology, rheumatology, orthopedics, pulmonology, cardiology and geriatrics.

RESIDENCY AND FELLOWSHIP PROGRAM ENROLLMENT

PROGRAM	YEARS	ENROLLMENT
FELLOWSHIP		
Acute Care Surgery	1	3
Cardiology	3	10
Child and Adolescent Psychiatry	2	2
Critical Care Medicine	2	3
Gastroenterology	3	6
Minimally Invasive Gynecologic Surgery	2	3
Pulmonary Disease and Critical Care Medicine	3	9
Sports Medicine	1	1
Surgical Critical Care	1	5

PROGRAM	YEARS	ENROLLMENT
RESIDENCY		
Emergency Medicine	3	29
Family Medicine	3	15
Family Medicine - Rural	3	6
General Surgery	5	29
Internal Medicine	3	75
Obstetrics/Gynecology	4	24
Orthopaedic Surgery	5	16
Otolaryngology - Head & Neck Surgery	5	5
Pediatrics	3	40
Plastic Surgery	6	6
Psychiatry	4	34

321
TOTAL RESIDENTS/FELLOWS

71%
FIRST GENERATION COLLEGE

GENDER



● Male 51.3%
● Female 48.8%

Source: Kirk Kerkorian School of Medicine at UNLV. Note: Formerly UNLV School of Medicine.



1999	Renee Coffman	212	\$105 M	\$143.4 M
YEAR ESTABLISHED	PRESIDENT	EMPLOYEES ¹	ANNUAL BUDGET ²	ECONOMIC IMPACT ³

Source: Roseman University of Health Sciences. Note: ¹Includes full-time and part-time employees. ²Annual Budget FY 2022. ³Economic Impact FY 2019.

Founded in Henderson, Nevada in 1999, Roseman University of Health Sciences is a nonprofit private institution of higher learning training the next generation of undergraduate and graduate-level health care professionals that serve, collaborate and set new standards in their communities and within their professions. With campuses in Henderson, Summerlin and South Jordan, Utah, the University is comprised of the College of Dental Medicine, offering an Advanced Education in Orthodontics and Dentofacial Orthopedics/MBA residency and Doctor of Dental Medicine program; College of Pharmacy, offering a Doctor of Pharmacy; College of Nursing, offering an Accelerated Bachelor of Science in Nursing and Master of Science in Nursing/Family Nurse Practitioner; and College of Graduate Studies offering a Master of Science in Pharmaceutical Sciences and Master of Science in Biomedical Sciences. Roseman University of Health Sciences will also offer a Doctor of Medicine through its College of Medicine once it becomes accredited. More than 7,000 Roseman graduates are caring for patients, conducting research and engaged in public health and policy in Nevada, Utah and across the country. Roseman University is regionally accredited by the Northwest Commission on Colleges and Universities.



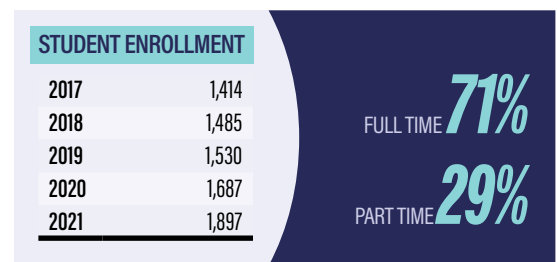
Touro University Nevada
TOURO UNIVERSITY NEVADA
TUN.TOURO.EDU

2004 YEAR ESTABLISHED	Dr. Alan Kadish PRESIDENT	356 EMPLOYEES ¹	\$56.5 M ANNUAL BUDGET ²
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Source: Touro University Nevada, Fall 2021. Note: ¹Includes 270 full-time and 86 part-time employees. ²IPEDS FY 20-21.

As the largest medical school in Nevada, Touro University Nevada continues to lead the way in addressing the healthcare provider shortage in the region.

Touro is seeing record admission applications for its competitive programs and 100 percent placement of Touro medical students in post-graduation residency programs. Touro is uniquely positioned to provide Nevada's future healthcare providers and educators with a collaborative, team-based and community-focused education that serves the citizens of Nevada now and well into the future.



ENROLLMENT BY PROGRAM

Fall 2021

EDUCATION	
Master of Education (MED) - Curriculum & Instruction with School Counseling emphasis; School Administration	47
Doctorate of Education (EDD) - Education Administration and Leadership	19
Advanced Studies Certificate	379
MASTER OF SCIENCE IN MEDICAL HEALTH SCIENCE (MHS)	
NURSING	51
Registered Nurse to Bachelor of Science in Nursing (RN-to-BSN)	64
Master of Science in Nursing - Family Nurse Practitioner (MSN)	132
Post-MSN Certificate - Family Nurse Practitioner	8
Doctor of Nursing Practice (DNP)	44
OCCUPATIONAL THERAPY DOCTORATE (OTD)	
DOCTOR OF OSTEOPATHIC MEDICINE (DO) ¹	669
DOCTOR OF PHYSICAL THERAPY (DPT)	119
MASTER OF PHYSICIAN ASSISTANT STUDIES (MPAS)	
	230

ENROLLMENT BY LEVEL

Doctoral Degree	986
Master's Degree	460
Post-Master's Certificate Program	8
Baccalaureate Degree	64
Post-Baccalaureate Certificate Program	379

GENDER

Male	40.8%
Female	59.1%
Unknown	0.1%

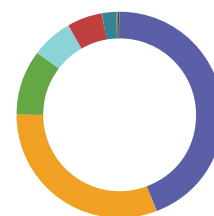
AGE

20 - 29	63.8%
30 - 39	20.2%
40 - 49	10.3%
50 - 59	4.6%
60+	1.1%

RESIDENCY PLACEMENTS

YEAR	GRADUATES	MATCH/PLACEMENT
2017	125	100.0%
2018	125	96.9%
2019	129	100.0%
2020	125	100.0%
2021	138	98.6%

ETHNICITY²

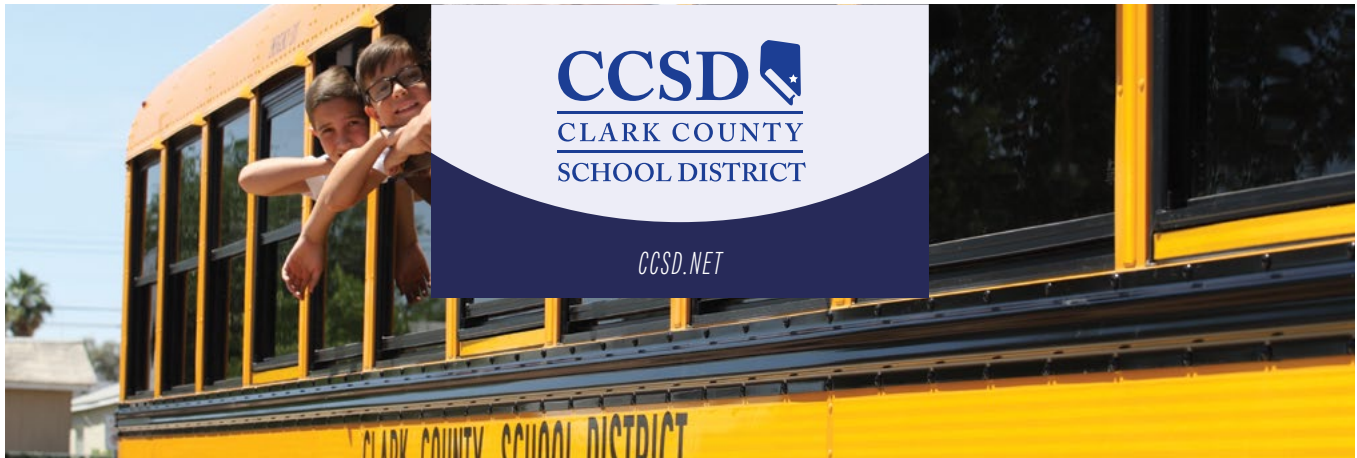


White	44.4%
Asian	30.9%
Hispanic	10.2%
Two or More	6.4%
Black	5.6%
Unknown	2.3%
Native Hawaiian	0.2%
American Indian	0.1%

Source: Touro University Nevada, Official Census, 2021. Note: Percentages may not add to 100% due to rounding. ¹Includes 20 students in joint DO/MPH program with Touro University, California. ²IPEDS Classifications used.



CLARK COUNTY SCHOOL DISTRICT



CCSD
CLARK COUNTY
SCHOOL DISTRICT

CCSD.NET

1956

YEAR ESTABLISHED

CCSD Board of Trustees

LEADERSHIP

Executive Cabinet

39,362

EMPLOYEES¹

\$3.0 B

ANNUAL BUDGET²

Source: Clark County School District. Note: ¹Includes full-time, part-time and temporary employees, plus substitutes. ²General operating fund budget for 2021-22.

CLARK COUNTY SCHOOL DISTRICT ENROLLMENT

GRADE	2017	2018	2019	2020	2021
K	22,700	22,702	22,227	19,629	21,212
1	24,010	23,171	22,979	21,272	20,613
2	23,812	23,679	23,078	21,799	21,252
3	24,451	23,734	23,565	22,054	21,882
4	25,466	24,272	23,618	22,569	22,277
5	25,775	25,314	24,155	22,863	22,665
6	24,344	25,247	24,628	22,927	22,277
7	24,207	24,542	25,342	24,172	23,008
8	23,929	24,359	24,529	24,981	24,317
9	25,212	25,111	25,922	25,911	26,979
10	25,282	25,186	25,211	25,622	25,902
11	24,624	24,662	24,732	24,232	25,200
12	23,208	23,488	23,567	23,349	23,752
Other ¹	4,628	4,450	4,680	3,729	3,446
TOTAL	321,648	319,917	318,233	305,109	304,782
% Change	0.3	-0.5	-0.5	-4.1	-0.1

VISION

All students progress in school and graduate prepared to succeed and contribute in a global diverse society.

FIVE-YEAR STUDENT SUCCESS TARGETS OUTLINED IN FOCUS: 2024 STRATEGIC PLAN

- All CCSD schools will be rated 3-Star or higher on the Nevada School Performance Framework.
- At least 90% of CCSD students will graduate from high school college and career ready.

Source: Clark County School District, Student Data Services.
Note: CCSD Charter Enrollment (DSA Funded): 5,018. ¹Includes pre-K and ungraded (2017-2021).

TOTAL ENROLLMENT BY RACE/ETHNICITY

Clark County School District 2021-22

Source: Clark County School District.
Note: Numbers may not add due to rounding.



RACE/ETHNICITY	TOTAL	SHARE OF TOTAL ¹
Hispanic/Latino	143,512	47.1%
Caucasian	66,083	21.7%
Black/African American	47,863	15.7%
Multiracial	23,006	7.5%
Asian	18,277	6.0%
Hawaiian/Pacific Islander	5,027	1.6%
American Indian/Alaskan Native	1,014	0.3%
TOTAL	304,782	100.0%



THE DISTRICT OPERATES 370 SCHOOL PROGRAMS AND ALSO SPONSORS SOME OF THE CHARTER SCHOOLS IN CLARK COUNTY:

232
ELEMENTARY

61
MIDDLE

52
HIGH

21
ALTERNATIVE

4
SPECIAL

Established in 1956, the Clark County School District (CCSD) is the number one choice for families and students. We educate approximately 300,000 students — offering a variety of nationally recognized programs, including Magnet Schools and Career and Technical Academies, as well as International Baccalaureate, dual credit, workforce development and Advanced Placement courses.

Through these programs — plus Nevada Learning Academy at CCSD and open enrollment offerings — we offer the best choices to meet individual student needs. As the nation's fifth-largest school district, and the fourth-largest rural district in the state, we have the ability to provide additional services such as a school police department, adult education courses and innovative community partnerships with Vegas PBS and The Public Education Foundation.

CCSD educates approximately 66% of the students in Nevada and works closely with community partners and business leaders to educate the workers needed to strengthen our economy.

CCSD is one of the largest employers in Nevada, employing approximately 39,400 people.



Licensed personnel ¹	18,593
Support professionals ²	11,872
Administrators ³	1,351
School police	157
Substitute teachers	4,403
Other temporary/substitute employees	2,986



Source: Clark County School District. **Note:** ¹Includes teachers. ²Includes clerical and food service staff, bus drivers, teacher aides and custodians. ³Includes principals, assistant principals, deans and central office.



CLARK COUNTY GRADUATION RATES BY SCHOOL

HIGH SCHOOL	CLASS OF 2020	CLASS OF 2021	HIGH SCHOOL	CLASS OF 2020	CLASS OF 2021
Advanced Technologies Academy	>95	>95.0	Las Vegas Academy of Int'l Studies, Performing and Visual Arts	>95.0	>95.0
Arbor View HS	94.4	93.9	Las Vegas HS	89.0	88.5
Basic Academy of Int'l Studies HS	82.7	87.0	Laughlin Jr/Sr HS	83.0	74.5
Bonanza HS	88.4	85.3	Legacy HS	86.7	84.4
Boulder City HS	91.0	83.1	Liberty HS	93.5	93.0
Canyon Springs HS & the Leadership and Law Preparatory Academy	90.3	86.2	Moapa Valley HS	>95.0	>95.0
Centennial HS	92.6	90.4	Mojave HS	81.0	84.7
Chaparral HS	93.5	84.7	Morris Sunset East HS	65.8	68.3
Cheyenne HS	88.1	80.6	Nevada Learning Academy at CCSD	89.2	91.0
Cimarron-Memorial HS	94.1	93.1	Northwest Career and Technical Academy	>95.0	>95.0
CSNHS East	>95.0	>95.0	Odyssey Charter HS	90.5	92.1
CSNHS South	>95.0	>95.0	Palo Verde HS	>95.0	93.9
CSNHS West	>95.0	>95.0	Rancho HS	>95.0	93.8
Coronado HS	92.6	90.0	Sandy Valley Jr/Sr HS	90.0	>95.0
Del Sol Academy of the Performing Arts	89.9	88.0	Shadow Ridge HS	93.7	91.5
Delta Academy	74.3	58.7	Sierra Vista HS	91.5	80.3
Desert Oasis HS	90.9	88.6	Silverado HS	89.1	91.2
Desert Pines HS	86.6	73.8	Southeast Career Technical Academy	>95.0	>95.0
Durango HS	86.2	84.0	Southwest Career and Technical Academy	>95.0	>95.0
East CTA	>95.0	>95.0	Spring Valley HS	92.5	91.5
Ed W Clark HS	84.7	83.0	Sunrise Mountain HS	89.8	84.1
Eldorado HS	86.9	84.4	Valley HS	85.4	83.6
Explore Knowledge SEC	>95.0	>95.0	Veterans Tribute Career Technical Academy	>95.0	>95.0
Foothill HS	91.2	87.8	Virgin Valley HS	91.9	80.9
Global Community HS at Morris Hall	63.1	79.7	West Career & Technical Academy	>95.0	>95.0
Green Valley HS	94.7	90.1	West Preparatory Academy	>95.0	>95.0
Indian Springs HS	>95.0	85.7	Western HS	87.2	80.0
Innovations Int'l Charter School of NV	>95.0	>95.0			

Source: Clark County School District. Note: Schools that reported groups fewer than 10 for either school year are not listed.





MAGNET SCHOOLS AND CAREER AND TECHNICAL ACADEMIES

WHAT ARE MAGNET/CAREER AND TECHNICAL ACADEMY (CTA) PROGRAMS?

CCSD magnet programs offer learning opportunities related to various themes for interested students. Students from across the District may apply to a magnet program regardless of the region in which they reside, however, transportation will only be provided to students living within the designated transportation boundary for the magnet program. The purposes of magnet programs are to improve student achievement, promote diversity, and create an awareness of career opportunities relative to the fields of study in which students may be interested.

Source: magnet.ccsd.net/faq



SCHOOL	TYPE OF PROGRAM ¹	ENROLLMENT	
		MAGNET/ SELECT	TOTAL SCHOOL
ELEMENTARY SCHOOLS (GRADES K-5)			
Clarence A. Piggott Academy of International Studies	M	720	720
Gilbert Academy of Creative Arts	M	480	480
Gordon McCaw STEAM Academy	M	600	750
Helen Anderson Toland International Academy	M	290	309
Jo Mackey iLead Academy for the Digital Sciences ²	M	717	717
Mabel Hoggard Math and Science Magnet School	M	464	466
Lomie G. Heard Technology Academy	M	730	775
Roger D. Gehring Academy of Science and Technology	M	672	709
Sandy Searles Miller Academy for International Studies	M	650	650
Sheila Tarr Academy of International Studies	M	709	709
Walter Bracken STEAM Academy	M	601	601
MIDDLE SCHOOLS (GRADES 6-8)			
Brown Academy of International Studies	M	215	951
Cashman Middle School, Academy of Mathematics, Science and Engineering	M	434	1,286
Fremont Professional Development Middle School, Academy of Medical Sciences	M	850	850
Hyde Park Academy of Science and Mathematics	M	869	1,482
KO Knudson Academy of the Arts	M	660	1,250
Kenny C. Guinn STEM Academy	M	416	1,112
Lied STEM Academy	M	1,685	1,685
Mike O'Callaghan i3 Learn Academy	M	1,426	1,426
Robert O. Gibson Leadership Academy	M	502	1,236

SCHOOL	TYPE OF PROGRAM ¹	ENROLLMENT	
		MAGNET/ SELECT	TOTAL SCHOOL
Roy W. Martin Middle School and International Baccalaureate Middle Years Programme	M	566	1,389
The STEAM and Medical Academy at Jim Bridger Middle School	M	475	1,290
Thurman White Academy of the Performing Arts	M	1,600	1,600
Walter Johnson Junior High School - Academy of International Studies	M	600	1,570
HIGH SCHOOLS (GRADES 9-12)			
Advanced Technologies Academy (A-TECH)	CTA	1,136	1,136
Basic Academy of International Studies	M	202	2,590
Canyon Springs High School Leadership & Law Preparatory Academy	M	612	2,932
Ed W. Clark High School	M	771	3,265
Del Sol Academy of the Performing Arts	M	556	2,357
Desert Pines Magnet Academy	M	625	3,150
East Career and Technical Academy	CTA	2,077	2,077
Eldorado High School	M	361	2,041
Las Vegas Academy of the Arts	M	1,701	1,701
Northwest Career and Technical Academy	CTA	1,915	1,915
Rancho High School	M	1,134	3,148
Southeast Career and Technical Academy	CTA	2,000	2,000
Southwest Career and Technical Academy	CTA	1,572	1,612
Spring Valley High School	M	565	2,600
Valley High School	M	632	2,781
Veterans Tribute Career and Technical Academy	CTA	842	842
West Career and Technical Academy	CTA	1,500	1,500

Source: Clark County School District, Magnet Schools. Note: ¹Type of Program: M - Magnet School; CTA - Career and Technical Academies. ²Grades K-8.



PRIVATE SCHOOLS



PRIVATE SCHOOL ENROLLMENT

Clark County 100+ Enrollment

SCHOOL	ENROLLMENT	GRADES	STATUS	# OF TEACHERS
The Adelson Education Campus	426	K-12	NP	63
Alexander Dawson School at Rainbow Mtn.	491	K-8	NP	45
American Heritage Academy	751	K-12	NP	50
Bishop Gorman High School	1,535	9-12	NP	78
Calvary Chapel Christian School	445	K-12	NP	37
Calvary Chapel GV Christian Academy	139	K-8	NP	17
Challenger School Desert Hills Campus	198	K-1	NP	17
Challenger School Lone Mountain Campus	438	K-8	NP	38
Challenger School Silverado Campus	397	K-8	NP	23
Cornerstone Christian Academy	373	K-8	NP	24
Cristo Rey St. Viator	239	9-12	NP	19
Desert Torah Academy	230	K-8	NP	28
Faith Community Lutheran Academy	431	K-5	NP	25
Faith Lutheran Middle & High School	1,999	6-12	NP	129
Foothills Montessori School	235	K-8	P	17
Good Samaritan Christian Academy	219	K-5	NP	16
Green Valley Christian School	556	K-12	NP	33
Henderson International School	684	K-12	P	41
International Christian Academy	221	K-12	NP	20
Lake Mead Christian Academy	408	K-12	NP	29

SCHOOL	ENROLLMENT	GRADES	STATUS	# OF TEACHERS
Lamb of God Lutheran School	161	K-5	NP	15
Las Vegas Day School	666	K-8	P	49
Liberty Baptist Academy	185	K-12	NP	14
The Meadows School	790	K-12	NP	84
Merryhill School Spanish Trail	133	K-5	P	13
Merryhill School Summerlin	159	K-5	P	13
Montessori Visions Academy	111	K-12	P	11
Mountain View Christian School	148	K-12	NP	16
Mountain View Lutheran School	134	K-5	NP	8
Omar Haikal Islamic Academy	152	K-8	NP	11
Our Lady of Las Vegas Catholic School	399	K-8	NP	17
St. Anne Catholic School	182	K-8	NP	9
St. Anthony of Padua	336	K-8	NP	12
St. Christopher Catholic School	146	K-8	NP	9
St. Elizabeth Ann Seton Catholic School	385	K-8	NP	23
St. Francis de Sales Catholic School	232	K-8	NP	12
St. Viator Catholic School	293	K-8	NP	19
Southern Highlands Preparatory School	274	K-8	P	25
Word of Life Christian Academy	237	K-12	NP	15
Yeshiva Day School of Las Vegas	192	K-8	NP	34

Source: Nevada Department of Education. Note: P - Profit; NP - Nonprofit.



HEALTHCARE

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HEALTHCARE OVERVIEW

AMERICA'S HEALTH RANKINGS

OVERALL CLINICAL CARE

21	22	29	39	45	50
COLORADO	UTAH	CALIFORNIA	ARIZONA	NEVADA	TEXAS

ANNUAL ACCESS TO CARE

18	24	33	41	42	50
CALIFORNIA	COLORADO	UTAH	NEVADA	ARIZONA	TEXAS

AVOIDED CARE DUE TO COST

13	27	33	35	40	50
CALIFORNIA	UTAH	COLORADO	NEVADA	ARIZONA	TEXAS

PREVENTABLE HOSPITALIZATIONS

2	4	7	13	21	33
UTAH	COLORADO	ARIZONA	CALIFORNIA	NEVADA	TEXAS

PRIMARY CARE PROVIDERS

26	41	47	48	49	50
COLORADO	ARIZONA	TEXAS	CALIFORNIA	UTAH	NEVADA

UNINSURED

22	25	33	41	43	50
CALIFORNIA	COLORADO	UTAH	ARIZONA	NEVADA	TEXAS

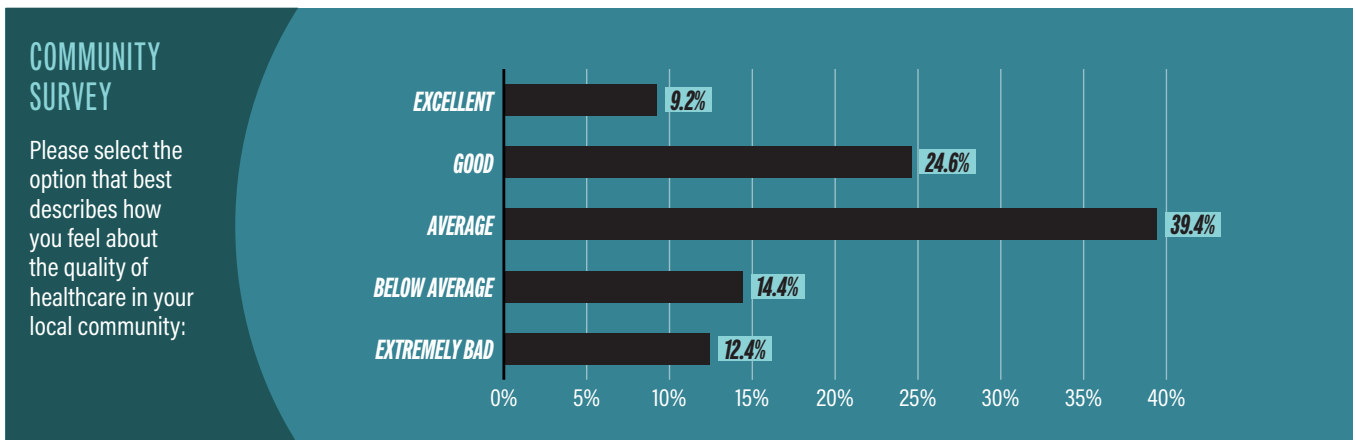
Source: United Health Foundation's America's Health Rankings, 2021. Note: States are ranked 1 to 50, where 1 is best and 50 is worst. For more information, see americashealthrankings.org.



SPECIALTY HOSPITALS

FACILITY	SPECIALTY	ADDRESS	CITY	PHONE
AMG Specialty Hospital	Long-Term Acute Care	4015 S. McLeod Dr.	Las Vegas	433-2200
Desert Parkway Behavioral Healthcare Hospital	Acute Psychiatric Facility	3247 S. Maryland Pkwy.	Las Vegas	(877) 663-7976
Desert Willow Treatment Center	Psychiatric Hospital	6171 W. Charleston Blvd., Bldg. 17	Las Vegas	486-8900
Desert Winds Hospital	Psychiatric Hospital	5900 W. Rochelle Ave.	Las Vegas	522-7922
Encompass Rehabilitation Hospitals	Rehabilitation Hospital	10301 Jeffreys St.	Henderson	939-9400
		1250 S. Valley View Blvd.	Las Vegas	877-8898
		9175 W. Oquendo Rd.	Las Vegas	252-7342
Harmon Medical and Rehabilitation Hospital	Rehabilitation Hospital	2170 E. Harmon Ave.	Las Vegas	794-0100
Horizon Specialty Hospitals	Long-Term Acute Care	8550 S. Eastern Ave.	Henderson	382-3155
		640 S. Martin Luther King Blvd.	Las Vegas	382-3155
Kindred Hospital	Long-Term Acute Care	5110 W. Sahara Ave.	Las Vegas	871-1418
		2250 E. Flamingo Rd.	Las Vegas	784-4300
		7690 Carmen Blvd.	Las Vegas	255-7399
NeuroRestorative/NeuroRestorative4kids	Long-Term & Subacute Care	3391 N. Buffalo Dr.	Las Vegas	800-8860
		6166 N. Durango Dr.	Las Vegas	(725) 223-4100
PAM Rehabilitation Hospital of Centennial Hills	Post-Acute Care & Rehabilitation	2500 N. Tenaya Way	Las Vegas	562-2021
PAM Specialty Hospital of Las Vegas	Long-Term Acute Care	5975 W. Twain Ave., Ste. B	Las Vegas	(725) 605-0310
Sana Behavioral Hospital	Geriatric Behavioral Hospital	3021 W. Horizon Ridge Pkwy.	Henderson	(844) 729-8895
Seven Hills Hospital	Behavioral Health & Addiction Treatment	1785 E. Sahara Ave., Ste. 145	Las Vegas	486-6400
Southern Nevada Adult Mental Health Services	Psychiatric Hospital	1650 Community College Dr.	Las Vegas	486-4400
		6161 W. Charleston Blvd., Bldg. 1	Las Vegas	486-6000
		3560 S. Pointe Circle., Ste. 208	Laughlin	298-5313
Spring Mountain Sahara	Psychiatric Hospital	61 N. Willow St., Ste. 4	Mesquite	346-4696
		5460 W. Sahara Ave.	Las Vegas	216-8900
Spring Mountain Treatment Center	Psychiatric Hospital	7000 W. Spring Mountain Rd.	Las Vegas	873-2400
Valley Health Specialty Hospital	Orthopedic Services, Inpatient Rehabilitation & Physical Therapy	8656 W. Patrick Ln.	Las Vegas	777-7100

Note: For local calls in the Las Vegas area, dial (702).





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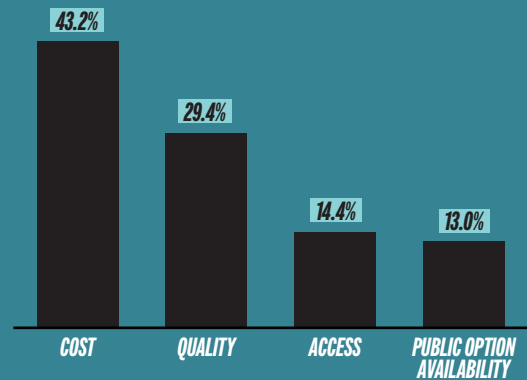
COMMUNITY SURVEY

How would you rate Nevada's response to the COVID-19 pandemic?



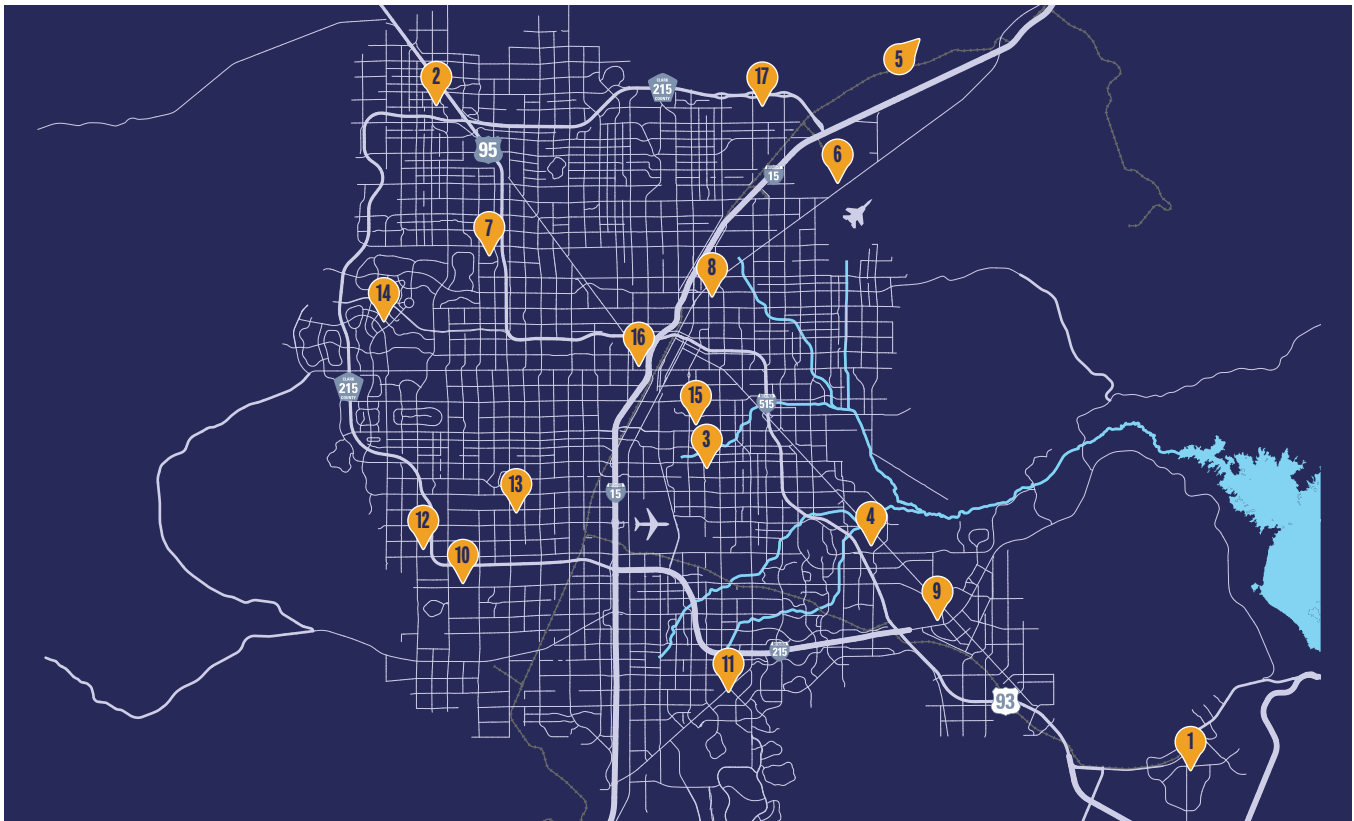
19.0%	EXCELLENT
39.8%	GOOD
24.8%	AVERAGE
9.6%	FAIR
6.8%	POOR

Which of the following healthcare issues facing Southern Nevada is the most pressing?





SOUTHERN NEVADA FULL-SERVICE HOSPITALS



#	HOSPITAL	WEBSITE	ADDRESS	CITY	PHONE
1	Boulder City Hospital	BCHcares.org	901 Adams Blvd.	Boulder City	293-4111
2	Centennial Hills Hospital	CentennialHillsHospital.com	6900 N. Durango Dr.	Las Vegas	835-9700
3	Desert Springs Hospital	DesertSpringsHospital.com	2075 E. Flamingo Rd.	Las Vegas	733-8800
4	Henderson Hospital	HendersonHospital.com	1050 W. Galleria Rd.	Henderson	963-7000
5	Mesa View Regional Hospital	MesaViewHospital.com	1299 Bertha Howe Ave.	Mesquite	346-8040
6	Mike O'Callaghan Military Medical Center	Nellis.Tricare.mil	4700 N. Las Vegas Blvd.	N. Las Vegas	653-2273
7	MountainView Hospital	MountainView-Hospital.com	3100 N. Tenaya Way	Las Vegas	962-5000
8	North Vista Hospital	NorthVistaHospital.com	1409 E. Lake Mead Blvd.	N. Las Vegas	649-7711
9	St. Rose Dominican, Rose de Lima Campus	StRoseHospitals.org	102 E. Lake Mead Pkwy.	Henderson	564-2622
10	St. Rose Dominican, San Martín Campus	StRoseHospitals.org	8280 W. Warm Springs Rd.	Las Vegas	707-3747
11	St. Rose Dominican, Siena Campus	StRoseHospitals.org	3001 St. Rose Pkwy.	Henderson	(855) 781-7485
12	Southern Hills Hospital	SouthernHillsHospital.com	9300 W. Sunset Rd.	Las Vegas	916-5000
13	Spring Valley Hospital	SpringValleyHospital.com	5400 S. Rainbow Blvd.	Las Vegas	853-3000
14	Summerlin Hospital	SummerlinHospital.com	657 N. Town Center Dr.	Las Vegas	233-7000
15	Sunrise Hospital & Medical Center and Sunrise Children's Hospital	SunriseHospital.com SunriseChildrensHospital.com	3186 S. Maryland Pkwy.	Las Vegas	961-5000
16	University Medical Center & UMC's Children's Hospital	umcsn.com chnv.org	1800 W. Charleston Blvd.	Las Vegas	383-2000
16	Valley Hospital	ValleyHospital.net	620 Shadow Ln.	Las Vegas	388-4000
17	VA Southern Nevada Healthcare System	LasVegas.va.gov	6900 N. Pecos Rd.	N. Las Vegas	791-9000

Note: For local calls in the Las Vegas area, dial (702).



SKILLED NURSING FACILITIES & REHABILITATION

FACILITY	ADDRESS	CITY	PHONE	BEDS	OVERALL RATING	HEALTH INSPECTIONS	STAFFING	QUALITY MEASURES
Advanced Health Care of Henderson	1285 E. Cactus Ave.	Henderson	(208) 452-6392	38	5	4	5	4
Advanced Health Care of Las Vegas	5840 W. Sunset Rd.	Las Vegas	967-6100	38	5	5	5	3
Advanced Health Care of Paradise	3455 Pecos-McLeod Interconnect	Las Vegas	967-6100	38	5	4	5	3
Advanced Health Care of Summerlin	2860 N. Tenaya Way	Las Vegas	546-9609	38	5	4	5	5
Boulder City Hospital - SNF	901 Adams Blvd.	Boulder City	293-4111	47	3	3	5	1
Canyon Vista Post-Acute	6352 Medical Center St.	Las Vegas	541-6200	120	4	3	3	5
College Park Rehabilitation Center	2856 E. Cheyenne Ave.	N. Las Vegas	644-1888	188	4	3	2	5
Delmar Gardens of Green Valley	100 Delmar Gardens Dr.	Henderson	361-6111	242	3	3	3	2
El Jen Convalescent Hospital & Retirement Center	5538 W. Duncan Dr.	Las Vegas	645-2606	144	1	1	3	3
Gaye Haven Intermediate Care Facility	1813 Betty Ln.	Las Vegas	452-8399	20	5	5	1	5
Harmon Hospital - SNF	2170 E. Harmon Ave.	Las Vegas	794-0100	10	3	3	N/A ¹	N/A ¹
Highland Manor of Mesquite	272 Pioneer Blvd.	Mesquite	346-7666	112	5	4	5	3
Horizon Health & Rehabilitation Center	660 S. Martin Luther King Blvd.	Las Vegas	382-5580	138	3	2	2	5

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FACILITY	ADDRESS	CITY	PHONE	BEDS	OVERALL RATING	HEALTH INSPECTIONS	STAFFING	QUALITY MEASURES
Horizon Ridge Skilled Nursing & Rehabilitation Ctr.	2855 W. Horizon Ridge Pkwy.	Henderson	805-5050	121	4	3	4	4
Kindred Hospital - Las Vegas (Flamingo) - SNF/DP	2250 E. Flamingo Rd.	Las Vegas	784-4300	108	5	4	4	5
Lake Mead Health & Rehabilitation Center	1180 E. Lake Mead Pkwy.	Henderson	565-8555	266	2	2	2	2
Las Vegas Post Acute & Rehabilitation	2832 S. Maryland Pkwy.	Las Vegas	735-5848	79	3	2	2	5
Las Ventanas Retirement Community - SNF	10401 W. Charleston Blvd.	Las Vegas	360-2662	60	4	3	5	4
Life Care Center of Las Vegas	6151 Vegas Dr.	Las Vegas	648-4900	178	3	3	2	4
Life Care Center of South Las Vegas	2325 E. Harmon Ave.	Las Vegas	798-7990	120	1	1	2	3
Marquis Care at Centennial Hills	6351 N. Fort Apache Rd.	Las Vegas	515-3000	120	3	3	3	4
Marquis Care Plaza Regency	6021 W. Cheyenne Ave.	Las Vegas	658-9494	188	4	4	1	5
Mission Pines Nursing & Rehabilitation Center	2860 E. Cheyenne Ave.	N. Las Vegas	644-7777	188	1	2	1	4
Mountain View Care Center	601 Adams Blvd.	Boulder City	293-5151	87	2	2	2	3
NeuroRestorative4kids	7690 Carmen Blvd.	Las Vegas	255-7399	35	5	4	N/A ¹	5
NeuroRestorative4kids - Buffalo	3391 N. Buffalo Dr.	Las Vegas	800-8860	24	5	4	N/A ¹	5
Nevada State Veterans Home - Boulder City	100 Veterans Memorial Dr.	Boulder City	332-6711	180	5	5	5	5
North Las Vegas Care Center	3215 E. Cheyenne Ave.	N. Las Vegas	649-7800	182	2	2	N/A ¹	2
Premier Health & Rehabilitation Center of LV, LP	2945 Casa Vegas St.	Las Vegas	735-7179	100	3	2	2	5
Royal Springs Healthcare & Rehab	8501 Del Webb Blvd.	Las Vegas	804-3000	225	1	1	3	4
Sage Creek Post-Acute	2350 Ione Rd.	Las Vegas	790-3000	60	2	3	1	4
St. Joseph Transitional Rehabilitation Center	2035 W. Charleston Blvd.	Las Vegas	386-7980	100	3	3	1	5
Silver Hills Health Care Center	3450 N. Buffalo Dr.	Las Vegas	952-2273	155	4	2	4	5
Silver Ridge Healthcare Center	1151 Torrey Pines Dr.	Las Vegas	938-8333	148	3	2	3	5
Spanish Hills Wellness Suites	5351 Montessori St.	Las Vegas	251-2200	144	4	4	2	2
The Heights of Summerlin, LLC	10550 Park Run Dr.	Las Vegas	515-6200	190	2	2	3	3
TLC Care Center	1500 W. Warm Springs Rd.	Henderson	547-6700	255	2	1	4	4
Torrey Pines Post-Acute & Rehabilitation	1701 S. Torrey Pines Dr.	Las Vegas	871-0005	95	2	1	3	5
Transitional Care of Las Vegas, LLC	5650 S. Rainbow Blvd.	Las Vegas	470-1102	160	1	1	2	4
Trellis Centennial	8565 W. Rome Blvd.	Las Vegas	(760) 471-0388	72	5	4	4	5
Welbrook Centennial Hills, LLC	6650 Grand Montecito Pkwy.	Las Vegas	333-1290	45	4	3	4	2

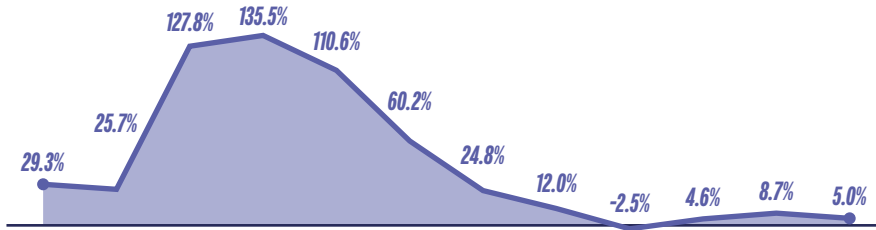
Source: Centers for Medicare & Medicaid Services, Medicare.gov.

Note: 1-Much Below Average; 2-Below Average; 3-Average; 4-Above Average; 5-Much Above Average. The rating, between 1 to 5 stars, combines results and data from three important sources: health inspections, staffing and quality measures. More stars indicates better quality. N/A¹ - Not enough data available to calculate a star rating. *This facility either didn't submit staffing data, has reported a high number of days without a registered nurse onsite, or submitted data that could not be verified through an audit. For more information, see [medicare.gov/care-compare](https://www.medicare.gov/care-compare). Data as of April 27, 2022. For local calls in the Las Vegas area, dial (702).



DISPENSARIES

CLARK COUNTY CANNABIS TAX REVENUE GROWTH



\$823 M TOTAL REVENUE GENERATED 2021

35.1% GROWTH VS PRIOR YEAR

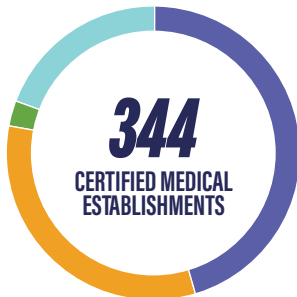
Source: Nevada Department of Taxation.

Note: Includes sales of adult-use cannabis, medical cannabis, tangible personal property transferred for value, and all other amounts subject to sales or use tax, as reported by licensed cannabis establishments. Year-over-year change from 2020 to 2021.

CLARK COUNTY TAXABLE SALES GROWTH

MONTH	2021	GROWTH ¹
January	\$64,753,054	29.3%
February	\$56,265,711	25.7%
March	\$76,709,780	127.8%
April	\$78,331,253	135.5%
May	\$76,038,154	110.6%
June	\$73,753,563	60.2%
July	\$74,316,102	24.8%
August	\$70,422,560	12.0%
September	\$59,615,589	-2.5%
October	\$68,137,201	4.6%
November	\$64,425,961	8.7%
December	\$60,158,978	5.0%
TOTAL	\$822,927,906	35.1%

NEVADA CANNABIS ESTABLISHMENTS



CERTIFIED MEDICAL CANNABIS ESTABLISHMENTS

Cultivation Facilities	157
Production Facilities	111
Independent Testing Laboratories	10
Medical Cannabis Dispensaries	66



LICENSED RECREATIONAL CANNABIS ESTABLISHMENTS

Cultivation Facilities	153
Production Facilities	109
Independent Testing Laboratories	10
Retail Cannabis Stores	92
Distributors	50

Source: Nevada Cannabis Compliance Board (CCB), April 2022. Note: Dual licensees are the certified medical establishments and licensed recreational establishments that are co-located and conducting business at a single address: 152 cultivation facilities; 111 production facilities; 10 independent testing laboratories; 64 medical dispensaries/retail cannabis stores.

KEY NEVADA CANNABIS DEMOGRAPHICS

AGE		GENDER		RACE		EDUCATION	
21 to 24	13.0%	Male	55.5%	White	51.5%	Did Not Attend School	0.3%
25 to 34	42.9%	Female	38.8%	Hispanic/Latino	16.9%	GED	5.6%
35 to 44	18.7%	Prefer Not to Answer/Other	5.1%	Black or African American	12.5%	Graduated from High School	27.5%
45 to 54	10.4%			Prefer Not to Answer	11.2%	Some College Coursework Completed	29.9%
55 to 64	6.8%			Two or More Races	9.6%	Associates Degree	9.6%
65 to 74	2.4%			Asian	5.6%	Bachelor's Degree	15.7%
75 or older	0.5%			American Indian/Alaskan Native	2.6%	Master's Degree	3.4%
Prefer Not to Answer	5.4%			Native Hawaiian/Other Pacific Islander	2.6%	Doctorate/Professional Degree	1.7%
						Prefer Not to Answer	6.4%

Source: Nevada Cannabis Compliance Board (CCB), Demographic Study 2022. Note: Numbers may not add due to rounding.



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ECONOMIC OVERVIEW

2021 ANNUAL AVERAGE LABOR STATISTICS

METROPOLITAN AREA	TOTAL EMPLOYMENT (IN THOUSANDS)	JOB GROWTH ¹ (IN THOUSANDS)	AVG. WEEKLY EARNINGS ²	UNEMPLOYMENT RATE
Salt Lake City, UT	768	30.8	\$1,108.22	2.8%
LAS VEGAS, NV	981	68.0	\$911.54	8.3%
Denver, CO	1,512	50.1	\$1,192.85	5.5%
Phoenix, AZ	2,211	88.5	\$1,067.75	4.5%
San Francisco, CA	2,326	44.7	\$1,544.15	5.6%
Houston, TX	3,069	68.2	\$1,073.01	6.4%
Los Angeles, CA	5,874	175.7	\$1,228.64	8.2%

Source: United States Bureau of Labor Statistics. Note: ¹Change from 2020 to 2021. ²Private employment only.

GROSS REGIONAL PRODUCT

(in Millions)

METROPOLITAN AREA	2016	2017	2018	2019	2020
Los Angeles, CA	\$910,277	\$957,632	\$1,006,225	\$1,055,570	\$1,007,037
San Francisco, CA	\$472,396	\$519,359	\$562,046	\$595,295	\$588,336
Houston, TX	\$453,324	\$473,076	\$505,890	\$509,312	\$488,165
Phoenix, AZ	\$230,743	\$243,103	\$259,286	\$276,914	\$281,005
Denver, CO	\$190,858	\$199,940	\$213,146	\$227,260	\$223,146
LAS VEGAS, NV	\$108,925	\$113,669	\$122,797	\$131,294	\$119,387
Salt Lake City, UT	\$84,554	\$88,992	\$96,992	\$103,150	\$103,913

Source: United States Bureau of Economic Analysis (latest available).



DIVERSITY INDEX: LAS VEGAS MSA EMPLOYMENT



Source: Nevada Department of Employment, Training and Rehabilitation; United States Bureau of Labor Statistics and Applied Analysis. Note: Higher numbers indicate greater diversity; a score of 100 equals the national employment diversity.

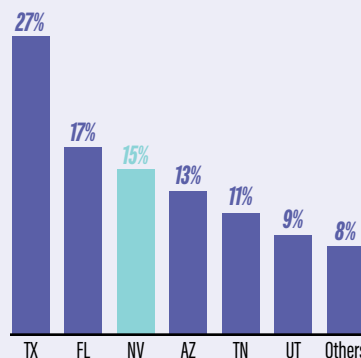
2022 BOYD CORPORATE SITE SELECTION LEADING INDICATOR POLL™

Which of the following 11 Western States has the most favorable tax and business climate for new corporate investment?

NEVADA	25%
Arizona	17%
Utah	11%
Wyoming	10%
Idaho	9%
Montana	8%
Colorado	7%
Oregon	5%
Washington	4%
New Mexico	3%
California	1%

Source: The Boyd Co., Inc., Location Consultants, Princeton, NJ. Note: Results are based on responses from C-level and other senior executives in public and privately-held Western U.S. Fortune 1000 companies. Online poll conducted March 8-16, 2022.

Over the past year, the California business press as well as the national media has written extensively about the migration of people and companies leaving the state of California. Which U.S. states do you consider having the most favorable business climate and could be on your company's list of top relocation options?



Source: The Boyd Co., Inc., Location Consultants, Princeton, NJ. Note: Results are based on responses from C-level and other senior executives in public and privately-held California-based companies. Online poll conducted March 9-15, 2022.

COMMUNITY SURVEY

Please indicate your level of agreement with the following statement:

"I AM HOPEFUL ABOUT THE FUTURE OF SOUTHERN NEVADA'S ECONOMY."

24.0%	STRONGLY AGREE
40.6%	AGREE
24.6%	NEUTRAL
9.0%	DISAGREE
1.8%	STRONGLY DISAGREE



EMPLOYMENT

LAS VEGAS MSA LABOR FORCE SUMMARY

(in Thousands)

	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	% CHANGE
Labor Force	992.0	998.1	1,010.1	1,027.3	1,040.3	1,060.6	1,094.0	1,131.6	1,104.4	1,100.3	-0.4%
Employment	876.0	898.0	926.9	956.2	978.8	1,005.4	1,043.6	1,084.2	932.9	1,009.0	8.2%
Unemployment	116.0	100.1	83.1	71.1	61.5	55.2	50.4	47.3	171.5	91.2	-46.8%
Unemployment Rate	11.7%	10.0%	8.2%	6.9%	5.9%	5.2%	4.6%	4.2%	15.8%	8.3%	

Source: United States Bureau of Labor Statistics; Nevada Department of Employment, Training & Rehabilitation. Note: Annual averages. Percent change reflects changes from 2020 to 2021.

LAS VEGAS MSA ESTABLISHMENT-BASED EMPLOYMENT BY INDUSTRY

(in Thousands)

PERCENT CHANGE



INDUSTRY	2020	2021	CHANGE	% CHANGE
Natural Resources & Mining	0.4	0.4	0.0	4.3%
Construction	68.2	69.3	1.1	1.6%
Manufacturing	24.2	25.5	1.3	5.2%
GOODS PRODUCING TOTAL*	92.8	95.2	2.4	2.6%
Trade, Transportation & Utilities	179.4	195.3	15.9	8.8%
Information	9.6	10.9	1.4	14.5%
Financial Activities	51.7	54.1	2.4	4.7%
Professional & Business Services	135.9	143.7	7.8	5.7%
Education & Health Services	103.1	109.1	6.0	5.8%
Leisure & Hospitality	208.5	240.8	32.3	15.5%
Other Services	27.7	28.5	0.7	2.6%
Government	103.8	103.1	-0.7	-0.7%
SERVICES PROVIDING TOTAL*	819.7	885.4	65.7	8.0%
TOTAL ALL INDUSTRIES*	912.5	980.6	68.0	7.5%

Source: United States Bureau of Labor Statistics. Note: Annual Averages. *Detail may not sum due to rounding. Numbers reflect non-agricultural employment by place of work and do not necessarily coincide with labor force concept. Includes multiple jobholders.

EXASCALE DATA CENTER ECOSYSTEMS



Switch designs, builds and operates the world's most sustainable data center ecosystems while providing secure & reliable enterprise-class infrastructure.

For more than 20 years, Switch has proudly served Nevada and since 2016, all of our data centers have been powered by 100% renewable energy.

Visit [switch.com](https://www.switch.com) to learn about the benefits of moving your data infrastructure to Switch's industry leading sustainable data center ecosystems.



COMPARATIVE ANNUAL HIGH-TECHNOLOGY LABOR COSTS

	NO. OF WORKERS	SAN FRANCISCO, CA	SAN JOSE, CA	LOS ANGELES, CA	SEATTLE, WA	SAN DIEGO, CA	LAS VEGAS, NV
I.T. GROUP							
Data Security Analyst	16	\$143,024	\$142,438	\$126,185	\$132,516	\$120,902	\$108,539
Data Security Analyst, Sr.	8	\$182,662	\$181,913	\$161,155	\$169,237	\$154,405	\$138,621
Data Security Analyst Manager	2	\$220,767	\$219,866	\$194,778	\$204,547	\$186,617	\$167,537
EDP Auditor	6	\$141,445	\$140,864	\$124,796	\$131,056	\$119,567	\$107,337
EDP Auditor, Sr.	2	\$174,021	\$173,307	\$153,530	\$161,237	\$147,098	\$132,062
I.S. Security Manager	2	\$234,439	\$233,478	\$206,842	\$217,215	\$198,171	\$177,909
Information Technology Auditor I	6	\$113,751	\$113,285	\$100,361	\$105,393	\$96,156	\$86,326
Information Technology Auditor II	2	\$139,962	\$139,393	\$123,486	\$129,688	\$118,314	\$106,220
Information Technology Auditor III	2	\$175,634	\$174,913	\$154,954	\$162,728	\$148,463	\$133,281
SOFTWARE/WEB GROUP							
Software Engineer I	14	\$114,922	\$114,398	\$101,597	\$106,697	\$97,341	\$87,059
Software Engineer II	8	\$140,204	\$139,565	\$123,948	\$130,170	\$118,757	\$101,158
Software Engineer III	4	\$167,785	\$167,021	\$148,332	\$155,777	\$142,115	\$121,053
Programmer I	12	\$110,324	\$109,823	\$97,536	\$102,429	\$93,447	\$79,595
Programmer II	6	\$127,563	\$126,982	\$112,775	\$118,434	\$108,050	\$92,037
Programmer III	2	\$160,890	\$160,158	\$142,238	\$149,374	\$136,277	\$116,078
Web Designer I	10	\$133,309	\$132,700	\$117,853	\$123,767	\$112,917	\$96,185
Web Designer II	4	\$162,039	\$161,304	\$143,254	\$150,442	\$137,249	\$116,910
Web Designer III	2	\$191,921	\$191,040	\$169,668	\$178,184	\$162,558	\$138,468
SUPPORT GROUP							
Administrative Assistant	12	\$78,587	\$78,267	\$69,336	\$72,811	\$66,430	\$59,638
Secretary I	8	\$58,805	\$58,564	\$51,885	\$54,481	\$49,710	\$44,623
Secretary II	8	\$64,551	\$64,285	\$56,947	\$59,806	\$54,562	\$48,981
Executive Secretary	4	\$87,853	\$87,493	\$77,512	\$81,400	\$74,262	\$66,671
TOTAL WORKERS	140						
Weighted Average Annual Earnings ¹		\$125,926	\$125,385	\$111,206	\$116,783	\$106,547	\$93,793
Total Annual Base Payroll Costs		\$17,629,640	\$17,553,900	\$15,568,840	\$16,349,620	\$14,916,580	\$13,131,020
Fringe Benefits ²		\$6,346,670	\$6,319,404	\$5,604,782	\$5,885,863	\$5,369,969	\$4,727,167
TOTAL ANNUAL LABOR COSTS		\$23,976,310	\$23,873,304	\$21,173,622	\$22,235,483	\$20,286,549	\$17,858,187

Source: The Boyd Co., Inc., Princeton, NJ. Note: ¹For mature information technology center in third year of operation based on current wage rates and benefits. Wage rates reflect Boyd location experience, field research, and Boyd BizCosts® data bank in Princeton. Job descriptions reflect a representative mix of key positions for a 140-worker center. ²Based on an estimated 36 percent of total annual base payroll costs. Costs include all statutory benefits, pay for time not worked and company-sponsored benefits.



MANUFACTURING EMPLOYMENT IN CLARK COUNTY

INDUSTRY	NAICS ¹	NUMBER OF ESTABLISHMENTS	AVERAGE EMPLOYMENT	TOTAL WAGES	AVERAGE EMPLOYMENT
Food Manufacturing	311	163	3,957	\$47,198,897	
Beverage & Tobacco Product Manufacturing	312	24	957	\$14,572,003	
Textile Mills	313	1	30	\$344,954	
Textile Product Mills	314	33	344	\$3,887,513	
Apparel Manufacturing	315	11	56	\$399,288	
Leather and Allied Product Manufacturing	316	2	7	\$70,444	
Wood Product Manufacturing	321	21	654	\$11,097,963	
Paper Manufacturing	322	8	549	\$10,755,620	
Printing and Related Support Activities	323	146	2,536	\$34,990,619	
Petroleum & Coal Products Manufacturing	324	4	41	\$818,992	
Chemical Manufacturing	325	62	1,493	\$23,225,506	
Plastics & Rubber Products Manufacturing	326	47	2,144	\$31,823,141	
Nonmetallic Mineral Product Manufacturing	327	90	2,730	\$47,925,868	
Primary Metal Manufacturing	331	4	171	\$4,344,987	
Fabricated Metal Product Manufacturing	332	154	2,783	\$43,639,664	
Machinery Manufacturing	333	32	635	\$8,898,577	
Computer and Electronic Product Manufacturing	334	40	837	\$15,413,420	
Electrical Equipment and Appliances	335	24	606	\$17,868,087	
Transportation Equipment Manufacturing	336	34	407	\$7,359,856	
Furniture and Related Product Manufacturing	337	90	1,237	\$16,570,624	
Miscellaneous Manufacturing	339	167	4,239	\$115,550,123	
TOTAL MANUFACTURING		1,157	26,413	\$456,756,146	

Source: State of Nevada Department of Employment, Training & Rehabilitation, Q4 2021. Note: ¹North American Industry Classification System.

COMMUNITY SURVEY

Please rank the industries with the highest demand for future workforce needs:

- 1 HEALTHCARE SERVICES
- 2 INFORMATION & COMMUNICATION TECHNOLOGIES
- 3 BUSINESS & FINANCIAL SERVICES
- 4 CLEAN TECHNOLOGIES
- 5 GENERAL & ADVANCED MANUFACTURING
- 6 TRANSPORTATION & LOGISTICS TECHNOLOGIES
- 7 CREATIVE INDUSTRIES

Note: 1 is highest demand, 7 is lowest demand.



ECONOMIC DEVELOPMENT

LAS VEGAS
 GLOBAL ECONOMIC ALLIANCE

LAS VEGAS GLOBAL ECONOMIC ALLIANCE
 LVGEA.ORG

2012	Tina Quigley	Jared Smith
FOUNDED	PRESIDENT AND CHIEF EXECUTIVE OFFICER	CHIEF OPERATING OFFICER

Note: Formerly known as the Nevada Development Authority, established in the 1960s.

SERVICES PROVIDED

In-depth market information, business recruitment, business retention and expansion, access to Foreign Trade Zone #89, assistance with tax incentives, economic development marketing, community events, public policy, research and workforce development.

TARGET INDUSTRIES

- General & Advanced Manufacturing
- Business & Financial Services
- Creative Industries
- Clean Technologies
- Transportation & Logistics Technologies
- Information & Communication Technologies
- Healthcare Services

Southern Nevada
BizCONNECT

DO YOU HAVE A LOCAL ADVOCATE WITH ACCESS TO THE PUBLIC AND PRIVATE SECTORS?

DO YOU KNOW ABOUT THE DIFFERENT FEDERAL, STATE, AND LOCAL INCENTIVES THAT ARE AVAILABLE FOR QUALIFYING COMPANIES?

DO YOU KNOW THESE SERVICES ARE AVAILABLE TO YOU THROUGH THE LVGEA?

WHAT IS BIZCONNECT?

We offer a complimentary one-on-one business consulting program called BizCONNECT. This program is designed to help all types of companies reduce challenges and catalyze new opportunities. We'll help you identify solutions and connect your organization to the best available resources.

GET INFORMATION AND ACCESS TO:

- **Advocacy** Network into public and private resources
- **Intelligence** Insight into workforce and market data
- **Connectivity** Access to state and local leadership
- **Talent** Understand and get connected to workforce and talent development initiatives in the region
- **Duty-Free** Join Foreign Trade Zone #89
- **Cost Savings** Gateway to understanding and applying for incentives

CONNECT WITH US

Perry Ursem | (702) 522-3341 | perryu@lvgea.org | lvgea.org
 Las Vegas Global Economic Alliance | 6720 Via Austi Pkwy., Suite 330 | Las Vegas, NV 89119



TARGET INDUSTRIES

The Las Vegas Global Economic Alliance focuses on targeting industries that provide the most growth potential and help diversify the economy of Southern Nevada. Economic diversification enhances regional competitiveness in the global economy, while also helping attract and retain a talent pool that will further develop the region.

GENERAL & ADVANCED MANUFACTURING

Southern Nevada's strong connections to the Mountain West and major population centers throughout the western United States make it a strong contender for manufacturing firms. In particular, we identified two main components of manufacturing that Southern Nevada should monitor and pursue:

- General Manufacturing
- Advanced Manufacturing

BUSINESS & FINANCIAL SERVICES

Business & Financial Services has been a consistent engine for growth in Southern Nevada. We identified three component industries for Business & Financial Services:

- Management & Professional Services
- Business Administration
- Financial Services

CREATIVE INDUSTRIES

Southern Nevada has long been a destination for those working in Creative Industries. While the gaming, tourism, and hospitality industries were the historical "pull" factors that attracted creative workers, Southern Nevada has established itself as a hub for creative talent beyond the Strip. This has led to the emergence of different classes of creative workers, which we identified as:

- Creative Professional Services
- Media Production
- Media Broadcasting & Distribution
- Entertainers & Supporting Services

CLEAN TECHNOLOGIES

Though rapidly growing across the United States, Clean Technologies remains a loosely defined industry. However, as more states and regions seek to increase the share of clean energy in their energy generation capacity, more concrete definitions of the Clean Technologies industry have begun emerging. In Southern Nevada, four component industries of Clean Technologies were identified:

- Clean Energy Generation
- Distribution & Wholesale
- Engineering & Support
- HVAC & Plumbing Contractors

TRANSPORTATION & LOGISTICS TECHNOLOGIES

Transportation & Logistics Technologies remains an industry in flux due not only to the COVID-19 pandemic, but also the rapid introduction of new and advanced technologies to the workplace. Considering the increasing technical knowledge required for employment in this industry, we identified four component industries for Transportation & Logistics Technologies:

- Distribution & Warehousing
- Transportation Support
- Passenger Services
- Production of Unmanned Autonomous Systems

INFORMATION & COMMUNICATION TECHNOLOGIES

Similar to Transportation & Logistics Technologies, Information & Communication Technologies (ICT) has performed strongly in Southern Nevada over the last decade. In Southern Nevada, this industry is comprised of two primary component industries:

- ICT Professional Services
- Cybersecurity

HEALTHCARE SERVICES

Southern Nevada has long been characterized by an underdeveloped healthcare sector that did not sufficiently meet the needs of the local population. However, the region has made significant strides in growing this industry over the last decade, adding more than 23,000 jobs across four component industries:

- General & Specialist Healthcare Services
- Hospitals
- Care Facilities
- Healthcare Technologies & Research



In 2021, LVGEA assisted a record-breaking number of companies with relocating to or expanding in Southern Nevada, as well as assisted in the creation of a record-breaking number of jobs.

JOBS CREATED

6,235

NEW + EXPANDED COMPANIES

39

NEW CAPITAL INVESTMENT

\$1.2 B

1-YEAR ECONOMIC IMPACT

\$608.0 M

LOCAL + STATE TAX REVENUE

\$49.0 M



NEW & EXPANDED COMPANIES

A central part of Las Vegas Global Economic Alliance's mission is to help attract, expand and retain businesses in Southern Nevada. The organization's staff dedicates their time to marketing Southern Nevada as an attractive business location and assisting clients in every facet of relocating to or expanding in the region.

ATTRACTION

- Pitney Bowes Presort Services
- Warby Parker
- K2 Fabrication, Inc.
- Clear Bags
- Gramercy Bakery
- Eteros
- Fresh N' Lean
- Rapid Response Monitoring
- EDIC-USA
- Uncle's Ice Cream
- Envases
- Holda LLC
- Evanesce
- Kolay Manufacturing
- Applied Manufacturing
- Advanced Hemp
- Pacific Performance Engineering
- T-Mobile
- Crown Cork and Seal
- Kroger
- Tapestry
- The Littlefield Company
- Trak Machine Tools
- Nuro
- Ball Metal
- NeuorThink
- Uniworld Omniport
- TCP Global
- CAE

EXPANSION

- Smithfield Foods
- Wells Enterprises
- Flowers Baking Company
- The Design Factory
- Boxabl
- Merastar
- Spreetail
- Motional
- RNOX
- Haddinton Dynamics

BUSINESS ASSISTANCE PROGRAMS

In partnership with the Governor's Office of Economic Development and the local jurisdictions within Clark County, the Las Vegas Global Economic Alliance offers a variety of incentives to help qualifying companies locate and expand in the region. Programs include the following:

- **Sales and Use Tax Abatement** On qualified capital equipment purchases, with reductions in the rate to as low as 2 percent for a 2-year period.
- **Modified Business Tax Abatement** 50 percent of the 1.475 percent rate on quarterly wages exceeding \$50,000 for a 4-year period.
- **Personal Property Tax Abatement** Up to 50 percent over a maximum of 10 years.
- **Real Property Tax Abatement for Recycling** Up to 50 percent abatement for up to 10 years on real for qualified recycling businesses.
- **Aviation Parts Abatement** Up to 50 percent on personal property tax and a reduction of sales and use tax to a rate of 2 percent for a 20-year period.
- **Data Center Abatement** Up to 75 percent on personal property tax and a reduction of sales and use tax to a rate of 2 percent for a 10 or 20-year period.
- **Silver State Works Employee Hiring Incentive** Provides employers up to \$2,000 for hiring state-qualified employee candidates.

Contact the Las Vegas Global Economic Alliance to learn how to qualify for these programs.



LAS VEGAS GLOBAL ECONOMIC ALLIANCE

(702) 791-0000 or
 Toll Free (888) 466-8293
 6720 Via Austi Pkwy., Suite 330
 Las Vegas, NV 89119

lvgea.org

NEVADA GOVERNOR'S OFFICE OF ECONOMIC DEVELOPMENT

(775) 687-9900 or
 Toll Free (800) 336-1600
 808 West Nye Lane
 Carson City, NV 89703

diversifynevada.com

NEVADA DEPARTMENT OF TAXATION

(775) 684-2000
 1550 College Pkwy., Suite 115
 Carson City, NV 89706

tax.nv.gov



“The Vegas Chamber is one of the best resources we could use to really understand what was happening in the marketplace.”

Kerry Bubolz, President, Vegas Golden Knights & Vegas Chamber Board Trustee



Join now at VegasChamber.com

COMMUNITY SURVEY

Would you agree or disagree with the following statement:



As the regional development authority, the Las Vegas Global Economic Alliance (LVGEA) attracts companies to Clark County in order to grow and diversify the local economy. Of the following target industries, where do you think the LVGEA should focus its efforts?

1	HEALTHCARE SERVICES	35.8%
2	CLEAN TECHNOLOGIES	17.6%
3	BUSINESS & FINANCIAL SERVICES	13.0%
4	CREATIVE INDUSTRIES	10.2%
5	INFORMATION & COMMUNICATION TECHNOLOGIES	8.8%
6	GENERAL & ADVANCED MANUFACTURING	7.4%
7	TRANSPORTATION & LOGISTICS TECHNOLOGIES	7.2%

Note: 1 is highest demand, 7 is lowest demand.



NEVADA TAXES

NEVADA TAX CLIMATE

Offering one of the lowest tax burdens in the nation, Nevada is consistently cited by the likes of *Forbes*, *Inc* and *Money* magazines as having one of the best overall business climates in the nation. Nevada's tax structure is designed to be less burdensome to both businesses and their employees. The Tax Foundation rated Nevada as the No. 7 best state for business in 2020.

IN NEVADA THERE IS NO...

- Personal Income Tax
- Franchise Tax
- Unitary Tax
- Inventory Tax
- Inheritance Tax
- Estate Tax

ALCOHOLIC BEVERAGES

Excise tax on importation, processing, storing or selling of all liquor (including beer). Malt beverages are taxed at 16 cents per gallon and liquor is taxed from 70 cents to \$3.60 per gallon depending on the alcohol content. Sales tax is collected on the retail price. Annual state license fees range from \$75 to \$500 according to the type of business.

BUSINESS LICENSE

A state license fee is paid annually. The fee is \$500 for domestic and foreign for-profit corporations, except Domestic Professional Corporations formed under NRS 89. The fee is \$200 for all other businesses. Counties and cities can also impose a business license fee on businesses in their jurisdiction. The fee is generally based on the type of business (i.e., retail, professional, hotel, etc.)

BUSINESS REGISTRATION FEES

Fees for filing articles of incorporation or agreements of consolidation providing for shares apply in Nevada. The rate is based on the value of the shares with a minimum fee of

\$75 and a maximum fee of \$35,000 (example: if the total value of shares is \$75,000 or less the fee is \$75; \$200,000 or less the fee is \$175; over \$1 million is \$375 plus \$275 for each additional \$500,000 or fraction thereof, not to exceed \$35,000). Except in the case of shares valued at \$75,000 or less, fees for the Annual Filing are the same as for filing the articles of incorporation; however, the maximum fee is \$11,125. Non-par value stock is assigned a value of \$1 per share for the purpose of computing the fee. Fees are the same for domestic and foreign corporations. Fees are also imposed upon Limited-Liability Companies, Limited Partnerships, Limited-Liability Partnerships and Business Trusts. Contact the Nevada Secretary of State office for additional information.

CAR RENTAL

The state fee is imposed at 10 percent on the short-term rental of a passenger car. Both Clark and Washoe counties levy an additional 2 percent for authorized projects. Ten percent is remitted to the state general fund. Additional airport fees apply.

CIGARETTE/TOBACCO PRODUCTS

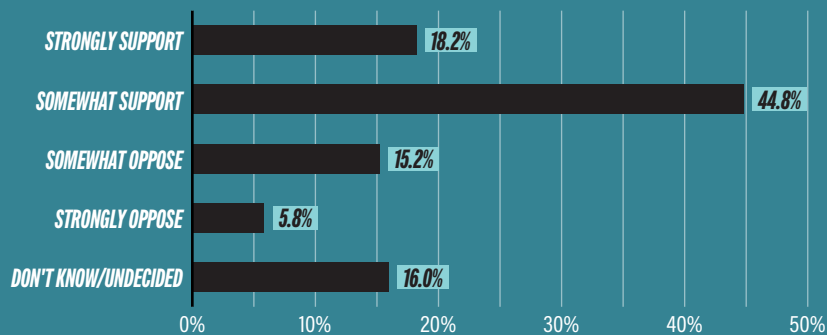
The excise tax on cigarettes is 9 cents per cigarette, which equates to \$1.80 per package of 20. Other tobacco products are taxed at 30 percent of the wholesaler's cost. Sales tax is also collected on the retail price.

COMMERCE TAX

Effective July 1, 2015, the tax is imposed on business entities doing business in Nevada. It is based on the Nevada gross revenue received by a business in a taxable year (July 1 through June 30). The rates of the commerce tax range from 0.051 percent to 0.331 percent. The first \$4 million is subtracted from Nevada gross revenue. A 50 percent credit for the commerce tax paid is allowed against the modified business tax. As of June 13, 2019, businesses whose Nevada gross revenue for the 2018-2019 taxable year is \$4,000,000 or less, are no longer required to file a commerce tax return.

COMMUNITY SURVEY

Do you support or oppose the use of performance-based tax incentives offered to companies that create new jobs?



**GAMING**

There are five principal types of gaming taxes. Gross gaming revenue tax, table tax and slot taxes are levied by the state. In addition, gaming fees are levied by the county and local governments. For more information, contact the Nevada Gaming Control Board.

LODGING

A statewide tax of 1 percent of gross receipts is imposed on the rental of hotel and motel rooms. This is in addition to any locally imposed room taxes which range from 7 to 16 percent. In Clark County, the total combined rate ranges from 11 to 13.88 percent. An additional 1%, apportioned to the LVCVA Expansion (1/2 %) and the Stadium Construction Fund (1/2%) are effective March 1, 2017.

LIVE ENTERTAINMENT TAX

Imposed at locations where live entertainment is provided for which there is an admission, cover or table charge. The rate is 9 percent. For non-gaming establishments there is no tax imposed if the maximum occupancy is less than 200.

MODIFIED BUSINESS TAX

The tax is based on gross payroll paid in the calendar quarter and is imposed on businesses in Nevada that are required to make unemployment insurance contributions to the Nevada Department of Employment Security. General Business employers pay a tax rate of 1.378 percent on gross wages reported over \$50,000 in a quarter. Financial institutions and mining companies pay a rate of 1.853 percent. The employer can deduct any costs for providing a qualified employer-paid

health care plan. A 50 percent credit for the commerce tax paid is allowed against the modified business tax.

MOTOR VEHICLE FUEL

Gasoline and gasohol are taxed at 23 cents per gallon. Additional county taxes range from 5 cents to 10 cents per gallon. Diesel, kerosene, biodiesel and biodiesel blends are 27 cents per gallon, liquid petroleum and butane are 22 cents per gallon, compressed natural gas is 21 cents per gallon and water-phased hydrocarbon fuel is 19 cents per gallon. Clark and Washoe counties index the tax for inflation based on the Producer Price Index.

MOTOR VEHICLES

Fees are annual and must be paid, at the time of registration, on all vehicles operated on any highway. For mopeds, the fee is paid one-time per owner.

GOVERNMENTAL SERVICE TAX

This tax is in lieu of personal property tax. The valuation of the vehicle is determined at 35 percent of the manufacturer's suggested retail price, without accessories. Passenger vehicle value is depreciated to 95 percent after the first year and graduated down to 15 percent after nine years. Buses, trucks and truck trailers depreciate down to 85 percent after the first year and down to 23 percent after 10 years. The rate imposed by the state is 4 cents on each \$1 valuation. Counties may levy up to one cent on each dollar of valuation, but the total tax imposed cannot exceed 5 cents on each dollar of valuation.

REGISTRATION

Passenger cars, motorcycles, travel trailers, low speed and electric vehicles and trucks with a gross vehicle weight less than 6,000 pounds pay \$33 per year. Rates on trucks vary from a low of \$38 for a truck with a gross weight of 6,000 pounds to a maximum of \$2,340 for a truck with a gross weight exceeding 80,000 pounds. Moped registration is a one-time fee of \$33 per owner.

PROPERTY

State statutes limit the property tax rate to a total of \$3.64 per \$100 of assessed valuation. Assessment is at 35 percent of taxable value. The tax is applied to the assessed value. Property tax rates may vary within the city and county, due to special districts or general improvement districts such as fire control districts, library districts and television districts. The tax bill is capped at a maximum increase of 3 percent over the prior year for an owner-occupied residence or a rental property with rent charged below the HUD Fair Market Rents, and a maximum increase of 8 percent for all other real and personal property.

REAL PROPERTY

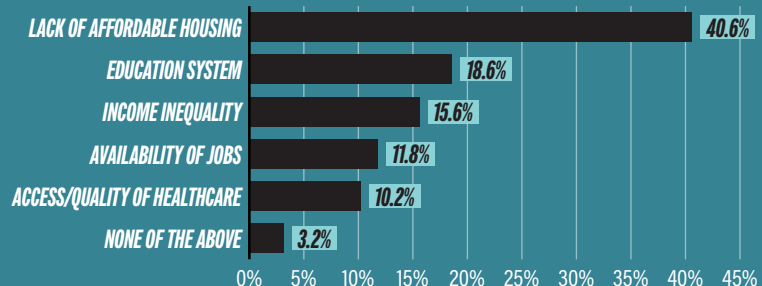
Includes land, buildings and improvements not normally removable. The value for land is full cash value. The value for improvements is replacement costs less depreciation at 1.5 percent per year up to 50 years. The combination of these values is known as taxable value.

PERSONAL PROPERTY

Includes property not permanently affixed to land, such as business equipment and

COMMUNITY SURVEY

Which of the following is having the greatest negative impact on Southern Nevada's economy?





mobile/manufactured homes not converted to real property. Assessment is 35 percent of replacement cost new less depreciation.

INDUSTRIAL INSURANCE

Industrial insurance is obtained through private insurance carriers, self-insurance or group self-insurance. For more information about self-insurance or group self-insurance contact the Nevada Division of Insurance.

INSURANCE PREMIUM

Insurers pay 3.5 percent of the net direct premiums written for the preceding calendar year covering property and other risks in the state. The tax is passed onto the consumer in the cost of the premium. Risk retention groups registered in Nevada but chartered in another state pay a rate of 2 percent. The tax is due on actual premiums received in the quarter with payment due 30 days following the end of the quarter.

SALES AND USE

Sales tax is charged at the retail level on the sale of tangible personal property unless exempt by statute. A companion “use” tax is charged on property purchased outside of Nevada and brought into the state for use. The authorized maximum combined State rate is 6.85 percent. Counties are allowed various options to pay for items such as transportation, roads, flood control and water. In Clark County, the total combined rate is 8.375 percent effective January 1, 2020. In Washoe County, the total combined rate is 8.265 percent effective April 1, 2017.

UNEMPLOYMENT INSURANCE

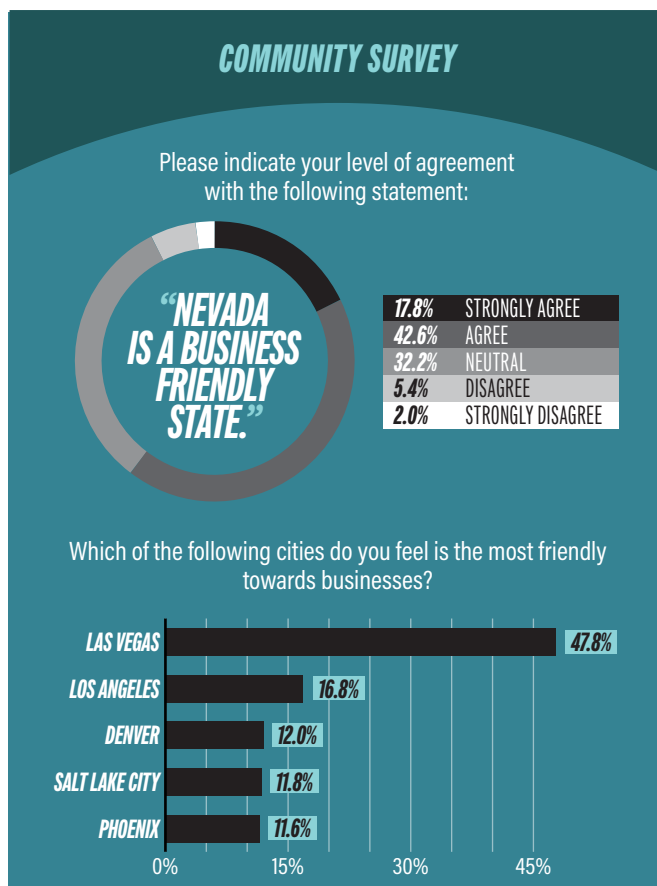
Paid by employers of one or more persons with total wages paid of \$225 or more during a calendar quarter. For the first 14–17 calendar quarters as an employer in Nevada, the total rate is 2.95 percent. Thereafter, it may vary from 0.3 percent to 5.4 percent depending on the number of employees and the firm’s unemployment record. The maximum wage

base upon which the rate is applied changes annually. For 2022, the maximum wage base is \$36,600.

UNIVERSAL ENERGY CHARGE

The tax is assessed on each therm of natural gas or kilowatt hour of electricity consumed in Nevada. The rate is 3.30 mills per therm of natural gas and .39 mills per kilowatt-hour of electricity. If tax collected exceeds \$25,000 in any calendar quarter, a refund for the amount over \$25,000 may be requested. The tax is distributed to the Welfare Division and is further distributed 25 percent to the Nevada Housing Division for weatherization. The Welfare Division uses the remaining 75 percent for energy assistance to low-income households. The tax is remitted within 30 days after the end of each calendar quarter. As a pass-through, the tax is itemized on each customer’s billing statement as a separate line item.

Source: Nevada Taxpayers Association. Note: All rates effective as of January 1, 2022 except as noted.



LAUGHLIN ECONOMIC DEVELOPMENT CORPORATION

www.laughlinedc.org

Martin Knauss, President
 Laughlin Economic Development Corporation
 laughlinedc@gmail.com
 (725) 867-8190
“Community Partnership for Action”

COMPARATIVE REAL ESTATE TAXES¹

(Metro Areas)

LOCATION	LAND COST	BUILDING COST	TOTAL	EFFECTIVE TAX RATE	TOTAL ANNUAL REAL PROPERTY TAX COST
LAS VEGAS, NV	\$6,753,815	\$61,253,315	\$68,007,130	\$11.47	\$780,042
San Diego, CA	\$23,784,198	\$71,147,964	\$94,932,162	\$11.36	\$1,078,429
Miami, FL	\$7,421,343	\$52,287,161	\$59,708,504	\$18.82	\$1,123,714
LA/Long Beach, CA	\$24,035,502	\$73,510,274	\$97,545,776	\$11.75	\$1,146,163
Nashville, TN	\$5,709,253	\$50,007,195	\$55,716,449	\$22.34	\$1,244,705
Dallas, TX	\$5,968,487	\$48,315,801	\$54,284,288	\$26.70	\$1,449,390
San Francisco, CA	\$25,132,797	\$86,200,829	\$111,333,626	\$13.12	\$1,460,697
Denver, CO	\$6,933,318	\$62,343,542	\$69,276,860	\$26.79	\$1,855,927
Detroit, MI	\$4,738,889	\$67,890,206	\$72,629,095	\$32.98	\$2,395,308
Boston, MA	\$10,680,451	\$77,143,005	\$87,823,456	\$33.34	\$2,928,034
New York, NY	\$27,158,861	\$87,243,069	\$114,401,930	\$28.50	\$3,260,455

Source: The Boyd Co., Inc., Princeton, NJ. Note: ¹Based on representative land and building costs scaled to a 350,000-square-foot light industrial building on a 20-acre, fully serviced site. Annual costs reflect representative nominal real property tax rate and assessment practices at each location. Petitions for tax abatements and special assessments are not considered. The property tax rate is expressed in dollars per \$1,000 of valuation.

NEVADA GENERAL FUND REVENUES BY FISCAL YEAR

(in Thousands)

TAX/REVENUE SOURCE	2019	2020	2021	2022 ¹	2023 ¹
Branch Bank Excise Tax	\$2,802	\$2,609	\$2,595	\$2,512	\$2,489
Business License Fee	\$110,337	\$103,063	\$113,217	\$109,478	\$111,255
Modified Business Tax	\$697,410	\$704,744	\$641,455	\$705,519	\$753,606
Casino/Live Entertainment Tax	\$131,256	\$91,336	\$11,080	\$61,450	\$118,497
Cigarette & Tobacco Tax	\$182,492	\$179,895	\$185,039	\$178,237	\$175,739
Commerce Tax	\$226,770	\$204,984	\$221,958	\$228,516	\$242,314
Gaming Tax	\$801,951	\$645,453	\$713,927	\$739,220	\$793,435
Insurance Premium Tax	\$443,699	\$460,137	\$492,970	\$500,118	\$526,952
Liquor Tax	\$44,791	\$42,313	\$43,549	\$42,635	\$44,118
Mining Tax	\$50,354	\$57,159	\$177,619	\$159,828	\$152,063
Other Taxes	\$26,489	\$26,308	\$106,417	\$30,556	\$31,174
Transportation Connection Excise Tax	\$30,217	\$19,869	\$17,141	\$17,594	\$29,266
Real Property Transfer Tax	\$101,045	\$100,267	\$133,908	\$125,739	\$122,521
Sales and Use Tax	\$1,284,696	\$1,263,939	\$1,380,573	\$1,355,285	\$1,441,740
TOTAL TAXES	\$4,134,309	\$3,902,074	\$4,241,448	\$4,256,687	\$4,545,169
Licenses	\$138,628	\$136,927	\$151,733	\$143,226	\$147,568
Fees and Fines	\$68,574	\$54,013	\$56,180	\$55,891	\$61,377
Interest Income	\$18,419	\$20,205	\$8,809	\$7,827	\$13,558
Other Revenue	\$47,683	\$56,494	\$71,153	\$50,307	\$50,535
Subtotal (non-taxes)	\$273,304	\$267,639	\$287,875	\$257,252	\$273,038
TOTAL (BEFORE CREDITS)²	\$4,407,614	\$4,169,713	\$4,529,323	\$4,513,938	\$4,818,207
Commerce Tax Credits-MBT	(\$44,970)	(\$50,841)	(\$43,107)	(\$44,611)	(\$47,632)
All Other Tax Credit Programs	(\$75,140)	(\$41,625)	(\$11,892)	(\$43,403)	(\$51,403)
TOTAL (AFTER CREDITS)²	\$4,287,504	\$4,077,247	\$4,474,325	\$4,425,925	\$4,719,173

Source: State of Nevada - Fiscal Analysis Division, Legislative Counsel Bureau. Note: ¹Economic Forum May 4, 2021, forecast (adjusted for legislative actions and court decisions). ²Numbers may not round due to rounding. Other taxes include governmental services taxes, higher education capital fund and 2021 includes the tax amnesty program.



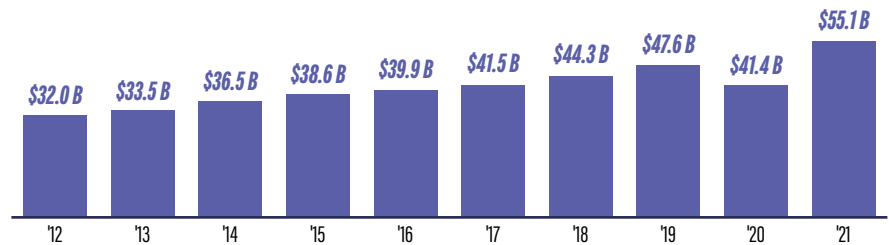
TAXABLE RETAIL SALES

CLARK COUNTY TAXABLE RETAIL SALES TREND

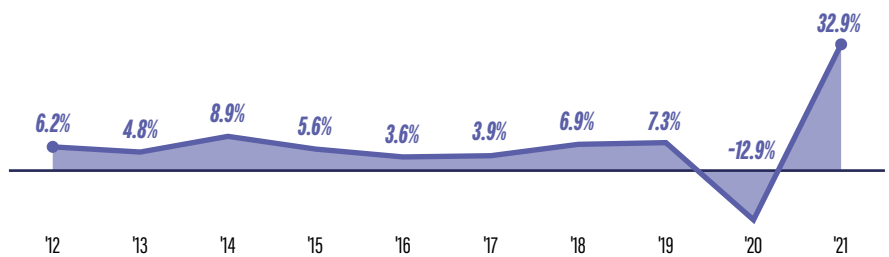
CALENDAR YEAR	TAXABLE SALES (IN THOUSANDS)	PERCENT CHANGE
2012	\$31,968,782	6.2%
2013	\$33,515,335	4.8%
2014	\$36,508,527	8.9%
2015	\$38,556,976	5.6%
2016	\$39,928,527	3.6%
2017	\$41,476,399	3.9%
2018	\$44,318,918	6.9%
2019	\$47,551,975	7.3%
2020	\$41,430,843	-12.9%
2021	\$55,075,948	32.9%

Source: Nevada Department of Taxation.

SALES



PERCENT CHANGE



NATIONAL CONSUMER CONFIDENCE INDEX

115.8

DECEMBER 2021

Source: The Conference Board.

CLARK COUNTY COMBINED TAXABLE SALES/USE STATISTICAL REPORT

BUSINESS CODE/TYPE	2021	
111	Crop Production	\$25,184,809
112	Animal Production	\$1,304,131
113	Forestry and Logging	\$0
115	Support Activities for Agriculture and Forestry	\$23,180,722
211	Oil and Gas Extraction	\$236,148
212	Mining (except Oil and Gas)	\$28,100,602
213	Support Activities for Mining	\$1,020,330
221	Utilities	\$132,463,038
236	Construction of Buildings	\$76,205,195
237	Heavy and Civil Engineering Construction	\$150,492,318
238	Specialty Trade Contractors	\$768,515,090
311	Food Manufacturing	\$107,792,308
312	Beverage and Tobacco Product Manufacturing	\$60,392,730
313	Textile Mills	\$5,543,008
314	Textile Product Mills	\$26,179,825
315	Apparel Manufacturing	\$13,593,625
316	Leather and Allied Product Manufacturing	\$3,437,725

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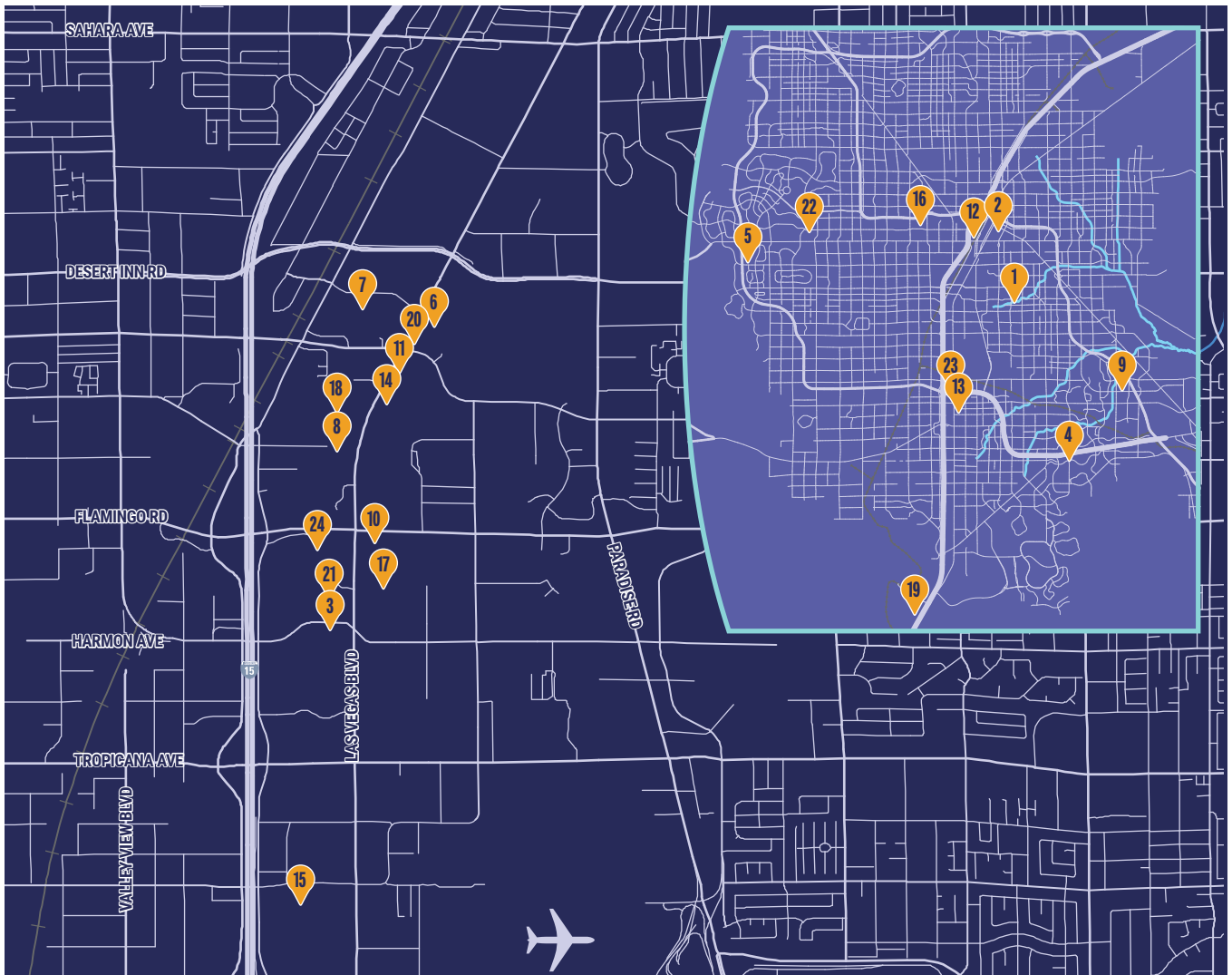
BUSINESS CODE/TYPE	2021	
321	Wood Product Manufacturing	\$67,570,738
322	Paper Manufacturing	\$20,035,055
323	Printing and Related Support Activities	\$131,493,842
324	Petroleum and Coal Products Manufacturing	\$35,022,996
325	Chemical Manufacturing	\$22,724,536
326	Plastics and Rubber Products Manufacturing	\$60,514,661
327	Nonmetallic Mineral Product Manufacturing	\$442,268,012
331	Primary Metal Manufacturing	\$39,485,794
332	Fabricated Metal Product Manufacturing	\$247,435,036
333	Machinery Manufacturing	\$358,215,786
334	Computer and Electronic Product Manufacturing	\$132,776,083
335	Electrical Equipment, Appliance & Component Manufacturing	\$68,235,507
336	Transportation Equipment Manufacturing	\$92,827,165
337	Furniture and Related Product Manufacturing	\$81,421,983
339	Miscellaneous Manufacturing	\$371,736,111
423	Merchant Wholesalers, Durable Goods	\$3,689,300,238
424	Merchant Wholesalers, Nondurable Goods	\$739,733,556
425	Wholesale Electronic Markets and Agents & Broker	\$217,244,432
441	Motor Vehicle and Parts Dealers	\$6,263,371,734
442	Furniture and Home Furnishings Stores	\$1,073,483,194
443	Electronics and Appliance Stores	\$1,143,510,497
444	Building Material and Garden Equipment & Supplies	\$2,658,684,543
445	Food and Beverage Stores	\$1,627,608,367
446	Health and Personal Care Stores	\$1,023,880,827
447	Gasoline Stations	\$464,745,147
448	Clothing and Clothing Accessories Stores	\$3,932,896,723
451	Sporting Goods, Hobby, Book, and Music Stores	\$692,726,080
452	General Merchandise Stores	\$4,420,736,524
453	Miscellaneous Store Retailers	\$1,840,439,561
454	Nonstore Retailers	\$3,952,202,996
481	Air Transportation	\$35,332,638
482	Rail Transportation	\$2,596,246
483	Water Transportation	\$103,044
484	Truck Transportation	\$14,483,671
485	Transit and Ground Passenger Transportation	\$3,668,847
486	Pipeline Transportation	\$709,212
487	Scenic and Sightseeing Transportation	\$7,448,141
488	Support Activities for Transportation	\$56,703,731
491	Postal Service	\$175,382
492	Couriers and Messengers	\$300,270,186
493	Warehousing and Storage	\$86,336,822
511	Publishing Industries (except Internet)	\$26,025,654
512	Motion Picture and Sound Recording Industries	\$46,343,524
515	Broadcasting (except Internet)	\$43,703,589
517	Telecommunications	\$771,186,890
518	Data Processing, Hosting, and Related Services	\$409,958,251
519	Other Information Services	\$13,532,698
521	Monetary Authorities - Central Bank Sales	\$2,539

BUSINESS CODE/TYPE	2021	
522	Credit Intermediation and Related Activities	\$210,800,458
523	Securities, Commodity Contracts, and Other Financial	\$9,531,156
524	Insurance Carriers and Related Activities	\$3,286,886
525	Funds, Trusts, and Other Financial Vehicles	\$27,934,206
531	Real Estate	\$64,177,496
532	Rental and Leasing Services	\$1,605,123,196
533	Lessors of Nonfinancial Intangible Assets	\$1,611,722
541	Professional, Scientific, and Technical Services	\$1,078,166,257
551	Management of Companies and Enterprises	\$169,486,104
561	Administrative and Support Services	\$590,695,541
562	Waste Management and Remediation Services	\$21,198,136
611	Educational Services	\$45,753,473
621	Ambulatory Health Care Services	\$90,305,511
622	Hospitals	\$32,724,392
623	Nursing and Residential Care Facilities	\$2,056,221
624	Social Assistance	\$3,584,460
711	Performing Arts, Spectator Sports, and Related Industry	\$51,853,320
712	Museums, Historical Sites, and Similar Institution	\$19,081,601
713	Amusement, Gambling, and Recreation Industries	\$239,654,877
721	Accommodation	\$847,154,262
722	Food Services and Drinking Places	\$10,164,220,837
811	Repair and Maintenance	\$509,854,125
812	Personal and Laundry Services	\$119,298,981
813	Religious, Grantmaking, Civic, and Professional	\$10,347,724
814	Private Households	\$30,382
921	Executive, Legislative, and Other General Government	\$244,798
922	Justice, Public Order, and Safety Activities	\$2,594,096
923	Administration of Human Resource Programs	\$261,357
924	Administration of Environmental Quality Programs	\$80,885
926	Administration of Economic Programs	\$284,687
COUNTY TOTAL		\$55,075,947,540

Source: Nevada Department of Taxation. Note: Calendar Year.



SHOPPING DESTINATIONS



#	SHOPPING DESTINATION	SQ. FT.
1	Boulevard Mall	1,180,000
2	Container Park	14,500
3	Crystals	500,000
4	The District at Green Valley Ranch	572,000
5	Downtown Summerlin	1,400,000
6	The Esplanades at Wynn & Encore	76,000/27,000
7	Fashion Show	1,922,000
8	Forum Shops at Caesars	677,100
9	Galleria at Sunset	1,081,000
10	Grand Bazaar Shops at Bally's	26,500
11	Grand Canal Shoppes at the Venetian	510,000
12	Las Vegas North Premium Outlets	685,000
13	Las Vegas South Premium Outlets	535,000

#	SHOPPING DESTINATION	SQ. FT.
14	The Linq	30,000
15	Mandalay Place	100,000
16	Meadows Mall	960,000
17	Miracle Mile Shops at Planet Hollywood Resort	475,000
18	Mirage Street of Shops	31,786
19	Prizm Outlets <i>(Primm, Nevada)</i>	359,000
20	The Shoppes at The Palazzo	300,000
21	The Shops at The Cosmopolitan	36,000
22	Tivoli Village	440,000
23	Town Square	1,200,000
24	Via Bellagio	100,000

Source: Individual entities.



OPERATING COSTS

ANNUAL SOFTWARE DEVELOPMENT OFFICE COST RANKINGS¹



Source: The Boyd Co., Inc., Princeton, NJ. Note: ¹Total operating costs in the chart are based on a representative software development office employing 150 workers and occupying 50,000 square feet.

GLOBAL CORPORATE HEADQUARTERS COST RANKINGS¹

LOCATION	TOTAL ANNUAL OPERATING COSTS
Hong Kong, HK	\$39,688,557
San Francisco, CA	\$29,976,978
Stockholm, SE	\$29,888,619
Zurich, CH	\$29,770,535
New York, NY	\$29,710,583
Tokyo, JP	\$28,611,031
Brussels, BE	\$27,364,186
Paris, FR	\$26,746,315
London, GB	\$26,491,558
Milan, IT	\$25,954,737
Sydney, AU	\$25,796,076
Los Angeles, CA	\$25,168,932
Chicago, IL	\$25,123,968
Osaka, JP	\$24,806,794
Frankfurt, DE	\$24,003,637
Shanghai, CN	\$20,827,241
LAS VEGAS, NV	\$20,546,790
Singapore, SG	\$18,087,242

Source: The Boyd Co., Inc., Princeton, NJ. Note: ¹Total operating costs in the table are based on a representative global corporate headquarters office employing 250 workers and occupying 75,000 square feet of Class-A office space. All costs are in U.S. dollars.

COMPARATIVE ANNUAL CORPORATE TRAVEL COSTS

LOCATION	TRAVEL COST INDEX ¹	TOTAL ANNUAL COST ²
New York, NY	\$423.60	\$220,272
San Francisco, CA	\$401.80	\$208,936
Washington, DC	\$372.40	\$193,648
Boston, MA	\$344.35	\$179,062
Philadelphia, PA	\$331.46	\$172,359
Houston, TX	\$327.08	\$170,082
LAS VEGAS, NV	\$313.56	\$163,051
Denver, CO	\$290.44	\$151,029
Tampa, FL	\$290.20	\$150,904
Minneapolis, MN	\$277.90	\$144,508
Detroit, MI	\$256.99	\$133,635

Source: The Boyd Co., Inc., Princeton, NJ. Note: ¹Reflects on-site cost structures typically incurred by corporate travelers, such as business traveler lodging, meals, rental car, local transit and other incidental costs. ²Total annual costs are based on an average of 10 billable per diem travel days per week in each of the surveyed cities.



TRANSPORTATION

WESTERN MARKET OUTBOUND SHIPPING COSTS

DESTINATION CITY	ANNUAL SHIPMENTS (1,000 LBS.)	ORIGINATING CITY OF SHIPMENT						
		DALLAS/FT. WORTH, TX	DENVER/BOULDER, CO	ALBUQUERQUE/RIO RANCHO, NM	SALT LAKE CITY, UT	TUCSON, AZ	PHOENIX/MESA, AZ	LAS VEGAS, NV
Seattle, WA	5,200	\$1,092,720	\$679,818	\$750,379	\$435,481	\$807,249	\$746,165	\$583,450
San Francisco, CA	7,800	\$1,367,077	\$955,278	\$860,304	\$582,508	\$683,018	\$592,004	\$451,917
Denver, CO	5,200	\$412,946	\$5,264	\$219,059	\$256,973	\$446,015	\$413,368	\$392,832
Albuquerque, NM	5,200	\$339,358	\$219,059	\$5,264	\$314,896	\$256,973	\$239,594	\$314,368
San Diego, CA	7,800	\$1,058,537	\$852,390	\$637,907	\$592,796	\$322,119	\$278,588	\$261,970
Salt Lake City, UT	5,200	\$654,892	\$256,973	\$314,896	\$5,264	\$399,677	\$339,122	\$220,112
Los Angeles, CA	7,800	\$1,097,301	\$803,321	\$622,870	\$543,724	\$383,853	\$292,044	\$212,900
Riverside, CA	7,800	\$1,054,579	\$775,616	\$595,168	\$516,025	\$341,115	\$249,307	\$185,198
Phoenix, AZ	5,200	\$538,948	\$413,368	\$239,594	\$339,122	\$61,084	\$5,264	\$161,660
LAS VEGAS, NV	5,200	\$654,361	\$392,832	\$313,314	\$220,112	\$222,745	\$161,660	\$5,264

Source: The Boyd Co., Inc., Princeton, NJ. **Note:** Annual charges reflect truckload lots of 30,000 lbs. using private over-the-road carrier to each city location. Projected charges are based on an estimated \$3.13 per mile, which includes cost factors such as labor, fuel surcharges, maintenance, insurance certificates, operating rights and empty backhaul considerations. Destinations reflect regional population centers of the 11 Western States Market. Shipments to market-leader California account for approximately 50 percent of total shipments.

RAIL DELIVERY TIMES FROM SOUTHERN NEVADA

MARKET CITY	TRAILER ON FLAT CAR	BOXCAR
Chicago, IL	3 days	5 days
Denver, CO	2 days	3 days
Kansas City, MO	2 days	5 days
Portland, OR	2 days	4 days
Seattle, WA	2 days	4 days
St. Louis, MO	2 days	5 days
Los Angeles, CA	1 day	2 days
Salt Lake City, UT	1 day	2 days

Source: The Boyd Co., Inc., Princeton, NJ.

AIR CARGO ACTIVITY TREND

HARRY REID INTERNATIONAL AIRPORT

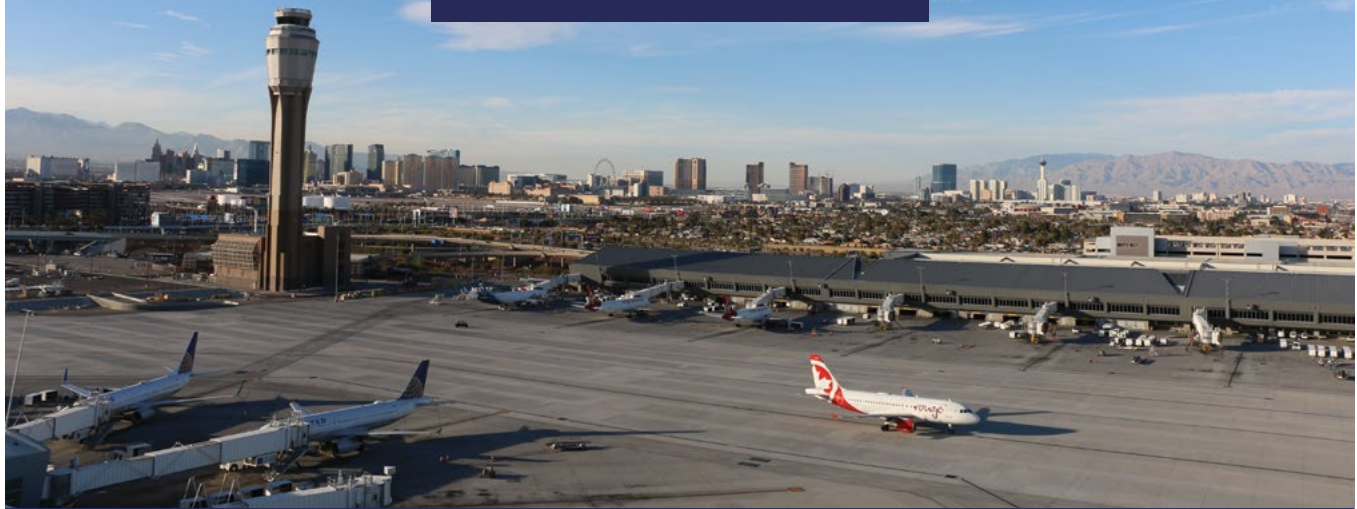
YEAR	CARGO (1,000 LBS.)	GROWTH
2012	201,446	6.9%
2013	205,095	1.8%
2014	217,504	6.1%
2015	218,209	0.3%
2016	223,038	2.2%
2017	244,878	9.8%
2018	260,748	6.5%
2019	264,260	1.3%
2020	240,416	-9.0%
2021	240,317	0.0%

Source: Clark County Department of Aviation.





HARRY REID INTERNATIONAL AIRPORT
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Rosemary Vassiliadis

DIRECTOR OF AVIATION, CLARK COUNTY

\$35 B

ECONOMIC IMPACT

15,000

EMPLOYEES

39.7 M

ANNUAL PASSENGERS

108.8 K

AVG. DAILY PASSENGERS

799

AVG. DAILY FLIGHTS

TOP 15 NONSTOP DOMESTIC ROUTES

1	SEATTLE (SEA)	6	DALLAS/FT. WORTH (DFW)	11	HOUSTON (IAH)
2	LOS ANGELES (LAX)	7	DETROIT (DTW)	12	PORTLAND (PDX)
3	DENVER (DEN)	8	MINNEAPOLIS/ST. PAUL (MSP)	13	SAN FRANCISCO (SFO)
4	ATLANTA (ATL)	9	NEWARK (EWR)	14	SACRAMENTO (SMF)
5	CHICAGO (ORD)	10	OAKLAND (OAK)	15	SAN DIEGO (SAN)

Source: Harry Reid International Airport; Note: Data as of 2021.



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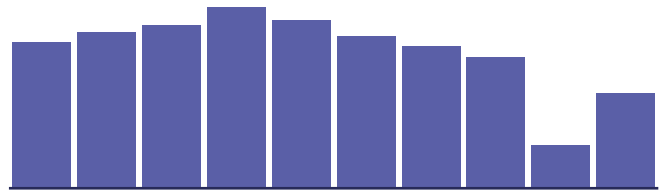


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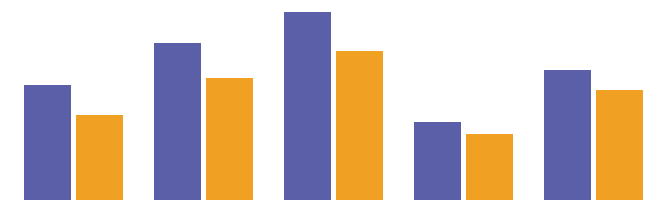
TAXICAB OPERATIONS AT HARRY REID INTERNATIONAL AIRPORT



YEAR	TAXI COUNTS
2012	3,307,641
2013	3,543,141
2014	3,699,599
2015	4,100,198
2016	3,822,497
2017	3,450,822
2018	3,230,304
2019	2,963,747
2020	974,161
2021	2,153,013

Source: Clark County Department of Aviation.

TRANSPORTATION NETWORK COMPANY OPERATIONS AT HARRY REID INTERNATIONAL AIRPORT



YEAR	DROP-OFF	PICK-UP
2017	2,640,547	1,973,092
2018	3,595,670	2,797,138
2019	4,301,810	3,426,266
2020	1,808,099	1,544,825
2021	2,981,535	2,541,060

Source: Clark County Department of Aviation.

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COMMUNICATIONS

COMPARATIVE ANNUAL TELECOMMUNICATIONS COSTS

LOCATION	USAGE COSTS ¹	OTHER COSTS ²	TOTAL COST
Philadelphia, PA	\$1,000,000	\$228,603	\$1,228,603
Atlanta, GA	\$1,000,000	\$208,501	\$1,208,501
Salt Lake City, UT	\$1,000,000	\$182,989	\$1,182,989
San Jose, CA	\$1,000,000	\$178,732	\$1,178,732
San Antonio, TX	\$1,000,000	\$155,733	\$1,155,733
Tempe, AZ	\$1,000,000	\$150,204	\$1,150,204
Reno, NV	\$1,000,000	\$119,475	\$1,119,475
Boise, ID	\$1,000,000	\$77,241	\$1,077,241
HENDERSON, NV	\$1,000,000	\$64,391	\$1,064,391

Source: The Boyd Co., Inc., Princeton, NJ. **Note:** Data not available for Las Vegas area as a whole. ¹Based on utilization of a representative enterprise VOIP telecommunications system scaled to a 1,000-worker call center. ²Includes current federal, state and local taxes and surcharges. These include the federal universal service fee and other carrier cost recovery charges, property tax expenses and numerous other local and state taxes, surcharges and regulatory add-ons that vary from city to city.

2021 DESIGNATED MARKET AREA (DMA) RANKINGS

RANK	DMA AREA
2	LOS ANGELES, CA
6	SAN FRANCISCO, CA ¹
8	HOUSTON, TX
11	PHOENIX (PRESCOTT), AZ
16	DENVER, CO
30	SALT LAKE CITY, UT
40	LAS VEGAS, NV

Source: Local Televisions Market Universe Estimates, The Nielsen Company.

Note: ¹Includes Oakland and San Jose.





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UTILITIES

ELECTRIC POWER

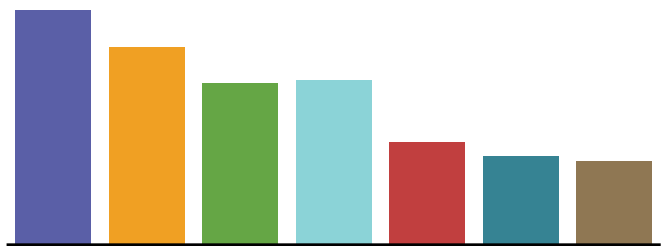
ELECTRIC POWER COST COMPARISONS AMONG MAJOR WESTERN CITIES

PROVIDER	RESIDENTIAL ¹	COMMERCIAL ¹	INDUSTRIAL ¹
San Diego Gas & Electric	30.65	25.68	19.04
PG&E (San Jose)	25.86	25.13	20.09
Southern California Edison	21.53	17.77	14.71
LA Dept. of Water & Power	21.19	19.17	18.17
Arizona Public Service	13.45	10.94	8.20
NV ENERGY	11.62	8.50	7.34
Sierra Pacific Power Company	10.93	8.67	5.34

Source: NV Energy, Form EIA-861M (formerly EIA-826) detailed data - Sales and revenue at www.eia.gov/electricity/DATA/EIA861M.

Note: 12 months ended December 2021. ¹Expressed in \$/0.01.

AVERAGE MONTHLY RESIDENTIAL COSTS



MAJOR PROVIDERS	AVG. COST
San Diego Gas & Electric	\$306.48
PG&E (San Jose)	\$258.64
LA Dept. of Water & Power	\$211.92
Southern Cal Edison	\$215.29
Arizona Public Service	\$134.52
NV ENERGY	\$116.19
Sierra Pacific Power Company	\$109.26

Source: NV Energy, Form EIA-861M (formerly EIA-826) detailed data - Sales and revenue at www.eia.gov/electricity/DATA/EIA861M.

Note: 12 months ended December 2021. Average cost based on 1,000 kWh.



WATER

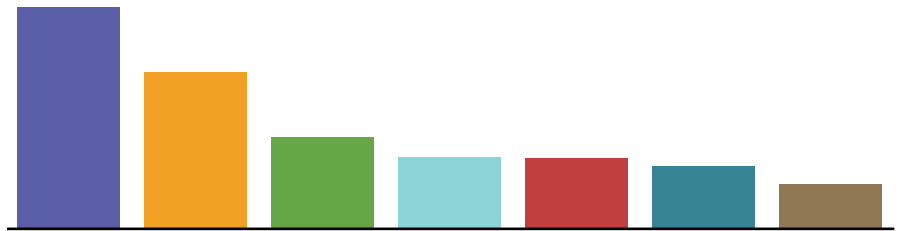
SOUTHERN NEVADA WATER AUTHORITY INFRASTRUCTURE CHARGE

METER SIZE	RESIDENTIAL	NON-RESIDENTIAL	FIRE METER
5/8" & 3/4"	\$14.21	\$29.66	\$3.34
1"	\$37.63	\$56.19	\$6.32
1.5"	\$75.25	\$112.37	\$12.63
2"	\$120.41	\$179.79	\$20.21
3"	\$240.79	\$359.59	\$40.41
4"	\$376.23	\$561.87	\$63.14
6"	\$752.45	\$1,123.73	\$126.28
8"	\$1,203.92	\$1,797.95	\$202.04
10" & Larger	\$1,344.20	\$2,584.55	\$290.43

Source: Las Vegas Valley Water District. Note: SNWA infrastructure rates based on a 30-day billing period.

AVERAGE MONTHLY RESIDENTIAL COSTS

CITY	AVG. COST
San Francisco, CA	\$165.71
Los Angeles, CA	\$117.03
Houston, TX	\$68.22
Denver, CO	\$53.45
LAS VEGAS, NV	\$52.62
Phoenix, AZ	\$46.66
Salt Lake City, UT	\$33.55



Source: Las Vegas Valley Water District. Note: Based on average monthly single-family consumption of 10,800 gallons and a 5/8 or 3/4 inch service charge for comparison.



Photo: Shutterstock



GAS

COST COMPARISONS AMONG MAJOR WESTERN TERRITORIES

SERVICE TERRITORY COMPARISON	MAJOR PROVIDER	AVERAGE MONTHLY RESIDENTIAL BILL ¹	AVERAGE MONTHLY COMMERCIAL BILL ¹
ARIZONA			
	Mesa Natural Gas	\$34.08	\$180.35
	Southwest Gas Corp.	\$45.46	\$293.16
	Unisource Energy Service	\$18.24	\$90.36
CALIFORNIA			
Northern California	PG&E	\$130.57	\$643.18
	Southwest Gas Corp.	\$114.64	\$528.49
Southern California	San Diego Gas & Electric	\$75.69	\$337.26
	SoCal Gas	\$57.53	\$427.07
	Southwest Gas Corp.	\$69.49	\$408.67
South Lake Tahoe (CA/NV)	Southwest Gas Corp.	\$108.68	\$594.21
NEVADA			
Northern Nevada	Sierra Pacific Power Company	\$45.72	\$81.81
	Southwest Gas Corp.	\$80.32	\$145.88
SOUTHERN NEVADA	SOUTHWEST GAS CORP.	\$47.08	\$125.15

Source: Southwest Gas Corporation (SWG). Note: ¹Average therms for SWG jurisdictions were applied to comparison utilities in similar SWG territories to calculate average bill. For utilities with summer/winter rates, the applicable weighted average therms during the covered periods were used.



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BANKING

BANKS IN CLARK COUNTY

NAME	BRANCHES	TOTAL ASSETS (IN THOUSANDS)
American First National Bank	2	\$2,287,371 ¹
Armed Forces Bank, National Association	1	\$1,230,840 ¹
Axos Bank	1	\$14,047,081 ¹
Bank of America, National Association	48	\$2,519,525,000 ¹
Bank of George	2	\$620,089
Bank of the West	4	\$104,790,698 ¹
Beal Bank USA	1	\$5,386,455 ¹
BNY Mellon, National Association	1	\$33,980,000 ¹
Cathay Bank	1	\$20,872,611 ¹
Charles Schwab Trust Bank	1	\$15,941,000
CIT Bank, National Association	3	\$47,562,923 ¹
Citibank, National Association	8	\$1,669,227,000 ¹
City National Bank	4	\$93,227,302 ¹
Credit One Bank, National Association	1	\$865,725
East West Bank	1	\$60,849,631 ¹
Enterprise Bank & Trust	1	\$13,498,982 ¹
First American Trust, FSB	1	\$7,400,632 ¹
First Foundation Bank	1	\$10,171,711 ¹
First Savings Bank	1	\$1,298,642 ¹
First Security Bank of Nevada	1	\$336,058
GenuBank	2	\$158,793
JPMorgan Chase Bank, National Association	49	\$3,306,982,000 ¹
Lexicon Bank	1	\$247,128
Meadows Bank	2	\$1,419,831 ¹
Nevada Bank and Trust Company	1	\$229,209
Pacific Premier Bank	1	\$21,088,887 ¹
Royal Business Bank	1	\$4,222,275 ¹
The Northern Trust Company	1	\$183,743,482 ¹
Town & Country Bank	4	\$270,222
Toyota Financial Savings Bank	1	\$4,410,685
U.S. Bank National Association	32	\$564,154,604 ¹
Umpqua Bank	1	\$30,642,109 ¹
USAA Savings Bank	1	\$2,151,681
Valley Bank of Nevada	2	\$204,954
Washington Federal Bank, National Association	6	\$19,973,048 ¹
Wells Fargo Bank, National Association	69	\$1,779,504,000 ¹
Wells Fargo National Bank West	1	\$18,863,981
West Valley National Bank	1	\$115,221 ¹
Western Alliance Bank	10	\$55,997,292 ¹
Wilmington Savings Fund Society, FSB	1	\$15,742,039 ¹
Wilmington Trust, National Association	1	\$11,990,636 ¹
Zions Bancorporation, N.A.	27	\$93,199,669 ¹

Source: Federal Deposit Insurance Corporation (FDIC), December 2021. Note: Total assets in Nevada only unless otherwise specified. Total assets (assets unavailable by state).



CREDIT UNIONS IN CLARK COUNTY

NAME	BRANCHES	TOTAL ASSETS
Aloha Pacific FCU	1	\$1,245,835,452 ¹
America First FCU	10	\$16,830,236,503 ¹
Boulder Dam Credit Union	1	\$864,135,110
Clark County Credit Union	6	\$1,146,636,655
Credit Union 1	1	\$1,468,974,903 ¹
InTouch Credit Union	4	\$1,008,404,059 ¹
Las Vegas UP Employees FCU	1	\$4,206,689
Mountain America CU	3	\$14,019,892,817 ¹
Navy Federal CU	3	\$153,432,982,678 ¹
One Nevada CU	11	\$1,333,584,963
Plus Credit Union	1	\$115,817,913
SCE FCU	3	\$974,396,928 ¹
Sierra Pacific FCU	1	\$171,696,773 ¹
Silver State Schools CU	10	\$1,130,843,053
UNIFY Financial Credit Union	1	\$3,590,116,692 ¹
WestStar Credit Union	5	\$257,379,875

Source: iBanknet, December 2021. Note: Total assets in Nevada only unless otherwise specified. ¹Total assets (assets unavailable by state).

ANNUAL FINANCIAL SERVICES BACK OFFICE COST RANKINGS¹

LOCATION	TOTAL ANNUAL OPERATING COST
New York, NY	\$15,288,943
San Ramon, CA	\$14,733,389
Boston, MA	\$14,193,328
Stamford, CT	\$14,166,720
Chicago, IL	\$13,603,997
Wilmington, DE	\$13,181,714
Denver, CO	\$12,918,611
Austin, TX	\$12,889,651
Columbus, OH	\$12,805,517
Buffalo, NY	\$12,489,991
LAS VEGAS, NV	\$12,343,069
St. Louis, MO	\$12,157,254

Source: The Boyd Co., Inc., Princeton, NJ. Note: Total operating costs in the table are based on a representative financial services back office employing 125 workers and occupying 30,000 square feet.





REAL ESTATE

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RESIDENTIAL REAL ESTATE MARKET

RESIDENTIAL MARKET OVERVIEW

NEW HOME MARKET

11,374

NEW HOME SALES

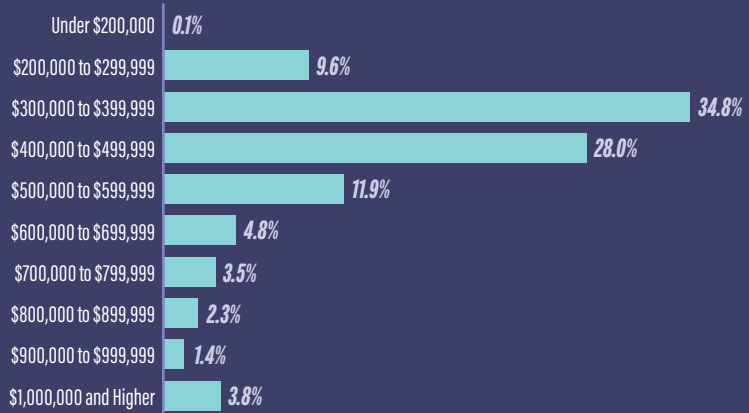
\$448,990

MEDIAN NEW HOME PRICE
(DECEMBER 2021)

13,959

NEW HOME PERMITS

NEW HOME PRICING DISTRIBUTION



RESALE HOME MARKET

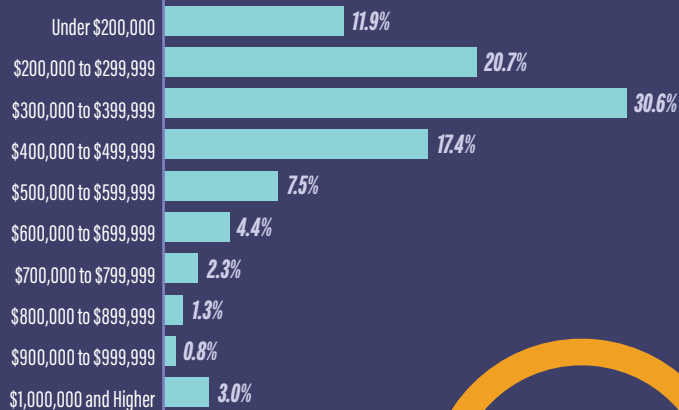
58,237

RESALE HOME SALES

\$385,000

MEDIAN RESALE HOME PRICE
(DECEMBER 2021)

RESALE HOME PRICING DISTRIBUTION



RESALE CLOSINGS BY TYPE

57,726

NON-DISTRESSED
SALES

138

FORECLOSURE
(REO) SALE

229

AUCTION
SALE

144

SHORT
SALE

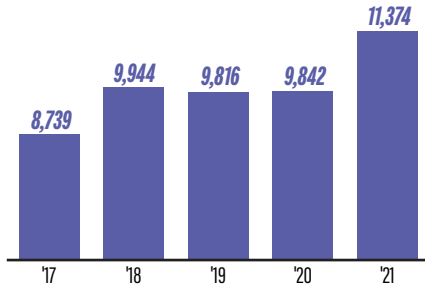


Source: SalesTraq.

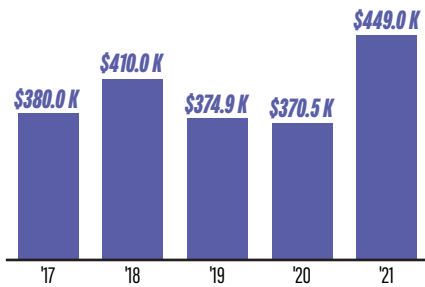


NEW HOME MARKET

NUMBER OF NEW HOME SALES

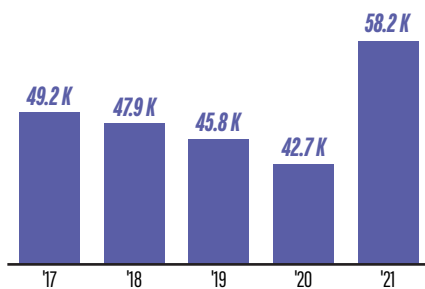


MEDIAN NEW HOME PRICE

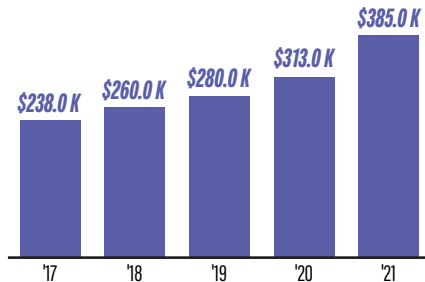


RESALE HOME MARKET

NUMBER OF RESALE HOME SALES



MEDIAN RESALE HOME PRICE



Source: SalesTraq.

Note: Median prices as of December of each year.

HOME SALES AND PRICING

	2017	2018	2019	2020	2021
NUMBER OF HOME SALES					
New	8,739	9,944	9,816	9,842	11,374
Resale	49,232	47,875	45,841	42,698	58,237
TOTAL	57,971	57,819	55,657	52,540	69,611
DISTRIBUTION OF HOME SALES					
New	15.1%	17.2%	17.6%	18.7%	16.3%
Resale	84.9%	82.8%	82.4%	81.3%	83.7%
TOTAL	100.0%	100.0%	100.0%	100.0%	100.0%
MEDIAN SALES PRICE - FOR THE YEAR					
New	\$349,512	\$383,714	\$387,506	\$378,382	\$417,014
Resale	\$226,000	\$258,500	\$273,500	\$298,000	\$353,000
MEDIAN SALES PRICE - IN DECEMBER OF EACH YEAR					
New	\$379,990	\$410,000	\$374,944	\$370,478	\$448,990
Resale	\$238,000	\$260,000	\$280,000	\$313,000	\$385,000

Source: SalesTraq.

RESALE HOME CLOSINGS BY TYPE

	NUMBER			DISTRIBUTION		
	2020	2021	% CHANGE	2020	2021	CHANGE
Auction Sale	226	229	1.3%	0.5%	0.4%	-0.1%
Foreclosure (RED) Sale	341	138	-59.5%	0.8%	0.2%	-0.6%
Short Sale	178	144	-19.1%	0.4%	0.2%	-0.2%
Non-Distressed Sale	41,953	57,726	37.6%	98.3%	99.1%	0.9%
TOTAL	42,698	58,237	36.4%	100.0%	100.0%	0.0%

Source: SalesTraq. Note: Non-distressed home sales reflect homes not classified in one of the other categories.

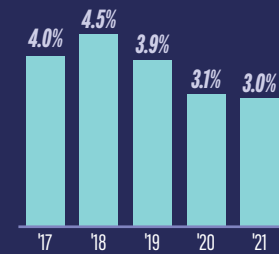
HOME SALES PRICING DISTRIBUTION

	NEW HOMES	RESALE HOMES
Under \$200,000	0.1%	11.9%
\$200,000 to \$299,999	9.6%	20.7%
\$300,000 to \$399,999	34.8%	30.6%
\$400,000 to \$499,999	28.0%	17.4%
\$500,000 to \$599,999	11.9%	7.5%
\$600,000 to \$699,999	4.8%	4.4%
\$700,000 to \$799,999	3.5%	2.3%
\$800,000 to \$899,999	2.3%	1.3%
\$900,000 to \$999,999	1.4%	0.8%
\$1,000,000 and Higher	3.8%	3.0%

Source: SalesTraq.

CONVENTIONAL MORTGAGE INTEREST RATES

(Average 30-Year Fixed Rate)



Source: Freddie Mac.

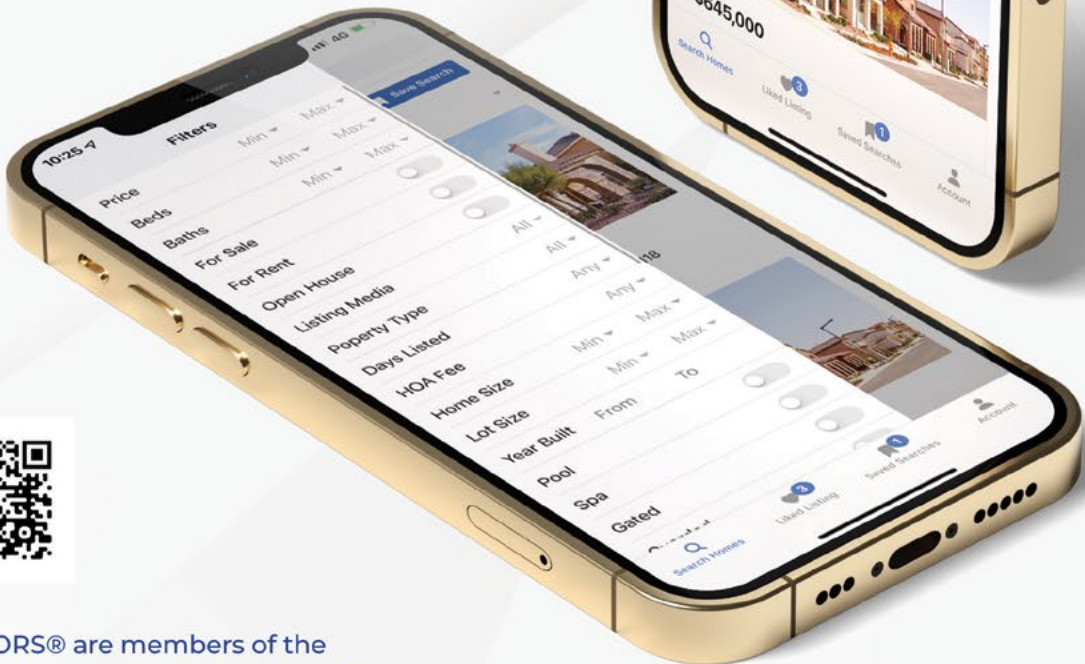
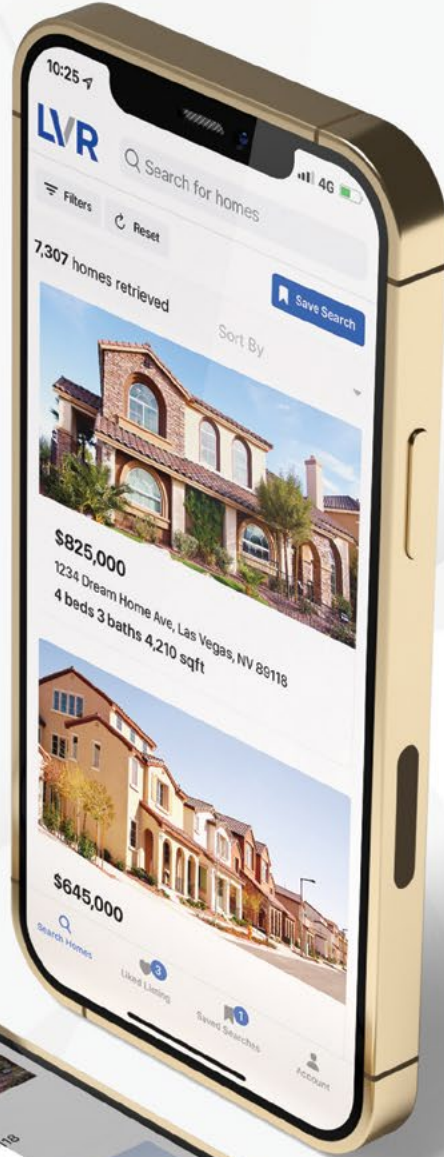


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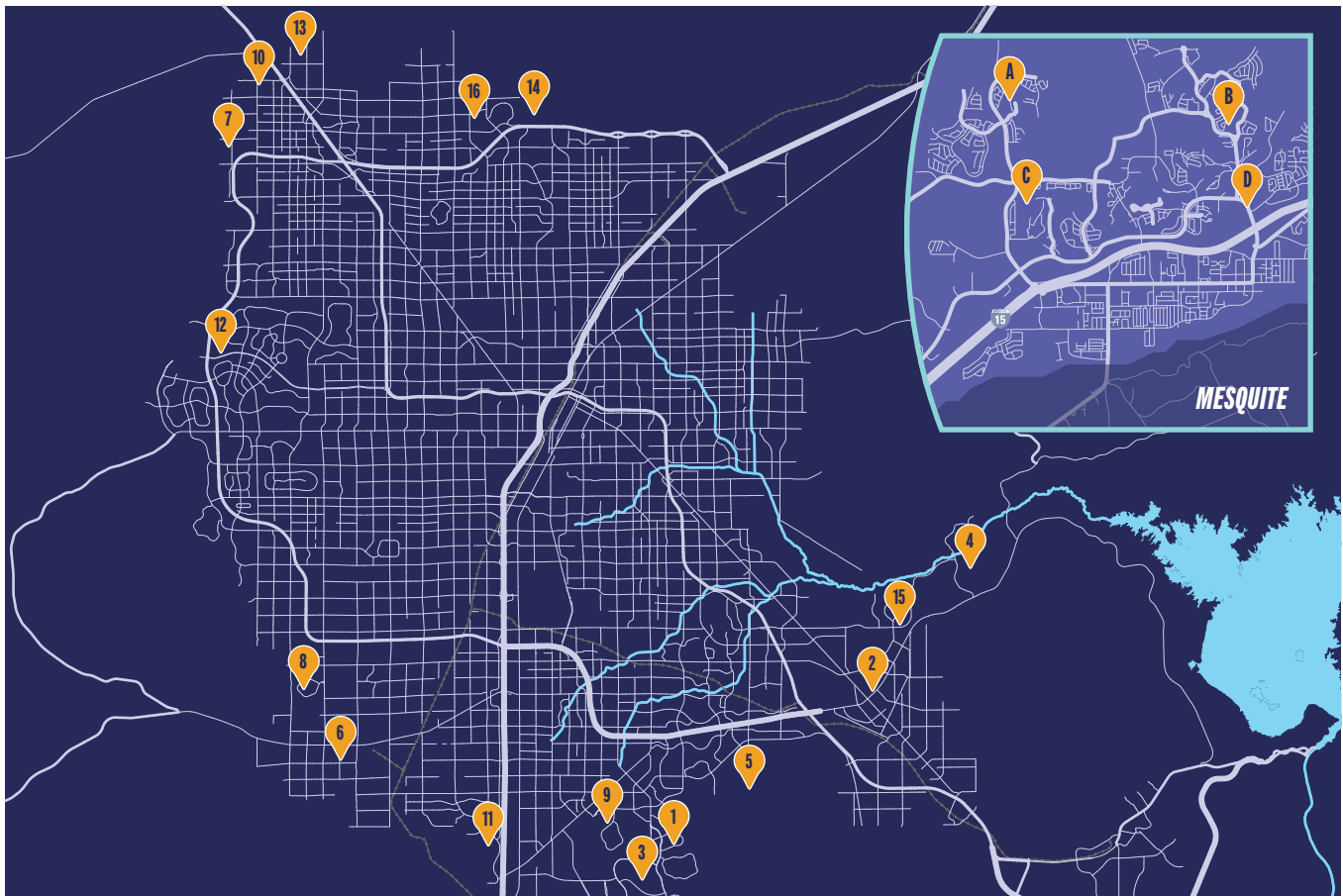


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MAJOR RESIDENTIAL DEVELOPMENTS

Projects Exceeding 300 Acres or Currently Under Development

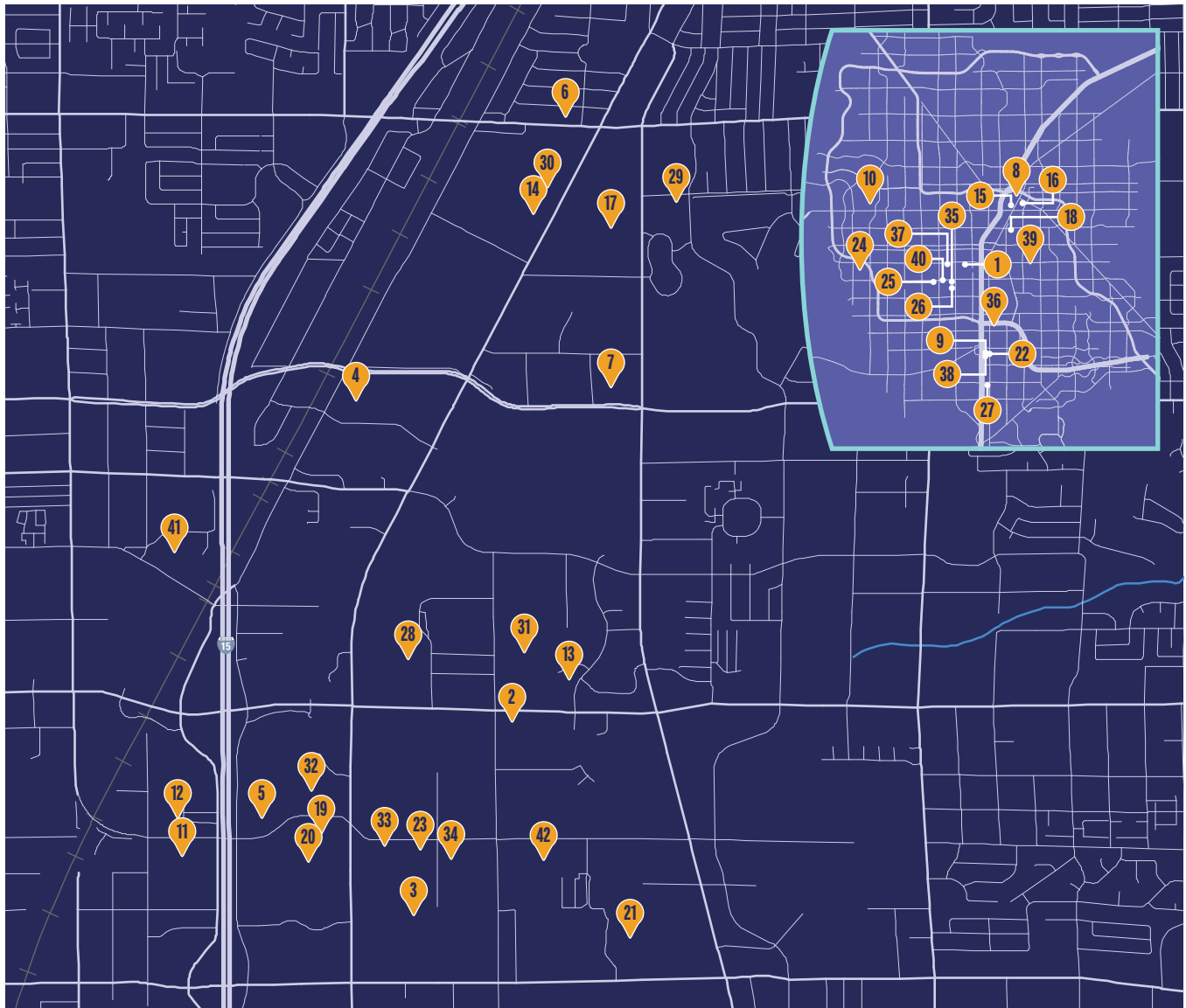


#	DEVELOPMENT	YEAR ESTABLISHED	ACRES	UNITS	DEVELOPER
1	Anthem	1998	4,755	13,000	Pulte/Del Webb
2	Cadence	2015	2,200	13,000	Landwell Development
3	Inspirada	2007	2,000	8,500	Focus Group
4	Lake Las Vegas	1984	3,592	1,700	Various
5	MacDonald Highlands	1995	3,210	6,500	MacDonald Properties
6	Mountain's Edge	2004	3,500	12,500	Focus Group
7	Providence	2006	1,200	7,500	Focus Group
8	Rhodes Ranch Country Club	1996	1,330	5,000	Century Communities
9	Seven Hills	1994	1,300	2,500	Seven Hills Dev./American Nevada Corp.
10	Skye Canyon	2015	1,700	9,000	Various
11	Southern Highlands	1997	2,299	8,500	Olympic Group
12	Summerlin	1990	22,500	80,000	Howard Hughes Corp.
13	Sunstone	2021	630	3,000	Various
14	The Villages at Tule Springs	2017	1,280	8,600	Various
15	Tuscany Village	2005	518	2,000	Century Communities
16	Valley Vista	2018	600	4,000	Various
MESQUITE MASTER PLANNED COMMUNITIES					
A	Sun City Mesquite	2006	2,031	6,052	Del Webb
B	Canyon Crest	2004	333	999	Riverwest Investments
C	Highland Vistas	2005	325	1,005	LB Properties
D	Mesquite Estates	2004	767	2,301	Various

Source: Home Builders Research, Inc., City of Mesquite, Applied Analysis and others. Note: Acres and unit counts are estimated at build-out.



HIGH-RISE CONDOMINIUMS AND TIMESHARES



HIGH-RISE CONDOMINIUMS

#	NAME	ADDRESS	SUBMARKET	YEAR BUILT	STORIES	UNITS
HOTEL-CONDOMINIUMS						
1	Palms Place	4381 W. Flamingo Rd.	Resort Corridor/Off Strip	2008	44	599
2	The Platinum	211 E. Flamingo Rd.	Resort Corridor/Off Strip	2006	17	255
3	Signature at MGM Grand	125-145 E. Harmon Ave. (3 Towers)	Resort Corridor/On Strip	2006-07	40	1,728
4	Trump Int'l Hotel & Tower	2000 Fashion Show Dr.	Resort Corridor/On Strip	2008	64	1,282
5	Vdara	2600 W. Harmon Ave.	Resort Corridor/On Strip	2009	57	1,495
HIGH-RISE RESIDENCES						
6	Allure	200 W. Sahara Ave.	Resort Corridor/On Strip	2007	41	428
7	Metropolis	360 E. Desert Inn Rd.	Resort Corridor/Off Strip	2005	20	71
8	Newport Lofts	200 Hoover Ave.	Downtown	2007	23	168
9	One Las Vegas	8255 Las Vegas Blvd., S. (2 Towers)	South Strip	2008	20	359



#	NAME	ADDRESS	SUBMARKET	YEAR BUILT	STORIES	UNITS
10	One Queensridge Place	9101 Alta Dr. (2 Towers)	Suburban	2007	18	219
11	Panorama Towers	4425-4575 Dean Martin Dr. (2 Towers)	Resort Corridor/Off Strip	2005-06	33-34	612
12	The Martin	4471 Dean Martin Dr.	Resort Corridor/Off Strip	2007	45	374
13	Park Towers	1 Hughes Center Dr. (2 Towers)	Resort Corridor/Off Strip	2000	23	84
14	Sky Las Vegas	2700 Las Vegas Blvd., S.	Resort Corridor/On Strip	2007	45	409
15	Soho Lofts	900 Las Vegas Blvd., S.	Downtown	2005	17	120
16	The Ogden	150 Las Vegas Blvd., N.	Downtown	2008	21	275
17	Turnberry Place	2747-2877 Paradise Rd. (4 Towers)	Resort Corridor/Off Strip	2001-05	38	777
18	Turnberry Towers	222-322 Karen Ave. (2 Towers)	Resort Corridor/Off Strip	2007-08	45	636
19	Veer Towers at Aria Las Vegas	3722-3726 Las Vegas Blvd., S. (2 Towers)	Resort Corridor/On Strip	2010	37	670
20	Waldorf Astoria	3752 Las Vegas Blvd., S.	Resort Corridor/On Strip	2010	47	227

Source: Applied Analysis. Note: Some high-rise condominium buildings are currently operating unsold inventory as rental units.

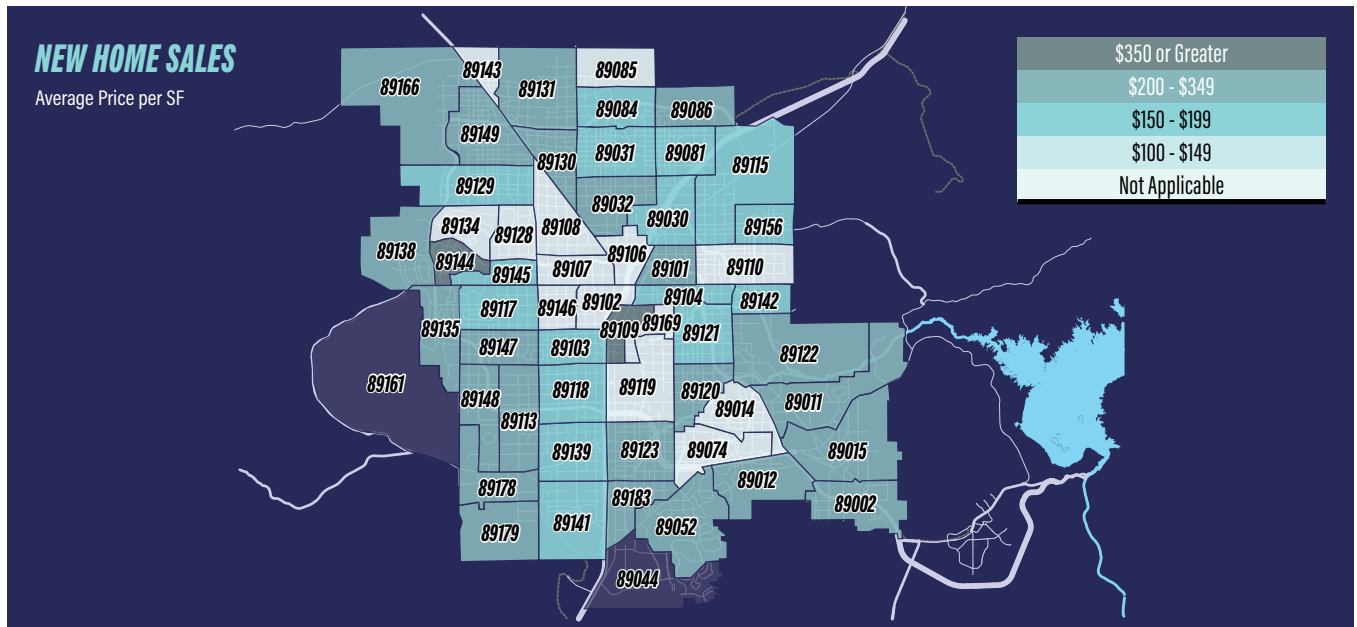
TIMESHARES

#	PROPERTY NAME	ADDRESS	ZIP CODE	PHONE	ROOMS
21	Bluegreen Club 36	372 E. Tropicana Ave.	89109	856-2900	358
22	Cancun Resort	8335 Las Vegas Blvd., S.	89169	614-6200	353
23	Carriage House Deluxe Suite Hotel	105 E. Harmon Ave.	89158	798-1020	125
24	The Cliffs at Peace Canyon	4550 S. Grand Canyon.	89103	248-3570	176
25	Club de Soleil	5625 W. Tropicana Ave.	89109	507-9400	213
26	Desert Paradise Resort	5165 S. Decatur Blvd.	89011	579-3600	113
27	The Grandview at Las Vegas	9940 Las Vegas Blvd., S.	89109	966-4700	2,256
28	Hilton Grand Vacations Club at the Flamingo	3575 Las Vegas Blvd., S.	89019	697-2900	274
29	Hilton Grand Vacations Club on Paradise	455 Karen Ave.	89103	946-9210	219
30	Hilton Grand Vacations Club on the Las Vegas Strip	2650 Las Vegas Blvd., S.	89169	765-8300	803
31	Holiday Inn Club Vacations at Desert Club Resort	3950 Koval Ln.	89109	731-6100	350
32	Jockey Club, The	3700 Las Vegas Blvd., S.	89046	798-3500	270
33	Marriott's Grand Chateau	75 E. Harmon Ave.	89109	862-5600	1,114
33	Polo Towers Villas & Suites	3745 Las Vegas Blvd., S.	89169	261-1000	663
34	The Signature at MGM Grand	145 E. Harmon Ave.	89123	797-6000	539
35	Tahiti All-Suite Resort	5101 W. Tropicana Ave.	89109	284-7200	161
36	Tahiti Village Resort & Spa	7200 Las Vegas Blvd., S.	89147	440-6800	688
4	Trump International Hotel Las Vegas	2000 Fashion Show Dr.	89103	982-0000	312
37	Westgate Flamingo Bay Resort	5625 W. Flamingo Rd.	89118	251-3435	115
38	WorldMark By Wyndham - Las Vegas Boulevard	8601 Las Vegas Blvd., S.	89123	492-9863	402
39	WorldMark By Wyndham - Las Vegas Spencer	4225 Spencer St.	89109	862-8567	42
40	WorldMark By Wyndham - Las Vegas Tropicana	5275 W. Tropicana Ave.	89109	818-1940	183
41	Wyndham Desert Blue	3200 W. Twain Ave.	89109	238-1200	180
42	Wyndham Grand Desert	265 E. Harmon Ave.	89109	691-2600	700
TOTAL NUMBER OF ROOMS					10,297
TOTAL NUMBER OF PROPERTIES					23

Source: Las Vegas Convention and Visitors Authority, as of December 31, 2021. Note: For local calls in the Las Vegas area, dial (702).



HOME SALES ACTIVITY



ZIPCODE	NO. SOLD	AVG. PRICE	AVG. SIZE	AVG. PRICE PER SF
89002	143	\$309,825	1,461	\$217
89005	37	\$610,230	2,593	\$235
89011	997	\$521,762	2,074	\$241
89012	230	\$871,017	2,234	\$278
89014	N/A	N/A	N/A	N/A
89015	296	\$384,712	1,723	\$224
89030	1	\$265,000	1,416	\$187
89031	686	\$364,313	2,098	\$177
89032	27	\$669,499	1,975	\$207
89052	255	\$527,342	2,082	\$258
89074	N/A	N/A	N/A	N/A
89081	444	\$375,378	2,101	\$184
89084	1,424	\$382,744	2,120	\$185
89085	N/A	N/A	N/A	N/A
89086	790	\$376,321	1,811	\$208
89101	60	\$391,132	1,190	\$331
89102	N/A	N/A	N/A	N/A
89103	7	\$351,143	1,841	\$191
89104	3	\$360,000	2,092	\$172
89106	N/A	N/A	N/A	N/A
89107	N/A	N/A	N/A	N/A
89108	N/A	N/A	N/A	N/A
89109	18	\$431,833	688	\$582
89110	N/A	N/A	N/A	N/A
89113	273	\$583,157	2,803	\$208
89115	89	\$278,138	1,658	\$173
89117	42	\$458,532	2,365	\$199
89118	79	\$561,448	2,814	\$164
89119	N/A	N/A	N/A	N/A

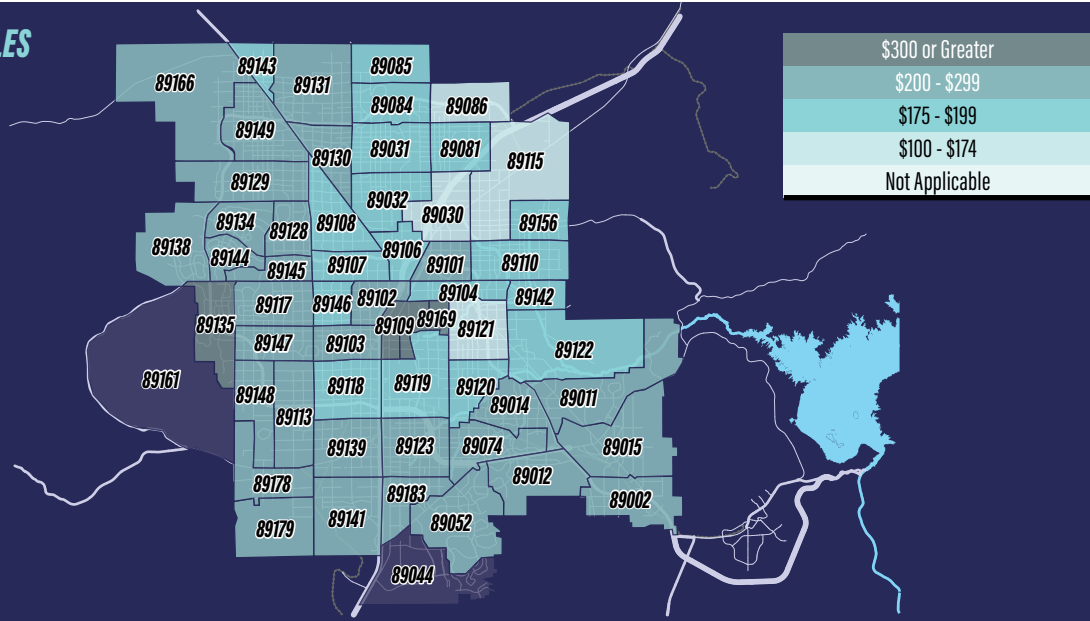
ZIPCODE	NO. SOLD	AVG. PRICE	AVG. SIZE	AVG. PRICE PER SF
89120	13	\$821,246	3,615	\$223
89121	14	\$320,820	1,948	\$169
89122	50	\$338,557	1,678	\$202
89123	30	\$480,875	1,946	\$251
89128	N/A	N/A	N/A	N/A
89129	204	\$484,179	2,488	\$190
89130	173	\$370,923	1,957	\$200
89131	59	\$872,842	3,773	\$232
89134	N/A	N/A	N/A	N/A
89135	325	\$941,242	2,557	\$343
89138	839	\$697,329	2,521	\$272
89139	84	\$611,356	3,566	\$175
89141	671	\$508,671	2,711	\$189
89142	95	\$362,842	2,069	\$172
89143	2	\$640,294	N/A	N/A
89144	23	\$962,374	2,483	\$395
89145	33	\$417,935	2,751	\$153
89146	N/A	N/A	N/A	N/A
89147	39	\$391,613	2,035	\$201
89148	335	\$540,094	2,306	\$245
89149	286	\$537,876	2,530	\$208
89156	28	\$398,157	2,416	\$165
89166	459	\$476,211	2,268	\$212
89169	N/A	N/A	N/A	N/A
89178	644	\$463,832	2,275	\$207
89179	30	\$468,256	2,301	\$205
89183	360	\$330,071	1,557	\$210

Source: SalesTraq. Note: Includes new home sales of all product types, including previously unsold high-rise condominiums.



RESALE HOME SALES

Average Price per SF



ZIPCODE	NO. SOLD	AVG. PRICE	AVG. SIZE	AVG. PRICE PER SF	AVG. AGE
89002	1,045	\$425,158	2,036	\$210	22.2
89005	558	\$383,944	1,746	\$240	44.1
89011	1,339	\$470,788	1,965	\$234	15.9
89012	1,091	\$686,016	2,356	\$257	20.2
89014	1,029	\$365,177	1,779	\$207	31.2
89015	1,078	\$346,453	1,657	\$215	34.7
89030	687	\$228,182	1,443	\$174	53.2
89031	2,016	\$345,389	1,815	\$199	20.2
89032	1,057	\$311,334	1,680	\$191	23.8
89052	1,903	\$661,218	2,399	\$270	18.9
89074	1,473	\$429,135	2,049	\$214	27.5
89081	994	\$354,527	2,041	\$180	14.9
89084	1,137	\$393,105	2,123	\$194	13.8
89085	136	\$434,033	2,510	\$177	14.6
89086	107	\$379,725	2,347	\$170	14.2
89101	545	\$283,634	1,548	\$205	53.1
89102	546	\$359,993	1,734	\$208	47.7
89103	1,158	\$291,078	1,272	\$226	35.0
89104	681	\$287,090	1,592	\$187	57.4
89106	449	\$247,319	1,435	\$178	47.1
89107	893	\$311,882	1,585	\$189	53.1
89108	1,637	\$275,821	1,459	\$192	38.7
89109	771	\$424,781	1,291	\$353	26.5
89110	1,083	\$288,431	1,636	\$181	36.0
89113	947	\$488,388	2,161	\$221	18.7
89115	767	\$250,542	1,518	\$172	26.7
89117	1,450	\$475,044	2,174	\$215	29.1
89118	713	\$326,070	1,644	\$196	26.0

ZIPCODE	NO. SOLD	AVG. PRICE	AVG. SIZE	AVG. PRICE PER SF	AVG. AGE
89119	714	\$246,340	1,395	\$178	42.4
89120	659	\$362,079	1,811	\$199	38.1
89121	1,543	\$277,363	1,701	\$171	45.4
89122	1,464	\$264,693	1,488	\$184	24.2
89123	1,629	\$375,091	1,726	\$223	23.6
89128	1,345	\$328,674	1,591	\$205	30.2
89129	1,679	\$405,612	1,964	\$208	22.0
89130	980	\$384,486	1,868	\$212	25.5
89131	1,399	\$488,374	2,385	\$210	18.8
89134	1,214	\$517,384	1,897	\$276	28.0
89135	1,302	\$979,758	2,634	\$326	15.2
89138	780	\$731,148	2,539	\$284	11.7
89139	1,174	\$417,837	2,155	\$205	15.9
89141	1,178	\$609,958	2,556	\$224	14.4
89142	675	\$277,696	1,512	\$189	28.9
89143	387	\$414,514	2,178	\$198	19.6
89144	709	\$574,523	2,105	\$259	22.3
89145	996	\$416,303	1,743	\$216	32.9
89146	427	\$397,036	2,021	\$198	41.0
89147	1,395	\$345,226	1,702	\$209	27.3
89148	1,770	\$423,520	2,046	\$212	15.0
89149	1,486	\$447,543	2,138	\$208	17.7
89156	652	\$246,664	1,536	\$175	29.9
89166	965	\$424,673	2,141	\$201	9.9
89169	551	\$428,282	1,327	\$402	47.4
89178	1,322	\$412,783	2,091	\$203	13.1
89179	385	\$408,449	2,057	\$204	9.5
89183	1,036	\$391,270	1,874	\$212	18.3

Source: SalesTraq.



RESIDENTIAL BUILDING PERMITS

	SINGLE-FAMILY		MULTI-FAMILY			MISCELLANEOUS	
	PERMITS	VALUATION (IN THOUSANDS)	PERMITS	UNITS	VALUATION (IN THOUSANDS)	PERMITS	VALUATION (IN THOUSANDS)
BOULDER CITY							
2017	21	\$4,633	0	0	\$0	101	\$2,119
2018	75	\$17,644	0	0	\$0	125	\$2,906
2019	32	\$10,777	0	0	\$0	96	\$6,834
2020	34	\$12,361	0	0	\$0	138	\$5,198
2021	47	\$16,663	0	0	\$0	132	\$4,199
HENDERSON							
2017	2,391	\$340,758	74	1,281	\$55,043	9,239	\$25,827
2018	2,373	\$332,195	102	1,510	\$81,597	10,218	\$10,798
2019	2,252	\$302,194	130	572	\$41,904	11,311	\$23,843
2020	2,281	\$285,922	162	319	\$36,989	10,893	\$13,278
2021	2,903	\$357,513	628	1,943	\$165,881	12,489	\$13,213
LAS VEGAS							
2017	1,605	\$276,625	17	276	\$18,796	11,245	\$116,006
2018	1,719	\$282,164	14	260	\$39,575	14,402	\$63,619
2019	1,961	\$397,216	12	1,078	\$159,241	16,760	\$69,713
2020	2,007	\$542,446	85	1,215	\$125,245	17,094	\$179,716
2021	2,774	\$869,873	120	1,823	\$226,502	18,564	\$224,097
MESQUITE							
2017	329	\$73,396	0	N/A	\$0	946	\$3,991
2018	338	\$76,544	2	N/A	\$299	1,044	\$6,064
2019	305	\$67,680	1	N/A	\$505	1,183	\$8,144
2020	361	\$79,706	3	N/A	\$1,516	1,163	\$7,100
2021	492	\$106,103	5	N/A	\$874	1,361	\$8,470
NORTH LAS VEGAS							
2017	916	\$121,249	14	306	\$32,226	391	\$12,236
2018	1,543	\$184,385	23	254	\$25,768	492	\$22,451
2019	1,851	\$230,230	123	304	\$39,389	668	\$24,030
2020	3,226	\$395,498	371	576	\$46,339	801	\$30,237
2021	2,989	\$357,989	415	1,495	\$163,407	865	\$49,183
UNINCORP. CLARK COUNTY							
2017	4,503	\$491,634	154	2,307	\$134,570	3,020	\$108,672
2018	4,075	\$561,275	583	2,988	\$273,457	3,005	\$95,900
2019	3,189	\$456,215	500	2,810	\$326,130	3,026	\$97,988
2020	3,044	\$435,090	272	2,310	\$237,028	2,644	\$198,977
2021	3,982	\$593,604	285	1,921	\$302,950	3,038	\$231,055
TOTALS							
2017	9,765	\$1,308,295	259	4,170	\$240,635	24,942	\$268,851
2018	10,123	\$1,454,207	724	5,012	\$420,696	29,286	\$201,738
2019	9,590	\$1,464,312	766	4,764	\$567,169	33,044	\$230,552
2020	10,953	\$1,751,023	893	4,420	\$447,118	32,733	\$434,348
2021	13,187	\$2,301,744	1,453	7,182	\$859,614	36,449	\$530,217

Source: 2021 Building Department reports for each entity. Note: 1) Multi-family includes apartments, plexes, condos and townhouses; 2) Miscellaneous includes garages and carports, pools, spas, walls and fences, patios, guest houses, mobile homes and miscellaneous structures.



COMMERCIAL REAL ESTATE MARKET

COMMERCIAL MARKET OVERVIEW

INDUSTRIAL MARKET

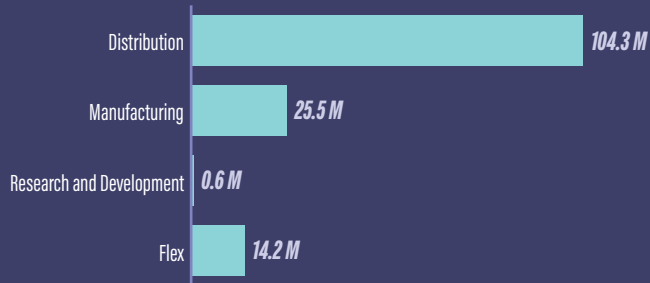
INVENTORY (SF) **144.5 M**

NET ABSORPTION (SF) **10.1 M**

AVERAGE LEASE RATE **\$0.73**

VACANCY RATE **4.9%**

INVENTORY (SF) BY TYPE



OFFICE MARKET

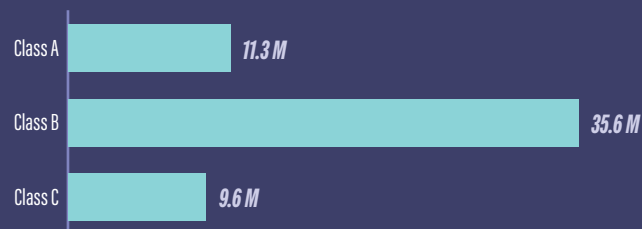
INVENTORY (SF) **56.5 M**

NET ABSORPTION (SF) **0.2 M**

AVERAGE LEASE RATE **\$2.12**

VACANCY RATE **16.0%**

INVENTORY (SF) BY TYPE



RETAIL MARKET

INVENTORY (SF) **55.3 M**

NET ABSORPTION (SF) **0.5 M**

AVERAGE LEASE RATE **\$1.79**

VACANCY RATE **6.8%**

INVENTORY (SF) BY TYPE



Source: Applied Analysis. Note: Data for 2021 year-end.



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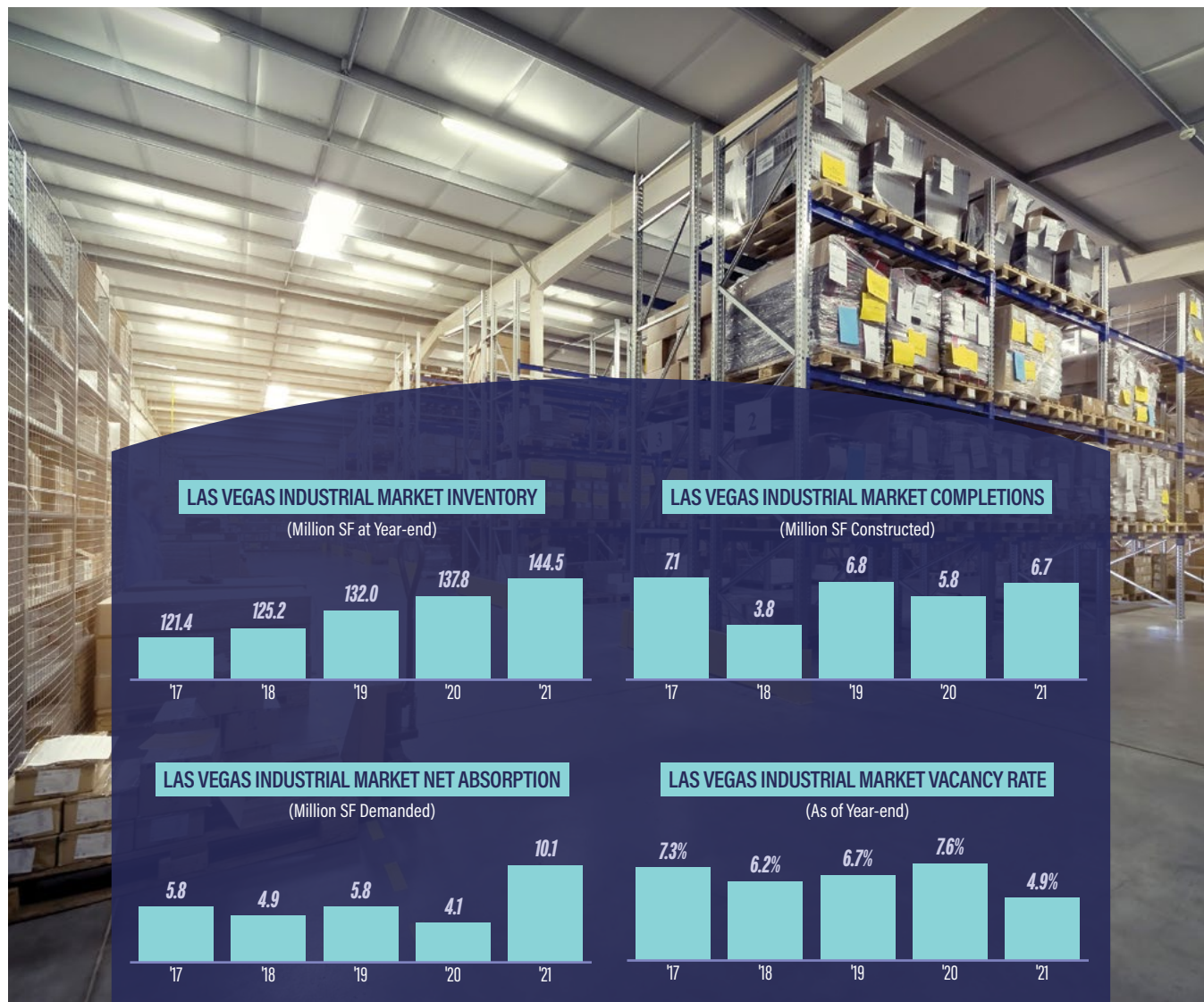
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INDUSTRIAL MARKET



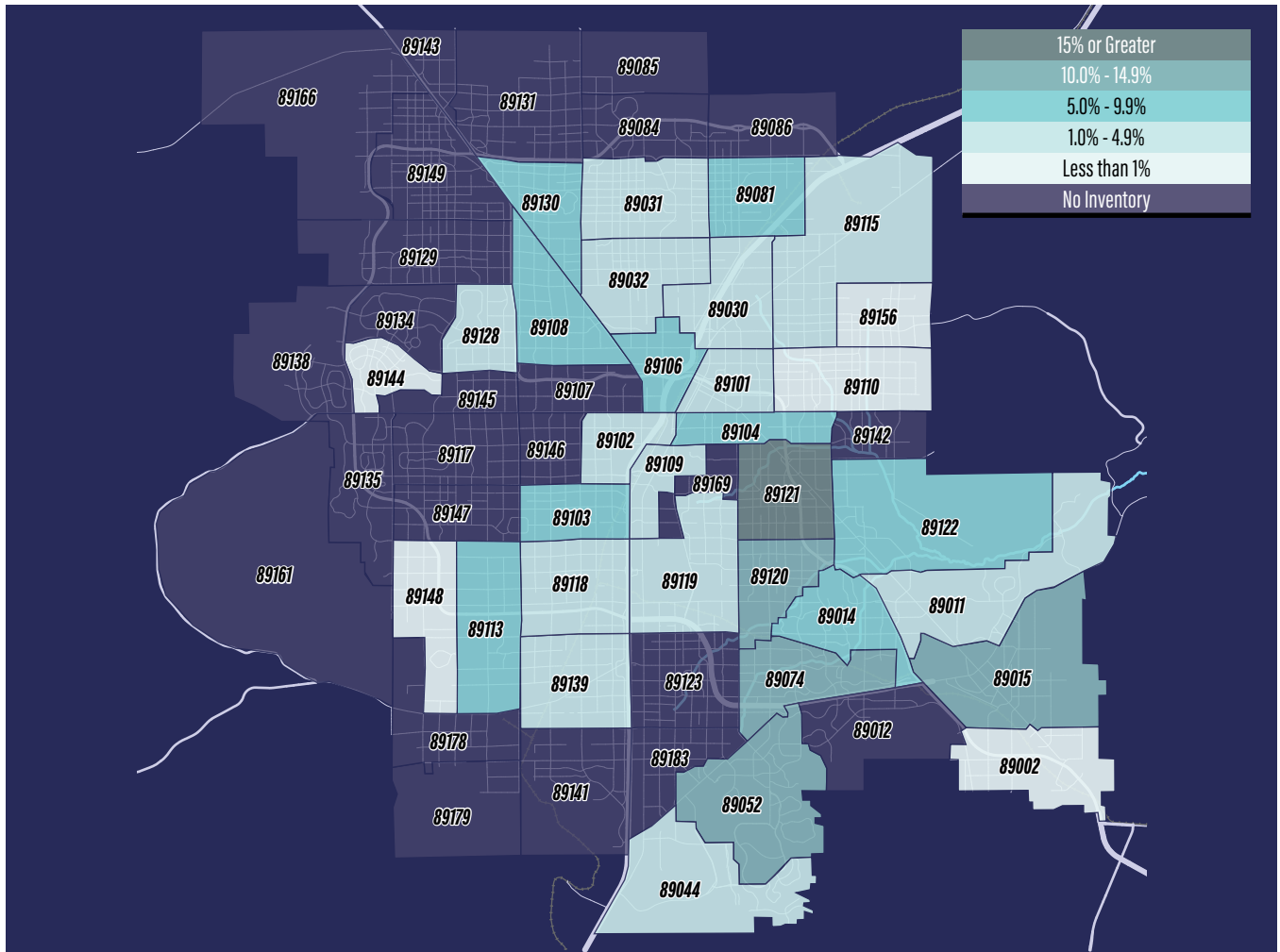
INDUSTRIAL MARKET SUMMARY

	DISTRIBUTION ¹	MANUFACTURING ²	RESEARCH AND DEVELOPMENT ³	FLEX ⁴	TOTAL INDUSTRIAL MARKET
Number of Properties	1,574	1,558	26	557	3,715
Total Rentable Square Feet	104,301,654	25,499,632	581,236	14,163,614	144,546,136
Vacant Square Feet	4,796,148	1,303,313	0	1,026,057	7,125,518
Percent Vacant	4.6%	5.1%	0.0%	7.2%	4.9%
New Inventory (SF)	6,587,022	162,783	0	0	6,749,805
Net Absorption (SF)	9,742,066	293,586	0	103,924	10,139,576
Average Lease Rate (NNN)	\$0.68	\$0.75	\$0.00	\$0.95	\$0.73
Under Construction (SF)	7,455,016	2,625,381	560,000	0	10,640,397
Planned Construction (SF)	7,934,995	690,571	0	433,143	9,058,709

Source: Applied Analysis. Note: Asking rates are per square foot. NNN = Net, Net, Net. Data for 2021 year-end. ¹Large box divisible potential, truck and grade load, high clear height, less than 10 percent office. ²Large box, single- or multi-tenant, grade load, good clear height, between 10-20 percent office. ³Single- or multi-tenant, loading per requirement, mid-clear heights, between 20-30 percent office. ⁴Multi-use, smaller divisibility, greater than 30 percent office.



INDUSTRIAL MARKET VACANCY RATE



INDUSTRIAL MARKET AVERAGE ASKING RATES

(PSF) 2021

DENVER, CO	\$0.65
HOUSTON, TX	\$0.67
SALT LAKE CITY, UT	\$0.73
LAS VEGAS, NV	\$0.73
PHOENIX, AZ	\$0.99
LOS ANGELES, CA	\$1.33
SAN FRANCISCO, CA	\$1.61

\$0.73

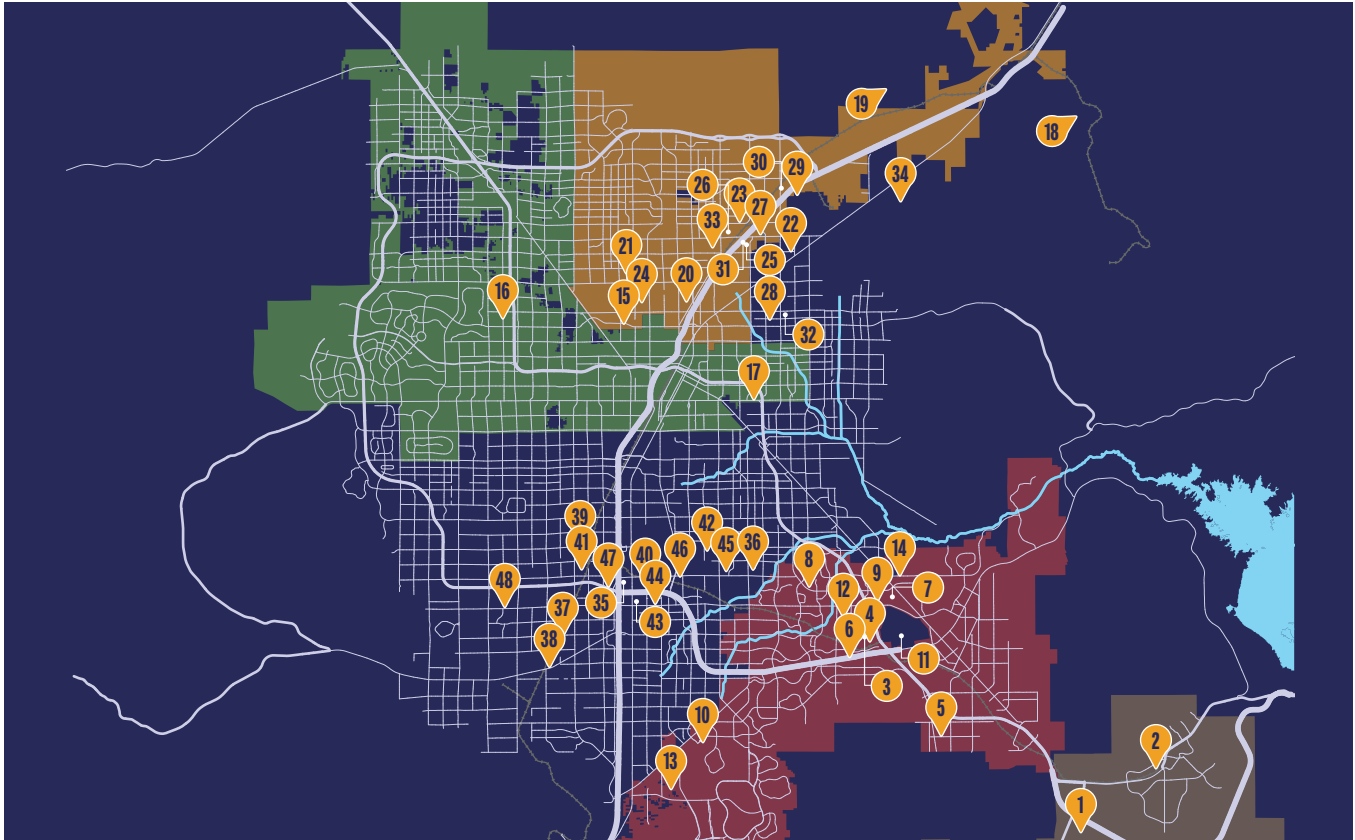
AVERAGE ASKING RATES

LAS VEGAS 2021

Source: CBRE and Applied Analysis. Note: Average asking rates are triple net (NNN).



MAJOR INDUSTRIAL PARKS



#	FACILITY	ACRES
BOULDER CITY		
1	Boulder City Business Ctr.	90
2	Fisher Industrial Park	30
HENDERSON AREA		
3	Black Mt. Business Park	140
4	Black Mt. Industrial Ctr.	1,500
5	Conestoga Industrial Area	150
6	Gibson Business Park	260
7	Google Data Ctr.	60
8	Green Valley Business Park	110
9	Henderson Commerce Ctr.	50
10	Henderson Executive Airport	720
11	Henderson Freeways Crossing	30
12	Pacific Business Ctr.	50
13	South 15 Airport Ctr.	170
14	Sunpac	60
CITY OF LAS VEGAS		
15	Las Vegas Enterprise Park	70
16	Las Vegas Technology Park	400
17	The Spectrum of Las Vegas	120

#	FACILITY	ACRES
CITY OF MESQUITE		
18	Mesquite Tech. & Commerce Ctr.	730
NORTH LAS VEGAS AREA		
19	Apex	21,000
20	Brookspark	60
21	Cheyenne West Corporate Ctr.	40
22	Craig Corporate Park	90
23	Golden Triangle	320
24	Hughes Cheyenne Ctr.	210
25	Las Vegas Corporate Ctr.	80
26	Lone Mountain Mesa	80
27	Nellis Industrial Park	210
28	Northeast Crossing Commerce Ctr.	30
29	Northern Beltway Industrial Ctr.	100
30	Northgate Distribution Ctr.	180
31	Prologis LV Corporate Ctr.	110
32	Prologis Sunrise Industrial Park	140
33	Southern Nevada Industrial Ctr.	210
34	Speedway Commerce Ctr.	120

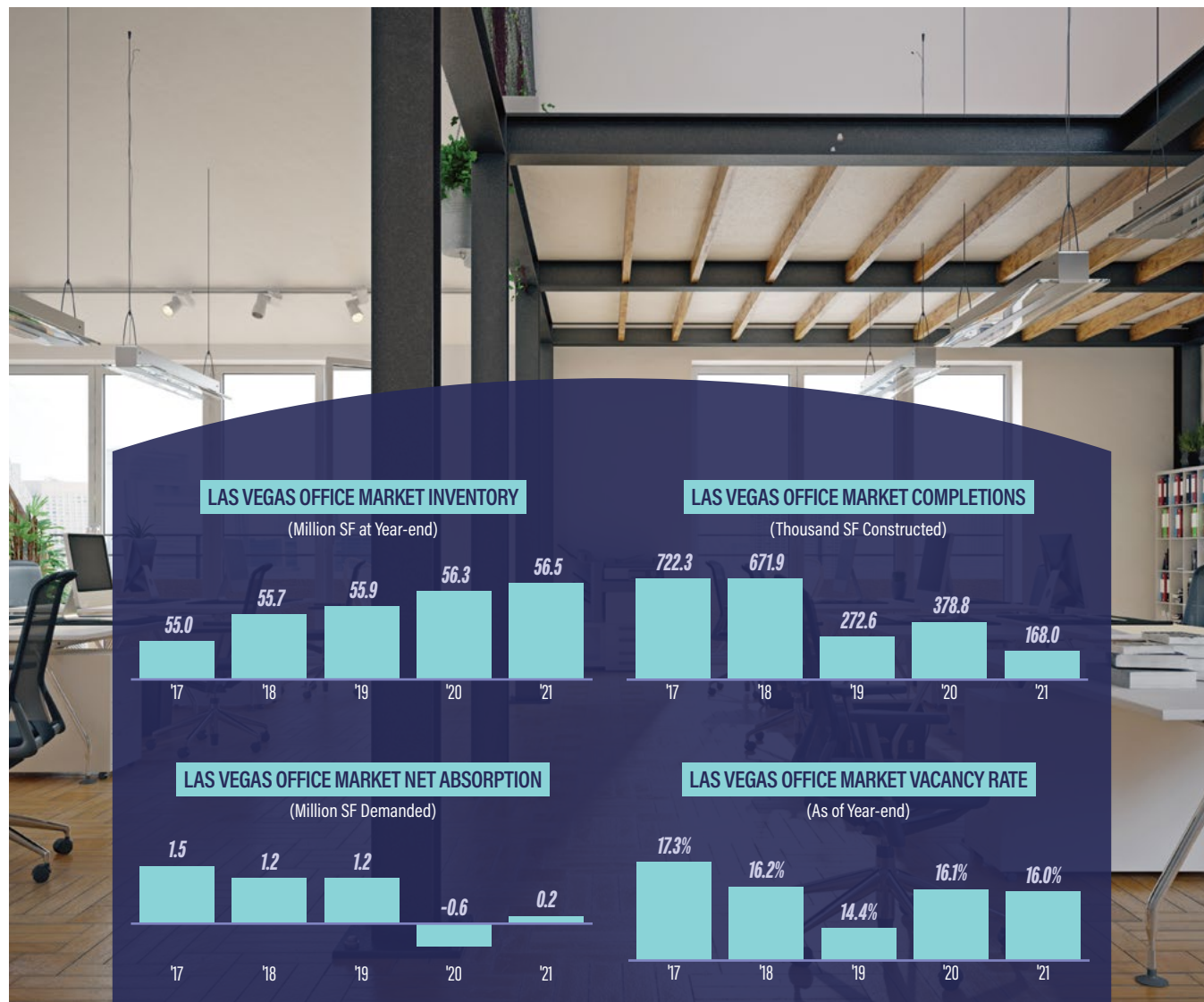
#	FACILITY	ACRES
UNINCORP. CLARK COUNTY, SOUTH/SW		
35	Airport Industrial Park	30
36	Arrowhead Commerce Ctr.	110
37	Beltway Business Park	400
38	Blue Diamond Business Ctr.	110
39	Decatur Crossing	40
40	Hughes Airport Ctr.	390
41	Koll Business Ctr.	40
42	Marnell Air Cargo Ctr.	30
43	McCarran Airport Ctr.	100
44	McCarran Ctr.	100
45	Park 2000 Business Ctr.	120
46	Spencer Airport Ctr.	70
46	Sunset Parkway Business Ctr.	80
47	Sunset/Valley View Dist. Ctr.	30
48	The Arroyo	300

Source: Applied Analysis.

Note: 30-acre minimum. Numbers are rounded.



OFFICE MARKET



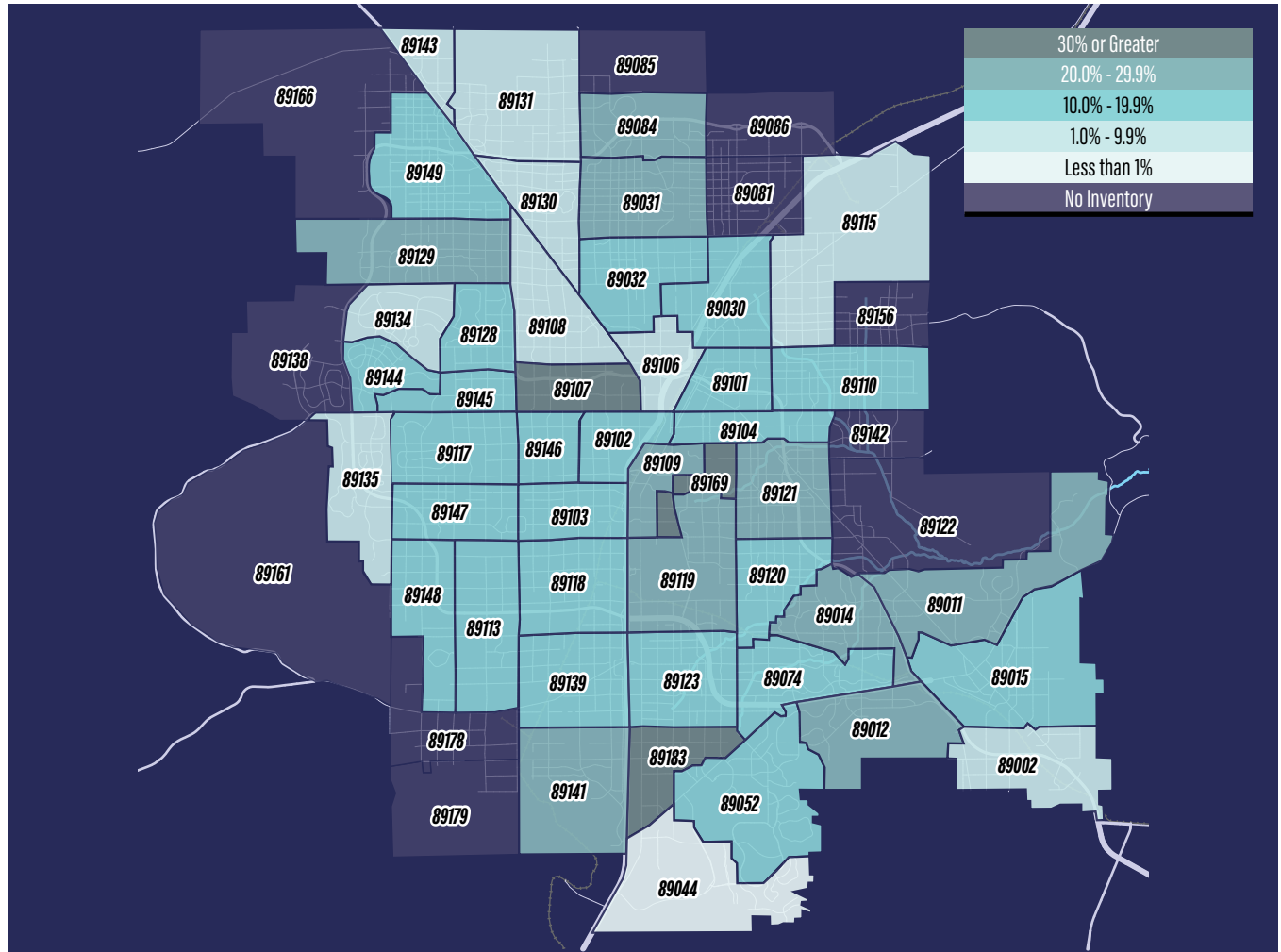
OFFICE MARKET SUMMARY

	CLASS A	CLASS B	CLASS C	TOTAL
Number of Existing Properties	99	1,527	415	2,041
Total Rentable Square Feet	11,317,620	35,560,451	9,603,677	56,481,748
Vacant Square Feet	1,686,977	5,554,789	1,800,257	9,042,023
Percent Vacant	14.9%	15.6%	18.7%	16.0%
New Inventory (SF)	150,000	18,000	0	168,000
Net Absorption (SF)	1,731	208,630	(32,932)	177,429
Average Lease Rate (FSG)	\$2.71	\$2.08	\$1.70	\$2.12
Under Construction (SF)	1,172,123	0	0	1,172,123
Planned Construction (SF)	1,305,456	724,018	0	2,029,474

Source: Applied Analysis. Note: Average asking rates are per square foot. FSG = Full Service Gross. Data for 2021 year-end.



OFFICE MARKET VACANCY RATE



OFFICE MARKET AVERAGE ASKING RATES

(PSF) 2021

LAS VEGAS, NV	\$2.12
SALT LAKE CITY, UT	\$2.23
PHOENIX, AZ	\$2.41
HOUSTON, TX	\$2.51
DENVER, CO	\$2.65
LOS ANGELES, CA	\$3.79
SAN FRANCISCO, CA	\$6.36

\$2.12

AVERAGE ASKING RATES

LAS VEGAS 2021

Source: CBRE and Applied Analysis. Note: Average asking rates are full service gross (FSG).



RETAIL MARKET



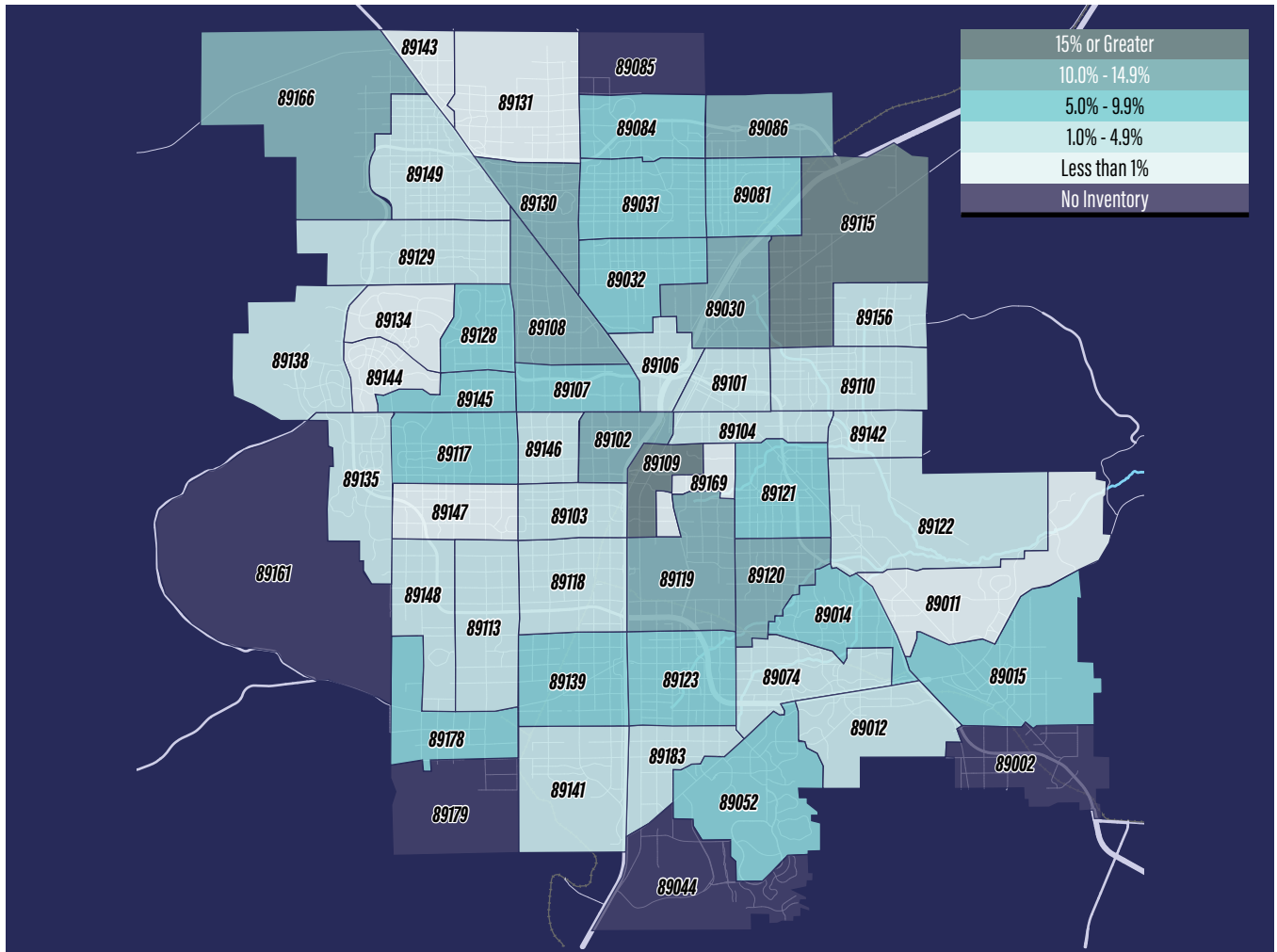
RETAIL MARKET SUMMARY

	POWER CENTERS ¹	COMMUNITY CENTERS ²	NEIGHBORHOOD CENTERS ³	TOTAL RETAIL MARKET
Number of Existing Properties	77	105	203	385
Total Square Feet	20,814,861	14,763,384	19,717,957	55,296,202
Direct Vacant Square Feet	1,296,979	913,823	1,540,973	3,751,775
Direct Percent Vacant	6.2%	6.2%	7.8%	6.8%
New Inventory (SF)	182,606	0	31,000	213,606
Net Absorption (SF)	248,705	46,556	192,205	487,466
Average Lease Rate (NNN)	\$2.10	\$1.71	\$1.58	\$1.79
Under Construction (SF)	124,770	44,770	129,113	298,653
Planned Construction (SF)	661,463	487,188	446,641	1,595,292

Source: Applied Analysis. Note: Asking rates are per sq. ft. NNN = Triple Net. Data is 2021 year-end. ¹With multiple anchors representing majority of space. ²Retail centers with multiple anchors. ³Retail centers with supermarket anchors.



RETAIL MARKET VACANCY RATE



RETAIL MARKET AVERAGE ASKING RATES

(PSF) 2021

PHOENIX, AZ	\$1.42
SALT LAKE CITY, UT	\$1.45
SACRAMENTO, CA	\$1.61
DENVER, CO	\$1.69
LAS VEGAS, NV	\$1.79
HOUSTON, TX	\$2.13
LOS ANGELES, CA	\$2.75

\$1.79

AVERAGE ASKING RATES

LAS VEGAS 2021

Source: CBRE and Applied Analysis. Note: Average asking rates are triple net (NNN).



COMMERCIAL BUILDING PERMITS

	HOTEL/MOTEL		COMMERCIAL BUILDINGS		PUBLIC BUILDINGS	
	PERMITS	VALUATION (IN THOUSANDS)	PERMITS	VALUATION (IN THOUSANDS)	PERMITS	VALUATION (IN THOUSANDS)
BOULDER CITY						
2017	0	\$0	0	\$0	20	\$1,046
2018	0	\$0	4	\$2,032	561	\$4,822
2019	0	\$0	5	\$2,268	10	\$347
2020	0	\$0	3	\$700	5	\$321
2021	0	\$0	1	\$980	2	\$155
HENDERSON						
2017	0	\$0	37	\$28,547	1	\$0
2018	1	\$3,987	26	\$35,745	1	\$67
2019	0	\$0	45	\$82,417	1	\$597
2020	0	\$0	42	\$56,310	1	\$1,684
2021	2	\$6,931	38	\$36,694	1	\$160
LAS VEGAS						
2017	0	\$0	67	\$99,404	0	\$0
2018	0	\$0	61	\$153,274	0	\$0
2019	0	\$0	66	\$372,573	0	\$0
2020	0	\$0	51	\$110,808	0	\$0
2021	0	\$0	59	\$216,990	0	\$0
MESQUITE						
2017	0	\$0	9	\$4,590	0	\$0
2018	0	\$0	19	\$12,132	0	\$0
2019	0	\$0	13	\$4,444	0	\$0
2020	0	\$0	17	\$5,954	0	\$0
2021	0	\$0	8	\$1,549	0	\$0
NORTH LAS VEGAS						
2017	1	\$3,259	65	\$219,908	2	\$911
2018	1	\$5,567	61	\$350,710	2	\$0
2019	0	\$0	74	\$254,643	0	\$0
2020	1	\$8,100	63	\$210,224	2	\$579
2021	0	\$0	96	\$365,195	0	\$0
UNINCORP. CLARK COUNTY						
2017	6	\$121,817	143	\$288,499	1	\$1,520
2018	7	\$424,585	205	\$2,191,870	2	\$4,511
2019	6	\$37,602	203	\$967,855	3	\$11,109
2020	1	\$20	148	\$1,310,175	5	\$6,053
2021	2	\$19,808	185	\$489,252	8	\$6,174
TOTALS						
2017	7	\$125,076	321	\$640,948	24	\$3,477
2018	9	\$434,139	376	\$2,745,763	566	\$9,400
2019	6	\$37,602	406	\$1,684,200	14	\$12,053
2020	2	\$8,120	324	\$1,694,172	13	\$8,637
2021	4	\$26,739	387	\$1,110,661	11	\$6,489

Source: 2021 Building Department Reports for each entity.



VACANT LAND MARKET

VACANT LAND TRANSACTIONS

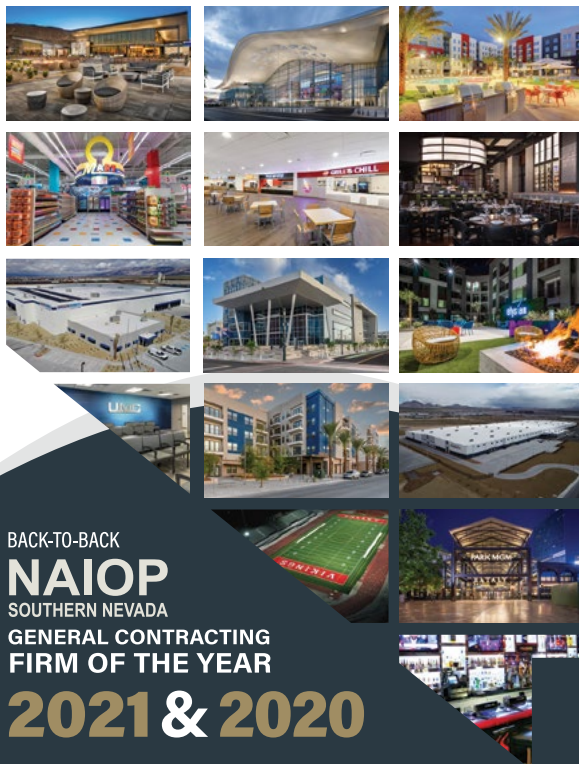
ALL LAND TRANSACTIONS

	2017	2018	2019	2020	2021
Number of Parcels Sold	1,996	1,663	1,274	2,899	4,632
Number of Acres Sold	2,810.0	4,044.7	3,762.9	4,056.0	6,537.5
Price Per Acre	\$399,743	\$391,007	\$461,486	\$493,508	\$599,329
Price Per SF	\$9.18	\$8.98	\$10.59	\$11.33	\$13.76
Year-Over-Year Appreciation	2.2%	-2.2%	18.0%	6.9%	21.4%

PRO FORMA EXCLUDING RESORT PROPERTY

	2017	2018	2019	2020	2021
Number of Parcels Sold	1,995	1,662	1,272	2,883	4,625
Number of Acres Sold	2,805.5	4,036.9	3,751.6	4,009.0	6,510.3
Price Per Acre	\$395,887	\$387,661	\$454,706	\$469,095	\$584,103
Price Per SF	\$9.09	\$8.90	\$10.44	\$10.77	\$13.41
Year-Over-Year Appreciation	2.3%	-2.1%	17.3%	3.2%	24.5%

Source: Applied Analysis.



BACK-TO-BACK
NAIOP
SOUTHERN NEVADA
GENERAL CONTRACTING
FIRM OF THE YEAR
2021 & 2020

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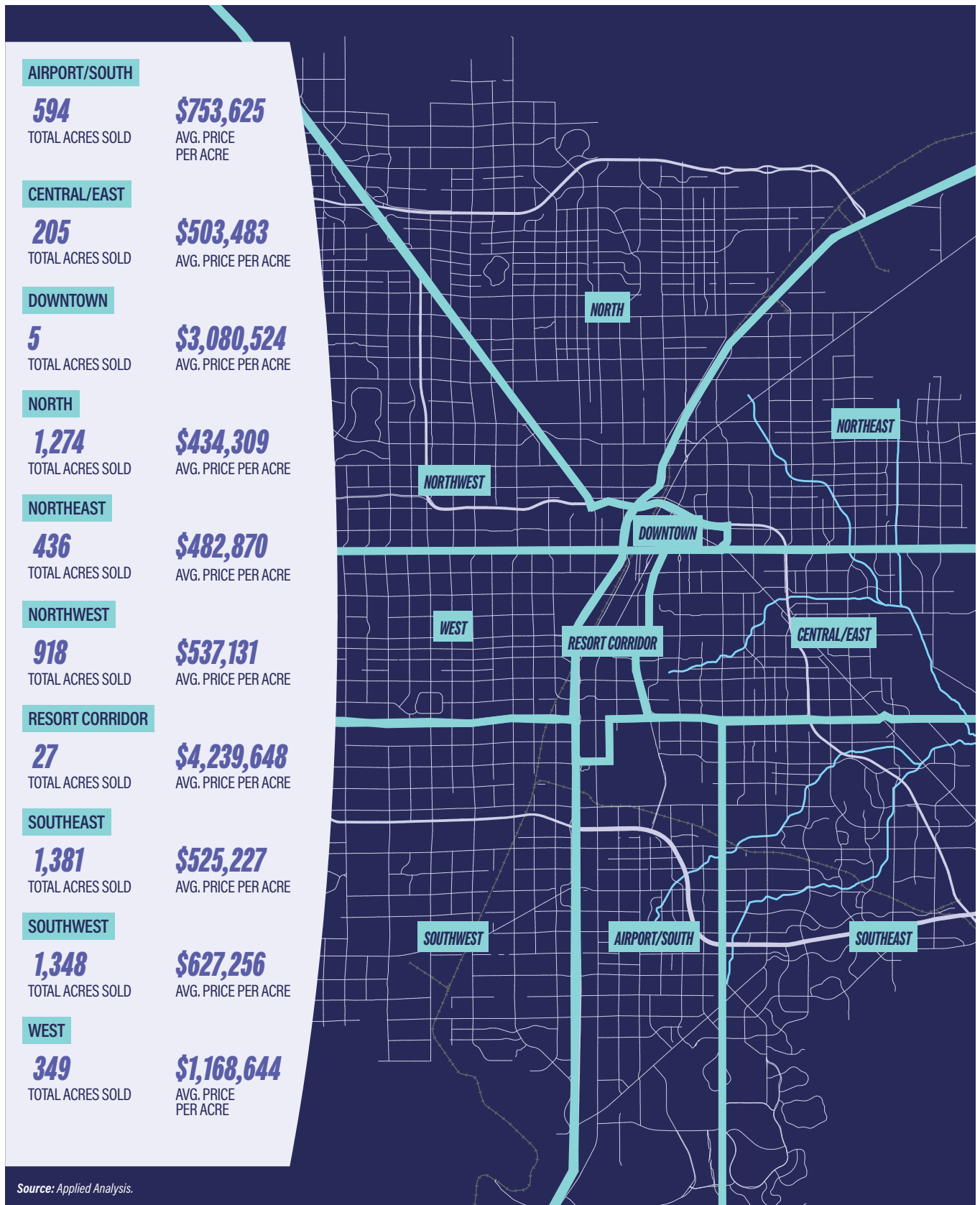
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VACANT LAND BY SUBMARKET



Source: Applied Analysis.



TOURISM

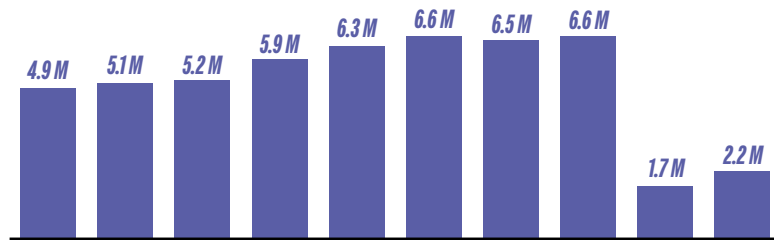
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TOURISM OVERVIEW

LAS VEGAS AREA VISITOR VOLUME & CONVENTION DELEGATES

NUMBER OF CONVENTION DELEGATES



YEAR	NO. OF VISITORS (IN THOUSANDS)	% CHANGE	NO. OF CONVENTION DELEGATES (IN THOUSANDS)	% CHANGE
2012	39,727	2.1%	4,944	1.6%
2013	39,668	-0.1%	5,107	3.3%
2014	41,127	3.7%	5,195	1.7%
2015	42,312	2.9%	5,891	13.4%
2016	42,936	1.5%	6,312	7.1%
2017	42,214	-1.7%	6,646	5.3%
2018	42,117	-0.2%	6,502	-2.2%
2019	42,524	1.0%	6,649	2.3%
2020	19,031	-55.2%	1,727	-74.0%
2021	32,231	69.4%	2,206	27.7%

Source: Las Vegas Convention and Visitors Authority.

CLARK COUNTY GROSS GAMING REVENUE

YEAR	REVENUE	% CHANGE
2012	\$9,399,862,124	1.9%
2013	\$9,676,414,894	2.9%
2014	\$9,553,790,287	-1.3%
2015	\$9,617,605,980	0.7%
2016	\$9,713,932,343	1.0%
2017	\$9,978,497,627	2.7%
2018	\$10,250,569,556	2.7%
2019	\$10,356,201,052	1.0%
2020	\$6,541,257,759	-36.8%
2021	\$11,441,864,666	74.9%

Source: Nevada Gaming Control Board.

HOTEL/MOTEL OCCUPANCY LEVELS

	MIDWEEK	WEEKEND	STRIP	DOWNTOWN	TOTAL
2020	37.4%	52.8%	42.1%	40.0%	42.1%
2021	60.5%	81.3%	68.0%	56.8%	66.8%
Change	23.1	28.5	25.9	16.8	24.7

Source: Las Vegas Convention and Visitors Authority.

NUMBER OF HOTEL/MOTEL ROOMS

YEAR	ROOMS	GROWTH
2017	148,896	-0.3%
2018	149,158	0.2%
2019	150,259	0.7%
2020	145,308	-3.3%
2021	150,487	3.6%

Source: Las Vegas Convention and Visitors Authority.

LAS VEGAS HAS THE 10 LARGEST HOTELS IN THE UNITED STATES

1	MGM GRAND HOTEL AND CASINO 4,997
2	LUXOR HOTEL AND CASINO 4,400
3	THE VENETIAN RESORT HOTEL CASINO 4,029
4	ARIA RESORT & CASINO 4,002
5	EXCALIBUR HOTEL AND CASINO 3,981
6	BELLAGIO 3,933
7	CAESARS PALACE 3,794
8	CIRCUS CIRCUS HOTEL CASINO AND THEME PARK 3,763
9	RESORTS WORLD LAS VEGAS 3,506
10	FLAMINGO LAS VEGAS 3,446

Source: Las Vegas Convention and Visitors Authority. Note: Figures include only hotel rooms (no timeshares are included).



LAS Vegas
CONVENTION AND VISITORS AUTHORITY

LAS VEGAS CONVENTION AND VISITORS AUTHORITY (LVCVA)
LVCVA.COM

1955

YEAR ESTABLISHED

John Marz

CHAIRMAN, LVCVA BOARD OF DIRECTORS

Steve D. Hill

CEO/PRESIDENT

2.5 M

CONVENTION EXHIBIT SPACE (SQ. FT.)

2.2 M

ANNUAL BUSINESS TRAVELERS¹

Note: ¹Partial year starting June 1, 2021 for annual business travelers.

BIGGEST TRADESHOWS:

- CES
- SEMA
- CONEXPO-CON/AGG
- MAGIC
- NAB Show

The Las Vegas Convention and Visitors Authority (LVCVA) is charged with marketing Southern Nevada as a tourism and convention destination worldwide, and also with operating the Las Vegas Convention Center. With nearly 150,000 hotel rooms in Las Vegas and more than 14 million square feet of meeting and exhibit space citywide, the LVCVA's mission centers on attracting leisure and business visitors to the area. The LVCVA also provides transportation infrastructure at the Convention Center as it owns the underground Convention Center Loop designed by The Boring Company and the Las Vegas Monorail, an elevated 3.9-mile system with seven stops throughout the resort corridor.

The Las Vegas Convention Center (LVCC), located one block east of the Las Vegas Strip, opened in 1959. With the opening of the 1.4 million square foot West Hall expansion in 2021, the Las Vegas Convention Center now encompasses approximately 4.6 million square feet of space.

In addition to exhibit and convention space, 225 meeting rooms (more than 390,000 square feet) handle seating

capacities ranging from 20 to 2,500. Two grand lobby and registration areas, located in the West and Central Halls (more than 260,000 square feet) efficiently link existing exhibit halls with new exhibit and meeting rooms, and allow simultaneous set-up, break-down and exhibiting of multiple events.

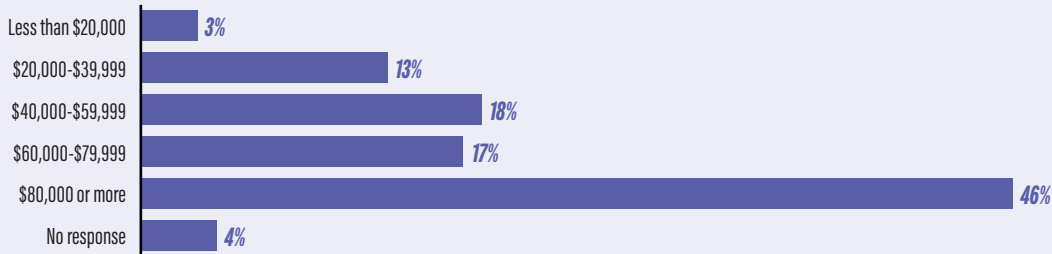
The West Hall features a 116-foot-tall ceiling with floor to ceiling windows allowing plenty of natural light in. The atrium also features a 10,000 square foot video wall with the capability of displaying footage in 8K. The exhibit hall features 600,000 square feet of space with 328,000 square feet of column-free space, the largest column-free space in North America.

These amenities have helped Las Vegas maintain its 26-years-in-a-row status as the No. 1 Trade Show destination in North America.

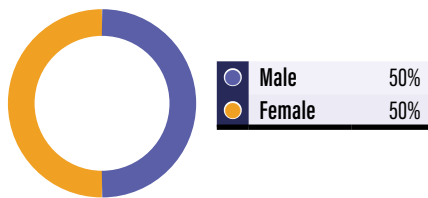


VISITOR DEMOGRAPHICS

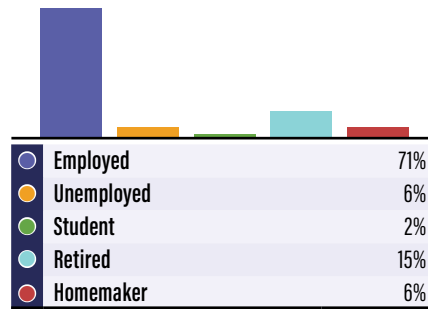
HOUSEHOLD INCOME DISTRIBUTION



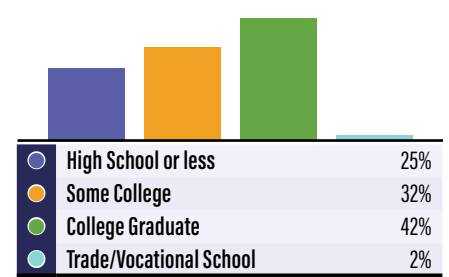
GENDER



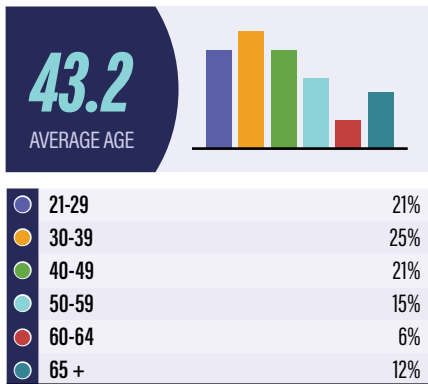
JOB CATEGORIES



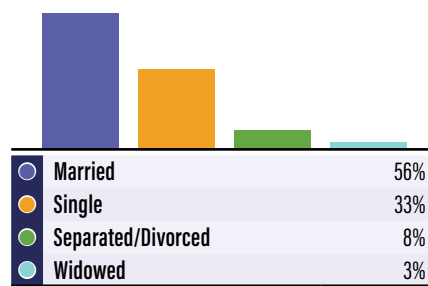
EDUCATION



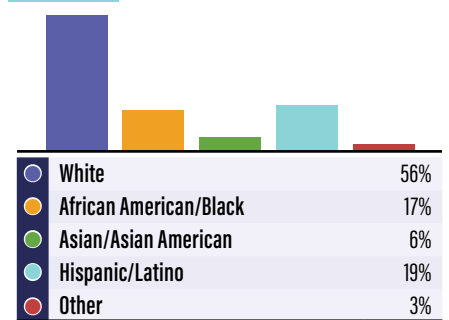
AGE



MARITAL STATUS

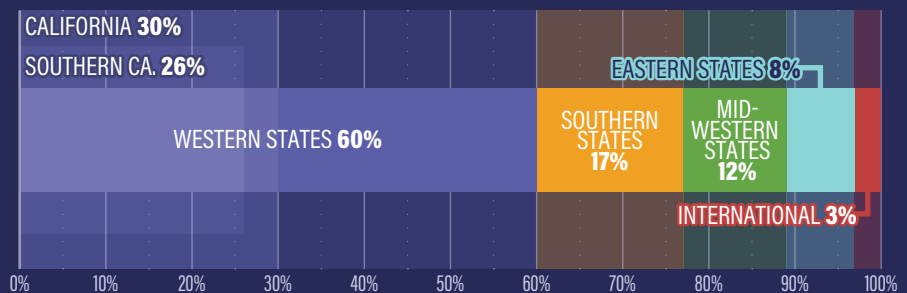


ETHNICITY



ORIGIN

USA	97%
Eastern States ¹	8%
Southern States ²	17%
Midwestern States ³	12%
Western States ⁴	60%
California	30%
Southern Ca.	26%
Northern Ca.	4%
Arizona	11%
Other Western States	19%
International	3%



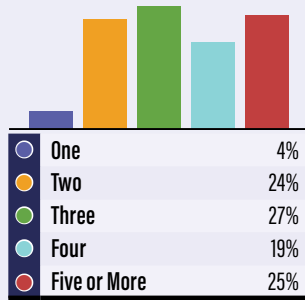
Note: ¹Eastern states: Connecticut, Delaware, District of Columbia, Maine, Maryland, Massachusetts, New Hampshire, New Jersey, New York, Pennsylvania, Rhode Island and Vermont. ²Southern states: Alabama, Arkansas, Florida, Georgia, Kentucky, Louisiana, Mississippi, North Carolina, Oklahoma, South Carolina, Tennessee, Texas, Virginia and West Virginia. ³Midwestern states: Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin. ⁴Western states: Alaska, Arizona, California, Colorado, Hawaii, Idaho, Montana, Nevada (excluding Clark County), New Mexico, Oregon, Utah, Washington and Wyoming.

Source: Las Vegas Convention and Visitors Authority.

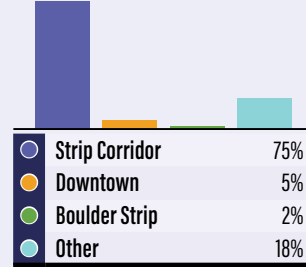


VISITOR PROFILE

NIGHTS STAYED



LOCATION OF LODGING



GAMING



TRIP EXPENDITURES PER VISITOR



TRANSPORTATION TO LAS VEGAS

48% AIR

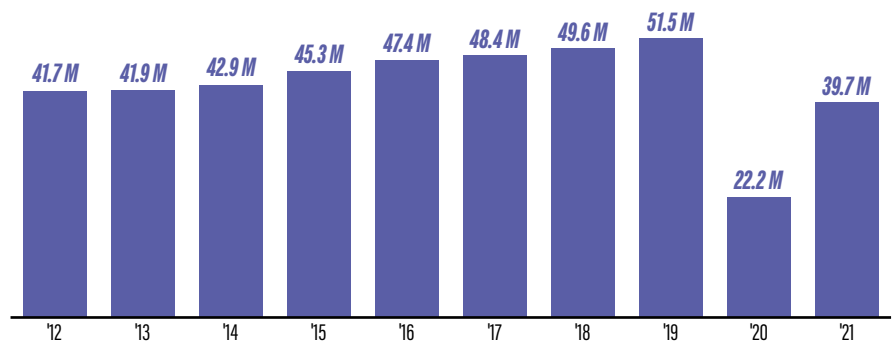
52% AUTOMOBILE/BUS/RV

Source: Las Vegas Convention and Visitors Authority.

AIRPORT ACTIVITY

HARRY REID INTERNATIONAL AIRPORT PASSENGER STATISTICS

	TOTAL
2012	41,667,596
2013	41,857,059
2014	42,885,350
2015	45,318,788
2016	47,368,219
2017	48,430,118
2018	49,646,118
2019	51,528,524
2020	22,200,595
2021	39,710,493



Source: Clark County Department of Aviation (enplaned and deplaned passengers).



FACILITIES

LAS VEGAS HOTEL/MOTEL FACILITIES

(Minimum 200 Rooms)

PROPERTY NAME	ROOMS	MEETING SPACE (SF)	PROPERTY NAME	ROOMS	MEETING SPACE (SF)
Alexis Park All Suite Resort	496	50,000	Hilton Lake Las Vegas Resort & Spa	349	115,000
Aliante Casino + Hotel + Spa	202	30,000	Holiday Inn Club Vacations at Desert Club Resort	308	-
ARIA Resort & Casino	4,002	500,000	Hoover Dam Lodge	238	-
Arizona Charlie's Boulder	303	1,665	Howard Johnson by Wyndham Las Vegas near the Strip	295	-
Arizona Charlie's Decatur	259	4,500	Hyatt Place Las Vegas	202	3,408
Ahern Hotel	203	28,000	JW Marriott Las Vegas Resort, Spa & Golf	548	110,000
Bally's Las Vegas	2,812	175,000	La Quinta Inn & Suites by Wyndham Las Vegas Airport N Conv.	251	1,400
Bellagio	3,933	200,000	Las Vegas Marriott	278	3,426
The Berkley, Las Vegas	395	-	The LINQ Hotel + Experience	2,236	69,000
Boulder Station Hotel-Casino	299	12,000	Luxor Hotel and Casino	4,400	41,000
Budget Suites of America - Las Vegas Blvd	317	-	M Resort Spa & Casino	390	92,000
Budget Suites of America - Rancho	704	-	Main Street Station Casino, Brewery and Hotel	406	4,500
Budget Suites of America - Tropicana	480	-	Mandalay Bay Resort & Casino	3,209	2,013,697
Budget Suites of America - Wynn	414	-	Manor Suites	258	-
Caesars Palace	3,794	300,000	Mardi Gras Hotel and Casino	309	4,000
California Hotel and Casino	779	7,032	MGM Grand Hotel and Casino	4,997	850,000
Cannery Casino & Hotel	200	-	The Mirage Hotel & Casino	3,044	171,959
Circa Resort & Casino	512	-	Motel 6 - Tropicana	306	-
Circus Circus Las Vegas	3,763	21,400	New York-New York Hotel & Casino	2,024	21,500
The Cosmopolitan of Las Vegas	3,033	200,000	NoMad Las Vegas	293	-
the D Las Vegas	629	11,000	Orleans Hotel and Casino	1,885	60,000
Days Inn Las Vegas at Wild Wild West Casino	260	630	OYO Hotel & Casino Las Vegas	657	38,500
Delano Las Vegas	1,117	196,000	Palace Station Hotel Casino	575	17,000
Desert Rose Resort	283	-	The Palazzo At The Venetian Resort Las Vegas	3,064	-
Downtown Grand Las Vegas	1,124	46,674	Palms Place Hotel and Spa	599	2,200
El Cortez Hotel and Casino	300	3,200	Paris Las Vegas	2,916	140,000
Elara by Hilton Grand Vacations	1,200	3,275	Park MGM Las Vegas	2,605	77,000
Ellis Island Hotel, Casino & Brewery	289	920	Planet Hollywood Resort & Casino	2,496	88,000
Embassy Suites by Hilton Convention Center	286	11,000	The Platinum Hotel	237	15,000
Embassy Suites by Hilton Las Vegas	220	6,000	Plaza Hotel & Casino	995	22,000
Emerald Suites - Convention Center	359	-	Red Rock Casino Resort Spa	796	100,000
Emerald Suites - South Las Vegas Blvd	388	760	Renaissance Las Vegas Hotel	548	20,000
Encore at Wynn Las Vegas	2,034	60,000	Residence Inn Las Vegas Hughes Center	255	1,418
Excalibur Hotel and Casino	3,981	12,226	Resorts World Las Vegas	3,506	250,000
Flamingo Las Vegas	3,446	73,000	Rio All-Suite Hotel & Casino	2,520	160,000
Four Queens Hotel and Casino	694	10,300	The Rita Suites	225	-
Four Seasons Hotel Las Vegas	424	30,000	SAHARA Las Vegas	1,615	85,000
Fremont Hotel and Casino	447	7,330	Sam's Town Hotel and Gambling Hall	645	30,000
Gold Coast Hotel and Casino	712	30,000	Santa Fe Station Hotel Casino	200	14,000
Golden Nugget	2,419	40,000	Siegel Suites Boulder	212	-
Green Valley Ranch Resort & Spa	495	65,000	Siegel Suites Cambridge	230	-
Hampton Inn Tropicana	322	10,000	Siegel Suites Swenson	330	-
Harrah's Las Vegas	2,542	25,000	Siegel Suites Tropicana	225	-
Hilton Grand Vacations on Paradise	200	1,092	Siegel Suites Twain II	228	-
Hilton Grand Vacations on the Las Vegas Strip	425	798			



PROPERTY NAME	ROOMS	MEETING SPACE (SF)	PROPERTY NAME	ROOMS	MEETING SPACE (SF)
Siena Suites Hotel	600	-	Town and Country Manor III	205	-
The Signature at MGM Grand	920	3,837	Treasure Island - TI Hotel & Casino, a Radisson Hotel	2,884	30,500
Silver Sevens Hotel & Casino	328	-	Tropicana Las Vegas	1,467	100,000
Silverton Hotel and Casino	300	11,000	Trump International Hotel Las Vegas	940	9,205
Sonesta Simply Suites Las Vegas	276	760	Tuscany Suites & Casino	716	40,000
South Point Hotel Casino & Spa	2,163	170,000	Vdara Hotel & Spa	1,395	10,000
Sportsman's Royal Manor	665	-	The Venetian Resort Las Vegas	4,029	510,008
SpringHill Suites Las Vegas Convention Center	299	8,989	Virgin Hotels Las Vegas	1,504	130,000
The STRAT Hotel, Casino & SkyPod	2,429	17,000	Waldorf Astoria Las Vegas	389	12,000
The Suites - Indios	280	-	Westgate Las Vegas Resort & Casino	2,812	200,000
The Suites - Nellis	839	-	The Westin Lake Las Vegas Resort & Spa	493	45,000
Suncoast Hotel and Casino	427	25,000	The Westin Las Vegas Hotel & Spa	826	25,000
Sunset Station Hotel Casino	457	13,000	Wynn Las Vegas	2,716	500,000

Source: Las Vegas Convention and Visitors Authority as of December 31, 2021. Note: Timeshare inventory not included.

SOUTHERN NEVADA HOTEL FACILITIES OUTSIDE THE LAS VEGAS VALLEY

(Minimum 200 Rooms)

CITY/PROPERTY	ROOMS	MEETING SPACE (SF)
LAUGHLIN		
Aquarius Casino Resort	1,906	30,000
Don Laughlin's Riverside Resort Hotel & Casino	1,351	14,000
Edgewater Casino Resort	1,052	38,648
Golden Nugget Laughlin	300	7,622
Harrah's Laughlin	1,506	7,000
Laughlin River Lodge	650	11,600
The New Pioneer	278	-
Tropicana Laughlin	1,487	12,650
MESQUITE		
CasaBlanca Hotel - Casino - Golf - Spa	472	49,790
Eureka Casino Resort	205	6,300
Virgin River Hotel/Casino/Bingo	715	11,600
PRIMM/JEAN		
Primm Valley Resort and Casino	626	20,901
Whiskey Pete's Hotel and Casino	777	8,000

Source: Las Vegas Convention and Visitors Authority as of December 31, 2021.



FUTURE CONVENTIONS

With Attendance Exceeding 10,000 (Pre-Covid Estimates)

MAJOR CONVENTIONS 2022

DATE	SHOW	DATE	SHOW
Jan 5-7	Consumer Technology Association (CTA) - CES	Mar 22-23	Bar & Restaurant Expo (NCB)
Jan 11-13	Promotional Products Association International - The PPAI Expo	Mar 22-24	International Pizza Expo
Jan 18-20	World of Concrete Expo	Mar 22-25	ISC West
Jan 18-21	Shooting, Hunting & Outdoor Trade Show (SHOT Show)	Mar 23-24	International Wireless Communications Expo
Jan 19-22	Safari Club International	Apr 5-7	National Hardware Show
Jan 23-27	Las Vegas Market - Winter	Apr 5-8	Coverings
Jan 31-Feb 2	International Air-Conditioning, Heating, Refrigerating Exposition - AHR Expo	Apr 20-25	FED 2022
Feb 1-3	International Surface Event	Apr 24-27	NAB Show
Feb 2-5	CHAMPS Trade Show Winter	May 10-12	Waste Expo
Feb 6-8	Fancy Food Show	May 22-24	ICSC
Feb 14-16	MAGIC Spring	May 24-26	Las Vegas Licensing International Expo
Feb 27-Mar 2	ASD Market Week Winter	Jun 8-10	Audiovisual and Integrated Experience Association (AVIXA) - Infocomm
Feb 27-Mar 3	WPPI Wedding & Portrait Photographers Conference Expo	Jun 10-13	JCK Annual Trade Show
Mar 6-9	Western Veterinary Annual Conference	Jun 12-16	Cisco Live
Mar 8-11	Ace Hardware Corporation - Spring Convention	Jun 21-23	LIGHTFAIR International
Mar 11-13	National Automobile Dealers Association Annual National Convention - NADA	Jun 25-27	International Esthetics Cosmetics & Spa Conference (IECSC) International Beauty Show Las Vegas (IBS)

CHANGING THE GAME

ARISTOCRAT GAMING



DATE	SHOW
Jul 12-14	Cosmoprof North America
Jul 22-23	IDEA World Convention
Jul 24-28	Las Vegas Market - Summer
Jul 26-28	CHAMPS Trade Show Summer
Aug 22-25	SuperZoo West
Aug 6-11	Black Hat / TechWeb - USA Conference
Aug 8-10	MAGIC Fall
Aug 11-14	DEF CON 30
Aug 20-24	ASD Market Week Summer
Aug 28-Sep 1	Cisco IMPACT 2022
Sep 14-17	International Vision Expo West
Sep 18-21	International Baking Industry Expo
Sep 28-30	MWC Americas

DATE	SHOW
Oct 2-4	National Association of Convenience Stores, Inc. - NACS Annual Meeting & Exposition
Oct 10-13	G2E: Global Gaming Expo
Oct 11-13	IMEX America
Oct 16-20	Oracle - CloudWorld 2022
Oct 18-20	Glassbuild America
Oct 19-21	Printing United Exposition
Oct 31-Nov 4	SupplySide West Trade Show & Conference
Nov 1-4	Automotive Aftermarket Industry Week (AAIW) - AAPEX
Nov 1-4	Automotive Aftermarket Industry Week (AAIW) - SEMA
Nov 13-16	HLTH 2022
Nov 16-18	Marijuana Business Daily - MJBizCon
Nov 28-Dec 2	Amazon Web Services - re:Invent

Source: Las Vegas Convention and Visitors Authority. **Note:** This is not a comprehensive list; show dates are subject to change; list does not contain shows wishing to remain confidential.

MAJOR CONVENTIONS 2023

DATE	SHOW
Jan 5-8	Consumer Technology Association (CTA) - CES
Jan 15-17	Fancy Food Show
Jan 17-19	World of Concrete Expo
Jan 17-20	Shooting, Hunting & Outdoor Trade Show (SHOT Show)
Jan 18-20	Sports Licensing & Tailgate Show
Jan 29-Feb 2	Las Vegas Market - Winter
Jan 31-Feb 2	International Builders Show
Jan 31-Feb 2	International Surface Event
Jan 31-Feb 2	National Kitchen & Bath Association
Feb 13-15	MAGIC Spring
Feb 26-Mar 1	ASD Market Week Winter
Feb 28-Mar 2	CHAMPS Trade Show Winter
Mar 14-18	CONEXPO-CON/AGG
Mar 28-29	Bar & Restaurant Expo
Mar 28-30	Pizza Expo
Mar 28-30	SIAL - America
Mar 28-31	International Security Conference (ISC)
Mar 29-30	International Wireless Communications Expo
Apr 16-19	National Association of Broadcasters (NAB)
May 3-4	White Label World Expo
May 22-24	ICSC
Jun 1-5	Las Vegas Antique Jewelry & Watch Show

DATE	SHOW
Jun 7-8	Water World Congress
Jun 11-13	SHRM Annual Conference & Expo
Jun 14-15	Embedded Tech Expo
Jun 24-26	International Esthetics Cosmetics & Spa Conference (IECSC)
	International Beauty Show Las Vegas (IBS)
Jul 11-13	Cosmoprof North America
Jul 17-20	CHAMPS Trade Show Summer
Jul 25-28	Association of Woodworking & Furnishing Suppliers Fair (AWFS)
Jul 30-Aug 3	Las Vegas Market - Summer
Aug 7-9	MAGIC Fall
Aug 20-23	ASD Market Week Summer
Sep 11-13	PACK EXPO
Sep 26-28	MWC Americas
Oct 9-10	HLTH 2023
Oct 10-12	IMEX America
Oct 17-19	ISSA Show North America
Oct 17-19	NBAA Business Aviation Convention and Exhibition
Oct 31-Nov 3	Automotive Aftermarket Industry Week (AAIW) - AAPEX
Oct 31-Nov 3	Automotive Aftermarket Industry Week (AAIW) - SEMA
Nov 17-19	Live Design International - LDI Show
Nov 29-Dec 1	Marijuana Business Daily - MJBizCon

Source: Las Vegas Convention and Visitors Authority. **Note:** This is not a comprehensive list; show dates are subject to change; list does not contain shows wishing to remain confidential.



CONSTRUCTION RECAP



2021 RESORTS & ATTRACTIONS CONSTRUCTION RECAP

NAME OF PROPERTY	LOCATION	PROJECT DETAILS	CONVENTION SPACE (SQ. FT.)	HOTEL/MOTEL ROOMS
Virgin Hotels Las Vegas, Curio Collection by Hilton <i>(formerly of Hard Rock Hotel & Casino)</i>	4455 Paradise Rd.	Property rebrand and renovation	130,000	1,504
Resorts World Las Vegas	3000 Las Vegas Blvd., S.	New property (Hilton Hotels & Resorts, LXR and Conrad)	350,000	3,506
Harrah's Las Vegas	3475 Las Vegas Blvd., S.	Property wide renovation including CAESARS FORUM skybridge	-	-
AREA 15 - expansion	3215 S. Rancho Dr.	190,000 sf expansion of event space called "The Grounds"	190,000	-
The Venetian Expo and The Venetian Convention Center	201 Sands Ave.	Venue name changes (formerly Sands Expo & Convention Center and The Venetian Congress Center)	-	-
SAHARA Las Vegas	2535 Las Vegas Blvd., S.	Resort renovations including 35,000 sf Azilo Ultra Pool	-	-
Las Vegas McCarran International Airport	5757 Wayne Newton Blvd.	Renovations on Concourse "C"	-	-
El Cortez Hotel and Casino	600 E. Fremont St	Room renovations	-	-
Harry Reid International Airport <i>(rename of McCarran International Airport)</i>	5757 Wayne Newton Blvd.	Name change	-	-
Caesars Palace	3570 Las Vegas Blvd., S.	Main entrance renovation	-	-
Waldorf Astoria Las Vegas	3752 Las Vegas Blvd., S.	Property wide renovation	-	-
NOBU Hotel Las Vegas	3570 Las Vegas Blvd., S.	Room/Resort renovations	-	-
Miscellaneous Inventory Adjustments of Properties			-	169

Source: Las Vegas Convention and Visitors Authority. Note: The above recap reflects significant projects, room closures, expansions and additions to the room inventory, but is not a comprehensive list of development.



INITIATED AND PROPOSED PROJECTS

HOTEL/MOTEL RESORTS

NAME OF PROPERTY	LOCATION	ESTIMATED COMPLETION DATE	CHANGES AND/OR NEW AMENITIES	CONVENTION SPACE (SQ.FT.)	HOTEL/MOTEL ROOMS
2022					
ARIA Resort & Casino	3730 Las Vegas Blvd., S.	Jan 10, 2022	Redesign of SKY VILLAS and Sky Suites	-	-
The ENGLISH Hotel, Las Vegas, A Tribute Portfolio Hotel	921 S. Main St.	Feb 22, 2022	New Property (Upscale boutique featuring Pepper Club-Chef Todd English)	-	74
Dollar Loan Center	200 Green Valley Pkwy.	Mar 2022	6,000-seat multi-purpose venue	-	-
TownePlace Suites	Frontage Rd. / Nexus Way	Apr 2022	New property	-	120
Palms Casino Resort	4321 W. Flamingo Rd.	Spring 2022	Property reopening w/new ownership	190,000	766
Las Vegas Metropolitan Police Department Convention Center Area Command	750 Sierra Vista Dr.	Oct 2022	Facility expansion	-	-
The Beverly Theater	Sixth St./Bonneville Ave.	Mid-to-Late 2022	Two-story 14,000 sf performance theater and movie house	-	-
Holiday Inn Express at Railroad Pass	1500 Railroad Pass Casino Rd.	Fall 2022	New property	-	127
Silverton Casino Hotel	3333 Blue Diamond Rd.	Fall 2022	Room remodel	-	-
Project63 <i>(former Harmon Hotel)</i>	Las Vegas Blvd./Harmon Ave.	Q3 2022	Four-story retail complex	-	-
Horseshoe Las Vegas <i>(rebrand of Bally's Las Vegas)</i>	3645 Las Vegas Blvd., S.	End of 2022	Property rebrand and renovation	-	-
2022 TOTAL				190,000	1,087
2023					
Fremont Hotel and Casino	200 Fremont St.	Early 2023	Expanding and enhancing gaming floor and upgrade food and beverage offerings	-	-
Miracle Mile Shops <i>(at Planet Hollywood Resort & Casino)</i>	3663 Las Vegas Blvd., S.	Spring 2023	Interior and exterior renovations	-	-
SpringHill Suites by Marriott	S. Decatur / W. Sunset	May 2023	New property	-	127
Aloft Hotel	St. Rose Pkwy. / Coronado Dr.	Jun 2023	New property	-	136
Durango, A Station Casinos Resort <i>(Phase 1)</i>	Durango Dr./215 Beltway	Q4 2023	New property	21,000	211
Fontainebleau Las Vegas	2777 Las Vegas Blvd., S.	Q4 2023	Redeveloped resort	550,000	3,780
Atomic Range at The STRAT	1850 S. Main St.	End of 2023	Four-story/92,000 sf golf attraction	-	-
Rio All-Suite Hotel & Casino/Hyatt Regency	3700 W. Flamingo Rd.	CY 2023	Property wide renovations	-	-
MSG Sphere at The Venetian	255 Sands Ave.	CY 2023	366 ft tall / 17,500-seat arena	-	-
2023 TOTAL				571,000	4,254

Continued on next page »



NAME OF PROPERTY	LOCATION	ESTIMATED COMPLETION DATE	CHANGES AND/OR NEW AMENITIES	CONVENTION SPACE (SQ.FT.)	HOTEL/MOTEL ROOMS
2024					
Element Las Vegas Airport	6605 Las Vegas Blvd., S.	Jan 2024	New property	-	119
SpringHill Suites by Marriott	Tropicana Ave./Kelch Dr.	Jan 2024	New property	-	170
Delta Hotels by Marriott	3883 W. Flamingo Rd.	Feb 2024	New property	10,000	284
AC Hotel by Marriott	Grand Ctrl Pkwy./Symphony Pk.	Feb 2024	New property	20,000	322
Element Las Vegas	Grand Ctrl Pkwy./Symphony Pk.	Feb 2024	New property	-	119
Dream Las Vegas	5051 Las Vegas Blvd., S.	CY 2024	New property	-	527
Pedestrian Overpass	Las Vegas Blvd./Sahara Ave.	CY 2024	New pedestrian bridge	-	-
Majestic Las Vegas <i>(former Clarion Hotel/Casino site)</i>	305 Convention Center Dr.	CY 2024	New non-gaming/suite property	TBD	720
Neon Museum <i>(Phase 1)</i>	770 Las Vegas Blvd., N.	Fall 2025	32,000 sf Expansion (Net10)	-	-
2024 TOTAL				30,000	2,261
OTHER ANNOUNCED AND PROPOSED PROJECTS					
All Net Resort & Arena	2601 Las Vegas Blvd., S.	TBD	New property & arena	-	2,500
Atari Hotel	TBD	TBD	New property	-	-
Brightline West Station	I-15/Las Vegas Blvd.	TBD	Two-story - 65,000 sf station	-	-
Brightline West High-Speed Rail	I-15/Las Vegas Blvd.	TBD	High-Speed Rail (between Las Vegas and Los Angeles)	-	-
Circus Circus Hotel, Casino and Theme Park	2880 Las Vegas Blvd., S.	TBD	Slots-A-Fun/Adventuredome	-	-
Durango, A Station Casinos Resort <i>(Phase 2)</i>	215 Beltway/Durango Dr.	TBD	Second hotel tower and expansion	-	214
Hard Rock Hotel & Casino Las Vegas <i>(formerly The Mirage Hotel & Casino)</i>	3400 Las Vegas Blvd., S.	TBD	Rebrand and Remodel Plans for a guitar-shaped hotel tower	-	-
Las Vegas Convention Center <i>(Phase 3)</i>	3150 Paradise Rd	CY 2026	Renovations to legacy halls & facilities	-	-
Pedestrian Overpass	Las Vegas Blvd./Bellagio	TBD	New pedestrian bridge	-	-
Skyline Hotel & Casino	1741 N. Boulder Hwy.	TBD	Additional rooms, pool, and other amenities	-	41
Vegas Loop <i>(Expansion)</i>	Las Vegas Strip	TBD	29-mile tunnel network (under the Las Vegas Strip) connecting 51 stations throughout the resort corridor and beyond	-	-
OTHER ANNOUNCED AND PROPOSED PROJECTS TOTAL				N/A	2,755

Source: Las Vegas Convention and Visitors Authority. Note: The above recap reflects significant projects, room closures, expansions and additions to the room inventory, but is not a comprehensive list of development.

REFERENCE

RESOURCES

BOULDER CITY	<i>BCNV.ORG</i>
Business Licensing	293-9219
City Hall	293-9202
Parks & Recreation	293-9256
Police	293-9224

CHAMBERS OF COMMERCE

Asian Chamber	
lvacc.org.....	737-4300
Boulder City	
bouldercitychamber.com.....	293-2034
Henderson	
hendersonchamber.com.....	565-8951
Latin Chamber	
lvcc.com.....	385-7367
Mesquite	
mesquitechamber.org.....	346-2902
Pahrump Valley Chamber of Commerce	
pahrumpchamber.com.....	(775) 727-5800
Urban Chamber	
urbanchamber.org.....	648-6222
Vegas Chamber	
vegaschamber.com.....	641-5822

CITY OF HENDERSON *CITYOFHENDERSON.COM*

Business Licenses	267-1730
City Hall	267-2323
Development Services	267-3610
Economic Development	267-1650
Parks & Recreation	267-4000
Police	267-5000

CITY OF LAS VEGAS *LASVEGASNEVADA.GOV*

Building & Safety	229-6251
City Hall	229-6011
Economic & Urban Development	229-6551
Parks & Recreation	229-7529
Police	828-3111

CITY OF NORTH LAS VEGAS *CITYOFNORTHLASVEGAS.COM*

Building Permits	633-1536
Business Licenses	633-1520
City Hall	633-1000

Economic Development	633-1523
Parks & Recreation	633-1171
Police	633-9111

CLARK COUNTY *CLARKCOUNTYNV.GOV*

Building Department	455-3000
Business Licenses	455-4252
Family Services	455-5444
Government Center	455-0000
Marriage License Bureau	671-0600
Planning/Zoning Commission	455-4314

CLARK COUNTY SCHOOL DISTRICT *CCSD.NET*

Administrative Offices	799-2273
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COLLEGES AND UNIVERSITIES

College of Southern Nevada (CSN)	
csn.edu.....	651-5555
Desert Research Institute	
dri.edu.....	862-5400
Nevada State College	
nsc.edu.....	992-2000
Roseman University of Health Services	
roseman.edu.....	990-4433
Touro University Nevada	
tun.touro.edu.....	777-8687
University of Nevada, Las Vegas (UNLV)	
unlv.edu.....	895-3011
UNLV School of Medicine	
unlvmedicine.org.....	660-8658
Western Governors University	
wgu.edu/nevada.....	(877) 214-7005

LOCAL MEDIA

Las Vegas Review-Journal	
reviewjournal.com.....	383-0211
Las Vegas Sun	
lasvegassun.com.....	385-3111
KSNV Channel 3 NBC	
news3lv.com.....	642-3333
KVVU Channel 5 FOX	
fox5vegas.com.....	435-5555
KLAS Channel 8 CBS	
8newsnow.com.....	792-8888

KLVX Channel 10 PBS	
vegaspbs.org.....	799-1010

KTNV Channel 13 ABC	
ktnv.com.....	876-1313

KINC Channel 15 Univision, Spanish	
noticiasya.com/las-vegas.....	507-1030

KVMY Channel 21 MyNetworkTV	
mylvttv.com.....	642-3333

KVCW Channel 33 CW	
cwlasvegas.com.....	642-3333

KBLR Channel 39 Telemundo	
telemundolasvegas.com.....	258-0039

HARRY REID INTERNATIONAL AIRPORT *HARRYREIDAIRPORT.COM*

General Information	261-5211
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CITY OF MESQUITE *MESQUITENV.GOV*

Athletics & Leisure Services	346-8732
Business Licenses	346-2835
City Hall	346-5295
City Manager	346-5295
Economic Development	346-5295
Police	346-6911

STATE OF NEVADA *NV.GOV*

Dept. of Employment, So. NV	
detr.nv.gov.....	486-0350
Gaming Control Board	
gaming.nv.gov.....	486-2000
Highway Patrol	
nhp.nv.gov.....	486-4100
Motor Vehicle Dept.	
dmv.nv.gov.....	486-4368

SOUTHERN NEVADA HEALTH DISTRICT *SOUTHERNNEVADAHEALTHDISTRICT.ORG*

General Information	759-1000
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U.S. GOVERNMENT

Dept. of Air Force, Nellis Air Force Base	
nellis.af.mil.....	652-1110
Housing & Urban Development	
hud.gov/states/nevada.....	366-2100
Social Security Administration	
ssa.gov.....	(800) 772-1213

Note: For local calls in the Las Vegas area, dial (702).

DATA COLLECTION AND LIMITATIONS

Population and housing unit data were obtained from Southern Nevada Consensus Population Estimate. With regard to specific demographic characteristics reported, Applied Analysis generated estimates that are derived from various sources, including census-based estimates and other third party providers, which were benchmarked as necessary. Year-to-year comparisons are subject to sampling variability and the influences of the survey and research methods used. Data presented in this publication were obtained from various third parties, including public and private community sources. While we have no reason to doubt the accuracy of the data reported herein, the information collected was not subjected to any auditing or review procedures by *Las Vegas Perspective*; therefore, we make no representations or assurances as to its completeness.

COMMUNITY SURVEY METHODOLOGY

Web-based surveys were commissioned by the Las Vegas Global Economic Alliance and conducted between February 28 and March 11, 2022. Respondents were selected from the current Clark County workforce and do not include retirees, students and other unemployed workers. The sample size of the survey was 500 with a margin of error of +/- 3.7 percent at the 90 percent confidence interval.

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- Desert Research Institute
- Grow LV
- Harry Reid International Airport
- Henderson Silver Knights
- Kirk Kerkorian School of Medicine at UNLV
- Las Vegas Aces
- Las Vegas Aviators
- Las Vegas Bowl
- Las Vegas Convention and Visitors Authority
- Las Vegas Lights FC
- Las Vegas Motor Speedway
- Las Vegas Raiders
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- Nevada Legislature Legislative Counsel Bureau
- Nevada State College
- Nevada Taxpayers Association
- Nevada Treasurer's Office
- NV Energy
- Regional Transportation Commission of Southern Nevada
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