

Perspective

**LVGEA**

PERSPECTIVE
COUNCIL

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Perspective



June 15, 2023

We know at a national level that companies are prioritizing a region's environmental sustainability in their decision to expand or relocate. So, I asked ChatGPT: Is Las Vegas a leader in conservation and sustainability?

Its answer: While Las Vegas has made some efforts towards conservation and sustainability in recent years, it is not generally known for these initiatives. The city's focus on entertainment has traditionally taken priority over sustainability concerns.

Disappointing, but not surprising, since AI's data is a few years old. If the data source was current, the chatbot would list numerous initiatives and innovations that Greater Vegas is leading. Not only have we become one of the most water-efficient cities in the world, but we've also become a model for water conservation and innovation across the globe.

Earlier this year, the Los Angeles Times examined the growing water crisis in the Southwest U.S., noting, "Las Vegas has emerged as a leader, declaring war on thirsty lawns and patrolling the streets for water wasters. The region's drive to get rid of grass will reshape the look of landscapes throughout the Southwest."

While the rest of the world may be surprised by our leadership, creating sustainable business models has become routine for Greater Vegas' business leaders.

Take, for example, Novva Holdings and its newly announced regional data center. While traditionally known to be high water users, Novva has innovated a facility design that invests in closed-loop cooling equipment that effectively eliminates water replacement in the cooling process.

For the 2023 Las Vegas Perspective event, we thought it fitting to focus on our region's innovations in sustainability. We are proud of the region's leadership in this arena, and our speakers, commentary and data will focus on strides we're making toward a more sustainable future.

This year's event and publication also provide a comprehensive overview of where our region's economy stands today, as well as where it's headed. In the pages that follow, you'll find valuable data about our workforce, education, healthcare, real estate, tourism, and more.

And a huge thank you to the companies participating on LVGEA's Perspective Council, whose generous contributions make the Perspective event and publication possible. You can learn more about this year's Perspective Council on the following pages.

We hope you utilize the thoughtful information and analysis within these pages as we work together as a community to lead in the area of sustainability innovation.

Sincerely,

A handwritten signature in black ink that reads 'Tina Quigley'.

Tina Quigley
President and CEO, LVGEA

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About LVGEA

Las Vegas Global Economic Alliance (LVGEA) is a public-private partnership dedicated to growing the economy of the Greater Vegas region through intentional business attraction, expansion, and connectivity. LVGEA has been designated as one of eight Regional Development Authorities (RDA) in Nevada by the Governor's Office of Economic Development (GOED) for 2022-2023.

Values:

- Focused on jobs
- Driven by leadership
- Enhanced through partnerships
- Fueled by information
- Accelerated through innovation

Organizational Goals:

- Champion the Greater Vegas business brand
- Lead regional business attraction
- Deliver value to our investors and community



LVGEA Perspective Council Members

Applied Analysis

The Applied Analysis group of companies is based in Nevada and provides a wide range of research and analysis services. Applied Analysis performs a number of consultation services, including economic analysis, financial analysis services, market analysis, public policy analysis, hospitality and gaming consulting, litigation support and expert analysis, and information technology and web-based solutions. MyResearcher is our comprehensive data tracking and information reporting web application that provides users access to information that matters most. SalesTraaq, our residential listing and research firm, maintains a catalogue of over 28,000 floor plans and provides web-based research capability for the residential sector. Discovery Nevada, an Applied Analysis company, conducts opinion polling and consumer sentiment analysis. To put it simply, we are a solutions resource. Our future is branded by the success of our clients and the quality of our professionals. Our commitment lies therein.

Channel 13 Las Vegas (ABC)

Your business is what makes our community better. At Channel 13 Las Vegas, we're dedicated to helping your organization grow and reach its revenue goals. As a strong ABC affiliate with exceptional programming, and powerful digital and social platforms, KTNV-TV is your one-stop shop for all your advertising needs. From scripting, to shooting, to state-of-the-art digital and commercial production, our experienced award-winning team can help you position your brand as a real-time solution for your customers. We will craft the right message to get you the results you desire. Please contact us today to see how we can boost your business. For more information, please visit [KTNV.com/ABOUTUS](https://www.ktnv.com/ABOUTUS)

KTNV-TV, Las Vegas' ABC affiliate, is home to Channel 13, The Morning Blend and KTNV.com. Part of the E.W. Scripps Company (NYSE: SSP), we have served southern Nevada for over 60 years. KTNV is committed to the best journalism to help make Las Vegas better and is committed to exceptional solutions for station clients and partners.

Cox Communications

Cox Communications is the largest division of Cox Enterprises, a family-owned business founded in 1898 by Governor James M. Cox. Drawing from our family beginnings, meaningful moments of human connection are the driving force underlying every aspect of our business, from internet connectivity to applications and services, to our customer service philosophies. Cox is dedicated to empowering others to build a better future and embrace inclusion, diversity, and equity in products, people, suppliers, and communities, celebrating the qualities that make each unique.

As the largest private telecom company in America, Cox proudly serves more than 6.5 million homes and businesses across 18 states. The commercial division of Cox Communications, Cox Business, provides connectivity, cloud, and data security services for more than 355,000 small and regional businesses nationwide, including health care providers; K-12 and higher education; financial institutions; and federal, state and local government organizations. Through its wholesale division, Cox serves top-tier wireless and wireline telecommunications carriers throughout the U.S.

Nevada State Bank

Nevada State Bank is a full service bank offering a complete range of consumer, private and business banking services, as well as wealth management services, with a robust statewide branch network.

Founded in 1959, Nevada State Bank has been the bank of choice for many Nevadans for more than 60 years. Our personalized attention means we work hard to understand your financial needs so we can offer a complete suite of products and services customized to fit your household and business. We offer complimentary resources tailored to Nevada businesses—visit www.NevadaSmallBusiness.com to access the annual Small Business Survey, monthly economic briefings, expert articles and more. Nevada State Bank is a division of Zions Bancorporation, N.A.

Learn how we can open the door to your future at www.nsbank.com.

Switch Inc.

Switch is the independent leader in exascale data center ecosystems, edge data center designs, industry-leading telecommunications solutions, and next-generation technology innovation. Switch Founder and CEO Rob Roy has developed more than 700 issued and pending patent claims covering data center designs that have manifested into the company's world-renowned data centers and technology solutions.

We innovate to sustainably progress the digital foundation of the connected world with a focus on enterprise-class and emerging hybrid cloud solutions. The Switch PRIMES, located in Las Vegas and Tahoe Reno, Nevada; Grand Rapids, Michigan; Atlanta, Georgia; and Austin, Houston and Round Rock, Texas, are the world's most powerful exascale data center campus ecosystems with low latency to major U.S. markets.

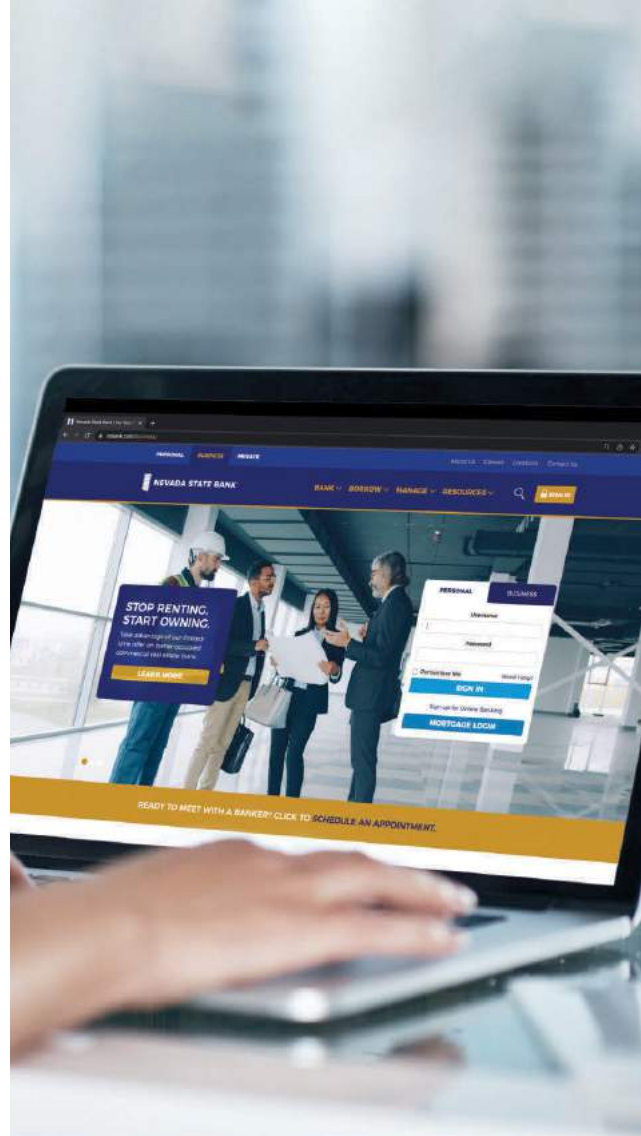
UNLV | Nevada State College | College of Southern Nevada | DRI

Higher education creates a higher level of human capital in Southern Nevada. With three student-focused institutions—UNLV, Nevada State College, and College of Southern Nevada—and the state's research institute, DRI, we're creating workforce-ready professionals and providing access to internationally-recognized scientists. That knowledge and talent help drive economic development and add value to our pro-business environment. Together, we ensure Southern Nevada is the right choice for any firm's next move.

Wells Fargo & Company

Wells Fargo & Company (NYSE: WFC) is a leading financial services company that has approximately \$1.9 trillion in assets, proudly serves one in three U.S. households and more than 10% of small businesses in the U.S., and is a leading middle market banking provider in the U.S. We provide a diversified set of banking, investment and mortgage products and services, as well as consumer and commercial finance, through our four reportable operating segments: Consumer Banking and Lending, Commercial Banking, Corporate and Investment Banking, and Wealth & Investment Management. Wells Fargo ranked No. 41 on Fortune's 2022 rankings of America's largest corporations. In the communities we serve, the company focuses its social impact on building a sustainable, inclusive future for all by supporting housing affordability, small business growth, financial health, and a low-carbon economy.

News, insights, and perspectives from Wells Fargo are also available at stories.wf.com.



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Table of Contents

Demographics	1
Community	23
Sports	47
Education	59
Healthcare	81
Business	89
Real Estate	121
Tourism	141
Reference	153

Key Southern Nevada Indicator Highlights

	2021	2022	CHANGE
DEMOGRAPHICS			
Population ¹	2,333,100	2,331,900	-0.0% ▼
Driver's License Surrenders <i>(newcomers)</i>	68,700	65,700	-4.4% ▼
Share of Newcomers from California	39.5%	38.3%	-1.2% ▼
COMMUNITY			
Average Temperature <i>(degrees)</i>	71.5°	70.5°	-1.4% ▼
Cost of Living <i>(100 equals national average)</i>	104.3	101.0	-3.2% ▼
Cost of Housing <i>(100 equals national average)</i>	109.4	110.3	0.8% ▲
EDUCATION			
University of Nevada, Las Vegas Enrollment	30,680	30,660	-0.1% ▼
College of Southern Nevada Enrollment	31,100	30,180	-3.0% ▼
Nevada State College Enrollment	7,230	7,160	-1.0% ▼
BUSINESS			
Employment <i>(establishment-based)</i>	980,550	1,057,608	7.9% ▲
Unemployment Rate <i>(annual average)</i>	8.3%	5.4%	-2.9% ▼
Nevada General Fund Revenues <i>(in thousands)</i>	\$4,474,300	\$5,439,300	21.6% ▲
Taxable Retail Sales <i>(in thousands)</i>	\$55,075,900	\$62,497,400	13.5% ▲
Air Cargo Activity <i>(in thousand lbs.)</i>	240,300	260,900	8.6% ▲
REAL ESTATE			
Annual New Home Sales <i>(units)</i>	11,370	11,110	-2.3% ▼
Annual Resale Home Sales <i>(units)</i>	58,240	42,410	-27.2% ▼
Annual Total Home Sales <i>(units)</i>	69,610	53,520	-23.1% ▼
Median New Home Price <i>(per unit)</i>	\$417,000	\$485,000	16.3% ▲
Median Resale Home Price <i>(per unit)</i>	\$354,800	\$406,000	14.4% ▲
Housing Building Permits <i>(units)</i>	20,370	19,150	-6.0% ▼
Industrial Market Demand <i>(absorption in sf)</i>	10,622,900	7,135,700	-32.8% ▼
Office Market Demand <i>(absorption in sf)</i>	183,500	838,900	N/M ▲
Retail Market Demand <i>(absorption in sf)</i>	476,300	533,800	12.1% ▲
Industrial Market Vacancy	4.6%	3.9%	-0.7% ▼
Office Market Vacancy	15.9%	15.5%	-0.4% ▼
Retail Market Vacancy	6.8%	6.2%	-0.6% ▼
Commercial Building Permit Value <i>(in thousands)</i>	\$1,110,700	\$1,393,300	25.4% ▲
TOURISM			
Visitor Volume	32,230,600	38,829,300	20.5% ▲
Convention Attendance	2,206,400	4,991,500	N/M ▲
Number of Hotel Rooms	150,490	151,770	0.9% ▲
Harry Reid International Airport Passenger Volume	39,710,500	52,667,700	32.6% ▲
Clark County Gross Gaming Revenues <i>(in thousands)</i>	\$11,440,400	\$12,786,600	11.8% ▲

Note: See detailed reporting in the sections that follow for individual sources and assumptions. N/M denotes change not meaningful. ¹The reported decrease in population from 2021 to 2022 is a function of methodological adjustments from local demographers sourced to the 2020 Decennial Census and does not necessarily suggest population declined during the period. For reference, the United States Census Bureau suggests that population expanded.



Demographics

2023 LAS VEGAS PERSPECTIVE

Population	2
Clark County Population Trend	2
Resident Overview	3
Resident Profile	4
Newcomer Profile	5
State of Origin.....	5
Retiree Profile	7
Owner/Renter Profile	8
Latino Profile	9
Population and Household Summary by Zip Code	10
Median Household Income	22

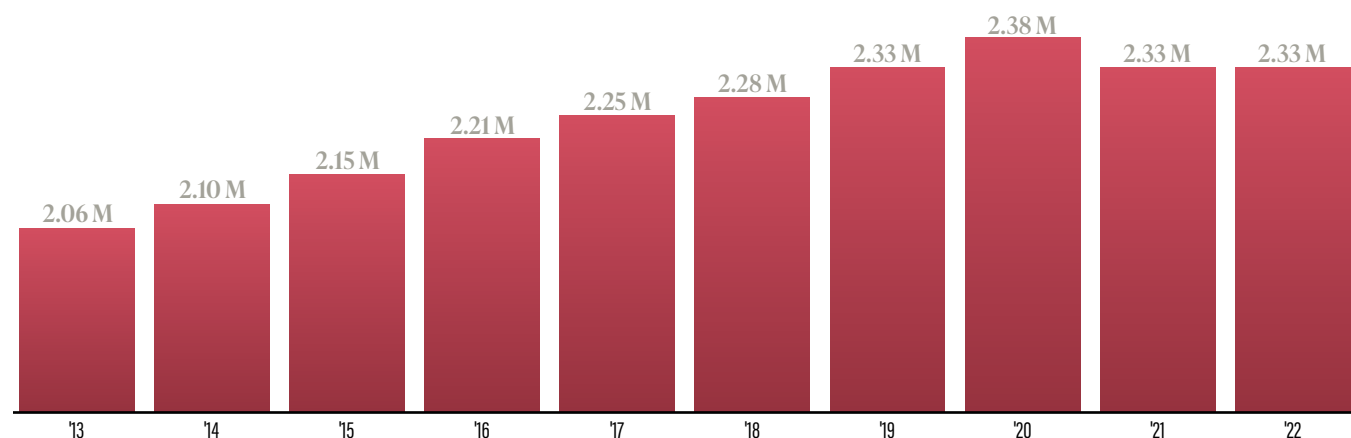


Population

	POPULATION ¹		HOUSING UNITS ²	
	2021	2022	2021	2022
JURISDICTION TOTALS				
Boulder City	15,250	14,972	7,163	7,209
City of Henderson	331,913	333,753	138,439	140,952
City of Las Vegas	667,679	659,236	257,153	260,019
Mesquite	23,074	22,146	11,453	11,994
City of North Las Vegas	276,862	277,933	89,770	92,632
Unincorporated Rural	30,178	30,237	12,544	12,608
Unincorporated Urban	988,136	993,653	396,490	400,817
TOTAL	2,333,092	2,331,930	913,012	926,231
SHARE OF TOTAL				
Boulder City	0.7%	0.6%	0.8%	0.8%
City of Henderson	14.2%	14.3%	15.2%	15.2%
City of Las Vegas	28.6%	28.3%	28.2%	28.1%
Mesquite	1.0%	0.9%	1.3%	1.3%
City of North Las Vegas	11.9%	11.9%	9.8%	10.0%
Unincorporated Rural	1.3%	1.3%	1.4%	1.4%
Unincorporated Urban	42.4%	42.6%	43.4%	43.3%
TOTAL	100.0%	100.0%	100.0%	100.0%
ANNUAL GROWTH				
Boulder City	-7.6%	-1.8%	0.3%	0.6%
City of Henderson	0.5%	0.6%	2.3%	1.8%
City of Las Vegas	-0.5%	-1.3%	1.4%	1.1%
Mesquite	-9.7%	-4.0%	2.6%	4.7%
City of North Las Vegas	4.5%	0.4%	4.0%	3.2%
Unincorporated Rural	-11.1%	0.2%	0.7%	0.5%
Unincorporated Urban	-4.5%	0.6%	0.9%	1.1%
TOTAL	-1.8%	-0.0%	1.6%	1.4%

Source: Southern Nevada Consensus Population Estimate. **Note:** ¹The reported decrease in population from 2021 to 2022 is a function of methodological adjustments from local demographers sourced to the 2020 Decennial Census and does not necessarily suggest population declined during the period. For reference, the United States Census Bureau suggests that population expanded. ²Housing units reflect built inventory regardless of occupancy status.

Clark County Population Trend



Source: Southern Nevada Consensus Population Estimate.



Resident Overview

Residents

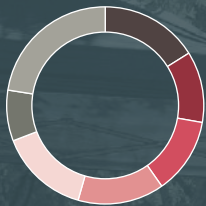
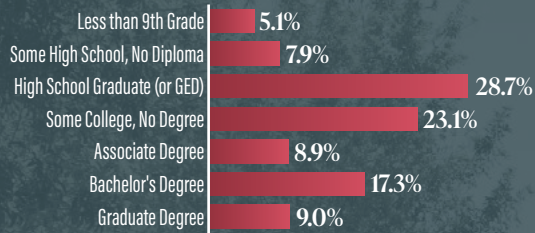
\$95.6 K

Average Household Income

39.5

Average Age

Education



Age



Newcomers

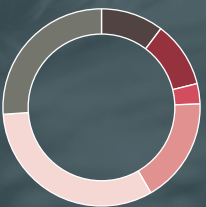
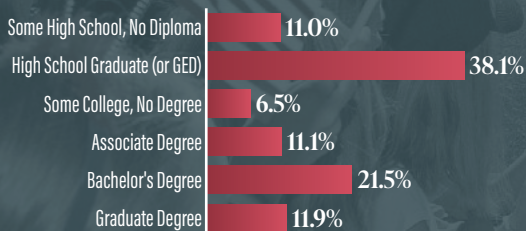
\$65.5 K

Average Household Income

37.3

Average Age

Education



Age

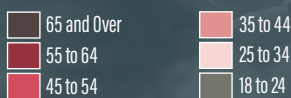


Photo: LVCVA



Resident Profile

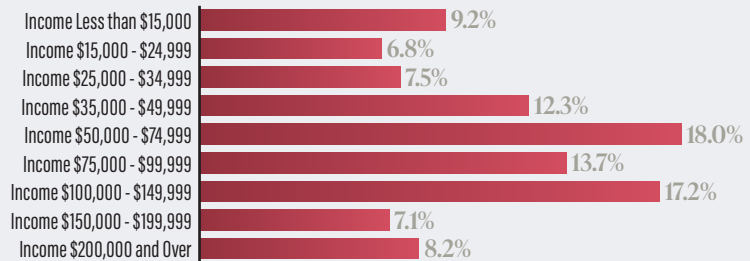
Household Income Distribution

\$95,584

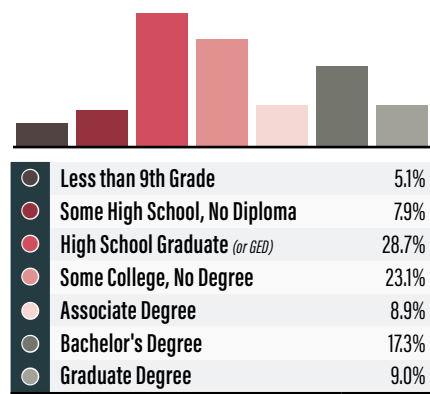
Average Household Income

\$70,241

Median Household Income



Education of Adults (25+)



Age

39.5

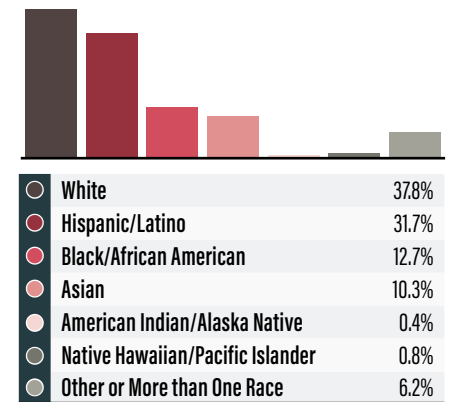
Average Age

38.8

Median Age

Under 18	22.6%
18 to 24	8.4%
25 to 34	14.6%
35 to 44	14.1%
45 to 54	12.5%
55 to 64	11.7%
65 and Over	16.0%

Race



Marital Status

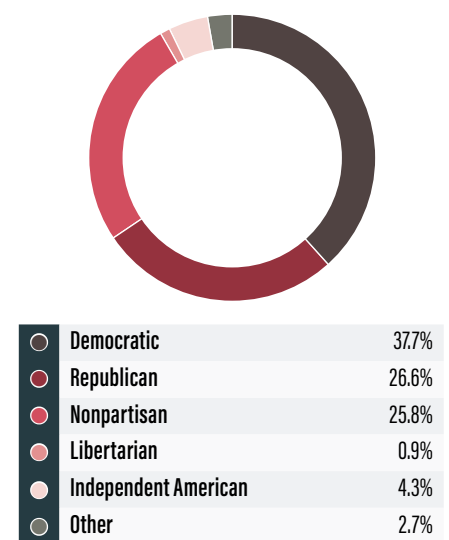
Never Married	34.9%
Married, Spouse Present	40.9%
Married, Spouse Absent	5.9%
Widowed	5.3%
Divorced	13.1%

Gender

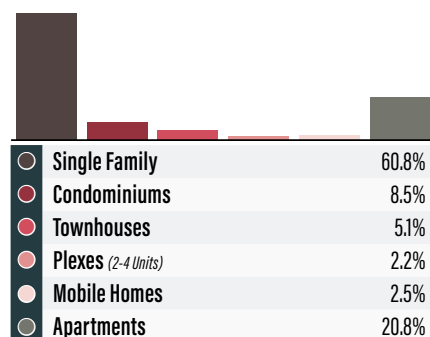
Male	49.8%
Female	50.2%
Male/Female Ratio	0.99

Political Affiliation

(Voter Registration)



Housing Unit Types



Persons per Household

2.6

 Average Persons per Household

1	26.7%
2	33.7%
3	15.5%
4	12.5%
5	7.0%
6	2.8%
7 or More	1.9%



Newcomer Profile

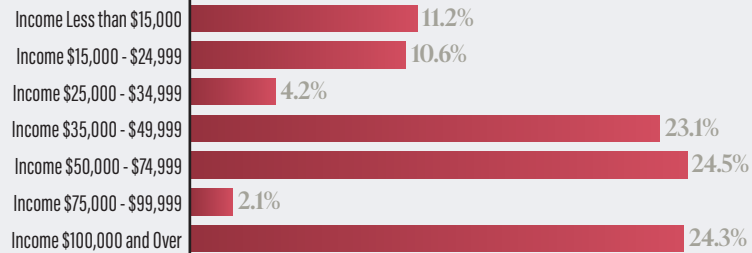
Household Income Distribution

\$65,455

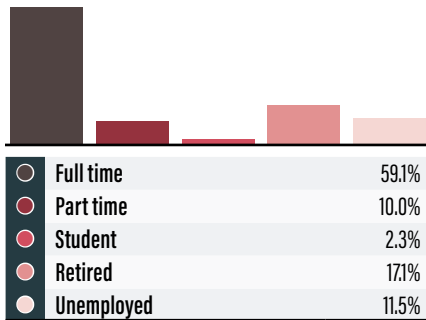
Average Household Income

\$50,869

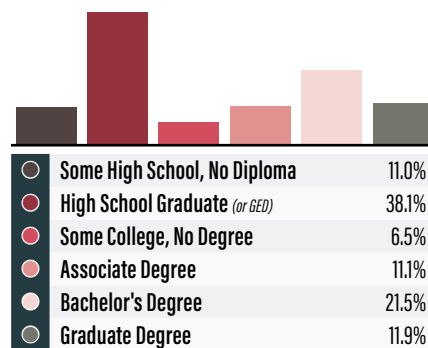
Median Household Income



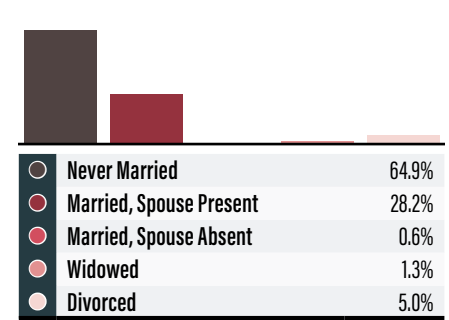
Employment Status



Education of Adults (25+)



Marital Status



Age of Adults

37.3

Average Age

30.6

Median Age

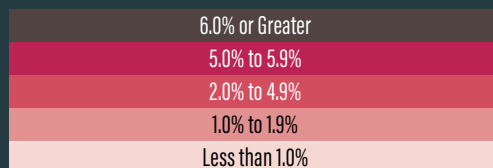
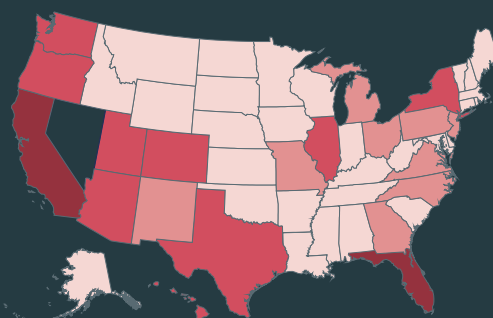
18 to 24	26.2%
25 to 34	32.3%
35 to 44	17.3%
45 to 54	3.2%
55 to 64	10.9%
65 and Over	10.1%

Children per Household (under 18)

0	69.5%
1	21.5%
2	4.3%
3	0.0%
4 or More	4.6%

State of Origin

Based on driver's license surrenders



Top 5

1 California
25,166 | 38.3%

2 Florida
3,333 | 5.1%

3 Texas
3,140 | 4.8%

4 Washington
2,974 | 4.5%

5 Arizona
2,806 | 4.3%

Source: Nevada Department of Motor Vehicles.

Note: Reflects the profile of residents that moved to Clark County within the last 12 months.

CELEBRATING OVER



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our people
make the
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Retiree Profile

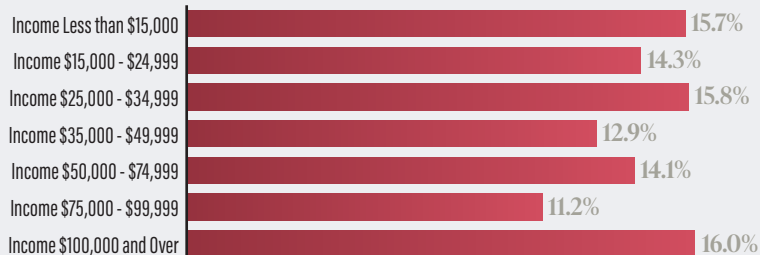
Household Income Distribution

\$57,244

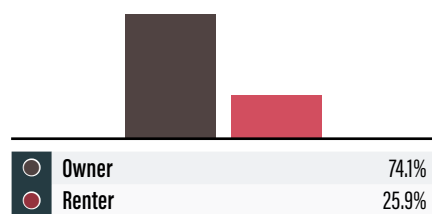
Average Household Income

\$39,853

Median Household Income



Owners vs. Renters



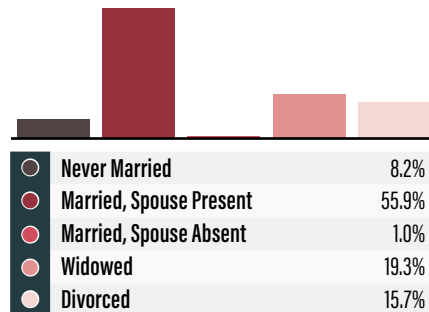
Length of Residence

Newcomer	4.1%
1 Year or Longer	95.9%

Gender

Male	44.6%
Female	55.4%
Male/Female Ratio	0.81

Marital Status

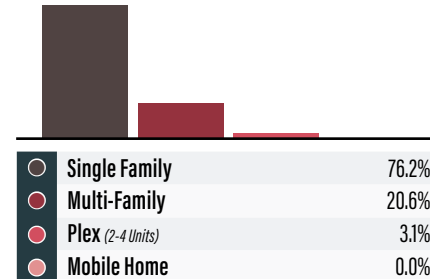


Persons per Household

1.6

Average Household Size (Persons)

Type of Home



1	41.2%
2	48.2%
3	7.2%
4	1.8%
5 or More	1.6%





Owner/Renter Profile



Type of Home

	OWN	RENT
Single Family	80.1%	39.2%
Apartment/Condo/Townhouse	13.5%	58.1%
Plex (2-4 Units)	2.3%	2.2%
Mobile Home	4.1%	0.5%

Marital Status

	OWN	RENT
Never Married	26.4%	46.3%
Married, Spouse Present	48.2%	31.1%
Married, Spouse Absent	5.8%	6.0%
Widowed	6.5%	3.7%
Divorced	13.2%	13.0%

Household Income

	OWN	RENT
Income Less than \$15,000	7.4%	11.7%
Income \$15,000 - \$24,999	5.0%	9.2%
Income \$25,000 - \$34,999	7.1%	7.9%
Income \$35,000 - \$49,999	9.5%	16.1%
Income \$50,000 - \$74,999	14.9%	22.2%
Income \$75,000 - \$99,999	15.6%	11.1%
Income \$100,000 and Over	40.5%	21.8%

OWNER

\$101,704
Average Household Income

\$84,696
Median Household Income

RENTER

\$73,920
Average Household Income

\$55,720
Median Household Income

Length of Residence

	OWN	RENT
Newcomer	1.5%	4.6%
1 Year or Longer	98.5%	95.4%

Persons per Household

	OWN	RENT
1	25.9%	27.7%
2	37.8%	28.4%
3	15.0%	16.2%
4	11.2%	14.2%
5 or More	10.1%	13.5%

OWNER

2.5
Avg. Size (Persons)

RENTER

2.7
Avg. Size (Persons)



Latino Profile

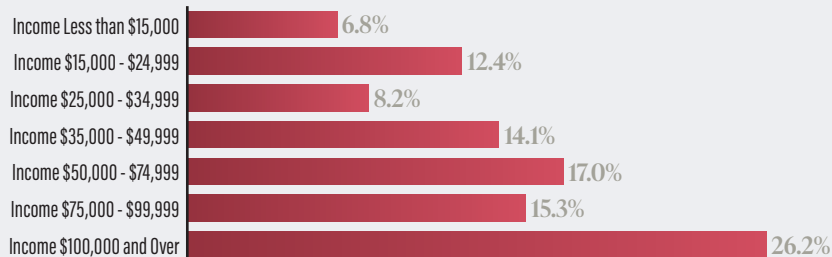
Household Income Distribution

\$69,727

Median Household Income

\$62,574

Median Household Income



Age of Adults

41.6

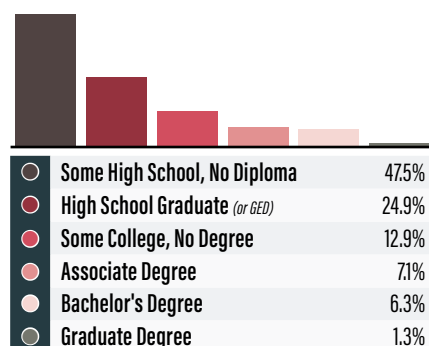
Average Age

37.7

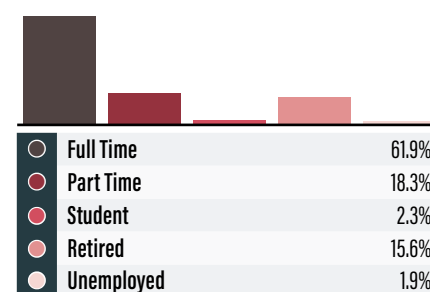
Median Age

18 to 24	14.4%
25 to 34	26.7%
35 to 44	21.4%
45 to 54	15.8%
55 to 64	11.2%
65 and Over	10.4%

Education of Adults



Employment Status



Marital Status

Never Married	55.6%
Married, Spouse Present	34.7%
Married, Spouse Absent	2.3%
Widowed	2.2%
Divorced	5.2%

Gender

Male	48.8%
Female	51.2%
Male/Female Ratio	0.95

Owners vs. Renters

Owner	46.7%
Renter	53.3%

Length of Residence

Newcomer	16.1%
1 Year or Longer	83.9%

Latino Density Top Zip Codes

1	2	3	4	5
89030	89110	89104	89142	89156
69.1%	66.6%	59.3%	58.7%	57.2%

Note: The ethnicity classifications used by the U.S. Census Bureau adhere to the October 30, 1997, Federal Register notice entitled, "Revisions to the Standards for the Classification of Federal Data on Race and Ethnicity" issued by the Office of Management and Budget (OMB). These OMB standards govern the definitions and categories used to collect and present federal data on ethnicity and race. OMB requires two minimum categories on ethnicity (Hispanic or Latino and Not Hispanic or Latino). OMB considers race and Hispanic origin to be two separate and distinct concepts. Hispanics and Latinos may be of any race. Thus, the percent Hispanic should not be added to percentages for racial categories. The terms "Hispanic," "Latino," and "Spanish" are used interchangeably. Some respondents identify with all three terms while others may identify with only one of these three specific terms. People who identify with the terms "Hispanic," "Latino," or "Spanish" are those who classify themselves in one of the specific Hispanic, Latino, or Spanish categories listed on the questionnaire ("Mexican, Mexican Am., or Chicano," "Puerto Rican," or "Cuban") as well as those who indicate that they are "another Hispanic, Latino, or Spanish origin." People who do not identify with one of the specific origins listed on the questionnaire but indicate that they are "another Hispanic, Latino, or Spanish origin" are those whose origins are from Spain, the Spanish-speaking countries of Central or South America, or another Spanish culture or origin. Origin can be viewed as the heritage, nationality group, lineage, or country of birth of the person or the person's parents or ancestors before their arrival in the United States. People who identify their origin as Hispanic, Latino, or Spanish may be of any race.



Population Summary by Zip Code

	89002	89005	89011	89012	89014	89015	89018	89019	89021	89027	89029
Population <i>(No. of Residents)</i>	38,175	14,972	41,694	36,366	42,512	41,973	1,407	2,569	3,059	18,672	9,350
AGE											
Under 18	24.2%	15.0%	23.3%	19.9%	19.4%	22.1%	11.8%	18.8%	30.2%	19.6%	12.7%
18 to 24	8.2%	6.4%	7.3%	7.6%	9.0%	8.4%	10.9%	6.4%	8.9%	6.1%	4.4%
25 to 34	14.0%	9.9%	13.8%	12.0%	16.7%	13.3%	20.9%	11.4%	12.1%	8.7%	7.8%
35 to 44	13.8%	8.6%	14.7%	12.7%	14.4%	12.4%	16.3%	12.8%	10.5%	7.9%	7.6%
45 to 54	13.5%	10.5%	12.6%	13.3%	12.2%	12.0%	14.9%	13.1%	11.1%	8.0%	8.4%
55 to 64	11.9%	16.6%	12.5%	12.0%	12.4%	13.2%	11.9%	15.8%	12.1%	14.3%	17.3%
65 and Over	14.4%	33.0%	15.7%	22.5%	15.9%	18.5%	13.3%	21.7%	15.0%	35.3%	41.8%
Average Age	38.7	49.1	39.4	43.2	40.3	40.7	43.8	44.2	36.0	46.0	51.9
Median Age	37.8	54.1	39.4	43.7	39.3	40.1	46.0	46.8	31.8	50.9	59.8
EDUCATION											
Less than 9th Grade	1.8%	1.2%	3.1%	1.1%	2.5%	2.7%	2.6%	1.9%	0.2%	4.2%	2.3%
Some High School, No Diploma	3.3%	3.4%	6.5%	2.5%	3.7%	9.5%	7.7%	12.8%	4.3%	6.3%	10.2%
High School Graduate <i>(or GED)</i>	28.6%	31.0%	26.3%	20.9%	29.0%	37.8%	42.4%	37.9%	35.2%	31.5%	37.3%
Some College, No Degree	26.7%	26.0%	24.9%	21.7%	24.6%	23.3%	23.9%	20.6%	26.2%	25.6%	25.7%
Associate Degree	11.6%	6.5%	8.3%	11.4%	9.8%	9.2%	7.8%	8.3%	13.0%	8.1%	9.0%
Bachelor's Degree	17.1%	19.6%	19.3%	25.2%	19.9%	11.5%	10.6%	12.9%	12.5%	15.3%	11.0%
Graduate Degree	10.9%	12.3%	11.6%	17.2%	10.4%	5.9%	4.9%	5.5%	8.7%	9.0%	4.4%
RACE											
White	65.6%	82.2%	47.9%	62.2%	47.0%	56.4%	52.8%	60.6%	83.8%	68.2%	68.3%
Hispanic/Latino	17.7%	9.7%	23.5%	14.9%	25.4%	23.0%	21.9%	22.0%	10.4%	24.6%	17.4%
Black/African American	4.3%	1.1%	10.4%	5.1%	10.1%	8.5%	16.3%	7.4%	0.5%	1.1%	4.7%
Asian	4.5%	1.5%	9.8%	9.8%	8.4%	3.6%	1.9%	4.2%	0.7%	1.8%	2.5%
American Indian/Alaska Native	0.5%	0.6%	0.5%	0.4%	0.5%	0.9%	0.6%	0.7%	0.5%	0.8%	1.0%
Native Hawaiian/Pacific Islander	0.5%	0.1%	0.8%	0.6%	1.0%	0.7%	0.2%	0.6%	0.0%	0.2%	0.4%
Other or More than One Race	7.0%	4.8%	7.1%	7.0%	7.6%	7.0%	6.2%	4.4%	4.1%	3.5%	5.7%
EMPLOYMENT STATUS											
Employed	60.5%	48.2%	56.5%	58.9%	62.2%	54.3%	29.8%	39.2%	54.4%	41.2%	32.9%
Not in Labor Force	36.6%	49.4%	40.9%	37.5%	33.8%	40.7%	66.9%	59.1%	42.5%	56.6%	63.9%
Unemployed	3.0%	2.4%	2.6%	3.6%	4.0%	5.1%	3.2%	1.7%	3.1%	2.2%	3.2%
Unemployment Rate	4.7%	4.8%	4.3%	5.7%	6.1%	8.6%	9.9%	4.2%	5.3%	5.0%	8.7%
MARITAL STATUS											
Never Married	27.1%	23.3%	29.7%	26.7%	34.5%	30.6%	27.2%	29.4%	23.2%	19.4%	21.7%
Married, Spouse Present	51.0%	47.9%	47.7%	51.2%	39.6%	40.2%	49.4%	40.6%	61.8%	55.2%	39.9%
Married, Spouse Absent	4.6%	3.7%	3.8%	3.2%	5.0%	5.4%	3.3%	5.6%	5.0%	3.5%	5.1%
Widowed	4.4%	9.0%	5.1%	6.5%	4.3%	7.0%	6.8%	9.6%	2.1%	9.8%	11.7%
Divorced	13.0%	16.1%	13.8%	12.4%	16.6%	16.8%	13.3%	14.8%	8.0%	12.2%	21.7%
POLITICAL AFFILIATION (VOTER REGISTRATION)											
Democratic	24.6%	21.4%	28.7%	28.6%	34.9%	28.7%	16.5%	22.0%	8.1%	20.5%	20.4%
Republican	40.0%	47.0%	31.8%	34.7%	25.8%	33.1%	43.2%	36.7%	68.6%	40.6%	39.3%
Nonpartisan	27.6%	23.5%	31.8%	29.1%	31.6%	30.2%	30.8%	32.0%	18.3%	32.5%	34.3%
Libertarian	0.9%	1.1%	0.8%	0.8%	0.9%	0.9%	1.6%	1.0%	0.7%	0.4%	0.6%
Independent American	5.1%	5.5%	4.5%	4.7%	4.3%	4.8%	6.1%	5.9%	3.3%	4.8%	4.6%
Other	1.8%	1.5%	2.4%	2.0%	2.4%	2.1%	1.8%	2.3%	1.0%	1.3%	0.7%
GENDER											
Male	49.3%	49.6%	49.6%	49.0%	49.3%	49.6%	67.1%	52.1%	51.0%	49.1%	49.9%
Female	50.7%	50.4%	50.4%	51.0%	50.7%	50.4%	32.9%	47.9%	49.0%	50.9%	50.1%
Male/Female Ratio	0.97	0.98	0.98	0.96	0.97	0.98	2.04	1.09	1.04	0.97	1.00

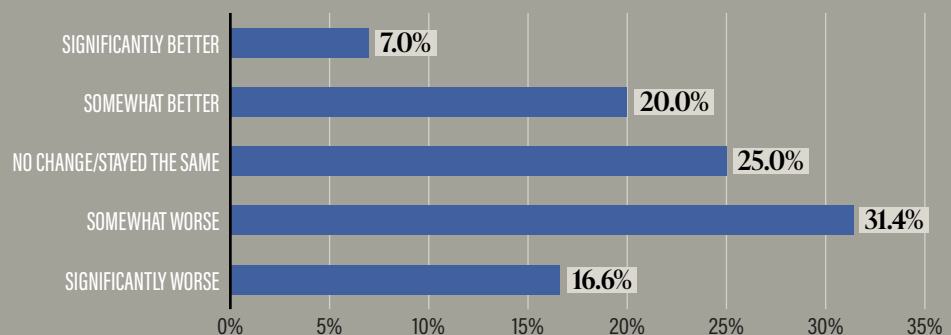


Household Summary by Zip Code

	89002	89005	89011	89012	89014	89015	89018	89019	89021	89027	89029
TOTAL HOUSING UNITS											
Single Family	11,197	4,424	11,711	10,411	8,263	11,942	289	443	963	5,125	1,583
Condominiums	-	499	1,046	661	1,854	443	-	-	-	1,604	1,141
Townhouses	1,119	391	1,941	1,248	988	798	-	-	-	2,080	670
Plexes (2-4 Units)	1	256	103	-	86	378	11	9	4	137	-
Mobile Homes	305	1,226	151	-	19	475	472	555	138	204	1
Apartments	1,285	413	2,832	2,957	6,760	3,133	-	436	-	692	1,651
Total Housing Units	13,907	7,209	17,784	15,277	17,970	17,169	772	1,443	1,105	9,842	5,046
HOUSING UNIT DISTRIBUTION											
Single Family	80.5%	61.4%	65.9%	68.1%	46.0%	69.6%	37.4%	30.7%	87.1%	52.1%	31.4%
Condominiums	0.0%	6.9%	5.9%	4.3%	10.3%	2.6%	0.0%	0.0%	0.0%	16.3%	22.6%
Townhouses	8.0%	5.4%	10.9%	8.2%	5.5%	4.6%	0.0%	0.0%	0.0%	21.1%	13.3%
Plexes (2-4 Units)	0.0%	3.6%	0.6%	0.0%	0.5%	2.2%	1.4%	0.6%	0.4%	1.4%	0.0%
Mobile Homes	2.2%	17.0%	0.8%	0.0%	0.1%	2.8%	61.1%	38.5%	12.5%	2.1%	0.0%
Apartments	9.2%	5.7%	15.9%	19.4%	37.6%	18.2%	0.0%	30.2%	0.0%	7.0%	32.7%
Total Housing Units	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
HOUSING OCCUPANCY											
Occupied Housing Units	13,400	6,633	16,856	14,788	17,129	16,172	547	1,179	1,024	8,337	4,607
Vacant Housing Units	507	576	928	489	841	997	225	264	81	1,505	439
Vacancy Rate	3.6%	8.0%	5.2%	3.2%	4.7%	5.8%	29.1%	18.3%	7.3%	15.3%	8.7%
Owner	76.6%	70.8%	70.4%	66.3%	47.8%	60.8%	77.8%	65.8%	81.1%	74.6%	48.8%
Renter	23.4%	29.2%	29.6%	33.7%	52.2%	39.2%	22.2%	34.2%	18.9%	25.4%	51.2%
Avg. Household Size (Persons)	2.85	2.20	2.47	2.45	2.47	2.57	2.57	2.18	2.99	2.22	1.95
HOUSEHOLD INCOME											
Less than \$15,000	4.6%	7.5%	6.1%	5.3%	6.8%	11.1%	8.6%	8.3%	4.5%	5.5%	16.3%
\$15,000 - \$24,999	4.2%	7.7%	4.6%	4.3%	6.4%	8.2%	11.4%	14.2%	3.5%	7.8%	16.2%
\$25,000 - \$34,999	4.2%	8.5%	5.0%	5.1%	7.7%	7.0%	12.7%	10.3%	4.1%	10.3%	10.7%
\$35,000 - \$49,999	8.6%	9.9%	9.6%	9.0%	13.1%	12.1%	11.1%	13.7%	7.2%	14.1%	15.7%
\$50,000 - \$74,999	17.8%	19.0%	17.1%	14.8%	19.7%	20.1%	33.6%	15.8%	15.3%	22.4%	18.5%
\$75,000 - \$99,999	15.6%	12.7%	14.2%	13.0%	14.6%	12.9%	13.4%	11.8%	18.7%	16.4%	9.5%
\$100,000 - \$149,999	23.8%	16.5%	19.6%	21.7%	16.5%	15.7%	7.1%	11.8%	24.2%	15.6%	8.3%
\$150,000 - \$199,999	10.9%	8.6%	9.1%	10.8%	7.7%	7.0%	1.4%	6.4%	16.7%	4.0%	2.5%
\$200,000 and Over	10.3%	9.5%	14.7%	16.1%	7.5%	5.9%	0.9%	7.7%	5.8%	3.9%	2.2%
Avg. Household Income	\$113,486	\$100,461	\$124,330	\$130,770	\$94,366	\$85,876	\$58,802	\$84,392	\$110,433	\$80,283	\$57,408
Median Household Income	\$90,734	\$70,919	\$87,377	\$96,446	\$69,314	\$62,674	\$53,264	\$54,942	\$94,092	\$62,237	\$40,849

COMMUNITY SURVEY

Over the past 10 years, do you feel income distribution in Greater Vegas has gotten...





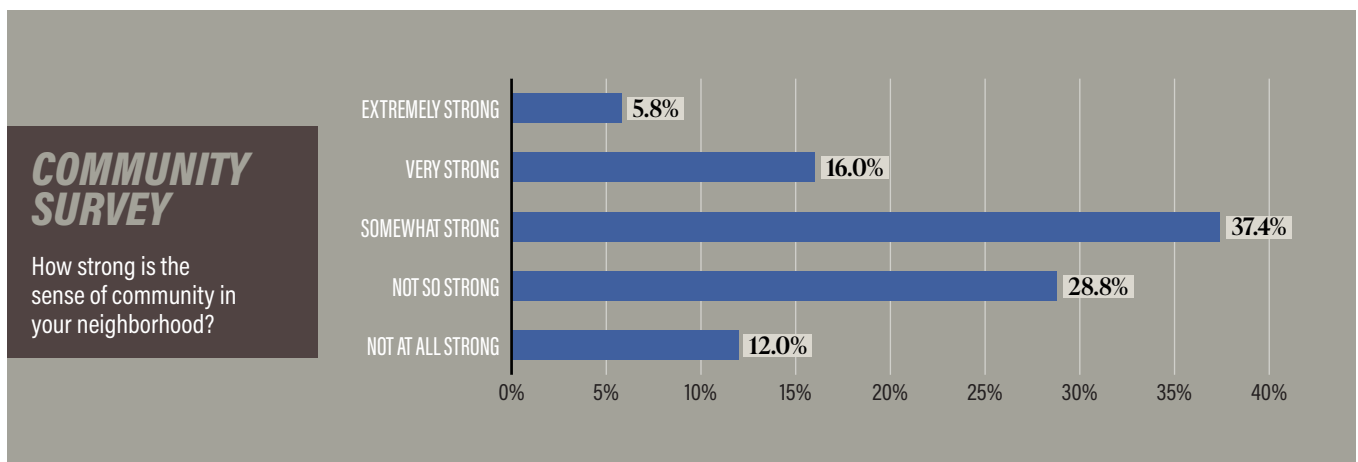
Population Summary by Zip Code

	89030	89031	89032	89040	89044	89046	89052	89054	89074	89081	89084
Population <i>(No. of Residents)</i>	50,691	78,526	48,817	3,258	30,804	478	61,079	66	52,940	42,547	38,175
AGE											
Under 18	30.7%	25.8%	25.5%	25.3%	18.7%	7.9%	18.6%	26.8%	17.5%	29.3%	25.9%
18 to 24	10.7%	9.0%	9.3%	7.9%	6.2%	4.0%	7.0%	7.2%	7.7%	9.5%	7.7%
25 to 34	15.8%	16.0%	15.2%	10.9%	9.0%	5.8%	11.8%	10.6%	14.3%	17.4%	13.7%
35 to 44	13.3%	14.4%	13.2%	9.3%	12.1%	6.8%	12.8%	17.8%	13.6%	15.9%	15.0%
45 to 54	11.4%	13.0%	12.3%	10.0%	12.2%	9.9%	12.6%	14.4%	13.0%	11.9%	12.2%
55 to 64	8.5%	10.6%	11.1%	12.1%	15.2%	19.3%	13.2%	10.5%	13.9%	8.2%	10.9%
65 and Over	9.6%	11.1%	13.4%	24.6%	26.7%	46.4%	23.9%	12.6%	20.0%	7.8%	14.5%
Average Age	34.1	36.5	37.3	40.1	44.9	57.2	44.4	39.0	43.2	33.6	38.1
Median Age	31.9	35.3	36.1	37.4	47.7	64.3	45.8	40.5	43.2	32.3	37.4
EDUCATION											
Less than 9th Grade	19.8%	3.6%	6.3%	1.9%	1.1%	2.7%	1.2%	0.8%	1.8%	4.3%	2.3%
Some High School, No Diploma	21.8%	6.6%	10.6%	8.0%	2.3%	12.1%	3.6%	6.0%	3.5%	10.1%	6.0%
High School Graduate <i>(or GED)</i>	34.6%	33.0%	37.0%	37.2%	18.8%	46.9%	20.3%	15.2%	24.2%	29.6%	24.2%
Some College, No Degree	14.3%	27.6%	22.6%	25.7%	21.7%	19.4%	21.1%	21.9%	25.4%	24.3%	25.8%
Associate Degree	4.6%	9.7%	7.9%	8.1%	8.9%	9.6%	10.5%	6.8%	8.9%	11.1%	12.0%
Bachelor's Degree	3.5%	13.4%	11.7%	10.9%	30.4%	6.7%	26.2%	31.4%	22.5%	13.8%	18.9%
Graduate Degree	1.4%	6.0%	3.9%	8.1%	16.8%	2.6%	17.1%	17.9%	13.7%	6.8%	10.8%
RACE											
White	8.5%	28.6%	17.8%	81.8%	59.5%	68.8%	57.2%	52.0%	54.4%	22.7%	38.1%
Hispanic/Latino	69.1%	35.6%	43.2%	11.3%	14.1%	13.3%	14.6%	13.5%	20.2%	35.1%	21.8%
Black/African American	18.1%	20.9%	26.3%	0.5%	5.2%	7.8%	5.6%	5.1%	7.2%	25.7%	19.2%
Asian	1.2%	6.6%	5.9%	0.9%	13.6%	3.4%	14.3%	19.2%	9.5%	8.1%	11.5%
American Indian/Alaska Native	0.3%	0.4%	0.3%	0.7%	0.3%	1.2%	0.3%	0.0%	0.4%	0.4%	0.4%
Native Hawaiian/Pacific Islander	0.4%	1.1%	1.0%	0.0%	0.4%	0.5%	0.7%	1.1%	0.8%	1.1%	1.0%
Other or More than One Race	2.3%	6.8%	5.4%	4.8%	6.9%	4.9%	7.2%	9.1%	7.4%	6.8%	8.0%
EMPLOYMENT STATUS											
Employed	54.3%	63.0%	61.2%	50.8%	54.4%	54.6%	51.8%	64.9%	65.0%	63.5%	59.8%
Not in Labor Force	42.4%	33.2%	34.3%	46.9%	44.7%	44.6%	44.9%	31.1%	32.5%	32.2%	37.3%
Unemployed	3.3%	3.8%	4.5%	2.3%	0.9%	0.8%	3.3%	4.1%	2.5%	4.3%	2.8%
Unemployment Rate	5.7%	5.8%	6.9%	4.4%	1.7%	1.4%	6.0%	5.9%	3.7%	6.6%	4.7%
MARITAL STATUS											
Never Married	45.4%	34.0%	36.9%	21.0%	18.9%	25.7%	27.5%	20.3%	31.8%	36.8%	28.9%
Married, Spouse Present	29.7%	44.0%	35.5%	54.8%	59.9%	33.5%	49.8%	67.6%	45.0%	41.8%	51.1%
Married, Spouse Absent	9.7%	5.3%	7.3%	3.4%	3.9%	2.9%	4.4%	4.0%	3.2%	6.2%	4.3%
Widowed	4.3%	4.5%	5.5%	8.3%	5.2%	17.4%	5.7%	0.7%	6.2%	2.9%	5.7%
Divorced	10.9%	12.3%	14.8%	12.6%	12.1%	20.5%	12.6%	7.4%	13.8%	12.2%	10.0%
POLITICAL AFFILIATION (VOTER REGISTRATION)											
Democratic	48.6%	40.4%	46.7%	12.1%	29.6%	17.1%	29.0%	31.8%	32.4%	41.4%	37.1%
Republican	8.6%	21.2%	15.2%	56.6%	34.1%	42.9%	34.2%	50.0%	29.7%	18.1%	24.8%
Nonpartisan	36.3%	31.1%	31.3%	24.9%	28.6%	30.9%	29.2%	15.9%	30.5%	33.3%	30.6%
Libertarian	0.5%	0.7%	0.6%	0.6%	0.7%	0.3%	0.7%	0.0%	0.8%	0.7%	0.8%
Independent American	3.0%	3.9%	3.4%	4.6%	5.0%	7.7%	4.8%	2.3%	4.4%	3.7%	4.2%
Other	2.9%	2.6%	2.8%	1.2%	2.1%	0.6%	2.1%	0.0%	2.0%	2.8%	2.5%
GENDER											
Male	52.4%	49.2%	48.7%	49.8%	48.8%	53.5%	48.1%	50.3%	48.6%	49.7%	49.0%
Female	47.6%	50.8%	51.3%	50.2%	51.2%	46.5%	51.9%	49.7%	51.4%	50.3%	51.0%
Male/Female Ratio	1.10	0.97	0.95	0.99	0.95	1.15	0.93	1.01	0.95	0.99	0.96



Household Summary by Zip Code

	89030	89031	89032	89040	89044	89046	89052	89054	89074	89081	89084
TOTAL HOUSING UNITS											
Single Family	8,110	23,313	12,083	903	12,110	100	19,363	12	13,908	11,755	11,925
Condominiums	292	529	632	-	20	-	2,121	-	1,933	402	362
Townhouses	483	827	798	-	1,426	-	1,012	-	1,774	-	1,154
Plexes (2-4 Units)	3,332	26	82	50	8	3	100	-	-	-	246
Mobile Homes	772	2	-	581	69	264	-	25	355	3	-
Apartments	2,156	1,436	2,859	67	340	24	4,373	-	4,911	1,816	908
Total Housing Units	15,145	26,133	16,454	1,601	13,973	391	26,969	37	22,881	13,976	14,595
HOUSING UNIT DISTRIBUTION											
Single Family	53.5%	89.2%	73.4%	56.4%	86.7%	25.6%	71.8%	32.4%	60.8%	84.1%	81.7%
Condominiums	1.9%	2.0%	3.8%	0.0%	0.1%	0.0%	7.9%	0.0%	8.4%	2.9%	2.5%
Townhouses	3.2%	3.2%	4.8%	0.0%	10.2%	0.0%	3.8%	0.0%	7.8%	0.0%	7.9%
Plexes (2-4 Units)	22.0%	0.1%	0.5%	3.1%	0.1%	0.8%	0.4%	0.0%	0.0%	0.0%	1.7%
Mobile Homes	5.1%	0.0%	0.0%	36.3%	0.5%	67.5%	0.0%	67.6%	1.6%	0.0%	0.0%
Apartments	14.2%	5.5%	17.4%	4.2%	2.4%	6.1%	16.2%	0.0%	21.5%	13.0%	6.2%
Total Housing Units	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
HOUSING OCCUPANCY											
Occupied Housing Units	14,507	25,271	15,927	1,237	12,813	280	25,261	23	21,499	13,529	13,315
Vacant Housing Units	638	862	527	364	1,160	111	1,708	14	1,382	447	1,280
Vacancy Rate	4.2%	3.3%	3.2%	22.7%	8.3%	28.4%	6.3%	37.8%	6.0%	3.2%	8.8%
Owner	38.2%	69.7%	58.3%	75.4%	85.6%	53.7%	63.7%	86.2%	58.0%	62.1%	70.3%
Renter	61.8%	30.3%	41.7%	24.6%	14.4%	46.3%	36.3%	13.8%	42.0%	37.9%	29.7%
Avg. Household Size (Persons)	3.46	3.11	3.07	2.63	2.40	1.71	2.41	2.87	2.45	3.14	2.87
HOUSEHOLD INCOME											
Less than \$15,000	18.5%	4.2%	7.0%	11.3%	4.0%	22.4%	5.3%	3.1%	4.7%	6.1%	5.8%
\$15,000 - \$24,999	11.7%	5.3%	6.1%	9.2%	3.6%	14.6%	3.7%	3.1%	4.2%	3.0%	2.7%
\$25,000 - \$34,999	11.9%	6.1%	7.7%	5.8%	3.9%	13.9%	5.7%	1.5%	5.0%	6.4%	4.4%
\$35,000 - \$49,999	16.2%	12.9%	12.5%	8.0%	7.7%	14.5%	9.6%	1.6%	10.3%	11.9%	10.1%
\$50,000 - \$74,999	19.3%	21.9%	23.1%	21.2%	12.4%	22.4%	13.9%	4.6%	19.2%	20.2%	16.8%
\$75,000 - \$99,999	9.6%	16.9%	17.0%	15.8%	11.2%	5.7%	12.9%	7.7%	15.4%	18.9%	14.3%
\$100,000 - \$149,999	9.9%	21.3%	17.6%	20.4%	23.9%	3.1%	20.2%	24.6%	19.9%	22.2%	24.4%
\$150,000 - \$199,999	2.1%	7.1%	5.8%	4.8%	14.4%	0.7%	10.6%	12.3%	10.0%	5.3%	12.1%
\$200,000 and Over	0.9%	4.2%	3.2%	3.6%	18.8%	2.7%	18.1%	41.5%	11.2%	5.9%	9.4%
Avg. Household Income	\$53,863	\$89,747	\$80,801	\$81,768	\$146,021	\$49,905	\$137,119	\$215,836	\$113,113	\$94,470	\$111,879
Median Household Income	\$41,533	\$74,490	\$66,731	\$67,656	\$112,831	\$34,559	\$97,697	\$162,451	\$84,355	\$77,799	\$92,866





Population Summary by Zip Code

	89085	89086	89101	89102	89103	89104	89106	89107	89108	89109	89110
Population <i>(No. of Residents)</i>	4,263	10,735	41,479	34,613	45,172	36,517	30,812	38,891	76,139	6,882	74,821
AGE											
Under 18	30.7%	29.5%	25.2%	24.4%	17.7%	22.1%	27.3%	23.9%	25.1%	11.2%	27.9%
18 to 24	8.2%	9.1%	9.4%	8.3%	7.5%	8.2%	9.5%	8.9%	9.2%	4.8%	10.1%
25 to 34	14.9%	19.2%	14.6%	13.4%	14.5%	13.2%	14.6%	14.7%	15.2%	11.2%	15.1%
35 to 44	17.3%	16.4%	13.4%	13.4%	14.4%	12.5%	13.0%	12.7%	13.6%	14.2%	13.1%
45 to 54	12.9%	11.6%	13.0%	11.7%	12.7%	12.4%	11.5%	12.0%	11.9%	13.3%	11.8%
55 to 64	8.0%	7.3%	12.0%	11.2%	12.6%	12.9%	10.3%	11.4%	10.9%	16.4%	10.2%
65 and Over	8.0%	6.9%	12.3%	17.6%	20.5%	18.8%	13.8%	16.4%	14.1%	28.8%	11.8%
Average Age	33.7	32.8	37.2	39.3	42.9	41.2	36.5	39.0	37.6	50.5	35.7
Median Age	33.1	31.7	36.8	38.4	42.5	41.2	35.0	37.6	36.5	52.7	33.8
EDUCATION											
Less than 9th Grade	2.5%	3.3%	16.0%	10.2%	6.4%	12.7%	11.6%	9.1%	8.4%	5.8%	14.1%
Some High School, No Diploma	5.2%	5.8%	17.5%	12.8%	11.8%	14.4%	14.9%	12.0%	12.3%	7.0%	17.0%
High School Graduate <i>(or GED)</i>	24.2%	29.1%	33.5%	33.1%	32.3%	33.1%	34.3%	35.7%	35.1%	19.8%	31.8%
Some College, No Degree	21.7%	22.3%	18.5%	19.5%	22.8%	18.8%	22.7%	22.5%	21.4%	20.4%	19.7%
Associate Degree	12.0%	14.2%	4.6%	5.8%	8.0%	6.4%	6.3%	5.8%	8.4%	7.2%	7.1%
Bachelor's Degree	21.7%	17.9%	7.2%	12.4%	13.6%	10.9%	7.5%	9.9%	10.1%	21.4%	7.3%
Graduate Degree	12.8%	7.4%	2.6%	6.2%	5.2%	3.7%	2.7%	5.0%	4.3%	18.4%	3.0%
RACE											
White	48.3%	26.5%	17.6%	24.8%	28.1%	21.5%	11.8%	24.9%	25.3%	49.9%	15.1%
Hispanic/Latino	18.9%	28.4%	57.1%	45.6%	35.3%	59.3%	40.7%	55.2%	46.6%	17.0%	66.6%
Black/African American	10.8%	30.9%	17.0%	14.5%	15.2%	9.4%	38.0%	10.0%	17.0%	13.4%	9.7%
Asian	10.4%	5.9%	3.5%	8.7%	15.0%	5.3%	3.5%	4.4%	4.3%	12.6%	4.4%
American Indian/Alaska Native	0.4%	0.3%	0.5%	0.5%	0.3%	0.5%	0.4%	0.4%	0.4%	0.5%	0.3%
Native Hawaiian/Pacific Islander	1.2%	0.7%	0.5%	0.9%	1.0%	0.3%	0.7%	0.7%	0.8%	0.4%	0.4%
Other or More than One Race	10.0%	7.4%	4.0%	5.0%	5.1%	3.8%	4.7%	4.4%	5.5%	6.3%	3.4%
EMPLOYMENT STATUS											
Employed	65.8%	63.7%	50.3%	61.1%	62.0%	55.8%	51.8%	60.3%	60.1%	53.7%	57.2%
Not in Labor Force	29.5%	29.9%	45.7%	35.3%	34.5%	39.9%	43.4%	36.7%	35.5%	42.3%	39.3%
Unemployed	4.7%	6.4%	4.0%	3.6%	3.5%	4.4%	4.8%	3.0%	4.4%	3.9%	3.5%
Unemployment Rate	7.2%	9.4%	7.4%	5.6%	5.3%	7.3%	8.5%	4.8%	6.8%	6.8%	5.7%
MARITAL STATUS											
Never Married	27.2%	37.3%	47.7%	43.5%	37.8%	39.6%	46.1%	40.4%	37.6%	40.3%	41.7%
Married, Spouse Present	56.8%	44.1%	24.2%	26.4%	33.3%	32.2%	25.5%	31.9%	34.8%	31.5%	35.5%
Married, Spouse Absent	3.8%	5.1%	8.8%	8.1%	8.6%	7.4%	7.9%	8.0%	6.7%	6.5%	7.1%
Widowed	1.8%	4.0%	4.6%	6.2%	5.6%	6.9%	6.5%	6.2%	5.7%	5.0%	4.8%
Divorced	10.3%	9.4%	14.6%	15.8%	14.7%	13.9%	14.0%	13.5%	15.2%	16.6%	10.9%
POLITICAL AFFILIATION (VOTER REGISTRATION)											
Democratic	29.6%	41.2%	42.9%	38.9%	36.6%	42.7%	51.3%	41.2%	39.7%	28.7%	43.1%
Republican	33.5%	16.5%	11.7%	18.3%	19.3%	15.2%	8.8%	18.1%	19.5%	26.8%	16.5%
Nonpartisan	29.3%	34.2%	37.9%	35.5%	36.3%	35.0%	32.7%	33.3%	33.4%	35.9%	33.8%
Libertarian	0.7%	0.8%	0.7%	0.8%	0.9%	0.8%	0.6%	0.8%	0.8%	1.1%	0.6%
Independent American	5.0%	4.3%	4.0%	3.9%	4.1%	3.9%	3.6%	3.7%	3.7%	5.1%	3.3%
Other	2.0%	3.0%	2.7%	2.6%	2.6%	2.3%	2.9%	2.7%	2.7%	2.3%	2.6%
GENDER											
Male	48.7%	49.2%	56.4%	51.7%	51.3%	51.8%	49.7%	50.3%	49.8%	54.8%	50.0%
Female	51.3%	50.8%	43.6%	48.3%	48.7%	48.2%	50.3%	49.7%	50.2%	45.2%	50.0%
Male/Female Ratio	0.95	0.97	1.29	1.07	1.05	1.07	0.99	1.01	0.99	1.21	1.00



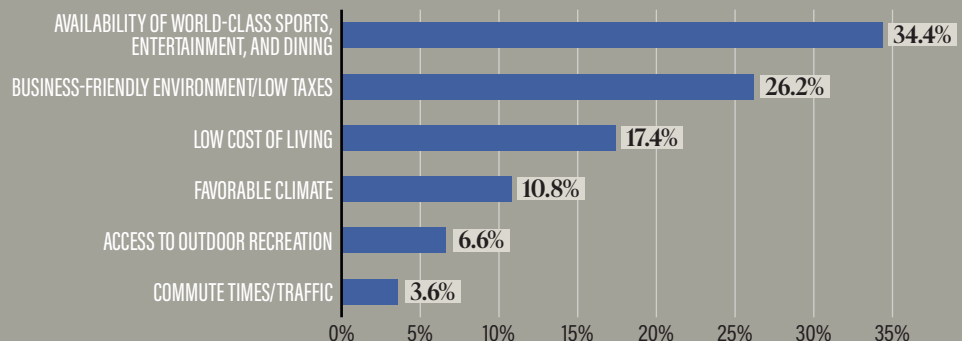
Household Summary by Zip Code

	89085	89086	89101	89102	89103	89104	89106	89107	89108	89109	89110
TOTAL HOUSING UNITS											
Single Family	1,392	2,175	4,169	4,247	4,490	7,311	4,903	9,101	14,781	269	13,912
Condominiums	-	-	1,101	1,023	6,187	241	137	532	2,746	8,207	995
Townhouses	-	401	276	608	1,035	6	462	729	963	75	1,543
Plexes (2-4 Units)	-	237	2,903	248	680	918	1,145	187	1,257	-	804
Mobile Homes	-	-	15	438	2,098	2,140	43	-	180	1	2,171
Apartments	-	1,107	8,431	9,375	8,226	3,615	4,504	2,987	8,930	1,710	4,160
Total Housing Units	1,392	3,920	16,895	15,939	22,716	14,231	11,194	13,536	28,857	10,262	23,585
HOUSING UNIT DISTRIBUTION											
Single Family	100.0%	55.5%	24.7%	26.6%	19.8%	51.4%	43.8%	67.2%	51.2%	2.6%	59.0%
Condominiums	0.0%	0.0%	6.5%	6.4%	27.2%	1.7%	1.2%	3.9%	9.5%	80.0%	4.2%
Townhouses	0.0%	10.2%	1.6%	3.8%	4.6%	0.0%	4.1%	5.4%	3.3%	0.7%	6.5%
Plexes (2-4 Units)	0.0%	6.0%	17.2%	1.6%	3.0%	6.5%	10.2%	1.4%	4.4%	0.0%	3.4%
Mobile Homes	0.0%	0.0%	0.1%	2.7%	9.2%	15.0%	0.4%	0.0%	0.6%	0.0%	9.2%
Apartments	0.0%	28.2%	49.9%	58.8%	36.2%	25.4%	40.2%	22.1%	30.9%	16.7%	17.6%
Total Housing Units	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
HOUSING OCCUPANCY											
Occupied Housing Units	1,321	3,794	16,355	14,160	19,829	13,335	10,615	13,056	27,534	4,392	22,637
Vacant Housing Units	71	126	540	1,779	2,887	896	579	480	1,323	5,870	948
Vacancy Rate	5.1%	3.2%	3.2%	11.2%	12.7%	6.3%	5.2%	3.5%	4.6%	57.2%	4.0%
Owner	80.6%	54.3%	18.0%	26.9%	34.0%	47.6%	32.2%	51.7%	43.5%	37.4%	54.7%
Renter	19.4%	45.7%	82.0%	73.1%	66.0%	52.4%	67.8%	48.3%	56.5%	62.6%	45.3%
Avg. Household Size (Persons)	3.23	2.83	2.43	2.44	2.27	2.72	2.83	2.98	2.75	1.57	3.31
HOUSEHOLD INCOME											
Less than \$15,000	6.1%	5.1%	27.6%	17.1%	11.1%	20.8%	26.3%	13.6%	12.8%	15.3%	14.3%
\$15,000 - \$24,999	0.5%	4.4%	17.4%	12.4%	10.3%	11.1%	12.3%	8.7%	8.9%	9.0%	9.4%
\$25,000 - \$34,999	0.8%	11.4%	12.1%	12.4%	13.2%	10.7%	10.6%	8.9%	9.5%	8.3%	11.1%
\$35,000 - \$49,999	8.1%	14.7%	13.1%	16.3%	17.4%	14.6%	13.8%	17.8%	16.0%	12.7%	14.5%
\$50,000 - \$74,999	14.3%	22.1%	13.7%	16.3%	21.1%	16.3%	15.2%	17.8%	19.7%	11.6%	18.0%
\$75,000 - \$99,999	10.9%	17.8%	6.6%	9.2%	11.9%	10.3%	9.2%	13.3%	15.0%	8.8%	12.5%
\$100,000 - \$149,999	34.3%	18.7%	6.2%	9.1%	9.2%	11.2%	7.9%	13.6%	12.2%	12.1%	12.2%
\$150,000 - \$199,999	19.4%	4.3%	1.7%	2.9%	2.4%	2.9%	2.1%	3.0%	3.6%	6.3%	4.5%
\$200,000 and Over	5.7%	1.5%	1.5%	4.3%	3.4%	2.1%	2.7%	3.3%	2.4%	15.9%	3.5%
Avg. Household Income	\$115,797	\$75,704	\$45,892	\$65,456	\$66,156	\$58,973	\$54,810	\$70,302	\$67,829	\$113,385	\$70,078
Median Household Income	\$108,904	\$64,534	\$28,735	\$41,574	\$48,025	\$41,898	\$35,665	\$50,971	\$52,714	\$60,208	\$50,552

COMMUNITY SURVEY

Which of the following do you feel has the greatest positive impact on the Greater Vegas economy?

Note: Other 1.0%.





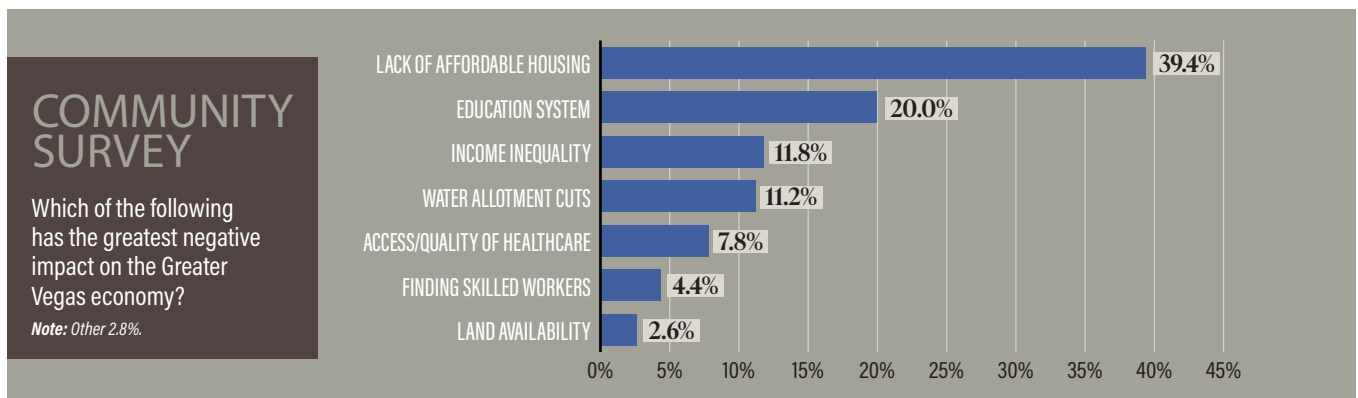
Population Summary by Zip Code

	89113	89115	89117	89118	89119	89120	89121	89122	89123	89124	89128
Population <i>(No. of Residents)</i>	37,622	73,304	55,749	26,979	47,595	24,366	67,609	55,706	58,025	6,860	38,716
AGE											
Under 18	19.9%	30.9%	16.4%	17.2%	21.1%	17.8%	20.3%	22.8%	17.7%	13.6%	20.3%
18 to 24	7.4%	11.6%	7.5%	8.5%	9.9%	7.7%	7.5%	8.5%	7.8%	10.7%	8.6%
25 to 34	15.8%	16.3%	13.9%	15.8%	15.3%	14.2%	13.2%	14.0%	15.2%	14.6%	13.8%
35 to 44	16.6%	13.8%	13.8%	15.9%	15.1%	13.1%	12.8%	13.6%	15.4%	11.8%	13.4%
45 to 54	13.3%	11.1%	13.2%	13.7%	12.6%	12.6%	11.9%	11.8%	13.7%	14.4%	12.7%
55 to 64	11.9%	8.5%	14.7%	13.0%	11.3%	13.6%	13.0%	11.5%	13.2%	16.1%	13.0%
65 and Over	15.1%	7.9%	20.5%	15.8%	14.7%	21.1%	21.4%	17.7%	17.0%	18.7%	18.2%
Average Age	40.7	33.0	43.9	41.7	39.2	43.3	42.3	40.0	41.9	41.9	41.3
Median Age	40.2	31.1	44.3	41.5	38.7	43.4	42.1	39.4	41.7	37.6	41.0
EDUCATION											
Less than 9th Grade	2.9%	13.7%	2.1%	3.9%	7.9%	4.4%	8.3%	5.3%	2.2%	4.4%	3.2%
Some High School, No Diploma	4.5%	17.9%	6.2%	5.8%	10.1%	6.8%	11.1%	11.4%	4.7%	10.8%	6.7%
High School Graduate <i>(or GED)</i>	24.3%	32.3%	26.0%	29.7%	31.1%	33.2%	36.2%	31.7%	28.0%	31.7%	26.0%
Some College, No Degree	22.8%	20.1%	24.3%	27.1%	25.0%	23.4%	22.2%	23.6%	25.5%	20.6%	23.7%
Associate Degree	9.6%	6.4%	8.8%	9.3%	5.8%	6.5%	5.2%	10.0%	9.6%	6.9%	8.4%
Bachelor's Degree	24.7%	6.2%	20.9%	16.3%	13.8%	16.1%	11.3%	12.8%	20.2%	12.0%	20.1%
Graduate Degree	11.2%	3.3%	11.7%	7.9%	6.3%	9.6%	5.6%	5.3%	9.8%	13.7%	11.9%
RACE											
White	37.1%	15.4%	48.5%	33.0%	26.3%	40.1%	29.4%	28.5%	45.5%	53.9%	43.0%
Hispanic/Latino	18.0%	53.7%	19.1%	20.5%	38.0%	37.4%	45.4%	38.5%	23.1%	18.0%	26.0%
Black/African American	9.7%	22.5%	10.5%	20.7%	18.2%	8.3%	13.1%	14.4%	8.4%	18.9%	13.6%
Asian	27.2%	2.8%	14.3%	18.3%	10.1%	7.0%	5.3%	11.3%	13.3%	3.6%	9.4%
American Indian/Alaska Native	0.3%	0.5%	0.3%	0.4%	0.6%	0.6%	0.6%	0.5%	0.4%	2.6%	0.5%
Native Hawaiian/Pacific Islander	1.0%	0.5%	0.7%	0.9%	0.9%	0.8%	1.0%	1.1%	1.7%	0.1%	0.7%
Other or More than One Race	6.6%	4.7%	6.4%	6.2%	6.0%	5.9%	5.2%	5.7%	7.6%	2.9%	6.7%
EMPLOYMENT STATUS											
Employed	67.1%	57.3%	60.4%	64.5%	63.4%	61.7%	56.7%	58.5%	66.0%	21.8%	61.0%
Not in Labor Force	29.9%	36.8%	35.7%	32.2%	31.5%	35.7%	38.9%	37.3%	30.6%	76.8%	36.2%
Unemployed	3.0%	5.9%	3.9%	3.3%	5.1%	2.6%	4.3%	4.1%	3.4%	1.4%	2.8%
Unemployment Rate	4.2%	9.8%	6.1%	4.9%	7.4%	4.1%	7.1%	6.6%	4.8%	6.1%	4.4%
MARITAL STATUS											
Never Married	36.9%	44.9%	33.8%	39.0%	47.7%	35.9%	38.4%	36.1%	36.8%	41.2%	34.4%
Married, Spouse Present	44.3%	29.2%	42.5%	33.2%	24.4%	34.6%	31.4%	36.5%	42.3%	30.4%	42.5%
Married, Spouse Absent	4.9%	9.9%	5.0%	7.1%	9.1%	8.1%	7.3%	7.6%	3.9%	12.4%	3.5%
Widowed	3.6%	3.8%	6.0%	4.5%	3.7%	6.8%	7.6%	6.7%	5.0%	4.0%	5.1%
Divorced	10.3%	12.2%	12.8%	16.2%	15.1%	14.6%	15.3%	13.1%	12.0%	12.0%	14.6%
POLITICAL AFFILIATION (VOTER REGISTRATION)											
Democratic	32.4%	41.6%	32.8%	34.3%	38.7%	37.0%	39.9%	38.7%	32.7%	22.9%	36.5%
Republican	25.6%	11.7%	28.3%	23.1%	15.8%	24.6%	18.8%	19.4%	28.6%	40.3%	24.5%
Nonpartisan	34.6%	39.2%	31.3%	35.1%	37.7%	31.1%	34.0%	34.5%	30.6%	29.6%	31.6%
Libertarian	0.8%	0.6%	0.8%	0.6%	0.8%	0.7%	0.8%	0.7%	0.8%	1.0%	1.0%
Independent American	3.9%	3.7%	4.3%	3.9%	4.0%	4.1%	4.0%	4.0%	4.7%	4.7%	4.0%
Other	2.7%	3.0%	2.4%	3.0%	2.7%	2.4%	2.4%	2.7%	2.5%	1.2%	2.3%
GENDER											
Male	49.3%	50.2%	49.0%	51.2%	52.8%	49.5%	49.9%	49.0%	50.0%	64.0%	48.3%
Female	50.7%	49.8%	51.0%	48.8%	47.2%	50.5%	50.1%	51.0%	50.0%	36.0%	51.7%
Male/Female Ratio	0.97	1.01	0.96	1.05	1.12	0.98	1.00	0.96	1.00	1.78	0.94



Household Summary by Zip Code

	89113	89115	89117	89118	89119	89120	89121	89122	89123	89124	89128
TOTAL HOUSING UNITS											
Single Family	10,256	8,431	13,747	3,934	3,774	5,708	9,978	12,025	15,048	624	8,540
Condominiums	2,020	870	2,714	3,650	3,147	1,264	1,769	1,318	3,733	16	4,090
Townhouses	462	842	555	516	438	776	4,230	1,036	1,274	-	869
Plexes (2-4 Units)	71	1,665	144	120	1,255	13	835	108	7	6	112
Mobile Homes	2	2,848	-	2	1	1	3,009	2,114	138	339	-
Apartments	2,356	6,526	7,150	3,619	13,093	2,417	7,303	5,167	5,755	-	3,325
Total Housing Units	15,167	21,182	24,310	11,841	21,708	10,179	27,124	21,768	25,955	985	16,936
HOUSING UNIT DISTRIBUTION											
Single Family	67.6%	39.8%	56.5%	33.2%	17.4%	56.1%	36.8%	55.2%	58.0%	63.4%	50.4%
Condominiums	13.3%	4.1%	11.2%	30.8%	14.5%	12.4%	6.5%	6.1%	14.4%	1.6%	24.1%
Townhouses	3.0%	4.0%	2.3%	4.4%	2.0%	7.6%	15.6%	4.8%	4.9%	0.0%	5.1%
Plexes (2-4 Units)	0.5%	7.9%	0.6%	1.0%	5.8%	0.1%	3.1%	0.5%	0.0%	0.6%	0.7%
Mobile Homes	0.0%	13.4%	0.0%	0.0%	0.0%	0.0%	11.1%	9.7%	0.5%	34.4%	0.0%
Apartments	15.5%	30.8%	29.4%	30.6%	60.3%	23.7%	26.9%	23.7%	22.2%	0.0%	19.6%
Total Housing Units	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
HOUSING OCCUPANCY											
Occupied Housing Units	14,682	20,504	23,531	11,461	21,013	9,471	26,256	21,072	24,566	583	15,955
Vacant Housing Units	485	678	779	380	695	708	868	696	1,389	402	981
Vacancy Rate	3.2%	3.2%	3.2%	3.2%	3.2%	7.0%	3.2%	3.2%	5.4%	40.8%	5.8%
Owner	57.3%	32.1%	49.2%	37.6%	18.4%	55.6%	47.5%	55.3%	53.1%	81.3%	50.5%
Renter	42.7%	67.9%	50.8%	62.4%	81.6%	44.4%	52.5%	44.7%	46.9%	18.7%	49.5%
Avg. Household Size (Persons)	2.55	3.22	2.35	2.34	2.20	2.56	2.56	2.64	2.36	2.49	2.42
HOUSEHOLD INCOME											
Less than \$15,000	5.1%	16.9%	8.2%	8.6%	16.9%	7.7%	14.5%	12.3%	6.4%	4.0%	8.3%
\$15,000 - \$24,999	6.2%	11.4%	6.5%	6.7%	11.4%	7.5%	11.4%	9.0%	4.3%	3.5%	7.1%
\$25,000 - \$34,999	3.6%	11.7%	7.2%	9.2%	13.2%	9.3%	10.2%	9.3%	6.3%	4.9%	8.7%
\$35,000 - \$49,999	10.4%	16.2%	12.5%	14.2%	17.7%	13.8%	15.5%	15.5%	11.1%	8.3%	13.5%
\$50,000 - \$74,999	16.7%	19.1%	19.1%	20.5%	17.8%	20.1%	18.6%	21.2%	19.5%	14.1%	19.0%
\$75,000 - \$99,999	16.2%	12.0%	14.1%	13.9%	9.7%	12.4%	11.7%	13.0%	15.0%	13.8%	13.9%
\$100,000 - \$149,999	19.7%	9.8%	14.6%	14.4%	9.2%	17.1%	10.9%	13.5%	20.1%	19.8%	16.8%
\$150,000 - \$199,999	10.7%	1.9%	7.1%	4.8%	2.5%	5.6%	4.1%	3.1%	8.7%	12.2%	5.8%
\$200,000 and Over	11.4%	1.1%	10.8%	7.7%	1.7%	6.4%	3.0%	3.1%	8.6%	19.4%	7.0%
Avg. Household Income	\$114,265	\$56,082	\$103,245	\$90,567	\$56,230	\$88,020	\$66,410	\$70,061	\$102,704	\$142,301	\$90,770
Median Household Income	\$86,053	\$43,661	\$69,823	\$62,093	\$41,398	\$62,810	\$48,131	\$53,238	\$78,366	\$102,726	\$64,805





Population Summary by Zip Code

	89129	89130	89131	89134	89135	89138	89139	89141	89142	89143	89144
Population <i>(No. of Residents)</i>	54,157	32,357	50,354	23,820	32,928	26,515	45,601	43,033	36,011	13,880	18,979
AGE											
Under 18	21.2%	19.1%	24.6%	9.7%	20.8%	27.6%	23.9%	26.2%	25.5%	26.6%	19.7%
18 to 24	8.3%	8.1%	8.4%	4.3%	6.8%	8.1%	8.1%	7.9%	9.9%	9.2%	8.2%
25 to 34	14.6%	12.9%	13.1%	6.4%	9.9%	12.1%	18.9%	14.7%	16.3%	15.1%	12.9%
35 to 44	13.8%	11.9%	14.0%	5.8%	13.4%	17.1%	17.9%	17.9%	13.4%	14.4%	12.6%
45 to 54	13.7%	13.1%	14.0%	8.5%	13.1%	15.0%	12.6%	13.8%	12.3%	14.3%	14.9%
55 to 64	13.1%	14.1%	12.1%	12.2%	13.3%	10.6%	9.4%	9.5%	11.2%	10.5%	14.3%
65 and Over	15.2%	20.7%	13.6%	53.1%	22.6%	9.5%	9.3%	10.1%	11.4%	9.9%	17.4%
Average Age	39.9	43.0	38.5	58.6	43.3	36.4	36.1	36.5	36.6	35.9	41.8
Median Age	39.3	43.5	38.2	66.9	44.6	36.8	35.1	36.2	35.1	35.0	42.6
EDUCATION											
Less than 9th Grade	1.5%	3.5%	1.2%	1.7%	0.9%	1.4%	2.9%	1.5%	8.6%	1.0%	1.4%
Some High School, No Diploma	4.6%	5.9%	3.0%	3.3%	3.0%	1.4%	4.8%	4.4%	13.4%	2.8%	2.2%
High School Graduate <i>(or GED)</i>	23.7%	30.9%	23.1%	20.5%	17.7%	12.5%	25.7%	21.8%	34.9%	26.4%	19.9%
Some College, No Degree	25.6%	27.0%	26.5%	21.0%	19.9%	16.5%	24.6%	23.4%	20.5%	27.8%	19.3%
Associate Degree	11.0%	10.1%	12.2%	9.4%	9.1%	6.1%	10.3%	11.2%	8.1%	9.9%	6.4%
Bachelor's Degree	23.1%	13.4%	21.6%	26.5%	29.2%	36.8%	22.8%	26.1%	11.2%	19.4%	29.3%
Graduate Degree	10.4%	9.3%	12.5%	17.6%	20.3%	25.3%	8.8%	11.5%	3.4%	12.7%	21.6%
RACE											
White	49.9%	51.5%	58.9%	71.5%	61.5%	59.6%	27.2%	40.3%	16.3%	54.3%	59.2%
Hispanic/Latino	22.7%	24.0%	18.3%	9.7%	12.3%	11.7%	19.1%	19.0%	58.7%	20.3%	14.3%
Black/African American	11.4%	10.5%	8.5%	4.6%	4.6%	2.9%	13.8%	8.8%	10.1%	10.3%	5.6%
Asian	7.7%	5.5%	5.4%	8.9%	14.9%	18.3%	30.9%	21.6%	9.4%	5.8%	13.5%
American Indian/Alaska Native	0.4%	0.5%	0.4%	0.2%	0.3%	0.2%	0.3%	0.4%	0.4%	0.6%	0.3%
Native Hawaiian/Pacific Islander	0.7%	0.6%	0.8%	0.3%	0.4%	0.2%	1.4%	1.2%	0.7%	0.7%	0.4%
Other or More than One Race	7.1%	7.3%	7.7%	4.8%	6.1%	7.1%	7.2%	8.7%	4.2%	8.1%	6.7%
EMPLOYMENT STATUS											
Employed	65.2%	57.6%	64.6%	37.9%	58.8%	67.2%	71.9%	67.4%	63.2%	63.7%	62.9%
Not in Labor Force	31.5%	39.9%	32.9%	59.9%	39.3%	30.8%	25.5%	29.2%	33.1%	33.0%	34.8%
Unemployed	3.3%	2.5%	2.5%	2.1%	1.9%	2.0%	2.6%	3.4%	3.8%	3.3%	2.3%
Unemployment Rate	4.9%	4.1%	3.8%	5.3%	3.2%	2.9%	3.5%	4.8%	5.6%	5.1%	3.6%
MARITAL STATUS											
Never Married	32.2%	29.1%	28.0%	16.2%	23.0%	28.4%	34.3%	30.1%	42.3%	28.8%	24.7%
Married, Spouse Present	46.4%	49.5%	53.9%	56.0%	53.2%	53.8%	44.9%	50.4%	36.3%	52.1%	54.2%
Married, Spouse Absent	4.1%	3.0%	3.9%	2.9%	3.5%	3.4%	6.5%	4.2%	7.0%	3.9%	3.7%
Widowed	5.0%	6.1%	3.8%	13.2%	6.8%	3.3%	3.2%	3.9%	3.9%	3.3%	4.7%
Divorced	12.3%	12.3%	10.4%	11.8%	13.5%	11.1%	11.0%	11.4%	10.5%	11.9%	12.7%
POLITICAL AFFILIATION (VOTER REGISTRATION)											
Democratic	32.8%	32.4%	27.3%	31.7%	28.2%	26.7%	34.0%	30.6%	43.0%	29.9%	30.6%
Republican	29.9%	31.6%	39.0%	38.1%	36.8%	34.2%	23.0%	27.9%	16.7%	32.6%	32.9%
Nonpartisan	29.6%	28.4%	26.3%	23.5%	27.4%	31.3%	35.4%	33.6%	33.7%	29.3%	28.8%
Libertarian	0.9%	0.9%	0.8%	0.6%	0.7%	0.8%	0.8%	0.8%	0.6%	1.2%	0.8%
Independent American	4.4%	4.6%	4.6%	4.6%	4.8%	4.5%	3.8%	4.3%	3.0%	4.9%	4.7%
Other	2.2%	2.1%	1.9%	1.5%	2.1%	2.3%	3.0%	2.7%	3.0%	2.1%	2.2%
GENDER											
Male	48.3%	49.1%	48.9%	46.4%	48.3%	49.5%	49.6%	49.6%	49.0%	48.5%	48.4%
Female	51.7%	50.9%	51.1%	53.6%	51.7%	50.5%	50.4%	50.4%	51.0%	51.5%	51.6%
Male/Female Ratio	0.93	0.96	0.96	0.87	0.93	0.98	0.98	0.99	0.96	0.94	0.94



Household Summary by Zip Code

	89129	89130	89131	89134	89135	89138	89139	89141	89142	89143	89144
TOTAL HOUSING UNITS											
Single Family	16,472	11,127	16,282	10,219	11,751	8,946	14,060	13,954	8,155	4,389	5,748
Condominiums	1,396	302	310	464	802	147	-	8	602	-	1,568
Townhouses	968	517	346	2,096	715	552	-	411	350	33	360
Plexes (2-4 Units)	1	7	3	-	-	-	122	-	-	143	-
Mobile Homes	-	5	3	-	-	-	1	-	496	-	-
Apartments	2,110	711	899	-	2,048	280	1,864	1,789	1,786	-	481
Total Housing Units	20,947	12,669	17,843	12,779	15,316	9,925	16,047	16,162	11,389	4,565	8,157
HOUSING UNIT DISTRIBUTION											
Single Family	78.6%	87.8%	91.3%	80.0%	76.7%	90.1%	87.6%	86.3%	71.6%	96.1%	70.5%
Condominiums	6.7%	2.4%	1.7%	3.6%	5.2%	1.5%	0.0%	0.0%	5.3%	0.0%	19.2%
Townhouses	4.6%	4.1%	1.9%	16.4%	4.7%	5.6%	0.0%	2.5%	3.1%	0.7%	4.4%
Plexes (2-4 Units)	0.0%	0.1%	0.0%	0.0%	0.0%	0.0%	0.8%	0.0%	0.0%	3.1%	0.0%
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	4.4%	0.0%	0.0%
Apartments	10.1%	5.6%	5.0%	0.0%	13.4%	2.8%	11.6%	11.1%	15.7%	0.0%	5.9%
Total Housing Units	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
HOUSING OCCUPANCY											
Occupied Housing Units	20,276	12,003	17,148	11,860	13,947	9,296	14,964	15,113	10,999	4,419	7,596
Vacant Housing Units	671	666	695	919	1,369	629	1,083	1,049	390	146	561
Vacancy Rate	3.2%	5.3%	3.9%	7.2%	8.9%	6.3%	6.7%	6.5%	3.4%	3.2%	6.9%
Owner	66.6%	74.9%	76.4%	81.5%	69.2%	80.7%	62.3%	71.1%	57.0%	76.0%	65.9%
Renter	33.4%	25.1%	23.6%	18.5%	30.8%	19.3%	37.7%	28.9%	43.0%	24.0%	34.1%
Avg. Household Size (Persons)	2.66	2.69	2.93	2.01	2.36	2.85	3.05	2.85	3.27	3.14	2.49
HOUSEHOLD INCOME											
Less than \$15,000	5.7%	5.0%	3.8%	5.7%	4.9%	3.4%	3.8%	4.3%	10.3%	3.1%	3.9%
\$15,000 - \$24,999	4.2%	5.5%	1.9%	5.7%	2.7%	1.4%	3.1%	1.7%	7.5%	2.5%	3.1%
\$25,000 - \$34,999	4.7%	6.3%	2.9%	6.4%	4.1%	2.7%	3.7%	2.2%	9.1%	3.7%	4.9%
\$35,000 - \$49,999	9.6%	9.6%	6.7%	11.5%	6.3%	4.5%	9.2%	7.7%	15.2%	9.4%	7.8%
\$50,000 - \$74,999	17.8%	17.1%	14.0%	17.5%	13.2%	10.2%	18.4%	13.0%	20.6%	16.8%	15.3%
\$75,000 - \$99,999	15.3%	15.2%	13.9%	13.2%	13.2%	8.8%	16.8%	16.9%	13.4%	17.2%	13.3%
\$100,000 - \$149,999	21.9%	22.6%	28.0%	18.4%	19.9%	21.8%	23.8%	23.5%	17.0%	22.9%	22.0%
\$150,000 - \$199,999	10.1%	11.7%	13.2%	9.3%	10.5%	15.5%	10.9%	12.8%	4.4%	15.0%	10.7%
\$200,000 and Over	10.8%	6.9%	15.5%	12.3%	25.2%	31.7%	10.3%	17.8%	2.4%	9.3%	19.0%
Avg. Household Income	\$112,917	\$102,001	\$135,430	\$115,309	\$167,225	\$182,777	\$114,233	\$141,206	\$72,804	\$116,021	\$144,139
Median Household Income	\$86,872	\$84,545	\$109,022	\$80,052	\$111,186	\$143,594	\$91,559	\$106,038	\$57,913	\$95,943	\$102,390



Population Summary by Zip Code

	89145	89146	89147	89148	89149	89156	89166	89169	89178	89179	89183
Population <i>(No. of Residents)</i>	27,908	19,007	56,070	66,568	44,915	30,895	28,835	25,853	43,851	11,856	39,788
AGE											
Under 18	18.5%	19.1%	17.9%	23.5%	23.1%	26.0%	27.8%	21.3%	26.7%	28.0%	23.2%
18 to 24	7.7%	8.4%	7.8%	7.9%	8.0%	9.5%	9.0%	7.8%	7.2%	7.9%	8.7%
25 to 34	13.9%	13.9%	14.8%	17.6%	15.5%	15.0%	19.4%	14.6%	16.9%	18.2%	18.3%
35 to 44	13.4%	13.5%	14.4%	17.7%	14.9%	13.0%	17.0%	15.0%	19.3%	18.6%	17.3%
45 to 54	13.0%	12.2%	13.4%	13.1%	12.7%	11.9%	11.9%	13.2%	12.8%	12.3%	13.1%
55 to 64	13.8%	13.1%	13.5%	10.0%	11.8%	11.5%	7.9%	12.4%	8.7%	7.8%	9.8%
65 and Over	19.8%	19.7%	18.2%	10.3%	14.0%	13.1%	7.1%	15.7%	8.4%	7.1%	9.7%
Average Age	42.7	42.2	42.4	37.2	38.6	37.0	32.8	40.2	35.1	33.5	36.6
Median Age	42.8	41.9	42.3	36.6	37.4	35.5	31.7	40.2	34.4	32.5	35.5
EDUCATION											
Less than 9th Grade	2.9%	5.2%	4.6%	2.8%	1.8%	11.0%	1.2%	9.6%	2.3%	2.3%	2.2%
Some High School, No Diploma	6.4%	8.5%	6.9%	3.4%	4.1%	13.2%	1.4%	11.3%	4.3%	2.6%	5.4%
High School Graduate <i>(or GED)</i>	29.2%	33.6%	30.1%	25.6%	24.5%	35.0%	19.6%	32.4%	24.7%	23.8%	27.6%
Some College, No Degree	24.7%	20.5%	23.3%	23.6%	25.2%	23.1%	26.6%	19.4%	22.1%	23.0%	25.0%
Associate Degree	9.9%	10.5%	9.5%	10.8%	10.5%	7.2%	13.6%	8.0%	12.3%	11.7%	10.1%
Bachelor's Degree	16.9%	14.0%	18.4%	24.0%	22.2%	7.2%	24.3%	14.5%	23.9%	24.6%	20.7%
Graduate Degree	10.0%	7.6%	7.2%	9.8%	11.8%	3.1%	13.3%	4.9%	10.3%	12.0%	8.9%
RACE											
White	45.7%	33.3%	36.1%	36.2%	53.1%	20.7%	49.8%	25.1%	39.7%	39.8%	36.8%
Hispanic/Latino	28.4%	33.0%	23.4%	19.1%	19.0%	57.2%	20.4%	38.0%	20.5%	20.5%	24.6%
Black/African American	9.6%	13.2%	12.3%	11.0%	11.4%	13.2%	10.6%	23.7%	7.9%	7.0%	9.2%
Asian	8.8%	13.4%	20.9%	24.5%	7.0%	3.1%	9.1%	5.9%	22.0%	23.2%	17.5%
American Indian/Alaska Native	0.5%	0.4%	0.4%	0.3%	0.4%	0.5%	0.3%	0.6%	0.3%	0.3%	0.4%
Native Hawaiian/Pacific Islander	0.7%	0.7%	0.8%	1.1%	0.7%	0.5%	0.7%	0.6%	1.2%	1.3%	2.7%
Other or More than One Race	6.3%	6.0%	6.2%	7.7%	8.3%	4.7%	9.0%	6.0%	8.4%	7.9%	8.7%
EMPLOYMENT STATUS											
Employed	62.0%	60.1%	67.5%	70.0%	65.9%	59.5%	72.4%	60.6%	72.2%	76.1%	69.9%
Not in Labor Force	34.7%	34.7%	29.8%	26.8%	30.4%	36.9%	25.6%	35.8%	25.9%	22.5%	26.1%
Unemployed	3.3%	5.2%	2.7%	3.1%	3.6%	3.5%	2.1%	3.6%	1.9%	1.4%	4.0%
Unemployment Rate	5.0%	7.9%	3.9%	4.3%	5.5%	5.6%	2.9%	5.6%	2.5%	1.9%	5.4%
MARITAL STATUS											
Never Married	29.9%	35.2%	36.3%	34.0%	30.2%	37.1%	33.0%	45.8%	31.9%	30.4%	44.2%
Married, Spouse Present	40.8%	35.5%	36.7%	43.0%	49.1%	37.4%	52.6%	23.8%	49.1%	52.5%	36.4%
Married, Spouse Absent	6.2%	7.9%	7.4%	5.5%	4.6%	7.7%	2.5%	11.9%	3.7%	3.9%	3.9%
Widowed	6.7%	5.6%	5.7%	4.5%	4.2%	5.1%	2.7%	4.1%	4.3%	3.7%	3.9%
Divorced	16.4%	15.9%	13.9%	12.9%	11.9%	12.7%	9.2%	14.4%	11.0%	9.5%	11.5%
POLITICAL AFFILIATION (VOTER REGISTRATION)											
Democratic	34.9%	35.0%	36.3%	33.1%	29.5%	40.2%	30.4%	39.0%	32.0%	32.0%	33.4%
Republican	26.8%	23.8%	22.8%	24.4%	34.6%	17.7%	29.6%	13.9%	25.9%	27.6%	23.4%
Nonpartisan	30.4%	33.5%	33.4%	34.6%	28.2%	34.5%	31.6%	39.3%	33.9%	32.5%	35.0%
Libertarian	0.7%	0.8%	0.7%	0.8%	1.0%	0.7%	1.2%	0.8%	0.9%	0.9%	0.8%
Independent American	4.4%	3.8%	4.0%	4.4%	4.5%	3.8%	4.7%	4.1%	4.2%	4.4%	4.3%
Other	2.7%	2.9%	2.7%	2.8%	2.2%	2.9%	2.5%	2.7%	3.0%	2.6%	3.0%
GENDER											
Male	48.6%	51.0%	48.9%	49.2%	48.9%	49.4%	48.8%	54.5%	49.7%	50.8%	49.2%
Female	51.4%	49.0%	51.1%	50.8%	51.1%	50.6%	51.2%	45.5%	50.3%	49.2%	50.8%
Male/Female Ratio	0.95	1.04	0.96	0.97	0.96	0.98	0.95	1.20	0.99	1.03	0.97



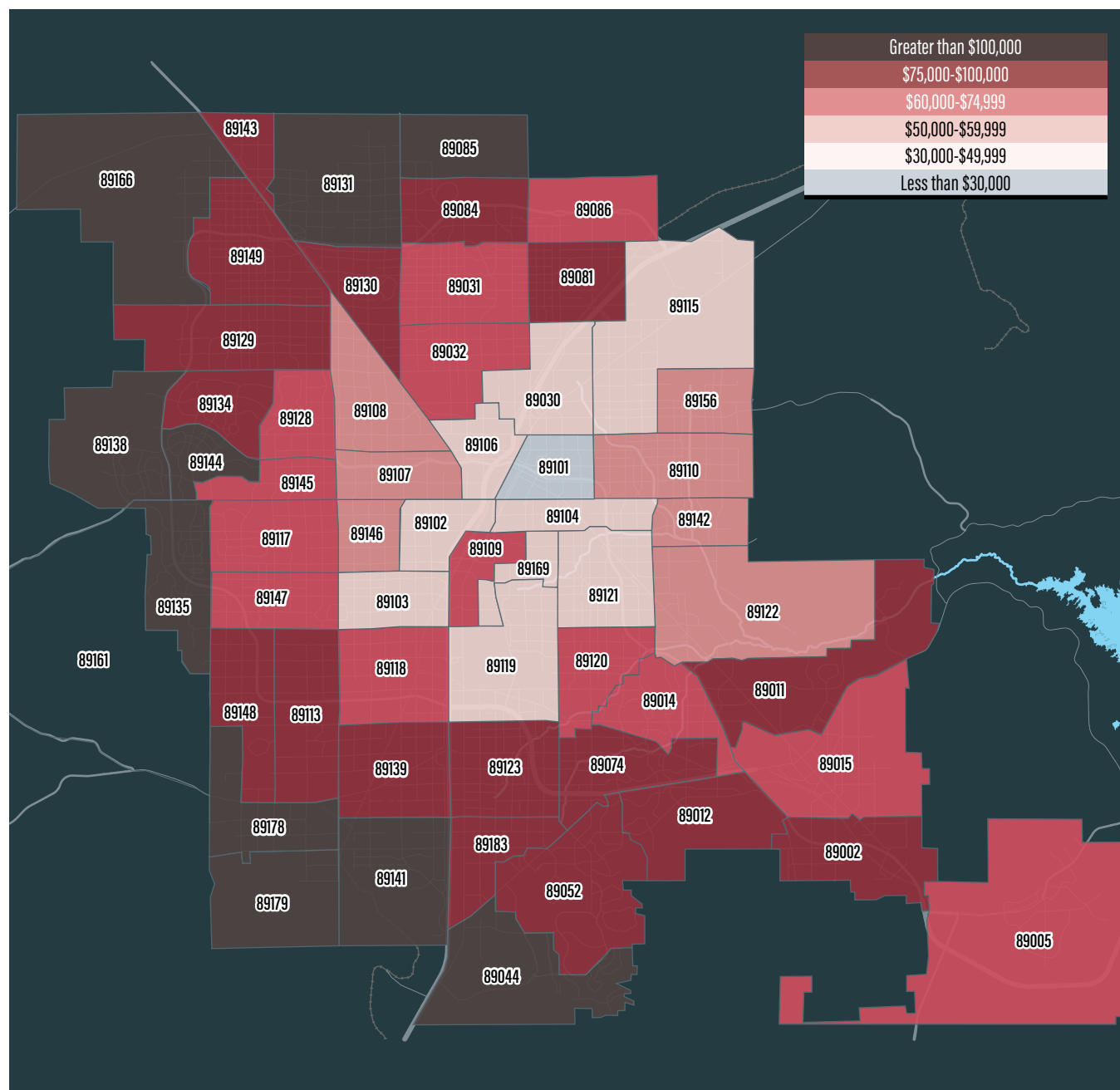
Household Summary by Zip Code

	89145	89146	89147	89148	89149	89156	89166	89169	89178	89179	89183
TOTAL HOUSING UNITS											
Single Family	6,515	3,457	12,473	18,575	13,456	6,498	9,209	1,861	14,135	4,050	10,173
Condominiums	2,382	878	2,643	2,106	1,114	684	376	2,416	164	-	864
Townhouses	1,375	279	1,895	620	733	252	30	164	1,059	-	1,114
Plexes (2-4 Units)	282	155	416	-	307	686	-	673	-	-	-
Mobile Homes	-	-	258	-	83	983	24	-	1	-	-
Apartments	1,299	3,077	5,885	6,093	2,220	1,095	632	7,634	539	-	2,903
Total Housing Units	11,853	7,846	23,570	27,394	17,913	10,198	10,271	12,748	15,898	4,050	15,054
HOUSING UNIT DISTRIBUTION											
Single Family	55.0%	44.1%	52.9%	67.8%	75.1%	63.7%	89.7%	14.6%	88.9%	100.0%	67.6%
Condominiums	20.1%	11.2%	11.2%	7.7%	6.2%	6.7%	3.7%	19.0%	1.0%	0.0%	5.7%
Townhouses	11.6%	3.6%	8.0%	2.3%	4.1%	2.5%	0.3%	1.3%	6.7%	0.0%	7.4%
Plexes (2-4 Units)	2.4%	2.0%	1.8%	0.0%	1.7%	6.7%	0.0%	5.3%	0.0%	0.0%	0.0%
Mobile Homes	0.0%	0.0%	1.1%	0.0%	0.5%	9.6%	0.2%	0.0%	0.0%	0.0%	0.0%
Apartments	11.0%	39.2%	25.0%	22.2%	12.4%	10.7%	6.2%	59.9%	3.4%	0.0%	19.3%
Total Housing Units	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
HOUSING OCCUPANCY											
Occupied Housing Units	11,359	7,427	22,029	25,264	16,591	9,872	9,942	11,940	15,088	3,920	14,571
Vacant Housing Units	494	419	1,541	2,130	1,322	326	329	808	810	130	483
Vacancy Rate	4.2%	5.3%	6.5%	7.8%	7.4%	3.2%	3.2%	6.3%	5.1%	3.2%	3.2%
Owner	58.1%	41.9%	50.7%	52.6%	66.7%	57.3%	72.9%	17.0%	73.3%	85.8%	48.1%
Renter	41.9%	58.1%	49.3%	47.4%	33.3%	42.7%	27.1%	83.0%	26.7%	14.2%	51.9%
Avg. Household Size (Persons)	2.45	2.53	2.53	2.63	2.69	3.13	2.90	2.17	2.91	3.02	2.72
HOUSEHOLD INCOME											
Less than \$15,000	7.9%	11.6%	6.2%	5.4%	4.1%	11.5%	3.1%	19.9%	4.0%	1.2%	6.6%
\$15,000 - \$24,999	7.5%	8.2%	6.0%	3.0%	3.5%	8.6%	2.9%	15.3%	2.7%	1.9%	4.0%
\$25,000 - \$34,999	7.0%	8.8%	7.7%	4.6%	4.4%	9.0%	3.6%	13.1%	3.7%	1.7%	5.6%
\$35,000 - \$49,999	13.5%	17.0%	14.0%	11.0%	11.7%	14.1%	5.7%	15.1%	7.9%	5.6%	10.9%
\$50,000 - \$74,999	18.5%	18.1%	21.6%	17.4%	17.5%	22.0%	15.9%	16.5%	16.0%	13.1%	20.3%
\$75,000 - \$99,999	14.1%	13.9%	14.8%	16.3%	13.7%	13.6%	17.0%	8.6%	14.7%	18.5%	17.3%
\$100,000 - \$149,999	18.0%	10.0%	16.7%	24.2%	21.6%	14.1%	28.0%	6.7%	25.4%	31.8%	19.5%
\$150,000 - \$199,999	5.6%	5.6%	5.7%	9.5%	10.0%	4.3%	11.6%	1.7%	11.6%	14.8%	7.4%
\$200,000 and Over	7.8%	6.8%	7.3%	8.6%	13.6%	2.7%	12.2%	2.9%	13.9%	11.4%	8.4%
Avg. Household Income	\$96,244	\$82,534	\$93,012	\$106,574	\$122,663	\$71,034	\$125,013	\$55,603	\$127,593	\$129,184	\$100,618
Median Household Income	\$67,848	\$54,759	\$67,316	\$87,104	\$90,260	\$56,401	\$102,495	\$36,299	\$101,302	\$109,436	\$77,705



Median Household Income

Las Vegas Valley



The zip code demographics included on the previous pages represent approximately 99.7 percent of the population in Clark County. Please note that totals may not equal 100 percent due to rounding.

Zip codes excluded from the analysis due to limited data availability include: 89004, 89007, 89025, 89033, 89034, 89039, 89087, 89154, 89161, 89165 and 89191.

This map depicts the urban Las Vegas area and excludes zip codes throughout the balance of Clark County. This map is not to scale. Please refer to Data Collection and Limitations on page 154.



Community

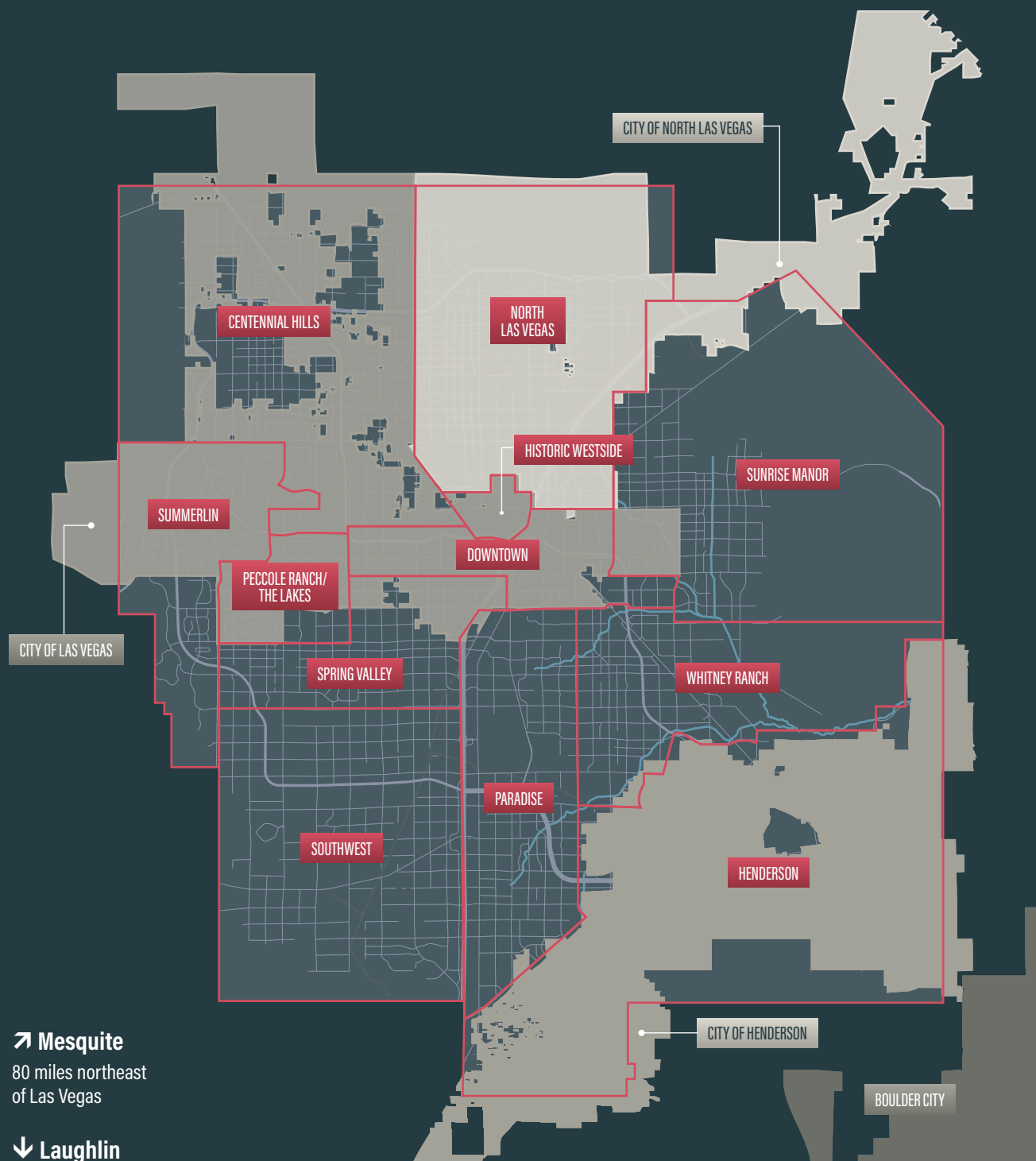
2023 LAS VEGAS PERSPECTIVE

Las Vegas Neighborhoods.....	24
Southern Nevada Government.....	25
Voter Registration Statistics.....	25
Voter Turnout.....	25
Clark County.....	27
Boulder City.....	28
City of Henderson.....	29
City of Las Vegas.....	30
City of North Las Vegas.....	31
Mesquite.....	32
Cost of Living.....	33
Transportation.....	35
Regional Transportation Commission.....	35
Las Vegas Monorail.....	36
Vegas Loop.....	37
Climate.....	38

Outdoor Destinations & Activities.....	39
Clark County Parks.....	39
Bootleg Canyon.....	39
Clark County Wetlands Park.....	39
Desert National Wildlife Refuge.....	40
Floyd Lamb Park at Tule Springs.....	40
Eldorado Recreation Area.....	40
Henderson Bird Viewing Preserve.....	40
Spring Mountains National Recreation Area.....	41
Lee Canyon.....	41
Spring Mountain Ranch State Park.....	41
Hoover Dam & Lake Mead National Recreation Area.....	42
Red Rock Canyon National Conservation Area.....	44
Valley of Fire State Park.....	46
Old Las Vegas Mormon Fort State Historic Park.....	46



Las Vegas Neighborhoods



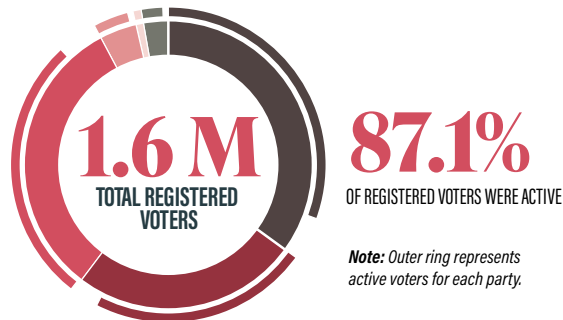
Note: This map is intended for informational purposes only. Boundaries are intended to provide approximations of various cities, townships and neighborhoods; they are not exact.



Southern Nevada Government

Voter Registration Statistics

December 2022 | Clark County Active, Inactive and Total Voters by Party



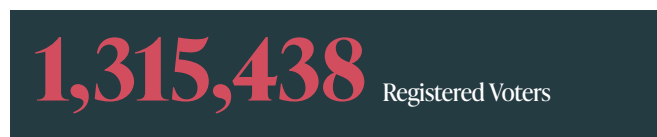
	TOTAL VOTERS	ACTIVE VOTERS	INACTIVE VOTERS
Democratic	547,095	476,945	68,969
Republican	395,422	350,147	44,789
Nonpartisan	496,277	428,770	64,126
Independent American	66,666	57,124	9,389
Libertarian	13,053	10,573	2,441
Other	40,506	34,975	5,507
TOTAL	1,559,019	1,358,534	195,221

Source: Nevada Secretary of State.

Voter Turnout

2022 General Election

Clark County Registration and Turnout

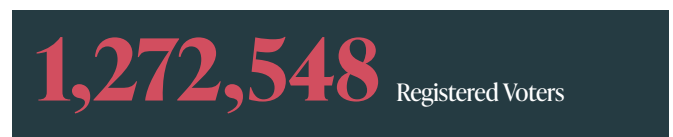


VOTING METHOD	TURNOUT	% OF REG
Election Day	146,998	11.2%
Early Vote	196,181	14.9%
Mail	340,508	25.9%
TOTAL	683,687	52.0%

Source: Clark County Election Department.

2022 Primary Election

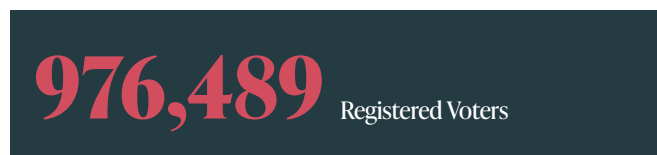
Clark County Registration and Turnout



VOTING METHOD	TURNOUT	% OF REG
Election Day	60,790	4.8%
Early Vote	68,769	5.4%
Mail	159,124	12.5%
TOTAL	288,683	22.7%

2019 Municipal General Election

Clark County Registration and Turnout



VOTING METHOD	TURNOUT	% OF REG
Election Day	6,591	0.7%
Early Vote	12,253	1.3%
Mail	3,413	0.4%
TOTAL	22,257	2.3%

Source: Clark County Election Department. **Note:** Not all jurisdictions held elections.

2019 Municipal Primary Election

Clark County Registration and Turnout



VOTING METHOD	TURNOUT	% OF REG
Election Day	14,666	2.6%
Early Vote	23,624	4.1%
Mail	10,980	1.9%
TOTAL	49,270	8.6%



WE HAVE THE PERFECT LOCATION FOR

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BRIGHT BEYOND THE LIGHTS.

The Clark County Office of Community and Economic Development is here to help expanding or relocating companies take advantage of our region's innovative thinking, business-friendly climate and extraordinary quality of life.

Ready to let us help you get to the future you want faster?



CLARK COUNTY^{NV}
ECONOMIC DEVELOPMENT

Shani.Coleman@clarkcountynv.gov | 702.455.0000 | BusinessInClarkCounty.com



Clark County

ClarkCountyNV.gov

1909

Year Established



Employees	9,150
Pop. Density (per sq. mile)	138
Population	1,023,893
Government Type	Commission
Total Budget (2022/23)	\$10.3 B
Combined Property Tax Rate ¹	\$2.9328
Property Tax Rate	0.6091

Size (square miles)	7,442
Average Elevation (feet)	2,018
Parks	110
SCHOOLS	
Elementary	103
Middle	26
High School	20
Alternative	6
Special	2

Registered Voters²



Democratic	35.1%
Republican	23.5%
Nonpartisan	33.6%
Independent American	4.2%
Libertarian	0.8%
Other	2.8%

Source: Clark County Assessor's Office and Election Department; Clark County School District. **Note:** ¹Per \$100 of assessed value. ²Unincorporated Clark County. All registered voters as of January 30, 2023.



Boulder City

BCNV.org

1931/1960

Year Established

Employees ¹	199
Pop. Density (per sq. mile)	72
Population	14,972
Government Type	Council/Manager
Total Budget (2022/23)	\$37.3 M
Combined Property Tax Rate ²	\$2.6100
Property Tax Rate	0.26

Size (square miles)	208
Average Elevation (feet)	2,400
Parks	17
SCHOOLS	
Elementary	2
Middle	1
High School	1

Registered Voters³



○ Democratic	21.7%
● Republican	46.3%
● Nonpartisan	23.8%
● Independent American	5.5%
● Libertarian	1.1%
● Other	1.6%

Source: Boulder City; Clark County Election Department; Clark County School District. Note: ¹Full-time employees. ²Per \$100 of assessed value. ³All registered voters as of January 30, 2023.



Quality of Life

- Boulder City is a beautiful oasis in the high desert overlooking Lake Mead with historic and small city community charm
- One of the safest Nevada cities to live in that takes pride in its low crime rate
- Gateway to the 9th most visited park in the Country - the Lake Mead National Recreation Area
- The only incorporated city in Nevada without gaming
- Home to Hoover Dam
- One of the lowest property tax rates in the State of Nevada
- Predominately served by hydro and solar electric power that provides low utility rates and green energy to its customers

For more information, please contact the Economic Development Coordinator at rfestekjian@bcnv.org or at 702-293-9393





HENDERSON™

City of Henderson

CityofHenderson.com

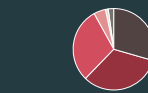
1953

Year Established

Employees ¹	2,368
Pop. Density (per sq. mile)	2,828
Population	333,753
Government Type	Council/Manager
Total Budget (2022/23)	\$813.8 M
Combined Property Tax Rate ²	\$2.96
Property Tax Rate	0.7708

Size (square miles)	118
Average Elevation (feet)	1,940
Parks	69
SCHOOLS	
Elementary	28
Middle	7
High School	6
Alternative	2

Registered Voters³



251,852
Total
Registered Voters

○ Democratic	29.6%
● Republican	32.9%
● Nonpartisan	29.7%
● Independent American	4.7%
● Libertarian	0.9%
○ Other	2.2%

Source: City of Henderson; Clark County Election Department; Clark County School District. Note: ¹Full-time employees. ²Per \$100 of assessed value. ³All registered voters as of January 30, 2023.

HENDERSON: WHERE INNOVATORS FEEL AT HOME

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for headquarter relocation
by the Boyd Report.

HENDERSON™

HendersonNow.com

(702) 267-1650





City of Las Vegas
LasVegasNevada.gov

1905
Year Established

Employees ¹	2,947
Pop. Density (per sq. mile)	4,643
Population	659,236
Government Type	Council/Manager
Total Budget (2022/23)	\$1.7 B
Combined Property Tax Rate ²	\$3.2782
Property Tax Rate	0.7715

Size (square miles)	142
Average Elevation (feet)	2,162
Parks	86
SCHOOLS	
Elementary	69
Middle	18
High School	18
Alternative	11
Special	2

Registered Voters³



441,518
Total Registered Voters

Democratic	35.9%
Republican	25.2%
Nonpartisan	31.2%
Independent American	4.3%
Libertarian	0.9%
Other	2.5%

Source: City of Las Vegas; Clark County Election Department; Clark County School District. **Note:** ¹Full-time employees. ²Per \$100 of assessed value. ³All registered voters as of January 30, 2023.



DOWNTOWN LAS VEGAS IS NOT JUST A POINT ON A MAP. **IT'S A PLACE IN YOUR HEART.**

More than just bricks and mortar, Downtown Las Vegas is built on a foundation of original thinkers. It's a place where unexpected people, unscripted places and unconventional ideas collide. A place for uncommon people to have something in common—open minds, open hearts and open doors. It is a place wide open for business, thrills, opportunity, reinvention—ANYTHING. Whether you live in Downtown or not, it surely lives in you. **WHO'S DOWN?**

DOWNFORANYTHING.VEGAS





City of North Las Vegas

CityOfNorthLasVegas.com

1946
Year Established

Employees ¹	1,286
Pop. Density (per sq. mile)	2,725
Population	277,933
Government Type	Council/Manager
Total Budget (2022/23)	\$802.2 M
Combined Property Tax Rate ²	\$3.3544
Property Tax Rate	1.1587

Size (square miles)	102
Average Elevation (feet)	1,950
Parks	33
SCHOOLS	
Elementary	29
Middle	8
High School	7
Alternative	3

Registered Voters³



173,329
Total Registered Voters

○ Democratic	42.3%
● Republican	18.6%
● Nonpartisan	31.8%
● Independent American	3.8%
● Libertarian	0.7%
● Other	2.8%

Source: City of North Las Vegas; Clark County Election Department; Clark County School District. Note: ¹Full-time employees. ²Per \$100 of assessed value. ³All registered voters as of January 30, 2023.



CLIENT TESTIMONIAL

"HEYDUDE already had a strong presence in the City of North Las Vegas prior to the acquisition by Crocs, Inc. last year. When it became clear the brand would need to expand operations and build a new distribution center because of its impressive growth, remaining in North Las Vegas was an easy choice. The local operations team in our current distribution center is incredibly dedicated and hardworking, so it was important for us to maintain those relationships while expanding our facilities. Everyone we have worked with from the City of North Las Vegas has been incredibly supportive of our continued growth and we look forward to establishing our new distribution center in this community."

FRANK SMIGELSKI

SENIOR VICE PRESIDENT
DISTRIBUTION & LOGISTICS, CROCS, INC.



SCAN ME

BREAKING BARRIERS



"Companies have a choice on where to do business and they continue to choose North Las Vegas."

- Mayor Goynes-Brown

CITY OF NORTH LAS VEGAS (702) 633-1523





Mesquite
MesquiteNV.gov

1984
Year Established



Employees ¹	204
Pop. Density (per sq. mile)	692
Population	22,146
Government Type	Mayor/Council
Total Budget (2022/23)	\$31.0 M
Combined Property Tax Rate ²	\$2.77
Property Tax Rate	0.552

Size (square miles)	32
Average Elevation (feet)	1,650
Parks	23
SCHOOLS	
Elementary	1
Middle	1
High School	1

Registered Voters³



Democratic	20.4%
Republican	41.8%
Nonpartisan	31.3%
Independent American	4.8%
Libertarian	0.4%
Other	1.2%

Source: Mesquite; Clark County Election Department; Clark County School District. Note: ¹Full-time employees. ²Per \$100 of assessed value. ³All registered voters as of January 30, 2023.

COMMUNITY SURVEY

What should be the top issue for the state government?

Note: Other 2.4%

1	Jobs & the Economy	31.6%
2	Education	14.6%
3	Water Resources	13.4%
4	Healthcare	12.8%
5	Energy & the Environment	7.4%

6	Public Safety	6.4%
7	Immigration	5.0%
8	Taxes	3.8%
9	Transportation	1.6%
10	Land Use	1.0%



Cost of Living

URBAN AREA	COMPOSITE INDEX	GROCERIES	HOUSING	UTILITIES	TRANSPORTATION	HEALTH CARE	MISC. GOODS & SERVICES
Houston, TX	92.1	94.0	82.2	98.5	94.1	95.4	96.8
Albuquerque, NM	92.9	98.4	87.6	91.7	92.5	90.9	95.4
LAS VEGAS, NV	101.0	102.8	110.3	102.3	113.3	92.8	90.1
Tucson, AZ	103.7	103.9	105.5	97.8	106.7	101.3	103.2
Phoenix AZ	104.3	99.5	124.0	102.7	106.5	93.4	91.7
Reno/Sparks, NV	105.4	105.4	121.2	87.6	116.7	99.3	94.9
Denver, CO	110.5	94.3	135.9	86.8	100.1	99.2	107.6
San Diego, CA	143.8	111.9	222.8	113.0	131.5	104.4	109.9
LA/Long Beach, CA	150.7	111.2	240.4	110.8	128.3	111.6	116.5
San Francisco, CA	178.8	131.2	307.4	132.4	138.2	131.0	123.4

Source: Cost of Living Index by The Council for Community and Economic Research, 2022 Annual Average.

About the Index

The Council for Community and Economic Research, C2ER, produces the Cost of Living Index to provide a useful and reasonably accurate measure of cost of living differences among urban areas. Items on which the Index is based have been carefully chosen to reflect the different categories of consumer expenditures. Weights assigned to relative costs are based on government survey data on expenditure patterns for professional and executive households. All items are priced in each place at a specified time and according to standardized specifications.

URBAN AREA	GROCERIES (\$)	GROUND BEEF	STEAK	SUGAR	1/2 GAL. MILK	DOZEN EGGS	BANANAS	BREAD	COFFEE	MISC. GOODS & SERVICES (\$)	HAMBURGER	PIZZA	HAIRCUT	MOVIE
Houston, TX		4.59	11.65	2.33	2.10	2.00	0.54	3.96	4.58		4.38	11.33	23.08	11.27
Albuquerque, NM		5.94	11.88	3.42	2.29	2.30	0.70	3.50	5.52		5.46	11.16	30.61	11.37
LAS VEGAS, NV		4.60	14.35	2.99	2.51	2.43	0.62	3.33	5.47		4.22	11.99	15.91	12.26
Tucson, AZ		5.16	12.19	2.69	2.37	2.22	0.69	4.27	5.97		6.37	12.76	24.50	11.54
Phoenix AZ		5.79	14.66	2.66	2.06	2.51	0.60	3.76	5.82		4.52	12.15	19.25	10.53
Reno/Sparks, NV		5.43	13.35	2.78	2.82	2.46	0.66	3.92	5.69		4.92	11.66	24.16	10.40
Denver, CO		4.47	13.30	2.49	2.07	2.07	0.55	3.91	4.97		5.39	11.82	25.18	14.21
San Diego, CA		5.38	14.80	3.70	2.70	3.71	0.70	4.27	5.91		6.04	12.49	27.67	16.08
LA/Long Beach, CA		5.27	14.79	3.62	2.76	3.66	0.70	4.26	6.21		6.41	12.60	28.39	17.18
San Francisco, CA		5.38	18.36	4.32	3.38	3.83	0.89	5.04	7.00		6.20	14.77	26.74	15.41

Source: Cost of Living Index by The Council for Community and Economic Research, 2022 Annual Average.

Interpreting the Index

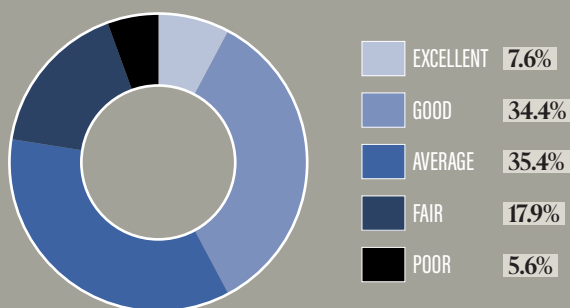
The Cost of Living Index measures relative price levels for consumer goods and services in participating areas. The average for all participating places, both metropolitan and nonmetropolitan, equals 100, and each participant's index is read as a percentage of the average for all places.

GROCERY ITEMS: Includes T-bone steak, ground beef, pork sausage, frying chicken, tuna, milk, eggs, margarine, parmesan cheese, potatoes, bananas, lettuce, bread, orange juice, coffee, sugar, corn flakes, sweet peas, peaches, Kleenex, washing powder, Crisco, frozen food, frozen corn, potato chips and Coke. **HOUSING:** Includes apartment rent for 950 square feet, the full purchase price of a 2,400-square-foot house and current mortgage rates. **UTILITIES:** Includes electricity, other home energy and telephone service. **TRANSPORTATION:** Includes tire balancing and gasoline. **HEALTHCARE:** Includes optometrist visit, doctor visit, dentist visit, prescription and non-prescription medications. **MISCELLANEOUS GOODS & SERVICES:** Includes a wide range of categories of consumer spending on goods and services, including food away from home, personal care, apparel, household operations, reading, entertainment and alcoholic beverages.

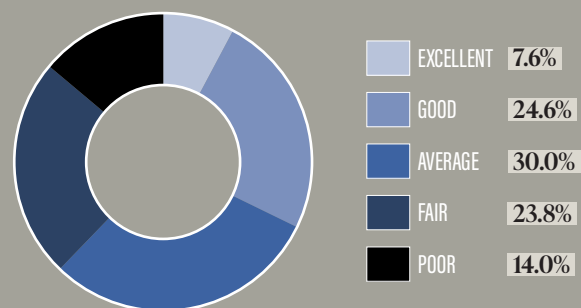


COMMUNITY SURVEY

How would you rate the quality of life in the Greater Vegas Region?



How would you rate the cost of living in the Greater Vegas region compared to other western U.S. cities?



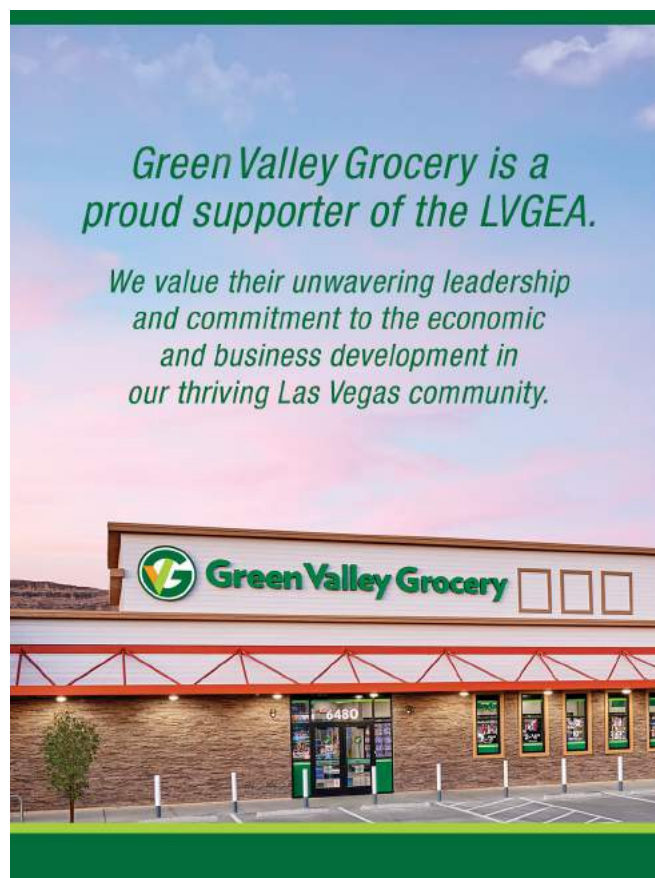
Nevada is in a housing crisis.

We are proud to be part of the solution.

Nevada HAND is a nonprofit affordable housing provider with nearly 30 years of experience and commitment to our Southern Nevada community. Our mission is to provide high-quality, affordable housing options and life-enriching, supportive services for low-income seniors and families.



SCAN to learn more about Nevada HAND and support us by visiting www.nevadahand.org/donate





Transportation



Regional Transportation Commission

RTCSNV.com

1965

Year Established¹

Chief Executive Officer	MJ Maynard
Annual Budget	\$833.8 M
Employees	348
Bus Routes ²	39
Passenger Trips	40,953,167
Strip (Deuce)	4,251,482
Residential Rides	36,701,685
Bikes Transported	436,882
Riders with Wheelchairs	300,026
Revenue Miles Driven ³	21,056,593
Hours Driven ³	1,597,508
Buses	404
On-Time Performance	80.7%
Bus Stops ⁴	3,698



The Regional Transportation Commission of Southern Nevada (RTC) connects our community. As one of the only agencies nationwide to manage public transit, traffic management, roadway funding and planning and public bike share under one roof, the RTC touches every cornerstone of our community. From the bus you take and the road you drive on, to the traffic light that maintains order and the bike lanes and sidewalks that provide safe travel options, the RTC is there.

In December, the RTC kicked off its 30th Anniversary as Southern Nevada's public transit agency. With 39 bus routes throughout the valley, in fiscal year 2022 alone the RTC provided more than 41 million passenger trips through its fixed-route bus system; more than 1.1 million paratransit, senior and veteran rides; and over 35,000 trips through its new OnDemand program. RTC's transit options, along with its Club Ride Commuter Services Program, further the agency's commitment to sustainability and climate-responsible transportation solutions. Club Ride encourages cleaner commute modes like carpooling and cycling that helped eliminate 6.5 million vehicle miles and 65 tons of carbon monoxide emissions in 2022.

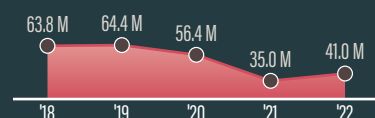
The RTC's traffic management team prioritizes safety and congestion reduction. The team coordinates with local jurisdictions and pilots innovative technologies to better manage traffic flow, identify accidents and adjust traffic signals. In fiscal year 2022, the RTC managed more than 12,000 incidents and kept drivers informed through more than 10,000 traffic alerts and nearly 4,000 messages on freeway signs. As Southern Nevada continues to solidify its status as the Entertainment and Sports Capital of the World, the Traffic Management Center and its local partners also managed traffic during 325 large-scale special events.

The RTC also serves at the region's Metropolitan Planning Organization, working with local municipalities to plan, fund and launch roadway projects. Since 2014, the RTC has funded 614 roadway projects, with 366 completed so far. In fiscal year 2022, RTC entered into 76 new interlocal contracts with RTC member agencies.

For nearly 60 years, the RTC has been at the forefront of transforming mobility and infrastructure development in Southern Nevada. With millions of visitors annually from around the world and more than 2.4 million residents, the RTC's mission is to continue addressing complex regional challenges by advancing unique and innovative strategies that promote equitable mobility solutions for all who work, live and play here.

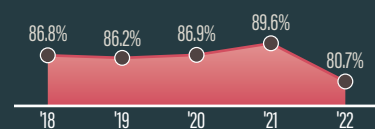
Combined Ridership

FY 2018–2022



On-Time Performance

FY 2018–2022



Source: Regional Transportation Commission, Fiscal Year 2022. **Note:** RTC received its designation as Southern Nevada's Metropolitan Planning Organization (MPO) in 1981, received legislative approval to become the public transportation authority in 1983, and began the public transit system in 1992; ²Includes 1 Strip route (Deuce) and 38 residential routes; ³Does not include miles and time to get from the bus yard to the route and back; ⁴1,548 stops have one or more shelters.



Las Vegas Monorail

5.0 M

Annual Passenger Count

Trains	9
Passengers Per Train	224
Track Length	3.9 mi.
Height Average	30 ft.
Speed	50 mph

Source: Las Vegas Convention & Visitors Authority.

Las Vegas Monorail

The Las Vegas Convention and Visitors Authority (LVCVA) supports transportation advocacy efforts, making travel to Las Vegas convenient while prioritizing solutions to ease congestion in and around the destination. The LVCVA also offers innovative and convenient transportation solutions to enhance the visitor experience in and around the Las Vegas Convention Center (LVCC) with a new era of convenient, zero emission transportation solutions.

The Las Vegas Monorail provides direct access to the destination's world-class resorts and offerings. The 3.9-mile elevated system allows passengers to travel the resort corridor in less than 15 minutes at speeds of up to 50 miles per hour. Nine automated trains arrive every four to eight minutes at the LVCC and six other stations including MGM Grand, Horseshoe / Paris Las Vegas, Flamingo / Caesars Palace, Harrah's / The LINQ, Westgate / Boingo Station at Las Vegas Convention Center and

SAHARA Las Vegas. The 100 percent electric system utilizes zero emission trains, reducing emissions by more than 27 tons and reduced more than 2 million vehicle miles annually in Southern Nevada. The Monorail also uses regenerative braking, which works by storing excess energy that accumulates when train cars are slowed, at times saving up to 20 percent of the system's energy.

The Las Vegas Monorail was acquired by the LVCVA in December 2020 and resumed operations in May 2021, following its closure from the pandemic.

The system continues to be an important amenity for resort corridor visitors, providing access to millions of passengers annually without the use of traditional transit subsidies. In fact, the period of operations since the LVCVA purchased the system has been the most profitable operating period in the system's more than 18-year history.



VEGAS LOOP

Vegas Loop

4,400

Passenger Count Per Hour⁴

Tunnel Length ¹	2.2 mi.
Tunnel Width ²	13.5 ft.
Number of Cars ³	70
Depth Underground	40 ft.
Speed	35-40 mph
Riders Since Inception	900,000+

Source: Las Vegas Convention & Visitors Authority.

Notes: ¹Approximate length. ²Outer diameter. ³Number of vehicles in operation will be based on business demand determined by the trade show schedule. ⁴The system is designed to accommodate more than 4,400 convention attendees per hour.



Vegas Loop at Las Vegas Convention Center

Elon Musk's innovative underground transportation system known as the Vegas Loop at Las Vegas Convention Center serves as a fun and quick transportation solution to move thousands of convention attendees throughout the more than 200-acre Las Vegas Convention Center (LVCC) campus, all 40 feet beneath the ground. Designed by The Boring Company (TBC) and created by a state-of-the-art boring machine, two one-way vehicular tunnels create a loop connecting the Central, North, South, and West Halls. The first commercial project of its kind, the \$52 million project funded by the LVCVA allows convention attendees to be whisked across the sprawling campus in just under two minutes, free of charge, in all-electric Tesla vehicles. The system has transported more than 900,000 passengers throughout the system since its 2021 launch.

The Vegas Loop at Las Vegas Convention Center was the predecessor to a larger effort of underground transportation throughout the destination, easing traffic congestion and transporting visitors in a convenient, entertaining and Only Vegas way. In June 2022, Resorts World Las Vegas became the first resort property to open its own Vegas Loop station. The Resorts World station connects directly to the LVCC campus and will eventually connect to the larger Vegas Loop system. TBC has plans to expand throughout the resort corridor, including downtown Las Vegas, Allegiant Stadium and Harry Reid International Airport.



Climate

Average High/Low Temperatures

MONTH	2018	2019	2020	2021	2022	NORM ¹
January	63.5°/43.8°	58.5°/42.1°	60.3°/41.0°	58.5°/40.2°	59.5°/39.2°	57.1°/36.8°
February	64.3°/44.0°	55.9°/39.3°	64.3°/43.5°	64.3°/44.6°	64.1°/41.8°	63.0°/41.4°
March	69.5°/50.3°	69.5°/50.7°	67.4°/50.0°	67.8°/47.1°	73.1°/50.2°	69.5°/47.0°
April	83.9°/61.1°	82.1°/60.0°	79.6°/59.0°	82.6°/60.0°	81.4°/58.8°	78.1°/53.9°
May	89.9°/67.5°	81.5°/60.9°	92.2°/69.2°	90.2°/67.4°	89.0°/66.2°	87.8°/62.9°
June	103.1°/78.8°	98.9°/76.6°	98.5°/74.7°	104.2°/80.5°	100.7°/77.7°	98.9°/72.1°
July	106.9°/84.6°	105.1°/83.1°	106.5°/83.2°	105.7°/84.0°	104.1°/82.4°	104.1°/78.2°
August	105.2°/83.6°	106.7°/81.9°	107.3°/83.9°	104.1°/81.9°	100.7°/81.5°	101.8°/76.7°
September	99.6°/76.6°	94.5°/72.8°	98.8°/73.7°	97.1°/75.0°	97.3°/75.6°	93.8°/68.8°
October	79.0°/60.9°	78.3°/54.9°	87.6°/61.6°	78.1°/56.9°	83.3°/62.3°	80.8°/56.5°
November	67.5°/47.5°	69.3°/47.6°	69.2°/48.1°	74.1°/52.7°	61.6°/42.7°	66.0°/44.0°
December	58.5°/41.9°	55.6°/41.8°	58.7°/38.4°	57.9°/41.2°	57.8°/39.7°	57.3°/36.6°
ANNUAL	82.6°/61.7°	79.7°/59.3°	82.5°/60.5°	82.1°/61.0°	81.1°/59.8°	79.9°/56.3°

Average Monthly Temperature

MONTH	2018	2019	2020	2021	2022	NORM ¹
January	53.6°	50.3°	50.6°	49.4°	49.3°	47.0°
February	54.1°	47.6°	53.9°	54.5°	53.0°	52.2°
March	59.9°	60.1°	58.7°	57.5°	61.6°	58.3°
April	72.5°	71.1°	69.3°	71.3°	70.1°	66.0°
May	78.7°	71.2°	80.7°	78.8°	77.6°	75.4°
June	91.0°	87.8°	86.6°	92.4°	89.2°	85.6°
July	95.8°	94.1°	94.9°	94.9°	93.3°	91.2°
August	94.4°	94.3°	95.6°	93.0°	91.1°	89.3°
September	88.1°	83.7°	86.3°	86.1°	86.4°	81.3°
October	70.0°	66.6°	74.6°	67.5°	72.8°	68.7°
November	57.5°	58.5°	58.7°	63.4°	52.2°	55.0°
December	50.2°	48.7°	48.5°	49.5°	48.8°	47.0°
ANNUAL	72.2°	69.5°	71.5°	71.5°	70.5°	68.1°

Monthly Rainfall

MONTH	2018	2019	2020	2021	2022	NORM ¹
January	1.5"	1.0"	0.0"	0.2"	0.1"	0.6"
February	0.0"	2.1"	0.3"	0.0"	T	0.7"
March	0.3"	0.4"	1.6"	0.6"	0.1"	0.6"
April	0.0"	0.4"	0.4"	T	T	0.2"
May	0.2"	0.8"	0"	0.0"	0.0"	0.2"
June	0.0"	T	0"	0.0"	T	0.1"
July	0.8"	0.0"	T	0.5"	0.7"	0.4"
August	0.1"	T	0.0"	T	0.6"	0.5"
September	0.0"	0.2"	T	0.1"	0.5"	0.3"
October	0.1"	0.0"	0.0"	0.1"	0.0"	0.2"
November	0.2"	1.1"	T	0.0"	0.1"	0.3"
December	0.2"	0.9"	0.0"	0.3"	0.1"	0.4"
ANNUAL	3.4"	6.9"	2.45"	1.9"	2.1"	4.5"

Average Monthly Humidity

MONTH	2018	2019	2020	2021	2022	NORM ¹
January	43%	47%	40%	39%	32%	43%
February	30%	47%	30%	24%	23%	28%
March	32%	35%	42%	28%	21%	22%
April	17%	26%	30%	15%	15%	20%
May	22%	30%	15%	14%	13%	18%
June	12%	14%	13%	13%	15%	21%
July	27%	15%	11%	28%	25%	24%
August	20%	14%	13%	20%	34%	26%
September	16%	21%	14%	18%	25%	27%
October	33%	14%	15%	29%	23%	29%
November	27%	33%	27%	24%	30%	31%
December	42%	53%	28%	43%	45%	41%
ANNUAL	27%	29%	23%	25%	25%	27%

Source: National Weather Service; NOAA National Centers for Environmental Information. Note: °Fahrenheit. T indicates trace amounts of rainfall. 130-year norm.



Outdoor Destinations & Activities

Clark County Parks

	338	647	49	41
	PARKS	TRAIL MILES ¹	RECREATION CENTERS ²	POOLS
Clark County	110	109	14	15
Boulder City	17	83	9	1
City of Henderson	69	232	8	13
City of Las Vegas	86	150	11	6
City of North Las Vegas	33	13	4	4
Mesquite	23	60	3	2

Source: Individual entities. **Note:** ¹Trail miles include all trails. ²Recreation centers include senior centers. Clark County includes only urban centers.

Bootleg Canyon

Bootleg Canyon encompasses city and lake views along with outstanding, well-maintained hiking and biking trails. The park also includes two gazebos, barbecues, benches, restrooms, a detention basin and the Nature Discovery Trail. The Nature Discovery Trail starts with the giant jackrabbit, then a paved winding trail takes you past larger-than-life animal statues including a rattle snake, scorpion, roadrunner, lizard, gila monster and tortoise, all indigenous to the local area. The walking trail is approximately 1,800 feet long and winds up to an overlook sight with a covered gazebo and picnic table. Bootleg Canyon is known internationally for its amazing mountain bike trails for the beginners and extreme downhill mountain bike racers. It is home to 50 miles of hiking and biking trails.

Source: bcnv.org/519/Bootleg-Canyon.



Clark County Wetlands Park

Wetlands Park is a major recreational and educational resource that features a Nature Center that offers interactive displays, dioramas, artwork and other activities that bring the park to life. The 2,900-acre park spans seven miles along the Las Vegas Wash. It has a 210-acre Nature Preserve, which features three distinct habitats and an oasis of tall trees and babbling streams. The Preserve includes ponds, cottonwood groves and mesquite bosques. A network of connecting unpaved trails, and three miles of paved ADA accessible trails, provide hours of exploration possibilities. Popular sights include the Upper Diversion Weir Bridge, Boardwalk Pond, Cottonwood Grove, North Pond Wildlife Blind and Verna Pond & Island. Park trails and trailheads are open during daylight hours every day. The Nature Center is closed Mondays.

Source: ccwetlandspark.com.



Photo: P. Martini



Desert National Wildlife Refuge

The Desert National Wildlife Refuge (Desert NWR) was created in 1936 and encompasses six major mountain ranges and seven distinct life zones with a variety of wildlife. Stretching across more than 1.6 million acres, the refuge was created to provide habitat and protection for desert bighorn sheep. It is the largest wildlife refuge outside of Alaska, with a variety of species including four amphibian species, 35 reptile species, 53 mammal species, 320 bird species and over 500 plant species. Begin your journey at Corn Creek (it features a visitor center), Alamo Road, Mormon Well Road or Gass Peak, and experience the refuge by camping, hiking, hunting, wildlife viewing and photography. Desert NWR is a short drive from Las Vegas off US-95 and Corn Creek Road.

Source: fws.gov/refuge/desert.

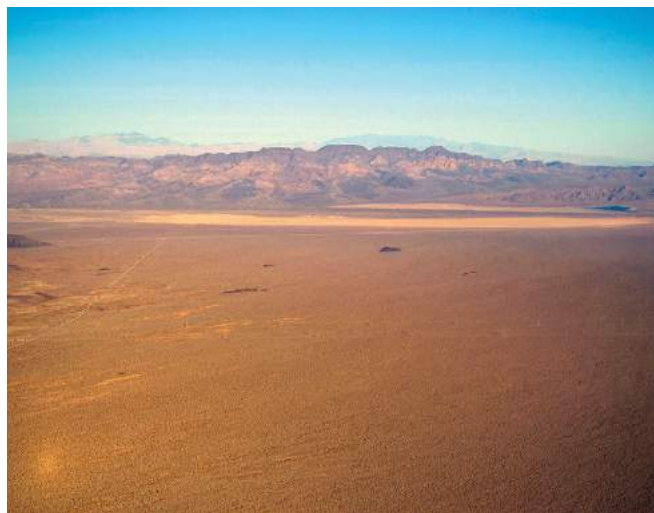


Photo: J. Contois/USFWS

Eldorado Recreation Area

Eldorado Recreation Area is a 193,490-acre special use park and recreation facility located in the Eldorado Valley. It's a vast open space that includes a dry lake bed, conservation easement habitat preserve and several solar fields. The Eldorado Dry Lake Bed is used for special events which include film shoots and weddings.

Source: [Boulder City Parks and Recreation](https://boulder-city-parks.com/).



Floyd Lamb Park at Tule Springs

The Floyd Lamb Park at Tule Springs is a 680-acre park with wildlife, lush vegetation, lakes and views of the Sheep and Spring Mountain ranges. Tucked inside the park is the historic Tule Springs Ranch, which provides opportunities for visitors to learn about the traditional working ranch and early Las Vegas lifestyle. A number of programs are offered along with a self-guided tour. Amenities include walking/jogging paths, fishing areas, picnic areas, historic areas, mountain bike trails, pump track for BMX/bike riders and a hay barn. The park is open in the Summer (April–September) 8:00 am to 8:00 pm and Winter (October–March) 8:00 am to 5:00 pm.

Source: lasvegasnevada.gov/Residents/Parks-Facilities/Floyd-Lamb-Park.



Henderson Bird Viewing Preserve

The Henderson Bird Viewing Preserve sits on approximately 140 acres within the Water Reclamation Facility. It is home to thousands of migratory waterfowl, as well as numerous resident desert birds. There are nine ponds available for birding, surrounded by both paved and soft surfaces. The preserve is open in Spring and Fall from 6:00 am to 2:00 pm; Summer from 6:00 am to noon; and Winter from 7:00 am to 2:00 pm.

Source: cityofhenderson.com/government/departments/parks-and-recreation/facilities/other-venues/bird-preserve.



Photo: Wilson WEST Photography



Spring Mountains National Recreation Area



The Spring Mountains National Recreation Area (SMNRA) is part of the Humboldt-Toiyabe National Forest. Better known to locals as Mount Charleston, it is located 30 minutes from downtown Las Vegas, encompasses more than 316,000 acres and offers over 50 miles of maintained trails. The Spring Mountains, also referred to as "Islands in the Sky," provide vast scenic landscapes and year-round recreation from mountain biking and hiking trails, campgrounds, picnic areas and sites for sledding, tubing, skiing and snowboarding. Higher elevations are dominated by Bristlecone pines, which are possibly the world's oldest living organisms. There are also seven diverse life zones, along with a wide variety of plants and wildlife, including over 25 species not found anywhere else in the world.

The Spring Mountain Visitor Gateway site encompasses 128 acres featuring a visitor center, picnic areas and trails, exhibits, educational programs and two amphitheaters. The Gateway also has the Nation's first national Cold War memorial, Silent Heroes of the Cold War Memorial and Seven Stones Plaza, which honors the seven Paiute tribes who consider this a sacred Nuwuvi creation place. The visitor center is open Friday through Sunday 9:00 am to 4:00 pm.

Source: gomtcharleston.com.

Lee Canyon

Lee Canyon is located in the Humboldt-Toiyabe National Forest, about an hour's drive from downtown Las Vegas. With its 195 acres of terrain, 27 trails accessible by three chairlifts, 250 acres of hike-to terrain, and access to summer hiking trails, Lee Canyon, which opened in 1963, provides visitors with year-round outdoor enjoyment. Lee Canyon, which receives more than 161 inches of snow per year on average, provides summer activities as well as ski and snowboard instruction, terrain parks, and day lodge amenities including dining and shopping.

Spring Mountain Ranch State Park

Spring Mountain Ranch State Park is located 15 miles west of Las Vegas, via Blue Diamond Road, adjacent to the Red Rock Canyon National Conservation Area. The many springs in these mountains provided water for Paiute Indians and later attracted mountain men and early settlers to the area. This 520-acre oasis was developed into a combination working ranch and luxurious retreat by a string of owners who have given the area a long and colorful history, including German actress Vera Krupp and millionaire Howard Hughes. Visitors can explore some of the oldest buildings in Nevada, an 1860s blacksmith shop, the Sandstone Cabin that was home to the founding family and the ranch house. The park offers tree-shaded picnic sites with tables and grills and various hiking trails. The main ranch house offers information about the ranch and surrounding areas and a self-guided tour of the ranch house interior. Park volunteers are available to answer questions.

Cultural events are put on by Super Summer Theater every May through September, and living history programs bring the past back to life for a brief moment, giving visitors an opportunity to view life at the ranch as it may have once existed. These programs, which began in 1992, include costumed role playing, demonstrations and re-enactments of historic events such as the Civil War. For more information call (702) 875-4141.

Source: parks.nv.gov/parks/spring-mountain-ranch.



Hoover Dam & Lake Mead National Recreation Area



Since 1937, the Bureau of Reclamation has offered tours of this National Historic Landmark. Today, Hoover Dam draws nearly one million visitors per year. Considered to be the world's largest dam and an engineering marvel at the time of its construction in the 1930s, the dam straddles the mighty Colorado River, which forms the border between the states of Nevada and Arizona. The American Society of Civil Engineers rates it as one of America's seven modern civil engineering wonders. The Hoover Dam is a curved gravity dam. Lake Mead pushes against the dam, creating compressive forces that travel along the great curved wall. The canyon walls push back, counteracting these forces. This action squeezes the concrete in the arch together, making the dam very rigid. Today, the Hoover Dam is the second highest dam in the country and ranks in the top 20 of the tallest dams in the world in the concrete gravity and arch categories. Its three powerplants generates approximately four billion kilowatt-hours (kWh) per year. The visitor center is open from 9:00 am to 5:00 pm. For tour information, please call (702) 494-2517.

Source: usbr.gov/lc/hooverdam.

Lake Mead National Recreation Area is one of America's most diverse national recreation areas offering boating, hiking, cycling, camping and

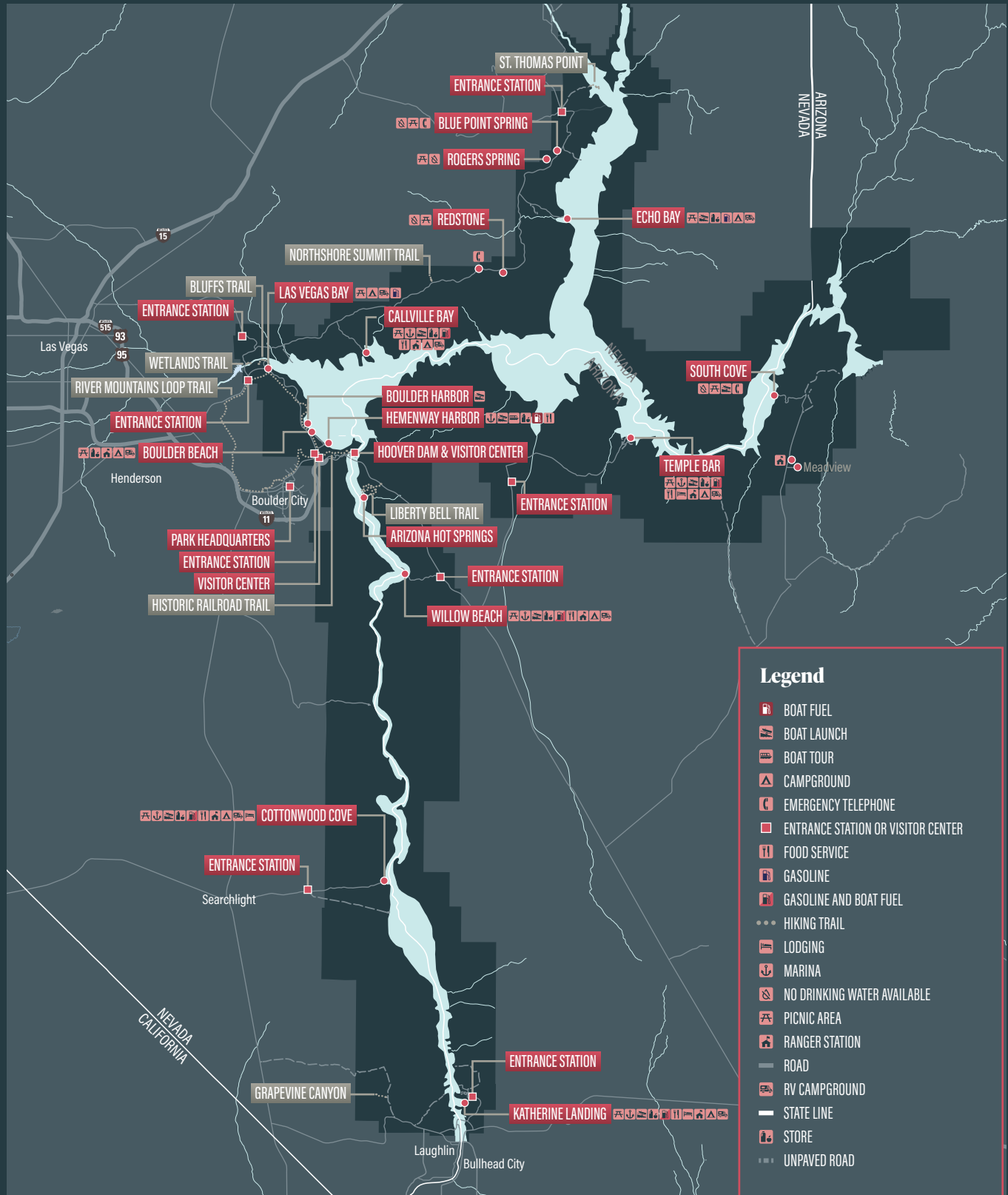
fishing. Spreading across 1.5 million acres of mountains, canyons, valleys and two vast lakes, this year-round playground has nine designated wilderness areas. Lake Mead offers 290 square miles of waterway for boating and fishing and is famous for its striped bass. Over 35,000 boaters navigate the waterway each year with 3,500 slips docked at six marinas. One of the most unique trail experiences in Southern Nevada, the Historic Railroad Trail, features a wide flat trail following a former railroad grade for approximately two miles through a series of five tunnels.

The cultural resources and artifacts of Lake Mead tell a story about Native Americans, pioneers, miners, ranchers, settlers and dam builders who lived in Southern Nevada and Northern Arizona. Historic photographs captured steamships, early settlements, ranger activities, recreation and explorations. The once submerged town, St. Thomas, is also included in the artifact and photo sections of the Virtual Museum. Visit the Lake Mead Virtual Museum at nps.gov/features/lake/museum. The Lake Mead Visitor Center and park store is open seven days a week from 9:00 am to 4:30 pm.

Source: nps.gov/lake/index.htm.



Lake Mead National Recreation Area





Red Rock Canyon National Conservation Area



Red Rock Canyon was designated as Nevada's first national conservation area. Red Rock Canyon is located 17 miles west of the Las Vegas Strip on Charleston Boulevard / State Route 159. The area encompasses 195,819 acres and is visited by more than one million people each year. Red Rock offers a 13-mile scenic drive, more than 30 miles of hiking trails, rock climbing, horseback riding, mountain biking, road biking, picnic areas, nature observing and a visitor center. The LEED Gold-certified visitor center provides an outdoor experience that features four themed elements: earth, air, fire and water. Inside includes touch screen exhibits, views of Calico Hills, a classroom and gift shop.

The unique geologic features, plants and animals of Red Rock represent some of the best aspects of the Mojave Desert. Red Rock Canyon National Conservation Area is enjoyed by the local population, as well as visitors from the United States and many foreign countries. Visitors enjoy the spectacular desert landscape, climbing and hiking opportunities and interpretive programs sponsored by the BLM.

Source: <https://www.blm.gov/programs/national-conservation-lands/nevada/red-rock-canyon>.

The Southern Nevada Conservancy offers a wide range of programming for visitors year-round. Offerings include guided hikes led by a Certified Interpretive Guide, tabletop programs at the visitor center and trailheads about the Canyon's natural history and cultural topics, wildflower identification with seasoned botanists and much more. Programs are listed at: <https://www.redrockcanyonlv.org/event-calendar>.

Source: Southern Nevada Conservancy. southernnevadaconservancy.org.



#	TRAIL NAME	APPROX. HIKE TIME	ROUND TRIP DISTANCE
EASY			
1	Moenkopi	1.5 hours	2.0 mi [3.2 km]
9	Willow Spring Loop	1.25 hours	1.1 mi [2.0 km]
11	Petroglyph Wall Trail	30 minutes	0.2 mi [0.3 km]
14	Lost Creek - Children's Discovery	1 hour	0.8 mi [1.3 km]
18	Pine Creek Canyon ¹	2 hours	2.4 mi [3.4 km]
19	Fire Ecology	1 hour	0.9 mi [1.4 km]
22	Oak Creek Canyon ¹	1.5 hours	2.0 mi [3.2 km]
25	First Creek Canyon ^{1,3}	2 hours	4.0 mi [6.4 km]
27	Red Spring Boardwalk	30 minutes	0.5 mi [0.8 km]
MODERATE			
2	Calico Hills	1.5 - 3.5 hours	2-6 mi [3.2 - 9.6 km]
3	Calico Tanks ²	2 hours	2.2 mi [3.5 km]
5	Keystone Thrust	1.5 hours	2.4 mi [3.9 km]
6	White Rock - Willow Spring	2.5 hours	4.0 mi [6.4 km]
10	La Madre Spring	2 hours	3.6 mi [5.8 km]

#	TRAIL NAME	APPROX. HIKE TIME	ROUND TRIP DISTANCE
15	SMYC	2 hours	2.0 mi [3.2 km]
17	Dale's	2.5 hours	4.0 mi [6.4 km]
20	Arnight	1.5 hours	2.2 mi [3.5 km]
21	Knoll	2.5 hours	3.6 mi [5.8 km]
23	Middle Oak Creek ³	3 hours	3.0 mi [4.8 km]
24	South Oak Creek ³	3.5 hours	4.8 mi [7.7 km]
STRENUOUS			
4	Turtlehead Peak	3.5 - 4.5 hours	4.6 mi [7.4 km]
7	Grand Circle Loop	6 hours	11.4 mi [18.3 km]
8	White Rock Mountain Loop	3.5 hours	6.2 mi [10.0 km]
12	North Peak	5 hours	11.8 mi [19.0 km]
13	Bridge Mountain	6 - 7 hours	15.8 mi [25.4 km]
16	Ice Box Canyon	2 hours	2.2 mi [3.2 km]
26	Kraft Mountain Loop	2.5 - 4 hours	3.5 mi [5.6 km]

Source: Southern Nevada Conservancy. **Note:** ¹Easy to Moderate; ²Moderate to Strenuous; ³Trails outside scenic path.



Valley of Fire State Park



The Valley of Fire State Park is world-renowned for its 40,000 acres of bright red Aztec sandstone outcrops nestled in gray and tan limestone. As Nevada's oldest and largest state park, it contains ancient petrified trees and petroglyphs dating back more than 2,000 years. The park offers a full-scale visitor center that provides exhibits on the geology, ecology, prehistory and history of the park and nearby region. Open year round, the park has numerous campsites equipped with shaded tables,

grills and water, as well as many intriguing trails. Valley of Fire State Park is six miles from Lake Mead and 55 miles northeast of Las Vegas via exit 75 on Interstate 15.

The visitor center is open daily from 9:00 am to 4:00 pm. The rest of the park is open daily from sunrise to sunset with 24-hour access to campgrounds. For more information call (702) 397-2088.

Source: parks.nv.gov/parks/valley-of-fire.

Old Las Vegas Mormon Fort State Historic Park

More than 150 years ago, a spring-fed creek flowed through the Las Vegas Valley, creating an oasis in the desert. With the only free-flowing water and grass for miles around, the site attracted the native Paiute, as well as traders, emigrants and gold seekers traveling the Old Spanish Trail to California. The Spaniards called the place Las Vegas, which is Spanish for the meadows. By the 1830s, the meadows of Las Vegas had become an important stop on the Old Spanish Trail. The Las Vegas springs and creek, which flowed along the southern boundary of the modern site, proved to be a very welcoming amenity for those passing through. Mormon travelers began passing through the meadows of Las Vegas almost immediately after settling Northern Utah, due to the need to procure supplies from Southern California.

Old Las Vegas Mormon Fort, the first permanent, non-native settlement in the Las Vegas Valley, features the historic remains of an adobe fort built by Mormon missionaries along a spring-fed creek in 1855. The creek provided irrigation for fields and orchards and the 150-square-foot outpost served as a way station for travelers. Today, the park is located in what is now downtown Las Vegas. In addition to the fort, which contains a multitude of historic artifacts, a visitor center contains exhibits and photos that illustrate the history of the site. The park and visitor center are open from 8:00 am to 4:30 pm, Tuesday through Saturday, year-round. For more information call (702) 486-3511.

Source: parks.nv.gov/parks/old-las-vegas-mormon-fort.





Sports

2023 LAS VEGAS PERSPECTIVE

Southern Nevada Sports Teams	49
Sporting Events.....	50
Home Games	50
Sporting Events Spotlight	51
Las Vegas Aces	51
NFL Draft	53
National Finals Rodeo (NFR).....	53
Las Vegas Grand Prix.....	53
Super Bowl LVIII	53
Major Event Venues	55
Venue Spotlights.....	57
Allegiant Stadium	57
MSG Sphere at The Venetian.....	58

**THE RAIDERS ARE HONORED
TO SUPPORT THE 2023
LAS VEGAS PERSPECTIVE**





10

Professional Sports Teams

225

Annual Home Games

2.8 M

Annual Home Seats Available

Southern Nevada Sports Teams



TEAM	LEAGUE	HOME ARENA/STADIUM	2022 SEASON HOME GAMES
Las Vegas Aces	Women's National Basketball Association (WNBA)	Michelob ULTRA Arena	18
Las Vegas Aviators	Pacific Coast League (PCL)	Las Vegas Ballpark	75
Las Vegas Desert Dogs	National Lacrosse League (NLL)	Michelob ULTRA Arena	9
Vegas Golden Knights	National Hockey League (NHL)	T-Mobile Arena	41
Ignite	NBA G League	The Dollar Loan Center	8
Vegas Knight Hawks	Indoor Football League (IFL)	The Dollar Loan Center	8
Las Vegas Lights FC	United Soccer League (USL)	Cashman Field	17
Las Vegas Raiders	National Football League (NFL)	Allegiant Stadium	8
Henderson Silver Knights	American Hockey League (AHL)	The Dollar Loan Center	36
Vegas Vipers	XFL	Cashman Field	5

Source: Individual Entities. Note: 2022 season may include games played in 2023 depending on schedule and season.

Ultimate Fighting Championship (UFC)

UFC.com

Sport	Mixed Martial Arts
Year Established	1993
President	Dana White
Home Arenas	T-Mobile Arena, UFC Apex
Headquarters	UFC Performance Institute

4

Premier Events in Las Vegas in 2022

35

Fight Night Events in Las Vegas in 2022

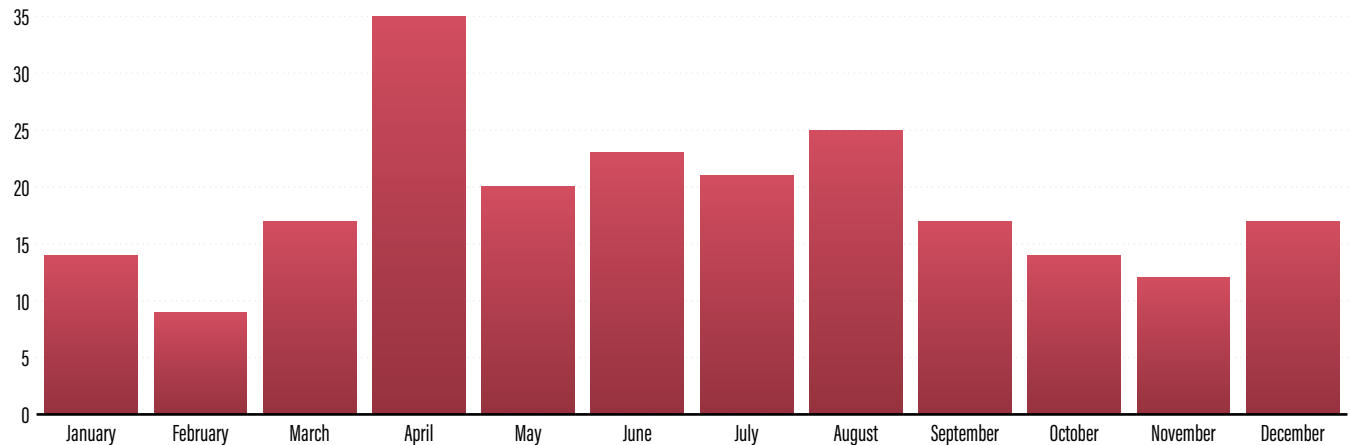


Sporting Events

Home Games

Southern Nevada Sports Teams

Calendar Year 2022



Major Sporting Events 2022

EVENT	VENUE	DATE
2022 Honda NHL All-Star Weekend	T-Mobile Arena	Feb 2022
East-West Shrine Bowl	Allegiant Stadium	Feb 2022
NFL Pro Bowl	Allegiant Stadium	Feb 2022
Big West Basketball Championships	Dollar Loan Center	Mar 2022
Pac-12 Men's Basketball Tournament	T-Mobile Arena	Mar 2022
UFC 272	T-Mobile Arena	Mar 2022
NFL Draft 2022	Las Vegas Boulevard	Apr 2022
AEW: Double or Nothin	T-Mobile Arena	May 2022
Canelo vs. Bivol	T-Mobile Arena	May 2022
Monster Jam	Thomas & Mack Center	Jul 2022
NBA Summer League	Thomas & Mack Center	Jul 2022
UFC 276	T-Mobile Arena	Jul 2022
UNAA World Series Championships Season 7	Orleans Arena	Jul 2022
WWE Money in The Bank	Allegiant Stadium	Jul 2022
IFL National Championship 2022	Dollar Loan Center	Aug 2022
ADCC World Championship	Thomas & Mack Center	Sep 2022
PCL Championship Game	Las Vegas Ballpark	Sep 2022
2022 South Point 400	Las Vegas Motor Speedway	Oct 2022
2022 U.S. Hockey Hall of Fame Game	T-Mobile Arena	Oct 2022
IL Championship Game	Las Vegas Ballpark	Oct 2022
Shamrock Series (BYU vs. Notre Dame)	Allegiant Stadium	Oct 2022
Triple-A National Championship Game	Las Vegas Ballpark	Oct 2022
2022 Las Vegas Main Event	T-Mobile Arena	Nov 2022
2022 National Finals Rodeo	Thomas & Mack Center	Dec 2022
Las Vegas Bowl 2022	Allegiant Stadium	Dec 2022
Pac-12 Football Championship Game	Allegiant Stadium	Dec 2022

Future Major Sporting Events

NCAA Division I Men's Basketball West Regional

T-Mobile Arena
March 2023

FORMULA 1 HEINEKEN SILVER LAS VEGAS GRAND PRIX 2023

Las Vegas Boulevard
November 2023

Super Bowl LVIII

Allegiant Stadium
February 2024

Vegas Kickoff Classic: USC vs. LSU

Allegiant Stadium
September 2024

Source: Individual entities. **Note:** This is not a comprehensive list of all sporting events in Southern Nevada. List includes major sporting events that have been announced or scheduled.



Sporting Events Spotlight



Las Vegas Aces

2022 WNBA NATIONAL CHAMPIONS

In September 2022, the Las Vegas Aces became the first Las Vegas professional sports team to win a national championship. The team is part of the Women's National Basketball Association (WNBA) and relocated to Las Vegas from San Antonio in 2018. The Las Vegas Aces defeated the Connecticut Sun in a best-of-five championship series, winning three games to one.

Photo: LVCVA



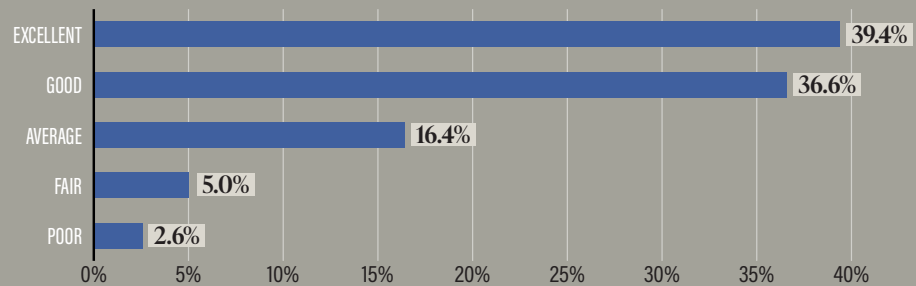
COMMUNITY SURVEY

Please rank which professional sport you would most prefer to see in Greater Vegas.

Please select the option that best describes how you feel about the availability of recreational amenities, sports, entertainment and dining options in the Greater Vegas community.



Note: 1 is most preferred, 5 is least preferred. (Avg. Rank)



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LVSPORTSNETWORK.COM



NFL Draft

Date	April 28-30, 2022
Venue	Las Vegas Boulevard
Attendance	300,000



Las Vegas Grand Prix

Date	November 16-18, 2023
Venue	Resort Corridor
Estimated Daily Attendance	100,000



National Finals Rodeo (NFR)

Date	December 7-16, 2023
Venue	Thomas & Mack Center
Economic Impact	\$181 M
Estimated Attendance	170,000+



Super Bowl LVIII

Date	February 11, 2024
Venue	Allegiant Stadium
Estimated Super Bowl Weekend Attendance	450,000

Photos: LVCVA

POWERING NEVADA'S FUTURE

NV Energy has served citizens in northern Nevada for over 150 years, and southern Nevada since 1906. NV Energy has a long history in the state of Nevada, and we're proud to provide safe, reliable energy to more than 1.5 million customers and 40 million tourist annually. We're especially proud of our continued progress toward a clean energy future. NV Energy is well on its way to achieving our state's renewable portfolio standard of 50 percent by 2030.



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Major Event Venues



NAME	VENUE TYPE	TYPICAL SEATING CAPACITY
EXISTING VENUES		
Las Vegas Motor Speedway	Speedway	123,000
Allegiant Stadium	Stadium	65,000
Thomas & Mack Center	Arena	18,500
T-Mobile Arena	Arena	17,500
MGM Grand Garden Arena	Arena	16,800
Michelob ULTRA Arena	Arena	12,000
Las Vegas Ballpark	Ballpark	10,000
Cashman Field	Soccer Stadium	9,300
Orleans Arena	Arena	9,000
Dollar Loan Center Arena	Arena	6,000
South Point Arena & Equestrian Center	Arena	4,600
City National Arena	Arena	1,200
Lifeguard Arena	Arena	700
UNDER CONSTRUCTION AND PLANNED VENUES		
All Net Arena <i>(Planned)</i>	Arena	22,000
Oak View Group Arena <i>(Planned)</i>	Arena	20,000
MSG Sphere at The Venetian <i>(Under Construction)</i>	Arena	17,500
TOTAL - EXISTING AND FUTURE		353,100

Source: Individual entities. **Note:** Venue list includes all major sports facilities. Does not include open-ai red venues without installed seating.



**Working to make a difference
in Nevada is one sure
measure of success.**

As a Main Street bank at our very core, we're guided by the opportunity to help our customers and communities thrive. That's why we innovate to help make banking easier, more convenient and more accessible. It's why we take a one-to-one approach to service and support that's centered on each customer's unique goals and needs. And it's why we're committed to investing our time and resources into helping to make Nevada a great place to call home.

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Venue Spotlights



Allegiant Stadium

AllegiantStadium.com

Year Built	2020
Seating Capacity	65,000
Construction Cost	\$1.9 Billion

A World-Class Stadium

Upon its completion in 2020, Allegiant Stadium filled an entertainment void for Southern Nevada: a major stadium. The venue sits on roughly 62 acres and is home to the National Football League's Las Vegas Raiders and the University of Nevada, Las Vegas Rebels college football team. According to a 2022 study by Billboard magazine, Allegiant Stadium was the top-grossing stadium in the world. The study looked at Allegiant's 24 events held in 2022, which featured an average attendance of 42,489. The stadium is looking to have another record-breaking year with headliners such as Taylor Swift, Ed Sheeran, P!NK, Beyoncé and Red Hot Chili Peppers performing in 2023.



Photo: LVCVA

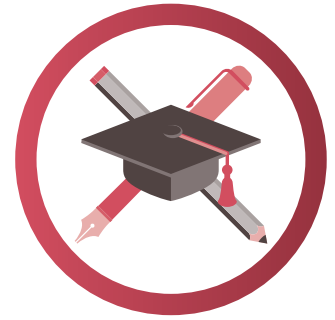
MSG Sphere at The Venetian

TheSphereVegas.com

Status	Under Construction
Est. Completion Date	September 2023
Seating Capacity	17,500
Est. Construction Cost	\$2.2 Billion

A Unique Entertainment Experience

The MSG Sphere at The Venetian will be the first music and entertainment venue of its kind in Las Vegas. The sphere-shaped arena will feature 17,500 seats and showcase the world's largest LED screen. It will also include state-of-the-art acoustic technology. The arena will welcome musical artists, award shows and sporting events. The project is a partnership between Madison Square Garden Company (MSG) and Las Vegas Sands Corporation.



Education

2023 LAS VEGAS PERSPECTIVE

Colleges and Universities	60
Governor Guinn Millennium Scholars	60
University of Nevada, Las Vegas	61
College of Southern Nevada	63
Nevada State College	65
Desert Research Institute	67
University of Phoenix	69
Western Governors University	71
Regional Medical Schools	72
Kirk Kerkorian School of Medicine at UNLV	72
Roseman University of Health Sciences	73
Touro University Nevada	74
Clark County School District	76
Clark County School District Enrollment	77
Clark County Graduation Rates by School	78
Magnet Schools and Career and Technical Academies	79
Private Schools	80
Private School Enrollment	80



Colleges and Universities

Governor Guinn Millennium Scholars

	2018	2019	2020	2021	2022
Eligible High School Students	14,523	15,346	15,745	15,454	14,891
Scholarships Activated ¹	8,751	7,897	8,877	7,603	6,622
Currently Eligible	6,082	7,504	5,903	5,158	5,414

Millennium Scholarship Qualifications:

- Graduate with a diploma from a Nevada public, private, or charter high school.
- Must have been a resident of Nevada for at least two high school years.
- Must finish high school with an overall 3.25 GPA (weighted or unweighted) for all coursework or receive a qualified score on the SAT (1070+) or ACT (21+).
- Must have completed the minimum core curriculum requirements: 4 credits in English, 4 credits in Math (including Algebra II or higher), 3 credits in Science and 3 credits in Social Studies and History.

Source: State of Nevada, Office of the State Treasurer, January 25, 2023.

Note: Degrees earned since inception: Bachelors - 36,090; Associates - 25,315; and Certificates & Other - 3,952. Total Funds distributed to date: \$624 million. ¹Students have six years to use their scholarship, so this number is constantly increasing over that period of time as students start school after a break or service, switch institutions, etc.



REBELS

MAKE IT

HAPPEN

unlv.edu

UNLV research is fueling Nevada's economic renaissance, and we put our expertise to work every day through high-impact partnerships that solve challenges and create opportunities. Our faculty and students are breaking barriers for mental health treatment, sourcing fresh water from our atmosphere, boosting our lithium market and ultimately, driving innovation that will diversify our economy.

UNLV





UNLV

**University of Nevada,
Las Vegas**
UNLV.edu

1957
Year Established

President	Keith E. Whitfield, Ph.D.
Employees ¹	4,119
Annual Budget ²	\$792 M
Economic Impact	\$1.59 B
Services Provided	Undergraduate, Graduate, Professional Education, and Research

Source: UNLV. **Note:** ¹Full-time employees as of Fall 2022.

²Annual budget FY 2022.



Since its first classes were held in 1957, the University of Nevada, Las Vegas (UNLV) has transformed from a small branch campus into a thriving urban public research university and an indispensable resource for one of the country's fastest-growing and most enterprising cities.

UNLV is a public institution with rigorous educational programs that is immersed in innovative research, scholarship, and creative activities. UNLV holds the nation's highest recognition for both research and community engagement from the Carnegie Foundation for the Advancement of Teaching – the gold standard for research institutions. These distinctions underscore UNLV's vision to be one of the nation's premier public universities for research, education, and community impact.

Accredited by the Northwest Commission on Colleges and Universities, UNLV is annually ranked as one of the nation's most diverse for undergraduates. The university is committed to

equity and inclusion throughout its operations and meets federal Minority Serving Institution requirements as an Asian American, Native American and Pacific Islander-Serving Institution, and as a Hispanic-Serving Institution. UNLV is home to Nevada's only law and dental schools, a top-ranked nursing school, and the university's Kirk Kerkorian School of Medicine will graduate its third cohort of future physicians in 2023.

Business and Economic Development

Partnerships drive impact in our community and throughout Nevada. UNLV's research and economic development efforts are growing quickly, and the university puts its expertise to work through projects and partnerships that support the state's economic renaissance.

This includes leveraging research and workforce strength to spark connections between higher education and industry that

advance regional economic development. UNLV and its partners are solving challenges and creating opportunities in technology, sports science, healthcare, hospitality, and entertainment that support a diverse and globally competitive Nevada economy.

Additionally, UNLV's 140,000-plus graduates make a difference every day as engineers, scientists, educators, health professionals, artists, policymakers, and entrepreneurs. Their impact can be felt throughout the Silver State, where UNLV alumni overwhelmingly choose to remain after graduation.

To keep pace with the region's explosive growth, UNLV has more than 200 undergraduate, graduate, and professional programs. They are fueling Nevada's workforce and anticipating future growth through innovative programs in entertainment engineering, cybersecurity, sport management, neuroscience, and more.

Continued on next page »



Headcount by Demographic & Enrollment Variables

Fall 2018–2022

	2018	2019	2020	2021	2022
TOTAL	30,457	31,171	31,142	30,679	30,660
Undergraduate	83.0%	82.9%	83.1%	82.8%	82.8%
Graduate	14.1%	14.1%	13.7%	13.8%	13.9%
Professional	2.9%	3.1%	3.3%	3.4%	3.4%
STUDENT FULL-TIME ENROLLMENT					
TOTAL	23,254	23,833	24,137	23,762	23,665
Undergraduate	20,379	20,900	21,158	20,801	20,570
Lower	62.7%	62.9%	62.3%	60.9%	60.8%
Upper	37.3%	37.1%	37.7%	39.1%	39.2%
Graduate	2,875	2,933	2,979	2,961	3,075
Master	67.1%	65.8%	62.7%	61.5%	62.3%
Doctoral	32.9%	34.2%	37.3%	38.5%	37.7%
ENROLLMENT STATUS					
Full-Time	70.7%	72.0%	73.4%	73.2%	73.9%
Part-Time	29.3%	28.1%	26.7%	26.8%	26.1%
RESIDENCY					
Resident	84.3%	84.4%	85.4%	86.0%	86.3%
Non-Resident	15.7%	15.6%	14.6%	14.0%	13.7%
GENDER					
Female	57.0%	57.3%	57.7%	57.3%	57.1%
Male	43.0%	42.7%	42.3%	42.7%	42.9%
AGE					
Under 18	1.7%	1.8%	1.6%	1.8%	3.3%
18	11.9%	12.9%	12.9%	11.9%	12.4%
19	11.8%	11.9%	12.7%	12.2%	11.4%
20	10.9%	11.7%	11.8%	12.7%	12.1%
21	11.3%	10.7%	11.4%	11.7%	12.3%
22	9.7%	9.4%	9.0%	9.2%	8.9%
23 - 24	12.5%	11.7%	11.6%	11.5%	11.3%
25 - 29	14.8%	14.6%	14.5%	14.1%	13.5%
30 - 34	6.2%	6.1%	5.9%	6.3%	6.0%
35 - 39	3.6%	3.6%	3.6%	3.5%	3.4%
40 - 44	2.3%	2.2%	2.0%	2.2%	2.2%
45 - 49	1.6%	1.5%	1.4%	1.3%	1.5%
50 - 59	1.4%	1.5%	1.2%	1.3%	1.3%
60 & Over	0.4%	0.4%	0.4%	0.4%	0.4%

Source: UNLV Office of Decision Support, 2023. **Note:** Students enrolled in graduate/professional degree programs are included in both categories. However, overall totals reflect unduplicated counts, and thus may not equal the sum of the categories. Data are as of the official preliminary enrollment census date for the fall terms. Student Full-Time Enrollment includes state-supported (formula-funded) enrollments only. Enrollment Status: students can be duplicated by career level, this data reflects the unduplicated full- and part-time status of the student. Residency: students can be duplicated by career level, the table reflects the unduplicated resident and non-resident students. Age information is not available for all students.

Recent Highlights

- Geoscientists Libby Hausrath and Arya Udry are part of an elite group working with NASA's Mars science team. They're helping to identify magmatic rocks on the Martian surface and, ultimately, which soils and rocks will be the first to make the trek back to Earth. UNLV is one of just two universities nationwide with multiple participating scientists.
- A human-robot avatar system developed by UNLV engineers may one day make it possible to transport the skills—and physical presence—of doctors and first responders directly to at-risk communities almost anywhere in the world. UNLV's current design pairs wearable technology with a humanoid robot, enabling the user to walk, climb, see, sense, and even feel anything the robot is engaging with.
- UNLV is tackling the region's teacher shortage by empowering school support staff and instructional aides to make the transition to a full-time teaching career. The Paraprofessional Pathways Project, a partnership with Clark County School District and the State of Nevada, gives hundreds of participants the extra boost they need to earn their credentials in as little as one year.



**College of
Southern Nevada**
CSN.edu

1971
Year Established

President Dr. Federico Zaragoza

As the largest and most ethnically diverse college in Nevada, the College of Southern Nevada (CSN) is this community's college and provides affordable and collaborative postsecondary education and workforce training. CSN is a fully accredited institution offering hundreds of degrees and certificates in more than 70 academic programs—with 26 degrees and certificates available entirely online. We're also extremely accessible with three main campuses in Las Vegas, North Las Vegas and Henderson, as well as multiple sites and centers throughout the region.

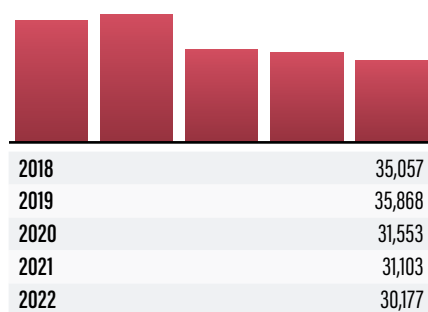
Keeping things personal is also something we take great pride in. Our student-to-faculty ratio of 18 to 1 ensures that students get the most out of their education. Outside the classroom, we offer a variety of clubs,

activities and organizations to keep students engaged and connected. If sports are your thing, our baseball team is frequently a contender and has even taken home a national championship. Our CSN Coyotes are also proudly represented in softball, soccer, basketball and volleyball to round out our growing athletics department.

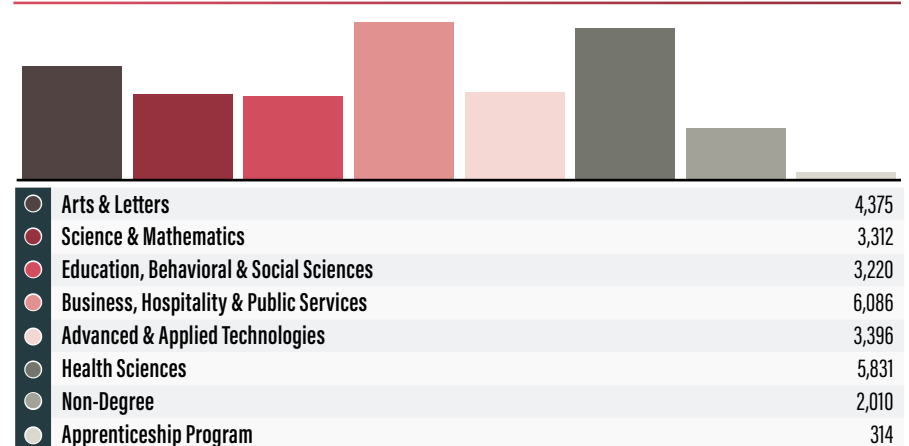
CSN's innovative Division of Workforce and Economic Development provides workforce and customized business/industry training. It is also home to the largest adult literacy and language program in the state, helping thousands of Southern Nevadans earn their high school equivalency certificate (formerly known as the GED) and learn the English language.

Enrollment

Per Fall Semester



Headcount By School/Dept/Degree/Major

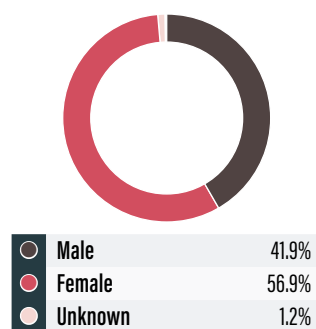
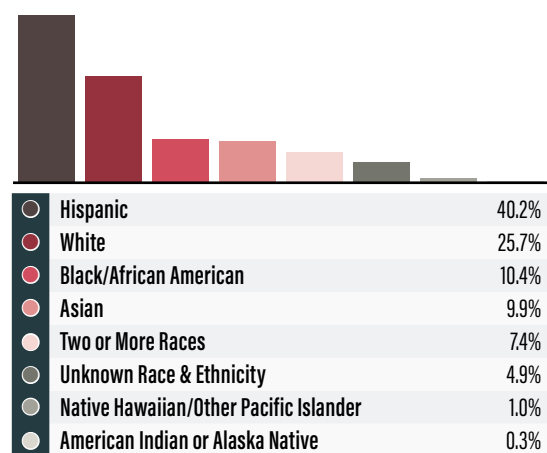


Source: College of Southern Nevada (CSN) and Student Demographics Dashboard - Fall 2022. Note: Unduplicated Headcount.

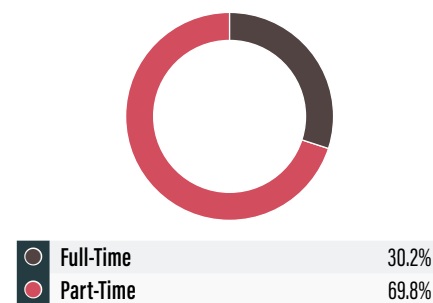
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2022 Headcount by Gender

2022 Headcount by Race/Ethnicity¹

Headcount by Credit Load



Headcount by Pell Grant Awards

Pell	27.4%
No Pell	72.7%

Source: College of Southern Nevada (CSN) and Student Demographics Dashboard - Fall 2022. Note: Numbers may not sum due to rounding. Unduplicated headcount. ¹IPEDS classification used.



EDUCATING TOMORROW'S SUSTAINABILITY WORKFORCE

The future in conservation is now. The College of Southern Nevada is introducing new degrees to investigate environmental problems and develop solutions with a Bachelor of Applied Science in Environmental Conservation or Environmental Laboratory Sciences from the College of Southern Nevada. **Your future starts here.**

> Scan to learn more.



CSN is an Equal Employment Opportunity/Affirmative Action Institution. For more information, visit www.csn.edu/nondiscrimination.





Nevada State College

NSC.edu

2002

Year Established

President	Dr. DeRionne Pollard
Employees	1,134
Annual Budget¹	\$58.4 M
Economic Impact	\$1.1 B

Source: Nevada State College.

Note: ¹Annual Budget 2022-23.



Be bold. Be great. Be State.

Our more than 35 majors and the master's degree in speech-language pathology focus on key state workforce demands. Nevada State meets the needs of the State of Nevada -- to grow our workforce and train more teachers, nurses, and business leaders of tomorrow. Most of our students -- over 80% -- have remained in Nevada after graduating. We are doing our part to unlock the full potential of our great state.

Be bold. Be great. Be State.

Visit nsc.edu

"Workforce development is economic development."

—Dr. DeRionne Pollard, Nevada State College President



Continued on next page »



Nevada State College is one of the fastest-growing colleges in the country and the fastest growing in Nevada. It is Nevada's only four-year institution with a teaching mission, where we prioritize learning and excellence in teaching. Our purpose is to serve a "new majority" of students entering higher education today, who will ultimately expand our middle class and grow our economy. We define the "new majority" as first-generation students, adult learners, students of color, Dreamers, immigrants, and anyone looking for opportunities in high-skilled, middle-income jobs.

Nevada State offers more than 60 high-demand majors and minors relevant to the needs of the Nevada. Each program is taught by world-class instructors with a

focus on innovation, technology, and career development. Programs are offered online, on-site, and as a hybrid of both. Popular programs include nursing, education, criminal justice, business administration, visual media, biology, speech pathology, and psychology. The new Glenn and Ande Christenson School of Education Building is changing the face of education in Southern Nevada by providing an innovative place to prepare teachers for Nevada's early childhood to grade 12 schools. Nevada State's traditionally small classes are facilitated by faculty who serve as mentors and guides not only in the classroom, but in life.

Nevada State is accredited by the Northwest Commission on Colleges and Universities, which has commended Nevada State for

remaining true to its mission during a time of unprecedented growth while ensuring a climate that prioritizes and promotes the success of its diverse student body. 72 percent of our students come from culturally diverse backgrounds. Nevada State also has been identified nationally as a Minority-Serving Institution (MSI), Hispanic-Serving Institution (HSI) and Asian American and Native American Pacific Islander-Serving Institution (AANAPISI).

More than 80 percent of our graduates continue to reside in Nevada. We will always be responsive to the needs of the State of Nevada—to grow our workforce, to train more teachers and nurses and business leaders of tomorrow.

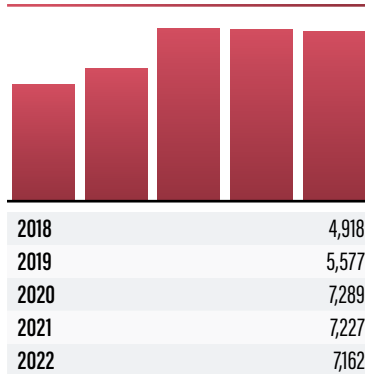
Master's

Master's Speech Pathology	54
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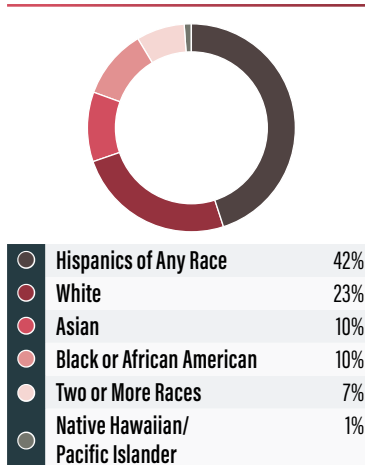
Majors/Minors

Human Health Sciences	740
Psychology	427
Non-Degree	384
Business Administration	279
Nursing: Full-Time	271
Nursing: RN-BSN	251
Elementary Education	233
Biology	209
Criminal Justice	199
Nursing: Part-Time	199
Speech Pathology	155
Psychology Minor	150
Visual Media	128
Counseling Minor	115
Interdisciplinary Studies	108
Early Childhood Education	89
Nursing Minor	74
Secondary Education: English	69
Elementary Education: Special	68
ARL: Elementary Education	67
Communications	61
Deaf Studies Minor	60
Secondary Education: History	56
English	54
Deaf Studies	53
Sociology Minor	49
Environmental Resource Science	48
Pre-Law Minor	32

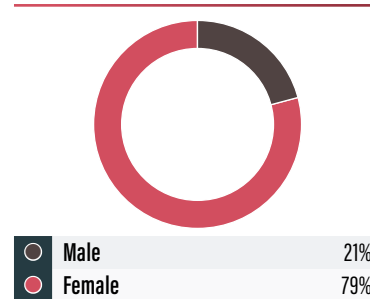
Fall Enrollment¹



Race/Ethnicity



Gender



Age Group

17-24	55%
25-49	40%
50+	5%

Degree Completions

2018	572
2019	597
2020	687
2021	763
2022	862

Headcount by Major/Minor

Education	988
Liberal Arts, Sciences & Business	2,604
Nursing	791
Dual-Credit	2,935

Source: Nevada State College. Note: ¹Enrollment stat includes dual-credit students.



Desert Research Institute

DRI.edu

1959

Year Established

President	Dr. Kumud Acharya
Vice President for Research	Dr. Vic Etyemezian
Employees	462
Annual Budget	\$45 M
Economic Impact	\$43 M



DRI SCIENCE at THE SPRINGS

HISTORY WRITTEN IN ICE

August 24, 2023

Doors Open 6pm, Starts 7pm

No-Host Beer & Wine and Small Bites Available

333 S. Valley View Blvd, Las Vegas



Continued on next page »



DRI is a recognized world leader in basic and applied environmental research. Committed to scientific excellence and integrity, DRI faculty, students who work alongside them, and staff have developed scientific knowledge and innovative technologies in research projects around the globe. Since 1959, DRI's research has advanced scientific knowledge on topics ranging from humans' impact on the environment to the

environment's impact on humans. DRI's impactful science and inspiring solutions support Nevada's diverse economy, provide science-based educational opportunities, and inform policymakers, business leaders, and community members. With campuses in Las Vegas and Reno, DRI serves as the non-profit research arm of the Nevada System of Higher Education. For more information, please visit www.dri.edu

Recent Research Highlights Impacting Southern Nevada

Making It Rain in Red Rock Canyon

Save Red Rock is partnering with DRI on a cloud-seeding research program to augment precipitation in the Red Rock Canyon area of the Spring Mountains. The goal is to help replenish the aquifers within the Red Rock Canyon National Conservation Area. The partnership is working to alleviate some of the devastating effects of the long-term drought by stimulating additional snowfall from winter storm clouds crossing the area. In addition, research is being conducted to study the feasibility of seeding summer monsoonal clouds. This safe and effective method is used around the world to enhance precipitation by sending silver iodide—a natural and non-toxic compound—into potential storm clouds to increase the likelihood of precipitation. DRI has been pioneering cloud-seeding programs since the early 1960s.

Removing Turf-Grass Saves Water, But May Increase Urban Heat

As cities across the Southwest are looking for ways to reduce water use during a historic drought, focus has turned to the removal of grass lawns. The practice is recommended by the Southern Nevada Water Authority and written into Nevada state law with AB356. But this shift from turf-grass could also increase urban heat, according to a study by researchers from DRI, ASU, and UNLV. The

researchers found that more water-intensive landscapes with trees and turf-grass had lower surface and air temperatures. In landscapes with water-saving desert plants, air temperatures averaged more than 5 degrees warmer. Landscaping that included plants requiring heavy and light irrigation provided a compromise by reducing water use while providing more daytime cooling. The study also examined the role of buildings for providing shade, a research area that could lead to more informed use of building orientation for maximizing summer shade.

A Changing Flood Recipe for Las Vegas

Researchers from DRI, the Clark County Regional Flood Control District, the University of Wisconsin-Madison, and Guangdong University of Technology examine Las Vegas' changing flood regime. Their results show that flood intensity has increased since the mid-20th century, with an abrupt shift occurring in the mid-1990s. Climate change has also shifted flood seasonality, with storms and their resultant floods now occurring more frequently in winter, in contrast with the historically stronger summer monsoon season. The new research demonstrates shifting intensity and seasonality of floods in Las Vegas. The study authors are continuing to refine their understanding of flood risk in the region with an upcoming study that examines changing rainfall patterns in more detail.



University of Phoenix
Phoenix.edu

1976
Year Established

President	Chris Lynne
Campus & Academic Director	Lauri Perdue
Total Enrollment	73,300
Local Enrollment	1,100
Southern Nevada Alumni	25,000+

An Innovative Approach to Education

University of Phoenix is continually innovating to help working adults enhance their careers in a rapidly changing world. With 40 years of experience offering flexible schedules, relevant courses, interactive learning, and Career Services for Life® University of Phoenix helps students more effectively pursue career and personal aspirations while balancing their busy lives.

Developed by faculty who are practitioners in their field, our curriculum integrates academic theory, lifelong learning, and professional practice – and is designed to support the needs of adult learners. We strive to help students develop relevant skills that can be easily applied to their current work and life experiences. Our convenient classes, offered online, make going back to school a real option for working adults. Access your class online, study on your own schedule and earn your degree.

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Student Profile

2/3

Are female

36

Average Age

80.0%

Employed while in school

63.3%

Have dependents

59.0%

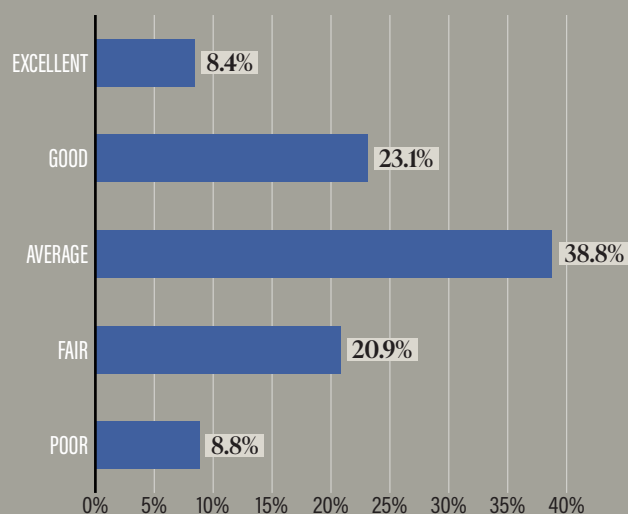
1st generation college students

100+

Degree and certificate programs available

COMMUNITY SURVEY

Please select the option that best describes how you feel about the quality of colleges and universities in Greater Vegas.



THE KEY TO YOUR
BUSINESS' SUCCESS?

**YOUR
EMPLOYEES'
SKILLS.**



University of Phoenix®

Build them here



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WGU

Western Governors University

WGU.edu

1997

Year Established

President

Scott D. Pulsipher

2022 Enrollment

3,302

70%

Undergraduate Retention Rate

21%

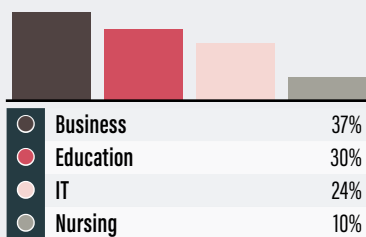
of Nevada students are first-generation college students

Western Governors University (WGU) was founded in 1997 by 19 bipartisan U.S. governors. For more than 20 years, nonprofit online WGU has led the way in designing, developing and implementing high-quality, student-focused higher education.

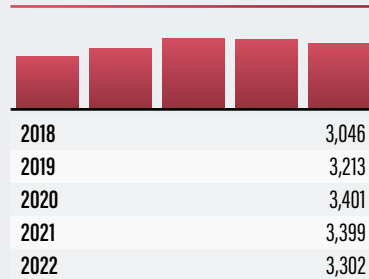
Every individual has the right to access high-quality education with an expectation of great outcomes; we ensure that WGU is affordable

and flexible and that our programs expand educational opportunities for underserved students. Today, 71 percent of WGU students are underserved in one or more of four categories: ethnic minority, rural residents, low income and first-generation college students.

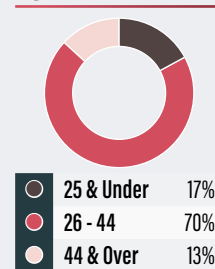
Enrollment by College of Major



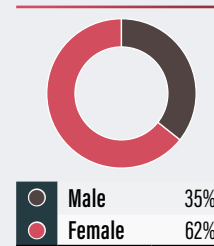
Enrollment



Age



Gender





Regional Medical Schools

KIRK KERKORIAN
SCHOOL OF
MEDICINE

UNLV

Kirk Kerkorian School of Medicine at UNLV

unlv.edu/medicine (School)
unlvhealth.org (Clinics)

2014

Year Established

Dean & VP for Health Affairs	Marc J. Khan, MD, MBA, MACP, FRCP
Employees	1,616
Enrollment	246
Annual Budget (School of Medicine)	\$43.1 M

Located in the Las Vegas Medical District, the Kirk Kerkorian School of Medicine at UNLV graduated its first class of students in May of 2021. Fully accredited, the school currently has 246 medical students, 150 faculty physicians, and more than 320 medical residents and fellows. With a recently completed medical education building, including state-of-the-art medical classrooms and simulation center, the school continues to grow. Its group practice, UNLV Health, offers more than 20 research specialties including pediatrics, neurology, general surgery, plastic surgery, diabetes, obstetrics and gynecology, internal medicine, gastroenterology, rheumatology, orthopedics, pulmonology, cardiology and geriatrics. The school's faculty physicians, residents and fellows, provide care to more than 19,000 patients per month.

UNLV Health Patient Care

133,505

In Clinic

106,609

In Hospital

20,009

Average Patients Per Month

Source: Kirk Kerkorian School of Medicine at UNLV.

321 Total Residents/Fellows

Residency and Fellowship Program Enrollment

PROGRAM	YEARS	ENROLLMENT
FELLOWSHIP		
Acute Care Surgery	1	3
Cardiology	3	10
Child and Adolescent Psychiatry	2	2
Critical Care Medicine	2	3
Gastroenterology	3	6
Minimally Invasive Gynecologic Surgery	2	3
Pulmonary Disease and Critical Care Medicine	3	9
Sports Medicine	1	1
Surgical Critical Care	1	5
RESIDENCY		
Emergency Medicine	3	29
Family Medicine	3	15
Family Medicine - Rural	3	6
General Surgery	5	29
Internal Medicine	3	75
Obstetrics/Gynecology	4	24
Orthopaedic Surgery	5	16
Otolaryngology - Head & Neck Surgery	5	5
Pediatrics	3	40
Plastic Surgery	6	6
Psychiatry	4	34



Roseman University of Health Sciences

Roseman.edu

1999

Year Established

President	Renee Coffman
Employees ¹	450
Annual Budget ²	\$110 M
Economic Impact ³	\$143.4 M

Source: Roseman University of Health Sciences.

Note: ¹Includes full-time and part-time employees. ²FY 2023.

³Economic Impact FY19.



Unduplicated Headcount		Unduplicated Graduates	
2018-19	831	2017-18	365
2019-20	796	2018-19	356
2020-21	750	2019-20	347
2021-22	761	2020-21	314
2022-23	708	2021-22	350

52.4% Graduate

47.6% Undergraduate

54.2% Resident

45.8% Non-Resident

100% Full Time

Founded in Henderson, Nevada in 1999, Roseman University of Health Sciences is a non-profit, private institution of higher learning training the next generation of undergraduate and graduate-level health care professionals that serve, collaborate, and set new standards in their communities and within their professions. With campuses in Henderson and Summerlin (Las Vegas), Nevada and South Jordan, Utah, the University is comprised of the College of Dental Medicine, offering an Advanced Education in Orthodontics and Dentofacial Orthopedics/MBA residency and Doctor of Dental Medicine program; College of Pharmacy, offering a Doctor of Pharmacy; College of Nursing, offering an Accelerated Bachelor of Science in Nursing and Master of Science in Nursing/Family Nurse Practitioner; and College of Graduate Studies offering a Master of Science in Pharmaceutical Sciences and Master of Science in Biomedical Sciences. Roseman University of Health Sciences will also offer a Doctor of Medicine through its College of Medicine once it becomes accredited.

More than 7000 Roseman graduates are caring for patients, conducting research, and engaged in public health and policy in Nevada, Utah, and across the country. Roseman University is regionally accredited by the Northwest Commission on Colleges and Universities. www.roseman.edu.

DMD Residency Match/Placement²

YEAR	GRADUATES	PLACEMENTS
2017-18	81	24
2018-19	81	21
2019-20	84	37
2020-21	79	27
2021-22	101	26

PharmD Residency Match/Placement³

YEAR	GRADUATES	PLACEMENTS
2017-18	232	25
2018-19	228	22
2019-20	202	26
2020-21	209	28
2021-22	197	23

Continued on next page »



2022-23 Student Profile¹

IPEDS Race/Ethnicity

Asian	39.8%
White	28.2%
Two or More Races	12.7%
Hispanics of Any Race	10.7%
Black/African American	5.8%
Unknown	1.8%
Native Hawaiian/Other Pacific islander	0.4%
American Indian/Alaska Native	0.3%
Nonresident Alien	0.1%

Age

20-29	71.5%
30-39	22.2%
40+	6.4%

Gender

Male	30.2%
Female	69.8%

College

Dental Medicine	4.2%
Nursing	53.0%
Pharmacy	42.5%
Graduate Studies	0.3%

Source: Roseman University of Health Sciences. **Note:** The University has campuses in Nevada and Utah. Data reported only for Nevada for Student Profile and Unduplicated Headcount and Graduates. ¹All enrollment data is consistent with IPEDS Fall Enrollment data reporting. Unduplicated Graduates and Residency Match/Placement data for 2022-23 is available at the end of the fiscal year June 2023. ²Some additional considerations about these data: Several students in each class completed two residencies. Programs included: Mayo Clinic, UCLA, LSU, Columbia, Case Western, UCSF, Washington, Oregon Health Sciences, Northwestern, Texas A&M, Tufts, Boston University, University of Utah, Veteran's Administration Hospitals in Chicago, Salt Lake City, Portland, Oregon and California (Palo Alto), Temple, University of Pittsburgh, University of Connecticut, University of Tennessee, State University of New York at Stony Brook, University of Buffalo, New York University, University of Florida, Indiana University, Creighton, Wichita State, Idaho State, Marquette, Michigan, The Ohio State, University of Cincinnati, Case Western, University of Maryland, University of South Carolina, Programs in the Navy, Army and the Air Force. ³Exact numbers above can vary.



Touro University
Nevada

**Touro University
Nevada**

TUNTOURO.edu

2004

Year Established

President	Dr. Alan Kadish
Employees ¹	341
Annual Budget ²	\$62.7 M

Source: Touro University Nevada, Fall 2022. **Note:** ¹Includes 260 full-time and 81 part-time employees. ²IPEDS FY 22-23.



As the largest medical school in the State of Nevada, Touro University Nevada continues to lead the way in addressing the healthcare provider shortage in Southern Nevada.

Touro receives thousands of admission applications for its competitive programs and places nearly 100 percent of Touro medical students in post-graduation residency programs. Touro is uniquely positioned to provide Nevada's future healthcare providers and educators with a collaborative, team-based, and community-focused education that serves the citizens of the State of Nevada now and well into the future.

81.4% Full Time
18.6% Part Time



Enrollment by Program

Fall 2022

EDUCATION	
Master of Education (MED) - School Counseling	32
Doctorate of Education (EDD) - Education Administration and Leadership	21
Advanced Studies Certificate	170
MASTER OF SCIENCE IN MEDICAL HEALTH SCIENCE (MHS)	43
NURSING	
Registered Nurse to Bachelor of Science in Nursing (RN-to-BSN)	15
Master of Science in Nursing - Family Nurse Practitioner (MSN)	86
Post-MSN Certificate - Family Nurse Practitioner	3
Doctor of Nursing Practice (DNP)	32
OCCUPATIONAL THERAPY DOCTORATE (OTD)	102
DOCTOR OF OSTEOPATHIC MEDICINE¹	713
DOCTOR OF PHYSICAL THERAPY (DPT)	109
MASTER OF PHYSICIAN ASSISTANT STUDIES (MPAS)	235

Student Enrollment

2018	1,485
2019	1,530
2020	1,687
2021	1,897
2022	1,561

Age

20 - 29	67.0%
30 - 39	19.3%
40 - 49	8.7%
50 - 59	4.2%
60+	0.7%

Gender

Male	58.3%
Female	41.5%
Unknown	0.2%

Source: Touro University Nevada, Official Census, 2022. Note: Percentages may not add to 100% due to rounding. ¹Includes 22 students in joint DO/MPH program. ²IPEDS Categories.

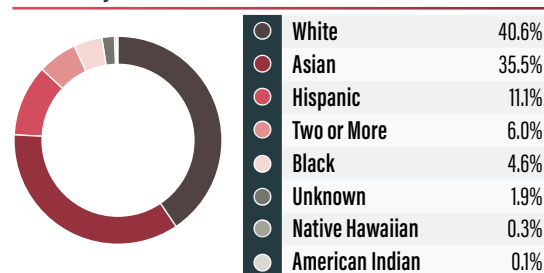
Enrollment by Level

Doctoral Degree	977
Master's Degree	396
Post-Master's Certificate Program	3
Baccalaureate Degree	15
Post-Baccalaureate Certificate Program	95

Residency Placements

YEAR	DO GRADUATES	MATCH/PLACEMENT
2018	125	96.9%
2019	129	100.0%
2020	125	100.0%
2021	138	98.6%
2022	172	99.4%

Ethnicity²



T Touro University Nevada

Your University for Medical & Health Care Education



**Largest Medical School
in Nevada**

Community-Focused

Expert Faculty

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Providing Advanced Degrees In:



Osteopathic
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Assistant Studies



Nursing



Physical Therapy



Medical Health
Sciences



Occupational
Therapy



Education

702-777-8687

@touronevada



tun.touro.edu



Clark County School District



Clark County School District

CCSD.net

1956

Year Established

Leadership	CCSD Board of Trustees, Executive Cabinet
Employees ¹	40,004
Annual Budget	\$3.1 B



The District operates 372 school programs and also sponsors some of the charter schools in Clark County

233

Elementary

61

Middle

53

High

21

Alternative

4

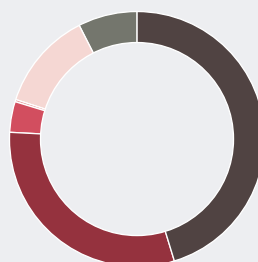
Special

Established in 1956, the Clark County School District (CCSD) is the number one choice for families and students. We educate approximately 300,000 students—offering a variety of nationally recognized programs, including Magnet Schools and Career and Technical Academies, as well as International Baccalaureate, dual credit, workforce development and Advanced Placement courses.

Through these programs—plus Nevada Learning Academy at CCSD and open enrollment offerings—we offer the best choices to meet individual student needs. As the nation's fifth-largest school district, and the fourth-largest rural district in the state, we have the ability to provide additional services such as a school police department, adult education courses and innovative community partnerships with Vegas PBS and The Public Education Foundation.

CCSD educates approximately 66% of the students in Nevada and works closely with community partners and business leaders to educate the workers needed to strengthen our economy.

CCSD is one of the largest employers in Nevada, employing over 40,000 people



Licensed personnel ²	18,118
Support professionals ³	12,329
Administrators ⁴	1,464
School police	176
Substitute teachers	4,921
Other temporary/ substitute employees	2,996

Source: Clark County School District. **Note:** ¹Includes full-time, part-time and temporary employees, plus substitutes. ²Includes teachers, counselors, speech therapists, school psychologists. ³Includes clerical and food service staff, bus drivers, teacher aides and custodians. ⁴Includes principals, assistant principals, and central office.



Clark County School District Enrollment

298,106

Total Enrollment

GRADE	2018	2019	2020	2021	2022
K	22,702	22,227	19,629	21,212	18,804
1	23,171	22,979	21,272	20,613	21,482
2	23,679	23,078	21,799	21,252	20,524
3	23,734	23,565	22,054	21,882	21,189
4	24,272	23,618	22,569	22,277	21,638
5	25,314	24,155	22,863	22,665	22,137
6	25,247	24,628	22,927	22,277	21,801
7	24,542	25,342	24,172	23,008	22,121
8	24,359	24,529	24,981	24,317	22,913
9	25,111	25,922	25,911	26,979	26,079
10	25,186	25,211	25,622	25,902	26,576
11	24,662	24,732	24,232	25,200	24,857
12	23,488	23,567	23,349	23,752	23,767
Other ¹	4,450	4,680	3,729	3,446	4,218
TOTAL	319,917	318,233	305,109	304,782	298,106
% Change	-0.5	-0.5	-4.1	-0.1	-2.2

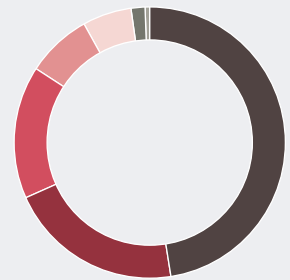
Source: Clark County School District. Note: CCSD Charter Enrollment (DSA Funded): 5,338. ¹Includes pre-K and ungraded (2018-2022).

Total Enrollment by Race/Ethnicity

Clark County School District 2022-23

Source: Clark County School District.
Note: Numbers may not add due to rounding.

RACE/ETHNICITY	TOTAL	SHARE OF TOTAL ¹
Hispanic/Latino	141,903	47.6%
Caucasian	62,095	20.8%
Black/African American	47,202	15.8%
Multiracial	23,018	7.7%
Asian	17,980	6.0%
Hawaiian/Pacific Islander	4,959	1.7%
American Indian/Alaskan Native	949	0.3%
TOTAL	298,106	100%



VISION

All students progress in school and graduate prepared to succeed and contribute in a global diverse society.

FIVE-YEAR STUDENT SUCCESS TARGETS OUTLINED IN FOCUS: 2024 STRATEGIC PLAN

- All CCSD schools will be rated 3-Star or higher on the Nevada School Performance Framework.
- At least 90% of CCSD students will graduate from high school college and career ready.

Achievements

- CCSD has one of the top magnet programs in the country. In 2022, Southeast Career and Technical Academy was awarded the Dr. Ronald P. Simpson Distinguished Merit Award of Excellence, considered the most prestigious merit award for magnet schools.
- 62 CCSD high school students were selected as semi-finalists in the 2022 National Merit Scholarship Program, competing for National Merit Scholarships worth nearly \$30 million.
- CCSD has the largest fine arts program in the country and has been named a Best Community for Music Education for the 23rd year in a row.
- Linda Rankin Givens Elementary School was recognized as a 2022 National Blue Ribbon School by the U.S. Department of Education.



Clark County Graduation Rates by School

HIGH SCHOOL	CLASS OF 2021	CLASS OF 2022	HIGH SCHOOL	CLASS OF 2021	CLASS OF 2022
Advanced Technologies Academy	>95.0	>95.0	Las Vegas Academy of Int'l Studies, Performing and Visual Arts	>95.0	>95.0
Arbor View HS	93.9	94.8	Las Vegas HS	88.5	93.5
Basic Academy of Int'l Studies HS	87.0	91.3	Laughlin Jr/Sr HS	74.5	81.3
Bonanza HS	85.3	90.6	Legacy HS	84.4	83.3
Boulder City HS	83.1	88.5	Liberty HS	93.0	92.1
Canyon Springs HS & the Leadership and Law Preparatory Academy	86.2	82.7	Moapa Valley HS	>95.0	>95.0
Centennial HS	90.4	92.7	Mojave HS	84.7	82.4
Chaparral HS	84.7	74.6	Morris Sunset East HS	68.3	52.1
Cheyenne HS	80.6	75.5	Nevada Learning Academy at CCSD	91.0	70.6
Cimarron-Memorial HS	93.1	90.7	Northwest Career and Technical Academy	>95.0	>95.0
CSNHS East	>95.0	>95.0	Odyssey Charter HS	92.1	88.2
CSNHS South	>95.0	>95.0	Palo Verde HS	93.9	>95.0
CSNHS West	>95.0	>95.0	Rancho HS	93.8	93.9
Coronado HS	90.0	93.8	Sandy Valley Jr/Sr HS	>95.0	>95.0
Del Sol Academy of the Performing Arts	88.0	93.3	Shadow Ridge HS	91.5	93.9
Delta Academy	58.7	68.8	Sierra Vista HS	80.3	90.1
Desert Oasis HS	88.6	89.0	Silverado HS	91.2	91.6
Desert Pines HS	73.8	76.7	Southeast Career Technical Academy	>95.0	>95.0
Durango HS	84.0	86.1	Southwest Career and Technical Academy	>95.0	>95.0
East CTA	>95.0	>95.0	Spring Valley HS	91.5	93.7
Ed W Clark HS	83.0	86.1	Sunrise Mountain HS	84.1	86.4
Eldorado HS	84.4	87.7	Valley HS	83.6	84.3
Explore Knowledge SEC	>95.0	>95.0	Veterans Tribute Career Technical Academy	>95.0	>95.0
Foothill HS	87.8	89.2	Virgin Valley HS	80.9	82.1
Global Community HS at Morris Hall	79.7	66.7	West Career & Technical Academy	>95.0	>95.0
Green Valley HS	90.1	92.6	West Preparatory Academy	>95.0	94.0
Indian Springs HS	85.7	>95.0	Western HS	80.0	81.0
Innovations Int'l Charter School of NV	>95.0	85.7			

Source: Nevada Department of Education. Note: Schools that reported groups fewer than 10 for either school year are not listed.





Magnet Schools and Career and Technical Academies

What are Magnet/Career and Technical Academy (CTA) programs?

CCSD magnet programs offer learning opportunities related to various themes for interested students. Students from across the District may apply to a magnet program regardless of the region in which they reside. However, transportation will only be provided to students living within the designated transportation boundary for the magnet program. The purposes of magnet programs are to improve student achievement, promote diversity, and create an awareness of career opportunities relative to the fields of study in which students may be interested.

Source: magnet.ccsd.net/faq



SCHOOL	TYPE OF PROGRAM ¹	ENROLLMENT	
		MAGNET/ SELECT	TOTAL SCHOOL
ELEMENTARY SCHOOLS (GRADES K-5)			
Clarence A. Piggott Academy of International Studies	M	720	720
Gilbert Academy of Creative Arts	M	480	480
Gordon McCaw STEAM Academy	M	600	750
Helen Anderson Toland International Academy	M	290	309
Jo Mackey iLead Academy for the Digital Sciences ²	M	717	717
Mabel Hoggard Math and Science Magnet School	M	481	493
Lomie G. Heard Technology Academy	M	730	775
Roger D. Gehring Academy of Science and Technology	M	672	709
Sandy Searles Miller Academy for International Studies	M	650	650
Sheila Tarr Academy of International Studies	M	709	709
Walter Bracken STEAM Academy	M	601	601
MIDDLE SCHOOLS (GRADES 6-8)			
Brown Academy of International Studies	M	215	951
Cashman Middle School, Academy of Mathematics, Science and Engineering	M	434	1,286
Fremont Professional Development Middle School, Academy of Medical Sciences	M	850	850
Hyde Park Academy of Science and Mathematics	M	869	1,482
KO Knudson Academy of the Arts	M	660	1,250
Kenny C. Guinn STEM Academy	M	416	1,112
Lied STEM Academy	M	1,685	1,685
Mike O'Callaghan i3 Learn Academy	M	1,426	1,426
Robert O. Gibson Leadership Academy	M	502	1,236

SCHOOL	TYPE OF PROGRAM ¹	ENROLLMENT	
		MAGNET/SELECT	TOTAL SCHOOL
Roy W. Martin Middle School and International Baccalaureate Middle Years Programme	M	566	1,389
The STEAM and Medical Academy at Jim Bridger Middle School	M	475	1,290
Thurman White Academy of the Performing Arts	M	1,600	1,600
Walter Johnson Junior High School - Academy of International Studies	M	600	1,570
HIGH SCHOOLS (GRADES 9-12)			
Advanced Technologies Academy (A-TECH)	CTA	1,136	1,136
Basic Academy of International Studies	M	202	2,590
Canyon Springs High School Leadership & Law Preparatory Academy	M	612	2,932
Ed W. Clark High School	M	771	3,265
Del Sol Academy of the Performing Arts	M	556	2,357
Desert Pines Magnet Academy	M	625	3,150
East Career and Technical Academy	CTA	2,077	2,077
Eldorado High School	M	361	2,127
Las Vegas Academy of the Arts	M	1,701	1,701
Northeast Career and Technical Academy ³	CTA	N/A	N/A
Northwest Career and Technical Academy	CTA	1,915	1,915
Rancho High School	M	1,134	3,148
Southeast Career and Technical Academy	CTA	2,000	2,000
Southwest Career and Technical Academy	CTA	1,572	1,612
Spring Valley High School	M	565	2,600
Valley High School	M	632	2,781
Veterans Tribute Career and Technical Academy	CTA	842	842
West Career and Technical Academy	CTA	1,500	1,500

Source: Clark County School District, Magnet Schools. Note: ¹Type of Program: M - Magnet School; CTA - Career and Technical Academies. ²Grades K-8. ³Opening 2023-24.



Private Schools



41

Schools (100+ Enrollment)



16,568

Enrollment



1,284

Teachers

Private School Enrollment

Clark County 100+ Enrollment

SCHOOL	ENROLLMENT	GRADES	STATUS	NUMBER OF TEACHERS
The Adelson School	690	K-12	NP	66
Alexander Dawson School	489	K-8	NP	47
American Heritage Academy	739	K-12	NP	54
Awaken Christian Academy	471	K-12	NP	38
Bishop Gorman High School	1,571	9-12	NP	90
Brilliant Child Christian Academy	144	K-12	P	11
Calvary Chapel GV Christian Academy	145	K-8	NP	19
Challenger School - Desert Hills	264	K-5	NP	17
Challenger School - Lone Mountain	474	K-8	NP	30
Challenger School - Silverado	430	K-8	NP	26
Cornerstone Christian Academy	359	K-8	NP	28
Cristo Rey St. Viator Las Vegas College Preparatory	258	9-12	NP	20
Desert Torah Academy	247	K-8	NP	26
Faith Lutheran Academy	432	K-5	NP	25
Faith Lutheran Middle School & High School	2,048	6-12	NP	140
Foothills Montessori School	227	K-8	P	19
Good Samaritan Christian Academy	226	K-5	NP	12
Green Valley Christian School	533	K-12	NP	28
Henderson International School	273	K-8	P	42
International Christian Academy	247	K-12	NP	20

SCHOOL	ENROLLMENT	GRADES	STATUS	NUMBER OF TEACHERS
Lake Mead Christian Academy	787	K-12	NP	69
Lamb of God Lutheran School	176	K-5	NP	16
Las Vegas Day School	647	K-8	P	57
Liberty Baptist Academy	159	K-12	NP	14
The Meadows School	846	K-12	NP	100
Merryhill Elementary School - Summerlin	149	K-5	P	13
Merryhill School - Durango	162	K-8	P	12
Montessori Visions Academy	117	K-12	P	8
Mountain View Christian Schools	155	K-12	NP	16
Mountain View Lutheran School	139	K-5	NP	10
Noble Collegiate Academy	108	K-5	NP	13
Omar Haikal Islamic Academy	150	K-8	NP	18
Our Lady of Las Vegas Catholic School	437	K-8	NP	20
St. Anne Catholic School	181	K-8	NP	10
St. Anthony of Padua	352	K-8	NP	18
St. Elizabeth Ann Seton Catholic School	385	K-8	NP	25
St. Francis de Sales Catholic School	234	K-8	NP	14
St. Viator Parish School	325	K-8	NP	20
Southern Highlands Preparatory School	314	K-8	P	27
Word of Life Christian Academy	269	K-12	NP	15
Yeshiva Day School of Las Vegas	209	K-8	NP	31

Source: Nevada Department of Education. Note: P - Profit; NP - Nonprofit.



Healthcare

2023 LAS VEGAS PERSPECTIVE

Healthcare Overview	82
America's Health Rankings.....	82
Specialty Hospitals	83
Southern Nevada Full-Service Hospitals	85
Skilled Nursing Facilities & Rehabilitation	86
Dispensaries	87
Clark County Cannabis Tax Revenue.....	87
Nevada Cannabis Establishments.....	87
Nevada Cannabis Demographics.....	88



Healthcare Overview

America's Health Rankings

Overall Clinical Care

20	23	27	39	46	50
Colorado	Utah	California	Arizona	Nevada	Texas

Annual Access To Care

23	24	35	41	46	50
Colorado	California	Utah	Arizona	Nevada	Texas

Avoided Care Due to Cost

28	30	34	34	45	49
California	Colorado	Utah	Arizona	Nevada	Texas

Preventable Hospitalizations

3	4	10	12	25	32
Utah	Colorado	Arizona	California	Nevada	Texas

Primary Care Providers

25	41	47	48	49	50
Colorado	Arizona	Texas	California	Utah	Nevada

Uninsured

22	29	32	42	44	50
California	Colorado	Utah	Arizona	Nevada	Texas

Source: United Health Foundation's America's Health Rankings, 2022. Note: States are ranked 1 to 50, where 1 is best and 50 is worst. For more information, see americashealthrankings.org.



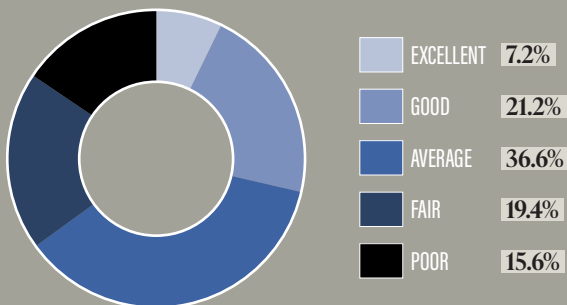
Specialty Hospitals

FACILITY	SPECIALTY	ADDRESS	CITY	PHONE
AMG Specialty Hospital	Long-Term Acute Care	4015 S. McLeod Dr.	Las Vegas	433-2200
Desert Parkway Behavioral Healthcare Hospital	Acute Psychiatric Facility	3247 S. Maryland Pkwy.	Las Vegas	(877) 663-7976
Desert Willow Treatment Center	Psychiatric Hospital	6171 W. Charleston Blvd., Bldg. 17	Las Vegas	486-8900
Desert Winds Hospital	Psychiatric Hospital	5900 W. Rochelle Ave.	Las Vegas	522-7922
Encompass Rehabilitation Hospitals	Rehabilitation Hospital	10301 Jeffreys St.	Henderson	939-9400
		1250 S. Valley View Blvd.	Las Vegas	877-8898
		9175 W. Oquendo Rd.	Las Vegas	252-7342
Harmon Medical and Rehabilitation Hospital	Rehabilitation Hospital	2170 E. Harmon Ave.	Las Vegas	794-0100
Horizon Specialty Hospitals	Long-Term Acute Care	8550 S. Eastern Ave.	Henderson	382-3155
		640 S. Martin Luther King Blvd.	Las Vegas	382-3155
Kindred Hospital	Long-Term Acute Care	5110 W. Sahara Ave.	Las Vegas	871-1418
		2250 E. Flamingo Rd.	Las Vegas	784-4300
NeuroRestorative/NeuroRestorative4kids	Long-Term & Subacute Care	7690 Carmen Blvd.	Las Vegas	255-7399
		2785 S. Rainbow Blvd., Ste. 130	Las Vegas	685-6004
		3391 N. Buffalo Dr.	Las Vegas	800-8860
PAM Rehabilitation Hospital of Centennial Hills	Post-Acute Care & Rehabilitation	6166 N. Durango Dr.	Las Vegas	(725) 223-4100
PAM Specialty Hospital of Las Vegas	Long-Term Acute Care	2500 N. Tenaya Way	Las Vegas	562-2021
Sana Behavioral Hospital	Geriatric Behavioral Hospital	5975 W. Twain Ave., Ste. B	Las Vegas	(725) 605-0310
Seven Hills Hospital	Behavioral Health & Addiction Treatment	3021 W. Horizon Ridge Pkwy.	Henderson	(855) 277-0168
Southern Nevada Adult Mental Health Services	Psychiatric Hospital	1785 E. Sahara Ave., Ste. 145	Las Vegas	486-6400
		1650 Community College Dr.	Las Vegas	486-4400
		6161 W. Charleston Blvd., Bldg. 1	Las Vegas	486-6000
		1590 W. Sunset Rd.	Henderson	486-6700
		3560 S. Pointe Circle, Ste. 208	Laughlin	298-5313
		61 N. Willow St., Ste. 4	Mesquite	346-4696
Spring Mountain Sahara	Psychiatric Hospital	5460 W. Sahara Ave.	Las Vegas	216-8900
Spring Mountain Treatment Center	Psychiatric Hospital	7000 W. Spring Mountain Rd.	Las Vegas	873-2400
Valley Health Specialty Hospital	Orthopedic Services, Inpatient Rehabilitation & Physical Therapy	8656 W. Patrick Ln.	Las Vegas	777-7100

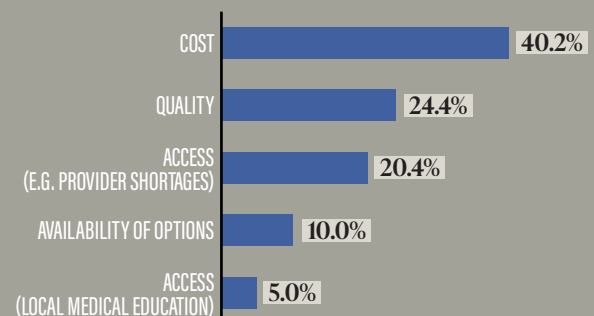
Note: For local calls in the Las Vegas area, dial (702).

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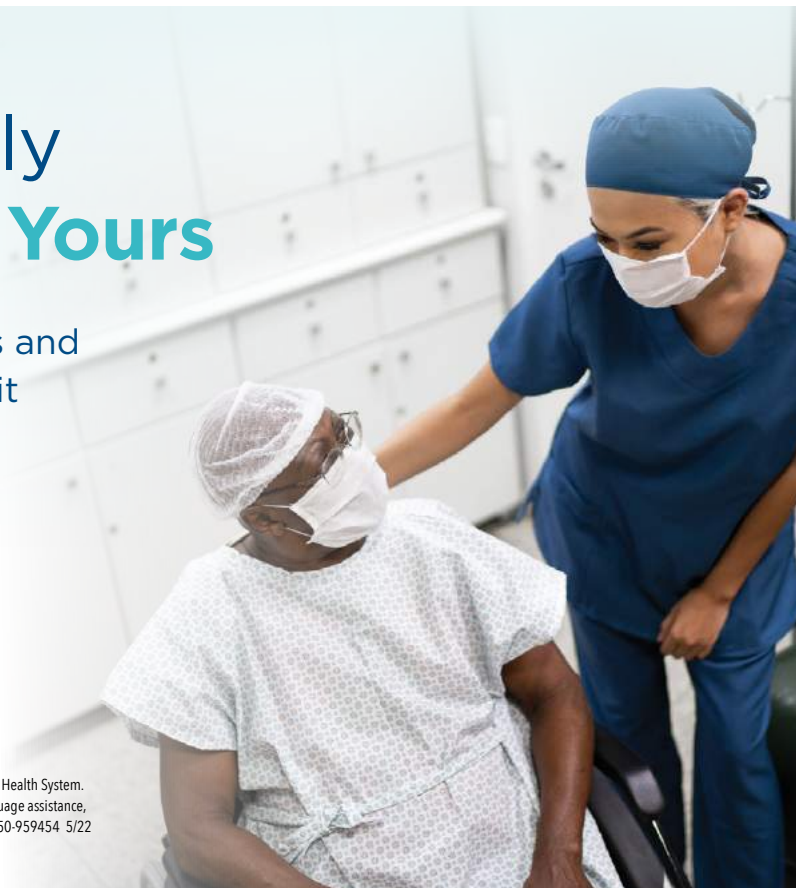
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valleyhealthsystemlv.com

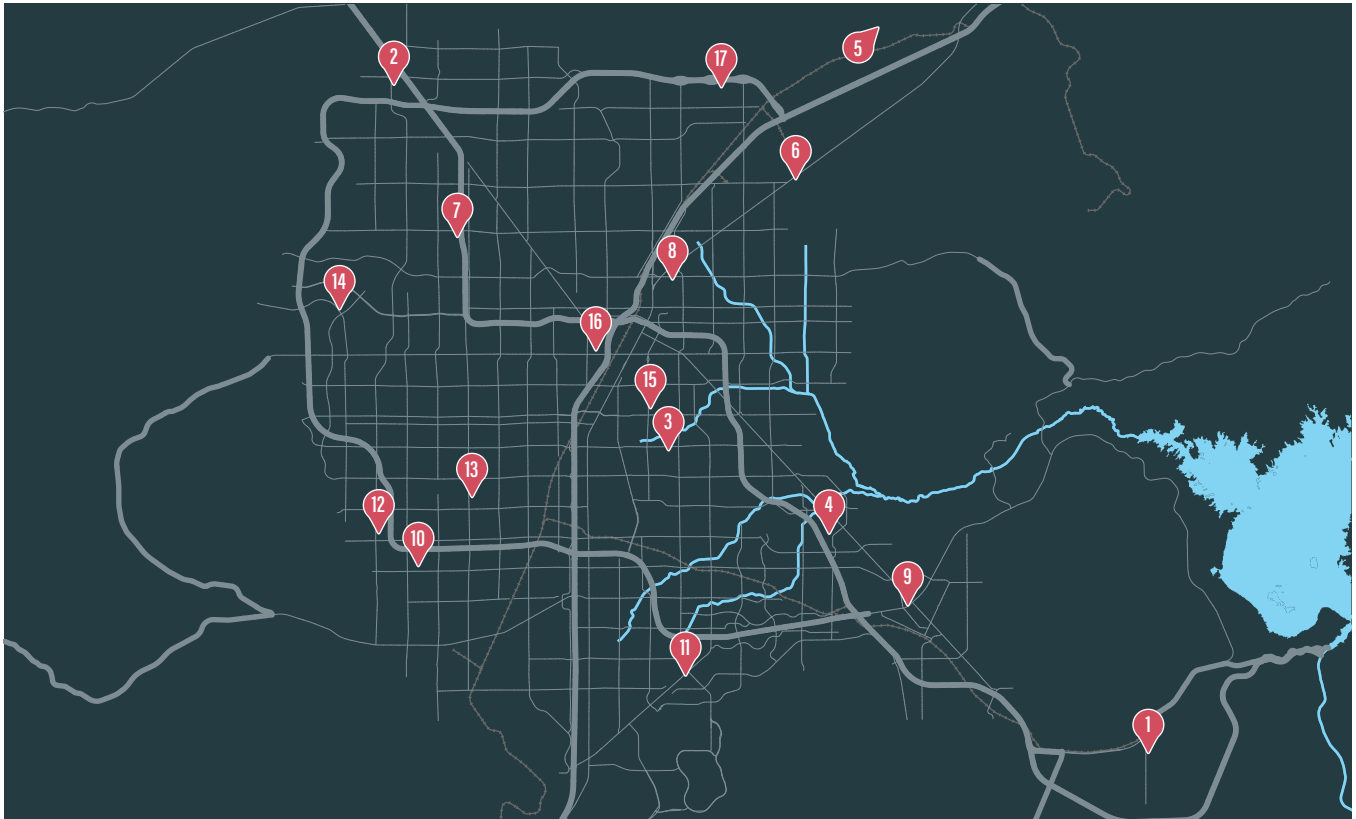


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Southern Nevada Full-Service Hospitals



#	HOSPITAL	WEBSITE	ADDRESS	CITY	PHONE
1	Boulder City Hospital	BCHcares.org	901 Adams Blvd.	Boulder City	293-4111
2	Centennial Hills Hospital	CentennialHillsHospital.com	6900 N. Durango Dr.	Las Vegas	835-9700
3	Desert Springs Hospital	DesertSpringsHospital.com	2075 E. Flamingo Rd.	Las Vegas	733-8800
4	Henderson Hospital	HendersonHospital.com	1050 W. Galleria Rd.	Henderson	963-7000
5	Mesa View Regional Hospital	MesaViewHospital.com	1299 Bertha Howe Ave.	Mesquite	346-8040
6	Mike O'Callaghan Military Medical Center	Nellis.TriCare.mil	4700 N. Las Vegas Blvd.	N. Las Vegas	653-2273
7	MountainView Hospital	MountainView-Hospital.com	3100 N. Tenaya Way	Las Vegas	962-5000
8	North Vista Hospital	NorthVistaHospital.com	1409 E. Lake Mead Blvd.	N. Las Vegas	649-7711
9	St. Rose Dominican, Rose de Lima Campus	StRoseHospitals.org	102 E. Lake Mead Pkwy.	Henderson	564-2622
10	St. Rose Dominican, San Martín Campus	StRoseHospitals.org	8280 W. Warm Springs Rd.	Las Vegas	(844) 940-0081
11	St. Rose Dominican, Siena Campus	StRoseHospitals.org	3001 St. Rose Pkwy.	Henderson	(888) 463-1302
12	Southern Hills Hospital	SouthernHillsHospital.com	9300 W. Sunset Rd.	Las Vegas	916-5000
13	Spring Valley Hospital	SpringValleyHospital.com	5400 S. Rainbow Blvd.	Las Vegas	853-3000
14	Summerlin Hospital	SummerlinHospital.com	657 N. Town Center Dr.	Las Vegas	233-7000
15	Sunrise Hospital & Medical Center and Sunrise Children's Hospital	SunriseHospital.com SunriseChildrensHospital.com	3186 S. Maryland Pkwy.	Las Vegas	961-5000
16	University Medical Center & UMC's Children's Hospital	umcsn.com chnv.org	1800 W. Charleston Blvd.	Las Vegas	383-2000
16	Valley Hospital	ValleyHospital.net	620 Shadow Ln.	Las Vegas	388-4000
17	VA Southern Nevada Healthcare System	LasVegas.va.gov	6900 N. Pecos Rd.	N. Las Vegas	791-9000

Note: For local calls in the Las Vegas area, dial (702).



Skilled Nursing Facilities & Rehabilitation

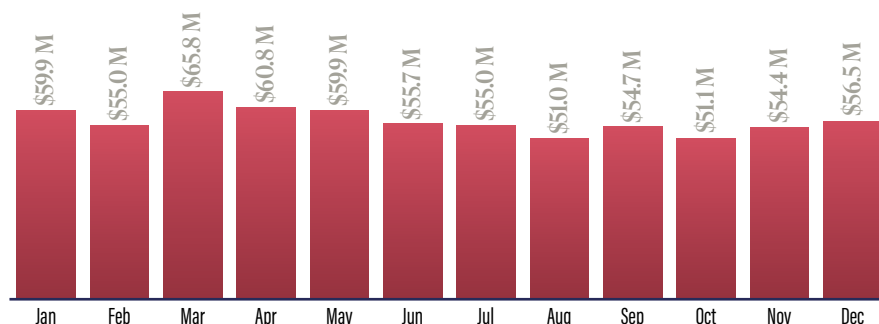
FACILITY	ADDRESS	CITY	PHONE	BEDS	OVERALL RATING	HEALTH INSPECTIONS	STAFFING	QUALITY MEASURES
Advanced Health Care of Henderson	1285 E. Cactus Ave.	Henderson	(208) 452-6392	38	5	4	5	5
Advanced Health Care of Las Vegas	5840 W. Sunset Rd.	Las Vegas	967-6100	38	5	5	5	5
Advanced Health Care of Paradise	3455 Pecos-McLeod Interconnect	Las Vegas	967-6100	38	5	4	4	5
Advanced Health Care of Summerlin	2860 N. Tenaya Way	Las Vegas	546-9609	38	5	4	4	5
Boulder City Hospital - SNF	901 Adams Blvd.	Boulder City	293-4111	47	4	4	5	1
Canyon Vista Post-Acute	6352 Medical Center St.	Las Vegas	541-6200	120	3	3	2	4
College Park Rehabilitation Center	2856 E. Cheyenne Ave.	N. Las Vegas	644-1888	188	4	3	3	5
Delmar Gardens of Green Valley	100 Delmar Gardens Dr.	Henderson	361-6111	242	3	3	3	2
El Jen Skilled Care	5538 W. Duncan Dr.	Las Vegas	645-2606	144	1	1	3	2
Gaye Haven Intermediate Care Facility	1813 Betty Ln.	Las Vegas	452-8399	20	4	5	1*	N/A ¹
Harmon Hospital - SNF	2170 E. Harmon Ave.	Las Vegas	794-0100	10	3	4	1*	N/A ¹
The Heights of Summerlin, LLC	10550 Park Run Dr.	Las Vegas	515-6200	190	2	2	2	4
Highland Manor of Mesquite	272 Pioneer Blvd.	Mesquite	346-7666	112	5	5	4	3
Horizon Health & Rehabilitation Center	660 S. Martin Luther King Blvd.	Las Vegas	382-5580	138	3	2	2	5
Horizon Ridge Skilled Nursing & Rehabilitation Ctr.	2855 W. Horizon Ridge Pkwy.	Henderson	805-5050	121	4	3	3	5
Lake Mead Health & Rehabilitation Center	1180 E. Lake Mead Pkwy.	Henderson	565-8555	266	1	1	2	1
Las Vegas Post Acute & Rehabilitation	2832 S. Maryland Pkwy.	Las Vegas	735-5848	79	5	4	2	5
Las Ventanas Retirement Community - SNF	10401 W. Charleston Blvd.	Las Vegas	360-2662	60	5	4	5	5
Life Care Center of Las Vegas	6151 Vegas Dr.	Las Vegas	648-4900	178	3	3	3	3
Life Care Center of South Las Vegas	2325 E. Harmon Ave.	Las Vegas	798-7990	120	2	2	2	4
Marquis Care at Centennial Hills	6351 N. Fort Apache Rd.	Las Vegas	515-3000	120	4	3	4	5
Marquis Plaza Regency Post Acute Rehab	6021 W. Cheyenne Ave.	Las Vegas	658-9494	188	5	4	2	5
Mission Pines Nursing & Rehabilitation Center	2860 E. Cheyenne Ave.	N. Las Vegas	644-7777	240	1	2	1	2
Mountain View Care Center	601 Adams Blvd.	Boulder City	293-5151	87	2	2	4	2
NeuroRestorative4kids	7690 Carmen Blvd.	Las Vegas	255-7399	35	4	4	N/A ¹	N/A ¹
NeuroRestorative4kids - Buffalo	3391 N. Buffalo Dr.	Las Vegas	800-8860	24	5	3	5	5
Nevada State Veterans Home - Boulder City	100 Veterans Memorial Dr.	Boulder City	332-6711	180	5	4	5	5
North Las Vegas Care Center	3215 E. Cheyenne Ave.	N. Las Vegas	649-7800	182	2	2	2	3
Premier Health & Rehabilitation Center of LV, LP	2945 Casa Vegas St.	Las Vegas	735-7179	100	3	2	4	5
Royal Springs Healthcare & Rehab	8501 Del Webb Blvd.	Las Vegas	804-3000	225	1	1	1	3
Sage Creek Post-Acute	2350 Ione Rd.	Las Vegas	790-3000	60	3	3	3	3
Sandstone Spring Valley	5650 S. Rainbow Blvd.	Las Vegas	470-1102	160	1	1	2	4
St. Joseph Transitional Rehabilitation Center	2035 W. Charleston Blvd.	Las Vegas	386-7980	100	3	2	2	5
Silver Hills Health Care Center	3450 N. Buffalo Dr.	Las Vegas	952-2273	155	3	2	3	5
Silver Ridge Healthcare Center	1151 Torrey Pines Dr.	Las Vegas	938-8333	148	3	2	3	5
Silver State Pediatric Skilled Nursing Facility	2496 W. Charleston Blvd.	Las Vegas	310-3720	36	N/A ²	N/A ²	N/A ²	N/A ²
Spanish Hills Wellness Suites	5351 Montessori St.	Las Vegas	251-2200	144	4	4	3	3
TLC Care Center	1500 W. Warm Springs Rd.	Henderson	547-6700	255	2	2	4	4
Torrey Pines Post-Acute & Rehabilitation	1701 S. Torrey Pines Dr.	Las Vegas	871-0005	95	1	1	2	4
Trellis Centennial	8565 W. Rome Blvd.	Las Vegas	(760) 471-0388	72	4	3	3	5
Welbrook Centennial Hills, LLC	6650 Grand Montecito Pkwy.	Las Vegas	333-1290	45	3	3	4	3

Source: Centers for Medicare & Medicaid Services, Medicare.gov. **Note:** 1-Much Below Average; 2-Below Average; 3-Average, 4-Above Average; 5-Much Above Average. The rating, between 1 to 5 stars, combines results and data from three important sources: health inspections, staffing and quality measures. More stars indicate better quality. N/A¹ - Not enough data available to calculate a star rating. N/A² - Newly certified nursing home with less than 12-15 months of data available or opened less than 6 months ago, and there were no data to submit or claims for this measure. *This facility either didn't submit staffing data, has reported a high number of days without a registered nurse onsite, or submitted data that could not be verified through an audit. For more information, see [medicare.gov/care-compare](https://www.medicare.gov/care-compare). Data as of March 29, 2023. For local calls in the Las Vegas area, dial (702).



Dispensaries

Clark County Cannabis Tax Revenue



Clark County 2022 Taxable Sales Growth

MONTH	REVENUE	GROWTH ¹
January	\$59,904,030	-7.5%
February	\$55,044,870	-2.2%
March	\$65,848,606	-14.2%
April	\$60,803,826	-22.4%
May	\$59,908,618	-21.2%
June	\$55,703,026	-24.5%
July	\$55,020,971	-26.0%
August	\$50,959,261	-27.6%
September	\$54,682,010	-8.4%
October	\$51,061,446	-25.1%
November	\$54,442,675	-15.5%
December	\$56,523,711	-6.0%
TOTAL	\$679,903,050	-17.4%

\$680 M

Total Revenue Generated 2022

-17.4%

Growth vs Prior Year

Source: Nevada Department of Taxation. **Note:** Includes sales of adult-use cannabis, medical cannabis, tangible personal property transferred for value, and all other amounts subject to sales or use tax, as reported by licensed cannabis establishments. ¹Year-over-year change from 2021 to 2022.

Nevada Cannabis Establishments

DUAL Licensees / Medical and Recreational Establishments that are co-located (one location)

331

Total

148

Cultivation Facilities

108

Production Facilities

10

Independent Testing Laboratories

65

Med Dispensaries/Retail Cannabis Stores



Certified Medical Cannabis Establishments

○ Cultivation Facilities	157
● Production Facilities	112
○ Independent Testing Laboratories	10
○ Medical Cannabis Dispensaries	66



Licensed Recreational Cannabis Establishments

○ Cultivation Facilities	151
● Production Facilities	109
○ Independent Testing Laboratories	10
○ Retail Cannabis Stores	98
○ Distributors	50

Source: Nevada Cannabis Compliance Board (CCB), March 2023.

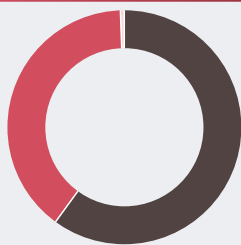


Nevada Cannabis Demographics

18,361

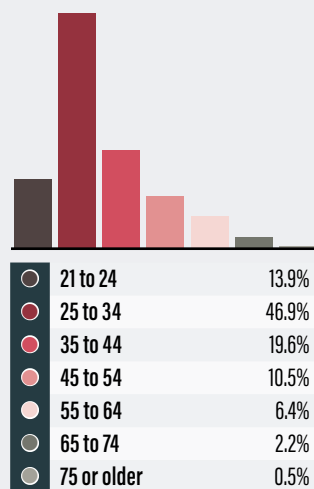
Active Agent Card Holders¹

Gender

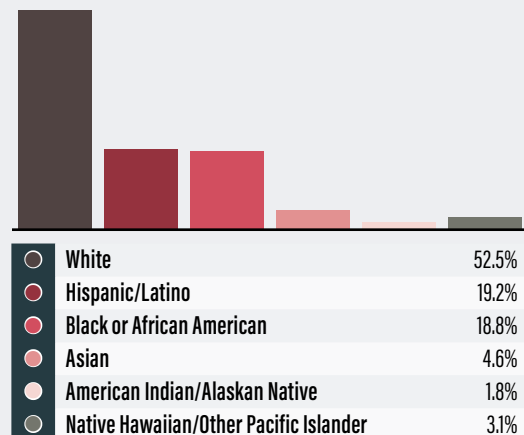


Male	60.0%
Female	39.5%
Prefer Not to Answer/Other	0.5%

Age



Race



Source: Nevada Cannabis Compliance Board (CCB), Demographic Study 2023. Note: ¹Data collected from agent card applications, rather than voluntary survey.

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Tom Power / President & CEO
Sunshine Minting, Inc.

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Business

2023 LAS VEGAS PERSPECTIVE

Economic Overview	90	Operating Costs	109
2022 Annual Average Labor Statistics.....	90	Annual Software Development Office Cost Rankings.....	109
Gross Regional Product.....	90	Global Corporate Headquarters Cost Rankings.....	109
2023 Boyd Corporate Site Selection Leading Indicator Poll™.....	90	Annual Financial Services Back Office Cost Rankings.....	109
Diversity Index: Las Vegas MSA Employment.....	91	Comparative Annual Corporate Travel Costs.....	109
Employment	92	Transportation	110
Las Vegas MSA Labor Force Summary.....	92	Western Market Outbound Shipping Costs.....	110
Las Vegas MSA Establishment-Based Employment by Industry.....	92	Rail Delivery Times From Southern Nevada.....	110
Comparative Annual High-Technology Labor Costs.....	95	Air Cargo Activity Trend.....	110
Manufacturing Employment in Clark County.....	96	Harry Reid International Airport.....	111
Economic Development	97	Taxicab Operations at Harry Reid International Airport.....	113
Las Vegas Global Economic Alliance.....	97	Transportation Network Company Operations at Harry Reid International Airport.....	113
Target Industries.....	99	Communications	113
New & Expanded Companies.....	101	Comparative Annual Telecommunications Costs.....	113
Nevada Taxes	102	Utilities	115
Nevada Tax Climate.....	102	Electric Power.....	115
Comparative Real Estate Taxes.....	105	Water.....	115
Nevada General Fund Revenues by Fiscal Year.....	105	Gas.....	117
Taxable Retail Sales	106	Banking	119
Clark County Taxable Retail Sales Trend.....	106	Banks in Clark County.....	119
Clark County Combined Taxable Sales/Use Statistical Report.....	106	Credit Unions in Clark County.....	120
Shopping Destinations	108		



Economic Overview

2022 Annual Average Labor Statistics

METROPOLITAN AREA	TOTAL EMPLOYMENT (IN THOUSANDS)	JOB GROWTH ¹ (IN THOUSANDS)	AVG. WEEKLY EARNINGS ²	UNEMPLOYMENT RATE
Salt Lake City, UT	789	21.3	\$1,163.61	2.1%
LAS VEGAS, NV	1,058	77.1	\$983.22	5.4%
Denver, CO	1,578	65.6	\$1,258.00	3.4%
Phoenix, AZ	2,297	85.9	\$1,132.64	3.1%
San Francisco, CA	2,454	127.3	\$1,556.50	2.8%
Houston, TX	3,250	181.5	\$1,135.46	4.5%
Los Angeles, CA	6,184	309.8	\$1,285.43	4.4%

Source: United States Bureau of Labor Statistics. Note: ¹Change from 2021 to 2022. ²Private employment only.

Gross Regional Product

(in Millions)

METROPOLITAN AREA	2017	2018	2019	2020	2021
Los Angeles, CA	\$955,492	\$1,007,836	\$1,051,367	\$1,012,545	\$1,124,682
San Francisco, CA	\$518,411	\$561,356	\$593,766	\$588,397	\$668,678
Houston, TX	\$472,739	\$505,146	\$505,258	\$489,035	\$537,066
Phoenix, AZ	\$244,310	\$260,831	\$278,657	\$286,399	\$316,091
Denver, CO	\$200,181	\$213,486	\$228,256	\$228,146	\$253,399
LAS VEGAS, NV	\$113,497	\$122,689	\$131,693	\$120,733	\$136,199
Salt Lake City, UT	\$89,645	\$98,524	\$104,486	\$106,668	\$118,495

Source: United States Bureau of Economic Analysis (latest available).

2023 Boyd Corporate Site Selection Leading Indicator Poll™

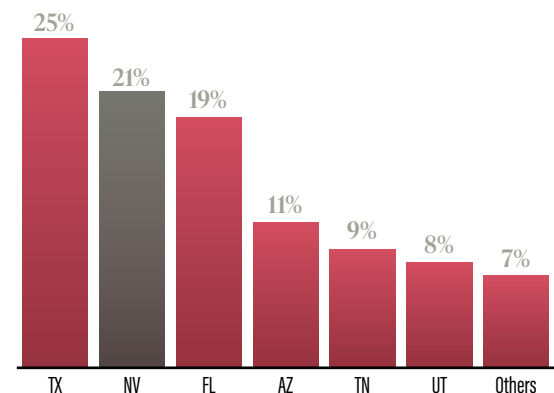
Which of the following 11 Western States has the most favorable tax and business climate for new corporate investment?

NEVADA	24%
Arizona	18%
Utah	12%
Idaho	9%
Wyoming	9%
Montana	8%
Colorado	6%
Washington	5%
Oregon	4%
New Mexico	3%
California	2%

Source: The Boyd Co., Inc., Location Consultants, of Princeton, NJ.

Note: Results are based on responses from C-level and other senior executives in public and privately-held Western U.S. Fortune 1000 companies. Online poll conducted January 23, 2023 – February 7, 2023.

Over the past year, the California business press as well as the national media has written extensively about the migration of people and companies leaving the state of California. Which U.S. states do you consider having the most favorable business climate and could be on your company's list of top relocation options?



Source: The Boyd Co., Inc., Location Consultants, of Princeton, NJ.

Note: Results are based on responses from C-level and other senior executives in public and privately-held California-based companies. Online poll conducted January 23, 2023 – February 7, 2023.



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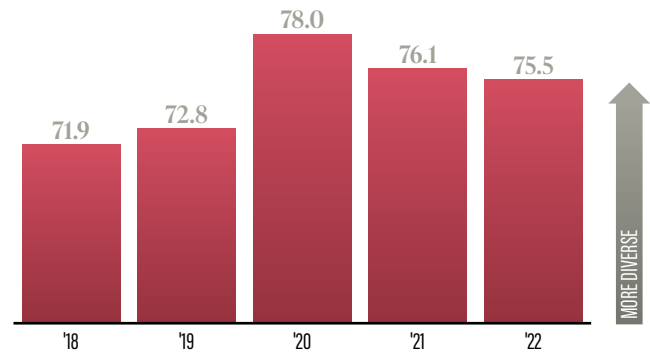


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view a demo survey!



Diversity Index: Las Vegas MSA Employment

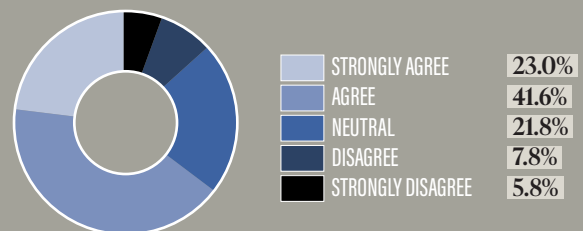


Source: Nevada Department of Employment, Training and Rehabilitation; United States Bureau of Labor Statistics and Applied Analysis. **Note:** Higher numbers indicate greater diversity; a score of 100 equals the national employment diversity.

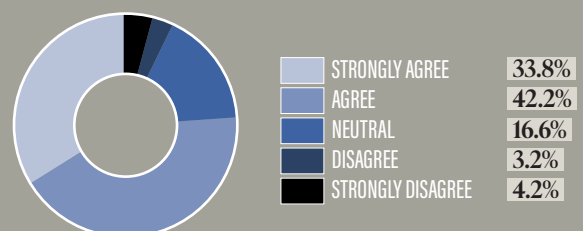
COMMUNITY SURVEY

Please indicate your level of agreement with the following statements:

I am hopeful about the future of the Greater Vegas economy.



It is important for our community to invest in economic diversity.





Employment

Las Vegas MSA Labor Force Summary

(in Thousands)

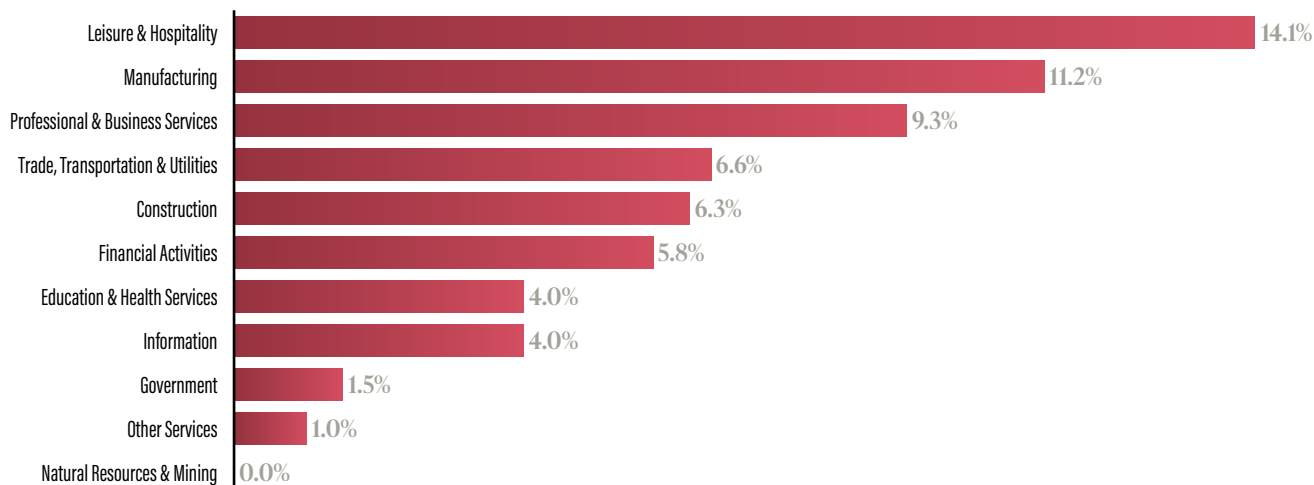
	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	% CHANGE
Labor Force	998.1	1,010.1	1,027.3	1,040.3	1,060.6	1,094.0	1,131.6	1,104.4	1,100.3	1,130.2	2.7%
Employment	898.0	926.9	956.2	978.8	1,005.4	1,043.6	1,084.2	932.9	1,009.0	1,068.6	5.9%
Unemployment	100.1	83.1	71.1	61.5	55.2	50.4	47.3	171.5	91.2	61.6	-32.5%
Unemployment Rate	10.0%	8.2%	6.9%	5.9%	5.2%	4.6%	4.2%	15.8%	8.3%	5.4%	

Source: United States Bureau of Labor Statistics; Nevada Department of Employment, Training & Rehabilitation. **Note:** Annual averages. Percent change reflects changes from 2021 to 2022.

Las Vegas MSA Establishment-Based Employment by Industry

(in Thousands)

Percent Change



INDUSTRY	2021	2022	CHANGE	% CHANGE
Natural Resources & Mining	0.4	0.4	0.0	0.0%
Construction	69.3	73.7	4.4	6.3%
Manufacturing	25.5	28.3	2.9	11.2%
GOODS PRODUCING TOTAL¹	95.2	102.4	7.2	7.6%
Trade, Transportation & Utilities	195.3	208.2	12.9	6.6%
Information	10.9	11.4	0.4	4.0%
Financial Activities	54.1	57.2	3.1	5.8%
Professional & Business Services	143.7	157.0	13.3	9.3%
Education & Health Services	109.1	113.4	4.3	4.0%
Leisure & Hospitality	240.8	274.7	33.9	14.1%
Other Services	28.5	28.7	0.3	1.0%
Government	103.1	104.6	1.5	1.5%
SERVICES PROVIDING TOTAL¹	885.4	955.2	69.8	7.9%
TOTAL ALL INDUSTRIES¹	980.6	1,057.6	77.1	7.9%

Source: United States Bureau of Labor Statistics. **Note:** Annual Averages. ¹Detail may not sum due to rounding. Numbers reflect non-agricultural employment by place of work and do not necessarily coincide with labor force concept. Includes multiple jobholders.



COMMUNITY SURVEY

Please rank the industries you believe to have the highest demand for future workforce needs.

1	Healthcare Services	1.60	5	Creative Industries	2.15
2	Clean Technologies	1.93	6	Business & Financial Services	2.17
3	Information & Communication Technologies	2.11	7	General & Advanced Manufacturing	2.24
4	Transportation & Logistics Technologies	2.13			

Note: 1 is highest demand, 7 is lowest demand.

NEVADA NATIONAL
NNSS
SECURITY SITE

The Nevada National Security Site

We are the largest high-tech employer in Southern Nevada and are proud to be a member of the Las Vegas Global Economic Alliance.

nnss.gov

@NNSANevada





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Switch's partnership with Las Vegas Grand Prix, Inc. will facilitate positive environmental impact in Southern Nevada and accelerate the race towards FORMULA 1 HEINEKEN SILVER LAS VEGAS GRAND PRIX becoming net zero carbon by 2030. Together, we are committed to finding solutions to ultimately achieve our sustainability ambitions.

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Comparative Annual High-Technology Labor Costs

	NO. OF WORKERS	SAN JOSE, CA	SAN FRANCISCO, CA	SEATTLE, WA	LOS ANGELES, CA	SAN DIEGO, CA	LAS VEGAS, NV
I.T. GROUP							
Data Security Analyst	16	\$150,984	\$148,745	\$140,467	\$132,494	\$128,156	\$113,966
Data Security Analyst, Sr.	8	\$192,828	\$189,968	\$179,391	\$169,213	\$163,669	\$145,552
Data Security Analyst Manager	2	\$233,058	\$229,598	\$216,820	\$204,517	\$197,814	\$175,914
EDP Auditor	6	\$149,316	\$147,103	\$138,919	\$131,036	\$126,741	\$112,704
EDP Auditor, Sr.	2	\$183,705	\$180,982	\$170,911	\$161,207	\$155,924	\$138,665
I.S. Security Manager	2	\$247,487	\$243,817	\$230,248	\$217,184	\$210,061	\$186,804
Information Technology Auditor I	6	\$120,082	\$118,301	\$111,717	\$105,379	\$101,925	\$90,642
Information Technology Auditor II	2	\$147,757	\$145,560	\$137,469	\$129,660	\$125,413	\$111,531
Information Technology Auditor III	2	\$185,408	\$182,659	\$172,492	\$162,702	\$157,371	\$139,945
SOFTWARE/WEB GROUP							
Software Engineer I	14	\$121,262	\$119,519	\$113,099	\$106,677	\$103,181	\$91,412
Software Engineer II	8	\$147,939	\$145,812	\$137,980	\$130,145	\$125,882	\$106,216
Software Engineer III	4	\$177,042	\$174,496	\$165,124	\$155,749	\$150,642	\$127,106
Programmer I	12	\$116,412	\$114,737	\$108,575	\$102,413	\$99,054	\$83,575
Programmer II	6	\$134,601	\$132,666	\$125,540	\$118,414	\$114,533	\$96,639
Programmer III	2	\$169,767	\$167,326	\$158,336	\$149,350	\$144,454	\$121,882
Web Designer I	10	\$140,662	\$138,641	\$131,193	\$123,746	\$119,692	\$100,994
Web Designer II	4	\$170,982	\$168,521	\$159,469	\$150,417	\$145,484	\$122,756
Web Designer III	2	\$202,502	\$199,598	\$188,875	\$178,151	\$172,311	\$145,391
SUPPORT GROUP							
Administrative Assistant	12	\$82,963	\$81,730	\$77,180	\$72,803	\$70,416	\$62,620
Secretary I	8	\$62,078	\$61,157	\$57,750	\$54,479	\$52,693	\$46,854
Secretary II	8	\$68,142	\$67,133	\$63,394	\$59,794	\$57,836	\$51,430
Executive Secretary	4	\$92,743	\$91,367	\$86,284	\$81,388	\$78,718	\$70,005
TOTAL WORKERS	140						
Weighted Average Annual Earnings ¹		\$132,908	\$130,963	\$123,790	\$116,766	\$112,940	\$98,483
Total Annual Base Payroll Costs		\$18,607,120	\$18,334,820	\$17,330,600	\$16,347,240	\$15,811,600	\$13,787,620
Fringe Benefits ²		\$6,698,563	\$6,600,535	\$6,239,016	\$5,885,006	\$5,692,176	\$4,963,543
TOTAL ANNUAL LABOR COSTS		\$25,305,683	\$24,935,355	\$23,569,616	\$22,232,246	\$21,503,776	\$18,751,163

Source: The Boyd Co., Inc., of Princeton, NJ. **Note:** ¹For mature information technology center in third year of operation based on current wage rates and benefits. Wage rates reflect Boyd location experience, field research, and Boyd BizCosts® data bank. Job descriptions reflect a representative mix of key positions for a 140-worker center. ²Based on an estimated 36 percent of total annual base payroll costs. Costs include all statutory benefits, pay for time not worked and company-sponsored benefits.



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WORLDWIDE LOCATIONS

United States, Europe
and the Middle East, Asia,
Latin America

Manufacturing Employment in Clark County

INDUSTRY	NAICS ¹	NUMBER OF ESTABLISHMENTS	AVERAGE EMPLOYMENT	TOTAL WAGES
Food Manufacturing	311	176	4,456	\$54,263,233
Beverage & Tobacco Product Manufacturing	312	28	1,132	\$17,802,273
Textile Product Mills	314	31	326	\$3,663,761
Apparel Manufacturing	315	12	123	\$984,560
Wood Product Manufacturing	321	20	828	\$12,466,730
Paper Manufacturing	322	8	547	\$10,821,636
Printing and Related Support Activities	323	162	2,833	\$37,626,933
Petroleum & Coal Products Manufacturing	324	4	43	\$920,623
Chemical Manufacturing	325	64	1,521	\$22,381,619
Plastics & Rubber Products Manufacturing	326	48	2,321	\$32,942,238
Nonmetallic Mineral Product Manufacturing	327	91	2,772	\$50,653,745
Fabricated Metal Product Manufacturing	332	159	3,082	\$47,755,427
Machinery Manufacturing	333	37	814	\$10,391,071
Computer and Electronic Product Manufacturing	334	39	850	\$13,531,120
Electrical Equipment and Appliances	335	24	691	\$18,456,821
Transportation Equipment Manufacturing	336	39	446	\$6,391,086
Furniture and Related Product Manufacturing	337	91	1,320	\$17,768,339
Miscellaneous Manufacturing	339	179	4,559	\$100,108,844
TOTAL		1,212	28,664	\$458,930,059

Source: State of Nevada Department of Employment, Training & Rehabilitation, Q3 2022. Note: ¹North American Industry Classification System.



Economic Development



Las Vegas Global Economic Alliance

LVGEA.org

2012

Founded

President and
Chief Executive Officer

Tina Quigley

Note: Formerly known as the Nevada Development Authority.

LVGEA's Complimentary Services



Tax Abatements

LVGEA offers advocacy and expertise with preparing applications for state-based incentives to assist regional, national, and global companies relocating into or expanding within Greater Vegas. State incentives include abatements toward reducing a business's sales and use tax, modified business tax, and personal property tax for a predetermined period.



Workforce Development

LVGEA offers access to the EmployNV Business Hub network, employer-focused centers concentrating on the employment and training needs for Greater Vegas businesses. Each hub is staffed with workforce development personnel trained to provide employers access to talent recruitment, financial incentives, and training resources.



Foreign Trade Zone

LVGEA offers businesses the opportunity to establish and operate a foreign trade zone. This program provides duty and tariff deferrals to businesses until imported goods exit the zone and are distributed domestically for consumption. Reexported goods receive additional benefits in the form of duty and tariff exemptions.



Industry, Occupation, and Operational Cost Data Comparisons

LVGEA provides custom research to help new and expanding businesses with understanding Greater Vegas' operational landscape. Reporting examples include regional industry and occupation comparisons, as well as skills transferability intelligence.



Public/Private Sector Connectivity

While Southern Nevada is known for having a melting-pot community, boasting a population of more than 2 million residents, the community remains tightly knit and accessible through a few degrees of separation. As the regional development authority for Southern Nevada since 1956, our team and membership provide new and expanding businesses with one to two degrees of separation within Nevada's public and private sectors.

LAS VEGAS
GLOBAL ECONOMIC ALLIANCE

Get to Know
Greater Vegas

Discover the TOP 10
things you need to know

LVGEA DATA PORTAL

SCAN ME

BUSINESS SOLUTIONS FOR YOU



Let us add tens of thousands of dollars to your bottom line. We can help you with:

- Recruitment
- Job Postings
- Customized Hiring Events
- Hiring Incentives
- Training Incentives
- Retention Incentives
- And more

Enjoy the benefits of joining one of our region's seven Industry Sector Partnerships:

- Healthcare Services
- General & Advanced Manufacturing
- Information & Communications Technologies
- Transportation & Logistics Technologies
- Clean Technologies
- Business & Financial Services
- Creative Industries

Visit: EmployNVBusinessHub.org

Beginning early in the K-12 system, all the way to post-secondary skill-acquisition partners, our region is aligning the talent pipeline to meet the needs of employers.



Hire the right worker the first time



Largest certified county in the nation



Target Industries

The Las Vegas Global Economic Alliance focuses on targeting industries that provide the most growth potential and help diversify the economy of Greater Vegas. LVGEA has identified the following target industry verticals as best fits for our region:

Lithium-Ion Battery Manufacturing

Greater Vegas is an ideal location for the nation's growing lithium-ion battery manufacturing industry. Nevada is the only U.S. state that is host to every part of the lithium-ion battery economy and life cycle, including mining, battery cell manufacturing, battery pack assembly, electronic vehicle application, and battery recycling. The Global Battery Alliance and the McKinsey Battery Insights team forecast this industry will grow 30% annually to a \$400 billion market globally by 2030. Greater Vegas is well positioned to capture some of this growing market.

FinTech

FinTech is an ever-evolving industry but generally encompasses companies using or creating new technologies to compete with traditional financial methods. While some FinTech companies are startups, established financial institutions are also dipping their toes into the FinTech waters. There are a growing number of FinTech companies in Greater Vegas, including Sightline Payments, Everi, and Shift4, and we're working to support and expand the FinTech ecosystem in the region.

Sports & Entertainment Production & Digital Media

In the past six years, Greater Vegas has seen exponential growth in sports entertainment, with the addition of the Vegas Golden Knights, Las Vegas Raiders, Aces, and Las Vegas Desert Dogs, along with other minor league teams. With those sports teams, comes a need for production and digital media companies to assist with event execution and media production.

Life Sciences, R&D, and Pharma

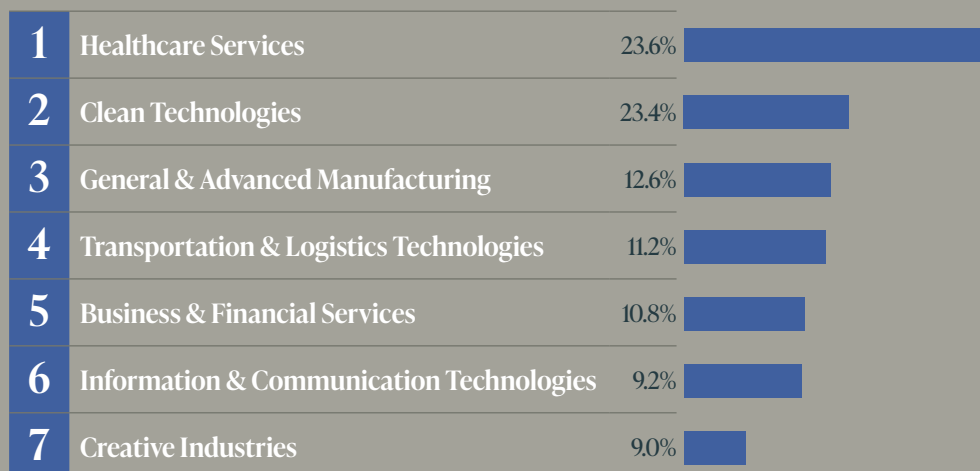
Healthcare companies continue to lease office space in the region, making the medical office sector one of the healthiest commercial sectors in Greater Vegas. With the continued growth and expansions of the Kirk Kerkorian School of Medicine at UNLV, Touro University, and Roseman University, plus the creation of the Las Vegas Medical District, research and development into life sciences, biotechnology, and pharmaceuticals will continue to be a growth opportunity for the region.

Regional & National Headquarters

Companies continue to move their regional and national headquarters to Greater Vegas from other markets. Consulting firm The Boyd Company recently released a list of the top locations for U.S. companies wanting to establish national or regional headquarters, and both Las Vegas (Summerlin) and Henderson were listed in the top 30.

COMMUNITY SURVEY

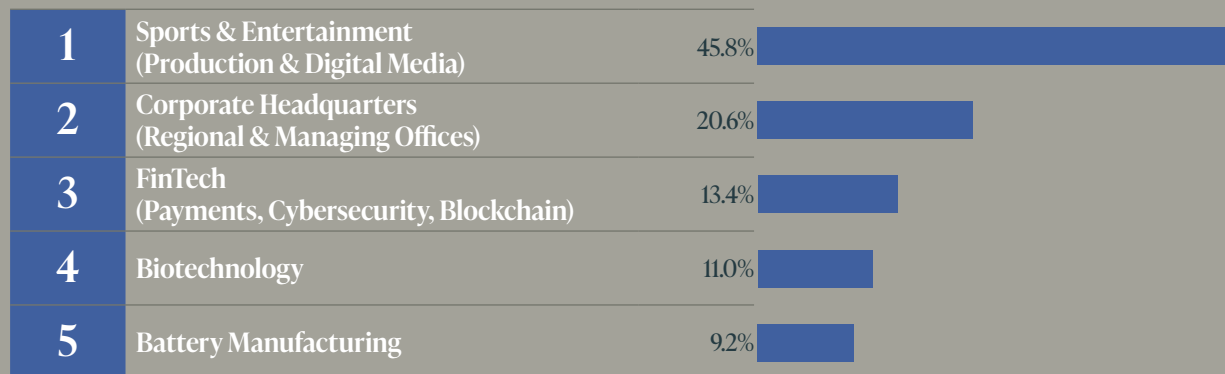
As the regional development authority, the Las Vegas Global Economic Alliance (LVGEA) attracts companies to Southern Nevada to grow and diversify the local economy. Of the following target industries, where do you think the LVGEA should focus its efforts?





COMMUNITY SURVEY

Of the following industries, which do you think represents the best opportunity for economic growth in the region?



Better Benefits For Your Business.

The Henderson Chamber of Commerce's Association Health Plans equip Southern Nevada small businesses with the same high-level coverage of large corporations, including a robust Employee Assistance Program.

Attract and retain top talent by joining the largest chamber affiliated AHP program in the country.

- Premium rate lock through June 2024
- Access to 1.2 million physicians nationwide
- 15 comprehensive coverage plans including PPO, POS, and HMO
- Fully insured and ACA compliant
- Wellness and rewards programs
- Legal and financial support



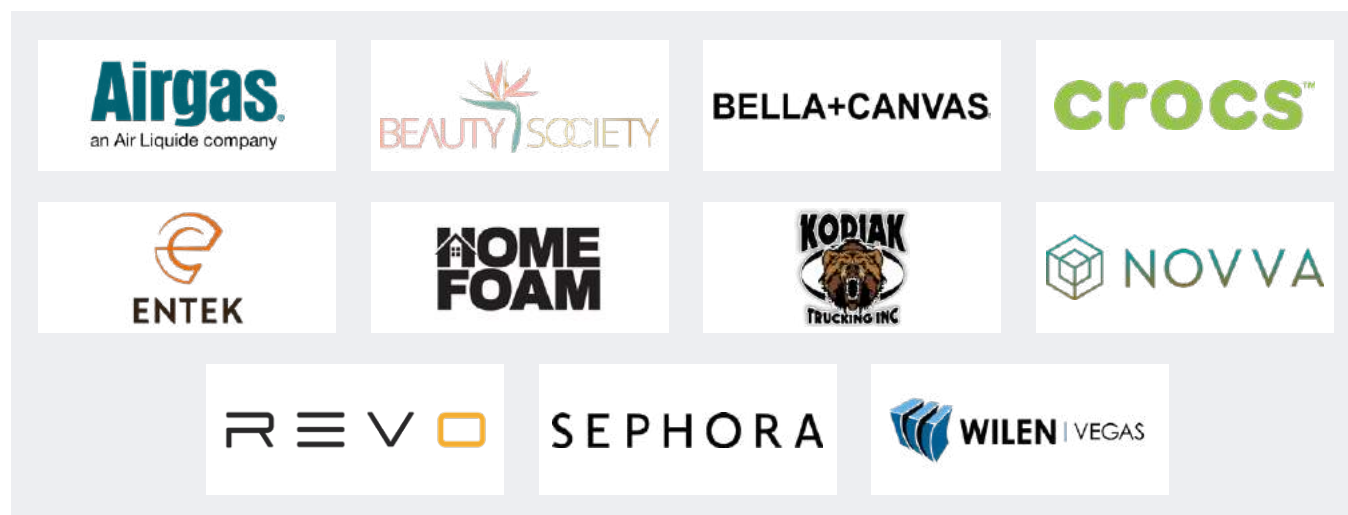
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New & Expanded Companies

LVGEA's mission is to strengthen the Greater Vegas economy through intentional business attraction, expansion, and connectivity. LVGEA focuses on identifying good-fit companies that will bring high-quality jobs to the region. In 2022, LVGEA assisted 11 companies with relocating to or expanding in the Greater Vegas region:



2022 By The Numbers


11

Attracted and expanded companies


\$32.13

Average wage


\$369 M

One-year economic impact


2,136

Jobs created


\$514 M

New capital investment


\$12.2 M

Local and state tax revenue

Connect your business with the LVGEA Team



Bill Arent

Chief Business Development Officer

BillA@lvgea.org



Perry Ursem

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Mitch Keenan

Associate Vice President, Business Development

MitchK@lvgea.org



Nevada Taxes

Nevada Tax Climate

Offering one of the lowest tax burdens in the nation, Nevada is consistently cited by the likes of *Forbes*, *Inc* and *Money* magazines as having one of the best overall business climates in the nation. Nevada's tax structure is designed to be less burdensome to both businesses and their employees. The Tax Foundation rated Nevada as the No. 7 best state for business in 2023.

Alcoholic Beverages

Excise tax on importation, processing, storing or selling of all liquor (including beer). Malt beverages are taxed at 16 cents per gallon and liquor is taxed from 70 cents to \$3.60 per gallon depending on the alcohol content. Sales tax is collected on the retail price. Annual state license fees range from \$75 to \$500 according to the type of business.

Business License

A state license fee is paid annually. The fee is \$500 for domestic and foreign for-profit corporations, except Domestic Professional Corporations formed under NRS 89. The fee is \$200 for all other businesses. Counties and cities can also impose a business license fee on businesses in their jurisdiction. The fee is generally based on the type of business (i.e., retail, professional, hotel, etc.).

Business Registration Fees

Fees for filing articles of incorporation or agreements of consolidation are based on the value of the shares with a minimum fee of \$75 and a maximum fee of \$35,000 (example: if the total value of shares is \$75,000 or less

the fee is \$75; \$200,000 or less the fee is \$175; over \$1 million is \$375 plus \$275 for each additional \$500,000 or fraction thereof, not to exceed \$35,000). Except in the case of shares valued at \$75,000 or less, fees for the Annual Filing are the same as for filing the articles of incorporation; however, the maximum fee is \$11,125. Non-par value stock is assigned a value of \$1 per share for the purpose of computing the fee. Fees are the same for domestic and foreign corporations. Fees are also imposed upon Limited-Liability Companies, Limited Partnerships, Limited-Liability Partnerships and Business Trusts. Contact the Nevada Secretary of State office for additional information.

Car Rental

The state fee is imposed at 10 percent on the short-term rental of a passenger car. Both Clark and Washoe counties levy an additional 2 percent for authorized projects. Ten percent is remitted to the state general fund. Additional airport fees apply.

Cigarette/Tobacco Products

The excise tax on cigarettes is 9 cents per cigarette, which equates to \$1.80 per package

of 20. Other tobacco products are taxed at 30 percent of the wholesaler's cost. Sales tax is also collected on the retail price.

Commerce Tax

Effective July 1, 2015, the tax is imposed on business entities doing business in Nevada. It is based on the Nevada gross revenue received by a business in a taxable year (July 1 through June 30). The rates of the commerce tax range from 0.051 percent to 0.331 percent. The first \$4 million is subtracted from Nevada gross revenue. A 50 percent credit for the commerce tax paid is allowed against the modified business tax. As of June 13, 2019, businesses whose Nevada gross revenue for the 2018-2019 taxable year is \$4,000,000 or less, are no longer required to file a commerce tax return.

Gaming

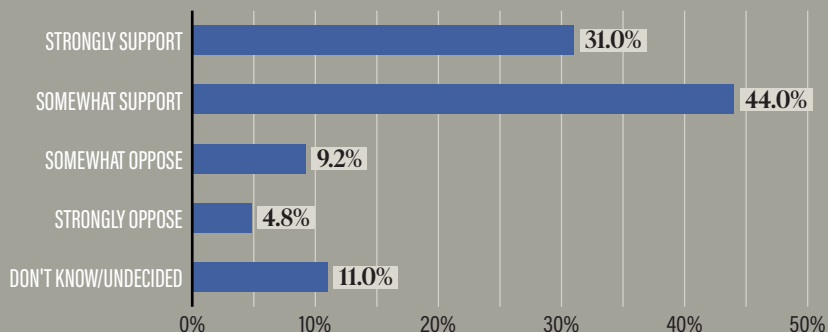
There are five principal types of gaming taxes. Gross gaming revenue tax, table tax and slot taxes are levied by the state. In addition, gaming fees are levied by the county and local governments. For more information, contact the Nevada Gaming Control Board.

In Nevada there is NO...

- Personal Income Tax
- Franchise Tax
- Unitary Tax
- Inventory Tax
- Inheritance Tax
- Estate Tax

COMMUNITY SURVEY

Do you support or oppose the use of performance-based tax incentives offered to companies that create new jobs and invest in the Greater Vegas community?





Lodging

A statewide tax of 1 percent of gross receipts is imposed on the rental of hotel and motel rooms. This is in addition to any locally imposed room taxes which range from 5 to 16 percent. In Clark County, the total combined rate ranges from 11 to 13.88 percent. An additional 1%, apportioned to the LVCVA Expansion (1/2%) and the Stadium Construction Fund (1/2%) are effective March 1, 2017.

Live Entertainment Tax

Imposed at locations where live entertainment is provided for which there is an admission, cover or table charge. The rate is 9 percent. For non-gaming establishments there is no tax imposed if the maximum occupancy is less than 200.

Modified Business Tax

The tax is based on gross payroll paid in the calendar quarter and is imposed on businesses in Nevada that are required to make unemployment insurance contributions to the Nevada Department of Employment Security. General Business employers pay a tax rate of 1.378 percent on gross wages reported over \$50,000 in a quarter. Financial institutions and mining companies pay a rate of 1.853 percent. A modified business tax rate reduction will take place July 1, 2023, the MBT tax rate after adjustment will be 1.17 percent for general business and 1.554 percent for financial institutions and mining. The employer can deduct any costs for providing a qualified employer-paid health care plan. A 50 percent credit for the commerce tax paid is allowed against the modified business tax.

Motor Vehicle Fuel

Gasoline and gasohol are taxed at 23 cents per gallon. Additional county taxes range from 5 cents to 10 cents per gallon. Diesel, kerosene, biodiesel and biodiesel blends are 27 cents per gallon, liquid petroleum and butane are 22 cents per gallon, compressed natural gas is 21 cents per gallon and water-phased hydrocarbon fuel is 19 cents per gallon. Clark and Washoe counties index the tax for inflation based on the Producer Price Index.

Motor Vehicles

Fees are annual and must be paid, at the time of registration, on all vehicles operated on any highway. For mopeds, the fee is paid one-time per owner.

Governmental Service Tax

This tax is in lieu of personal property tax. The valuation of the vehicle is determined at 35 percent of the manufacturer's suggested retail price, without accessories. Passenger vehicle value is depreciated to 95 percent after the first year and graduated down to 15 percent after nine years. Buses, trucks and truck trailers depreciate down to 85 percent after the first year and down to 23 percent after 10 years. The rate imposed by the state is 4 cents on each \$1 valuation. Counties may levy up to one cent on each dollar of valuation, but the total tax imposed cannot exceed 5 cents on each dollar of valuation.

Registration

Passenger cars, motorcycles, travel trailers, low speed and electric vehicles and trucks with a gross vehicle weight less than 6,000 pounds pay \$33 per year. Rates on trucks vary from a low of \$38 for a truck with a gross weight of 6,000 pounds to a maximum of \$2,340 for a truck with a gross weight exceeding 80,000 pounds. Moped registration is a one-time fee of \$33 per owner.

Property

State statutes limit the property tax rate to a total of \$3.64 per \$100 of assessed valuation. Assessment is at 35 percent of taxable value. The tax is applied to the assessed value. Property tax rates may vary within the city and county, due to special districts or general improvement districts such as fire control districts, library districts and television districts. The tax bill is capped at a maximum increase of 3 percent over the prior year for an owner-occupied residence or a rental property with rent charged below the HUD Fair Market Rents, and a maximum increase of 8 percent for all other real and personal property.

Real Property

Includes land, buildings and improvements not normally removable. The value for land is full cash value. The value for improvements is replacement costs less depreciation at 1.5 percent per year up to 50 years. The combination of these values is known as taxable value.

Personal Property

Includes property not permanently affixed to land, such as business equipment and mobile/manufactured homes not converted to real property. Assessment is 35 percent of replacement cost new less depreciation.

Industrial Insurance

Industrial insurance is obtained through private insurance carriers, self-insurance or group self-insurance. For more information about self-insurance or group self-insurance contact the Nevada Division of Insurance.

Insurance Premium

Insurers pay 3.5 percent of the net direct premiums written for the preceding calendar year covering property and other risks in the state. The tax is passed onto the consumer in the cost of the premium. Risk retention groups registered in Nevada but chartered in another state pay a rate of 2 percent. The tax is due on actual premiums received in the quarter with payment due 30 days following the end of the quarter.

Sales and Use

Sales tax is charged at the retail level on the sale of tangible personal property unless exempt by statute. A companion "use" tax is charged on property purchased outside of Nevada and brought into the state for use. The authorized maximum combined State rate is 6.85 percent. Counties are allowed various options to pay for items such as transportation, roads, flood control and water. In Clark County, the total combined rate is 8.375 percent effective January 1, 2020. In Washoe County, the total combined rate is 8.265 percent effective April 1, 2017.

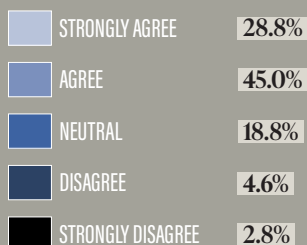
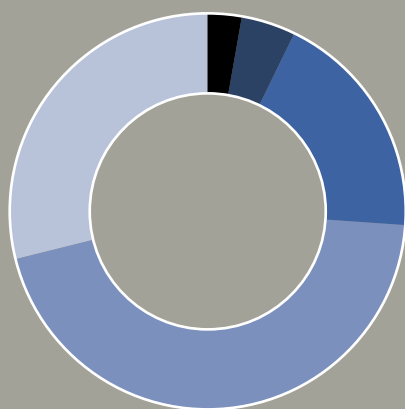
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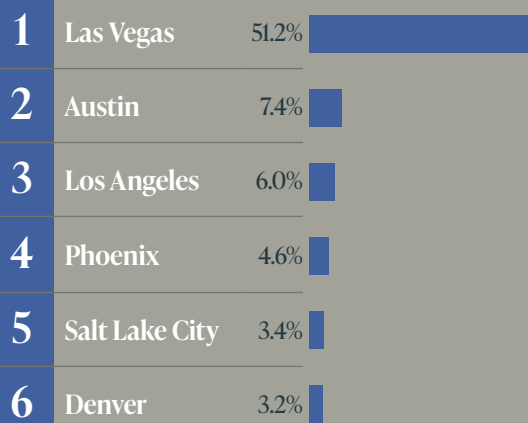
COMMUNITY SURVEY

Please indicate your level of agreement with the following statement:

“Nevada is a business friendly state.”



Which of the following cities do you feel is the friendliest towards businesses?



Note: Don't know/No opinion 24.2%.

Unemployment Insurance

Paid by employers of one or more persons with total wages paid of \$225 or more during a calendar quarter. For the first 14–17 calendar quarters as an employer in Nevada, the total rate is 2.95 percent. Thereafter, it may vary from 0.3 percent to 5.4 percent depending on the number of employees and the firm's unemployment record. The maximum wage base upon which the rate is applied changes annually. For 2023, the maximum wage base is \$40,100.

Universal Energy Charge

The tax is assessed on each therm of natural gas or kilowatt hour of electricity consumed in Nevada. The rate is 3.30 mills per therm of natural gas and .39 mills per kilowatt-hour of electricity. If tax collected exceeds \$25,000 in any calendar quarter, a refund for the amount over \$25,000 may be requested. The tax is distributed to the Welfare Division and is further distributed 25 percent to the Nevada Housing Division for weatherization. The Welfare Division uses the remaining 75 percent for energy assistance to low-income households. The tax is remitted within 30 days after the end of each calendar quarter. As a pass-through, the tax is itemized on each customer's billing statement as a separate line item.

Source: Nevada Taxpayers Association. Note: All rates effective as of January 1, 2023 except as noted.

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SOUTHERN NEVADA CHAPTER



Comparative Real Estate Taxes¹

(Metro Areas)

LOCATION	LAND COST	BUILDING COST	TOTAL	EFFECTIVE TAX RATE	TOTAL ANNUAL REAL PROPERTY TAX COST
LAS VEGAS, NV	\$7,159,043	\$64,928,514	\$72,087,558	\$10.49	\$7,561,985
San Diego, CA	\$26,162,617	\$78,262,761	\$104,425,378	\$11.93	\$12,455,859
LA/Long Beach, CA	\$25,477,633	\$77,920,890	\$103,398,522	\$12.34	\$12,756,793
Miami, FL	\$8,534,544	\$60,130,236	\$68,664,780	\$19.76	\$13,568,847
Nashville, TN	\$6,565,641	\$57,508,275	\$64,073,916	\$23.46	\$15,029,818
San Francisco, CA	\$24,871,467	\$90,689,170	\$115,560,638	\$13.78	\$15,919,633
Dallas, TX	\$6,445,966	\$52,181,065	\$58,627,031	\$28.04	\$16,436,088
Denver, CO	\$7,418,650	\$66,707,590.11	\$74,126,240.37	\$28.13	\$20,851,341
Detroit, MI	\$4,644,111	\$66,532,402	\$71,176,513	\$34.63	\$24,647,715
Boston, MA	\$11,641,692	\$84,085,876	\$95,727,568	\$35.01	\$33,511,350
New York, NY	\$26,848,005	\$91,605,223	\$118,453,228	\$29.93	\$35,447,128

Source: The Boyd Co., Inc., of Princeton, NJ. **Note:** ¹Based on representative land and building costs scaled to a 350,000-square-foot light industrial building on a 20-acre, fully serviced site. Annual costs reflect representative nominal real property tax rate and assessment practices at each location. Petitions for tax abatements and special assessments are not considered.

Nevada General Fund Revenues by Fiscal Year

(in Thousands)

TAX/REVENUE SOURCE	2020	2021	2022	2023 ¹	2024 ¹
Branch Bank Excise Tax	\$2,609	\$2,595	\$2,337	\$2,316	\$2,157
Business License Fee	\$103,063	\$113,217	\$119,544	\$120,278	\$120,370
Modified Business Tax	\$704,744	\$641,455	\$815,406	\$866,522	\$771,098
Casino/Live Entertainment Tax	\$91,336	\$11,080	\$139,156	\$187,634	\$196,048
Cigarette & Tobacco Tax	\$179,895	\$185,039	\$179,824	\$176,212	\$174,282
Commerce Tax	\$204,984	\$221,958	\$281,882	\$301,800	\$321,558
Gaming Tax	\$645,453	\$713,927	\$1,005,931	\$963,215	\$941,857
Insurance Premium Tax	\$460,137	\$492,970	\$542,756	\$571,941	\$605,198
Liquor Tax	\$42,313	\$43,549	\$50,393	\$50,378	\$50,247
Mining Tax	\$57,159	\$177,619	\$108,189	\$148,794	\$0
Other Taxes	\$26,308	\$106,417	\$31,431	\$31,907	\$32,548
Transportation Connection Excise Tax	\$19,869	\$17,141	\$28,464	\$37,529	\$34,193
Real Property Transfer Tax	\$100,267	\$133,908	\$177,691	\$122,572	\$120,000
Sales and Use Tax	\$1,263,939	\$1,380,573	\$1,679,872	\$1,801,805	\$1,919,869
TOTAL TAXES	\$3,902,074	\$4,241,448	\$5,162,875	\$5,382,903	\$5,289,425
Licenses	\$136,927	\$151,733	\$166,666	\$165,311	\$166,715
Fees and Fines	\$54,013	\$56,180	\$84,245	\$90,643	\$93,850
Interest Income	\$20,205	\$8,809	\$24,204	\$60,060	\$109,332
Other Revenue	\$56,494	\$71,153	\$86,482	\$78,066	\$75,490
Subtotal (non-taxes)	\$267,639	\$287,875	\$361,596	\$394,081	\$445,387
TOTAL (BEFORE CREDITS)²	\$4,169,713	\$4,529,323	\$5,524,471	\$5,776,983	\$5,734,812
Commerce Tax Credits-MBT	(\$50,841)	(\$43,107)	(\$47,847)	(\$50,645)	(\$54,542)
All Other Tax Credit Programs	(\$41,625)	(\$11,892)	(\$37,289)	(\$57,783)	(\$51,911)
TOTAL (AFTER CREDITS)²	\$4,077,247	\$4,474,325	\$5,439,335	\$5,668,556	\$5,628,360

Source: State of Nevada - Fiscal Analysis Division, Legislative Counsel Bureau. **Note:** ¹Economic Forum December 5, 2022, forecast. ²Numbers may not add due to rounding. Other taxes include governmental services taxes, higher education capital fund and 2021 includes the tax amnesty program.



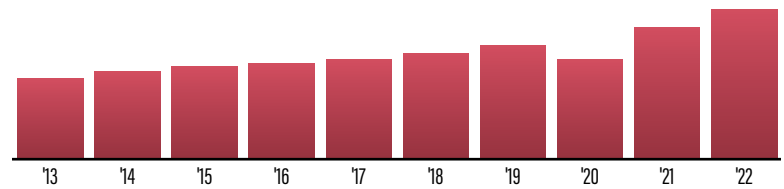
Taxable Retail Sales

Clark County Taxable Retail Sales Trend

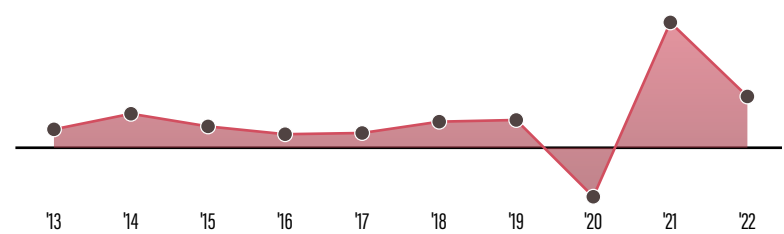
CALENDAR YEAR	TAXABLE SALES (IN THOUSANDS)	PERCENT CHANGE
2013	\$33,515,335	4.8%
2014	\$36,508,527	8.9%
2015	\$38,556,976	5.6%
2016	\$39,928,527	3.6%
2017	\$41,476,399	3.9%
2018	\$44,318,918	6.9%
2019	\$47,551,975	7.3%
2020	\$41,430,843	-12.9%
2021	\$55,075,948	32.9%
2022	\$62,497,439	13.5%

Source: Nevada Department of Taxation.

Sales



Percent Change



Clark County Combined Taxable Sales/Use Statistical Report

BUSINESS CODE/TYPE	2022
111 Crop Production	\$52,617,010
112 Animal Production	\$973,510
113 Forestry and Logging	\$0
115 Support Activities for Agriculture and Forestry	\$20,531,819
211 Oil and Gas Extraction	\$261,067
212 Mining (except oil and gas)	\$28,493,379
213 Support Activities for Mining	\$834,860
221 Utilities	\$152,522,019
236 Construction of Buildings	\$124,839,313
237 Heavy and Civil Engineering Construction	\$154,084,630
238 Specialty Trade Contractors	\$990,632,237
311 Food Manufacturing	\$118,380,168
312 Beverage and Tobacco Product Manufacturing	\$56,147,030
313 Textile Mills	\$20,875,537
314 Textile Product Mills	\$9,505,520
315 Apparel Manufacturing	\$21,650,221
316 Leather and Allied Product Manufacturing	\$6,525,229



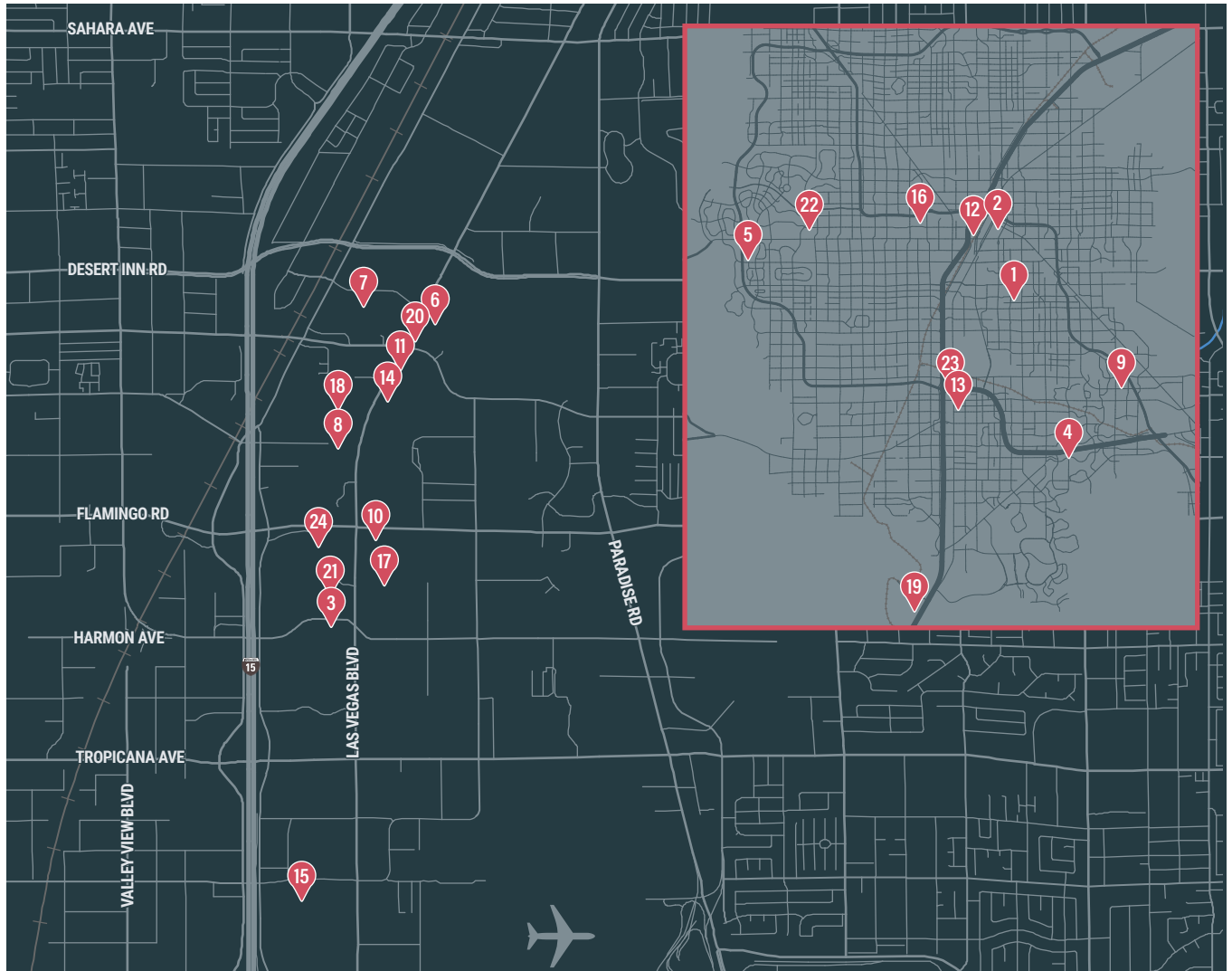
BUSINESS CODE/TYPE	2022
321 Wood Product Manufacturing	\$90,565,730
322 Paper Manufacturing	\$19,756,655
323 Printing and Related Support Activities	\$181,821,483
324 Petroleum and Coal Products Manufacturing	\$43,053,015
325 Chemical Manufacturing	\$78,170,816
326 Plastics and Rubber Products Manufacturing	\$69,044,556
327 Nonmetallic Mineral Product Manufacturing	\$535,901,360
331 Primary Metal Manufacturing	\$57,864,677
332 Fabricated Metal Product Manufacturing	\$319,605,689
333 Machinery Manufacturing	\$444,937,080
334 Computer and Electronic Product Manufacturing	\$202,288,681
335 Electrical Equipment, Appliance & Component Manufacturing	\$81,482,472
336 Transportation Equipment Manufacturing	\$64,631,449
337 Furniture and Related Product Manufacturing	\$107,125,085
339 Miscellaneous Manufacturing	\$436,197,757
423 Merchant Wholesalers, Durable Goods	\$4,433,009,603
424 Merchant Wholesalers, Nondurable Goods	\$808,774,716
425 Wholesale Electronic Markets and Agents & Broker	\$246,517,771
441 Motor Vehicle and Parts Dealers	\$6,802,575,879
442 Furniture and Home Furnishings Stores	\$1,002,697,044
443 Electronics and Appliance Stores	\$1,182,438,687
444 Building Material and Garden Equipment & Supplies	\$2,946,640,660
445 Food and Beverage Stores	\$1,716,465,833
446 Health and Personal Care Stores	\$1,102,405,429
447 Gasoline Stations	\$477,638,995
448 Clothing and Clothing Accessories Stores	\$4,424,382,601
449 Furniture, Home Furnishings, Electronics and Appliance Ret.	\$908,389
451 Sporting Goods, Hobby, Book, and Music Stores	\$741,175,141
452 General Merchandise Stores	\$4,460,179,389
453 Miscellaneous Store Retailers	\$1,885,486,737
454 Nonstore Retailers	\$4,298,800,203
455 General Merchandise Retailers	\$94,536
456 Health and Personal Care Retailers	\$249,966
458 Clothing, Clothing Accessories, Shoe and Jewelry Retailers	\$180,098
459 Sporting Goods, Hobby, Musical Instrument, Book and Misc.	\$406,812
481 Air Transportation	\$26,200,712
482 Rail Transportation	\$3,726,244
483 Water Transportation	-\$66,847
484 Truck Transportation	\$18,072,847
485 Transit and Ground Passenger Transportation	\$4,292,535
486 Pipeline Transportation	\$1,167,366
487 Scenic and Sightseeing Transportation	\$10,663,317
488 Support Activities for Transportation	\$77,557,390
491 Postal Service	\$276,547
492 Couriers and Messengers	\$373,404,220
493 Warehousing and Storage	\$62,409,524

BUSINESS CODE/TYPE	2022
511 Publishing Industries <i>(except internet)</i>	\$26,282,925
512 Motion Picture and Sound Recording Industries	\$76,563,739
513 Publishing Industries	\$753
515 Broadcasting <i>(except internet)</i>	\$38,390,498
517 Telecommunications	\$788,443,067
518 Data Processing, Hosting, and Related Services	\$466,622,680
519 Other Information Services	\$14,339,185
521 Monetary Authorities - Central Bank Sales	\$304,269
522 Credit Intermediation and Related Activities	\$230,786,193
523 Securities, Commodity Contracts, and Other Financial	\$2,549,353
524 Insurance Carriers and Related Activities	\$3,327,300
525 Funds, Trusts, and Other Financial Vehicles	\$25,098,168
531 Real Estate	\$68,963,305
532 Rental and Leasing Services	\$1,831,330,988
533 Lessors of Nonfinancial Intangible Assets	\$1,367,570
541 Professional, Scientific, and Technical Services	\$1,109,897,244
551 Management of Companies and Enterprises	\$137,345,890
561 Administrative and Support Services	\$796,569,351
562 Waste Management and Remediation Services	\$18,697,518
611 Educational Services	\$86,947,456
621 Ambulatory Health Care Services	\$86,567,891
622 Hospitals	\$31,538,407
623 Nursing and Residential Care Facilities	\$2,080,535
624 Social Assistance	\$3,772,248
711 Performing Arts, Spectator Sports, and Related Industry	\$113,455,904
712 Museums, Historical Sites, and Similar Institution	\$24,371,730
713 Amusement, Gambling, and Recreation Industries	\$282,295,248
721 Accommodation	\$1,748,924,033
722 Food Services and Drinking Places	\$12,162,585,126
811 Repair and Maintenance	\$568,215,833
812 Personal and Laundry Services	\$130,277,669
813 Religious, Grantmaking, Civic, and Professional	\$12,247,506
814 Private Households	\$17,204
921 Executive, Legislative, and Other General Government	\$260,897
922 Justice, Public Order, and Safety Activities	\$6,466,655
923 Administration of Human Resource Programs	\$232,646
924 Administration of Environmental Quality Programs	\$123,172
926 Administration of Economic Programs	\$126,800
COUNTY TOTAL	\$62,497,439,354

Source: Nevada Department of Taxation. Note: Calendar Year.



Shopping Destinations



#	SHOPPING DESTINATION	SQ. FT.
1	Boulevard Mall	1,180,000
2	Container Park	14,500
3	The Shops at Crystals	500,000
4	The District at Green Valley Ranch	572,000
5	Downtown Summerlin	1,400,000
6	The Esplanades at Wynn & Encore	76,000/27,000
7	Fashion Show	1,922,000
8	Forum Shops at Caesars	677,100
9	Galleria at Sunset	1,081,000
10	Grand Bazaar Shops	26,500
11	Grand Canal Shoppes at the Venetian	510,000
12	Las Vegas North Premium Outlets	685,000
13	Las Vegas South Premium Outlets	535,000

#	SHOPPING DESTINATION	SQ. FT.
14	The Linq	30,000
15	Mandalay Place	100,000
16	Meadows Mall	960,000
17	Miracle Mile Shops at Planet Hollywood Resort	475,000
18	Mirage Street of Shops	31,786
19	Primm Mall <i>(Primm, NV)</i>	359,000
20	The Shoppes at The Palazzo	300,000
21	The Shops at The Cosmopolitan	36,000
22	Tivoli Village	440,000
23	Town Square	1,200,000
24	Via Bellagio	100,000

Source: Individual entities.



Operating Costs

Annual Software Development Office Cost Rankings¹



Source: The Boyd Co., Inc., of Princeton, NJ. Note: ¹Total operating costs in the table are based on a representative software development office employing 150 workers and occupying 50,000 square feet.

Global Corporate Headquarters Cost Rankings¹

LOCATION	TOTAL ANNUAL OPERATING COSTS
Hong Kong, HK	\$40,482,328
Stockholm, SE	\$32,279,709
San Francisco, CA	\$31,925,482
New York, NY	\$31,641,771
Zurich, CH	\$31,259,062
Tokyo, JP	\$29,755,472
Brussels, BE	\$29,553,321
Milan, IT	\$28,057,071
London, GB	\$27,842,627
Paris, FR	\$27,628,943
Sydney, AU	\$27,601,801
Los Angeles, CA	\$26,804,913
Chicago, IL	\$26,757,026
Frankfurt, DE	\$25,923,928
Osaka, JP	\$25,799,066
LAS VEGAS, NV	\$21,882,331
Shanghai, CN	\$21,243,786
Singapore, SG	\$18,810,732

Source: The Boyd Co., Inc., of Princeton, NJ.

Note: ¹Total operating costs in the table are based on a representative global corporate headquarters office employing 250 workers and occupying 75,000 square feet of Class-A office space. All costs are in U.S. dollars.

Annual Financial Services Back Office Cost Rankings¹

LOCATION	TOTAL ANNUAL OPERATING COST
San Francisco, CA	\$31,599,779
New York, NY	\$30,907,052
Philadelphia, PA	\$26,708,473
Boston, MA	\$26,071,623
Chicago, IL	\$25,982,209
Raleigh-Durham, NC	\$24,774,883
Houston, TX	\$24,628,562
Minneapolis, MN	\$24,403,785
Austin, TX	\$24,319,586
Atlanta, GA	\$24,175,887
LAS VEGAS, NV	\$23,573,969
Tampa, FL	\$22,645,487
Jacksonville, FL	\$21,778,872

Source: The Boyd Co., Inc., of Princeton, NJ.

Note: ¹Total operating costs in the table are based on a representative financial services back office employing 125 workers and occupying 30,000 square feet.

Comparative Annual Corporate Travel Costs

LOCATION	TRAVEL COST INDEX ¹	TOTAL ANNUAL COST ²
New York, NY	\$540.74	\$281,185
San Francisco, CA	\$430.36	\$223,787
Phoenix, AZ	\$406.58	\$211,422
Los Angeles, CA	\$400.04	\$208,021
San Jose, CA	\$386.39	\$200,923
Miami, FL	\$382.73	\$199,020
LAS VEGAS, NV	\$359.80	\$187,096
Houston, TX	\$337.20	\$175,344
Nashville, TN	\$331.78	\$172,526
Denver, CO	\$304.77	\$158,480
Charlotte, NC	\$301.92	\$156,998

Source: The Boyd Co., Inc., of Princeton, NJ.

Note: ¹Reflects on-site cost structures typically incurred by corporate travelers, such as business traveler lodging, meals, rental car, local transit and other incidental costs. ²Total annual costs are based on an average of 10 billable per diem travel days per week in each of the surveyed cities.



Transportation

Western Market Outbound Shipping Costs

DESTINATION CITY	ANNUAL SHIPMENTS (1,000 LBS.)	ORIGINATING CITY OF SHIPMENT						
		DALLAS/FT. WORTH, TX	DENVER/BOULDER, CO	ALBUQUERQUE/RIO RANCHO, NM	SALT LAKE CITY, UT	TUCSON, AZ	PHOENIX/MESA, AZ	LAS VEGAS, NV
Seattle, WA	5,200	\$998,418	\$621,150	\$685,621	\$397,899	\$737,583	\$681,771	\$533,098
San Francisco, CA	7,800	\$1,249,098	\$872,838	\$786,060	\$532,238	\$624,074	\$540,914	\$412,917
Denver, CO	5,200	\$377,309	\$4,810	\$200,154	\$234,796	\$407,524	\$377,694	\$358,931
Albuquerque, NM	5,200	\$310,071	\$200,154	\$4,810	\$287,720	\$234,796	\$218,917	\$287,238
San Diego, CA	7,800	\$967,185	\$778,829	\$582,856	\$541,638	\$294,320	\$254,546	\$239,362
Salt Lake City, UT	5,200	\$598,375	\$234,796	\$287,720	\$4,810	\$365,185	\$309,856	\$201,116
Los Angeles, CA	7,800	\$1,002,604	\$733,994	\$569,116	\$496,801	\$350,726	\$266,841	\$194,527
Riverside, CA	7,800	\$963,569	\$708,680	\$543,805	\$471,492	\$311,677	\$227,792	\$169,215
Phoenix, AZ	5,200	\$492,437	\$377,694	\$218,917	\$309,856	\$55,812	\$4,810	\$147,709
LAS VEGAS, NV	5,200	\$597,890	\$358,931	\$286,275	\$201,116	\$203,522	\$147,709	\$4,810

Source: The Boyd Co., Inc., of Princeton, NJ. **Note:** Annual charges reflect truckload lots of 30,000 lbs. using private over-the-road carrier to each city location. Projected charges are based on an estimated \$2.86 per mile which includes cost factors such as labor, fuel surcharges, maintenance, insurance certificates, operating rights and empty backhaul considerations. Destinations reflect regional population centers of the 11 Western States Market. Shipments to market-leader California account for approximately 50 percent of total shipments.

Rail Delivery Times From Southern Nevada

MARKET CITY	TRAILER ON FLAT CAR	BOXCAR
Chicago, IL	3 days	5 days
Denver, CO	2 days	3 days
Kansas City, MO	2 days	5 days
Portland, OR	2 days	4 days
Seattle, WA	2 days	4 days
St. Louis, MO	2 days	5 days
Los Angeles, CA	1 day	2 days
Salt Lake City, UT	1 day	2 days


Source: The Boyd Co., Inc., Princeton, NJ.

Air Cargo Activity Trend

Harry Reid International Airport

YEAR	CARGO (1,000 LBS.)	GROWTH
2013	205,095	1.8%
2014	217,504	6.1%
2015	218,209	0.3%
2016	223,038	2.2%
2017	244,878	9.8%
2018	260,748	6.5%
2019	264,260	1.3%
2020	240,416	-9.0%
2021	240,317	0.0%
2022	260,914	8.6%

Source: Clark County Department of Aviation.



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HARRY REID
INTERNATIONAL
LAS VEGAS

Harry Reid International Airport

HarryReidAirport.com

1948

Founded

Director of Aviation, Clark County

Rosemary Vassiliadis

Employees 17,000

Department of Aviation 1,300

Tenants 15,700

\$35 B

Economic Impact

52.7 M

Annual Passengers

144.3 K

Average Daily Passengers

Top 15 Nonstop Domestic Routes

1 Los Angeles (LAX)

2 Denver (DEN)

3 Seattle (SEA)

4 Chicago (ORD)

5 Dallas/Ft. Worth (DFW)

6 Oakland (OAK)

7 San Francisco (SFO)

8 Atlanta (ATL)

9 San Diego (SAN)

10 Sacramento (SMF)

11 Phoenix (PHX)

12 Minneapolis/St. Paul (MSP)

13 Newark (EWR)

14 New York City (JFK)

15 Portland (PDX)

Source: Harry Reid International Airport. Note: Data as of 2022.



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You have what it takes to run a business. We have the IT to make it happen.

Cox Business InternetSM

- Fast fiber Internet to support touchless point of sale
- Hosted WiFi to support social distancing

Business Phone

- Fully managed voice solutions with 24/7 support
- Mobile App for remote access

Business TV

- Voice controlled remote for ease of use
- Custom programming to support your needs
- Music Choice channels to set the mood

Cloud Solutions

- Hosted desktop services
- Security as a Service (SaaS)
- Desktop as a Service (DaaS)
- Software Defined WAN (SD-WAN)

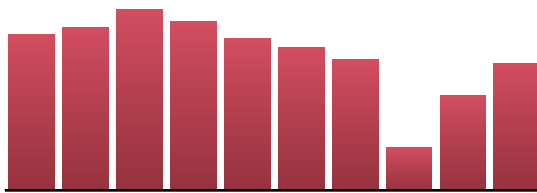
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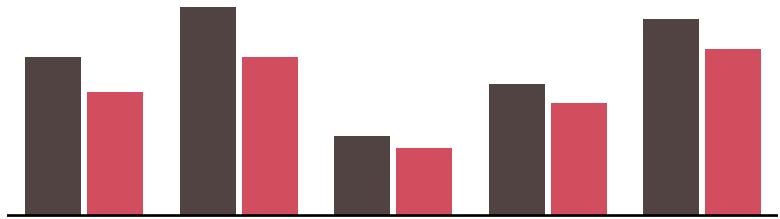
Taxicab Operations at Harry Reid International Airport



YEAR	TAXI COUNTS
2013	3,543,141
2014	3,699,599
2015	4,100,198
2016	3,822,497
2017	3,450,822
2018	3,230,304
2019	2,963,747
2020	974,161
2021	2,153,013
2022	2,873,747

Source: Clark County Department of Aviation.

Transportation Network Company Operations at Harry Reid International Airport



YEAR	DROP-OFF	PICK-UP
2018	3,595,670	2,797,138
2019	4,724,099	3,601,946
2020	1,808,099	1,544,825
2021	2,981,535	2,541,060
2022	4,453,830	3,770,303

Source: Clark County Department of Aviation.

Communications

Comparative Annual Telecommunications Costs

LOCATION	USAGE COSTS ¹	OTHER COSTS ²	TOTAL COST
Philadelphia, PA	\$1,000,000	\$257,864	\$1,257,864
Atlanta, GA	\$1,000,000	\$235,189	\$1,235,189
Salt Lake City, UT	\$1,000,000	\$206,412	\$1,206,412
San Jose, CA	\$1,000,000	\$201,610	\$1,201,610
San Antonio, TX	\$1,000,000	\$175,667	\$1,175,667
Tempe, AZ	\$1,000,000	\$169,430	\$1,169,430
Reno, NV	\$1,000,000	\$134,768	\$1,134,768
Boise, ID	\$1,000,000	\$87,128	\$1,087,128
HENDERSON, NV	\$1,000,000	\$72,633	\$1,072,633

Source: The Boyd Co., Inc., of Princeton, NJ.

Note: Data not available for Las Vegas area as a whole. ¹Based on utilization of a representative enterprise VOIP telecommunications system scaled to a 1,000-worker call center. ²Includes current federal, state and local taxes and surcharges. These include the federal universal service fee and other carrier cost recovery charges, property tax expenses and numerous other local and state taxes, surcharges and regulatory add-ons that vary from city to city.

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Utilities

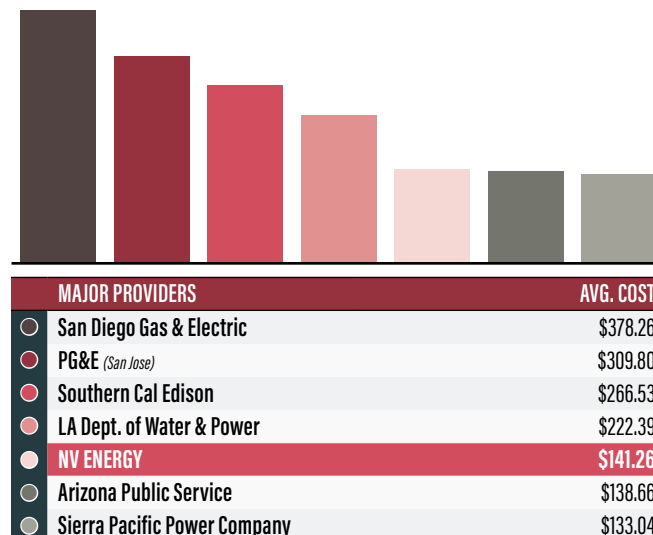
Electric Power

Cost Comparisons Among Major Western Cities

PROVIDER	RESIDENTIAL ¹	COMMERCIAL ¹	INDUSTRIAL ¹
San Diego Gas & Electric	37.83	30.11	20.74
PG&E (San Jose)	30.98	31.28	23.87
Southern California Edison	26.65	19.64	17.25
LA Dept. of Water & Power	22.24	20.37	18.82
NV ENERGY	14.13	10.75	9.50
Arizona Public Service	13.87	11.52	9.22
Sierra Pacific Power Company	13.30	10.80	8.03

Source: NV Energy, Form EIA-861M (formerly EIA-826) detailed data - Sales and revenue at www.eia.gov/electricity/DATA/EIA861M. Note: 12-months ended December 2022. ¹Expressed in \$0.01.

Average Monthly Residential Costs

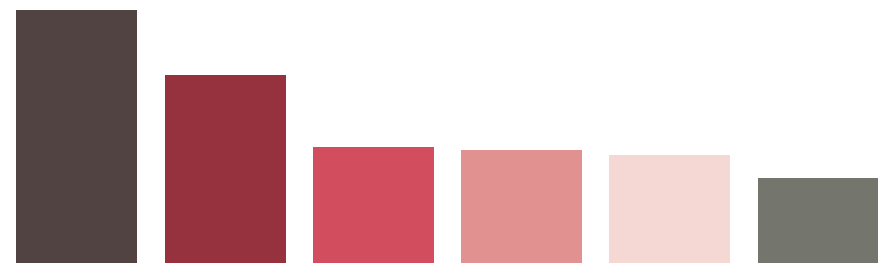


Source: NV Energy, Form EIA-861M (formerly EIA-826) detailed data - Sales and revenue at www.eia.gov/electricity/DATA/EIA861M. Note: 12-months ended December 2022. Average cost based on 1,000 kWh.

Water

Average Monthly Residential Costs

CITY	AVG. COST
San Francisco, CA	\$156.38
Los Angeles, CA	\$114.70
Houston, TX	\$85.44
LAS VEGAS, NV	\$53.36
Denver, CO	\$52.11
Phoenix, AZ	\$49.74
Salt Lake City, UT	\$39.41



Source: Las Vegas Valley Water District (LVVWD). Note: Based on LVVWD average monthly single-family consumption of 10,200 gallons and a 5/8 or 3/4 inch service charge for comparison.

Southern Nevada Water Authority Infrastructure Charge

METER SIZE	RESIDENTIAL	NON-RESIDENTIAL	FIRE METER
5/8" & 3/4"	\$15.25	\$31.83	\$3.34
1"	\$40.38	\$60.29	\$6.32
1.5"	\$80.74	\$120.58	\$12.63
2"	\$129.20	\$192.92	\$20.21
3"	\$258.37	\$385.84	\$40.41
4"	\$403.70	\$602.88	\$63.14
6"	\$807.38	\$1,205.76	\$126.28
8"	\$1,291.80	\$1,929.20	\$202.04
10" & Larger	\$1,442.33	\$2,773.22	\$290.43

Source: Las Vegas Valley Water District. Note: SNWA infrastructure rates based on a 30-day billing period.

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Gas

Cost Comparisons Among Major Western Territories

SERVICE TERRITORY COMPARISON	MAJOR PROVIDER	AVERAGE MONTHLY RESIDENTIAL BILL ¹	AVERAGE MONTHLY COMMERCIAL BILL ¹
NEVADA			
SOUTHERN NEVADA	SOUTHWEST GAS CORP.	\$63.99	\$179.22
Northern Nevada	Sierra Pacific Power Company	\$70.62	\$137.22
	Southwest Gas Corp.	\$103.69	\$195.81
ARIZONA			
	Unisource Energy Service	\$18.59	\$90.07
	Mesa Natural Gas	\$35.30	\$182.88
	Southwest Gas Corp.	\$49.29	\$314.34
CALIFORNIA			
Southern California	SoCal Gas	\$77.34	\$587.25
	Southwest Gas Corp.	\$106.96	\$711.48
	San Diego Gas & Electric	\$180.67	\$1,096.85
Northern California	Southwest Gas Corp.	\$170.44	\$798.37
	PG&E	\$192.14	\$935.19
South Lake Tahoe (CA/NV)	Southwest Gas Corp.	\$156.85	\$846.17

Source: Southwest Gas Corporation (SWG). **Note:** 'Average terms for SWG jurisdictions were applied to comparison utilities in similar SWG territories to calculate average bill. For utilities with summer/winter rates, the applicable weighted average terms during the covered periods were used.



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Banking

Banks in Clark County

NAME	BRANCHES	TOTAL ASSETS (IN THOUSANDS)
American First National Bank	2	\$2,489,041 ¹
Armed Forces Bank, National Association	1	\$1,208,483 ¹
Axos Bank	1	\$17,893,084 ¹
Bank of America, National Association	43	\$2,418,508,000 ¹
Beal Bank USA	1	\$25,971,989 ¹
BMO Harris Bank National Association	4	\$176,980,258 ¹
BNY Mellon, National Association	1	\$31,424,000 ¹
Cathay Bank	1	\$21,974,243 ¹
Citibank, National Association	8	\$1,766,752,000 ¹
City National Bank	4	\$96,504,709 ¹
Credit One Bank, National Association	1	\$1,251,146 ¹
East West Bank	1	\$64,087,895 ¹
Enterprise Bank & Trust	1	\$13,020,948 ¹
First American Trust, FSB	1	\$6,685,012 ¹
First Foundation Bank	1	\$12,980,327 ¹
First Savings Bank	1	\$1,371,445 ¹
First Security Bank of Nevada	1	\$281,839 ¹
First-Citizens Bank & Trust Company	3	\$109,180,139 ¹
Gbank	2	\$678,002 ¹
GenuBank	2	\$152,045 ¹
JPMorgan Chase Bank, National Association	46	\$3,201,942,000 ¹
Lexicon Bank	1	\$247,437 ¹
Meadows Bank	2	\$1,240,546 ¹
Nevada Bank and Trust Company	1	\$245,413 ¹
Pacific Premier Bank	1	\$21,691,786 ¹
Royal Business Bank	1	\$3,915,530 ¹
The Northern Trust Company	1	\$154,522,864 ¹
Town & Country Bank	4	\$233,517 ¹
Toyota Financial Savings Bank	1	\$6,590,970 ¹
U.S. Bank National Association	30	\$585,135,605 ¹
Umpqua Bank	1	\$31,844,724 ¹
USAA Savings Bank	1	\$2,287,497 ¹
Valley Bank of Nevada	2	\$215,750 ¹
Washington Federal Bank	5	\$21,645,013 ¹
Wells Fargo Bank, National Association	66	\$1,717,531,000 ¹
Wells Fargo National Bank West	1	\$17,664,869 ¹
West Valley National Bank	1	\$94,895 ¹
Western Alliance Bank	10	\$67,683,841 ¹
Wilmington Savings Fund Society, FSB	1	\$19,808,858 ¹
Wilmington Trust, National Association	1	\$691,947 ¹
Zions Bancorporation, N.A.	25	\$89,544,919 ¹

Source: Federal Deposit Insurance Corporation (FDIC), December 2022. Note: Total assets in Nevada only unless otherwise specified. ¹Total assets (assets unavailable by state).



Credit Unions in Clark County

NAME	BRANCHES	TOTAL ASSETS
Aloha Pacific Federal Credit Union	1	\$1,230,058,574 ¹
America First Federal Credit Union	10	\$17,379,009,883 ¹
Boulder Dam Credit Union	1	\$835,534,138
Clark County Credit Union	6	\$1,144,599,774
Credit Union 1	1	\$1,585,978,392 ¹
InTouch Credit Union	5	\$1,046,983,946 ¹
Mountain America Credit Union	3	\$15,840,363,210 ¹
Navy Federal Credit Union	3	\$156,807,126,000 ¹
One Nevada Credit Union	12	\$1,341,211,090
Plus Credit Union	1	\$114,236,704
SCE Federal Credit Union	3	\$1,006,508,104 ¹
Sierra Pacific Federal Credit Union	1	\$180,123,780 ¹
Silver State Schools Credit Union	10	\$1,151,766,976
UNIFY Financial Credit Union	1	\$4,087,104,311 ¹
WestStar Credit Union	5	\$255,839,937

Source: Individual Entities and iBanknet, December 2022. **Note:** Total assets in Nevada only unless otherwise specified. ¹Total assets (assets unavailable by state).



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Real Estate

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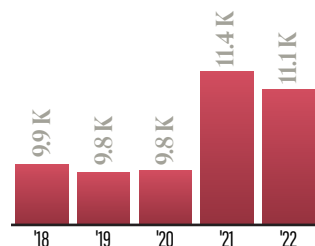
Residential Real Estate Market.....	122
New Home Market.....	122
Resale Home Market.....	122
Home Sales and Pricing.....	122
Home Sales Pricing Distribution.....	122
Resale Home Closings by Type.....	122
Major Residential Developments.....	123
High-Rise Condominiums and Timeshares.....	124
Home Sales Activity.....	127
Residential Building Permits.....	129
Commercial Real Estate Market.....	131
Industrial Market.....	131
Office Market.....	134
Retail Market.....	136
Commercial Building Permits.....	138
Vacant Land Market.....	139
Vacant Land Transactions.....	139
Vacant Land by Submarket.....	140



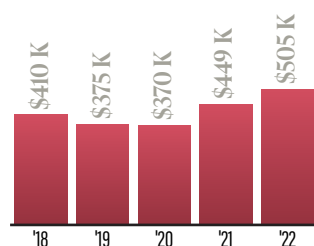
Residential Real Estate Market

New Home Market

Number of Sales

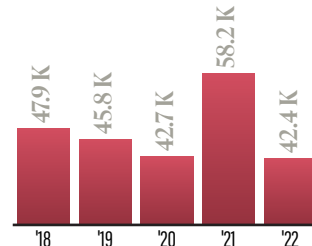


Median Price

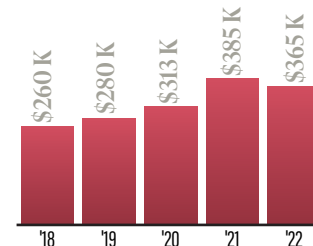


Resale Home Market

Number of Sales



Median Price



Home Sales and Pricing

	2018	2019	2020	2021	2022
NUMBER OF HOME SALES					
New	9,944	9,816	9,842	11,374	11,106
Resale	47,875	45,841	42,698	58,237	42,409
TOTAL	57,819	55,657	52,540	69,611	53,515
DISTRIBUTION OF HOME SALES					
New	17.2%	17.6%	18.7%	16.3%	20.8%
Resale	82.8%	82.4%	81.3%	83.7%	79.2%
TOTAL	100.0%	100.0%	100.0%	100.0%	100.0%
MEDIAN SALES PRICE - FOR THE YEAR					
New	\$383,714	\$387,506	\$378,382	\$416,993	\$484,964
Resale	\$258,500	\$273,500	\$298,000	\$354,828	\$406,000
MEDIAN SALES PRICE - IN DECEMBER OF EACH YEAR					
New	\$410,000	\$374,944	\$370,478	\$448,990	\$504,683
Resale	\$260,000	\$280,000	\$313,000	\$385,000	\$365,000

Home Sales Pricing Distribution

	NEW HOMES	RESALE HOMES
Under \$200,000	0.0%	8.0%
\$200,000 to \$299,999	1.1%	15.3%
\$300,000 to \$399,999	18.2%	24.3%
\$400,000 to \$499,999	36.0%	24.5%
\$500,000 to \$599,999	20.1%	11.9%
\$600,000 to \$699,999	9.2%	5.9%
\$700,000 to \$799,999	5.5%	3.4%
\$800,000 to \$899,999	2.9%	1.9%
\$900,000 to \$999,999	2.0%	1.2%
\$1,000,000 and Higher	5.0%	3.7%

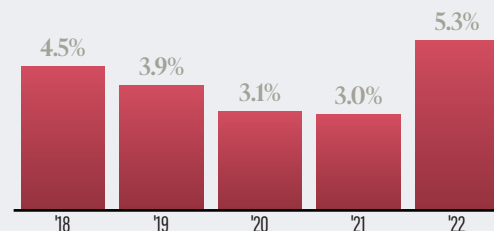
Resale Home Closings by Type

	NUMBER			DISTRIBUTION		
	2021	2022	% CHANGE	2021	2022	% CHANGE
Auction Sale	229	321	40.2%	0.4%	0.8%	0.4%
Foreclosure (RED) Sale	138	56	-59.4%	0.2%	0.1%	-0.1%
Short Sale	144	51	-64.6%	0.2%	0.1%	-0.1%
Non-Distressed Sale	57,726	41,981	-27.3%	99.1%	99.0%	-0.1%
TOTAL	58,237	42,409	-27.2%	100.0%	100.0%	0.0%

Source: SalesTraq. Note: Median prices as of December of each year. Non-distressed home sales reflect homes not classified in one of the other categories.

Conventional Mortgage Interest Rates

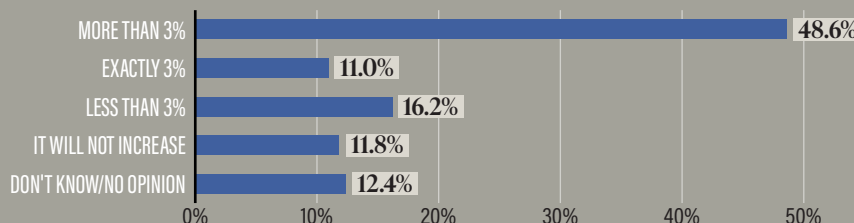
(Average 30-Year Fixed Rate)



Source: Freddie Mac.

COMMUNITY SURVEY

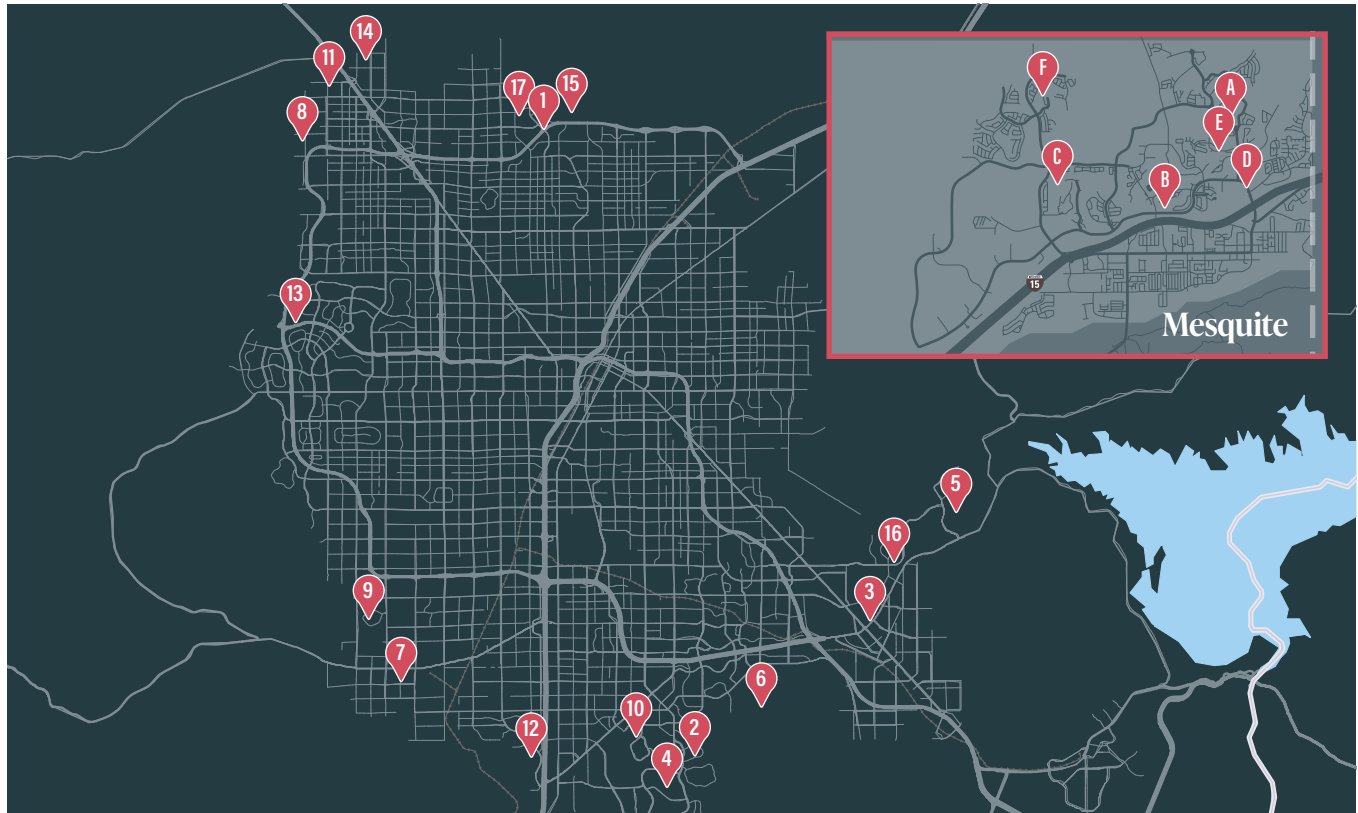
How much do you believe the average sale price of a single-family home in Greater Vegas will increase in the next year?





Major Residential Developments

Projects Exceeding 300 Acres or Currently Under Development

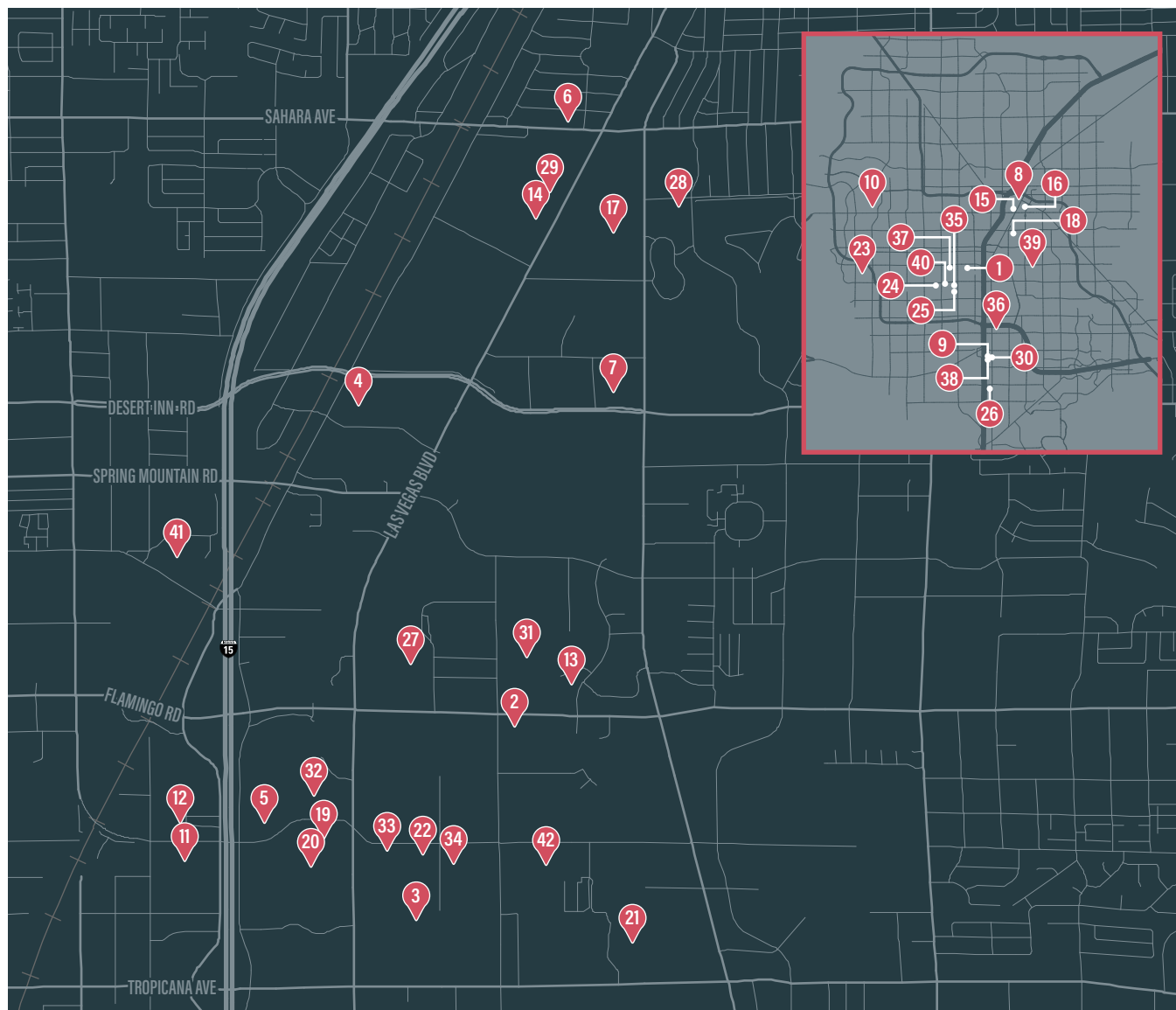


#	DEVELOPMENT	YEAR ESTABLISHED	ACRES	UNITS	JURISDICTION
1	Aliante	2001	1,905	6,500	City of North Las Vegas
2	Anthem	1998	4,755	15,000	City of Henderson
3	Cadence	2015	2,200	13,000	City of Henderson
4	Inspirada	2007	2,000	13,500	City of Henderson
5	Lake Las Vegas	1984	3,592	9,500	City of Henderson and Unincorporated Clark County
6	MacDonald Highlands	1995	3,210	6,500	City of Henderson
7	Mountain's Edge	2004	2,500	14,500	Unincorporated Clark County
8	Providence	2006	1,200	7,500	City of Las Vegas
9	Rhodes Ranch Country Club	1996	1,451	12,600	Unincorporated Clark County
10	Seven Hills	1994	1,300	3,500	City of Henderson
11	Skye Canyon	2015	1,700	10,100	City of Las Vegas
12	Southern Highlands	1997	2,299	8,500	Unincorporated Clark County
13	Summerlin	1990	22,500	80,000	City of Las Vegas and Unincorporated Clark County
14	Sunstone	2021	630	3,000	City of Las Vegas
15	The Villages at Tule Springs	2017	1,280	12,200	City of North Las Vegas
16	Tuscany Village	2005	518	2,000	City of Henderson
17	Valley Vista	2018	600	4,000	City of North Las Vegas
MESQUITE MASTER PLANNED COMMUNITIES					
A	Canyon Crest	2004	333	999	City of Mesquite
B	Falcon Ridge	2004	769	1,100	City of Mesquite
C	Highland Vistas	2005	305	972	City of Mesquite
D	Mesquite Estates	2004	767	2,301	City of Mesquite
E	Mesquite Vistas	1994	1,073	3,499	City of Mesquite
F	Sun City Mesquite	2006	2,014	6,052	City of Mesquite

Source: Home Builders Research, Inc., City of Henderson, City of Las Vegas, City of North Las Vegas, City of Mesquite, Clark County, Applied Analysis and others. Note: Acres and unit counts are estimated at build-out.



High-Rise Condominiums and Timeshares



High-Rise Condominiums

#	NAME	ADDRESS	SUBMARKET	YEAR BUILT	STORIES	UNITS
HOTEL-CONDOMINIUMS						
1	Palms Place	4381 W. Flamingo Rd.	Resort Corridor/Off Strip	2008	44	599
2	The Platinum	211 E. Flamingo Rd.	Resort Corridor/Off Strip	2006	17	255
3	Signature at MGM Grand	125-145 E. Harmon Ave. (3 Towers)	Resort Corridor/On Strip	2006-07	40	1,728
4	Trump Int'l Hotel & Tower	2000 Fashion Show Dr.	Resort Corridor/On Strip	2008	64	1,282
5	Vdara	2600 W. Harmon Ave.	Resort Corridor/On Strip	2009	57	1,495
HIGH-RISE RESIDENCES						
6	Allure	200 W. Sahara Ave.	Resort Corridor/On Strip	2007	41	428
7	Metropolis	360 E. Desert Inn Rd.	Resort Corridor/Off Strip	2005	20	71
8	Newport Lofts	200 Hoover Ave.	Downtown	2007	23	168
9	One Las Vegas	8255 Las Vegas Blvd., S. (2 Towers)	South Strip	2008	20	359
10	One Queensridge Place	9101 Alta Dr. (2 Towers)	Suburban	2007	18	219



#	NAME	ADDRESS	SUBMARKET	YEAR BUILT	STORIES	UNITS
11	Panorama Towers	4425-4575 Dean Martin Dr. (2 Towers)	Resort Corridor/Off Strip	2005-06	33-34	612
12	The Martin	4471 Dean Martin Dr.	Resort Corridor/Off Strip	2007	45	374
13	Park Towers	1 Hughes Center Dr. (2 Towers)	Resort Corridor/Off Strip	2000	23	84
14	Sky Las Vegas	2700 Las Vegas Blvd., S.	Resort Corridor/On Strip	2007	45	409
15	Soho Lofts	900 Las Vegas Blvd., S.	Downtown	2005	17	120
16	The Ogden	150 Las Vegas Blvd., N.	Downtown	2008	21	275
17	Turnberry Place	2747-2877 Paradise Rd. (4 Towers)	Resort Corridor/Off Strip	2001-05	38	777
18	Turnberry Towers	222-322 Karen Ave. (2 Towers)	Resort Corridor/Off Strip	2007-08	45	636
19	Veer Towers at Aria Las Vegas	3722-3726 Las Vegas Blvd., S. (2 Towers)	Resort Corridor/On Strip	2010	37	670
20	Waldorf Astoria	3752 Las Vegas Blvd., S.	Resort Corridor/On Strip	2010	47	227

Source: Applied Analysis. **Note:** Some high-rise condominium buildings are currently operating unsold inventory as rental units.

Timeshare Inventory

#	PROPERTY NAME	ADDRESS	ZIP CODE	PHONE	ROOMS
21	Bluegreen Club 36	372 E. Tropicana Ave.	89109	856-2900	358
22	Carriage House Deluxe Suite Hotel	105 E. Harmon Ave.	89158	798-1020	125
23	The Cliffs at Peace Canyon	4550 S. Grand Canyon.	89103	248-3570	176
24	Club de Soleil	5625 W. Tropicana Ave.	89109	507-9400	213
25	Desert Paradise Resort	5165 S. Decatur Blvd.	89011	579-3600	122
26	The Grandview at Las Vegas	9940 Las Vegas Blvd., S.	89109	966-4700	2,256
27	Hilton Grand Vacations Club at the Flamingo	3575 Las Vegas Blvd., S.	89019	697-2900	274
28	Hilton Grand Vacations Club on Paradise	455 Karen Ave.	89103	946-9210	219
29	Hilton Grand Vacations Club on the Las Vegas Strip	2650 Las Vegas Blvd., S.	89169	765-8300	803
30	Hilton Vacation Club Cancun Resort Las Vegas	8335 Las Vegas Blvd., S.	89169	614-6200	357
31	Holiday Inn Club Vacations at Desert Club Resort	3950 Koval Ln.	89109	731-6100	350
32	Jockey Club, The	3700 Las Vegas Blvd., S.	89046	798-3500	270
33	Marriott's Grand Chateau	75 E. Harmon Ave.	89109	862-5600	1,114
33	Polo Towers Villas & Suites	3745 Las Vegas Blvd., S.	89169	261-1000	663
34	The Signature at MGM Grand	145 E. Harmon Ave.	89123	797-6000	958
35	Tahiti All-Suite Resort	5101 W. Tropicana Ave.	89109	284-7200	161
36	Tahiti Village Resort & Spa	7200 Las Vegas Blvd., S.	89147	440-6800	688
4	Trump International Hotel Las Vegas	2000 Fashion Show Dr.	89103	982-0000	312
37	Westgate Flamingo Bay Resort	5625 W. Flamingo Rd.	89118	252-6000	122
38	WorldMark By Wyndham - Las Vegas Boulevard	8601 Las Vegas Blvd., S.	89123	492-9863	402
39	WorldMark By Wyndham - Las Vegas Spencer	4225 Spencer St.	89109	862-8567	42
40	WorldMark By Wyndham - Las Vegas Tropicana	5275 W. Tropicana Ave.	89109	818-1940	183
41	Wyndham Desert Blue	3200 W. Twain Ave.	89109	238-1200	223
42	Wyndham Grand Desert	265 E. Harmon Ave.	89109	691-2600	700
TOTAL NUMBER OF ROOMS					11,091
TOTAL NUMBER OF PROPERTIES					24

Source: Las Vegas Convention and Visitors Authority, as of December 31, 2022. **Note:** For local calls in the Las Vegas area, dial (702).



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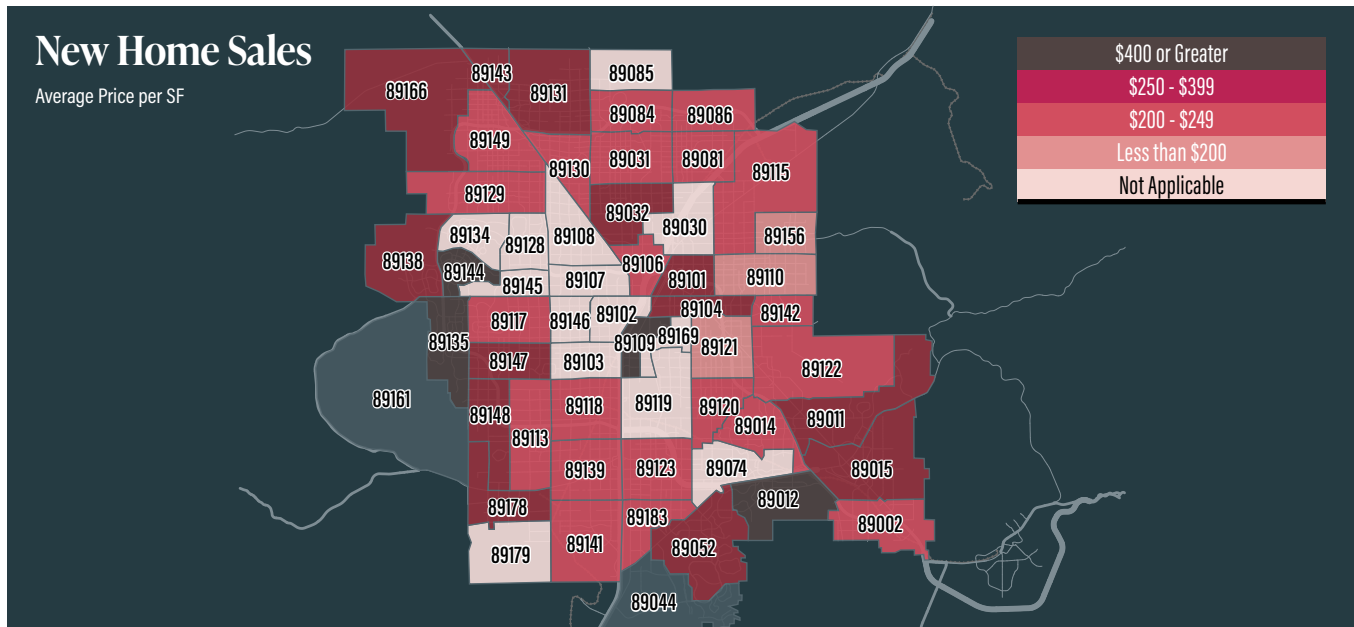


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Home Sales Activity



ZIPCODE	NO. SOLD	AVG. PRICE	AVG. SIZE	AVG. PRICE PER SF
89002	72	\$345,066	1,483	\$240
89005	29	\$736,765	2,856	\$263
89011	1,066	\$556,849	1,986	\$277
89012	126	\$1,537,107	3,006	\$452
89014	17	\$397,627	1,710	\$246
89015	138	\$437,467	1,575	\$257
89030	N/A	N/A	N/A	N/A
89031	428	\$436,952	2,238	\$201
89032	30	\$560,742	1,911	\$275
89052	174	\$558,507	1,918	\$302
89074	N/A	N/A	N/A	N/A
89081	146	\$439,966	1,863	\$240
89084	709	\$455,364	2,236	\$218
89085	N/A	N/A	N/A	N/A
89086	884	\$414,830	1,807	\$228
89101	57	\$390,374	1,074	\$363
89102	N/A	N/A	N/A	N/A
89103	N/A	N/A	N/A	N/A
89104	4	\$641,303	1,522	\$306
89106	67	\$311,869	1,344	\$232
89107	N/A	N/A	N/A	N/A
89108	N/A	N/A	N/A	N/A
89109	9	\$518,000	923	\$591
89110	17	\$347,386	2,003	\$174
89113	1,093	\$553,510	2,450	\$231
89115	65	\$343,091	1,541	\$231
89117	42	\$478,110	2,231	\$212
89118	70	\$641,670	2,894	\$213
89119	N/A	N/A	N/A	N/A

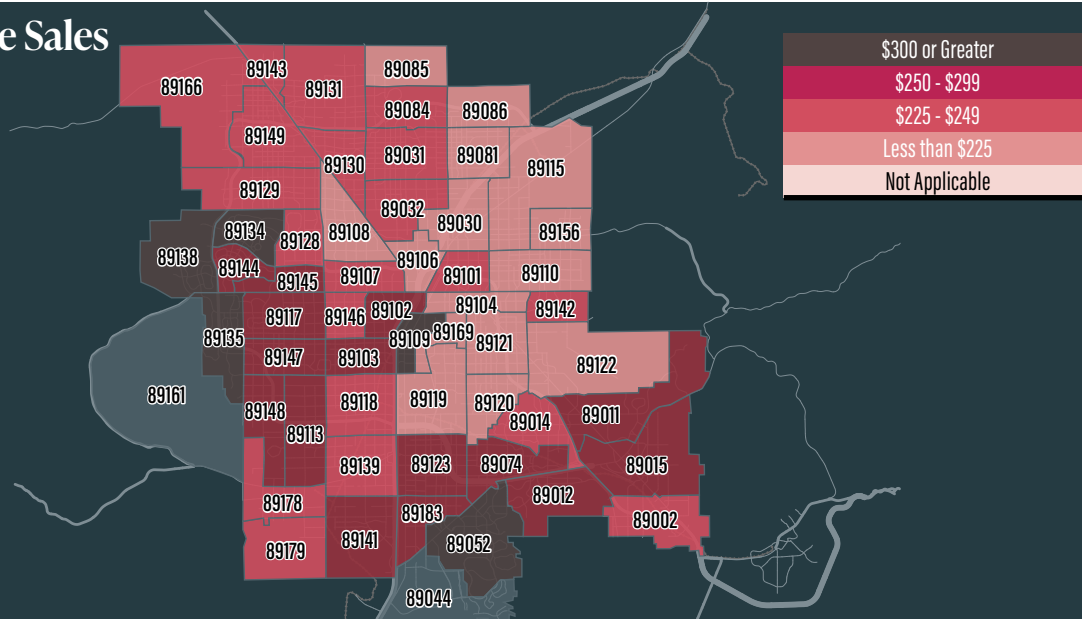
ZIPCODE	NO. SOLD	AVG. PRICE	AVG. SIZE	AVG. PRICE PER SF
89120	2	\$577,450	2,424	\$238
89121	60	\$352,395	2,028	\$176
89122	92	\$401,584	1,933	\$217
89123	2	\$387,450	1,856	\$212
89128	N/A	N/A	N/A	N/A
89129	49	\$734,192	2,514	\$239
89130	61	\$446,260	2,200	\$218
89131	68	\$1,002,480	3,613	\$278
89134	N/A	N/A	N/A	N/A
89135	173	\$1,366,194	3,421	\$441
89138	934	\$798,693	2,334	\$341
89139	149	\$576,509	2,793	\$206
89141	804	\$546,958	2,504	\$223
89142	44	\$427,210	2,085	\$206
89143	203	\$541,710	1,929	\$284
89144	20	\$1,152,500	2,470	\$463
89145	N/A	N/A	N/A	N/A
89146	N/A	N/A	N/A	N/A
89147	16	\$626,008	2,433	\$260
89148	268	\$622,055	2,106	\$302
89149	286	\$657,642	2,572	\$244
89156	104	\$425,317	2,440	\$172
89166	1,070	\$538,584	2,194	\$253
89169	N/A	N/A	N/A	N/A
89178	335	\$516,167	2,092	\$251
89179	N/A	N/A	N/A	N/A
89183	451	\$428,277	1,823	\$237

Source: SalesTraq. Note: Includes new home sales of all product types, including previously unsold high-rise condominiums.



Resale Home Sales

Average Price per SF



ZIPCODE	NO. SOLD	AVG. PRICE	AVG. SIZE	AVG. PRICE PER SF	AVG. AGE
89002	738	\$479,465	2,000	\$243	23.4
89005	413	\$433,240	1,727	\$285	46.3
89011	1,022	\$529,945	1,910	\$271	17.2
89012	673	\$750,786	2,238	\$297	21.0
89014	729	\$419,098	1,767	\$241	32.0
89015	942	\$395,594	1,613	\$254	37.0
89030	584	\$270,401	1,369	\$215	56.0
89031	1,405	\$408,605	1,826	\$233	21.0
89032	832	\$365,131	1,676	\$226	25.1
89052	1,225	\$752,687	2,351	\$306	19.9
89074	1,094	\$483,079	1,946	\$251	28.2
89081	764	\$414,361	2,021	\$213	15.1
89084	938	\$446,415	2,071	\$227	12.7
89085	89	\$495,030	2,467	\$208	15.8
89086	105	\$427,197	2,082	\$212	9.6
89101	442	\$330,810	1,471	\$244	51.6
89102	432	\$408,182	1,680	\$250	48.4
89103	929	\$318,331	1,236	\$270	35.3
89104	545	\$332,468	1,587	\$217	58.1
89106	391	\$279,230	1,367	\$210	47.1
89107	731	\$356,660	1,539	\$243	54.1
89108	1,324	\$324,559	1,481	\$224	39.0
89109	592	\$466,535	1,234	\$420	27.1
89110	887	\$341,612	1,645	\$216	37.8
89113	640	\$577,412	2,099	\$268	19.6
89115	688	\$292,556	1,480	\$205	28.2
89117	995	\$537,756	2,103	\$252	30.5
89118	532	\$383,122	1,529	\$240	26.9

ZIPCODE	NO. SOLD	AVG. PRICE	AVG. SIZE	AVG. PRICE PER SF	AVG. AGE
89119	579	\$272,946	1,340	\$209	43.9
89120	563	\$405,030	1,821	\$224	38.7
89121	1,266	\$326,570	1,672	\$212	46.7
89122	1,131	\$305,841	1,447	\$219	25.8
89123	1,101	\$439,987	1,752	\$257	24.7
89128	938	\$382,259	1,569	\$244	31.2
89129	1,078	\$473,418	1,998	\$240	22.6
89130	743	\$441,695	1,881	\$241	25.8
89131	1,028	\$558,859	2,360	\$242	20.0
89134	891	\$584,137	1,819	\$310	29.1
89135	811	\$1,072,163	2,546	\$364	15.9
89138	558	\$843,347	2,499	\$331	11.4
89139	755	\$513,527	2,152	\$248	16.9
89141	853	\$682,935	2,515	\$259	15.2
89142	542	\$318,514	1,473	\$226	30.6
89143	273	\$485,681	2,212	\$230	20.7
89144	431	\$656,138	2,127	\$299	23.2
89145	726	\$448,279	1,614	\$256	33.8
89146	324	\$465,968	1,992	\$237	41.9
89147	981	\$402,418	1,669	\$252	28.0
89148	1,133	\$493,680	1,988	\$250	16.0
89149	1,055	\$518,047	2,113	\$246	18.6
89156	566	\$299,744	1,586	\$205	31.7
89166	684	\$500,096	2,162	\$235	9.9
89169	384	\$267,612	1,368	\$201	48.8
89178	858	\$489,510	2,124	\$238	13.7
89179	255	\$486,916	2,122	\$235	10.3
89183	637	\$440,960	1,815	\$252	18.8

Source: SalesTraq.



Residential Building Permits

SINGLE-FAMILY			MULTI-FAMILY ¹			MISCELLANEOUS ²	
	PERMITS	VALUATION (IN THOUSANDS)	PERMITS	UNITS	VALUATION (IN THOUSANDS)	PERMITS	VALUATION (IN THOUSANDS)
BOULDER CITY							
2018	75	\$17,644	0	0	\$0	125	\$2,906
2019	32	\$10,777	0	0	\$0	96	\$6,834
2020	34	\$12,361	0	0	\$0	138	\$5,198
2021	47	\$16,663	0	0	\$0	132	\$4,199
2022	20	\$8,991	0	0	\$0	130	\$3,825
HENDERSON							
2018	2,373	\$332,195	102	1,510	\$81,597	10,218	\$10,798
2019	2,252	\$302,194	130	572	\$41,904	11,311	\$23,843
2020	2,281	\$285,922	162	319	\$36,989	10,893	\$13,278
2021	2,902	\$357,486	605	1,943	\$163,692	12,473	\$13,238
2022	2,388	\$310,493	105	1,656	\$91,146	11,006	\$11,640
LAS VEGAS							
2018	1,719	\$282,164	14	260	\$39,575	14,402	\$63,619
2019	1,961	\$397,216	12	1,078	\$159,241	16,760	\$69,713
2020	2,007	\$542,446	85	1,215	\$125,245	17,094	\$179,716
2021	2,774	\$869,873	120	1,823	\$226,502	18,564	\$224,097
2022	3,065	\$957,153	71	1,350	\$198,882	19,172	\$379,005
MESQUITE							
2018	338	\$76,544	2	N/A	\$299	1,044	\$6,064
2019	305	\$67,680	1	N/A	\$505	1,183	\$8,144
2020	361	\$79,706	3	N/A	\$1,516	1,163	\$7,100
2021	492	\$106,103	5	N/A	\$874	1,361	\$8,470
2022	426	\$91,331	11	N/A	\$7,952	1,879	\$12,481
NORTH LAS VEGAS							
2018	1,543	\$184,385	23	254	\$25,768	492	\$22,451
2019	1,851	\$230,230	123	304	\$39,389	668	\$24,030
2020	3,226	\$395,498	371	576	\$46,339	801	\$30,237
2021	2,989	\$357,989	415	1,495	\$163,407	864	\$49,132
2022	1,169	\$135,749	318	1,609	\$200,830	690	\$55,313
UNINCORP. CLARK COUNTY							
2018	4,075	\$561,275	583	2,988	\$273,457	3,005	\$95,900
2019	3,189	\$456,215	500	2,810	\$326,130	3,026	\$97,988
2020	3,044	\$435,090	272	2,310	\$237,028	2,644	\$198,977
2021	3,981	\$593,130	285	1,922	\$302,950	3,039	\$231,528
2022	3,083	\$473,019	349	4,380	\$634,891	2,839	\$205,134
TOTALS							
2018	10,123	\$1,454,207	724	5,012	\$420,696	29,286	\$201,738
2019	9,590	\$1,464,312	766	4,764	\$567,169	33,044	\$230,552
2020	10,953	\$1,751,023	893	4,420	\$447,118	32,733	\$434,508
2021	13,185	\$2,301,244	1,430	7,183	\$857,426	36,433	\$530,664
2022	10,151	\$1,976,736	854	8,995	\$1,133,700	35,716	\$667,398

Source: 2022 Building Department reports for each entity. **Note:** ¹Multi-family includes apartments, plexes, condos and townhouses; ²Miscellaneous includes garages and carports, pools, spas, walls and fences, patios, guest houses, mobile homes and miscellaneous structures.

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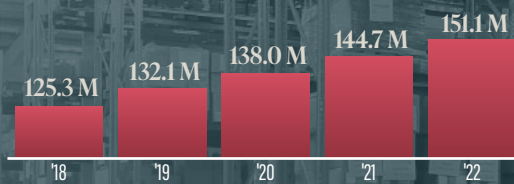


Commercial Real Estate Market

Industrial Market

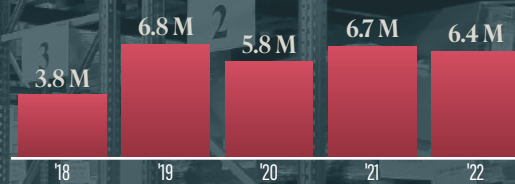
Industrial Market Inventory

(Million SF at Year-end)



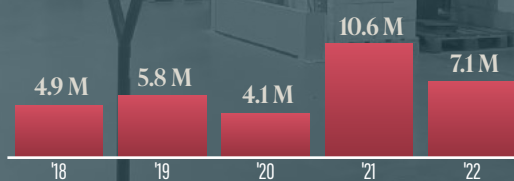
Industrial Market Completions

(Million SF Constructed)



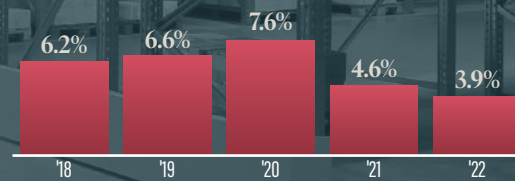
Industrial Market Net Absorption

(Million SF Demanded)



Industrial Market Vacancy Rate

(As of Year-end)



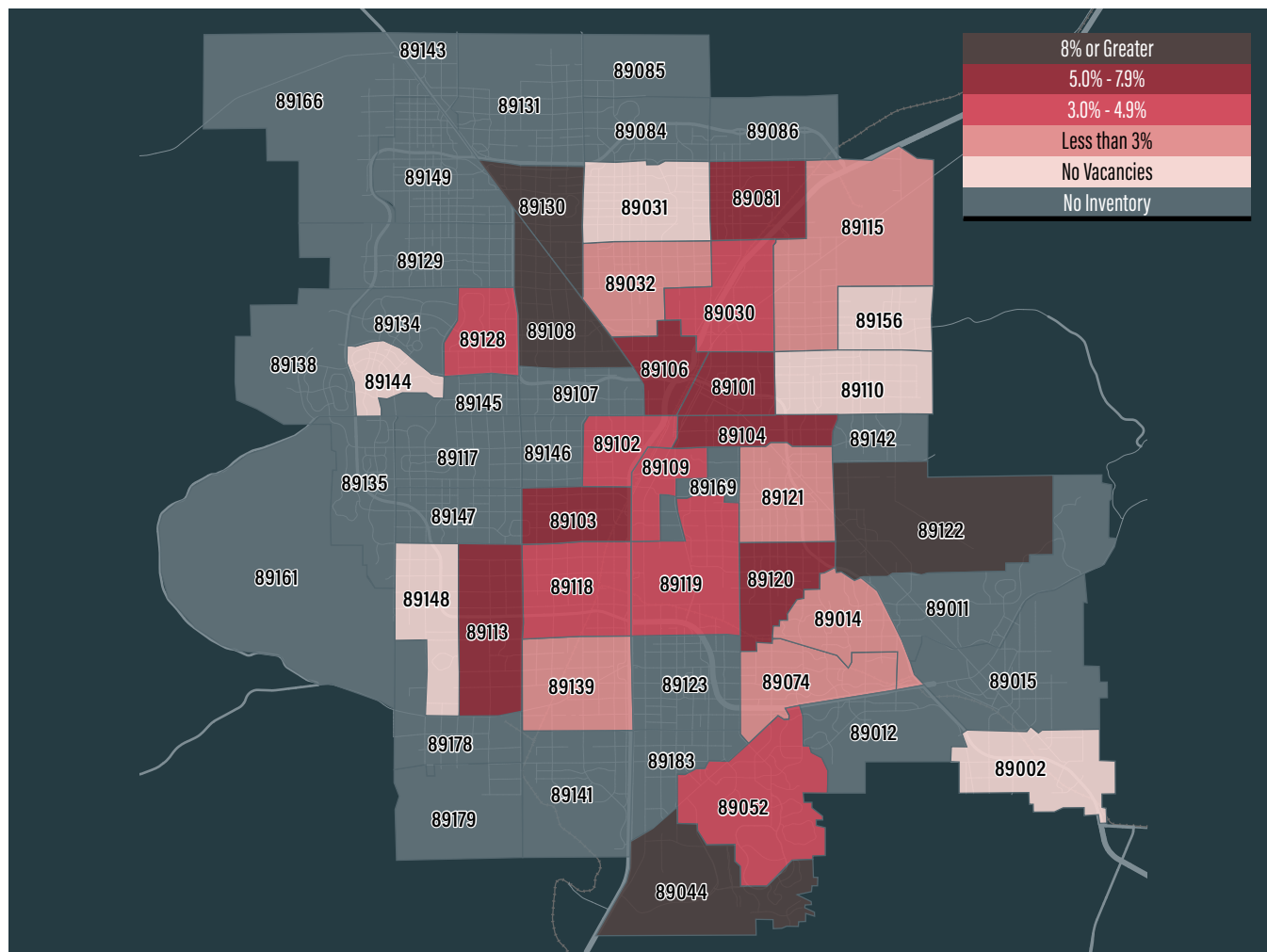
Industrial Market Summary

	DISTRIBUTION ¹	MANUFACTURING ²	RESEARCH AND DEVELOPMENT ³	FLEX ⁴	TOTAL INDUSTRIAL MARKET
Number of Properties	1,607	1,563	27	557	3,754
Total Rentable Square Feet	109,750,465	25,996,979	1,150,863	14,163,614	151,061,921
Vacant Square Feet	3,469,165	1,367,700	25,627	981,928	5,844,420
Percent Vacant	3.2%	5.3%	2.2%	6.9%	3.9%
New Inventory (SF)	5,337,211	497,347	560,000	0	6,394,558
Net Absorption (SF)	6,206,483	425,410	534,373	(31,609)	7,134,657
Average Lease Rate (NNN)	\$0.75	\$0.78	\$1.15	\$1.05	\$0.81
Under Construction (SF)	14,392,853	698,025	0	463,183	15,554,061
Planned Construction (SF)	5,469,779	2,895,390	0	0	8,365,169

Source: Applied Analysis. **Note:** Asking rates are per square foot. NNN = Net, Net, Net. Data for 2022 year-end. ¹Large box divisible potential, truck and grade load, high clear height, less than 10 percent office. ²Large box, single- or multi-tenant, grade load, good clear height, between 10-20 percent office. ³Single- or multi-tenant, loading per requirement, mid-clear heights, between 20-30 percent office. ⁴Multi-use, smaller divisibility, greater than 30 percent office.



Industrial Market Vacancy Rate



Industrial Market Average Asking Rates

(PSF) 2022

Los Angeles, CA	\$1.64
San Francisco, CA	\$1.40
Phoenix, AZ	\$1.02
Salt Lake City, UT	\$0.96
Las Vegas, NV	\$0.81
Houston, TX	\$0.79
Denver, CO	\$0.77

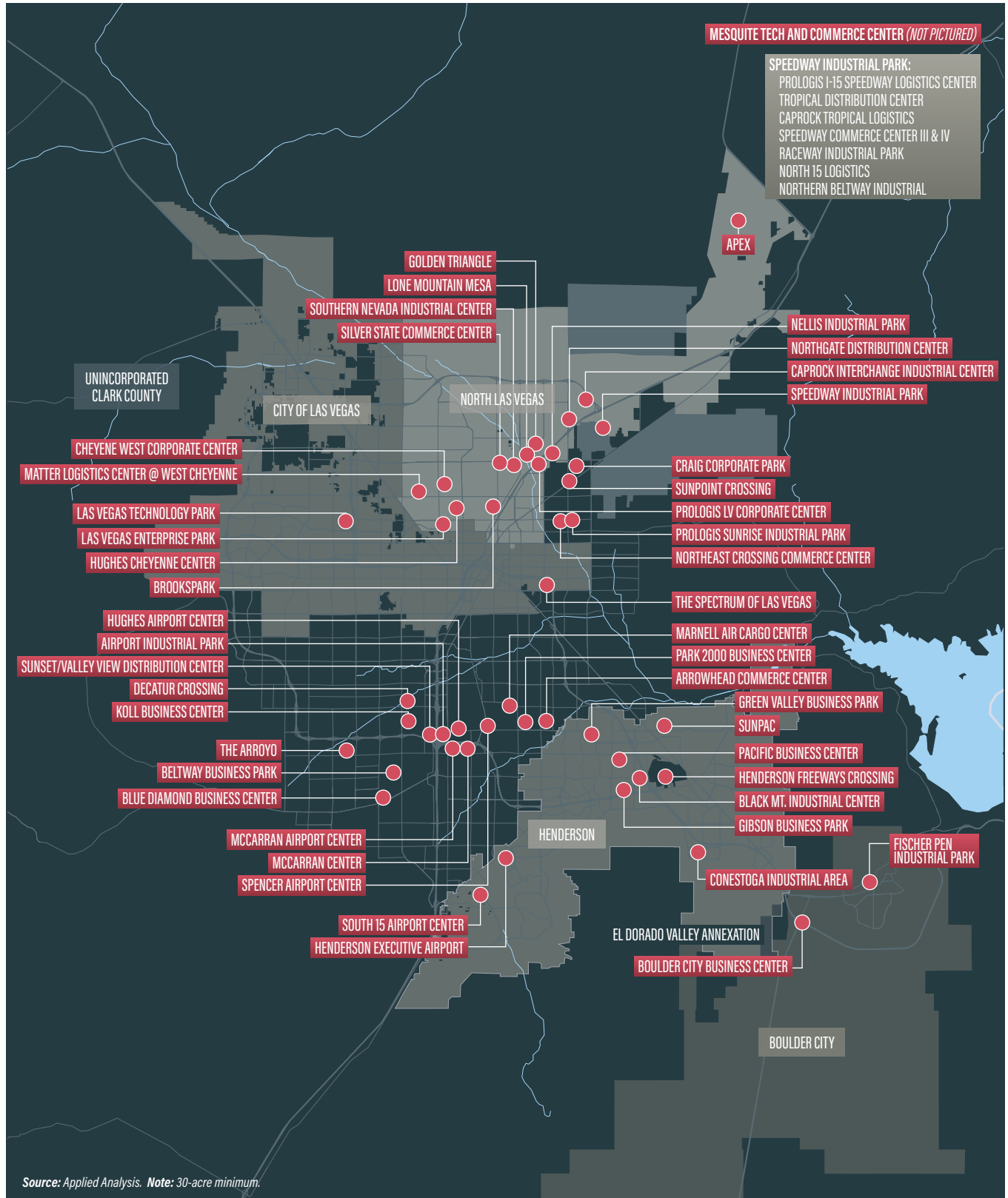
Source: CBRE and Applied Analysis. Note: Average asking rates are triple net (NNN).

\$0.81

Average Asking Rate
Las Vegas 2022



Major Industrial Parks

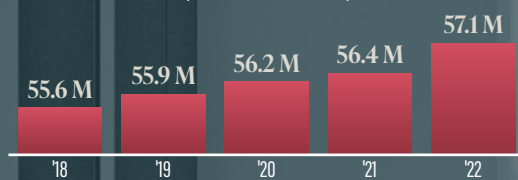




Office Market

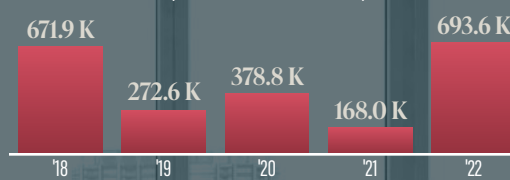
Office Market Inventory

(Million SF at Year-end)



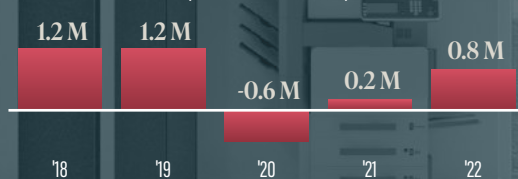
Office Market Completions

(Thousand SF Constructed)



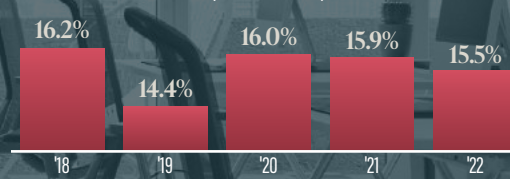
Office Market Net Absorption

(Million SF Demanded)



Office Market Vacancy Rate

(As of Year-end)



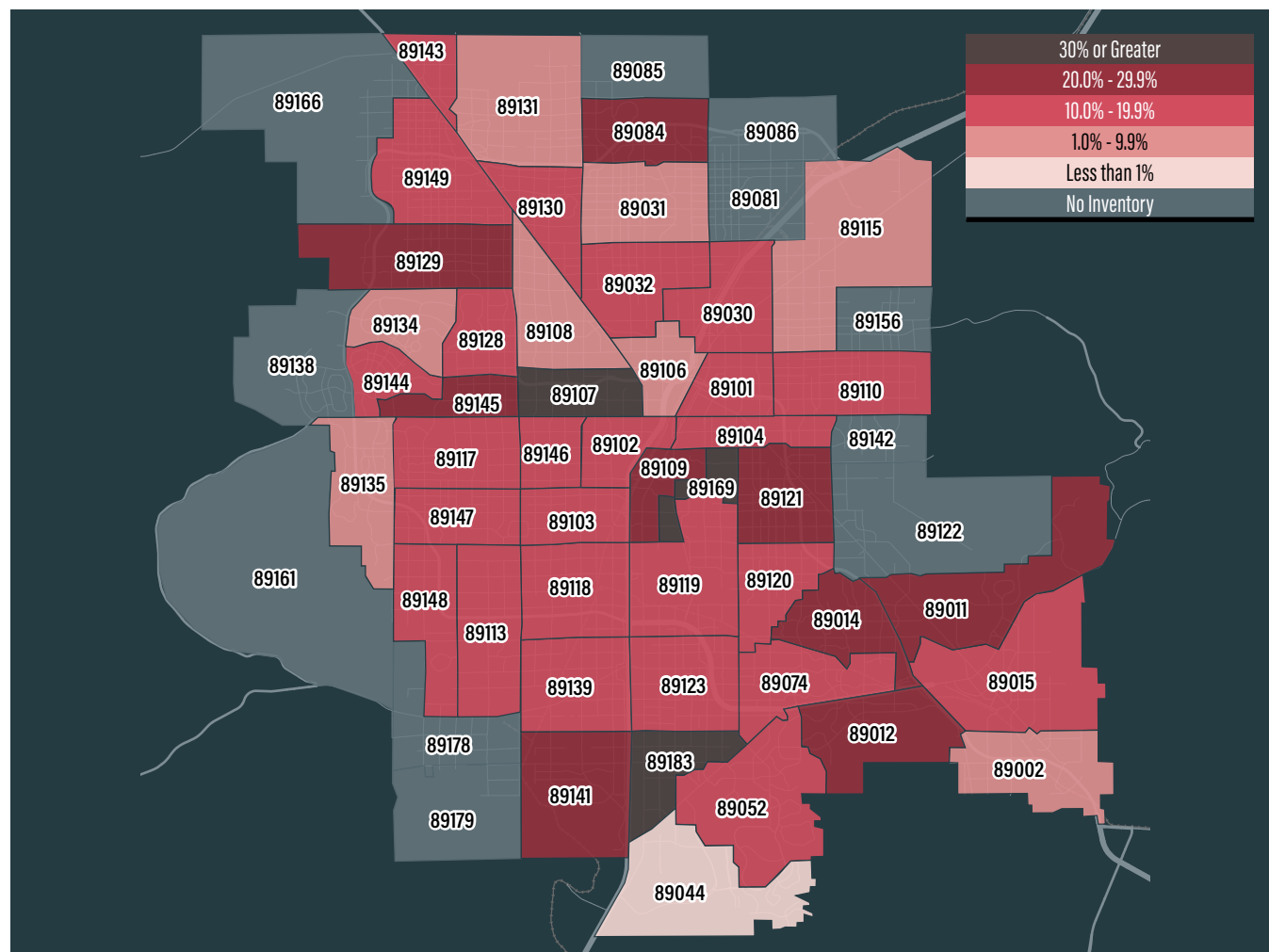
Office Market Summary

	CLASS A	CLASS B	CLASS C	TOTAL
Number of Existing Properties	105	1,528	415	2,048
Total Rentable Square Feet	11,987,233	35,507,592	9,603,677	57,098,502
Vacant Square Feet	1,816,750	5,388,311	1,627,604	8,832,665
Percent Vacant	15.2%	15.2%	16.9%	15.5%
New Inventory (SF)	669,613	24,000	0	693,613
Net Absorption (SF)	521,740	144,513	172,653	838,906
Average Lease Rate (FSG)	\$2.98	\$2.13	\$1.76	\$2.24
Under Construction (SF)	1,141,350	122,853	0	1,264,203
Planned Construction (SF)	2,259,711	681,032	0	2,940,743

Source: Applied Analysis. Note: Average asking rates are per square foot. FSG = Full Service Gross. Data for 2022 year-end.



Office Market Vacancy Rate



Office Market Average Asking Rates

(PSF) 2022

San Francisco, CA	\$6.32
Los Angeles, CA	\$3.86
Denver, CO	\$2.66
Houston, TX	\$2.60
Phoenix, AZ	\$2.50
Las Vegas, NV	\$2.24
Salt Lake City, UT	\$2.23

Source: CBRE and Applied Analysis. Note: Average asking rates are full service gross (FSG).

\$2.24

Average Asking Rate

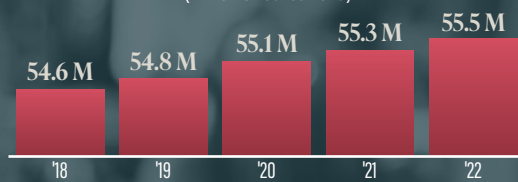
Las Vegas 2022



Retail Market

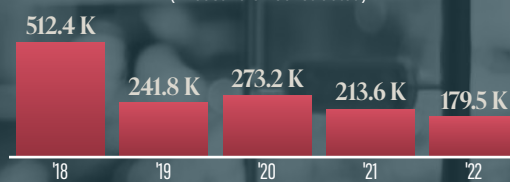
Retail Market Inventory

(Million SF at Year-end)



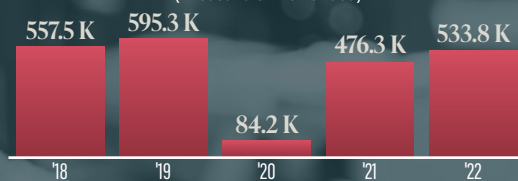
Retail Market Completions

(Thousand SF Constructed)



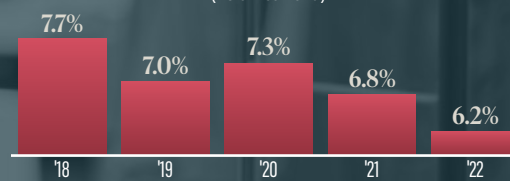
Retail Market Net Absorption

(Thousand SF Demanded)



Retail Market Vacancy Rate

(As of Year-end)



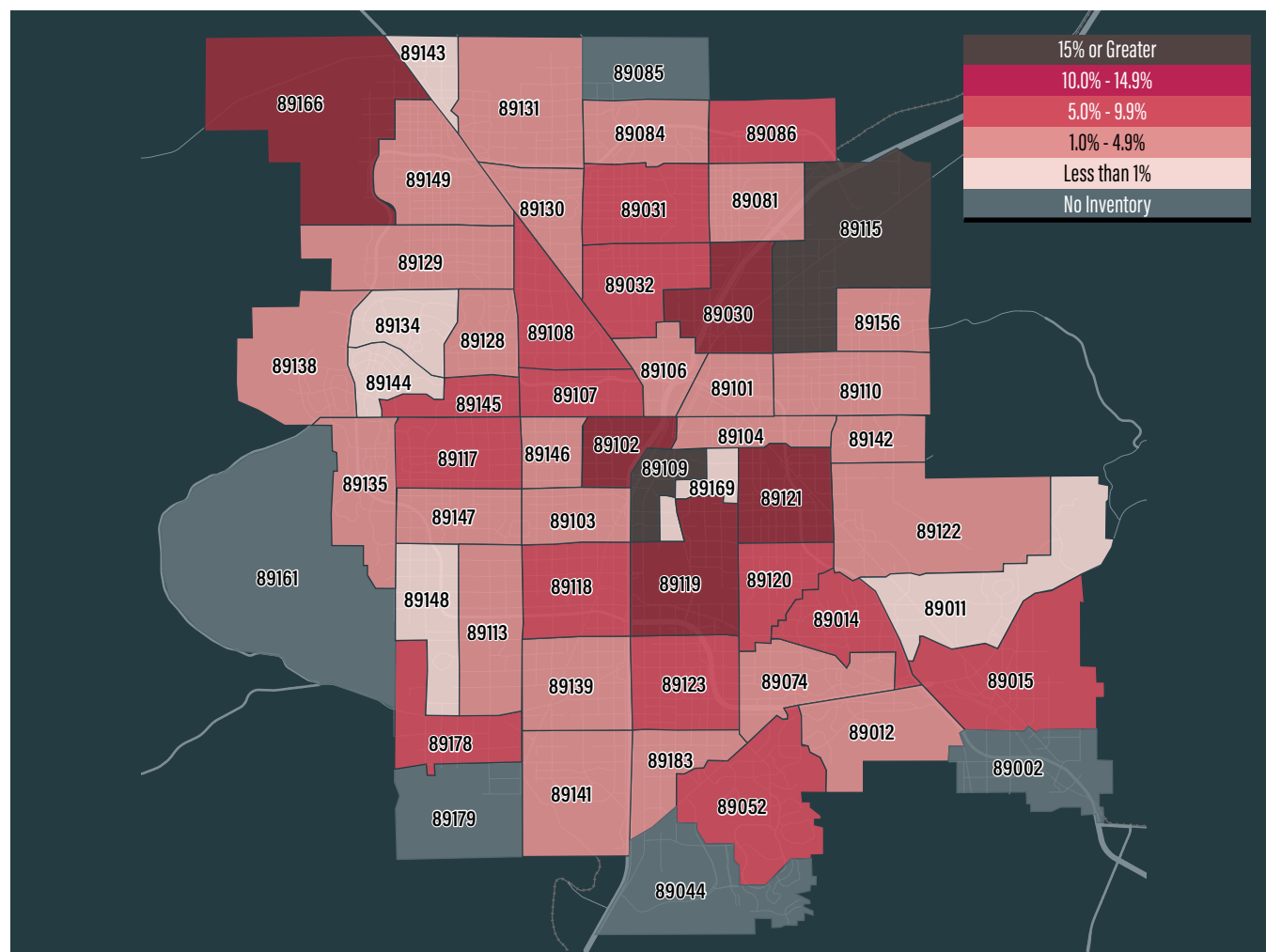
Retail Market Summary

	POWER CENTERS ¹	COMMUNITY CENTERS ²	NEIGHBORHOOD CENTERS ³	TOTAL RETAIL MARKET
Number of Existing Properties	79	105	204	388
Total Square Feet	20,865,269	14,763,384	19,847,270	55,475,923
Direct Vacant Square Feet	922,584	891,089	1,609,806	3,423,479
Direct Percent Vacant	4.4%	6.0%	8.1%	6.2%
New Inventory (SF)	50,408	0	129,113	179,521
Net Absorption (SF)	404,741	44,549	84,555	533,845
Average Lease Rate (NNN)	\$2.33	\$1.76	\$1.61	\$1.84
Under Construction (SF)	107,440	62,074	277,875	447,389
Planned Construction (SF)	438,241	399,188	411,368	1,248,797

Source: Applied Analysis. **Note:** Asking rates are per sq. ft. NNN = Triple Net. Data is 2022 year-end. ¹With multiple anchors representing majority of space. ²Retail centers with multiple anchors. ³Retail centers with supermarket anchors.



Retail Market Vacancy Rate



Retail Market Average Asking Rates

(PSF) 2022

Los Angeles, CA	\$2.77
Houston, TX	\$2.16
Salt Lake City, UT	\$1.88
Las Vegas, NV	\$1.84
Denver, CO	\$1.66
Sacramento, CA	\$1.58
Phoenix, AZ	\$1.46

Source: CBRE and Applied Analysis. Note: Average asking rates are triple net (NNN).

\$1.84

Average Asking Rate
Las Vegas 2022



Commercial Building Permits

	HOTEL/MOTEL		COMMERCIAL BUILDINGS		PUBLIC BUILDINGS	
	PERMITS	VALUATION (IN THOUSANDS)	PERMITS	VALUATION (IN THOUSANDS)	PERMITS	VALUATION (IN THOUSANDS)
BOULDER CITY						
2018	0	\$0	4	\$2,032	561	\$4,822
2019	0	\$0	5	\$2,268	10	\$347
2020	0	\$0	3	\$700	5	\$321
2021	0	\$0	1	\$980	2	\$155
2022	0	\$0	0	\$0	1	\$35
HENDERSON						
2018	1	\$3,987	26	\$35,745	1	\$67
2019	0	\$0	45	\$82,417	1	\$597
2020	0	\$0	42	\$56,310	1	\$1,684
2021	2	\$6,931	38	\$36,694	1	\$160
2022	0	\$0	37	\$56,359	3	\$3,843
LAS VEGAS						
2018	0	\$0	61	\$153,274	0	\$0
2019	0	\$0	66	\$372,573	0	\$0
2020	0	\$0	51	\$110,808	0	\$0
2021	0	\$0	59	\$216,990	0	\$0
2022	0	\$0	52	\$144,132	0	\$0
MESQUITE						
2018	0	\$0	19	\$12,132	0	\$0
2019	0	\$0	13	\$4,444	0	\$0
2020	0	\$0	17	\$5,954	0	\$0
2021	0	\$0	8	\$1,549	0	\$0
2022	0	\$0	16	\$20,556	0	\$0
NORTH LAS VEGAS						
2018	1	\$5,567	61	\$350,710	2	\$0
2019	0	\$0	74	\$254,643	0	\$0
2020	1	\$8,100	63	\$210,224	2	\$579
2021	0	\$0	96	\$365,241	0	\$0
2022	0	\$0	94	\$593,892	1	\$0
UNINCORP. CLARK COUNTY						
2018	7	\$424,585	205	\$2,191,870	2	\$4,511
2019	6	\$37,602	203	\$967,855	3	\$11,109
2020	1	\$20	148	\$1,310,175	5	\$6,053
2021	2	\$19,808	185	\$489,252	8	\$6,174
2022	6	\$89,097	164	\$578,369	6	\$1,169
TOTALS						
2018	9	\$434,139	376	\$2,745,763	566	\$9,400
2019	6	\$37,602	406	\$1,684,200	14	\$12,053
2020	2	\$8,120	324	\$1,694,172	13	\$8,637
2021	4	\$26,739	387	\$1,110,707	11	\$6,489
2022	6	\$89,097	363	\$1,393,308	11	\$5,047

Source: 2022 Building Department Reports for each entity.



Vacant Land Market

Vacant Land Transactions

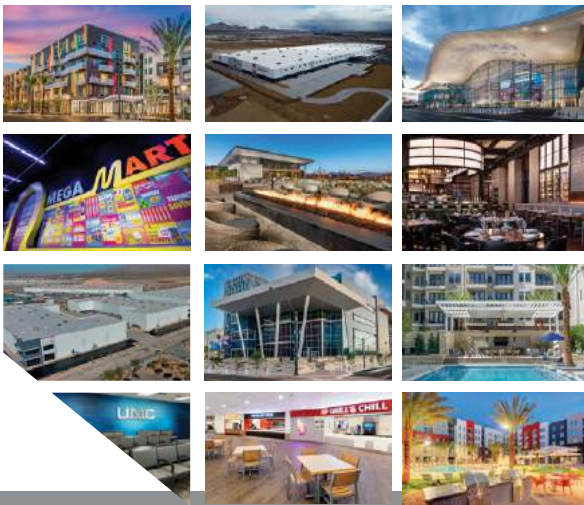
All Land Transactions

	2018	2019	2020	2021	2022
Number of Parcels Sold	1,663	1,274	2,899	4,632	2,711
Number of Acres Sold	4,044.7	3,762.9	4,056.0	6,537.5	3,994.3
Price Per Acre	\$391,007	\$461,486	\$493,508	\$599,329	\$799,093
Price Per SF	\$8.98	\$10.59	\$11.33	\$13.76	\$18.34
Year-Over-Year Appreciation	-2.2%	18.0%	6.9%	21.4%	33.3%

Pro Forma Excluding Resort Property

	2018	2019	2020	2021	2022
Number of Parcels Sold	1,662	1,272	2,883	4,625	2,708
Number of Acres Sold	4,036.9	3,751.6	4,009.0	6,510.3	3,978.9
Price Per Acre	\$387,661	\$454,706	\$469,095	\$584,103	\$775,663
Price Per SF	\$8.90	\$10.44	\$10.77	\$13.41	\$17.81
Year-Over-Year Appreciation	-2.1%	17.3%	3.2%	24.5%	32.8%

Source: Applied Analysis.



When your project requires a builder who knows Nevada, there's only one choice.

For over 45 years, we have helped our Clients build in the Silver State. We are a multi-faceted general contractor with self-performance capabilities who can guide you from due diligence through design and budgeting, and construction and warranty. We have an outstanding reputation for creativity and project performance, and our safety record is unparalleled.

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Back-to-Back

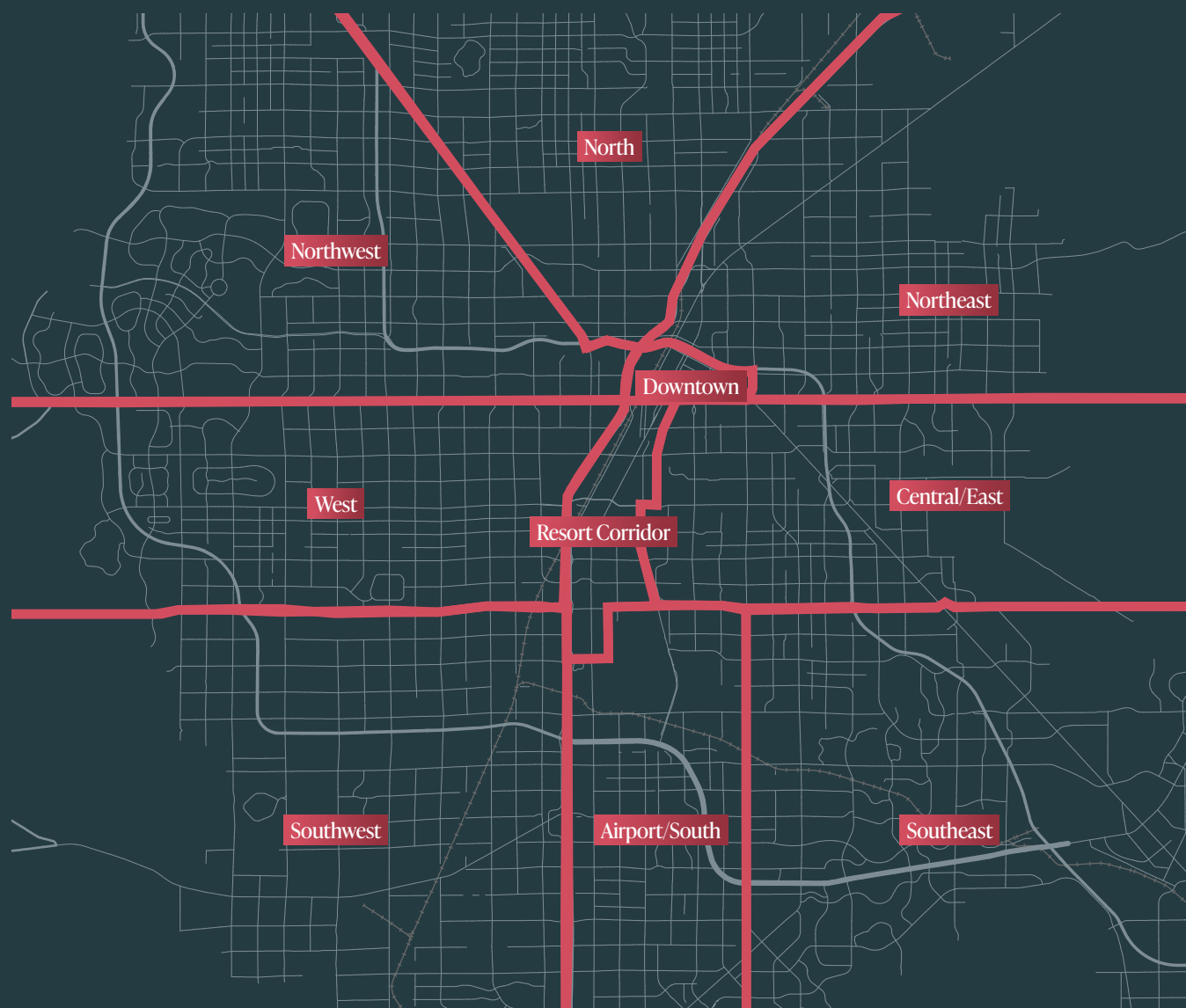
NAIOP SOUTHERN NEVADA
GENERAL CONTRACTING

FIRM OF THE YEAR
2022 / 2021 2020





Vacant Land by Submarket



Airport/South	Downtown	Northeast	Resort Corridor	Southwest
486	4	376	15	838
Total Acres Sold	Total Acres Sold	Total Acres Sold	Total Acres Sold	Total Acres Sold
\$924,552	\$1,962,578	\$770,203	\$6,829,237	\$699,337
Average Price Per Acre	Average Price Per Acre	Average Price Per Acre	Average Price Per Acre	Average Price Per Acre
Central/East	North	Northwest	Southeast	West
92	787	510	858	27
Total Acres Sold	Total Acres Sold	Total Acres Sold	Total Acres Sold	Total Acres Sold
\$3,317,381	\$606,274	\$774,738	\$635,850	\$1,066,761
Average Price Per Acre	Average Price Per Acre	Average Price Per Acre	Average Price Per Acre	Average Price Per Acre

Source: Applied Analysis. Note: Data is 2022 year-end.



Tourism

2023 LAS VEGAS PERSPECTIVE

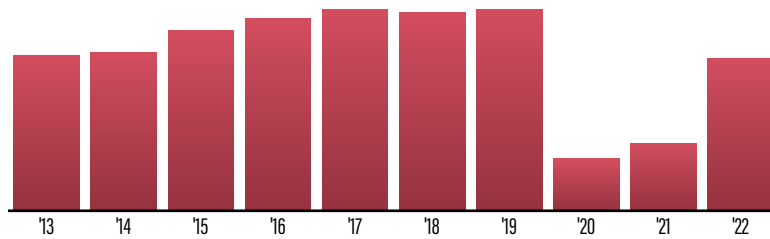
Tourism Overview	142
Las Vegas Area Visitor Volume & Convention Delegates	142
Clark County Gross Gaming Revenue	142
Number of Hotel/Motel Rooms	142
Hotel/Motel Occupancy Levels	142
Las Vegas Convention and Visitors Authority	143
Visitor Demographics	144
Visitor Profile	145
Airport Activity	145
Harry Reid International Airport Passenger Statistics	145
Facilities	146
Las Vegas Hotel/Motel Facilities	146
Southern Nevada Hotel Facilities Outside the Las Vegas Valley	147
Conventions	148
Major Conventions 2023	148
Major Future Conventions	149
Construction Recap	150
2022 Resorts & Attractions Construction Recap	150
Initiated and Proposed Projects	151
Hotel/Motel Resorts	151



Tourism Overview

Las Vegas Area Visitor Volume & Convention Delegates

Number of Convention Delegates Trend

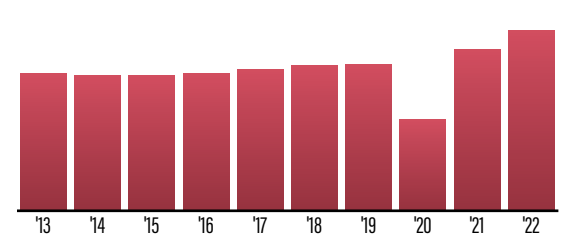


YEAR	NO. OF VISITORS (IN THOUSANDS)	% CHANGE	NO. OF CONVENTION DELEGATES (IN THOUSANDS)	% CHANGE
2013	39,668	-0.1%	5,107	3.3%
2014	41,127	3.7%	5,195	1.7%
2015	42,312	2.9%	5,891	13.4%
2016	42,936	1.5%	6,312	7.1%
2017	42,214	-1.7%	6,646	5.3%
2018	42,117	-0.2%	6,502	-2.2%
2019	42,524	1.0%	6,649	2.3%
2020	19,031	-55.2%	1,727	-74.0%
2021	32,231	69.4%	2,206	27.7%
2022	38,829	20.5%	4,992	126.2%

Source: Las Vegas Convention and Visitors Authority.

Clark County Gross Gaming Revenue

Revenue Trend



YEAR	REVENUE (IN MILLIONS)	% CHANGE
2013	\$9,676	2.9%
2014	\$9,554	-1.3%
2015	\$9,618	0.7%
2016	\$9,714	1.0%
2017	\$9,978	2.7%
2018	\$10,251	2.7%
2019	\$10,356	1.0%
2020	\$6,541	-36.8%
2021	\$11,440	74.9%
2022	\$12,787	11.8%

Source: Nevada Gaming Control Board.

Number of Hotel/Motel Rooms

YEAR	ROOMS	GROWTH
2018	149,158	0.2%
2019	150,259	0.7%
2020	145,308	-3.3%
2021	150,487	3.6%
2022	151,771	0.9%

Source: Las Vegas Convention and Visitors Authority.

Hotel/Motel Occupancy Levels

	2021	2022	CHANGE
Midweek	60.5%	74.7%	14.2
Weekend	81.3%	89.3%	8.0
Strip	68.0%	81.6%	13.6
Downtown	56.8%	67.3%	10.5
TOTAL	66.8%	79.2%	12.4

Source: Las Vegas Convention and Visitors Authority.

Las Vegas has the 10 largest hotels in the United States

RANK/HOTEL	ROOMS
1 MGM Grand Hotel and Casino	4,997
2 Luxor Hotel and Casino	4,400
3 The Venetian Resort Las Vegas	4,029
4 ARIA Resort & Casino	4,002
5 Excalibur Hotel and Casino	3,981
6 Bellagio	3,933
7 Caesars Palace	3,794
8 Circus Circus Las Vegas	3,763
9 Resorts World (Las Vegas Hilton, Conrad Las Vegas & Crockfords)	3,506
10 Flamingo Las Vegas	3,446

Source: Las Vegas Convention and Visitors Authority. Note: Figures include only hotel rooms (no timeshares are included).



Las Vegas Convention and Visitors Authority

LVCVA.com

1955
Year Established

Clark County Chair, Chairman,
LVCVA Board of Directors
CEO/President

Jim Gibson
Steve D. Hill

2.5 M

Net Sq. Ft. Convention Exhibit Space

Biggest Tradeshow:

- CES
- SEMA
- CONEXPO-CON/AGG
- NAB Show

The Las Vegas Convention and Visitors Authority (LVCVA) is charged with marketing Southern Nevada as a tourism and convention destination worldwide and with owning and operating the Las Vegas Convention Center (LVCC). The LVCVA's mission centers on selling and marketing the destination to attract leisure and business visitors to the area. The

LVCVA also secures and funds marquee sporting events such FORMULA 1 HEINEKEN SILVER LAS VEGAS BRAND PRIX 2023, NFL Draft, Pro Bowl and Super Bowl, and the NCAA Final Four, furthering Las Vegas' position as the Greatest Arena on Earth.

In addition to the world-class sports and entertainment that can only be found in Las Vegas, Las Vegas is home to more than 151,000 hotel rooms and nearly 15 million square feet of meeting and exhibit space throughout the destination. For 26 consecutive years, Las Vegas has remained the number one trade show destination in North America, according to the Trade Show News Network (TSNN), the world's leading resource for the trade show, exhibition, and event industry.

The LVCC, located one block east of the Las Vegas Strip, opened in 1959 and expanded several times over the past few decades. With the opening of the \$1 billion, 1.4 million square foot West Hall expansion in 2021, the LVCC now encompasses four halls and approximately 4.6 million square feet of space. In addition to approximately 2.5 million square feet of exhibit space, 225 meeting rooms handle seating

capacities ranging from 20 to 2,500. Two grand lobby and registration areas, one located in the West Hall and the other in Central Hall, efficiently link existing exhibit halls with new exhibit and meeting rooms, and allow simultaneous set-up, break-down and exhibiting of multiple events.

The LVCVA's Board of Directors approved \$600 million of funding and architectural plans to renovate the existing legacy campus of the LVCC, echoing the contemporary design and architecture of the West Hall. The rolling three-year renovation began in April, with the majority of construction taking place in 2024 and 2025.

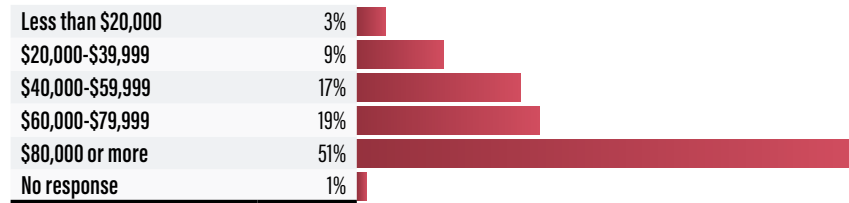
The LVCVA also advocates for transportation solutions to ease congestion in and around the destination. Initiatives range from collaborating with Harry Reid International Airport on air service development strategies to bring in more direct flights from underserved markets to advocating for improvements to the I-15 freeway between Las Vegas and Southern California. Innovative solutions such as the Vegas Loop, the underground transportation system that will transport visitors from Downtown throughout the resort corridor and eventually to the airport in underground tunnels using all-electric Tesla vehicles, are the first of its kind for any destination. Designed by The Boring Company, the system is already operational at the LVCC and has transported more than 1 million convention attendees across the campus since its 2021 launch.

The LVCVA also owns the Las Vegas Monorail, an elevated, 100 percent electric 3.9-mile system that transports passengers along the resort corridor with seven stops including the LVCC, allowing passengers to travel the resort corridor in less than 15 minutes.

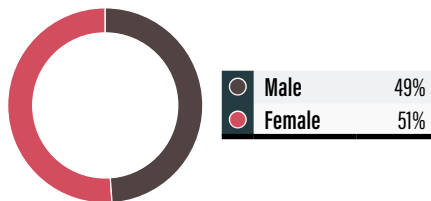


Visitor Demographics

Household Income Distribution



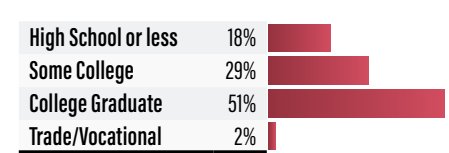
Gender



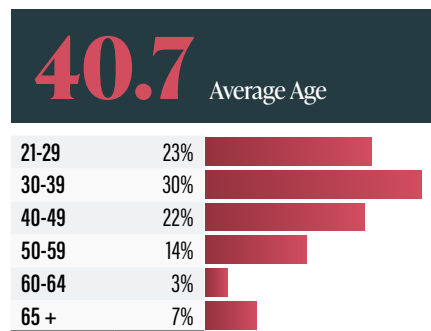
Job Categories



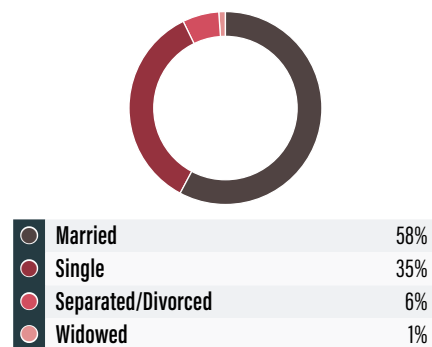
Education



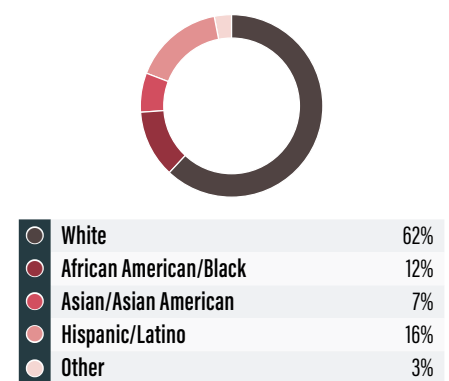
Age



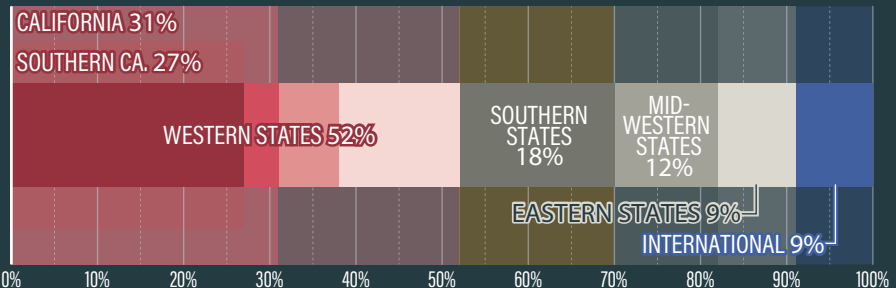
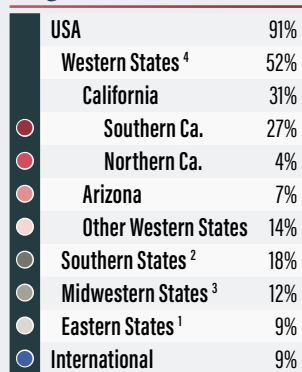
Marital Status



Ethnicity



Origin



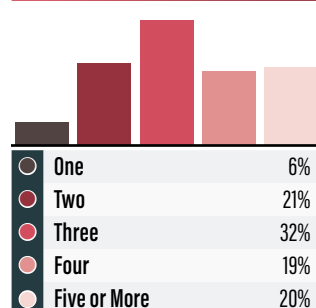
Note: ¹Eastern states: Connecticut, Delaware, District of Columbia, Maine, Maryland, Massachusetts, New Hampshire, New Jersey, New York, Pennsylvania, Rhode Island and Vermont. ²Southern states: Alabama, Arkansas, Florida, Georgia, Kentucky, Louisiana, Mississippi, North Carolina, Oklahoma, South Carolina, Tennessee, Texas, Virginia and West Virginia. ³Midwestern states: Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin. ⁴Western states: Alaska, Arizona, California, Colorado, Hawaii, Idaho, Montana, Nevada (excluding Clark County), New Mexico, Oregon, Utah, Washington and Wyoming.

Source: Las Vegas Convention and Visitors Authority.

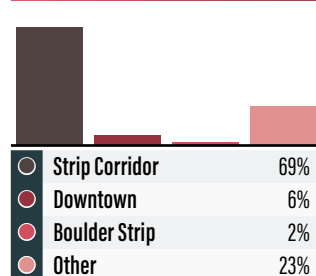


Visitor Profile

Nights Stayed



Location of Lodging



Gaming



Transportation to Las Vegas

51%

Air

49%

Automobile/Bus/RV

Trip Expenditures Per Visitor



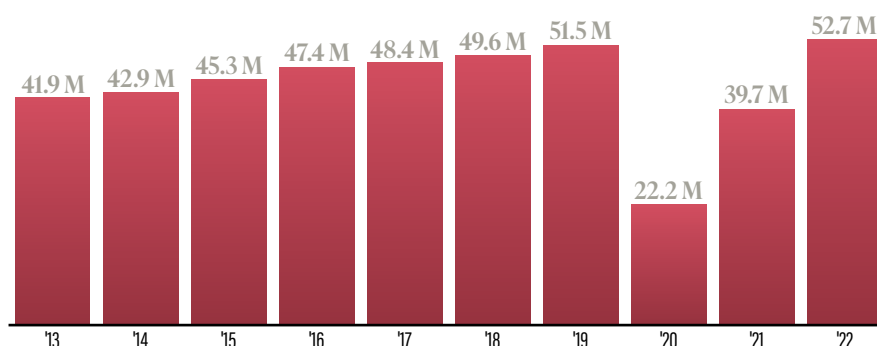
Source: Las Vegas Convention and Visitors Authority.

Airport Activity

Harry Reid International Airport Passenger Statistics

	TOTAL
2013	41,857,059
2014	42,885,350
2015	45,318,788
2016	47,368,219
2017	48,430,118
2018	49,646,118
2019	51,528,524
2020	22,200,595
2021	39,710,493
2022	52,667,741

Source: Clark County Department of Aviation (enplaned and deplaned passengers).





Facilities

Las Vegas Hotel/Motel Facilities

(Minimum 200 Rooms)

PROPERTY NAME	ROOMS	MEETING SPACE (SF)
Ahern Hotel	203	28,000
Alexis Park All Suite Resort	496	50,000
Aliante Casino + Hotel + Spa	202	30,000
ARIA Resort & Casino	4,002	500,000
Arizona Charlie's Boulder	303	1,665
Arizona Charlie's Decatur	259	4,500
Bellagio	3,933	200,000
The Berkley, Las Vegas	395	-
Boulder Station Hotel-Casino	299	12,000
Budget Suites of America - Las Vegas Blvd	317	-
Budget Suites of America - Rancho	704	-
Budget Suites of America - Tropicana	480	-
Budget Suites of America - Wynn	414	-
Caesars Palace	3,794	300,000
California Hotel and Casino	779	7,032
Circa Resort & Casino	512	33,000
The Cosmopolitan of Las Vegas	3,033	200,000
the D Las Vegas	629	11,000
Delano Las Vegas	1,117	196,000
Desert Rose Resort	284	-
Downtown Grand Hotel & Casino	1,124	46,674
El Cortez Hotel & Casino	300	3,200
Elara by Hilton Grand Vacations	1,200	3,275
Ellis Island Hotel, Casino & Brewery	289	920
Embassy Suites by Hilton Convention Center	286	11,000
Embassy Suites by Hilton Las Vegas	220	6,000
Emerald Suites - Convention Center	359	-
Emerald Suites - South Las Vegas Blvd	388	760
Encore at Wynn Las Vegas	2,034	60,000
Envi U District	230	-
Excalibur Hotel and Casino	3,981	12,226
Fairfield Inn & Suites Las Vegas Airport South	220	2,723
Flamingo Las Vegas	3,446	73,000
Four Queens Hotel and Casino	694	10,300
Four Seasons Hotel Las Vegas	424	30,000
Fremont Hotel and Casino	447	7,330
Gold Coast Hotel and Casino	712	30,000
Golden Nugget	2,419	40,000
Green Valley Ranch Resort & Spa	495	65,000
Hampton Inn & Suites Las Vegas Convention Center	250	1,100
Hampton Inn Tropicana	322	10,000
Harrah's Las Vegas	2,542	25,000
Hilton Grand Vacations on Paradise	200	1,092
Hilton Grand Vacations on the Las Vegas Strip	425	798
Hilton Lake Las Vegas Resort & Spa	349	115,000

PROPERTY NAME	ROOMS	MEETING SPACE (SF)
Holiday Inn Club Vacations at Desert Club Resort	308	-
Hoover Dam Lodge	238	-
Horseshoe Las Vegas	2,812	175,000
Howard Johnson by Wyndham Las Vegas near the Strip	295	-
Hyatt Place Las Vegas	202	3,408
JW Marriott Las Vegas Resort, Spa & Golf	548	110,000
Las Vegas Marriott	278	3,426
The LINQ Hotel + Experience	2,236	69,000
Luxor Hotel and Casino	4,400	41,000
M Resort Spa & Casino	390	92,000
Main Street Station Casino, Brewery and Hotel	406	4,500
Mandalay Bay Resort & Casino	3,209	2,013,697
Manor Suites	258	-
Mardi Gras Hotel and Casino	309	4,000
MGM Grand Hotel and Casino	4,997	850,000
The Mirage Hotel & Casino	3,044	171,959
Motel 6 - Tropicana	306	-
New York-New York Hotel & Casino	2,024	21,500
The Orleans Hotel and Casino	1,885	60,000
OYO Hotel & Casino Las Vegas	657	38,500
Palace Station Hotel Casino	575	17,000
Palms Casino Resort	766	150,000
Palms Place Hotel and Spa	599	2,200
Paris Las Vegas	2,916	140,000
Park MGM Las Vegas	2,605	77,000
Planet Hollywood Resort & Casino	2,496	88,000
The Platinum Hotel	237	15,000
Plaza Hotel & Casino	995	43,482
Red Rock Casino Resort Spa	796	100,000
Renaissance Las Vegas Hotel	548	20,000
Residence at Tropicana	225	-
Residence Inn Las Vegas Hughes Center	255	1,418
Resorts World - Las Vegas Hilton, Conrad Las Vegas & Crockfords	3,506	250,000
Rio All-Suite Hotel & Casino	2,520	160,000
SAHARA Las Vegas	1,613	85,000
Sam's Town Hotel and Gambling Hall	645	30,000
Santa Fe Station Hotel Casino	200	14,000
Siegel Suites Boulder	212	-
Siegel Suites Swenson	330	-
Siena Suites Hotel	600	-
The Signature at MGM Grand	770	3,837
Silver Sevens Hotel & Casino	328	-
Sonesta Simply Suites Las Vegas	276	760
South Point Hotel Casino & Spa	2,163	170,000



PROPERTY NAME	ROOMS	MEETING SPACE (SF)
Sportsman's Royal Manor	665	-
SpringHill Suites Las Vegas Convention Center	299	8,989
The STRAT Hotel, Casino & SkyPod	2,429	17,000
The Suites - Indios	280	-
The Suites - Nellis	839	-
Suncoast Hotel and Casino	427	25,000
Sunset Station Hotel Casino	457	13,000
Town and Country Manor III	205	-
Treasure Island - TI Hotel & Casino, a Radisson Hotel	2,884	30,500
Tropicana Las Vegas - a DoubleTree by Hilton	1,470	100,000
Trump International Hotel Las Vegas	940	9,205

PROPERTY NAME	ROOMS	MEETING SPACE (SF)
Tuscany Suites & Casino	716	40,000
Vdara Hotel & Spa	1,395	16,500
The Palazzo At The Venetian Resort Las Vegas	3,064	-
The Venetian Resort Las Vegas	4,029	510,008
Virgin Hotels Las Vegas	1,502	130,000
Waldorf Astoria Las Vegas	392	12,000
Westgate Las Vegas Resort & Casino	2,812	200,000
The Westin Lake Las Vegas Resort & Spa	493	45,000
The Westin Las Vegas Hotel & Spa	826	25,000
Wynn Las Vegas	2,716	500,000

Source: Las Vegas Convention and Visitors Authority as of December 31, 2022. **Note:** Timeshare inventory not included.

Southern Nevada Hotel Facilities Outside the Las Vegas Valley

(Minimum 200 Rooms)

CITY/PROPERTY	ROOMS	MEETING SPACE (SF)
LAUGHLIN		
Aquarius Casino Resort	1,906	30,000
Don Laughlin's Riverside Resort Hotel & Casino	1,350	14,000
Edgewater Casino Resort	1,037	34,433
Golden Nugget Laughlin	301	7,622
Harrah's Laughlin Beach Resort & Casino	1,506	7,000
Laughlin River Lodge	650	-
The New Pioneer	410	-
Tropicana Laughlin	1,487	12,650
MESQUITE		
CasaBlanca Hotel - Casino - Golf - Spa	478	49,790
Eureka Casino Resort	212	6,300
Virgin River Hotel/Casino/Bingo	715	11,600
PRIMM/JEAN		
Buffalo Bill's Resort and Casino	1,232	31,280
Primm Valley Resort and Casino	626	20,901
Whiskey Pete's Hotel and Casino	777	8,000

Source: Las Vegas Convention and Visitors Authority as of December 31, 2022.



Conventions

With Attendance Exceeding 10,000 (Pre-Covid Estimates)

Major Conventions 2023

DATE	SHOW
Jan 4-7	Adult Entertainment Expo - AVN Adult Expo 2023
Jan 5-8	Consumer Technology Association (CTA) - CES 2023
Jan 15-18	Fancy Food Show 2023
Jan 17-19	World of Concrete Expo 2023
Jan 17-20	Shooting, Hunting & Outdoor Trade Show (SHOT Show) - 2023
Jan 29-Feb 2	Las Vegas Market - Winter 2023
Jan 31-Feb 2	International Builders Show 2023
Jan 31-Feb 2	Kitchen and Bath Industry Show 2023
Jan 31-Feb 2	National Hardware Show 2023
Jan 31-Feb 2	The International Surface Event (TISE) 2023
Feb 8-11	CHAMPS Trade Show Winter 2023
Feb 13-15	MAGIC Spring 2023
Feb 19-22	WVC Annual Conference
Feb 26-Mar 1	ASD Market Week Winter 2023
Mar 7-9	WPPI Wedding & Portrait Photographers Conference Expo 2023
Mar 7-11	American Academy of Orthopaedic Surgeons (AAOS) Annual Meeting
Mar 14-18	CONEXPO-CON/AGG 2023
Mar 21-23	Adobe Summit 2023

DATE	SHOW
Mar 28-29	Bar & Restaurant Expo (NCB) 2023
Mar 28-30	International Pizza Expo 2023
Mar 28-31	International Security Conference (ISC) West 2023
Mar 29-30	International Wireless Communications Expo 2023
Apr 12-14	International Sign Expo 2023
Apr 16-19	National Association of Broadcasters - NAB 2023
May 14-18	Knowledge 2023
May 22-23	ICSC Las Vegas 2023
May 23-25	Las Vegas Licensing Expo 2023
Jun 2-5	JCK Annual Trade Show 2023
Jun 2-9	Cisco Systems, Inc. - Live 2023
Jun 11-13	The SHRM Annual Conference & Expo 2023
Jun 25-26	International Esthetics Cosmetics & Spa Conference (IECSC) International Beauty Show Las Vegas (IBS) 2023
Jun 26-29	Snowflake Summit 2023
Jul 7-11	PCA Tradeshow 2023
Jul 11-13	Cosmoprof North America 2023
Jul 19-22	CHAMPS Trade Show Summer 2023
Jul 25-28	AWFS Fair 2023

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DATE	SHOW
Jul 30-Aug 3	Las Vegas Market - Summer 2023
Aug 5-10	BlackHat / WebTech USA Conference 2023
Aug 7-9	MAGIC Fall 2023
Aug 10-13	DEFCON 2023
Sep 11-13	PACK EXPO Las Vegas and Healthcare Packaging EXPO 2023
Sep 11-14	Solar Power International RE+ 2023
Sep 13-15	Breathe 2023
Sep 18-21	Oracle CloudWorld 2023
Sep 26-28	MWC Las Vegas 2023 in partnership with CTIA
Sep 27-30	International Vision Expo West 2023
Oct 8-11	HLTH 2023
Oct 9-12	G2E: Global Gaming Expo 2023

DATE	SHOW
Oct 10-12	IMEX America 2023
Oct 17-19	National Business Aviation Association, Inc. (NBAA) 2023
Oct 20-22	TwitchCon 2023
Oct 26-27	SupplySide West Trade Show & Conference 2023
Oct 31-Nov 3	Automotive Aftermarket Industry Week (AAIW) 2023 (SEMA/AAPEX)
Nov 5-9	UKG Aspire 2023
Nov 12-15	AU 2023
Nov 13-16	ISSA Show North America 2023
Nov 27-Dec 1	AWS - re:Invent 2023
Nov 29-Dec 1	Marijuana Business Daily - MJBizCon 2023
Dec 3-5	Live Design International - LDI Show 2023

Source: Las Vegas Convention and Visitors Authority. **Note:** This is not a comprehensive list; show dates are subject to change; list does not contain shows wishing to remain confidential.

Major Future Conventions

DATE	SHOW
2024	
Jan 9-12	Consumer Technology Association (CTA) - CES 2024
Jan 15-18	Promotional Products Association International - The PPAI Expo 2024
Jan 21-23	Fancy Food Show 2024
Jan 23-25	World of Concrete Expo 2024
Jan 23-26	Shooting, Hunting & Outdoor Trade Show (SHOT Show) - 2024
Jan 24-26	The International Surface Event - TISE 2024
Jan 28-Feb 1	Las Vegas Market - Winter 2024
Feb 3-5	National Automobile Dealers Association Annual National Convention - NADA 2024
Feb 6-8	International Roofing Expo - IRE 2024
Feb 27-29	International Builders Show 2024
Mar 19-20	Bar & Restaurant Expo (NCB) 2024
May 20-21	ICSC Las Vegas 2024
Jun 12-14	Infocomm 2024
Jul 28-Aug 1	Las Vegas Market - Summer 2024
Sep 10-12	Printing United Alliance - PUE (Printing United Exposition) 2024
Oct 8-10	IMEX America 2024

DATE	SHOW
Oct 8-10	MWC Americas 2024
Oct 8-10	National Association of Convenience Stores, Inc. - NACS Annual Meeting & Exposition 2024
Nov 3-7	UKG Aspire 2024
Nov 19-22	Diving Equipment & Marketing Association - DEMA Show 2024
2025	
Jan 7-10	Consumer Technology Association (CTA) - CES 2025
Jan 21-24	Shooting, Hunting & Outdoor Trade Show (SHOT Show) - 2025
Feb 25-27	Kitchen and Bath Industry Show 2025
May 19-20	ICSC Las Vegas 2025
Jun 12-13	Apartmentalize 2025
Oct 7-9	IMEX America 2025
Nov 2-6	UKG Aspire 2025
2026	
Feb 2-4	International Air-Conditioning, Heating, Refrigerating Exposition - AHR Expo - 2026
Feb 7-9	National Automobile Dealers Association Annual National Convention - NADA 2026
Nov 8-12	UKG Aspire 2026

Source: Las Vegas Convention and Visitors Authority as of December 31, 2022. **Note:** This is not a comprehensive list; show dates are subject to change; list does not contain shows wishing to remain confidential.



Construction Recap



2022 Resorts & Attractions Construction Recap

NAME OF PROPERTY	LOCATION	PROJECT DETAILS	CONVENTION SPACE (SQ. FT.)	HOTEL/MOTEL ROOMS
ARIA Resort & Casino	3730 Las Vegas Blvd. S.,	Redesign of SKYVILLAS and Sky Suites	-	-
The ENGLISH Hotel, Las Vegas, A Tribute Portfolio Hotel	921 S. Main St.	New Property (Upscale boutique featuring Pepper Club-Chef Todd English)	-	74
Bellagio	3600 Las Vegas Blvd S.	Room renovation	-	-
Dollar Loan Center	200 Green Valley Pkwy.	6,000-seat multi-purpose venue	-	-
Siegel Suites Twain II	955 E. Twain Ave.	Converted to residential	-	-228
Home2 Suites by Hilton Las Vegas Northwest	8906 W. Deer Springs Way	New property	-	129
Palms Casino Resort	4321 W. Flamingo Rd.	Property reopening w/new ownership	190,000	766
Red Roof Inn Las Vegas	4350 S. Paradise Rd.	Property closed	-	-199
TownePlace Suites Las Vegas North I-15	4360 Nexus Way	New property	-	119
Vegas Loop - Resorts World Station	3000 Las Vegas Blvd., S.	Resort World-LVCC Connector	-	-
Travelodge by Wyndham LV Center Strip	3735 Las Vegas Blvd., S.	Property closed	-	-125
Wynn Las Vegas	3131 Las Vegas Blvd., S.	Room, suite, lobby and corridor renovation	-	-
Silverton Casino Hotel	3333 Blue Diamond Rd.	Room remodel	-	-300
Circa Resort & Casino	8 Fremont St.	New meeting and convention space	35,000	-
Days Inn Las Vegas at Wild Wild West Casino	3330 W. Tropicana Ave.	Property closed	-	-260
Las Vegas Metropolitan Police Department Convention Center Area Command	750 Sierra Vista Dr.	Facility expansion	-	-
Holiday Inn Express & Suites Henderson South - Boulder City	1530 Railroad Pass Casino Rd	New property	-	127
Buffalo Bill's Resort and Casino	31700 Las Vegas Blvd., S.	Property reopening / renovation	-	1,232
The Rita Suites	344 E. Desert Inn Rd.	Property closed for renovation	-	-225
Fremont Hotel and Casino	200 Fremont St.	Expanding and enhancing gaming floor and upgrade food and beverage offerings	-	-
Horseshoe Las Vegas (rebrand of Bally's Las Vegas)	3645 Las Vegas Blvd., S.	Property rebrand and renovation	-	-
Plaza Hotel & Casino	1 Main St.	Property renovation	-	-
MGM Grand Hotel and Casino	3799 Las Vegas Blvd., S.	Room renovation	-	-
Miscellaneous Inventory Adjustments of Properties			-	174

Source: Las Vegas Convention and Visitors Authority. **Note:** The above recap reflects significant projects, room closures, expansions and additions to the room inventory, but is not a comprehensive list of development.



Initiated and Proposed Projects

Hotel/Motel Resorts

NAME OF PROPERTY	LOCATION	ESTIMATED COMPLETION DATE	CHANGES AND/OR NEW AMENITIES	CONVENTION SPACE (SQ. FT.)	HOTEL/MOTEL ROOMS
2023					
Lexi Las Vegas (formerly Artisan Hotel Boutique)	1501 W. Sahara Ave.	Jan 2023	Property rebrand and renovation	-	-
Ojos Locos Sports Cantina y Casino at Hotel Jefe (formerly Lucky Club Casino and Hotel)	3227 Civic Center Dr.	Feb 8, 2023	Property rebrand and renovation	-	-
Wildfire by Station Casinos	2700 E. Fremont St.	Feb 10, 2023	New casino/sportsbook/restaurants	-	-
The Beverly Theater	15 S. 6th St.	Mar 3, 2023	Two-story 14,000 sf performance theater and movie house	-	-
Aloft Henderson	2631 St. Rose Pkwy.	Mar 29, 2023	New property	-	136
SpringHill Suites Las Vegas Airport	6590 S. Decatur Blvd.	May 2023	New property	-	127
Circus Circus Hotel, Casino and Theme Park	2880 Las Vegas Blvd., S.	Spring 2023	Property wide renovation	-	-
Miracle Mile Shops (at Planet Hollywood Resort & Casino)	3663 Las Vegas Blvd., S.	Spring 2023	Interior and exterior renovation	-	-
Home2 Suites by Hilton (Las Vegas Southwest I-215 Curve)	8460 W. Sunset Rd.	Aug 8, 2023	New property	-	120
New York-New York Hotel & Casino	3790 Las Vegas Blvd., S.	Summer 2023	Room renovation	-	-
Vegas Loop - Westgate station	3000 Paradise Rd.	Summer 2023	Westgate-LVCC Connector	-	-
Home2 Suites by Hilton (Las Vegas North)	4365 E. Craig Rd.	Sep 28, 2023	New property	-	120
Delta Hotels by Marriott	3883 W. Flamingo Rd.	Sep 2023	New property	10,000	284
Durango, A Station Casinos Resort (Phase 1)	Durango Dr./215 Beltway	Q4 2023	New property	21,000	211
Fontainebleau Las Vegas	2777 Las Vegas Blvd., S.	Q4 2023	Redeveloped resort	550,000	3,644
Formula 1 Paddock Building	Harmon Ave./Koval Ln.	Q4 2023	Four-story/300,000 sf bldg/13 garages/hospitality suites	-	-
Four Seasons Hotel Las Vegas	3960 Las Vegas Blvd., S.	Q4 2023	Room remodel	-	-
MSG Sphere at The Venetian	255 Sands Ave.	Q4 2023	366 ft tall / 17,500-seat arena	-	-
Atomic Range (The STRAT Hotel, Casino & SkyPod)	1850 S. Main St.	End of 2023	99,000 sf golf entertainment complex	-	-
Ole Red Las Vegas (Grand Bazaar Shops/Horseshoe Las Vegas)	3635 Las Vegas Blvd., S.	End of 2023	27,000 sf/four-story/686-seat music club	-	-
Project 63 Las Vegas (former Harmon Hotel site)	Las Vegas Blvd./Harmon Ave.	End of 2023	Multi-level retail/hospitality complex	-	-
Silverton Casino Hotel	3333 Blue Diamond Rd.	CY 2023	Room remodel	-	300
2023 TOTAL				581,000	4,942
2024					
Element Las Vegas	Grand Ctrl Pkwy./Symphony Pk	Mar 2024	New property	-	119
AC Hotel by Marriott	Grand Ctrl Pkwy./Symphony Pk	Jul 2024	New property	20,000	322
Element Las Vegas Airport	6605 Las Vegas Blvd., S.	Jul 2024	New property	-	119
Bottled Blonde (Grand Bazaar Shops/Horseshoe Las Vegas)	3635 Las Vegas Blvd., S.	Q4 2024	25,000 sf dining/nightlife venue	-	-
Mandalay Bay Convention Center	3950 Las Vegas Blvd., S.	End of 2024	Convention center remodel	-	-
Atwell Suites at the Pass	140 S. Water St.	CY 2024	New property	-	90
Horror Themed Attraction @ AREA15 (Universal Parks & Resorts)	3215 S. Rancho Dr.	CY 2024	110,000 sf horror themed attraction	-	-
Dream Las Vegas	5051 Las Vegas Blvd., S.	CY 2024	New property	12,000	525
Pedestrian Overpass	Las Vegas Blvd. / Sahara Ave.	CY 2024	New pedestrian bridge	-	-
2024 TOTAL				32,000	1,175

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NAME OF PROPERTY	LOCATION	ESTIMATED COMPLETION DATE	CHANGES AND/OR NEW AMENITIES	CONVENTION SPACE (SQ.FT.)	HOTEL/MOTEL ROOMS
2025					
TBD-Tilman Fertitta (POLY LLC) (former Travelodge by Wyndham LV Ctr Strip site)	3735 Las Vegas Blvd., S.	Mar 2025	New property	TBD	2,420
AC Hotel by Marriott Las Vegas South	Dewey Dr. / Polaris Ave.	May 2025	New property	-	225
SpringHill Suites by Marriott	Tropicana Ave. / Kelch Dr.	Sep 2025	New property	-	170
ALL NET Resort & Arena	2601 Las Vegas Blvd., S.	End of 2025	New property & arena	-	2,500
Las Vegas Convention Center (Phase 3 Renovation)	3150 Paradise Rd.	End of 2025	Renovations to legacy halls & facilities	-	-
Majestic Plaza (former Clarion Hotel/Casino site)	305 Convention Center Dr.	CY 2025	Restaurant/entertainment venue	-	-
2025 TOTAL				N/A	5,315
OTHER ANNOUNCED AND PROPOSED PROJECTS					
Majestic Las Vegas (former Clarion Hotel/Casino site)	305 Convention Center Dr.	CY 2027	New non-gaming/suite property	TBD	720
Brightline West High-Speed Rail	Las Vegas Blvd., S. / Blue Diamond Rd.	TBD	High-speed passenger rail between Las Vegas and Southern California	-	-
Durango, A Station Casinos Resort (Phase 2)	215 Beltway / Durango Dr.	TBD	Second hotel tower and expansion	-	214
M Resort Spa & Casino	12300 Las Vegas Blvd., S.	TBD	New hotel tower/meeting space	-	384
The Mirage Hotel & Casino (owned and operated by Hard Rock International)	3400 Las Vegas Blvd., S.	TBD	Rebrand and redevelopment-plan for a guitar-shaped tower, addition of a Hard Rock Live and full renovation of the existing Mirage property	-	TBD
Nuance Las Vegas Hotel & Spa at Allegiant Stadium	Polaris Ave. / Quail Ave.	TBD	New property	-	340
OVG Las Vegas Hotel & Casino	Las Vegas Blvd., S. / Blue Diamond Rd.	TBD	New hotel, casino, 20,000-seat arena	-	2,000
Pedestrian Overpass	Las Vegas Blvd. / Bellagio	TBD	New pedestrian bridge	-	-
Rio All-Suite Hotel & Casino	3700 W. Flamingo Rd.	TBD	Multi-phased property renovation	-	-
Skyline Hotel & Casino	1741 N. Boulder Hwy.	TBD	Additional rooms, pool, and other amenities	-	41
Vegas Loop (Expansion)	Las Vegas Area	TBD	69 planned stations and a 65-mile underground tunnel system stretching from Downtown Las Vegas through the resort corridor and eventually to Harry Reid International Airport.	-	-
The Venetian Resort Las Vegas	3355 Las Vegas Blvd., S.	TBD	Property wide renovation	-	-
The Waterfalls	Lake Mead Pkwy. / Water St.	TBD	New property / 22-story project	-	110
OTHER ANNOUNCED AND PROPOSED PROJECTS TOTAL				N/A	3,809

Source: Las Vegas Convention and Visitors Authority. **Note:** The above recap reflects significant projects, room closures, expansions and additions to the room inventory, but is not a comprehensive list of development.

Resources

Boulder City *bcnv.org*

Business Licensing	(702) 293-9219
City Hall	(702) 293-9202
Parks & Recreation	(702) 293-9256
Police	(702) 293-9224

Chambers of Commerce

Asian Chamber

lvacc.org.....(702) 737-4300

Boulder City

bouldercitychamber.com.....(702) 293-2034

Henderson

hendersonchamber.com.....(702) 565-8951

Latin Chamber

lvacc.com.....(702) 385-7367

Laughlin Chamber

laughlinchamber.com.....(702) 298-2214

Mesquite

mesquitechamber.org.....(702) 346-2902

Urban Chamber

urbanchamber.org.....(702) 648-6222

Vegas Chamber

vegaschamber.com.....(702) 641-5822

City of Henderson *cityofhenderson.com*

Business Licenses	(702) 267-1730
City Hall	(702) 267-2323
Development Services	(702) 267-3610
Economic Development	(702) 267-1650
Parks & Recreation	(702) 267-4000
Police	(702) 267-5000

City of Las Vegas *lasvegasnevada.gov*

Building & Safety	(702) 229-6251
City Hall	(702) 229-6011
Economic & Urban Development	(702) 229-6551
Parks & Recreation	(702) 229-7529
Police	(702) 828-3111

City of North Las Vegas *cityofnorthlasvegas.com*

Building Permits	(702) 633-1536
Business Licenses	(702) 633-1520
City Hall	(702) 633-1000

Economic Development	(702) 633-1523
Parks & Recreation	(702) 633-2418
Police	(702) 633-9111

Clark County *clarkcountynv.gov*

Building Department	(702) 455-3000
Business Licenses	(702) 455-4252
Family Services	(702) 455-5444
Government Center	(702) 455-0000
Marriage License Bureau	(702) 671-0600
Planning/Zoning Commission	(702) 455-3113

Clark County School District *ccsd.net*

Administrative Offices	(702) 799-2273
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Colleges and Universities

College of Southern Nevada (CSN) csn.edu.....	(702) 651-5555
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Desert Research Institute

dri.edu.....(702) 862-5400

Nevada State College

nsc.edu.....(702) 992-2000

Roseman University of Health Sciences

roseman.edu.....(702) 990-4433

Touro University Nevada

tun.touro.edu.....(702) 777-8687

University of Nevada, Las Vegas (UNLV)

unlv.edu.....(702) 895-3011

UNLV School of Medicine

unlvmedicine.org.....(702) 660-8658

University of Phoenix

phoenix.edu.....(844) 937-8679

Western Governors University

wgu.edu/nevada.....(877) 214-7005

Local Media

Las Vegas Review-Journal

reviewjournal.com.....(702) 383-0211

Las Vegas Sun

lasvegassun.com.....(702) 385-3111

KSNV Channel 3 NBC

news3lv.com.....(702) 642-3333

KVVU Channel 5 FOX

fox5vegas.com.....(702) 435-5555

KLAS Channel 8 CBS

8newsnow.com.....(702) 792-8888

KLVS Channel 10 PBS

vegaspbs.org.....(702) 799-1010

KTNV Channel 13 ABC

ktnv.com.....(702) 876-1313

KINC Channel 15 Univision

noticiasya.com/nevada/.....(702) 507-1030

KVMY Channel 21 MyNetworkTV

mylvtnv.com.....(702) 642-3333

KVCW Channel 33 CW

cwlasvegas.com.....(702) 642-3333

KBLR Channel 39 Telemundo

telemundolasvegas.com.....(702) 258-0039

Harry Reid International Airport

harryreidairport.com

General Information	(702) 261-5211
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City of Mesquite *mesquitenv.gov*

Athletics & Leisure Services	(702) 346-8732
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Business Licenses	(702) 346-2835
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City Hall	(702) 346-5295
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City Manager	(702) 346-5295
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Economic Development	(702) 346-5295
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Police	(702) 346-6911
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State of Nevada *nv.gov*

Dept. of Employment, Southern Nevada

detr.nv.gov.....(702) 486-0350

Gaming Control Board

gaming.nv.gov.....(702) 486-2000

Highway Patrol

nhp.nv.gov.....(702) 486-4100

Motor Vehicle Dept.

dmv.nv.gov.....(702) 486-4368

Southern Nevada Health District

southernnevadahealthdistrict.org

General Information	(702) 759-1000
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U.S. Government

Dept. of Air Force, Nellis Air Force Base

nellis.af.mil.....(702) 652-1110

Housing & Urban Development

hud.gov/states/nevada.....(702) 366-2100

Social Security Administration

ssa.gov.....(800) 772-1213

Data Collection and Limitations

Population and housing unit data were obtained from Southern Nevada Consensus Population Estimate. With regard to specific demographic characteristics reported, Applied Analysis generated estimates that are derived from various sources, including census-based estimates and other third party providers, which were benchmarked as necessary. Year-to-year comparisons are subject to sampling variability and the influences of the survey and research methods used. Data presented in this publication were obtained from various third parties, including public and private community sources. While we have no reason to doubt the accuracy of the data reported herein, the information collected was not subjected to any auditing or review procedures by *Las Vegas Perspective*; therefore, we make no representations or assurances as to its completeness.

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Community Survey Methodology

Web-based surveys were commissioned by the Las Vegas Global Economic Alliance and conducted between March 13 and March 29, 2023. Respondents were selected from the current Clark County workforce and do not include retirees, students and other unemployed workers. The sample size of the survey was 500 with a margin of error of +/- 4.4 percent at the 95 percent confidence interval.

A Special Thanks to Supporters and Selected Data Providers

- Boulder City
- The Boyd Co., Inc.
- City of Henderson
- City of Las Vegas
- City of Mesquite
- City of North Las Vegas
- Clark County
- Clark County School District
- College of Southern Nevada
- Desert Research Institute
- Formula 1
- Grow LV
- Harry Reid International Airport
- Henderson Silver Knights
- Kirk Kerkorian School of Medicine at UNLV
- Las Vegas Aces
- Las Vegas Aviators
- Las Vegas Desert Dogs
- Las Vegas Bowl
- Las Vegas Convention and Visitors Authority
- Las Vegas Lights FC
- Las Vegas Motor Speedway
- Las Vegas Raiders
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- Nevada Cannabis Compliance Board
- Nevada Legislature Legislative Counsel Bureau
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- Nevada Treasurer's Office
- NV Energy
- Regional Transportation Commission of Southern Nevada
- Roseman University
- Southern Nevada Water Authority
- Southwest Gas
- Touro University Nevada
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