

2025 LAS VEGAS

PERSPECTIVE



+

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August 7, 2025

We are honored to present the 45th edition of *Perspective*, the Las Vegas Global Economic Alliance's flagship publication and signature event dedicated to advancing community and economic development throughout Southern Nevada. Since its founding, *Perspective* has served as a trusted resource for business leaders, policymakers, educators, and residents—delivering in-depth analysis, strategic insights, and a forward-looking lens on the region's economic landscape.

This year's event arrives at a pivotal moment for our community. Las Vegas has firmly established itself as a global hub for entertainment, sports, and innovation. National recognition continues to pour in, with Las Vegas recently named the top city in the U.S. that people want to move to. From entrepreneurs seeking a fresh start to Fortune 500 companies relocating operations, Southern Nevada is increasingly viewed as a place where business and quality of life go hand in hand.

And yet, as Governor Lombardo reminded us in his State of the State address earlier this year, economic development is not just about numbers—it is about creating opportunity for every Nevadan. With that in mind, *Perspective* 2025 turns its focus toward the future—prioritizing economic diversification, innovation, and long-term impact as the cornerstones of sustainable growth. As such, we welcome our new CEO Danielle Casey to lead the charge as we collectively chart that path.

We are home to one of the nation's top-ranked startup ecosystems. Advancements in healthcare, biotech, information technology, clean energy, and sports technology are taking root right here. And while the progress is real, we know that telling our story—clearly, strategically, and with purpose—is more important than ever.

Perspective continues to evolve alongside our region. In addition to rich market data and trend forecasting, this year's publication explores the strategic partnerships, policy discussions, and business development opportunities that will shape our next chapter.

We are deeply grateful to the members of the *Perspective* Council. These organizations make invaluable contributions to both the event and the publication. They help guide our research and ensure that what you read here is not only timely but also actionable. You can learn more about them in the pages ahead.

Thank you for your continued partnership, your confidence in Southern Nevada, and your commitment to building a brighter, more inclusive, and more resilient future for our region.



With appreciation and purpose,

A handwritten signature in cursive script that reads "Betsy Fretwell".

Betsy Fretwell
Interim CEO, Las Vegas Global Economic Alliance



Las Vegas Global Economic Alliance (LVGEA) is a public-private partnership dedicated to growing the economy of the Greater Vegas region through intentional business attraction, expansion, and connectivity. LVGEA is designated as the Southern Nevada Regional Development Authority (RDA) by the Governor's Office of Economic Development.

Values:

- Focused on jobs
- Driven by leadership
- Enhanced through partnerships
- Fueled by information
- Accelerated through innovation

Production and Research Team

Applied Analysis, Perspective Leadership Team

- Jeremy Aguero, Principal
- Brian Gordon, Principal
- Ashley Herrera, Project Manager
- Melanie Swick, Senior Manager
- Rachel Semmler, Creative Director

Las Vegas Global Economic Alliance

- Betsy Fretwell, Interim President & CEO
- Heather Brown, SVP Entrepreneurial Development
- EJ Cutliff II, VP of Business Development
- Clarissa Castillo, Director of Data Analysis & Business Development
- Nicole Moffitt, Economic Development Coordinator
- Amy Respini, Talent Liaison
- Rena Yang, VP of Marketing & Sales Strategy
- Amanda Northrop, Graphic Designer
- Rita Kubitz, Communications & PR Manager
- Timothy Mullin, VP of Investor Relations
- Daughn Greening, Engagement Coordinator
- Jason Berthiaume, Events & Special Projects Manager
- Rachel Johnson, Controller



Learn more about the Applied Analysis team



Learn more about the LVGEA team

LVGEA Perspective Council Members

Applied Analysis

The Applied Analysis group of companies is based in Nevada and provides a wide range of research and analysis services. Applied Analysis performs a number of consultation services, including economic analysis, financial analysis services, market analysis, public policy analysis, hospitality and gaming consulting, litigation support and expert analysis, and information technology and web-based solutions. MyResearcher is our comprehensive data tracking and information reporting web application that provides users access to information that matters most. SalesTraQ, our residential listing and research firm, maintains a catalog of over 28,000 floor plans and provides web-based research capability for the residential sector. Discovery Nevada, an Applied Analysis company, conducts opinion polling and consumer sentiment analysis. To put it simply, we are a solutions resource. Our future is branded by the success of our clients and the quality of our professionals. Our commitment lies therein.

Channel 13 Las Vegas (ABC) (KTNV-TV (ABC) / KMCC-TV (VEGAS 34)

KTNV is more than a television station; we are a vital conduit to the community, embodying our dedication to "Fight for What's Right for Locals." This commitment drives our approach every day as we strive to be the number one TV station for Las Vegas locals. Our mission is to amplify the voices and stories that matter to our community, ensuring that local perspectives are at the forefront of our programming.

As a trusted ABC affiliate, KTNV-TV offers outstanding programming and robust digital and social media platforms. In addition to delivering crucial news and information to Las Vegas, we serve as the advertising engine for many local businesses. At KTNV-TV Channel 13 and KMCC-TV Vegas 34, we work closely with companies to support their growth and help them achieve their business goals through meaningful connections.

We are excited to announce our newest professional sports partnership with the two-time world champion Las Vegas Aces, further solidifying our commitment to connecting businesses with the vibrant local community. KMCC-TV, Vegas 34, is The Spot for news, entertainment, and Las Vegas professional sports. As the official broadcast partner of the Vegas Golden Knights and the Las Vegas Aces, we air live home and away games and exclusive VGK and Aces content that our advertising partners can tap into. We offer year-round opportunities for advertisers to engage with passionate sports fans and leverage our extensive community reach.

From scripting to shooting, and through every step of our state-of-the-art digital and commercial production process, our experienced, award-winning team will help position your brand as a real-time solution for your customers' needs. We collaborate to craft the right messages that deliver the results businesses seek.

Contact us today to explore how we can help elevate your business through our enhanced partnership opportunities. For more information, visit [KTNV.com/ABOUTUS](https://www.ktnv.com/ABOUTUS).

KTNV-TV, Las Vegas' ABC affiliate, is home to Channel 13, The Morning Blend, and KTNV.com. As part of the E.W. Scripps Company (NYSE: SSP), we've proudly served Southern Nevada for over 60 years. KTNV is dedicated to delivering high-quality journalism to improve Las Vegas and providing exceptional solutions for our station clients and partners.

Cox Communications

Cox Communications is the largest division of Cox Enterprises, a family-owned business founded in 1898 by Governor James M. Cox. Rooted in our family heritage, we are driven by meaningful human connections—an essential part of everything we do, from providing internet connectivity and digital services to shaping our customer care approach.

Cox is committed to empowering individuals and communities by fostering inclusion, diversity, and equity across our products, workforce, supplier relationships, and social initiatives. We celebrate the unique qualities that make people and communities thrive.

As the largest private telecommunications company in the United States, Cox proudly serves more than seven million homes and businesses across 18 states. Our commercial division, Cox Business, delivers connectivity, cloud solutions, and data security services to over 370,000 small and regional businesses, including healthcare providers, educational institutions, financial organizations, and government agencies at all levels.

Through our wholesale division, Cox also partners with leading wireless and wireline telecommunications carriers nationwide.

Nevada State Bank

Nevada State Bank is a full-service bank offering a complete range of consumer, private and business banking services, as well as wealth management services, with a robust statewide branch network.

Founded in 1959, Nevada State Bank has been the bank of choice for many Nevadans for more than 65 years. Our personalized attention means we work hard to understand your financial needs so we can offer a complete suite of products and services customized to fit your household and business.

NSB offers complimentary resources tailored to Nevada businesses—the annual Small Business Survey, monthly economic briefings, and more at www.nsbank.com/resources. For insights direct from successful Nevada business owners, tune in to "Through the Door" at www.nsbank.com/podcast or on your favorite podcast platform. Nevada State Bank is a division of Zions Bancorporation, N.A. Member FDIC.

Discover why it matters WHO you bank with and learn how banking should be at www.nsbank.com.

LVGEA Business Attraction Activities



**Consumer
Electronics Show**
Las Vegas, NV



SelectUSA
National Harbor, MD



BIO International
Boston, MA

From past engagements to upcoming opportunities, this list highlights the top trade-shows where LVGEA is making moves—partnering with local allies to connect with industry leaders and show the world why Las Vegas is the place to do business.

**MONEY
20/20**

Money 20/20
Las Vegas, NV



SEICon
Las Vegas, NV

hlth.

HLTH
Las Vegas, NV



Get to Know the Real Las Vegas

City Check is a free data-powered tool built to help business leaders evaluate the long-term cost and quality of life benefits of doing business in the Las Vegas Valley. Access local market data and real-time reports to make confident decisions about relocating or expanding into the region.

Register for premium access and unlock deeper insights on the region's labor force, demographics and commercial markets. With City Check from LVGEA, you get instant access to data that will help you understand the real Las Vegas.



Why You'll Love it

- ✓ Easy to use, intuitive platform
- ✓ Interactive dashboards built for exploration
- ✓ Custom reports that fit your unique needs
- ✓ Tools tailored to help you make smarter decisions



SCAN TO START
USING CITY CHECK

FOREIGN TRADE ZONE NO. 89

Your company's competitive edge in international trade.

FTZ Means Duty-Free

A Foreign Trade Zone (FTZ) is a secure, access-restricted, U.S. Customs & Border Protection-designated area in or near a port of entry where both foreign and domestic merchandise may be admitted, stored, manipulated, assembled, manufactured, or destroyed without immediate duty payment. Duties and certain fees are assessed only when goods enter U.S. commerce. Exports from the FTZ are exempt from U.S. duties, user fees, and taxes.

FTZ 89 Advantages

- 7th Best State to Start a Business
- Access to Harry Reid International Airport — the 8th busiest airport in the US with 22M+ pounds of cargo processed monthly
- 64+ million people live within a one-day trucking radius of Southern Nevada
- Las Vegas has easy access to five major U.S. ports, including the ports of Los Angeles, the busiest container port in North America, and Long Beach, which processes 90+ million tons of cargo a year

Any Location in Clark County Can Have FTZ Designation

Clark County has been established as the service area for the FTZ program. This allows any business located within Las Vegas, North Las Vegas, Henderson, Unincorporated Clark County, Mesquite, Overton, Boulder City, and Laughlin to have direct access to the FTZ program and its benefits.



To learn more about how the
LVGEA and FTZ 89 can serve you,
please contact our business
development team:



 grow@lvgea.org

 (702) 791-0000

2024 Company Assists



The leading manufacturer of mobile air compressors and generators plans to add 200,000 square feet to its existing headquarters, assembly, and manufacturing facility located in Henderson.

25
JOBS CREATED

\$29.63
AVERAGE WAGE

\$61,630
AV. ANNUAL SALARY



The carbon dioxide removal company has developed a novel system for direct air capture of atmospheric carbon dioxide and is planning to site its first commercial facility in Southern Nevada.

15
JOBS CREATED

\$34.27
AVERAGE WAGE

\$72,216
AV. ANNUAL SALARY



The world's leading contract logistics provider plans to establish two distribution centers in North Las Vegas, one that will be ~450,000 square feet with a second building to be ~350,000 square feet.

494
JOBS CREATED

\$24.47
AVERAGE WAGE

\$51,563
AV. ANNUAL SALARY



The renewable biofuel production company plans to construct a biorefinery in North Las Vegas that will produce more than 120 million gallons of renewable diesel and sustainable aviation fuel each year.

60
JOBS CREATED

\$40.71
AVERAGE WAGE

\$84,676
AV. ANNUAL SALARY



Hard Eight Nutrition, a dietary supplement e-commerce and manufacturing company, distributed via bulksupplements.com, is planning a 90,000 square foot expansion to its Henderson location to house its headquarters, distribution, and manufacturing operations.

49
JOBS CREATED

\$30.52
AVERAGE WAGE

\$63,481
AV. ANNUAL SALARY



This local startup company produces surface adhesives and sealants for the aviation industry and plans to expand their headquarters and manufacturing facility into 20,000 square foot facility in Henderson.

4
JOBS CREATED

\$32.46
AVERAGE WAGE

\$67,516
AV. ANNUAL SALARY



This cutting-edge showroom brings contemporary interior design and innovative craftsmanship to the heart of the Las Vegas Arts District. The company aims to redefine the intersection of art, technology, and luxury in modern living spaces

4
JOBS CREATED

\$60.09
AVERAGE WAGE

\$124,987
AV. ANNUAL SALARY



The sports, entertainment, and lifestyle content company, comprised of industry-leading brands Nitro Circus, Nitro Rallycross, Street League Skateboarding, and Thrill One Media, is relocating its headquarters to Clark County from Southern California.

52
JOBS CREATED

\$55.37
AVERAGE WAGE

\$115,169
AV. ANNUAL SALARY



One of the leading manufacturers of injection molding services in the U.S., this company plans to relocate its headquarters from Southern California and establish a 100,000 square foot manufacturing facility in Southern Nevada.

98
JOBS CREATED

\$29.40
AVERAGE WAGE

\$61,152
AV. ANNUAL SALARY



Neuro-regenerative Innovation Health (N.I.H) Laboratory, led by Lina Nih, Ph.D., opened in the fall of 2024 with a 5-year, \$2.9 million federal grant to research how the brain regenerates after an injury.

4
JOBS CREATED

NOT AVAILABLE

NOT AVAILABLE

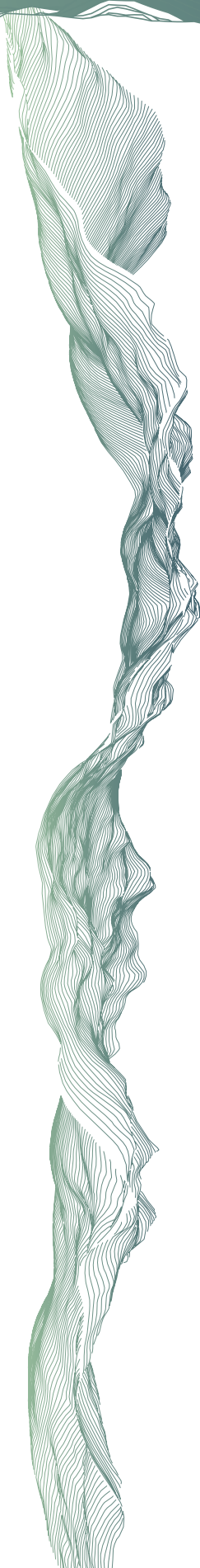


This early-stage medical technology company produces a non-invasive continuous blood pressure monitoring device and is relocating its production laboratories from Southern California to Roseman University's Summerlin campus.

5
JOBS CREATED

\$30.00
AVERAGE WAGE

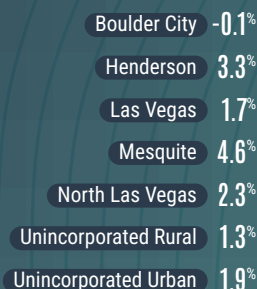
\$62,400
AV. ANNUAL SALARY



3	Demographics
29	Economy
41	Business
55	Real Estate
75	Community
95	Education
109	Sports
117	Tourism
133	Resources

Key Indicators

ANNUAL POPULATION GROWTH



Clark County Population

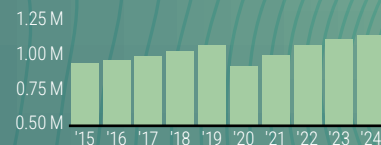
2,421,684 +2.1%

Newcomers (Driver's License Surrenders)

36.9% CALIFORNIA

6.9% FLORIDA
5.7% TEXAS
4.5% ARIZONA
4.3% WASHINGTON

Establishment-based
Employment 1.15 M +2.1%



UNEMPLOYMENT RATE 5.8%

+0.4 pts • Annual Average

Nevada General Fund Revenues

\$6.0 B +4.3%



30.5% OF THE NEVADA GENERAL FUND IS GENERATED BY SALES AND USE TAX

Harry Reid International Airport

+1.4% **58.4 M**
Annual Passengers

-4.0% **252.9 M**
Air Cargo Activity (lbs)

159.7 K
PASSENGERS DAILY

New Homes

Number of Closings **12.1 K** +16.3%
Median Price **\$485.0 K** +2.5%

Resale Homes

Number of Closings **31.3 K** +2.7%
Median Price **\$405.0 K** +4.0%



Commercial Market Vacancy Rates

9.1% Industrial +5.9 pts

12.8% Office +1.4 pts

4.5% Retail -0.1 pts

DESPITE A SLIGHT INCREASE IN THE COST OF LIVING,
SOUTHERN NEVADA COMBINES LOWER LIVING COSTS
WITH FAVORABLE TAXES

Cost of Living

100 = NATIONAL AVERAGE

98.5 COMPOSITE INDEX +0.9%

Visitor Volume **41.7 M** +2.1%

Convention Attendance **6.0 M** +0.1%



CLARK COUNTY Gross Gaming Revenue

\$13.6 B +0.6%

LAS VEGAS AREA Hotel Rooms

150.2 K -3.8%

Note: Data presented is for 2024.

Demographics

Population 4

Share of Total Population |

Resident Profile 5

Newcomer Profile 6

Owner/Renter Profile 7

Population and Household Summary by ZIP 8

Data Collection and Limitations |

Southern Nevada Government 21

Voter Registration Statistics

Voter Turnout

Clark County

Boulder City

City of Henderson

City of Las Vegas

City of North Las Vegas

City of Mesquite

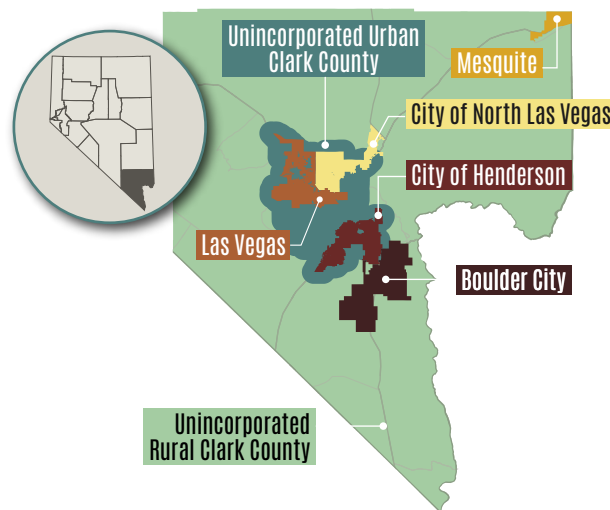
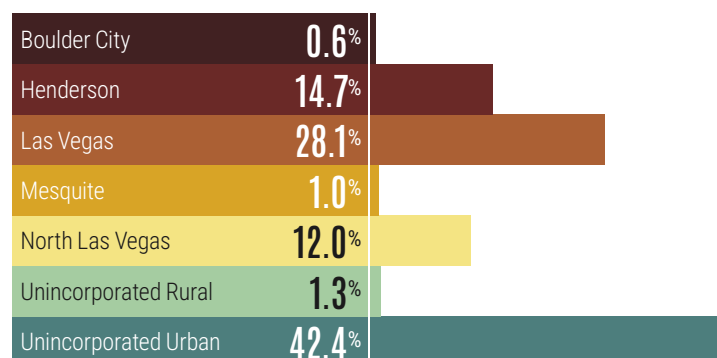
Population

	2023	2024	ANNUAL GROWTH
Boulder City	15,023	15,010	-0.1%
Henderson	343,486	354,961	3.3%
Las Vegas	669,679	681,397	1.7%
Mesquite	22,810	23,862	4.6%
North Las Vegas	283,724	290,144	2.3%
Unincorporated Rural	30,205	30,583	1.3%
Unincorporated Urban	1,006,659	1,025,727	1.9%
TOTAL	2,371,586	2,421,684	2.1%

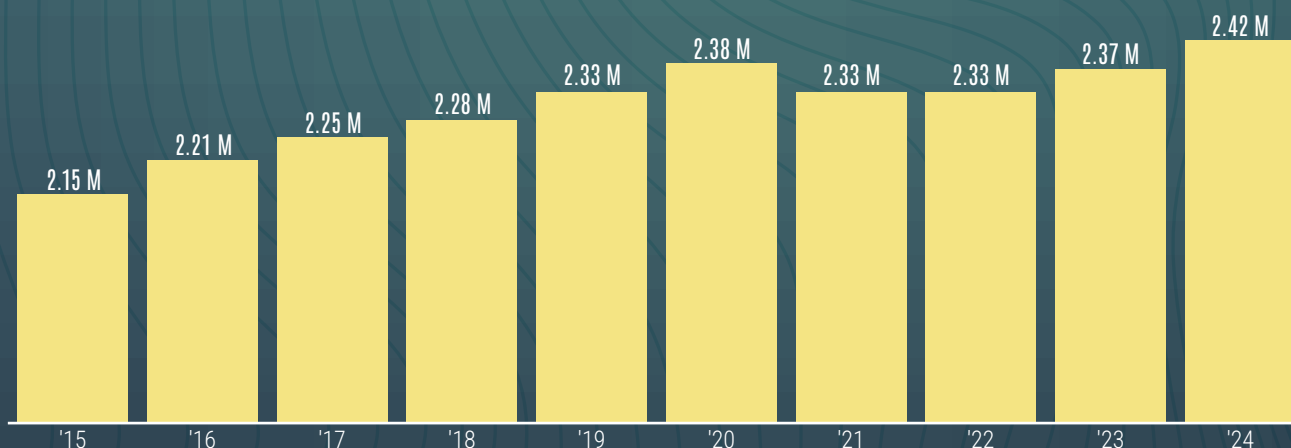
Source: Clark County Comprehensive Planning.

Share of Total Population

By Jurisdiction | 2024



Clark County Population Trend



Source: Clark County Comprehensive Planning.

Resident Profile

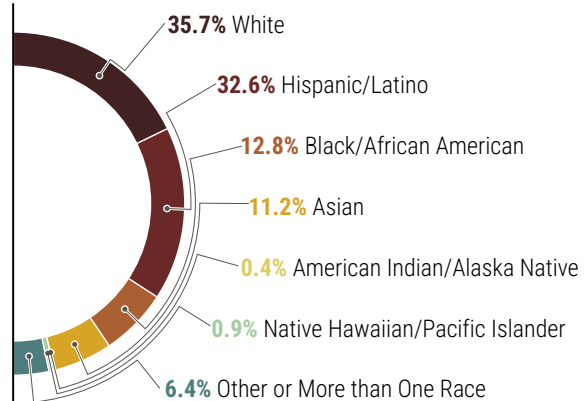
Gender

Male	50.2%
Female	49.8%

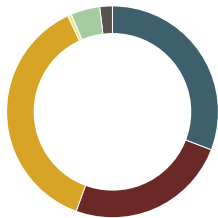
Marital Status

Never Married	35.8%
Married, Spouse Present	41.0%
Married, Spouse Absent	5.3%
Widowed	5.2%
Divorced	12.7%

Race



Political Affiliation (Voter Registration)



Democratic	30.9%
Republican	24.7%
Non-partisan	37.5%
Libertarian	0.7%
Independent American	4.3%
Other	1.9%

60 percent of residents live in a single-family home

2.69

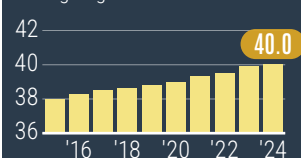
Average Persons per Household

Age

Under 18	21.4%
18 to 24	8.8%
25 to 34	14.1%
35 to 44	14.4%
45 to 54	12.9%
55 to 64	11.9%
65 and Over	16.6%

AVERAGE AGE	40.0
MEDIAN AGE	39.2

Average Age

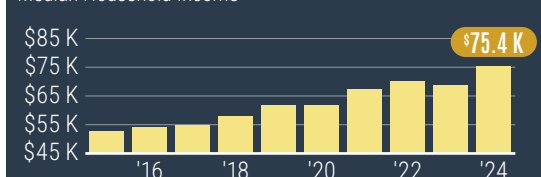


Household Income

Less than \$15,000	8.6%
\$15,000 - \$24,999	6.0%
\$25,000 - \$34,999	7.3%
\$35,000 - \$49,999	11.2%
\$50,000 - \$74,999	17.4%
\$75,000 - \$99,999	13.7%
\$100,000 - \$149,999	17.9%
\$150,000 - \$199,999	8.3%
\$200,000 and Over	9.7%

AVERAGE HOUSEHOLD INCOME	\$101,570
MEDIAN HOUSEHOLD INCOME	\$75,416

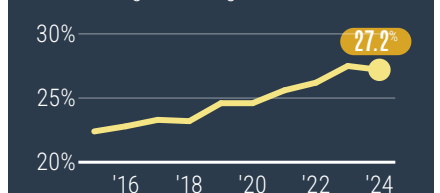
Median Household Income



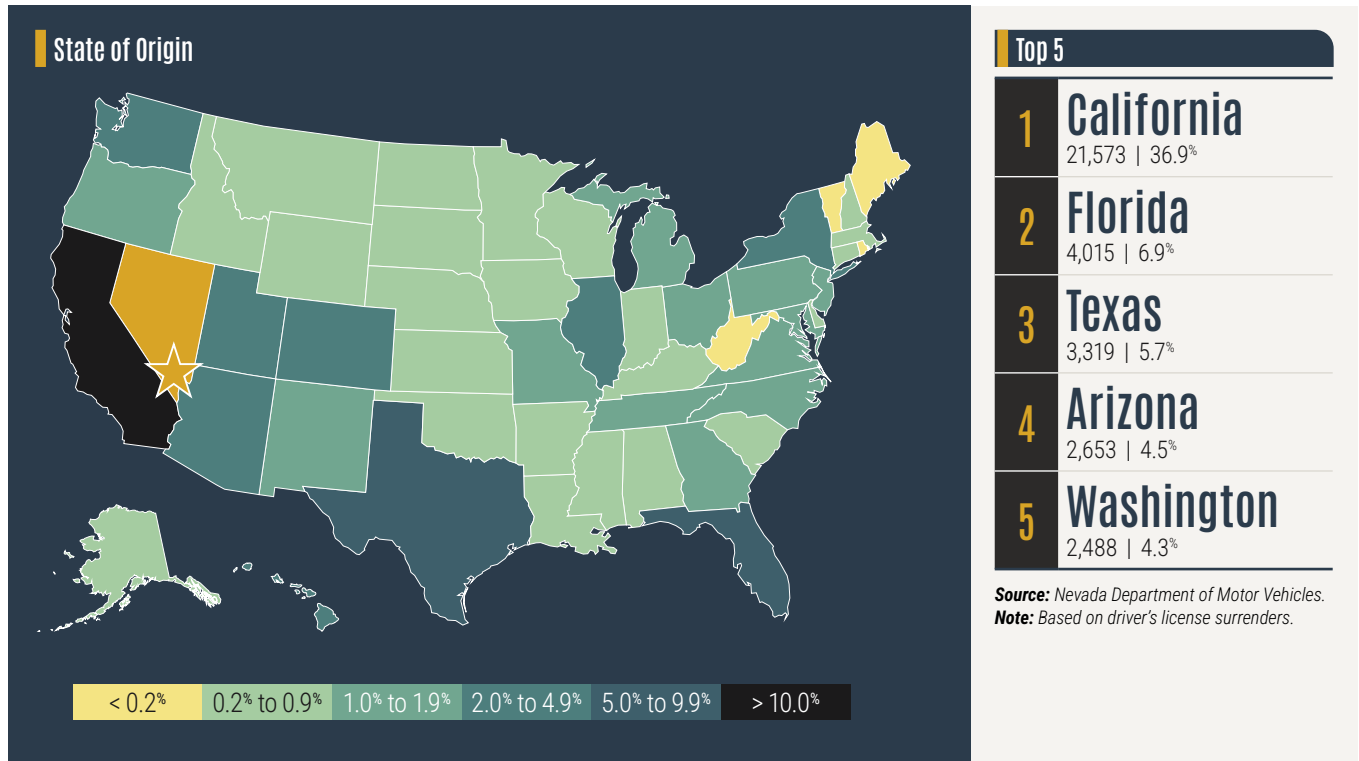
Education of Adults (25+)

Less than 9th Grade	5.5%
Some High School, No Diploma	7.2%
High School Graduate (or GED)	28.9%
Some College, No Degree	22.5%
Associate Degree	8.7%
Bachelor's Degree	18.0%
Graduate Degree	9.2%

Bachelor's Degree and Higher



Newcomer Profile

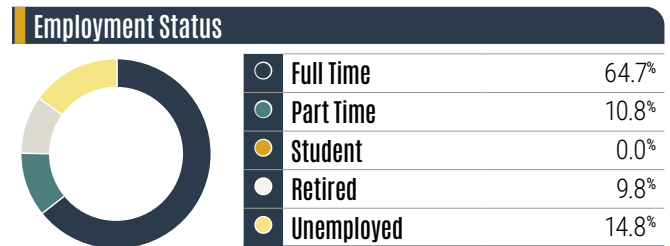


Children Per Household
(Under 18)

0	78.8%
1	14.9%
2	6.3%
3	0.0%
4 or More	0.0%

Marital Status

Never Married	69.7%
Married, Spouse Present	22.4%
Married, Spouse Absent	0.0%
Widowed	3.4%
Divorced	4.5%



Age of Adults

18 to 24	23.1%
25 to 34	26.4%
35 to 44	19.7%
45 to 54	7.8%
55 to 64	14.0%
65 and Over	9.0%
AVERAGE AGE	39.3
MEDIAN AGE	35.3

Household Income

Less than \$15,000	16.9%
\$15,000 - \$24,999	2.9%
\$25,000 - \$34,999	3.4%
\$35,000 - \$49,999	8.3%
\$50,000 - \$74,999	9.5%
\$75,000 - \$99,999	15.2%
\$100,000 and Over	44.0%
AVERAGE HOUSEHOLD INCOME	\$102,958
MEDIAN HOUSEHOLD INCOME	\$90,093

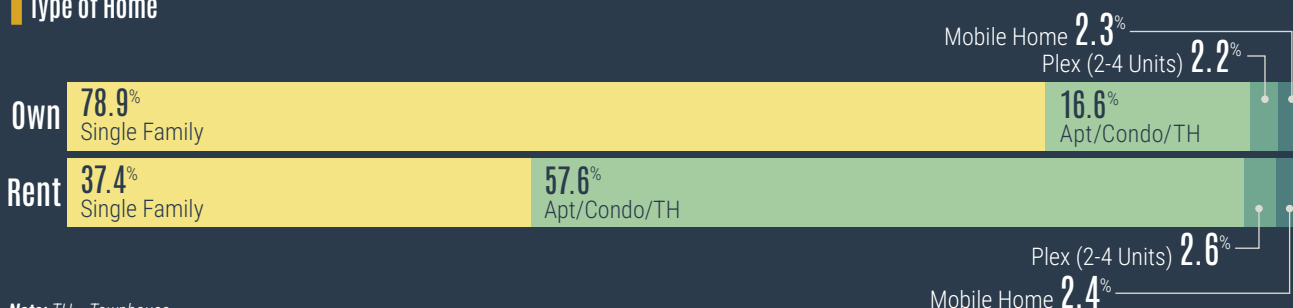
Education of Adults (25+)

Some High School, No Diploma	1.9%
High School Graduate (or GED)	35.4%
Some College, No Degree	16.5%
Associate Degree	7.8%
Bachelor's Degree	11.7%
Graduate Degree	26.7%

Note: Reflects the profile of residents that moved to Clark County within the last 12 months.

Owner/Renter Profile

Type of Home



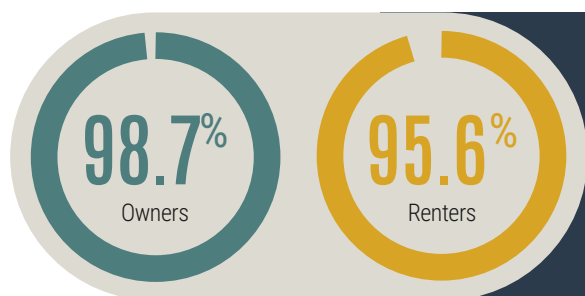
Note: TH = Townhouse.

Marital Status

	OWN	RENT
Never Married	29.3%	46.5%
Married, Spouse Present	49.9%	26.4%
Married, Spouse Absent	2.0%	10.8%
Widowed	5.7%	4.4%
Divorced	13.1%	11.9%

Persons per Household

	OWN	RENT
1	22.4%	32.5%
2	36.5%	23.7%
3	15.2%	16.8%
4	13.1%	13.0%
5 or More	12.8%	14.0%
AVG. HOUSEHOLD SIZE (PERSONS)	2.7	2.6

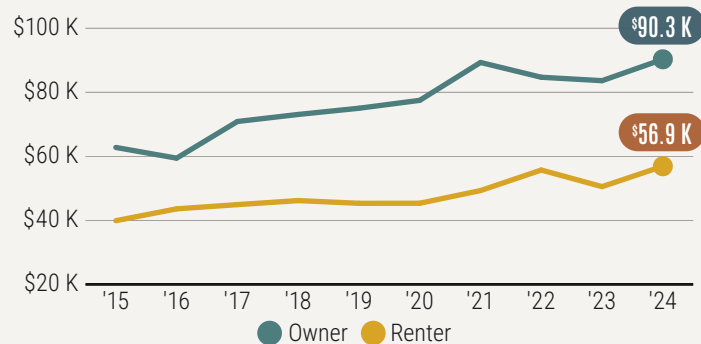


have lived here for one year or longer

Household Income

	OWN	RENT
Less than \$15,000	6.4%	11.8%
\$15,000 - \$24,999	4.4%	8.5%
\$25,000 - \$34,999	4.9%	11.0%
\$35,000 - \$49,999	9.6%	13.6%
\$50,000 - \$74,999	16.7%	18.4%
\$75,000 - \$99,999	12.9%	14.9%
\$100,000 and Over	45.0%	21.8%
AVERAGE HOUSEHOLD INCOME	\$107,576	\$74,658
MEDIAN HOUSEHOLD INCOME	\$90,309	\$56,900

Median Household Income



Population Summary by ZIP

	89002	89005	89011	89012	89014	89015	89018	89019	89021	89027	89029
Population <i>(No. of Residents)</i>	38,950	15,009	50,110	37,413	42,917	45,052	1,553	2,551	3,062	19,728	9,334
AGE											
Under 18	22.8%	14.5%	19.9%	19.4%	19.0%	20.6%	5.2%	16.2%	31.0%	14.6%	12.6%
18 to 24	9.5%	6.5%	7.0%	7.6%	9.2%	8.4%	10.4%	6.7%	9.9%	6.2%	5.1%
25 to 34	11.0%	7.9%	13.0%	10.8%	16.1%	12.5%	29.0%	11.1%	8.4%	7.4%	8.2%
35 to 44	13.8%	9.8%	14.4%	13.1%	14.8%	13.0%	26.1%	13.2%	12.3%	7.3%	7.9%
45 to 54	14.3%	10.8%	12.9%	14.1%	12.7%	12.0%	14.5%	11.8%	11.4%	8.4%	8.8%
55 to 64	12.8%	16.9%	13.8%	12.5%	11.8%	13.1%	9.8%	18.3%	11.6%	13.1%	16.1%
65 and Over	15.9%	33.6%	19.0%	22.4%	16.4%	20.4%	5.0%	22.7%	15.4%	43.2%	41.3%
Average Age	39.7	50.0	41.8	43.7	40.3	41.8	38.6	45.1	36.7	52.0	52.5
Median Age	40.0	55.4	42.1	44.7	39.2	41.5	36.9	47.1	35.3	60.6	60.0
EDUCATION											
Less than 9th Grade	1.7%	1.2%	3.4%	1.2%	2.1%	3.3%	4.2%	2.6%	0.2%	4.3%	2.3%
Some High School, No Diploma	3.5%	2.8%	5.4%	2.4%	3.7%	8.1%	18.4%	12.2%	2.1%	4.4%	9.5%
High School Graduate <i>(or GED)</i>	29.3%	30.3%	24.3%	19.8%	30.3%	36.7%	49.5%	35.9%	34.4%	34.7%	38.7%
Some College, No Degree	25.7%	28.3%	22.7%	22.6%	26.5%	23.5%	18.3%	21.7%	31.5%	24.4%	25.5%
Associate Degree	12.0%	5.4%	7.7%	11.0%	9.5%	8.6%	4.0%	6.6%	13.4%	9.0%	5.9%
Bachelor's Degree	18.4%	19.5%	24.2%	24.8%	18.1%	13.7%	3.4%	14.9%	12.0%	15.0%	13.2%
Graduate Degree	9.4%	12.4%	12.2%	18.1%	9.8%	6.2%	2.3%	6.1%	6.4%	8.2%	4.9%
RACE											
White	63.4%	80.9%	45.1%	60.0%	44.5%	54.0%	32.7%	58.3%	82.5%	66.0%	66.4%
Hispanic/Latino	18.8%	10.4%	24.6%	15.7%	26.7%	24.3%	27.1%	23.1%	11.3%	26.3%	18.6%
Black/African American	4.5%	1.2%	10.6%	5.3%	10.4%	8.9%	34.1%	7.9%	0.6%	1.1%	5.1%
Asian	4.9%	1.7%	11.2%	10.9%	9.0%	4.0%	3.0%	4.9%	0.8%	2.0%	2.8%
American Indian/Alaska Native	0.4%	0.5%	0.4%	0.3%	0.4%	0.7%	0.8%	0.6%	0.4%	0.7%	0.9%
Native Hawaiian/Pacific Islander	0.6%	0.1%	0.9%	0.6%	1.1%	0.8%	0.1%	0.6%	0.0%	0.2%	0.4%
Other or More Than One Race	7.3%	5.1%	7.3%	7.2%	7.8%	7.3%	2.2%	4.5%	4.4%	3.6%	5.9%
EMPLOYMENT STATUS											
Employed	61.6%	47.8%	57.5%	59.1%	63.0%	54.8%	7.9%	37.2%	55.0%	36.7%	34.6%
Not in Labor Force	36.0%	49.4%	39.1%	37.1%	32.5%	40.1%	91.7%	58.4%	37.5%	61.0%	61.7%
Unemployed	2.5%	2.8%	3.5%	3.8%	4.5%	5.1%	0.4%	4.4%	7.5%	2.3%	3.7%
Unemployment Rate	3.9%	5.6%	5.7%	6.0%	6.7%	8.5%	4.8%	10.6%	12.1%	5.9%	9.6%
MARITAL STATUS											
Never Married	28.2%	24.5%	30.5%	27.2%	34.7%	32.5%	67.4%	26.6%	21.1%	19.3%	23.1%
Married, Spouse Present	50.1%	51.6%	49.3%	50.8%	41.7%	39.5%	8.6%	40.6%	68.5%	54.8%	40.0%
Married, Spouse Absent	3.8%	3.3%	4.1%	3.4%	4.2%	4.3%	12.9%	7.9%	4.4%	4.2%	4.4%
Widowed	5.2%	6.6%	4.8%	5.9%	5.3%	7.0%	1.9%	8.5%	2.0%	9.5%	11.9%
Divorced	12.7%	13.9%	11.3%	12.7%	14.1%	16.6%	9.2%	16.5%	4.0%	12.2%	20.6%
POLITICAL AFFILIATION <i>(VOTER REGISTRATION)</i>											
Democratic	22.2%	19.0%	25.5%	26.3%	31.1%	25.8%	13.8%	18.9%	7.3%	18.3%	18.0%
Republican	38.8%	46.1%	29.8%	33.0%	24.7%	31.2%	41.1%	35.5%	65.3%	38.5%	37.1%
Non-partisan	31.6%	27.2%	37.9%	33.8%	37.1%	35.4%	37.8%	37.4%	22.2%	37.4%	39.2%
Libertarian	0.9%	1.0%	0.7%	0.7%	0.9%	0.8%	1.6%	1.0%	1.0%	0.3%	0.6%
Independent American	5.0%	5.5%	4.4%	4.8%	4.3%	5.1%	4.1%	5.6%	3.4%	4.5%	4.3%
Other	1.5%	1.2%	1.7%	1.4%	1.9%	1.7%	1.6%	1.5%	0.8%	1.0%	0.8%
GENDER											
Male	50.2%	49.9%	49.8%	49.2%	49.3%	49.4%	90.8%	49.4%	50.4%	49.4%	50.1%
Female	49.8%	50.1%	50.2%	50.8%	50.7%	50.6%	9.2%	50.6%	49.6%	50.6%	49.9%
Male/Female Ratio	1.01	1.00	0.99	0.97	0.97	0.97	9.82	0.98	1.02	0.98	1.01

Household Summary by ZIP

	89002	89005	89011	89012	89014	89015	89018	89019	89021	89027	89029
TOTAL HOUSING UNITS											
Single Family	11,290	4,458	13,563	10,676	8,264	12,609	356	451	990	5,535	1,591
Condominiums	-	499	1,046	661	1,854	443	-	-	-	1,604	1,141
Townhouses	1,258	390	2,707	1,279	1,008	1,036	-	-	-	2,079	719
Plexes (2-4 Units)	1	254	103	386	86	373	7	9	4	279	-
Mobile Homes	304	1,225	151	-	19	469	475	549	135	203	1
Apartments	1,285	413	3,651	2,791	7,059	3,133	-	436	-	692	1,602
Total Housing Units	14,138	7,239	21,221	15,793	18,290	18,063	838	1,445	1,129	10,392	5,054
HOUSING UNIT DISTRIBUTION											
Single Family	79.9%	61.6%	63.9%	67.6%	45.2%	69.8%	42.5%	31.2%	87.7%	53.3%	31.5%
Condominiums	0.0%	6.9%	4.9%	4.2%	10.1%	2.5%	0.0%	0.0%	0.0%	15.4%	22.6%
Townhouses	8.9%	5.4%	12.8%	8.1%	5.5%	5.7%	0.0%	0.0%	0.0%	20.0%	14.2%
Plexes (2-4 Units)	0.0%	3.5%	0.5%	2.4%	0.5%	2.1%	0.8%	0.6%	0.4%	2.7%	0.0%
Mobile Homes	2.2%	16.9%	0.7%	0.0%	0.1%	2.6%	56.7%	38.0%	12.0%	2.0%	0.0%
Apartments	9.1%	5.7%	17.2%	17.7%	38.6%	17.3%	0.0%	30.2%	0.0%	6.7%	31.7%
Total Housing Units	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
HOUSING OCCUPANCY											
Occupied Housing Units	13,686	6,639	20,224	15,210	17,321	17,395	604	1,171	1,024	8,843	4,603
Vacant Housing Units	452	600	997	583	969	668	234	274	105	1,549	451
Vacancy Rate	3.2%	8.3%	4.7%	3.7%	5.3%	3.7%	27.9%	19.0%	9.3%	14.9%	8.9%
Owner	78.1%	74.8%	69.7%	65.3%	48.9%	61.6%	62.6%	59.4%	88.6%	75.0%	50.1%
Renter	21.9%	25.2%	30.3%	34.7%	51.1%	38.4%	37.4%	40.6%	11.4%	25.0%	49.9%
Average Household Size (Persons)	2.84	2.21	2.48	2.45	2.46	2.57	2.57	2.18	2.99	2.21	2.03
HOUSEHOLD INCOME											
Less than \$15,000	4.1%	7.3%	6.1%	4.4%	5.3%	8.9%	4.3%	9.3%	3.8%	4.2%	13.1%
\$15,000 - \$24,999	3.6%	6.3%	5.0%	4.2%	5.8%	7.5%	5.2%	12.8%	2.2%	6.5%	12.3%
\$25,000 - \$34,999	4.6%	8.8%	4.4%	5.1%	7.0%	7.4%	14.7%	12.6%	1.9%	10.7%	10.9%
\$35,000 - \$49,999	6.6%	8.9%	7.3%	10.0%	13.8%	11.7%	6.6%	11.0%	6.6%	12.5%	16.7%
\$50,000 - \$74,999	16.2%	16.0%	16.4%	14.7%	19.5%	18.7%	32.9%	10.8%	20.7%	20.1%	17.5%
\$75,000 - \$99,999	15.2%	12.7%	14.1%	12.8%	15.1%	13.8%	10.0%	17.4%	10.8%	16.0%	12.2%
\$100,000 - \$149,999	23.4%	16.4%	19.5%	17.9%	18.0%	15.8%	11.4%	11.0%	29.7%	19.3%	10.8%
\$150,000 - \$199,999	13.9%	10.9%	11.3%	13.3%	7.4%	7.5%	12.7%	9.4%	12.3%	5.6%	3.3%
\$200,000 and Over	12.3%	12.7%	15.9%	17.7%	8.2%	8.6%	2.1%	5.8%	11.9%	5.0%	3.2%
Average Household Income	\$121,052	\$114,088	\$130,729	\$136,335	\$97,573	\$95,628	\$79,330	\$82,861	\$123,430	\$87,660	\$65,766
Median Household Income	\$99,419	\$79,669	\$93,545	\$97,460	\$73,071	\$68,311	\$62,832	\$59,430	\$105,001	\$68,992	\$46,771

Population Summary by ZIP

	89030	89031	89032	89040	89044	89046	89052	89054	89074	89081	89084
Population (No. of Residents)	50,501	80,837	50,565	3,259	36,747	460	62,623	63	53,031	42,808	43,377
AGE											
Under 18	27.9%	23.9%	23.8%	25.1%	21.0%	13.8%	17.6%	25.1%	17.6%	25.8%	23.4%
18 to 24	12.1%	9.9%	10.1%	8.9%	5.6%	6.0%	8.1%	6.0%	7.9%	10.1%	8.7%
25 to 34	15.6%	14.9%	14.7%	9.0%	8.2%	7.5%	9.9%	7.5%	14.5%	17.0%	13.2%
35 to 44	13.5%	14.0%	13.1%	10.0%	14.9%	10.0%	12.2%	17.7%	13.8%	15.2%	14.7%
45 to 54	12.0%	12.7%	12.6%	10.5%	12.4%	11.0%	13.9%	16.4%	13.0%	11.7%	12.3%
55 to 64	9.7%	11.7%	11.7%	13.2%	11.2%	19.9%	12.3%	11.9%	13.4%	9.3%	10.3%
65 and Over	9.3%	13.0%	14.0%	23.4%	26.7%	31.8%	25.9%	15.5%	19.8%	11.0%	17.4%
Average Age	34.3	37.6	37.8	41.8	45.0	50.2	45.2	40.6	42.8	35.6	39.6
Median Age	31.8	36.5	36.2	42.1	46.3	56.2	46.7	42.3	42.6	33.8	38.8
EDUCATION											
Less than 9th Grade	24.1%	4.5%	8.6%	2.5%	0.3%	3.2%	1.2%	0.6%	2.7%	6.1%	3.0%
Some High School, No Diploma	16.5%	5.1%	9.5%	5.0%	2.3%	16.8%	3.2%	4.6%	3.4%	7.4%	5.4%
High School Graduate (or GED)	34.4%	35.7%	35.4%	43.2%	21.3%	45.6%	18.8%	14.7%	23.4%	33.4%	26.8%
Some College, No Degree	15.2%	24.3%	22.7%	23.9%	21.7%	17.1%	21.0%	20.3%	25.9%	24.6%	23.8%
Associate Degree	4.6%	10.4%	8.1%	7.6%	6.4%	5.4%	11.1%	5.1%	9.1%	10.3%	11.0%
Bachelor's Degree	3.6%	14.0%	11.5%	10.6%	29.8%	11.4%	26.9%	29.6%	22.6%	11.7%	19.7%
Graduate Degree	1.5%	6.0%	4.3%	7.2%	18.1%	0.5%	17.7%	25.2%	12.9%	6.5%	10.4%
RACE											
White	8.0%	26.3%	16.1%	73.1%	55.9%	63.9%	54.2%	46.9%	51.7%	20.4%	36.1%
Hispanic/Latino	69.8%	37.0%	44.7%	16.4%	15.1%	14.5%	15.5%	16.8%	21.5%	36.9%	22.9%
Black/African American	17.8%	21.3%	26.3%	0.6%	5.5%	10.7%	5.9%	6.3%	7.5%	25.8%	19.3%
Asian	1.3%	7.0%	6.2%	1.1%	15.4%	3.8%	15.7%	20.8%	10.4%	8.6%	12.0%
American Indian/Alaska Native	0.3%	0.3%	0.3%	3.8%	0.2%	0.9%	0.3%	0.5%	0.3%	0.3%	0.3%
Native Hawaiian/Pacific Islander	0.5%	1.2%	1.1%	0.0%	0.4%	0.9%	0.9%	0.9%	0.9%	1.2%	1.0%
Other or More Than One Race	2.3%	6.9%	5.4%	5.1%	7.3%	5.2%	7.6%	7.9%	7.7%	6.8%	8.3%
EMPLOYMENT STATUS											
Employed	55.5%	63.3%	60.1%	53.9%	55.4%	40.9%	53.3%	63.2%	63.1%	65.1%	58.0%
Not in Labor Force	39.9%	32.7%	34.2%	40.9%	43.0%	58.2%	43.0%	33.7%	33.0%	30.3%	38.9%
Unemployed	4.6%	4.0%	5.6%	5.2%	1.5%	0.9%	3.7%	3.2%	3.8%	4.6%	3.1%
Unemployment Rate	7.7%	6.1%	8.7%	8.9%	2.7%	2.1%	6.5%	4.8%	5.7%	6.9%	5.3%
MARITAL STATUS											
Never Married	45.6%	35.2%	40.2%	27.6%	23.9%	25.8%	27.4%	21.9%	32.2%	32.9%	32.0%
Married, Spouse Present	31.2%	44.3%	34.8%	51.0%	56.3%	27.7%	51.2%	64.2%	44.8%	47.8%	49.7%
Married, Spouse Absent	8.0%	4.9%	6.8%	2.4%	2.7%	7.5%	3.7%	3.1%	3.9%	6.4%	4.0%
Widowed	4.5%	4.1%	5.5%	8.2%	4.8%	10.7%	5.8%	1.7%	5.9%	3.2%	4.8%
Divorced	10.7%	11.6%	12.7%	10.7%	12.3%	28.2%	12.0%	9.2%	13.2%	9.8%	9.5%
POLITICAL AFFILIATION (VOTER REGISTRATION)											
Democratic	40.6%	36.0%	41.2%	10.5%	27.0%	13.7%	26.6%	31.8%	29.3%	37.1%	33.5%
Republican	9.7%	20.7%	15.2%	54.4%	32.6%	43.1%	32.1%	43.2%	28.2%	17.4%	24.1%
Non-partisan	43.4%	36.8%	37.5%	28.3%	33.4%	34.6%	34.3%	22.7%	35.5%	39.1%	36.0%
Libertarian	0.5%	0.6%	0.5%	0.7%	0.6%	0.2%	0.6%	0.0%	0.8%	0.6%	0.7%
Independent American	3.3%	3.9%	3.5%	5.1%	4.8%	7.0%	4.8%	2.3%	4.6%	3.8%	4.1%
Other	2.4%	2.0%	2.0%	1.1%	1.5%	1.3%	1.6%	0.0%	1.6%	2.0%	1.7%
GENDER											
Male	52.5%	49.3%	49.3%	49.8%	49.6%	51.8%	49.1%	50.2%	49.4%	49.5%	49.0%
Female	47.5%	50.7%	50.7%	50.2%	50.4%	48.2%	50.9%	49.8%	50.6%	50.5%	51.0%
Male/Female Ratio	1.11	0.97	0.97	0.99	0.99	1.08	0.97	1.01	0.98	0.98	0.96

Household Summary by ZIP

	89030	89031	89032	89040	89044	89046	89052	89054	89074	89081	89084
TOTAL HOUSING UNITS											
Single Family	8,113	23,401	12,279	916	12,922	101	19,397	13	13,910	11,849	12,847
Condominiums	292	529	632	-	20	-	2,121	-	1,829	402	362
Townhouses	483	830	798	-	2,136	-	1,012	-	1,777	8	1,220
Plexes (2-4 Units)	3,324	252	82	50	8	3	100	-	-	4	830
Mobile Homes	768	1	-	579	39	263	-	24	355	3	-
Apartments	2,216	1,853	3,227	67	1,033	24	4,606	-	5,015	1,816	1,389
Total Housing Units	15,196	26,866	17,018	1,612	16,158	391	27,236	37	22,886	14,082	16,648
HOUSING UNIT DISTRIBUTION											
Single Family	53.4%	87.1%	72.2%	56.8%	80.0%	25.8%	71.2%	35.1%	60.8%	84.1%	77.2%
Condominiums	1.9%	2.0%	3.7%	0.0%	0.1%	0.0%	7.8%	0.0%	8.0%	2.9%	2.2%
Townhouses	3.2%	3.1%	4.7%	0.0%	13.2%	0.0%	3.7%	0.0%	7.8%	0.1%	7.3%
Plexes (2-4 Units)	21.9%	0.9%	0.5%	3.1%	0.0%	0.8%	0.4%	0.0%	0.0%	0.0%	5.0%
Mobile Homes	5.1%	0.0%	0.0%	35.9%	0.2%	67.3%	0.0%	64.9%	1.6%	0.0%	0.0%
Apartments	14.6%	6.9%	19.0%	4.2%	6.4%	6.1%	16.9%	0.0%	21.9%	12.9%	8.3%
Total Housing Units	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
HOUSING OCCUPANCY											
Occupied Housing Units	14,436	26,006	16,473	1,236	15,158	269	25,874	22	21,535	13,632	15,033
Vacant Housing Units	760	860	545	376	1,000	122	1,362	15	1,351	450	1,615
Vacancy Rate	5.0%	3.2%	3.2%	23.3%	6.2%	31.2%	5.0%	40.5%	5.9%	3.2%	9.7%
Owner	40.3%	69.6%	60.9%	74.4%	82.6%	43.1%	63.3%	84.8%	58.4%	61.7%	76.5%
Renter	59.7%	30.4%	39.1%	25.6%	17.4%	56.9%	36.7%	15.2%	41.6%	38.3%	23.5%
Average Household Size (Persons)	3.46	3.11	3.07	2.64	2.42	1.71	2.41	2.86	2.45	3.14	2.89
HOUSEHOLD INCOME											
Less than \$15,000	15.4%	4.6%	7.1%	8.7%	4.8%	19.9%	5.7%	6.2%	6.2%	5.2%	6.6%
\$15,000 - \$24,999	10.5%	4.8%	5.7%	8.0%	3.2%	13.1%	4.1%	1.3%	3.7%	2.6%	1.8%
\$25,000 - \$34,999	10.6%	5.9%	7.1%	7.5%	5.2%	11.6%	5.6%	2.4%	5.1%	7.5%	3.8%
\$35,000 - \$49,999	14.6%	10.9%	10.9%	8.3%	5.5%	18.5%	9.1%	4.9%	9.9%	9.7%	9.1%
\$50,000 - \$74,999	19.3%	19.3%	20.7%	16.1%	10.3%	18.0%	13.9%	5.0%	16.5%	16.6%	16.1%
\$75,000 - \$99,999	11.9%	16.1%	16.2%	19.0%	13.8%	12.1%	12.2%	11.3%	15.7%	17.5%	13.8%
\$100,000 - \$149,999	12.4%	23.3%	18.8%	17.6%	21.2%	6.2%	18.9%	18.9%	19.5%	24.4%	25.4%
\$150,000 - \$199,999	3.3%	9.2%	7.8%	7.5%	14.4%	0.2%	10.7%	9.9%	11.4%	8.5%	12.5%
\$200,000 and Over	1.9%	5.9%	5.8%	7.2%	21.6%	0.3%	19.8%	40.1%	12.1%	8.0%	11.0%
Average Household Income	\$62,346	\$96,755	\$90,813	\$93,165	\$150,215	\$45,905	\$140,257	\$203,108	\$116,671	\$103,409	\$116,837
Median Household Income	\$48,609	\$80,982	\$72,785	\$76,587	\$112,907	\$38,359	\$98,188	\$150,000	\$87,715	\$85,769	\$97,801

Population Summary by ZIP

	89085	89086	89101	89102	89103	89104	89106	89107	89108	89109	89110
Population (No. of Residents)	4,262	13,490	42,427	34,340	45,464	36,439	31,223	40,029	76,986	6,782	74,196
AGE											
Under 18	28.0%	25.6%	22.4%	21.8%	18.8%	21.0%	26.0%	22.7%	23.7%	10.6%	26.5%
18 to 24	9.8%	11.5%	9.8%	8.5%	7.3%	9.0%	9.7%	9.9%	9.4%	5.9%	11.3%
25 to 34	10.8%	19.1%	16.0%	15.4%	15.4%	13.6%	14.6%	14.1%	15.8%	13.3%	14.4%
35 to 44	17.6%	14.4%	14.4%	14.5%	15.3%	13.1%	13.7%	12.9%	14.1%	15.8%	12.5%
45 to 54	14.0%	11.3%	12.8%	11.9%	12.9%	12.7%	12.0%	12.7%	12.1%	14.6%	12.3%
55 to 64	8.6%	8.6%	11.9%	11.6%	13.0%	13.6%	10.9%	11.9%	11.1%	15.5%	11.0%
65 and Over	11.1%	9.4%	12.7%	16.2%	17.3%	16.9%	13.2%	15.9%	13.8%	24.3%	11.9%
Average Age	36.1	33.7	37.7	39.3	41.3	40.1	36.5	39.0	37.7	47.7	35.9
Median Age	36.9	31.3	36.5	37.9	40.6	39.6	34.7	37.6	35.9	48.9	33.4
EDUCATION											
Less than 9th Grade	1.7%	5.2%	16.5%	11.5%	7.2%	12.9%	11.9%	10.2%	8.4%	6.6%	13.7%
Some High School, No Diploma	3.4%	4.0%	16.4%	9.8%	10.9%	14.2%	14.3%	11.3%	11.1%	6.0%	16.3%
High School Graduate (or GED)	20.4%	30.9%	32.3%	32.8%	31.1%	32.2%	36.6%	34.4%	37.0%	20.8%	34.6%
Some College, No Degree	21.6%	26.8%	19.4%	20.4%	22.8%	19.7%	19.5%	21.6%	21.1%	19.9%	18.9%
Associate Degree	13.3%	11.4%	5.0%	6.1%	8.0%	6.0%	6.1%	6.9%	7.7%	8.9%	6.1%
Bachelor's Degree	24.3%	16.4%	7.4%	11.9%	15.1%	10.4%	8.0%	11.0%	10.8%	21.9%	7.5%
Graduate Degree	15.4%	5.3%	3.0%	7.5%	4.9%	4.6%	3.6%	4.6%	3.9%	15.8%	3.0%
RACE											
White	46.3%	24.2%	16.3%	23.1%	25.8%	19.8%	11.7%	22.8%	23.2%	46.2%	13.6%
Hispanic/Latino	20.1%	29.3%	58.7%	46.8%	36.2%	60.1%	41.8%	56.5%	48.5%	19.5%	68.1%
Black/African American	10.7%	31.7%	16.9%	14.6%	15.7%	10.1%	36.7%	10.3%	17.1%	14.3%	9.7%
Asian	10.9%	6.3%	3.7%	9.2%	15.8%	5.6%	3.9%	4.8%	4.6%	13.0%	4.6%
American Indian/Alaska Native	0.3%	0.3%	0.4%	0.5%	0.2%	0.4%	0.4%	0.4%	0.4%	0.5%	0.3%
Native Hawaiian/Pacific Islander	1.4%	0.8%	0.4%	0.9%	1.0%	0.3%	0.7%	0.8%	0.9%	0.4%	0.4%
Other or More Than One Race	10.2%	7.5%	3.7%	4.9%	5.2%	3.7%	4.7%	4.4%	5.5%	6.2%	3.4%
EMPLOYMENT STATUS											
Employed	60.2%	65.6%	52.1%	59.9%	59.4%	56.7%	52.8%	58.5%	58.6%	49.3%	54.2%
Not in Labor Force	34.5%	25.9%	43.0%	35.8%	36.3%	39.2%	41.9%	37.7%	36.4%	45.2%	41.3%
Unemployed	5.2%	8.5%	5.0%	4.3%	4.3%	4.1%	5.3%	3.8%	5.0%	5.5%	4.5%
Unemployment Rate	9.0%	12.2%	8.8%	6.7%	6.8%	6.7%	9.1%	6.0%	7.9%	10.1%	7.7%
MARITAL STATUS											
Never Married	30.1%	39.4%	50.2%	45.7%	38.5%	41.7%	48.1%	39.9%	41.1%	41.5%	42.4%
Married, Spouse Present	51.1%	40.0%	22.4%	25.7%	33.1%	32.1%	25.0%	33.5%	33.5%	32.3%	34.9%
Married, Spouse Absent	4.5%	5.6%	7.5%	7.0%	7.7%	5.8%	8.4%	7.6%	6.3%	5.8%	6.4%
Widowed	2.8%	3.6%	4.9%	6.4%	5.7%	5.2%	5.0%	6.3%	5.3%	3.6%	5.2%
Divorced	11.5%	11.4%	15.0%	15.2%	15.0%	15.1%	13.5%	12.7%	13.8%	16.8%	11.2%
POLITICAL AFFILIATION (VOTER REGISTRATION)											
Democratic	27.3%	36.2%	34.0%	34.6%	31.6%	37.0%	42.7%	36.2%	35.1%	25.3%	37.5%
Republican	32.8%	16.7%	13.2%	17.5%	18.9%	15.5%	10.0%	17.9%	18.9%	25.5%	16.6%
Non-partisan	32.8%	40.6%	44.0%	41.0%	42.7%	40.7%	40.1%	38.9%	39.3%	41.5%	39.9%
Libertarian	0.7%	0.6%	1.0%	0.7%	0.7%	0.7%	0.6%	0.7%	0.7%	0.9%	0.6%
Independent American	4.8%	3.9%	5.0%	4.2%	4.0%	4.1%	4.3%	3.9%	3.9%	4.9%	3.4%
Other	1.6%	2.0%	2.8%	2.0%	2.0%	2.0%	2.4%	2.3%	2.0%	1.8%	2.0%
GENDER											
Male	49.4%	49.4%	54.4%	51.3%	51.8%	52.1%	49.8%	50.6%	49.5%	55.3%	50.2%
Female	50.6%	50.6%	45.6%	48.7%	48.2%	47.9%	50.2%	49.4%	50.5%	44.7%	49.8%
Male/Female Ratio	0.98	0.98	1.20	1.05	1.07	1.09	0.99	1.02	0.98	1.24	1.01

Household Summary by ZIP

	89085	89086	89101	89102	89103	89104	89106	89107	89108	89109	89110
TOTAL HOUSING UNITS											
Single Family	1,392	2,832	4,156	4,134	4,496	7,340	4,844	9,101	14,789	269	13,932
Condominiums	-	-	1,079	1,047	6,441	241	132	532	2,746	8,207	787
Townhouses	-	480	276	608	1,035	6	616	729	963	75	1,751
Plexes (2-4 Units)	-	518	2,908	232	680	918	1,136	187	1,257	-	804
Mobile Homes	-	-	15	438	2,092	2,139	43	-	176	1	2,168
Apartments	-	1,107	8,647	9,574	8,156	3,626	4,896	3,539	9,170	1,614	4,160
Total Housing Units	1,392	4,937	17,081	16,033	22,900	14,270	11,667	14,088	29,101	10,166	23,602
HOUSING UNIT DISTRIBUTION											
Single Family	100.0%	57.4%	24.3%	25.8%	19.6%	51.4%	41.5%	64.6%	50.8%	2.6%	59.0%
Condominiums	0.0%	0.0%	6.3%	6.5%	28.1%	1.7%	1.1%	3.8%	9.4%	80.7%	3.3%
Townhouses	0.0%	9.7%	1.6%	3.8%	4.5%	0.0%	5.3%	5.2%	3.3%	0.7%	7.4%
Plexes (2-4 Units)	0.0%	10.5%	17.0%	1.4%	3.0%	6.4%	9.7%	1.3%	4.3%	0.0%	3.4%
Mobile Homes	0.0%	0.0%	0.1%	2.7%	9.1%	15.0%	0.4%	0.0%	0.6%	0.0%	9.2%
Apartments	0.0%	22.4%	50.6%	59.7%	35.6%	25.4%	42.0%	25.1%	31.5%	15.9%	17.6%
Total Housing Units	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
HOUSING OCCUPANCY											
Occupied Housing Units	1,320	4,779	16,448	14,060	19,924	13,301	10,710	13,411	27,850	4,331	22,445
Vacant Housing Units	72	158	633	1,973	2,976	969	957	677	1,251	5,835	1,157
Vacancy Rate	5.2%	3.2%	3.7%	12.3%	13.0%	6.8%	8.2%	4.8%	4.3%	57.4%	4.9%
Owner	86.1%	54.0%	19.7%	28.1%	34.4%	48.7%	32.0%	53.8%	45.6%	41.0%	56.8%
Renter	13.9%	46.0%	80.3%	71.9%	65.6%	51.3%	68.0%	46.2%	54.4%	59.0%	43.2%
Average Household Size (Persons)	3.23	2.82	2.43	2.43	2.28	2.73	2.85	2.98	2.75	1.57	3.31
HOUSEHOLD INCOME											
Less than \$15,000	8.4%	6.6%	21.6%	14.0%	10.1%	17.1%	24.4%	11.8%	12.0%	13.0%	15.8%
\$15,000 - \$24,999	0.5%	4.3%	15.2%	10.6%	10.1%	9.3%	13.6%	8.5%	7.7%	10.6%	7.9%
\$25,000 - \$34,999	1.2%	10.4%	12.0%	12.8%	12.6%	9.6%	10.8%	8.0%	8.6%	12.1%	10.4%
\$35,000 - \$49,999	4.4%	18.0%	14.4%	16.1%	16.7%	12.5%	12.9%	16.5%	14.1%	12.0%	13.9%
\$50,000 - \$74,999	13.2%	21.3%	15.5%	17.3%	21.1%	17.8%	14.9%	16.9%	21.2%	11.6%	17.5%
\$75,000 - \$99,999	10.0%	15.2%	9.0%	10.1%	11.6%	12.3%	8.9%	12.7%	15.4%	7.8%	13.5%
\$100,000 - \$149,999	32.3%	12.7%	7.8%	10.9%	10.3%	14.2%	9.0%	17.2%	13.5%	11.5%	13.1%
\$150,000 - \$199,999	19.6%	5.6%	2.5%	3.3%	3.7%	3.7%	2.7%	3.8%	4.6%	7.0%	4.1%
\$200,000 and Over	10.4%	5.9%	1.9%	4.9%	3.8%	3.5%	2.7%	4.7%	2.9%	14.4%	3.8%
Average Household Income	\$125,284	\$83,726	\$52,751	\$70,348	\$69,091	\$68,949	\$55,869	\$78,023	\$71,588	\$107,067	\$70,339
Median Household Income	\$115,556	\$60,574	\$35,986	\$46,219	\$50,352	\$51,231	\$36,025	\$56,181	\$57,488	\$54,778	\$51,963

Population Summary by ZIP

	89113	89115	89117	89118	89119	89120	89121	89122	89123	89124	89128
Population (No. of Residents)	44,371	71,856	55,809	28,009	48,668	24,391	68,514	56,970	57,904	7,103	38,741
AGE											
Under 18	19.4%	29.6%	16.8%	17.7%	19.3%	18.1%	20.4%	18.9%	16.9%	20.3%	19.1%
18 to 24	7.3%	11.3%	7.0%	7.6%	10.5%	8.6%	8.6%	8.1%	8.4%	7.8%	8.8%
25 to 34	16.8%	17.0%	14.8%	17.3%	17.5%	14.7%	14.0%	14.6%	10.7%	10.9%	14.3%
35 to 44	17.0%	14.2%	14.4%	16.7%	15.3%	13.8%	13.1%	14.1%	13.6%	15.2%	13.8%
45 to 54	13.4%	11.2%	12.9%	13.8%	12.8%	12.8%	12.4%	12.8%	12.7%	14.4%	12.9%
55 to 64	11.8%	8.8%	13.6%	12.4%	11.5%	12.7%	12.8%	13.0%	15.1%	13.3%	13.1%
65 and Over	14.4%	7.8%	20.6%	14.5%	13.2%	19.3%	18.7%	18.6%	22.6%	18.0%	18.0%
Average Age	39.7	33.0	43.4	40.4	38.6	42.1	41.1	40.1	43.2	45.8	42.0
Median Age	39.1	30.9	43.2	39.7	37.1	41.4	40.4	38.8	43.3	48.9	41.2
EDUCATION											
Less than 9th Grade	3.9%	14.4%	3.0%	4.6%	6.7%	5.0%	8.2%	4.6%	2.8%	2.5%	2.9%
Some High School, No Diploma	4.9%	15.8%	5.2%	4.5%	8.4%	6.4%	12.4%	7.5%	3.9%	3.6%	5.3%
High School Graduate (or GED)	21.7%	32.0%	27.1%	31.3%	34.5%	33.3%	36.3%	30.9%	26.8%	22.1%	26.3%
Some College, No Degree	21.1%	21.4%	23.4%	23.0%	23.9%	20.2%	20.5%	22.3%	23.4%	20.5%	24.3%
Associate Degree	8.7%	7.0%	8.2%	10.3%	7.0%	8.2%	6.4%	9.3%	7.9%	8.6%	9.6%
Bachelor's Degree	28.9%	6.6%	21.5%	19.0%	13.6%	18.1%	11.0%	17.5%	21.8%	23.9%	20.8%
Graduate Degree	10.9%	2.8%	11.7%	7.4%	6.0%	8.8%	5.3%	7.9%	13.3%	18.8%	10.9%
RACE											
White	33.7%	14.4%	45.9%	30.7%	24.2%	37.3%	27.2%	34.9%	56.4%	50.8%	43.8%
Hispanic/Latino	18.8%	54.7%	20.2%	20.6%	39.0%	39.0%	47.2%	31.9%	19.1%	19.3%	25.9%
Black/African American	9.9%	22.4%	10.8%	20.5%	18.8%	8.7%	13.2%	11.6%	6.5%	8.8%	12.9%
Asian	29.6%	3.0%	15.5%	20.8%	10.7%	7.6%	5.6%	13.0%	9.0%	13.1%	9.1%
American Indian/Alaska Native	0.2%	0.4%	0.3%	0.4%	0.5%	0.5%	0.5%	0.3%	1.8%	0.9%	0.4%
Native Hawaiian/Pacific Islander	1.1%	0.5%	0.8%	0.9%	0.9%	0.8%	1.0%	1.5%	1.0%	0.5%	0.8%
Other or More Than One Race	6.7%	4.6%	6.5%	6.1%	5.9%	6.1%	5.2%	6.8%	6.2%	6.6%	7.1%
EMPLOYMENT STATUS											
Employed	66.5%	56.1%	58.2%	65.0%	62.3%	63.2%	54.7%	64.1%	51.3%	62.0%	63.7%
Not in Labor Force	29.4%	37.8%	36.6%	30.5%	31.6%	32.7%	40.4%	31.6%	46.3%	34.7%	32.9%
Unemployed	4.1%	6.1%	5.1%	4.5%	6.1%	4.1%	4.9%	4.3%	2.4%	3.3%	3.5%
Unemployment Rate	5.8%	10.3%	8.1%	6.4%	9.0%	6.1%	8.3%	6.3%	4.6%	5.0%	5.2%
MARITAL STATUS											
Never Married	38.2%	44.6%	35.2%	37.7%	48.8%	37.2%	40.8%	35.8%	32.7%	35.2%	35.1%
Married, Spouse Present	42.4%	30.9%	40.6%	35.4%	24.4%	36.6%	29.7%	41.5%	48.2%	43.3%	42.3%
Married, Spouse Absent	4.4%	9.3%	5.1%	6.3%	8.1%	6.9%	7.2%	3.6%	2.1%	2.8%	3.6%
Widowed	3.9%	4.1%	6.5%	4.4%	4.3%	6.4%	6.8%	5.4%	5.0%	5.6%	5.6%
Divorced	11.0%	11.0%	12.6%	16.3%	14.4%	12.9%	15.6%	13.7%	12.0%	13.1%	13.4%
POLITICAL AFFILIATION (VOTER REGISTRATION)											
Democratic	29.2%	35.1%	29.3%	30.1%	32.9%	32.8%	34.3%	34.0%	29.1%	19.5%	32.6%
Republican	24.4%	12.4%	26.8%	22.0%	15.8%	23.5%	18.7%	19.0%	27.4%	41.8%	23.6%
Non-partisan	40.0%	45.9%	37.0%	41.3%	43.3%	36.7%	40.0%	40.2%	36.3%	32.5%	37.0%
Libertarian	0.7%	0.6%	0.7%	0.5%	0.9%	0.7%	0.8%	0.6%	0.7%	1.0%	0.8%
Independent American	3.7%	3.7%	4.4%	3.9%	4.7%	4.3%	4.1%	4.1%	4.5%	3.7%	4.3%
Other	1.9%	2.3%	1.8%	2.2%	2.4%	2.1%	2.1%	2.2%	2.0%	1.5%	1.8%
GENDER											
Male	50.1%	49.4%	49.8%	51.1%	52.4%	50.3%	50.4%	49.9%	53.1%	49.8%	48.8%
Female	49.9%	50.6%	50.2%	48.9%	47.6%	49.7%	49.6%	50.1%	46.9%	50.2%	51.2%
Male/Female Ratio	1.00	0.98	0.99	1.05	1.10	1.01	1.02	1.00	1.13	0.99	0.95

Household Summary by ZIP

	89113	89115	89117	89118	89119	89120	89121	89122	89123	89124	89128
TOTAL HOUSING UNITS											
Single Family	11,590	8,587	13,773	3,987	3,756	5,709	10,045	12,172	15,059	629	8,541
Condominiums	1,600	830	2,898	3,650	3,147	1,264	1,166	1,318	3,687	16	4,090
Townhouses	637	902	555	566	438	776	4,230	1,146	1,274	-	868
Plexes (2-4 Units)	71	1,665	144	120	1,243	13	1,009	108	7	6	112
Mobile Homes	2	2,788	-	2	1	1	3,008	2,050	138	337	-
Apartments	3,938	6,566	6,966	3,921	13,485	2,417	7,976	5,573	6,146	-	3,353
Total Housing Units	17,838	21,338	24,336	12,246	22,070	10,180	27,434	22,367	26,311	988	16,964
HOUSING UNIT DISTRIBUTION											
Single Family	65.0%	40.2%	56.6%	32.6%	17.0%	56.1%	36.6%	54.4%	57.2%	63.7%	50.3%
Condominiums	9.0%	3.9%	11.9%	29.8%	14.3%	12.4%	4.3%	5.9%	14.0%	1.6%	24.1%
Townhouses	3.6%	4.2%	2.3%	4.6%	2.0%	7.6%	15.4%	5.1%	4.8%	0.0%	5.1%
Plexes (2-4 Units)	0.4%	7.8%	0.6%	1.0%	5.6%	0.1%	3.7%	0.5%	0.0%	0.6%	0.7%
Mobile Homes	0.0%	13.1%	0.0%	0.0%	0.0%	0.0%	11.0%	9.2%	0.5%	34.1%	0.0%
Apartments	22.1%	30.8%	28.6%	32.0%	61.1%	23.7%	29.1%	24.9%	23.4%	0.0%	19.8%
Total Housing Units	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
HOUSING OCCUPANCY											
Occupied Housing Units	17,268	20,655	23,556	11,842	21,363	9,477	26,558	21,516	24,522	586	15,963
Vacant Housing Units	570	683	780	404	707	703	876	851	1,789	402	1,001
Vacancy Rate	3.2%	3.2%	3.2%	3.3%	3.2%	6.9%	3.2%	3.8%	6.8%	40.7%	5.9%
Owner	57.2%	35.1%	49.3%	40.3%	19.6%	57.5%	49.1%	54.3%	66.8%	70.7%	59.0%
Renter	42.8%	64.9%	50.7%	59.7%	80.4%	42.5%	50.9%	45.7%	33.2%	29.3%	41.0%
Average Household Size (Persons)	2.56	3.22	2.35	2.35	2.20	2.56	2.58	2.65	2.36	2.49	2.42
HOUSEHOLD INCOME											
Less than \$15,000	5.6%	15.2%	9.6%	9.6%	12.8%	6.6%	12.5%	9.7%	4.8%	3.9%	6.9%
\$15,000 - \$24,999	5.5%	8.4%	5.3%	5.6%	9.8%	6.5%	9.6%	6.3%	4.8%	4.4%	4.9%
\$25,000 - \$34,999	4.7%	11.1%	6.9%	8.5%	12.9%	8.4%	10.4%	7.4%	5.3%	6.9%	7.3%
\$35,000 - \$49,999	7.9%	15.9%	10.5%	12.1%	17.8%	11.6%	14.8%	12.6%	9.7%	9.2%	10.6%
\$50,000 - \$74,999	15.3%	19.7%	19.5%	20.4%	19.5%	20.3%	18.8%	20.3%	17.3%	12.2%	17.6%
\$75,000 - \$99,999	14.0%	13.8%	14.2%	14.0%	11.1%	14.1%	12.6%	13.2%	9.6%	10.4%	16.0%
\$100,000 - \$149,999	21.1%	11.9%	15.6%	15.5%	10.5%	18.5%	12.0%	16.7%	22.8%	19.4%	19.2%
\$150,000 - \$199,999	12.7%	2.5%	7.6%	5.7%	3.3%	7.5%	5.4%	6.9%	13.6%	10.8%	7.4%
\$200,000 and Over	13.2%	1.5%	10.7%	8.7%	2.3%	6.6%	4.0%	6.8%	12.2%	22.8%	10.1%
Average Household Income	\$120,716	\$61,237	\$102,977	\$93,646	\$62,625	\$92,213	\$72,427	\$73,054	\$107,327	\$163,699	\$91,526
Median Household Income	\$94,076	\$49,311	\$72,301	\$66,257	\$46,709	\$70,010	\$52,742	\$56,519	\$82,136	\$135,351	\$69,108

Population Summary by ZIP

	89129	89130	89131	89134	89135	89138	89139	89141	89142	89143	89144
Population (No. of Residents)	54,843	32,846	50,730	23,819	34,962	31,699	47,703	48,673	35,970	16,156	19,088
AGE											
Under 18	19.5%	20.6%	16.2%	14.2%	22.0%	24.7%	22.9%	24.1%	25.7%	22.9%	18.6%
18 to 24	8.6%	8.8%	7.0%	5.9%	8.3%	8.5%	8.2%	9.1%	10.5%	9.7%	8.6%
25 to 34	13.0%	11.5%	8.1%	6.7%	8.0%	11.6%	14.2%	14.1%	13.6%	11.1%	11.6%
35 to 44	13.2%	12.6%	10.0%	9.7%	14.4%	17.2%	18.1%	15.9%	14.1%	13.5%	13.0%
45 to 54	13.1%	13.8%	11.3%	11.6%	16.1%	16.2%	14.4%	13.8%	13.6%	15.1%	14.1%
55 to 64	13.7%	13.7%	12.5%	13.1%	13.0%	11.0%	10.5%	10.9%	11.1%	12.7%	14.0%
65 and Over	19.0%	19.1%	34.9%	38.8%	18.1%	10.8%	11.6%	12.1%	11.5%	15.0%	20.1%
Average Age	40.7	43.2	40.3	58.7	45.5	37.9	37.0	38.5	36.3	36.7	42.8
Median Age	40.5	43.8	41.1	66.6	47.6	40.2	36.8	39.0	34.3	36.6	45.0
EDUCATION											
Less than 9th Grade	2.9%	2.0%	1.1%	1.1%	1.4%	3.2%	3.3%	6.3%	5.5%	1.8%	3.1%
Some High School, No Diploma	4.9%	4.1%	3.1%	3.3%	1.9%	2.5%	4.0%	8.0%	7.6%	3.4%	4.3%
High School Graduate (or GED)	28.5%	27.4%	21.4%	18.8%	14.7%	18.4%	24.3%	28.7%	32.4%	24.9%	23.5%
Some College, No Degree	26.0%	27.3%	24.3%	21.3%	17.5%	18.8%	21.8%	19.4%	22.1%	21.8%	22.8%
Associate Degree	10.3%	11.5%	10.4%	8.6%	8.2%	8.9%	10.2%	10.3%	9.6%	8.2%	8.6%
Bachelor's Degree	17.4%	17.1%	24.3%	27.3%	31.8%	29.4%	26.5%	19.8%	14.9%	23.9%	23.1%
Graduate Degree	9.9%	10.5%	15.4%	19.6%	24.6%	18.9%	10.0%	7.5%	7.9%	16.0%	14.7%
RACE											
White	47.6%	53.2%	63.0%	64.5%	58.2%	39.9%	31.1%	25.8%	33.7%	54.4%	49.4%
Hispanic/Latino	25.1%	22.2%	14.8%	11.6%	12.7%	15.9%	19.6%	40.6%	40.3%	17.9%	23.0%
Black/African American	11.4%	9.7%	6.8%	4.7%	3.6%	9.0%	11.3%	9.6%	10.4%	8.4%	7.7%
Asian	7.3%	5.9%	8.0%	13.0%	18.3%	26.9%	28.2%	16.4%	8.2%	10.7%	12.1%
American Indian/Alaska Native	0.4%	0.4%	0.3%	0.2%	0.2%	0.2%	0.3%	0.3%	0.4%	0.4%	0.3%
Native Hawaiian/Pacific Islander	0.7%	0.8%	0.6%	0.4%	0.3%	0.8%	1.4%	1.0%	0.7%	0.6%	0.6%
Other or More Than One Race	7.4%	7.8%	6.5%	5.7%	6.7%	7.3%	8.1%	6.3%	6.3%	7.6%	6.7%
EMPLOYMENT STATUS											
Employed	59.3%	61.7%	36.5%	58.5%	69.2%	71.4%	66.7%	60.2%	63.0%	61.3%	57.9%
Not in Labor Force	37.1%	35.1%	61.5%	39.8%	28.1%	24.8%	29.4%	35.8%	33.7%	36.7%	38.8%
Unemployed	3.6%	3.3%	2.0%	1.7%	2.7%	3.8%	3.9%	4.0%	3.3%	2.0%	3.3%
Unemployment Rate	5.8%	5.2%	5.3%	2.9%	3.8%	5.0%	5.5%	6.2%	5.2%	3.2%	5.4%
MARITAL STATUS											
Never Married	30.3%	28.4%	22.1%	20.2%	24.4%	33.5%	34.2%	37.6%	37.8%	29.0%	29.6%
Married, Spouse Present	48.3%	52.0%	54.3%	53.6%	57.2%	46.3%	48.7%	42.6%	44.4%	50.2%	45.2%
Married, Spouse Absent	3.5%	3.3%	2.6%	2.6%	2.5%	5.1%	3.9%	5.6%	2.8%	3.8%	5.3%
Widowed	5.5%	4.6%	8.9%	11.1%	5.0%	3.6%	3.0%	4.1%	4.4%	4.6%	5.7%
Divorced	12.4%	11.7%	12.1%	12.5%	10.8%	11.5%	10.3%	10.0%	10.7%	12.4%	14.3%
POLITICAL AFFILIATION (VOTER REGISTRATION)											
Democratic	29.8%	29.4%	25.0%	29.6%	26.1%	24.6%	30.1%	27.3%	36.9%	26.5%	28.1%
Republican	28.7%	30.1%	37.5%	37.0%	35.2%	32.6%	22.3%	27.0%	17.0%	31.0%	31.5%
Non-partisan	34.3%	33.6%	30.8%	27.0%	31.5%	35.9%	40.9%	38.7%	40.2%	35.4%	33.0%
Libertarian	0.8%	0.7%	0.7%	0.6%	0.6%	0.6%	0.7%	0.7%	0.6%	0.8%	0.8%
Independent American	4.6%	4.5%	4.5%	4.7%	5.1%	4.6%	3.8%	4.3%	3.1%	4.6%	4.9%
Other	1.8%	1.8%	1.5%	1.1%	1.6%	1.7%	2.2%	2.0%	2.3%	1.6%	1.7%
GENDER											
Male	49.3%	49.7%	48.3%	48.1%	49.8%	50.5%	50.6%	50.4%	49.8%	49.4%	49.3%
Female	50.7%	50.3%	51.7%	51.9%	50.2%	49.5%	49.4%	49.6%	50.2%	50.6%	50.7%
Male/Female Ratio	0.97	0.99	0.93	0.93	0.99	1.02	1.03	1.01	0.99	0.98	0.97

Household Summary by ZIP

	89129	89130	89131	89134	89135	89138	89139	89141	89142	89143	89144
TOTAL HOUSING UNITS											
Single Family	16,689	11,285	16,387	10,219	11,871	10,385	14,684	15,417	8,164	5,042	5,748
Condominiums	1,396	302	310	464	802	147	-	8	770	9	1,568
Townhouses	1,012	518	346	2,096	757	915	29	683	350	91	360
Plexes (2-4 Units)	1	7	3	-	-	-	122	-	-	143	-
Mobile Homes	-	5	3	-	-	-	1	-	492	-	-
Apartments	2,110	624	899	-	2,048	280	1,864	1,789	1,656	-	481
Total Housing Units	21,208	12,741	17,948	12,779	15,478	11,727	16,700	17,897	11,432	5,285	8,157
HOUSING UNIT DISTRIBUTION											
Single Family	78.7%	88.6%	91.3%	80.0%	76.7%	88.6%	87.9%	86.1%	71.4%	95.4%	70.5%
Condominiums	6.6%	2.4%	1.7%	3.6%	5.2%	1.3%	0.0%	0.0%	6.7%	0.2%	19.2%
Townhouses	4.8%	4.1%	1.9%	16.4%	4.9%	7.8%	0.2%	3.8%	3.1%	1.7%	4.4%
Plexes (2-4 Units)	0.0%	0.1%	0.0%	0.0%	0.0%	0.0%	0.7%	0.0%	0.0%	2.7%	0.0%
Mobile Homes	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	4.3%	0.0%	0.0%
Apartments	9.9%	4.9%	5.0%	0.0%	13.2%	2.4%	11.2%	10.0%	14.5%	0.0%	5.9%
Total Housing Units	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
HOUSING OCCUPANCY											
Occupied Housing Units	20,529	12,194	17,266	11,859	14,642	11,094	15,631	16,985	10,986	5,116	7,635
Vacant Housing Units	679	547	682	920	836	633	1,069	912	446	169	522
Vacancy Rate	3.2%	4.3%	3.8%	7.2%	5.4%	5.4%	6.4%	5.1%	3.9%	3.2%	6.4%
Owner	70.9%	78.8%	81.3%	76.7%	75.6%	73.0%	67.9%	65.8%	70.2%	72.4%	64.7%
Renter	29.1%	21.2%	18.7%	23.3%	24.4%	27.0%	32.1%	34.2%	29.8%	27.6%	35.3%
Average Household Size (Persons)	2.66	2.68	2.93	2.01	2.39	2.86	3.05	2.87	3.27	3.16	2.49
HOUSEHOLD INCOME											
Less than \$15,000	5.7%	4.6%	5.1%	5.0%	3.2%	2.6%	4.1%	7.5%	6.9%	5.0%	7.2%
\$15,000 - \$24,999	4.0%	3.6%	4.0%	4.7%	2.6%	2.4%	2.8%	4.3%	4.2%	2.7%	5.3%
\$25,000 - \$34,999	5.8%	5.1%	5.8%	6.6%	3.0%	2.8%	3.5%	5.9%	5.6%	4.6%	6.9%
\$35,000 - \$49,999	8.4%	6.5%	8.1%	8.8%	4.8%	5.7%	7.7%	9.9%	10.4%	7.3%	8.7%
\$50,000 - \$74,999	16.6%	14.9%	13.3%	13.7%	11.7%	13.2%	15.0%	15.4%	20.5%	16.6%	15.7%
\$75,000 - \$99,999	15.1%	15.0%	13.3%	12.2%	9.8%	10.8%	13.9%	14.9%	16.2%	13.1%	12.3%
\$100,000 - \$149,999	21.7%	25.2%	22.6%	19.2%	18.8%	21.1%	23.2%	19.3%	20.9%	22.9%	19.6%
\$150,000 - \$199,999	11.4%	13.0%	12.0%	11.3%	13.5%	14.0%	13.3%	10.0%	8.4%	11.4%	8.6%
\$200,000 and Over	11.3%	12.1%	15.8%	18.4%	32.6%	27.3%	16.5%	12.9%	6.9%	16.2%	15.7%
Average Household Income	\$120,024	\$106,621	\$142,291	\$118,866	\$164,908	\$211,754	\$121,952	\$148,494	\$77,646	\$119,897	\$150,409
Median Household Income	\$90,161	\$88,373	\$111,020	\$81,783	\$116,168	\$163,945	\$98,705	\$111,344	\$64,451	\$96,470	\$105,205

Population Summary by ZIP

	89145	89146	89147	89148	89149	89156	89166	89169	89178	89179	89183
Population (No. of Residents)	27,894	19,033	57,193	70,159	47,360	31,744	37,376	25,194	46,860	11,957	44,599
AGE											
Under 18	18.1%	18.0%	19.4%	21.3%	19.7%	24.8%	24.4%	22.2%	25.3%	24.4%	22.2%
18 to 24	7.9%	8.3%	8.1%	8.7%	23.9%	9.7%	7.6%	8.9%	7.3%	7.7%	9.8%
25 to 34	14.3%	15.4%	16.4%	15.7%	16.1%	13.4%	16.3%	15.3%	14.0%	15.1%	14.3%
35 to 44	13.8%	14.4%	16.1%	15.7%	9.3%	15.7%	18.2%	17.2%	20.4%	19.4%	15.1%
45 to 54	12.9%	13.0%	13.4%	13.4%	14.3%	13.0%	12.9%	13.6%	13.9%	13.8%	13.8%
55 to 64	13.2%	13.3%	12.0%	11.1%	8.7%	11.2%	10.0%	11.1%	9.3%	9.6%	11.6%
65 and Over	19.8%	17.7%	14.7%	14.0%	8.0%	12.1%	10.5%	11.6%	9.7%	10.0%	13.2%
Average Age	43.3	41.7	41.7	37.9	39.8	36.2	34.9	38.7	36.7	35.7	37.6
Median Age	43.2	41.1	41.1	37.3	39.2	34.2	35.1	37.7	37.3	36.8	36.8
EDUCATION											
Less than 9th Grade	5.1%	5.0%	3.5%	2.3%	5.4%	6.0%	4.1%	4.5%	2.5%	2.1%	1.7%
Some High School, No Diploma	7.2%	7.7%	5.0%	3.9%	2.0%	8.8%	6.4%	7.5%	3.6%	3.1%	3.6%
High School Graduate (or GED)	28.6%	30.6%	27.6%	23.3%	27.6%	27.5%	26.3%	28.0%	22.7%	25.9%	29.4%
Some College, No Degree	23.7%	22.4%	22.4%	24.2%	28.8%	22.7%	24.8%	21.3%	24.2%	26.9%	25.5%
Associate Degree	9.0%	7.1%	9.0%	10.5%	9.5%	7.8%	9.7%	10.1%	10.7%	9.9%	10.8%
Bachelor's Degree	17.5%	18.7%	22.4%	23.8%	15.9%	17.4%	19.2%	20.1%	24.7%	22.6%	20.0%
Graduate Degree	8.9%	8.6%	10.1%	12.0%	10.9%	9.8%	9.4%	8.5%	11.6%	9.5%	8.9%
RACE											
White	36.8%	32.3%	33.7%	41.9%	34.6%	32.5%	35.4%	30.2%	37.6%	35.5%	49.0%
Hispanic/Latino	31.9%	29.0%	21.9%	20.0%	29.5%	38.2%	29.8%	30.3%	21.0%	23.6%	22.1%
Black/African American	12.0%	12.9%	11.7%	11.6%	8.7%	9.3%	18.0%	15.4%	7.6%	8.2%	6.9%
Asian	12.0%	18.5%	24.4%	16.8%	3.8%	12.2%	7.9%	15.5%	23.9%	21.6%	11.7%
American Indian/Alaska Native	0.4%	0.3%	0.3%	0.3%	4.1%	0.6%	0.4%	0.4%	0.2%	0.3%	0.4%
Native Hawaiian/Pacific Islander	0.7%	0.8%	1.0%	1.0%	1.3%	0.7%	0.7%	0.9%	1.3%	2.1%	1.7%
Other or More Than One Race	6.3%	6.2%	7.0%	8.3%	17.9%	6.4%	7.8%	7.2%	8.3%	8.5%	8.2%
EMPLOYMENT STATUS											
Employed	57.2%	63.9%	68.6%	65.1%	61.4%	68.8%	57.9%	70.8%	73.6%	68.2%	61.6%
Not in Labor Force	37.6%	32.1%	27.1%	31.5%	34.1%	28.4%	38.0%	25.8%	21.6%	27.7%	36.0%
Unemployed	5.2%	4.0%	4.3%	3.5%	4.5%	2.8%	4.1%	3.4%	4.7%	4.1%	2.5%
Unemployment Rate	8.4%	6.0%	5.9%	5.3%	6.9%	3.9%	6.6%	4.6%	6.0%	5.7%	3.9%
MARITAL STATUS											
Never Married	35.1%	37.7%	35.3%	32.4%	51.2%	36.7%	39.0%	39.0%	33.8%	37.9%	35.3%
Married, Spouse Present	37.3%	35.8%	40.8%	46.2%	28.6%	46.2%	35.0%	40.3%	50.3%	43.5%	43.8%
Married, Spouse Absent	6.8%	6.7%	5.3%	4.7%	4.4%	2.9%	9.7%	5.0%	3.3%	4.0%	3.8%
Widowed	6.2%	5.5%	5.1%	4.4%	4.4%	3.6%	3.6%	4.0%	3.3%	3.6%	4.6%
Divorced	14.6%	14.2%	13.5%	12.2%	11.3%	10.6%	12.7%	11.8%	9.3%	11.0%	12.4%
POLITICAL AFFILIATION (VOTER REGISTRATION)											
Democratic	31.0%	31.5%	31.6%	29.4%	27.2%	34.7%	27.2%	32.2%	28.4%	28.7%	29.4%
Republican	26.2%	22.6%	22.2%	23.5%	33.0%	17.6%	28.9%	14.5%	25.5%	26.8%	22.7%
Non-partisan	35.6%	39.0%	39.3%	40.1%	32.5%	41.1%	36.7%	45.1%	38.7%	37.3%	40.6%
Libertarian	0.6%	0.7%	0.6%	0.7%	0.8%	0.6%	1.0%	0.8%	0.7%	0.8%	0.8%
Independent American	4.5%	4.0%	4.2%	4.3%	4.8%	3.8%	4.6%	4.8%	4.4%	4.3%	4.4%
Other	2.1%	2.2%	2.1%	2.1%	1.7%	2.3%	1.6%	2.6%	2.3%	2.2%	2.2%
GENDER											
Male	50.0%	50.2%	49.6%	49.9%	55.3%	50.0%	52.2%	52.0%	50.7%	50.4%	50.0%
Female	50.0%	49.8%	50.4%	50.1%	44.7%	50.0%	47.8%	48.0%	49.3%	49.6%	50.0%
Male/Female Ratio	1.00	1.01	0.99	0.99	1.24	1.00	1.09	1.08	1.03	1.02	1.00

Household Summary by ZIP

	89145	89146	89147	89148	89149	89156	89166	89169	89178	89179	89183
TOTAL HOUSING UNITS											
Single Family	6,515	3,456	12,591	18,749	13,787	6,828	11,549	1,861	15,012	4,084	10,437
Condominiums	2,474	878	2,643	2,466	1,114	684	376	2,396	164	-	864
Townhouses	1,375	279	1,925	803	733	252	337	164	1,139	-	1,196
Plexes (2-4 Units)	282	298	416	-	307	686	-	671	-	-	316
Mobile Homes	-	-	258	-	83	974	24	-	1	-	-
Apartments	1,207	3,077	6,217	5,733	2,554	1,095	765	7,413	539	-	3,981
Total Housing Units	11,853	7,988	24,050	27,751	18,578	10,519	13,051	12,505	16,855	4,084	16,794
HOUSING UNIT DISTRIBUTION											
Single Family	55.0%	43.3%	52.4%	67.6%	74.2%	64.9%	88.5%	14.9%	89.1%	100.0%	62.1%
Condominiums	20.9%	11.0%	11.0%	8.9%	6.0%	6.5%	2.9%	19.2%	1.0%	0.0%	5.1%
Townhouses	11.6%	3.5%	8.0%	2.9%	3.9%	2.4%	2.6%	1.3%	6.8%	0.0%	7.1%
Plexes (2-4 Units)	2.4%	3.7%	1.7%	0.0%	1.7%	6.5%	0.0%	5.4%	0.0%	0.0%	1.9%
Mobile Homes	0.0%	0.0%	1.1%	0.0%	0.4%	9.3%	0.2%	0.0%	0.0%	0.0%	0.0%
Apartments	10.2%	38.5%	25.9%	20.7%	13.7%	10.4%	5.9%	59.3%	3.2%	0.0%	23.7%
Total Housing Units	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
HOUSING OCCUPANCY											
Occupied Housing Units	11,344	7,413	22,559	26,613	17,444	10,119	12,633	11,592	16,062	3,953	16,257
Vacant Housing Units	509	575	1,491	1,138	1,134	400	418	913	793	131	537
Vacancy Rate	4.3%	7.2%	6.2%	4.1%	6.1%	3.8%	3.2%	7.3%	4.7%	3.2%	3.2%
Owner	51.1%	47.5%	52.1%	60.2%	35.5%	71.1%	49.2%	44.8%	79.6%	67.2%	65.5%
Renter	48.9%	52.5%	47.9%	39.8%	64.5%	28.9%	50.8%	55.2%	20.4%	32.8%	34.5%
Average Household Size (Persons)	2.46	2.53	2.52	2.64	2.70	3.14	2.96	2.17	2.92	3.02	2.74
HOUSEHOLD INCOME											
Less than \$15,000	9.9%	9.0%	6.9%	5.7%	12.0%	5.5%	9.6%	11.1%	2.9%	3.4%	5.2%
\$15,000 - \$24,999	7.9%	7.2%	4.4%	3.0%	11.5%	5.1%	8.1%	8.7%	2.7%	3.0%	3.5%
\$25,000 - \$34,999	7.5%	7.3%	6.0%	4.4%	6.9%	6.0%	8.9%	8.1%	3.6%	3.6%	4.8%
\$35,000 - \$49,999	12.9%	13.7%	10.7%	8.8%	14.8%	9.6%	10.1%	11.0%	6.1%	8.1%	8.6%
\$50,000 - \$74,999	18.8%	19.6%	17.9%	16.1%	18.3%	18.8%	15.2%	17.1%	12.4%	15.4%	17.8%
\$75,000 - \$99,999	13.3%	13.1%	15.0%	14.7%	11.4%	10.6%	13.2%	11.1%	13.7%	16.9%	15.7%
\$100,000 - \$149,999	16.1%	15.6%	20.3%	22.4%	11.5%	22.6%	17.0%	15.9%	27.6%	25.5%	21.2%
\$150,000 - \$199,999	6.1%	6.5%	9.3%	12.9%	5.9%	9.5%	8.4%	7.2%	14.0%	13.1%	11.5%
\$200,000 and Over	7.6%	8.0%	9.6%	12.0%	7.6%	12.3%	9.5%	9.8%	16.9%	11.1%	11.6%
Average Household Income	\$95,513	\$86,978	\$95,490	\$111,054	\$128,292	\$78,077	\$135,355	\$57,497	\$136,846	\$132,368	\$107,271
Median Household Income	\$70,776	\$59,345	\$71,518	\$91,036	\$98,370	\$64,151	\$109,265	\$40,269	\$109,542	\$111,994	\$81,785

Data Collection and Limitations

Population and housing unit data were obtained from Southern Nevada Consensus Population Estimate. With regard to specific demographic characteristics reported, Applied Analysis generated estimates that were derived from various sources, including census-based estimates and other third party providers, which were benchmarked as necessary. Year-to-year comparisons are subject to sampling variability and the influences of the survey and research methods used.

Data presented in this publication were obtained from various third parties, including public and private community sources. While we have no reason to doubt the accuracy of the data reported herein, the information collected was not subjected to any auditing or review procedures by Las Vegas Perspective; therefore, we make no representations or assurances as to its completeness.



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CLARK COUNTY^{NV}
ECONOMIC DEVELOPMENT

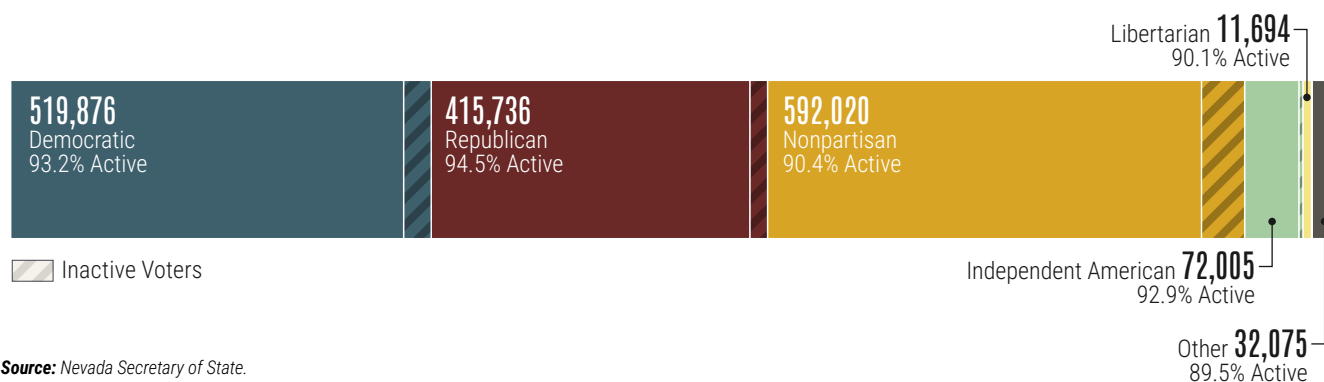
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Shani.Coleman@clarkcountynv.gov | 702.455.0000 | BusinessInClarkCounty.com

Southern Nevada Government

Voter Registration Statistics

December 2024 | Clark County Active, Inactive and Total Voters by Party



Source: Nevada Secretary of State.

Voter Turnout

2024 General Election

Clark County Registration and Turnout

1,491,072

Registered Voters

VOTING METHOD	TURNOUT	% OF REG
Election Day	194,024	13.0%
Early Vote	395,438	26.5%
Mail	443,823	29.8%
TOTAL	1,033,285	69.3%

2024 Primary Election

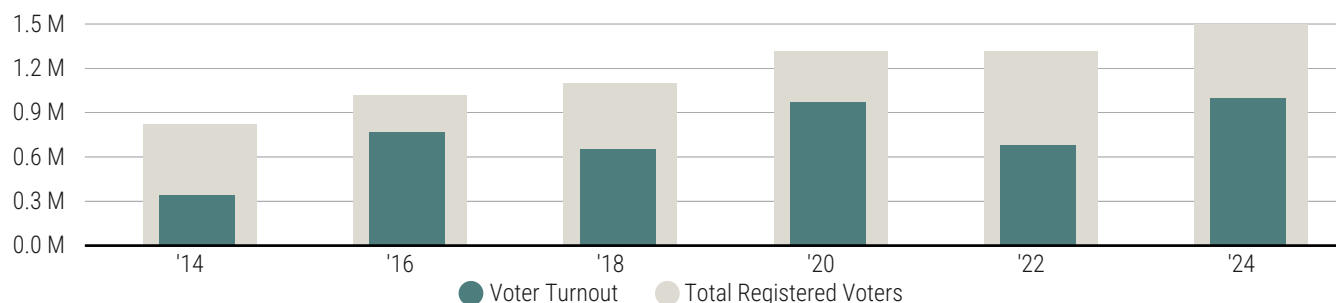
Clark County Registration and Turnout

1,438,031

Registered Voters

VOTING METHOD	TURNOUT	% OF REG
Election Day	42,507	3.0%
Early Vote	44,558	3.1%
Mail	148,287	10.3%
TOTAL	235,352	16.4%

General Election Voter Turnout



Source: Clark County Election Department.



BOULDER CITY

THE CITY THAT BUILT HOOVER DAM

- Residents value our historic roots and small-town charm
- One of Nevada's Safest Cities
- Gateway to Lake Mead National Recreation Area, the ninth most visited in the U.S. (2024)
- One of the lowest property tax rates in the State of Nevada
- Hydro- and solar-power portfolio means lower utility rates and green energy to customers
- The only incorporated city in Nevada without gaming



For more information, contact
Economic Development Coordinator:
rfestekjian@bcnv.org
or 702-293-9393



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- 3 IEDC Excellence Awards
- Business Facilities Economic Development Organization Award Winner
- IEDC Certified Economic Developers (CEcD)
- North America's Top 50 Economic Developers
- Women Inspiring Change Nominee from the WGC Las Vegas Chapter
- Over 50 years of combined team experience

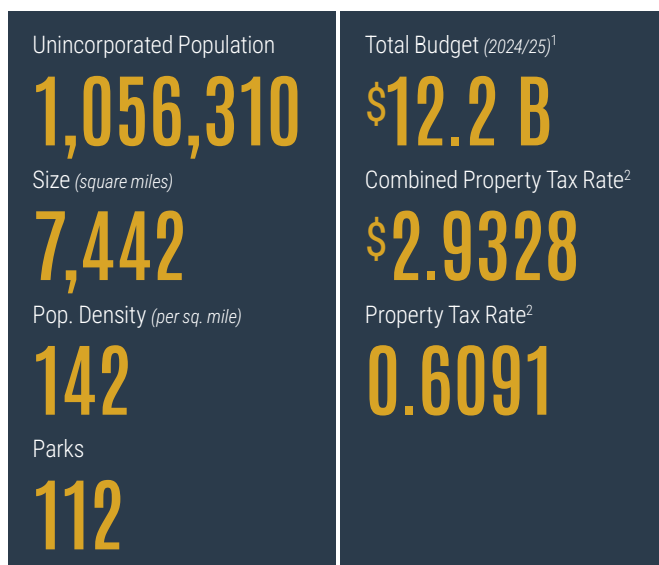


HENDERSON

HendersonNow.com



Clark County



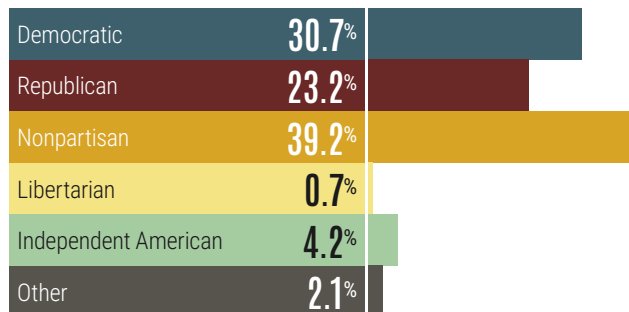
Source: Clark County Assessor's Office and Election Department.

Note: ¹Final Budget, Schedule S-1, Total Expenditures. ²Per \$100 of assessed value.

³All registered voters as of April 21, 2025.

705,527

Total Registered Voters³

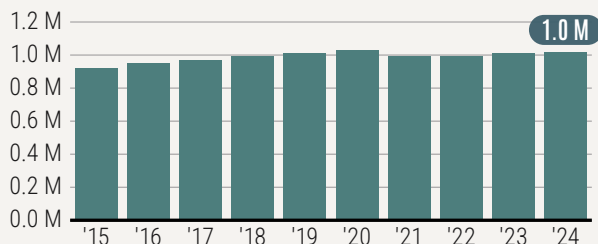


Lake Mead Microbusiness Park

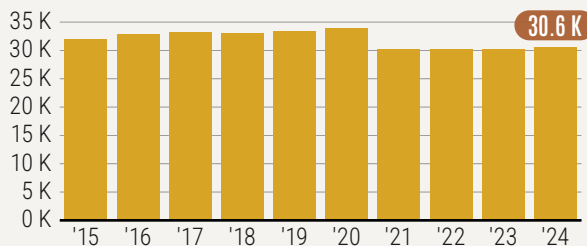
On March 20, 2025, Clark County officially broke ground on the \$53 million Lake Mead Microbusiness Park, a transformative mixed-use development located in the Historic Westside. The two-story project will include 76 workforce housing units and over 20,000 square feet of commercial space dedicated to retail, office and restaurant uses, as well as a maker space specifically designed for small businesses and entrepreneurs. The retail area will support microbusinesses, defined as companies with 50 or fewer employees, creating a collaborative environment closely connected to nearby workforce hubs such as the Las Vegas Culinary Academy and Nevada Partners. The affordable housing component targets residents earning 80 percent or below the area median income. This development is fully funded through government sources, utilizing ARPA funding. Construction is anticipated to conclude in 2026, with leasing expected to begin early the same year.

Population

UNINCORPORATED URBAN



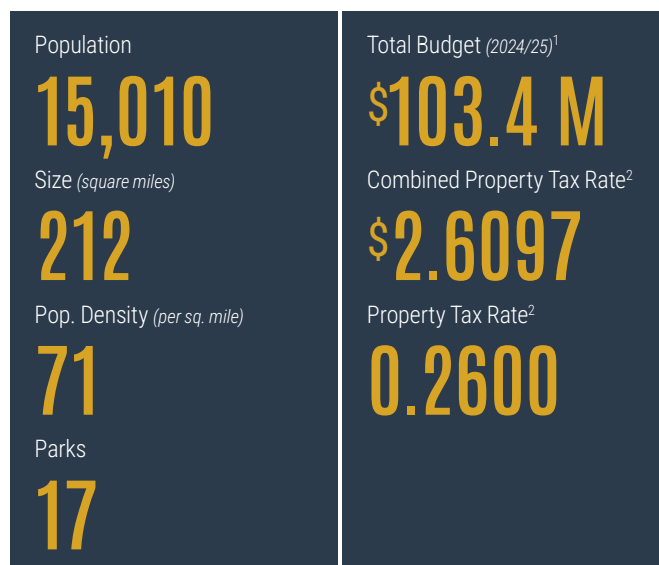
UNINCORPORATED RURAL



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Boulder City



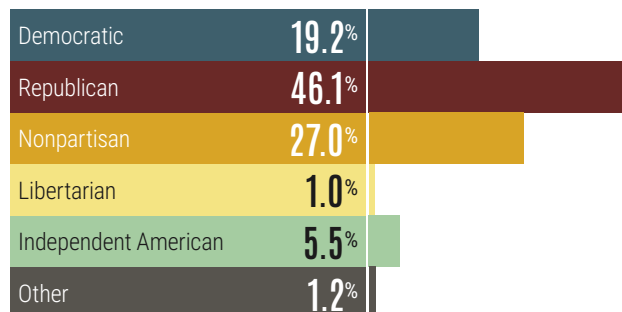
Source: Boulder City; Clark County Election Department.

Note: ¹Final Budget, Schedule S-1, Total Expenditures. ²Per \$100 of assessed value.

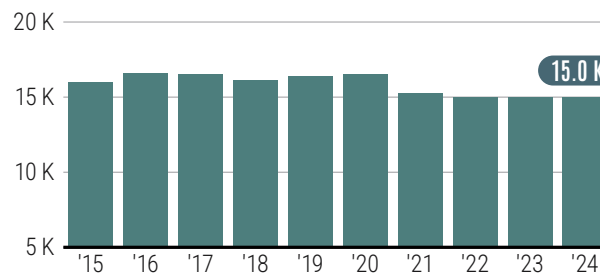
³All registered voters as of April 21, 2025.

13,215

Total Registered Voters³



Population



Nevada State Railroad Museum Visitor Center

In 2024, the Nevada State Railroad Museum in Boulder City reached a major milestone with the groundbreaking of a new visitor center. Funded by more than \$23 million from the State of Nevada, the project will feature over 2,800 square feet of interactive exhibit space, a dedicated classroom, a research archive and flexible areas for community events. Plans also include a new welcome plaza and an 11,000-square-foot passenger loading platform with access to both narrow and standard gauge tracks—enabling a broader range of train ride experiences for visitors. Designed to enhance the museum's role as a regional destination, the new center is expected to boost tourism and enrich the overall visitor experience. Construction is underway, with completion anticipated by mid-2026.



Visit [bcnv.org](https://www.bcnv.org)



City of Henderson

Population	Total Budget (2024/25) ¹
354,961	\$1.0 B
Size (square miles)	Combined Property Tax Rate ²
122	\$2.9604
Pop. Density (per sq. mile)	Property Tax Rate ²
2,910	0.7708
Parks	
74	

Source: City of Henderson; Clark County Election Department.

Note: ¹Annual Budget, Schedule S-1, Total Expenditures. ²Per \$100 of assessed value.

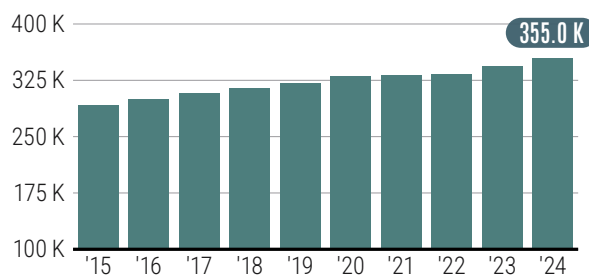
³All registered voters as of April 21, 2025.

271,057

Total Registered Voters³

Democratic	26.8%
Republican	31.6%
Nonpartisan	34.4%
Libertarian	0.7%
Independent American	4.7%
Other	1.6%

Population



West Henderson Fieldhouse

Slated to open in Fall 2026, the West Henderson Fieldhouse is anticipated to be a major addition to the city's recreational and entertainment landscape. This 180,000-square-foot indoor complex will feature basketball and volleyball courts, turf fields for soccer and flag football, 24 bowling lanes, laser tag, axe throwing, a redemption arcade and outdoor mini golf. Located near St. Rose Parkway and Maryland Parkway, the facility is a \$70 million public-private partnership between the City of Henderson and KemperSports, which will manage the facility's operations. Additional amenities include multipurpose event space, fitness rooms, a child watch area and full-service food and beverage options. The Fieldhouse is designed to serve as a dynamic, year-round destination for youth sports, family outings and community events. Henderson residents will also benefit from a 20 percent discount on all activities, excluding food and beverage. The project demonstrates the city's ongoing commitment to active lifestyles, community engagement and high-quality public amenities.



Visit hendersonnow.com

HENDERSON

City of Las Vegas

Population

681,397

Size (square miles)

142

Pop. Density (per sq. mile)

4,799

Parks

87

Total Budget (2024/25)¹

\$2.0 B

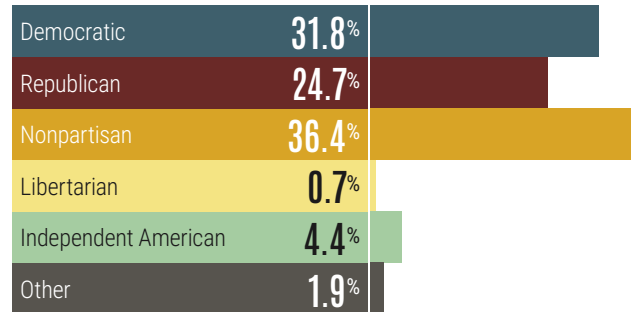
Combined Property Tax Rate²

\$3.2782

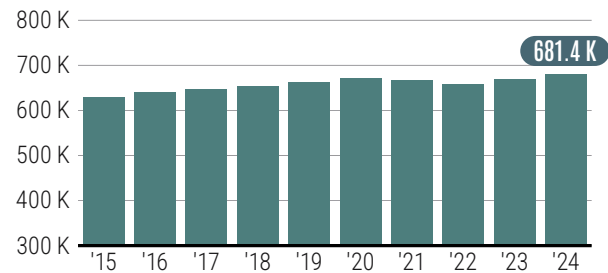
Property Tax Rate²

0.7715

471,372

Total Registered Voters³

Population



Source: City of Las Vegas; Clark County Election Department.

Note: ¹Final Budget, Schedule S-1, Total Expenditures. ²Per \$100 of assessed value.

³All registered voters as of April 21, 2025.



Las Vegas Museum of Art

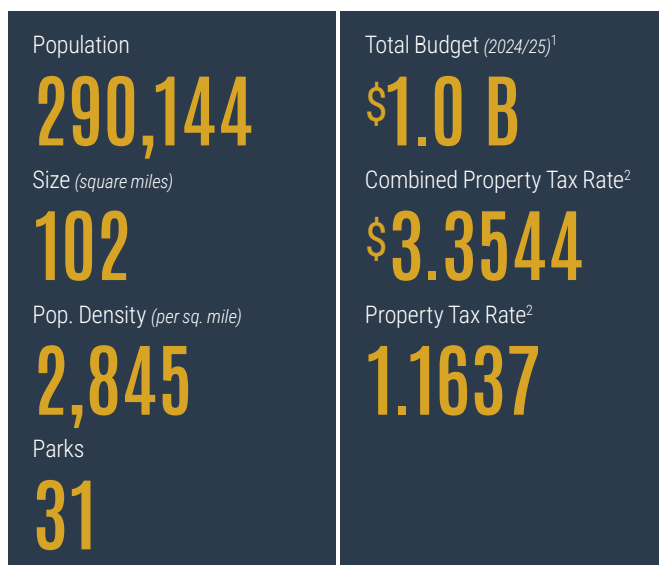
Downtown Las Vegas is experiencing a cultural and economic resurgence, with Symphony Park emerging as a focal point of redevelopment. Central to this transformation is the Las Vegas Museum of Art, a planned 90,000-square-foot facility that will become Nevada's first nationally accredited art museum. Conceived through a collaboration between the late philanthropist Elaine P. Wynn and Los Angeles County Museum of Art (LACMA) CEO Michael Govan, the \$150 million project is expected to break ground in 2026, with construction expected to last about two years. The museum will include two floors of exhibition space, a sculpture garden and a public plaza, offering a world-class cultural experience for both residents and visitors. Developed in partnership with LACMA, the project is part of a larger vision to enhance the downtown core through community-centered arts.



Visit lasvegasnevada.gov



City of North Las Vegas

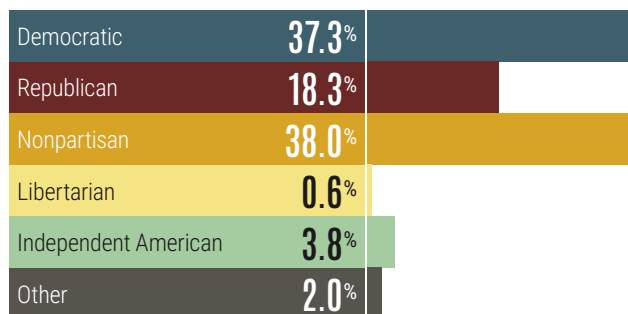


Source: City of North Las Vegas; Clark County Election Department.

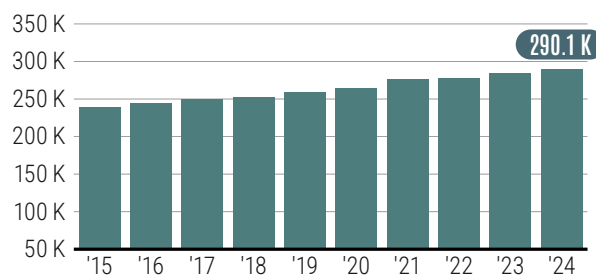
Note: ¹Budget Book, Total Expenditures. ²Per \$100 of assessed value. ³All registered voters as of April 21, 2025.

191,925

Total Registered Voters³



Population



Hylo Park

Hylo Park is a \$380 million mixed-use redevelopment transforming the former Texas Station and Fiesta Rancho sites into a vibrant 73-acre district. Led by Agora Realty, the project officially broke ground in early 2025 and will be built in phases, beginning with a 90,000-square-foot commercial plaza expected to open by the end of the year. Plans include nearly 700 residential units, a 175-room hotel, restaurants, retail, a public plaza, outdoor recreation areas and a 158,000-square-foot indoor sports facility. The site will also feature a renovated ice rink operated in partnership with the Vegas Golden Knights to support youth hockey programming. Upon completion in 2027, Hylo Park is expected to create around 1,000 jobs and serve as a major catalyst for economic revitalization in North Las Vegas.



Visit cityofnorthlasvegas.com



City of Mesquite

Population

23,862

Size (square miles)

32

Pop. Density (per sq. mile)

746

Parks

22

Total Budget (2024/25)¹

\$83.1 M

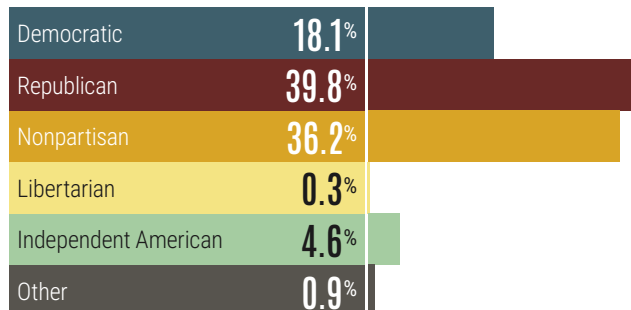
Combined Property Tax Rate²

\$2.7737

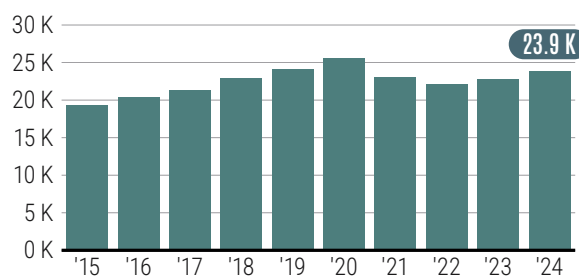
Property Tax Rate²

0.552

18,390

Total Registered Voters³

Population



Source: Mesquite; Clark County Election Department.

Note: ¹Tentative Budget, Schedule S-1, Total Expenditures. ²Per \$100 of assessed value.

³All registered voters as of April 21, 2025.



Eureka Casino Resort Redevelopment

The Eureka Casino Resort in Mesquite is undergoing a \$100 million transformation, the largest redevelopment effort in the city's recent history. Phase one is currently underway and includes a \$40 million renovation of the resort's 212-room hotel, 40,000-square-foot casino and dining areas that are expected to open by early 2027. Phase two will develop about 35 acres on the mesa behind the resort, with plans for resort condos, retail and workforce housing. The project reflects Eureka's long-term investment in Mesquite as it continues to grow as a destination for golf and leisure travel.



Visit mesquitenv.gov



2025 Las Vegas Perspective

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Las Vegas MSA Establishment-Based Employment by Industry

Nevada Taxes 34

2025 Boyd Corporate Site Selection Leading Indicator Poll™
Nevada Tax Abatements
Nevada General Fund Revenues by Fiscal Year
Clark County Taxable Retail Sales

Economic Overview

2024 Annual Labor Statistics

METROPOLITAN AREA	2023 EMPLOYMENT (IN THOUSANDS)	2024 EMPLOYMENT (IN THOUSANDS)	JOB GROWTH (IN THOUSANDS)	JOB GROWTH RATE
Orlando, FL	1,337	1,365	28.4	2.1%
LAS VEGAS, NV	1,008	1,027	18.4	1.8%
Miami, FL	2,598	2,645	47.0	1.8%
Austin, TX	1,135	1,153	18.6	1.6%
Phoenix, AZ	2,157	2,191	33.7	1.5%
Nashville, TN	1,039	1,055	15.9	1.5%
New Orleans, LA	414	419	4.3	1.0%
Los Angeles, CA	5,486	5,525	39.3	0.7%
Salt Lake City, UT	704	709	5.0	0.7%
Reno, NV	245	246	0.6	0.2%
San Diego, CA	1,301	1,303	2.5	0.2%
Denver, CO	1,414	1,416	2.6	0.2%
Seattle, WA	1,306	1,304	-2.8	-0.2%
San Francisco, CA	2,141	2,117	-24.0	-1.1%

Source: United States Bureau of Labor Statistics. **Note:** Annual averages for private employment only.

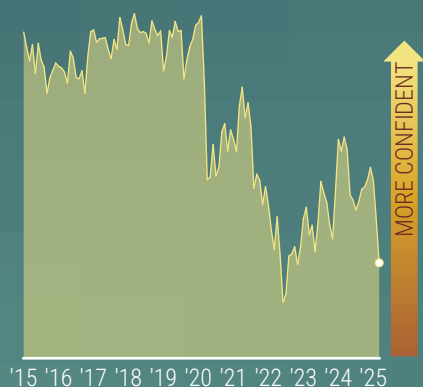
Gross Regional Product

(in Millions)

METROPOLITAN AREA	2019	2020	2021	2022	2023	GROWTH RATE
Orlando, FL	\$153,318	\$149,268	\$172,629	\$197,237	\$217,038	10.0%
Seattle, WA	\$429,485	\$438,754	\$483,613	\$515,993	\$566,742	9.8%
Austin, TX	\$164,734	\$172,047	\$196,588	\$227,703	\$248,110	9.0%
Miami, FL	\$384,758	\$377,569	\$434,516	\$490,646	\$533,674	8.8%
LAS VEGAS, NV	\$134,458	\$124,256	\$143,037	\$164,029	\$178,388	8.8%
Nashville, TN	\$144,846	\$146,498	\$167,897	\$188,626	\$204,861	8.6%
Reno, NV	\$16,199	\$16,092	\$36,795	\$40,162	\$43,418	8.1%
Phoenix, AZ	\$281,155	\$292,187	\$329,621	\$368,730	\$398,129	8.0%
Denver, CO	\$231,278	\$234,204	\$260,273	\$289,541	\$311,876	7.7%
Salt Lake City, UT	\$107,992	\$108,560	\$122,800	\$137,132	\$147,519	7.6%
San Francisco, CA	\$610,192	\$616,887	\$702,995	\$731,716	\$778,878	6.4%
San Diego, CA	\$245,745	\$247,425	\$273,008	\$296,451	\$314,943	6.2%
New Orleans, LA	\$83,683	\$75,743	\$86,593	\$96,695	\$102,437	5.9%
Los Angeles, CA	\$1,065,710	\$1,035,819	\$1,136,155	\$1,235,920	\$1,295,361	4.8%

Source: United States Bureau of Economic Analysis (latest available).

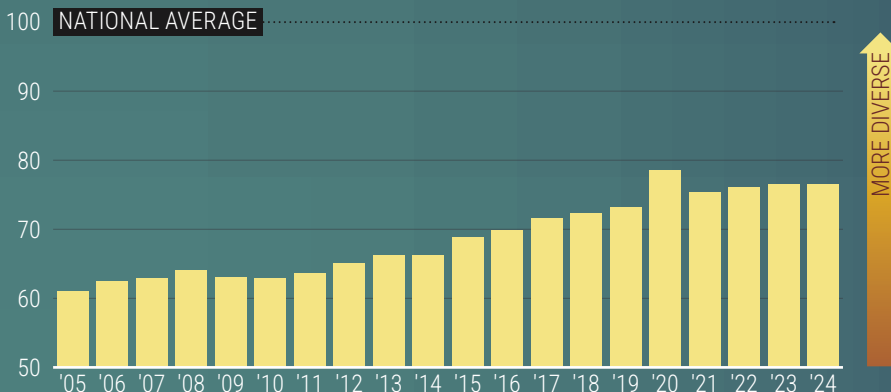
Consumer Sentiment Index



Source: University of Michigan. **Note:** Consumer Sentiment Index (1966:Q1 = 100); reported monthly and not seasonally adjusted.

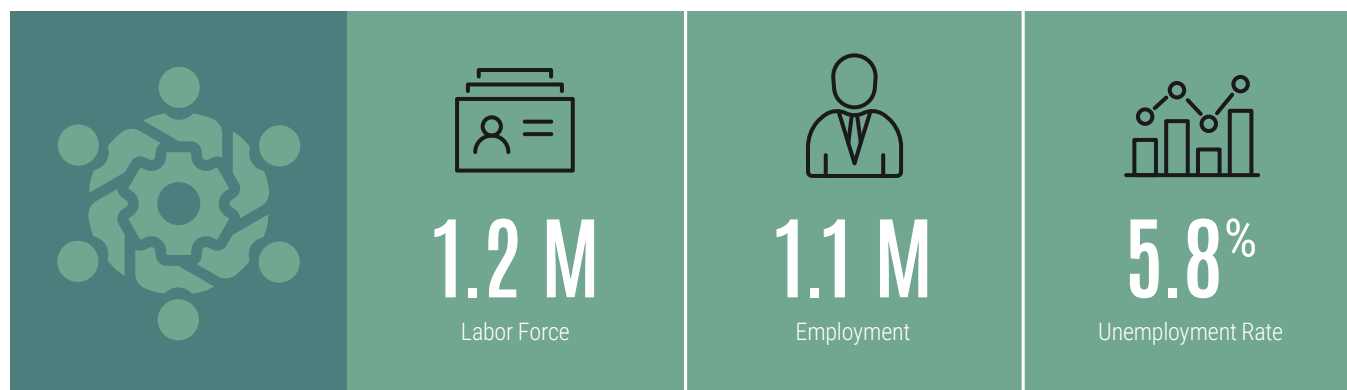
Diversity Index: Las Vegas MSA

The Hachman Diversity Index measures the economic diversity and overall health of a region. A value of 100 indicates a perfectly diverse economy, while a value of 0 reflects a lack of diversity.



Source: Nevada Department of Employment, Training and Rehabilitation; United States Bureau of Labor Statistics; Applied Analysis.

Employment



Las Vegas MSA Labor Force Summary

(in Thousands)

	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	GROWTH RATE
Labor Force	1,025.9	1,032.5	1,057.4	1,090.8	1,129.8	1,102.2	1,092.8	1,145.7	1,188.0	1,218.7	2.6%
Employment	954.5	971.1	1,002.1	1,040.3	1,081.2	931.2	1,007.6	1,081.8	1,124.2	1,147.9	2.1%
Unemployment	71.4	61.4	55.2	50.5	48.6	171.0	85.2	63.9	63.8	70.8	11.0%
Unemployment Rate	7.0%	5.9%	5.2%	4.6%	4.3%	15.5%	7.8%	5.6%	5.4%	5.8%	0.4 pts

Source: United States Bureau of Labor Statistics; State of Nevada Department of Employment, Training and Rehabilitation.

Note: Annual averages. Growth rate reflects change from 2023 to 2024.



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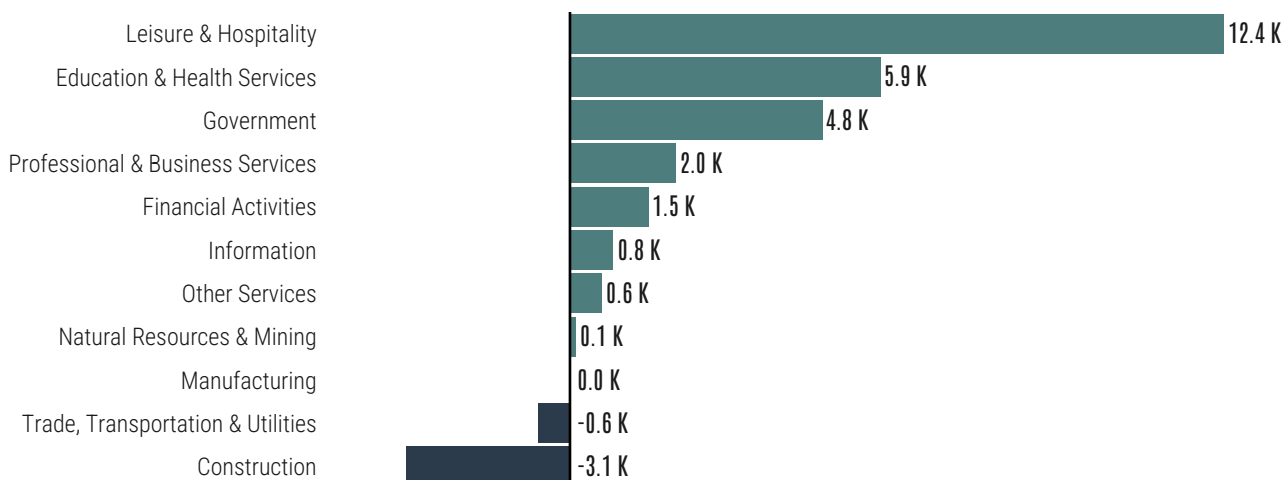
Las Vegas MSA Establishment-Based Employment by Industry

(in Thousands)

INDUSTRY	2023	2024	JOB GROWTH	JOB GROWTH RATE
Natural Resources & Mining	0.4	0.5	0.1	25.0%
Construction	81.7	78.6	-3.1	-3.8%
Manufacturing	30.4	30.4	0.0	0.1%
GOODS PRODUCING TOTAL¹	112.5	109.5	-3.0	-2.6%
Trade, Transportation & Utilities	211.1	210.5	-0.6	-0.3%
Information	14.1	15.0	0.8	5.9%
Financial Activities	59.8	61.3	1.5	2.5%
Professional & Business Services	163.2	165.2	2.0	1.2%
Education & Health Services	122.7	128.6	5.9	4.8%
Leisure & Hospitality	290.0	302.4	12.4	4.3%
Other Services	33.7	34.3	0.6	1.7%
Government	115.5	120.4	4.8	4.2%
SERVICES PROVIDING TOTAL¹	1,010.2	1,037.6	27.4	2.7%
TOTAL ALL INDUSTRIES¹	1,122.6	1,147.0	24.4	2.2%

Source: United States Bureau of Labor Statistics. **Note:** Annual Averages. ¹Totals may not sum due to rounding. Values reflect non-agricultural employment by place of work and do not necessarily coincide with labor force concept. Includes multiple jobholders.

Employment Growth by Sector



Nevada Taxes

In Nevada, there is no...



**Personal
Income Tax**



**Franchise
Tax**



**Unitary
Tax**



**Inventory
Tax**



**Inheritance
Tax**



**Estate
Tax**

Offering one of the lowest corporate tax burdens, Nevada consistently ranks among the most business-friendly states in the nation. In the 2025 Chief Executive Best & Worst States for Business rankings, CEOs named Nevada the 8th best state in the country for doing business.

Alcoholic Beverages

An excise tax on importation, processing, storing or selling of all liquor (including beer). Malt beverages are taxed at 16 cents per gallon and liquor is taxed from 70 cents to \$3.60 per gallon depending on the alcohol content. Sales tax is also collected on the retail price. Annual state license fees range from \$75 to \$500 according to the type of business.

Business License

A state license fee is paid annually. The fee is \$500 for domestic and foreign for-profit corporations, except domestic professional corporations formed under NRS 89. The fee is \$200 for all other businesses. Counties and cities can also impose a business license fee on businesses in their jurisdiction. The fee is generally based on the type of business (i.e., retail, professional, hotel, etc.).

Business Registration Fees

Initial fees for filing articles of incorporation or agreements of consolidation are based on the value of the shares with a minimum fee of \$75 and a maximum fee of \$35,000 (example: if the total value of shares is \$75,000 or less the fee is \$75; \$200,000 or less the fee is \$175; over \$1 million is \$375 plus \$275 for each additional \$500,000 or fraction thereof, not to exceed \$35,000). Annual Filing Fees are also based on share valuation, with a minimum fee of \$150 and a maximum fee of \$11,125. Non-par value stock is assigned a value of \$1 per share for the purpose of computing the fee. Fees are the same for domestic and foreign corporations. Fees are also imposed upon limited liability companies, limited partnerships, limited liability partnerships and business trusts. Contact the Nevada Secretary of State's office for additional information.

Car Rental

The state fee is imposed at 10 percent of the lease value on short-term rentals of a passenger car. Both Clark and Washoe counties levy an additional 2 percent for authorized projects. Ten percent is remitted to the state general fund. Additional airport fees apply.

Cigarette/Tobacco Products

The excise tax on cigarettes is 9 cents per cigarette, which equates to \$1.80 per package of 20 and \$2.25 for a package of 25. Other tobacco products are taxed at 30 percent of the wholesaler's cost. Sales tax is also collected on the retail price.

Commerce Tax

This tax is imposed on business entities doing business in Nevada. It is based on the Nevada gross revenue received by a business in a taxable year (July 1 through June 30). Commerce tax rates range from 0.051 percent to 0.331 percent. The first \$4 million is subtracted from Nevada gross revenue. A 50 percent credit for the commerce tax paid is allowed against the modified business tax. Businesses whose Nevada gross revenue for the taxable year is \$4 million or less, are not required to file a commerce tax return.

Gaming

There are five principal types of gaming taxes. Gross gaming revenue tax, table tax and slot taxes are levied by the state. In addition, gaming fees are levied by the county and local governments. For more information, contact the Nevada Gaming Control Board.

Live Entertainment Tax

This tax is imposed at locations where live entertainment is provided for which there is an admission, cover or table charge. The rate is 9 percent if occupancy is at least 200 persons. For non-gaming establishments there is no tax imposed if the maximum occupancy is less than 200.

Lodging

A statewide tax of 1 percent of gross receipts is imposed on the rental of hotel and motel rooms in all counties, except Clark County, where a 2 percent tax is imposed. This is in addition to any locally imposed room taxes which range from 5 to 16 percent. In Clark County, the total combined rate ranges from 11 to 14 percent. For certain areas in Clark County, this rate includes an additional 1 percent apportioned to the LVCVA Expansion (1/2 percent) and the Stadium Construction Fund (1/2 percent).

Modified Business Tax

The tax is based on gross payroll paid in the calendar quarter and is imposed on businesses in Nevada that are required to make unemployment insurance contributions to the Nevada Department of Employment Security. Prior to July 1, 2023, general businesses paid a tax rate of 1.378 percent on gross wages reported over \$50,000 in a quarter. Financial institutions and mining companies paid a rate of 1.853 percent. Effective July 1, 2023, these tax rates were lowered to 1.17 percent for general business and 1.554 percent for financial institutions and mining. The employer can deduct any costs for providing a qualified employer-paid health care plan. A 50 percent credit for the commerce tax paid is allowed against the modified business tax.

Motor Vehicle Fuel

Gasoline and gasohol are taxed at 23 cents per gallon. Additional county taxes range from 5 cents to 10 cents per gallon. Clear diesel, kerosene, biodiesel and biodiesel blends are 27 cents per gallon, liquid petroleum and butane are 22 cents per gallon, compressed natural gas is 21 cents per gallon and water-phased hydrocarbon fuel is 19 cents per gallon. Clark and Washoe counties index the tax for inflation based on the Producer Price Index.

Motor Vehicles

Fees are annual and must be paid at the time of registration on all vehicles operated on any highway. For mopeds, the fee is paid one-time per owner.

Governmental Service Tax

This tax is in lieu of personal property tax. The valuation of the vehicle is determined at 35 percent of the manufacturer's suggested retail price, without accessories. Passenger vehicle value is depreciated to 95 percent after the first year

and graduated down to 15 percent after nine years. Buses, trucks and truck trailers depreciate down to 85 percent after the first year and down to 23 percent after 10 years. The rate imposed by the state is 4 cents on each \$1 valuation. Counties may levy up to 1 cent on each dollar of valuation, but the total tax imposed cannot exceed 5 cents on each dollar of valuation.

Registration

Passenger cars, motorcycles, travel trailers, low speed and electric vehicles and trucks with a gross vehicle weight less than 6,000 pounds pay \$33 per year. Rates on trucks vary from a low of \$33 for a truck with a gross weight of 6,000 pounds to a maximum of \$1,360 for a truck with a gross weight exceeding 80,000 pounds. Moped registration is a one-time fee of \$33 per owner.

Property¹

State statutes limit the property tax rate to a total of \$3.64 per \$100 of assessed value. Assessed value is 35 percent of taxable value. The tax rate is applied to the assessed value. Property tax rates may vary within each city and county, due to special or general improvement districts such as fire control districts, library districts and television districts. The tax bill is capped at a maximum increase of 3 percent over the prior year for an owner-occupied residence or a rental property with rent charged below the HUD Fair Market Rents, and a maximum increase of 8 percent for all other real and personal property.

Real Property

Includes land, buildings and improvements not normally removable. The value for land is full cash value. The value for improvements is replacement costs less depreciation at 1.5 percent per year up to 50 years. The combination of these values is known as taxable value.

Personal Property

Includes property not permanently affixed to land, such as business equipment and mobile/manufactured homes not converted to real property. Assessment is 35 percent of replacement cost new less depreciation.

Industrial Insurance

Industrial insurance is obtained through private insurance carriers, self-insurance or group self-insurance. For more information about self-insurance or group self-insurance, contact the Nevada Division of Insurance.

Insurance Premium

Insurers pay 3.5 percent of the net direct premiums written for the preceding calendar year covering property and other risks in the state. The tax is passed onto the consumer in the cost of the premium. Risk retention groups registered in Nevada but chartered in another state pay a rate of 2 percent. Annual

premium tax reports and tax payments are due March 15. For insurers having premium tax liability of \$2,000 or more in the prior calendar year, the tax is based on actual prior quarter collections with payment due 30 days following the end of the quarter.

Sales and Use

Sales tax is charged at the retail level on the sale of tangible personal property unless exempt by statute. A companion "use" tax is charged on property purchased outside of Nevada and brought into the state for use. The authorized maximum combined State rate is 6.85 percent. Counties are allowed various options to pay for items such as transportation, roads, flood control and water. In Clark County, the total combined rate is 8.375 percent.

Unemployment Insurance

Paid by employers of one or more persons with total wages paid of \$225 or more during a calendar quarter. For the first 14–17 calendar quarters as an employer in Nevada, the total rate is 2.95 percent. Thereafter, it may vary from 0.3 percent to 5.4 percent depending on the number of employees and

the firm's unemployment record. The maximum wage base upon which the rate is applied changes annually. For 2025, the maximum wage base was \$41,800.

Universal Energy Charge

The tax is assessed on each therm of natural gas or kilowatt hour of electricity consumed in Nevada. The rate is 3.30 mills per therm of natural gas and 0.39 mills per kilowatt-hour of electricity. If the tax collected exceeds \$25,000 in any calendar quarter, a refund for the amount over \$25,000 may be requested. The tax is distributed to the Welfare Division's Fund for Energy Assistance and Conservation, 25 percent of which is distributed to the Nevada Housing Division for weatherization. The Welfare Division uses the remaining 75 percent for energy assistance to low-income households. The tax is remitted within 30 days after the end of each calendar quarter. As a pass-through, the tax is itemized on each customer's billing statement as a separate line item.

Source: Nevada Department of Taxation; Clark County; Nevada Department of Motor Vehicles; Nevada Administrative Code. **Note:** All rates are effective as of July 1, 2024, unless otherwise noted. ¹The property tax maximum rate includes provisions from AB519, approved by the 2023 Nevada Legislature. This legislation allows for a rate outside of the property tax cap and abatement, enabling certain counties to levy a tax to fund capital projects for rural school districts receiving grant assistance for capital improvements.

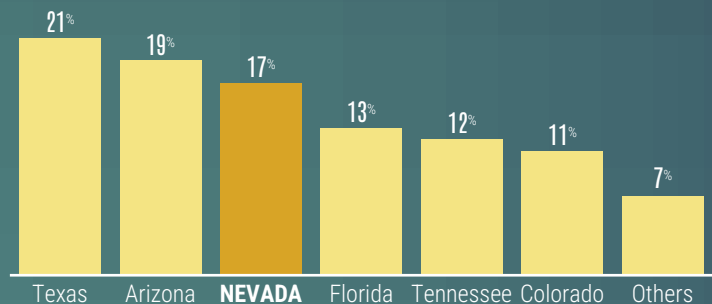
2025 Boyd Corporate Site Selection Leading Indicator Poll™

Which of the following 11 Western States has the most favorable tax and business climate for new corporate investment?

STATE	TOP RATED
NEVADA	24%
Arizona	21%
Wyoming	14%
Utah	11%
Montana	8%
Idaho	7%
Colorado	5%
Oregon	5%
New Mexico	2%
Washington	2%
California	1%

Source: The Boyd Co., Inc., Location Consultants, of Princeton, NJ.
Note: Results are based on responses from C-level and other senior executives in public and privately-held Western U.S. Fortune 1000 companies. Online poll conducted March 17 – 27, 2025.

Since the COVID-19 pandemic, economists and demographers have monitored closely the migration of people and companies leaving the state of California. Which U.S. states do you consider having the most favorable business climate and could be on your company's list of top relocation options?



Source: The Boyd Co., Inc., Location Consultants, of Princeton, NJ.

Note: Results are based on responses from C-level and other senior executives in public and privately-held California-based companies. Online poll conducted March 25 – April 2, 2025.

Nevada Tax Abatements

Nevada offers qualifying businesses tax incentives to assist companies with relocating to or expanding into Southern Nevada. Additional special tax abatement packages are available for large projects investing \$1 billion or more in capital expenditures and meeting other state requirements. LVGEA offers complimentary expertise and advocacy to companies applying for state tax abatements.

Qualifications

To qualify for standard or reduced tax abatements a company needs to meet the following criteria:

CRITERIA	STANDARD TAX ABATEMENTS	REDUCED TAX ABATEMENTS
Wage Requirement	Meets or exceeds 100% of statewide average wage.	Company meets 85–99% of statewide average wage. No abatements if average wage falls below 85%.
Insurance Requirement	Company offers medical insurance plan and pays minimum of 65% of the plans' premium costs.	Same as standard abatements
Business Requirement	Register pursuant to the laws of Nevada and maintain the business in Nevada for five (5) years.	Same as standard abatements
Revenue Requirement	Generate more than 51% of revenue from the project from outside the state.	Same as standard abatements
FMLA Requirement	Businesses with 50+ FTEs must provide 12 weeks of paid family and medical leave, at 55% of the regular wage, for employees with at least one year of employment with the business.	Same as standard abatements

Sales & Use Tax Abatement

Reduced to 2% for new businesses and 4.6% for expanding businesses for up to 2 years

Modified Business Tax Abatement

Up to 50% abatement for up to 4 years

Personal Property Tax Abatement

Up to 50% abatement for up to 10 years

Data Center Tax Abatement

Partial sales & use and personal property tax abatements

Aviation Parts Tax Abatement

Partial sales & use and personal property tax abatements

Abatement Packages

\$1 B and \$3.5 B investment abatements

Nevada General Fund Revenues by Fiscal Year

(in Thousands)

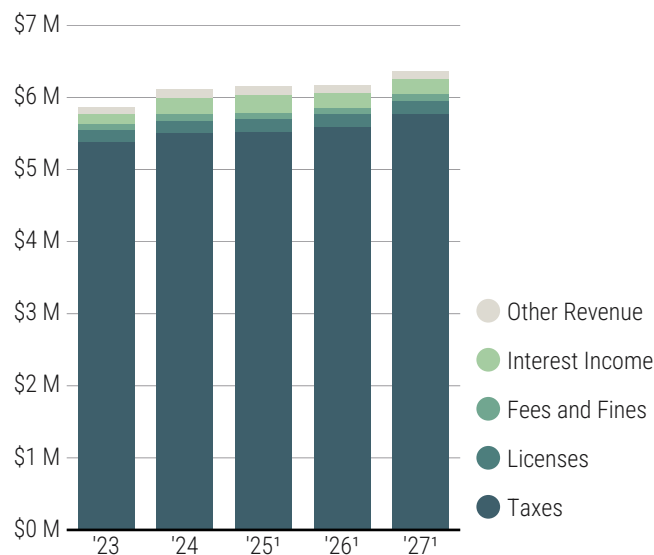
TAX/REVENUE SOURCE	2023	2024	2025 ¹	2026 ¹	2027 ¹
Sales and Use Tax	\$1,791,687	\$1,863,105	\$1,850,313	\$1,889,351	\$1,952,436
Gaming Tax	\$995,718	\$1,046,225	\$1,041,278	\$1,007,194	\$1,019,291
Modified Business Tax	\$919,644	\$858,638	\$877,968	\$904,604	\$935,972
Insurance Premium Tax	\$583,116	\$648,192	\$689,272	\$724,753	\$760,106
Commerce Tax	\$302,294	\$343,074	\$350,946	\$356,501	\$383,250
Live Entertainment Tax	\$201,289	\$256,279	\$216,640	\$219,313	\$221,975
Cigarette & Tobacco Tax	\$170,434	\$155,907	\$146,092	\$139,834	\$134,791
Real Property Transfer Tax	\$110,612	\$108,965	\$126,040	\$130,157	\$134,885
Business License Fee	\$118,270	\$122,663	\$125,616	\$125,537	\$128,135
Transportation Connection Excise Tax	\$39,978	\$40,158	\$46,455	\$43,482	\$50,128
Liquor Tax	\$46,008	\$49,049	\$43,709	\$44,554	\$45,445
Other Taxes	\$32,036	\$5,000	\$5,000	\$5,000	\$5,000
Branch Bank Excise Tax	\$2,251	\$2,161	\$2,124	\$2,072	\$2,016
Mining Tax	\$69,723	\$0	\$0	\$0	\$0
TOTAL TAXES	\$5,383,059	\$5,499,416	\$5,521,453	\$5,592,352	\$5,773,430
Licenses	\$163,800	\$171,012	\$172,207	\$174,198	\$176,599
Fees and Fines	\$91,683	\$89,562	\$88,021	\$88,622	\$89,551
Interest Income	\$143,009	\$225,683	\$250,895	\$214,384	\$212,503
Other Revenue	\$92,412	\$122,864	\$121,603	\$113,998	\$113,920
Subtotal (non-taxes)	\$490,904	\$609,121	\$632,725	\$591,202	\$592,572
TOTAL (BEFORE CREDITS)²	\$5,873,963	\$6,108,536	\$6,154,178	\$6,183,553	\$6,366,002
Commerce Tax Credits-MBT	-\$61,524	-\$60,459	-\$66,388	-\$69,741	-\$73,227
All Other Tax Credit Programs	-\$49,958	-\$38,291	-\$53,346	-\$82,199	-\$86,431
TOTAL (AFTER CREDITS)²	\$5,762,481	\$6,009,787	\$6,034,444	\$6,031,613	\$6,206,344

Source: State of Nevada - Fiscal Analysis Division, Legislative Counsel Bureau. **Note:** ¹Economic Forum May 1, 2025, forecast adjusted June 2025 for legislative actions and court decisions.

²Other taxes include governmental services taxes and higher education capital funds. Numbers may not sum due to rounding.

General Fund Revenues by Type

(Before Credits)



2024 Top General Fund Revenue Sources

\$1.9 B

Sales and Use
30.5% of General Fund Revenue



\$1.0 B

Gaming Tax
17.1% of General Fund Revenue



\$858.6 M

Modified Business Tax
14.1% of General Fund Revenue

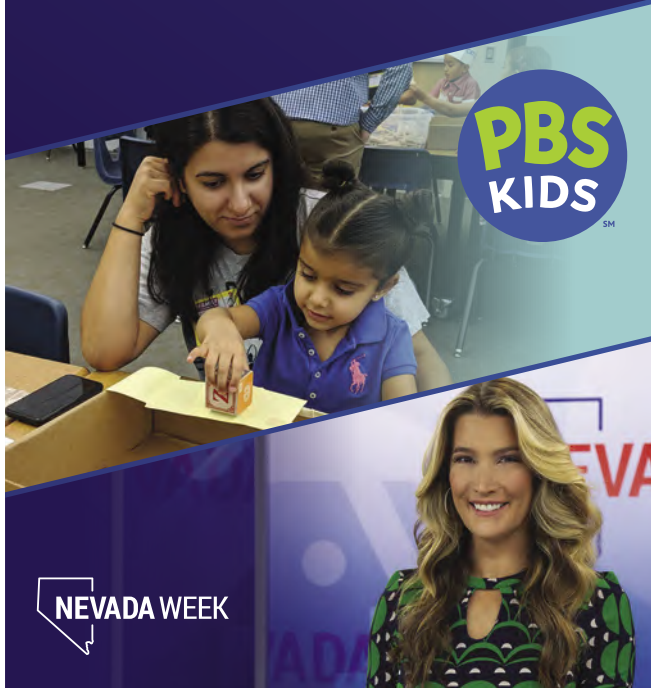


Vegas PBS

Invest in your community and get exposure by supporting public media that educates and inspires.

Learn how your company can support Vegas PBS at:

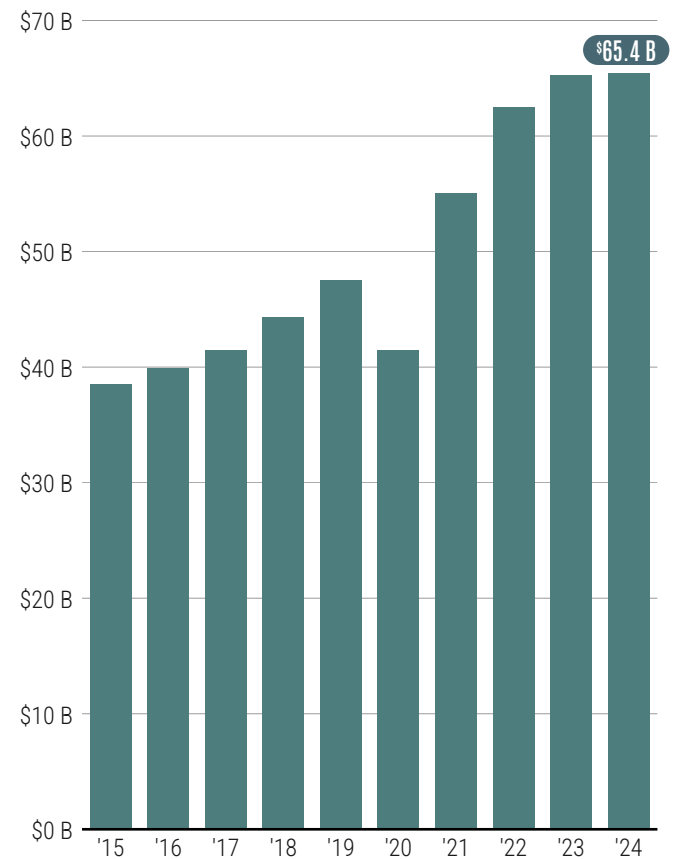
vegaspbs.org/sponsor



Clark County Taxable Retail Sales

CALENDAR YEAR	TAXABLE SALES	PERCENT CHANGE
2015	\$38,556,975,693	5.6%
2016	\$39,928,526,915	3.6%
2017	\$41,476,399,079	3.9%
2018	\$44,318,917,554	6.9%
2019	\$47,551,974,898	7.3%
2020	\$41,430,843,480	-12.9%
2021	\$55,075,947,540	32.9%
2022	\$62,497,439,354	13.5%
2023	\$65,245,628,931	4.4%
2024	\$65,406,684,293	0.2%

Source: Nevada Department of Taxation.



Where is *your there?*

We're proud to support the 2025 LVGEA Perspective and the important role your organization plays in our community.



We'll get you there.

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2025 Las Vegas Perspective

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Comparative Annual Telecommunications Costs

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Gas
Electric Power
Water
Recycling

Operating Costs

Corporate Headquarters Cost Rankings



Source: The Boyd Co., Inc., of Princeton, NJ. **Note:** Total operating costs in the chart above are based on a representative U.S. corporate headquarters office employing 200 workers and occupying 55,000 square feet of Class-A office space.

Comparative Annual Corporate Travel Costs

LOCATION	TRAVEL COST INDEX ¹	TOTAL ANNUAL COST ²
New York, NY	\$747.69	\$388,796
San Francisco, CA	\$571.28	\$297,064
Los Angeles, CA	\$501.44	\$260,749
Miami, FL	\$496.81	\$258,341
LAS VEGAS, NV	\$478.94	\$249,046
San Jose, CA	\$469.87	\$244,332
Nashville, TN	\$433.07	\$225,195
Phoenix, AZ	\$422.70	\$219,805
Denver, CO	\$421.44	\$219,150
Charlotte, NC	\$391.22	\$203,432
Houston, TX	\$364.69	\$189,636

Source: The Boyd Co., Inc., of Princeton, NJ. **Note:** ¹Reflects on-site cost structures typically incurred by corporate travelers, such as business traveler lodging, meals, rental car, local transit and other incidental costs. ²Total annual costs are based on an average of 10 billable per diem travel days per week in each of the surveyed cities.

Annual Software Development Office Cost Rankings

LOCATION	TOTAL ANNUAL COSTS
Redwood City, CA	\$28,054,876
Santa Monica, CA	\$25,341,433
Blue Bell, PA	\$24,187,516
Northport, NY	\$23,818,340
Kirkland, WA	\$23,799,158
Hoffman Estates, IL	\$23,658,413
Highlands Ranch, CO	\$23,241,428
Richardson, TX	\$22,378,504
Hillsboro, OR	\$22,125,013
Tempe, AZ	\$22,118,548
Coral Gables, FL	\$22,000,678
LAS VEGAS, NV	\$21,899,454
Alpharetta, GA	\$21,679,726
Burnaby, BC	\$16,522,706

Source: The Boyd Co., Inc., of Princeton, NJ. **Note:** Total operating costs in the table are based on a representative software development office employing 150 workers and occupying 50,000 square feet.



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Transportation

Western Market Outbound Shipping Costs

DESTINATION CITY	ANNUAL SHIPMENTS (1,000 LBS.)	ORIGINATING CITY OF SHIPMENT						
		DALLAS/FT. WORTH, TX	DENVER/BOULDER, CO	ALBUQUERQUE/RIO RANCHO, NM	SALT LAKE CITY, UT	TUCSON, AZ	PHOENIX/MESA, AZ	LAS VEGAS, NV
Seattle, WA	5,200	\$821,907	\$511,337	\$564,410	\$327,554	\$607,186	\$561,241	\$438,851
San Francisco, CA	7,800	\$1,028,270	\$718,529	\$647,093	\$438,143	\$513,744	\$445,286	\$339,917
Denver, CO	5,200	\$310,604	\$3,959	\$164,769	\$193,286	\$335,478	\$310,921	\$295,476
Albuquerque, NM	5,200	\$255,253	\$164,769	\$3,959	\$236,854	\$193,286	\$180,214	\$236,457
San Diego, CA	7,800	\$796,196	\$641,140	\$479,813	\$445,882	\$242,287	\$209,545	\$197,045
Salt Lake City, UT	5,200	\$492,588	\$193,286	\$236,854	\$3,959	\$300,623	\$255,077	\$165,561
Los Angeles, CA	7,800	\$825,354	\$604,231	\$468,502	\$408,971	\$288,721	\$219,666	\$160,136
Riverside, CA	7,800	\$793,219	\$583,392	\$447,666	\$388,137	\$256,576	\$187,521	\$139,299
Phoenix, AZ	5,200	\$405,379	\$310,921	\$180,214	\$255,077	\$45,945	\$3,959	\$121,595
LAS VEGAS, NV	5,200	\$492,189	\$295,476	\$235,664	\$165,561	\$167,541	\$121,595	\$3,959

Source: The Boyd Co., Inc., of Princeton, NJ. **Note:** Annual charges reflect truckload lots of 30,000 lbs. using private over-the-road carrier to each city location. Projected charges are based on an estimated \$2.35 per mile which includes cost factors such as labor, fuel surcharges, maintenance, insurance certificates, operating rights and empty backhaul considerations. Destinations reflect regional population centers of the 11 Western States Market. Shipments to market-leader California account for approximately 50 percent of total shipments.

Trucking

More than 64 million people live within a one-day driving radius of Southern Nevada, making it easy and convenient to access a large pool of clients. Plus, nearly every state west of the Mississippi River is within a two-day driving window.

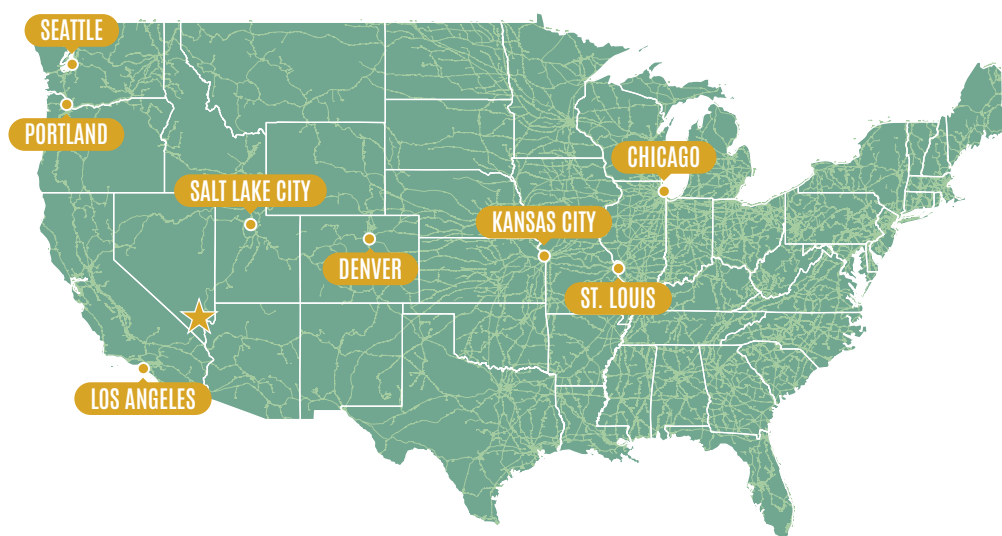
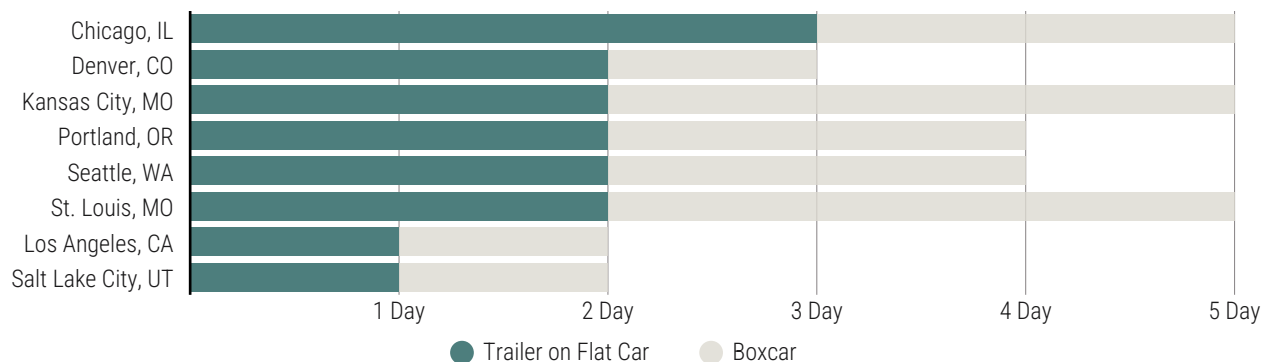
Truck Driver Regulations in Nevada

- May drive up to 11 hours after 10 consecutive hours off duty.
- May not drive beyond the 14th hour after coming on duty.
- Must take a 30-minute break after eight hours of driving.
- Must not be on duty for more than 70 hours in an 8-day period, or 60 hours in a 7-day period.

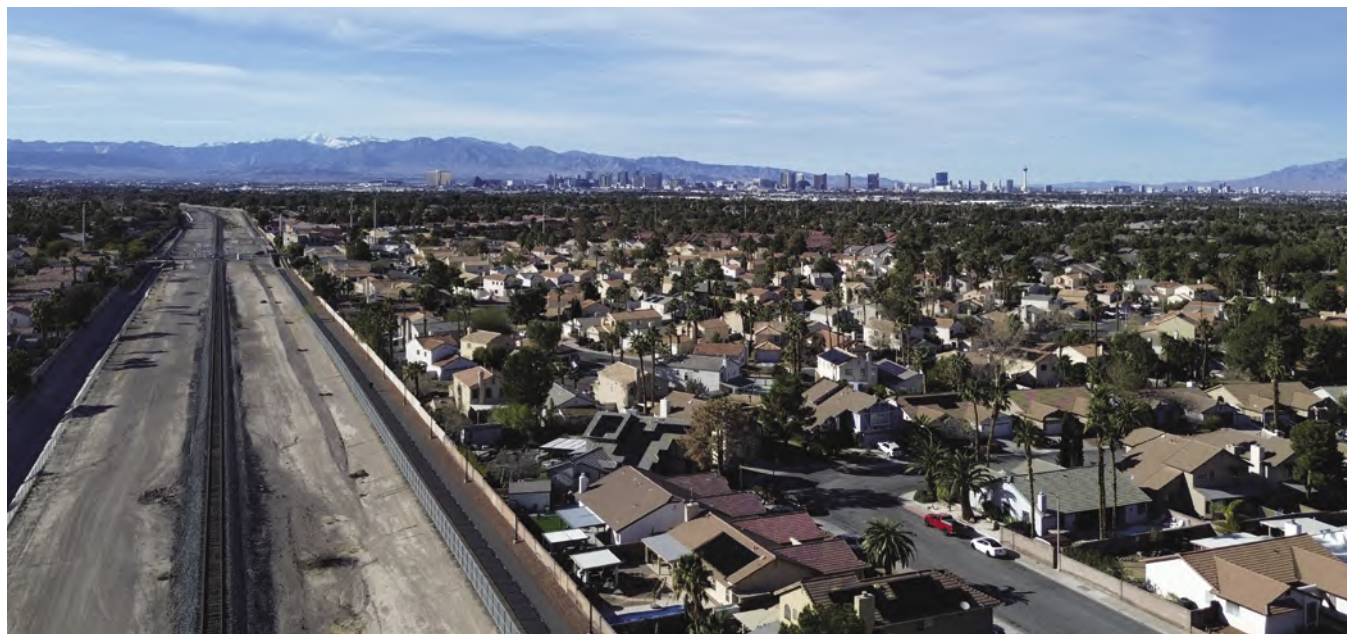
Source: Federal Motor Carrier Safety Administration.



Rail Delivery Times From Southern Nevada



Source: U.S. Census Bureau; The Boyd Co., Inc., of Princeton, N.J.



Harry Reid International Airport

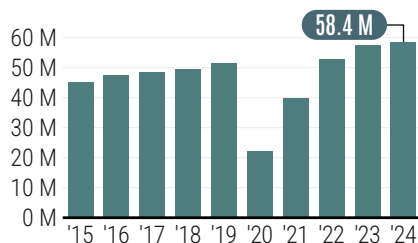
159.7 K

Average Daily Passengers

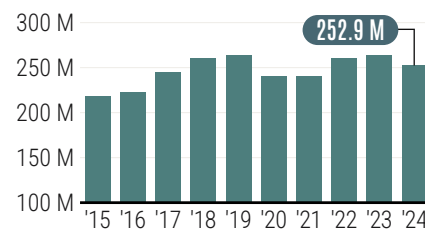
\$35 B

Economic Impact

Annual Passengers



Air Cargo Activity (1,000 lbs)



Source: Clark County Department of Aviation (enplaned and deplaned passengers); Harry Reid International Airport. **Note:** Data as of 2024, a leap year consisting of 366 days.

Top 15 Nonstop Domestic Routes

1 Los Angeles (LAX)	4 Dallas/Ft. Worth (DFW)	7 Seattle (SEA)	10 Sacramento (SMF)	13 Oakland (OAK)
2 Denver (DEN)	5 San Francisco (SFO)	8 Atlanta (ATL)	11 San Jose (SJC)	14 Houston (IAH)
3 Phoenix (PHX)	6 San Diego (SAN)	9 Chicago (ORD)	12 New York (JFK)	15 Salt Lake City (SLC)

Top International Destinations



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Regional Transportation Commission

TRADITIONAL TRANSIT SERVICE

Bus Routes ¹	39
Passenger Trips	52,203,687
Strip Rides (Deuce)	5,692,134
Residential Rides	46,511,553
Bikes Transported	453,516
Riders with Wheelchairs	277,374
Revenue Miles Driven ²	21,504,588
Hours Driven ²	1,665,242
Buses	404
On-Time Performance	75.8%
Bus Stops ³	3,695

SPECIALIZED SERVICES

Paratransit Trips	1,665,144
Veteran Trips	29,232
Senior Rides	51,131
Active Paratransit-Certified Riders	10,555
Customer Calls	509,187
Students Trained	306
Revenue Miles Driven	8,012,785
Hours Driven	896,846
Vehicles	494
On-Time Performance	88.7%

As the only agency nationwide to manage public transit, traffic management, roadway funding, planning and public bike share under one roof, the Regional Transportation Commission (RTC) keeps the community moving, connecting residents to work, school, medical appointments and wherever they need to go.

As the 12th busiest bus-only transit system in the U.S., in 2024, the RTC provided more than 52 million passenger trips through its traditional bus system; 114,000-plus trips through the RTC-OnDemand program; and more than 1.75 million paratransit, senior, and veteran rides.

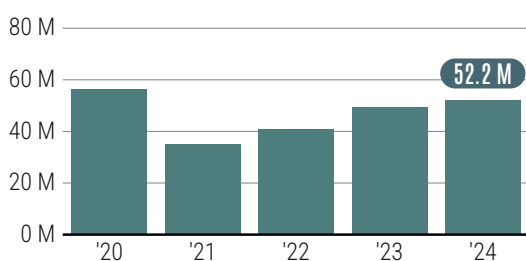
The RTC's traffic management team prioritizes safety and traffic flow, coordinating with local jurisdictions and piloting innovative technologies to identify traffic incidents, adjust traffic signal timing and manage major events. In 2024, the team managed more than 14,244 traffic incidents through a growing network of traffic signals, cameras, fiber optic communication cable, ramp meters and dynamic message signs. The team fixed aging and damaged equipment across the valley and continued its advanced intersection analytics project across 20 intersections, and a technology master plan focused on regional safety and connectivity projects. In addition, the Traffic Management Center and its local partners tracked 1,757 major special events, including large and high-profile events like Formula 1 and Super Bowl LVIII.

As the region's Metropolitan Planning Organization, the RTC collaborates with local agencies to identify, plan, fund, and implement the highest-priority roadway projects. It allocates approximately \$84 million in federal highway funding each year and has secured 17 discretionary planning grants totaling over \$21 million to support key initiatives.

Fuel Revenue Indexing (FRI) provides the critical local match needed to leverage this federal funding. Originally approved by the Clark County Board of Commissioners for a three-year period from 2014 to 2016, FRI tied the motor vehicle fuel tax to inflation. Voters later approved a 10-year extension, ensuring continued local investment in transportation infrastructure. Since its inception, FRI has generated \$1 billion in funding, and when combined with existing funding sources unlocked \$3 billion in additional transportation investment. To date, 702 projects have been funded, of which 501 have been completed, and another 278 projects will be funded over the next 10 years. In addition, more than 22,000 jobs have been created and 78 small businesses have benefited.

For nearly 60 years, the RTC has been at the forefront of transforming mobility and infrastructure development in Southern Nevada. The RTC remains laser-focused on addressing complex regional challenges by advancing unique and innovative strategies that promote accessible mobility solutions for all Southern Nevada residents and visitors.

Annual Passenger Trips



Source: Regional Transportation Commission, FY2024. **Note:** RTC received its designation as Southern Nevada's Metropolitan Planning Organization in 1981, received legislative approval to become the public transportation authority in 1983, and began the public transit system in 1992. ¹Includes one Strip route (Deuce) and 38 residential routes; ²Does not include miles and time to get from the bus yard to the route and back; ³1,746 stops have one or more shelters.



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Communications

Comparative Annual Telecommunications Costs



LOCATION	USAGE COSTS ¹	OTHER COSTS ²	TOTAL COST
Los Angeles, CA	\$1,000,000	\$195,000	\$1,195,000
Seattle, WA	\$1,000,000	\$191,000	\$1,191,000
Sacramento, CA	\$1,000,000	\$157,500	\$1,157,500
Boulder, CO	\$1,000,000	\$155,500	\$1,155,500
Memphis, TN	\$1,000,000	\$147,500	\$1,147,500
Nashville, TN	\$1,000,000	\$142,500	\$1,142,500
Chicago, IL	\$1,000,000	\$140,000	\$1,140,000
San Diego, CA	\$1,000,000	\$135,000	\$1,135,000
Omaha, NE	\$1,000,000	\$132,500	\$1,132,500
Phoenix, AZ	\$1,000,000	\$124,000	\$1,124,000
Salt Lake City, UT	\$1,000,000	\$112,500	\$1,112,500
Dallas, TX	\$1,000,000	\$102,500	\$1,102,500
Tempe, AZ	\$1,000,000	\$99,000	\$1,099,000
Charlotte, NC	\$1,000,000	\$95,000	\$1,095,000
Greensboro, NC	\$1,000,000	\$92,500	\$1,092,500
LAS VEGAS, NV	\$1,000,000	\$81,500	\$1,081,500

Source: The Boyd Co., Inc., of Princeton, NJ. **Note:** ¹Based on utilization of a representative enterprise VOIP telecommunications system scaled to a 1,000-worker call center. ²Includes current state and local taxes and surcharges that vary significantly from city to city. Not included is the Federal Universal Service Fee calculated on interstate and international end-user revenue, which does not vary from state to state.

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SOUTHWEST GAS

Utilities

Gas

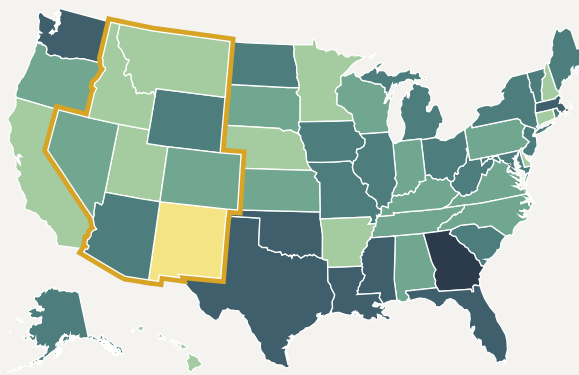
Residential Gas

Average Retail Price of Residential Gas

MOUNTAIN WEST STATES	2023	2024	GROWTH
Wyoming	\$16.44	\$16.86	2.5%
Arizona	\$22.56	\$22.80	1.1%
NEVADA	\$19.92	\$19.36	-2.8%
Colorado	\$12.72	\$12.16	-4.4%
Idaho	\$11.18	\$10.43	-6.7%
Utah	\$14.47	\$13.16	-9.0%
Montana	\$10.84	\$9.23	-14.8%
New Mexico	\$13.10	\$10.65	-18.7%
MOUNTAIN WEST AVERAGE	\$15.15	\$14.33	-5.4%
U.S. AVERAGE	\$17.29	\$17.30	0.1%

Growth in Price of Residential Gas

2023-2024



MOUNTAIN WEST

LOW -18.7% 12.2% HIGH

Commercial Gas

Average Retail Price of Commercial Gas

MOUNTAIN WEST STATES	2023	2024	GROWTH
Arizona	\$12.36	\$12.12	-1.9%
Utah	\$12.26	\$10.87	-11.3%
NEVADA	\$14.91	\$13.19	-11.5%
Colorado	\$10.41	\$9.20	-11.6%
Montana	\$9.96	\$8.61	-13.6%
Idaho	\$9.26	\$7.81	-15.7%
Wyoming	\$11.31	\$9.04	-20.1%
New Mexico	\$7.99	\$5.82	-27.1%
MOUNTAIN WEST AVERAGE	\$11.06	\$9.58	-13.3%
U.S. AVERAGE	\$10.90	\$10.38	-4.8%



AVERAGE MONTHLY BILL¹

Southern Nevada
Southwest Gas

RESIDENTIAL

\$49.59 ▼ -28.4%
vs prior year

COMMERCIAL BILL

\$88.90 ▼ -41.8%
vs prior year

Source: U.S. Energy Information Administration; Southwest Gas. **Note:** Data is the trailing 12-month average ending December. Dollars per thousand cubic feet. ¹Billing reflects Southwest Gas rates in effect as of July 1, 2025.

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Electric Power

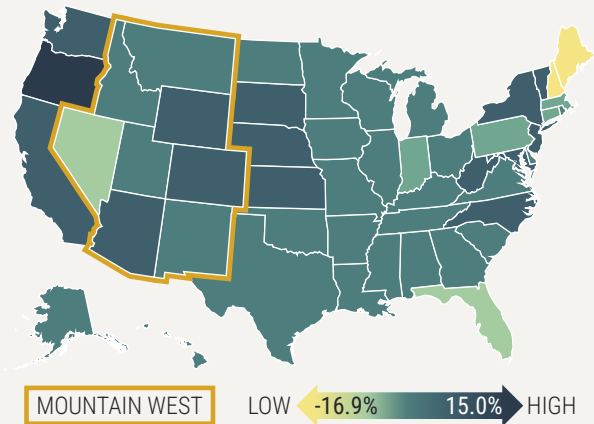
Residential Electricity

Average Retail Price of Residential Electricity

MOUNTAIN WEST STATES	2023	2024	GROWTH
Wyoming	¢11.65	¢12.67	8.8%
Arizona	¢13.99	¢14.95	6.9%
Colorado	¢14.29	¢15.02	5.1%
Idaho	¢11.11	¢11.60	4.4%
New Mexico	¢13.78	¢14.30	3.7%
Montana	¢12.62	¢12.78	1.2%
Utah	¢11.15	¢11.26	1.0%
NEVADA	¢16.70	¢15.35	-8.1%
MOUNTAIN WEST AVERAGE	¢13.64	¢14.06	3.0%
U.S. AVERAGE	¢16.02	¢16.51	3.1%

Growth in Price of Residential Electricity

2023-2024



Commercial Electricity

Average Retail Price of Commercial Electricity

MOUNTAIN WEST STATES	2023	2024	GROWTH
Arizona	¢11.69	¢12.28	5.0%
Idaho	¢8.77	¢9.20	4.9%
Wyoming	¢8.95	¢9.30	3.8%
Colorado	¢11.62	¢11.81	1.6%
New Mexico	¢10.64	¢10.60	-0.3%
Utah	¢8.50	¢8.44	-0.7%
Montana	¢12.11	¢11.81	-2.5%
NEVADA	¢11.85	¢10.51	-11.3%
MOUNTAIN WEST AVERAGE	¢10.90	¢10.98	0.7%
U.S. AVERAGE	¢12.57	¢12.82	2.0%

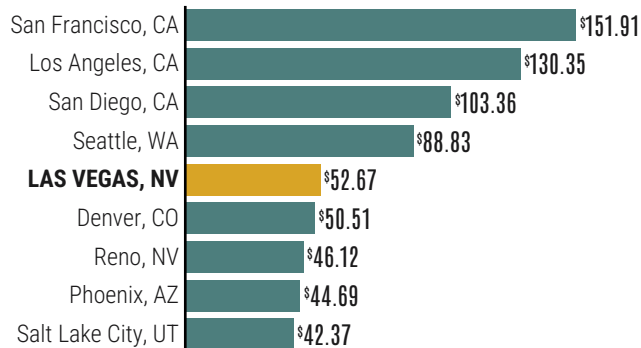
Top Clean Energy Tech Centers¹

LOCATION	ANNUAL COST
San Jose, CA	\$39,901,470
Berkeley/East Bay, CA	\$37,275,183
Boston, MA	\$36,732,416
Seattle, WA	\$34,809,396
Los Angeles, CA	\$34,462,663
Long Island, NY	\$33,155,929
San Diego/La Jolla, CA	\$33,118,677
Chicago, IL	\$32,339,257
Princeton, NJ	\$32,012,793
Boulder, CO	\$31,476,268
Sacramento/Davis, CA	\$31,257,761
Raleigh/Durham, NC	\$30,378,654
Houston/Baytown, TX	\$29,889,176
LAS VEGAS, NV	\$28,629,761
Vancouver/Surrey, BC	\$28,217,470

Source: U.S. Energy Information Administration. **Note:** Data is the trailing 12-month average ending December. Cents per kilowatthour. ¹Annual costs are based on a tech center researching clean energy technologies like solar, hydrogen and nuclear employing 150 workers and occupying 75,000 sq. ft. of Class-A office and R&D space.

Water

Average Monthly Residential Costs



Source: Las Vegas Valley Water District (LVVWD).

Note: Based on LVVWD average monthly single-family consumption of 8,600 gallons and a 5/8 or 3/4 inch service charge for comparison.

The Southern Nevada Water Authority (SNWA), a not-for-profit regional agency serving 2.4 million residents and over 40 million annual visitors, has implemented one of the most effective water conservation programs in the nation. Despite rapid population growth, the region has reduced per capita water use by 55 percent since 2002, proving that smart, sustainable growth is possible. Through innovative programs that have saved hundreds of billions of gallons of water, Southern Nevada stands out as a forward-thinking, resource-resilient destination for business investment.

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Executive Director, Boys Town



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2002-2024
SOUTHERN NEVADA



POPULATION

▲ 55%



WATER USE PER CAPITA

▼ 55%



WATER CONSUMPTION

▼ 36%
Consumptive use for customers

Source: Southern Nevada Water Authority.



Visit snwa.com



SOUTHERN NEVADA
WATER AUTHORITY

Recycling

Republic Services is the largest waste services provider in Southern Nevada and one of North America's largest by area, handling around 9,000 tons of waste each day in a 24/7 operation. The company also runs the nation's largest single-stream residential recycling center in North Las Vegas, which can process up to two million pounds of recyclables daily. At Apex, Republic captures landfill gas through 155 wells and uses it to power two turbines that generate up to 11 megawatts of electricity, enough to serve about 11,000 homes per day. In late 2023, the company opened its first Polymer Center, a 70,000-square-foot facility designed to process more than 100 million pounds of recycled plastics annually. The center supports sustainable packaging goals and marked the start of a national network aimed at improving plastics circularity. The initiative earned Republic Services the National Waste & Recycling Association's 2023 Sustainability Game Changer Award.

Monthly Trash & Recycling Costs

CITY	TRASH & RECYCLE
Seattle	\$135.05
Los Angeles	\$67.18
U.S. AVERAGE	\$62.50
Austin	\$58.40
San Diego	\$47.59
Miami	\$45.58
Phoenix	\$36.59
Salt Lake	\$36.25
Reno	\$24.13
New Orleans	\$24.00
Orlando	\$21.68
Denver	\$21.00
LAS VEGAS	\$18.19

Residential Recycling Rates

CITY	RECYCLING RATE
Los Angeles	76.4%
San Diego	71.0%
Austin	63.4%
Seattle	53.4%
Phoenix	36.0%
Salt Lake	36.0%
Miami	33.0%
Reno	29.9%
Orlando	28.0%
LAS VEGAS	20.1%

Source: Rates from each entity.



Visit republicservices.com



2025 Las Vegas Perspective

Real Estate

Residential Real Estate Market 57

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est.
1997 **The Summit**
Henderson

est.
1998 **The Equestrian**
Henderson

est.
2000 **The Belmont**
Las Vegas

est.
2002 **The Covington**
Las Vegas

est.
2002 **The Fairways**
Las Vegas

est.
2004 **The Cantera**
Las Vegas

est.
2005 **The Preserve**
North Las Vegas

est.
2006 **The Pavilions**
Las Vegas

est.
2007 **The Passage**
Henderson

est.
2007 **The Presidio**
North Las Vegas

est.
2009 **Loreto & Palacio**
Las Vegas

est.
2009 **The Paramount**
Las Vegas

est.
2015 **The View at Horizon Ridge**
Henderson

est.
2016 **Level 25 at Durango**
Las Vegas

est.
2018 **Level 25 at Oquendo**
Las Vegas

est.
2019 **Level 25 at Cactus**
Las Vegas

est.
2020 **Level 25 at Sunset**
Las Vegas

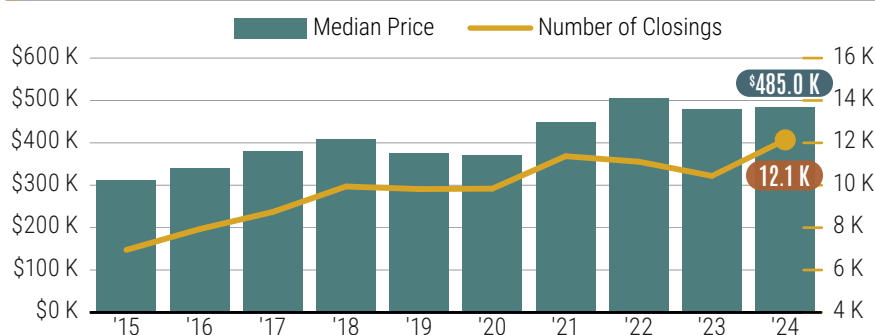
est.
2024 **Level 25 at The Curve**
Las Vegas

Residential Real Estate Market

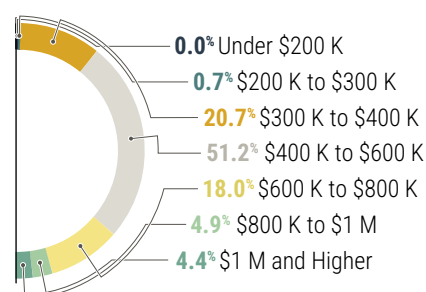
	2020	2021	2022	2023	2024
MEDIAN CLOSING PRICE¹					
New	\$370,478	\$448,990	\$504,683	\$478,706	\$484,970
Resale	\$313,000	\$385,000	\$365,000	\$395,000	\$405,000
NUMBER OF CLOSINGS					
New	9,842	11,374	11,106	10,442	12,139
Resale	42,698	58,237	42,409	30,483	31,313

New Home Market

Number of Closings and Median Price¹

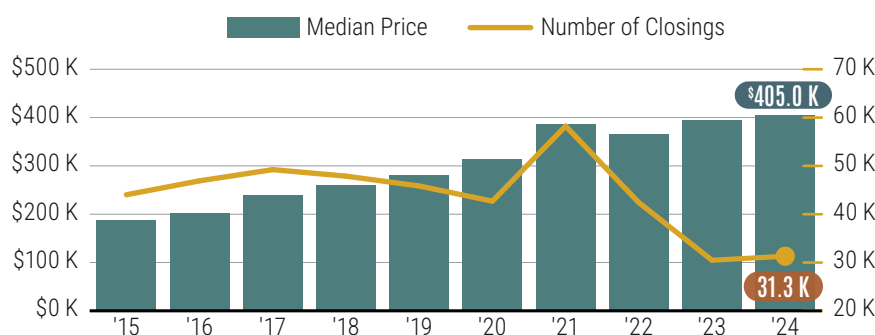


Closing Price Distribution

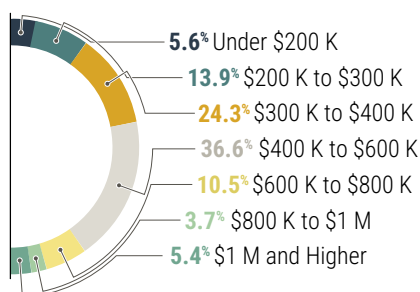


Resale Home Market

Number of Closings and Median Price¹



Closing Price Distribution

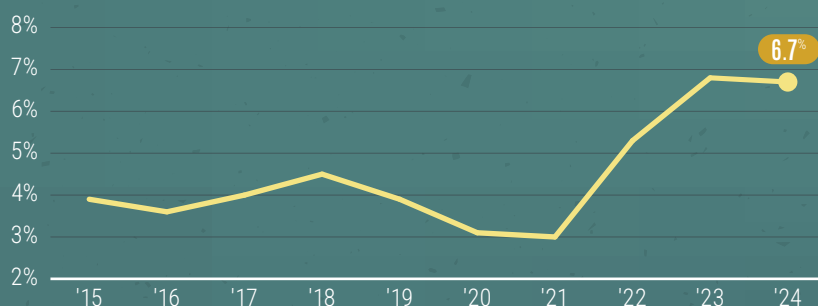


Source: SalesTraq. Note: ¹Median prices as of December of each year.

Mortgage Rates

Conventional Mortgage Interest Rates
(Average 30-Year Fixed Rate)

Source: Freddie Mac.

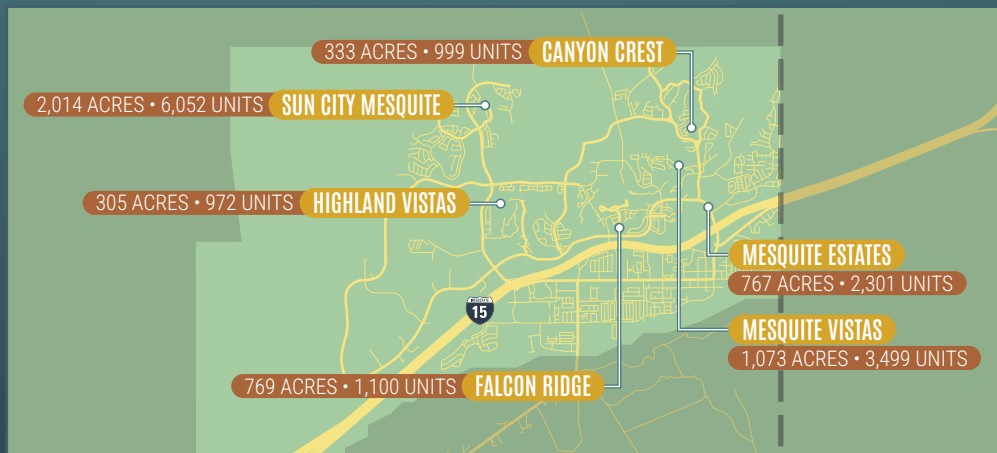


Major Residential Developments

Projects Exceeding 300 Acres or Currently Under Development



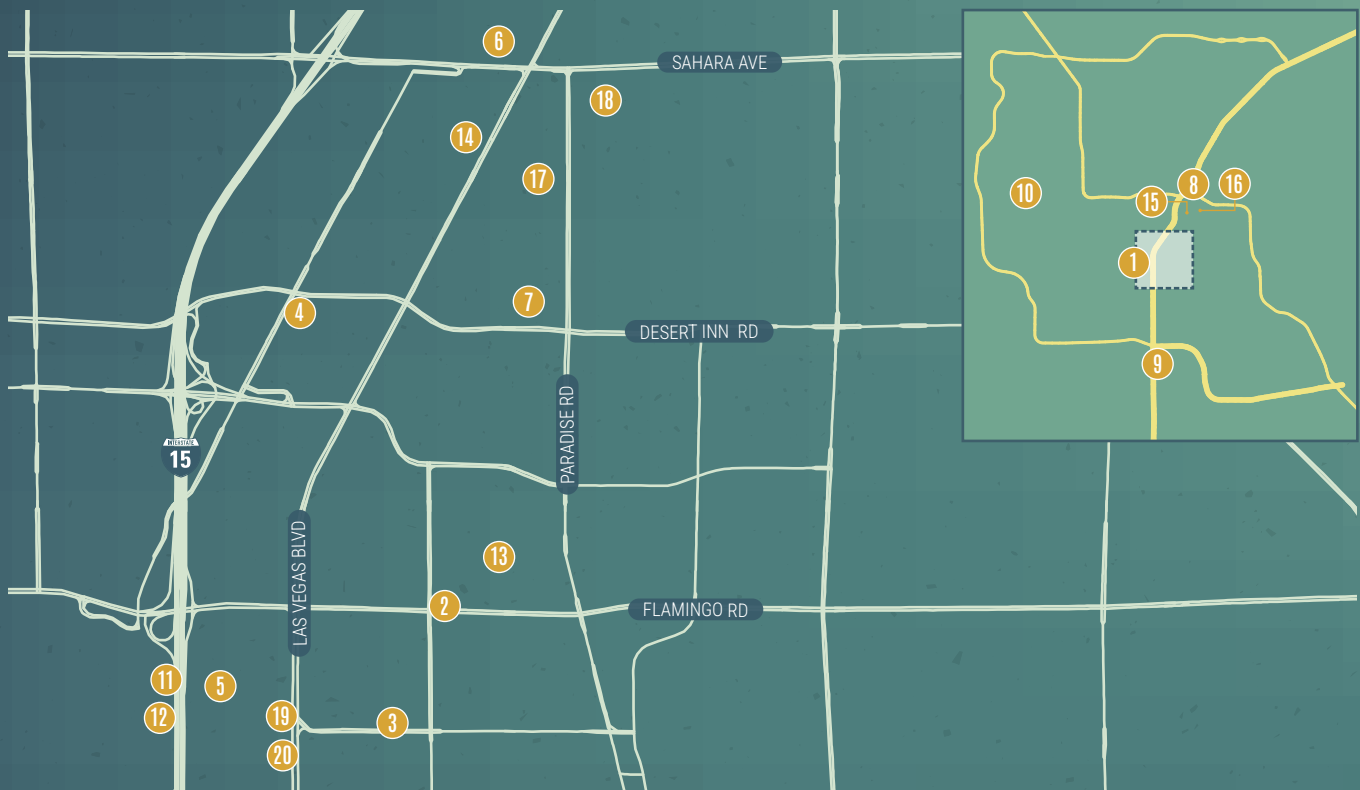
Mesquite Master Planned Communities



Source: Home Builders Research, Inc., City of Henderson, City of Las Vegas, City of North Las Vegas, City of Mesquite, Clark County, Applied Analysis and others.

Note: Acres and unit counts are estimated at build-out.

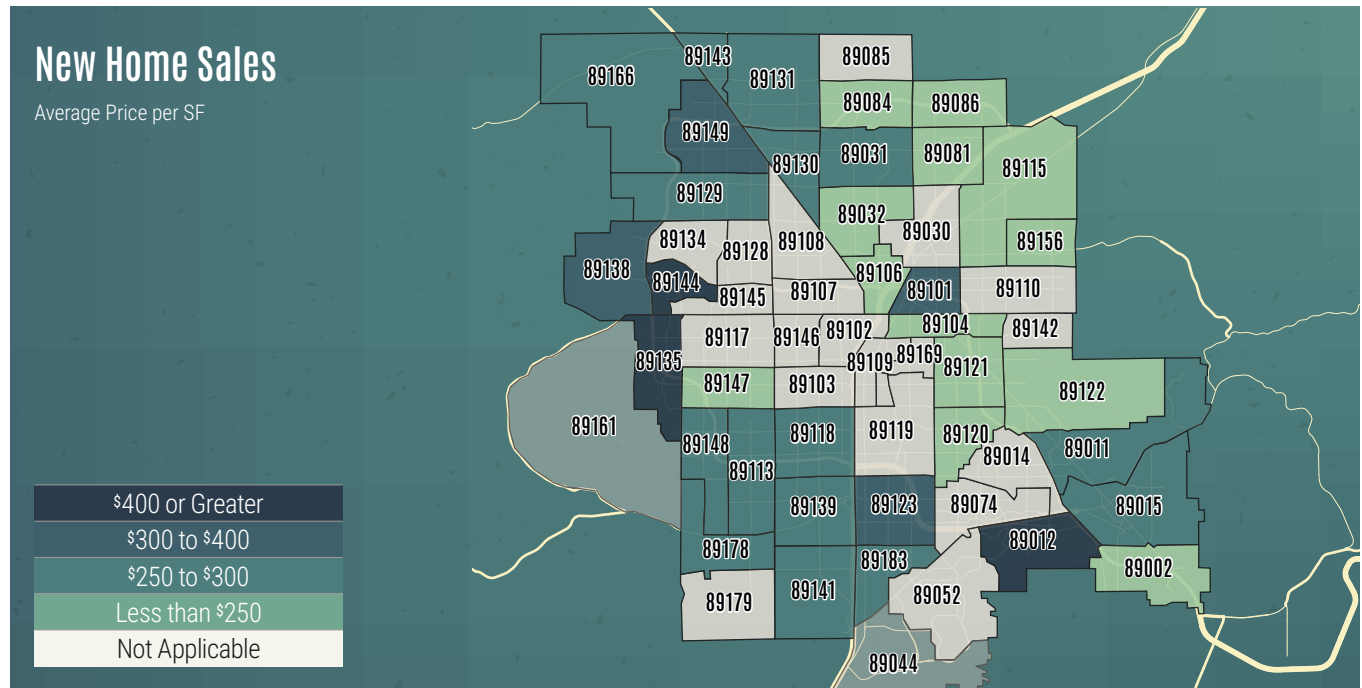
High-Rise Condominiums



#	NAME	ADDRESS	YEAR BUILT	STORIES	UNITS
HOTEL-CONDOMINIUMS					
1	Palms Place	4381 W. Flamingo Rd.	2008	44	599
2	The Platinum	211 E. Flamingo Rd.	2006	17	255
3	Signature at MGM Grand	125-145 E. Harmon Ave. (3 Towers)	2006-07	40	1,728
4	Trump Int'l Hotel & Tower	2000 Fashion Show Dr.	2008	64	1,282
5	Vdara	2600 W. Harmon Ave.	2009	57	1,495
HIGH-RISE RESIDENCES					
6	Allure	200 W. Sahara Ave.	2007	41	428
7	Metropolis	360 E. Desert Inn Rd.	2005	20	71
8	Newport Lofts	200 Hoover Ave.	2007	23	168
9	One Las Vegas	8255 Las Vegas Blvd., S. (2 Towers)	2008	20	359
10	One Queensridge Place	9101 Alta Dr. (2 Towers)	2007	18	219
11	Panorama Towers	4425-4575 Dean Martin Dr. (2 Towers)	2005-06	33-34	612
12	The Martin	4471 Dean Martin Dr.	2007	45	374
13	Park Towers	1 Hughes Center Dr. (2 Towers)	2000	23	84
14	Sky Las Vegas	2700 Las Vegas Blvd., S.	2007	45	409
15	Soho Lofts	900 Las Vegas Blvd., S.	2005	17	120
16	The Ogden	150 Las Vegas Blvd., N.	2008	21	275
17	Turnberry Place	2747-2877 Paradise Rd. (4 Towers)	2001-05	38	777
18	Turnberry Towers	222-322 Karen Ave. (2 Towers)	2007-08	45	636
19	Veer Towers at Aria Las Vegas	3722-3726 Las Vegas Blvd., S. (2 Towers)	2010	37	670
20	Waldorf Astoria	3752 Las Vegas Blvd., S.	2010	47	227

Source: Applied Analysis. Note: Some high-rise condominium buildings are currently operating unsold inventory as rental units.

Home Sales Activity

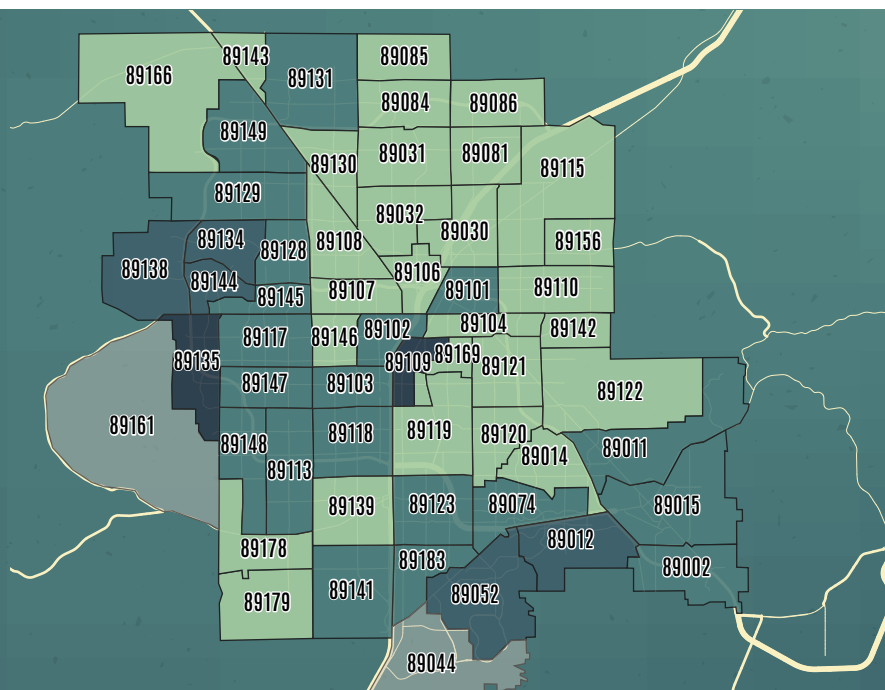


ZIPCODE	NO. SOLD	AVG. PRICE	AVG. SIZE	AVG. PRICE PER SF	ZIPCODE	NO. SOLD	AVG. PRICE	AVG. SIZE	AVG. PRICE PER SF
89002	111	\$385,898	1,788	\$216	89120	5	\$599,000	5,175	\$118
89005	1	\$825,000	3,452	\$239	89121	59	\$601,931	2,478	\$243
89011	1,681	\$549,886	2,013	\$267	89122	248	\$380,121	1,626	\$236
89012	135	\$1,802,344	3,921	\$416	89123	2	\$1,362,500	4,096	\$333
89014	N/A	N/A	N/A	N/A	89128	N/A	N/A	N/A	N/A
89015	558	\$532,864	2,167	\$253	89129	61	\$763,306	2,609	\$258
89030	N/A	N/A	N/A	N/A	89130	139	\$568,741	2,143	\$270
89031	51	\$435,560	1,729	\$252	89131	78	\$977,012	3,646	\$271
89032	112	\$428,956	1,903	\$240	89134	N/A	N/A	N/A	N/A
89052	N/A	N/A	N/A	N/A	89135	208	\$1,487,755	3,171	\$453
89074	N/A	N/A	N/A	N/A	89138	819	\$739,349	2,094	\$350
89081	371	\$404,027	1,679	\$238	89139	499	\$590,278	2,388	\$254
89084	801	\$470,337	2,173	\$227	89141	1,029	\$521,258	2,111	\$255
89085	N/A	N/A	N/A	N/A	89142	N/A	N/A	N/A	N/A
89086	312	\$393,256	1,634	\$247	89143	496	\$542,018	2,069	\$266
89101	20	\$352,770	991	\$358	89144	19	\$1,227,576	2,412	\$510
89102	N/A	N/A	N/A	N/A	89145	N/A	N/A	N/A	N/A
89103	N/A	N/A	N/A	N/A	89146	N/A	N/A	N/A	N/A
89104	6	\$451,667	2,085	\$217	89147	65	\$585,931	2,371	\$248
89106	120	\$439,319	2,072	\$226	89148	290	\$510,146	1,834	\$283
89107	N/A	N/A	N/A	N/A	89149	62	\$1,069,472	3,338	\$314
89108	N/A	N/A	N/A	N/A	89156	219	\$427,455	2,090	\$216
89109	N/A	N/A	N/A	N/A	89166	1,240	\$573,511	2,257	\$257
89110	1	\$170,000	N/A	N/A	89169	N/A	N/A	N/A	N/A
89113	540	\$548,960	2,177	\$254	89178	225	\$582,923	2,372	\$251
89115	172	\$396,682	1,644	\$241	89179	N/A	N/A	N/A	N/A
89117	6	\$670,000	N/A	N/A	89183	69	\$693,599	2,652	\$263
89118	52	\$755,033	2,354	\$290					
89119	N/A	N/A	N/A	N/A					

Source: SalesTraq. **Note:** Includes new home sales of all product types, including previously unsold high-rise condominiums.

Resale Home Sales

Average Price per SF



ZIPCODE	NO. SOLD	AVG. PRICE	AVG. SIZE	AVG. PRICE PER SF	AVG. AGE
89002	500	\$509,613	2,018	\$251	24.4
89005	291	\$478,863	1,790	\$296	42.2
89011	822	\$580,118	1,971	\$282	15.5
89012	583	\$919,612	2,359	\$325	21.1
89014	499	\$440,632	1,824	\$249	33.9
89015	639	\$404,150	1,646	\$257	37.6
89030	394	\$300,692	1,390	\$230	57.1
89031	924	\$412,516	1,837	\$233	21.3
89032	456	\$369,589	1,627	\$236	26.2
89052	1,014	\$781,483	2,356	\$316	20.6
89074	734	\$518,511	2,019	\$259	29.4
89081	456	\$420,701	2,061	\$212	15.8
89084	709	\$456,203	2,107	\$227	12.3
89085	50	\$483,594	2,400	\$207	17.1
89086	150	\$413,249	1,861	\$228	6.0
89101	268	\$378,251	1,564	\$258	51.5
89102	294	\$456,506	1,723	\$259	51.4
89103	689	\$361,572	1,260	\$294	37.0
89104	341	\$359,735	1,640	\$234	58.3
89106	263	\$347,245	1,601	\$233	50.1
89107	497	\$367,023	1,525	\$235	55.2
89108	810	\$347,536	1,472	\$243	40.7
89109	479	\$483,094	1,180	\$457	27.6
89110	604	\$362,635	1,596	\$242	38.8
89113	527	\$660,468	2,271	\$281	18.7
89115	433	\$318,432	1,453	\$220	31.1
89117	664	\$611,473	2,225	\$267	31.6
89118	359	\$426,891	1,647	\$251	27.6

ZIPCODE	NO. SOLD	AVG. PRICE	AVG. SIZE	AVG. PRICE PER SF	AVG. AGE
89119	355	\$305,567	1,396	\$224	45.0
89120	395	\$445,125	1,823	\$241	39.4
89121	904	\$356,771	1,753	\$212	47.8
89122	797	\$305,904	1,454	\$219	27.7
89123	746	\$461,280	1,773	\$266	26.3
89128	681	\$405,223	1,584	\$255	32.1
89129	800	\$513,736	2,044	\$253	23.6
89130	490	\$447,186	1,866	\$247	27.3
89131	655	\$613,584	2,433	\$253	20.7
89134	794	\$597,193	1,874	\$311	29.8
89135	733	\$1,433,304	2,687	\$436	16.5
89138	492	\$938,428	2,453	\$373	8.5
89139	515	\$551,700	2,298	\$248	18.5
89141	615	\$834,690	2,717	\$277	14.6
89142	340	\$343,544	1,582	\$226	30.3
89143	213	\$470,401	2,062	\$236	20.0
89144	342	\$774,550	2,207	\$326	24.2
89145	498	\$517,698	1,766	\$265	34.5
89146	207	\$497,897	2,090	\$237	43.4
89147	661	\$436,390	1,759	\$258	28.5
89148	763	\$530,158	2,026	\$265	16.1
89149	657	\$584,618	2,245	\$253	19.4
89156	399	\$307,595	1,520	\$224	32.3
89166	575	\$505,378	2,152	\$245	9.4
89169	295	\$319,561	1,391	\$233	49.8
89178	580	\$504,483	2,120	\$243	14.2
89179	162	\$487,738	2,066	\$240	11.6
89183	482	\$444,754	1,812	\$251	18.7

Source: SalesTraq.



WHITING-TURNER

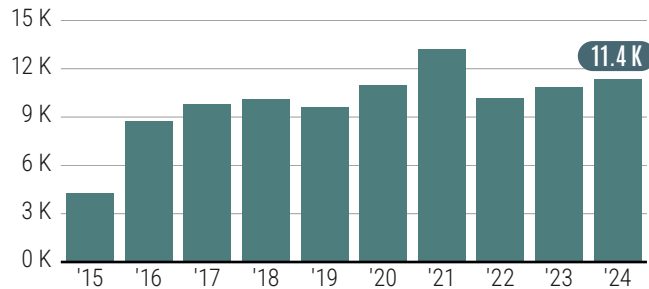
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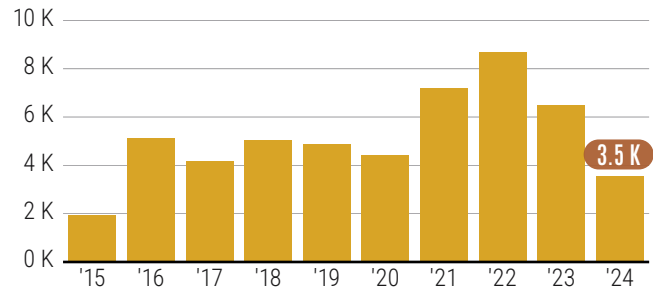
General Contracting ▪ Construction Management
Design-Build ▪ Integrated Project Delivery

Residential Building Permits

Single-Family Permits

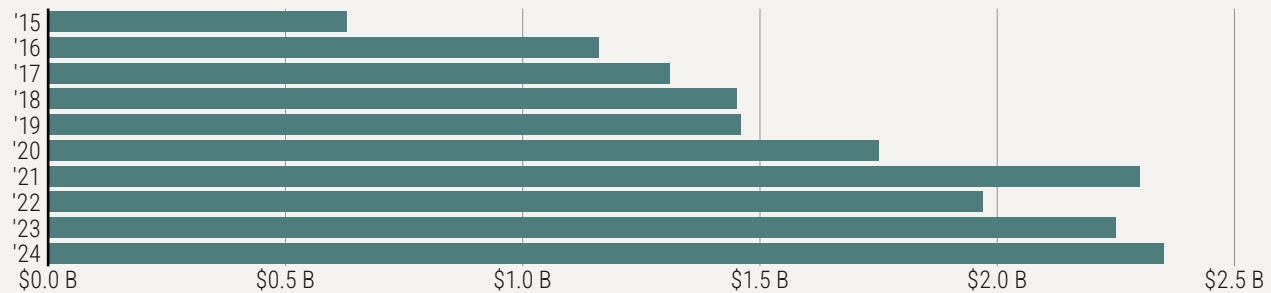


Multi-Family Units

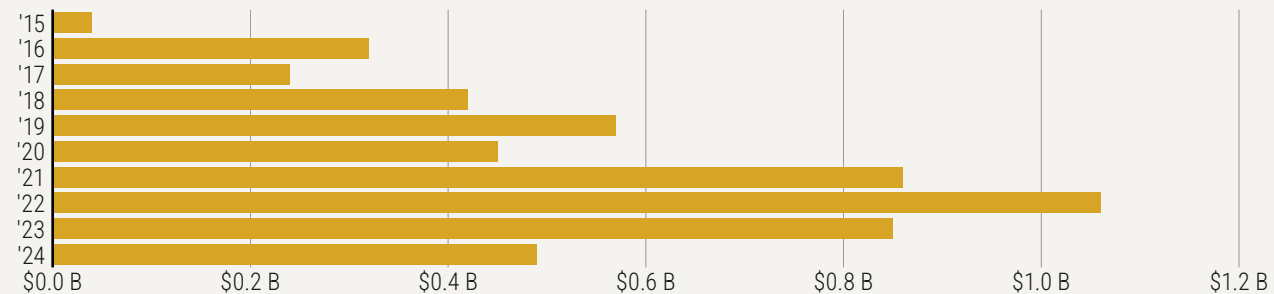


Residential Valuation

Single-Family Valuation



Multi-Family Valuation



	SINGLE-FAMILY		MULTI-FAMILY ¹			MISCELLANEOUS ²	
	PERMITS	VALUATION (IN THOUSANDS)	PERMITS	UNITS	VALUATION (IN THOUSANDS)	PERMITS	VALUATION (IN THOUSANDS)
2020	10,953	\$1,751,023	893	4,422	\$447,118	32,733	\$434,508
2021	13,185	\$2,301,244	1,430	7,183	\$857,426	36,433	\$530,664
2022	10,146	\$1,970,075	850	8,668	\$1,058,359	35,705	\$665,518
2023	10,826	\$2,251,463	1,011	6,488	\$853,620	34,676	\$470,903
2024	11,362	\$2,345,315	1,172	3,526	\$489,988	34,380	\$457,537

Source: 2024 Building Department reports for each entity. **Note:** ¹Multi-family includes apartments, plexes, condos and townhouses; ²Miscellaneous includes garages and carports, pools, spas, walls and fences, patios, guest houses, mobile homes and miscellaneous structures.

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Commercial Real Estate Market

Advanced Manufacturing Corridor

LOCATION	ANNUAL OPERATING COSTS
Bay Area Route 101 Corridor	\$59,021,862
Los Angeles I-405 Corridor	\$56,085,808
San Diego I-5 Corridor	\$53,981,171
Boston Route 128 Corridor	\$53,882,874
Seattle I-90 Corridor	\$53,559,522
New Jersey Route 1 Corridor	\$52,808,210
Sacramento Highway 50 Corridor	\$50,756,665
Denver Highway 36 Corridor	\$50,320,232
Dulles Technology Corridor	\$49,948,152
SOUTHERN NEVADA I-515 CORRIDOR	\$48,439,968
Central Florida I-4 Corridor	\$45,951,177
Atlanta I-20 Corridor	\$43,809,892
Central Texas SH 130 Corridor	\$42,484,813

Source: The Boyd Co., Inc., of Princeton, NJ. **Note:** Total operating costs in the table are based on a representative advanced manufacturing plant employing 500 workers and occupying 350,000 square feet.

Top Suburban Office Market Rankings

LOCATION	ANNUAL OPERATING COSTS
Palo Alto, CA	\$20,691,538
Walnut Creek, CA	\$19,809,985
Bellevue, WA	\$18,296,152
La Jolla, CA	\$18,135,126
Rancho Cordova, CA	\$18,076,506
Schaumburg, IL	\$18,036,733
Eden Prairie, MN	\$17,458,094
Greenfield Village, CO	\$17,344,747
Blue Ash, OH	\$16,967,435
Frisco, TX	\$16,852,934
The Woodlands, TX	\$16,555,496
Alpharetta, GA	\$16,454,897
SUMMERLIN, NV	\$16,391,113
Coeur D'Alene, ID	\$15,716,564
Minden, NV	\$15,452,852

Source: The Boyd Co., Inc., of Princeton, NJ. **Note:** Total operating costs are based on a representative corporate administrative office employing 150 workers and occupying 35,000 square feet of suburban Class-A office space.

Comparative Real Estate Taxes

(Metro Areas)

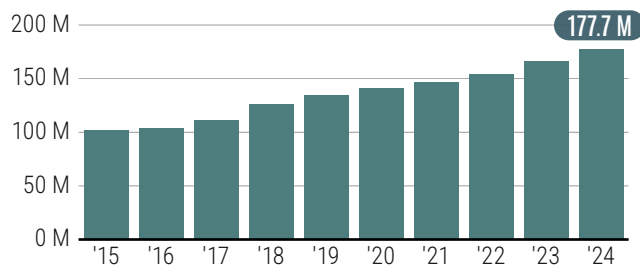
LOCATION	BUILDING COST	EFFECTIVE TAX RATE	ANNUAL REAL PROPERTY TAX COST
Detroit, MI	\$32,697,834	\$62.51	\$20,439,416
Denver, CO	\$30,940,951	\$33.20	\$10,272,396
Nashville, TN	\$28,023,429	\$36.42	\$10,206,133
Boston, MA	\$35,245,193	\$24.92	\$8,783,127
Miami, FL	\$34,601,842	\$21.66	\$7,494,759
Dallas, TX	\$27,884,341	\$23.67	\$6,600,224
San Francisco, CA	\$37,748,465	\$11.80	\$4,454,319
San Diego, CA	\$36,591,676	\$12.07	\$4,416,615
LA/Long Beach, CA	\$36,940,700	\$11.47	\$4,237,098
LAS VEGAS, NV	\$33,365,137	\$11.47	\$3,826,981
New York, NY	\$37,586,772	\$25.75	\$967,859

Source: The Boyd Co., Inc., of Princeton, NJ. **Note:** Based on representative building costs scaled to a 250,000-square-foot light industrial building on a 12-acre, fully serviced site. Annual costs reflect representative nominal real property tax rate and assessment practices at each location. Petitions for tax abatements and special assessments are not considered.

Industrial Market

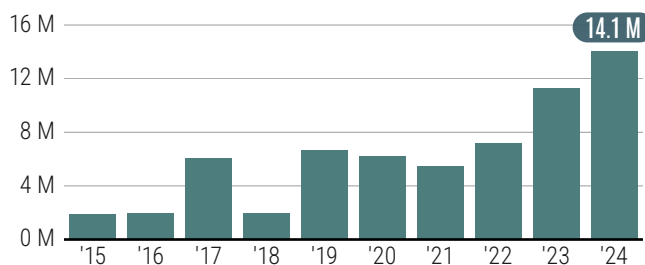
Industrial Market Inventory

(Million SF at Year-end)



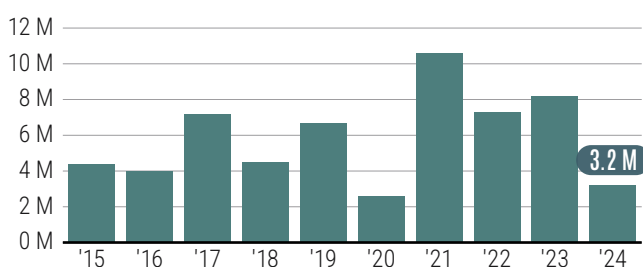
Industrial Market Completions

(Million SF Constructed)



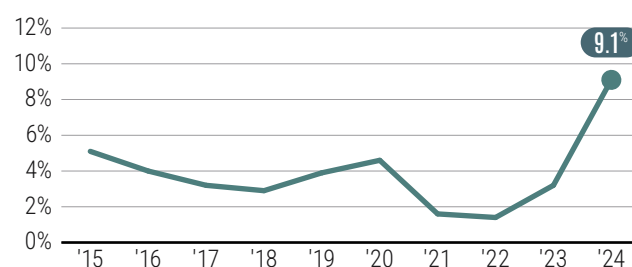
Industrial Market Net Absorption

(Million SF Demanded)



Industrial Market Vacancy Rate

(As of Year-end)



2024 Industrial Market Summary

	BULK DISTRIBUTION	FLEX/ INCUBATOR	LIGHT DISTRIBUTION	MIDBAY	SPECIAL PURPOSE	SINGLE-TENANT	TOTAL
Property Count	93	929	254	407	163	2,528	4,374
Net Rentable Area (SF)	42.7 M	22.5 M	39.7 M	25.9 M	13.2 M	33.8 M	177.7 M
Vacant Square Feet (Direct)	8.0 M	965.9 K	4.9 M	1.4 M	48.4 K	810.8 K	16.2 M
Vacancy Rate (Direct)	18.8%	4.3%	12.4%	5.3%	0.4%	2.4%	9.1%
Average Rent ¹ (Direct, NNN)	\$0.99	\$1.30	\$1.10	\$1.23	\$1.40	\$1.25	\$1.15
Net Absorption (Direct SF)	2.1 M	(280.9 K)	1.3 M	(381.8 K)	167.3 K	334.4 K	3.2 M
Construction Deliveries (SF)	8.5 M	40.1 K	4.4 M	474.6 K	17.1 K	779.8 K	14.1 M
Under Construction (SF)	2.7 M	189.8 K	1.8 M	714.7 K	2.4 M	770.9 K	8.6 M

Source: CBRE **Note:** Industrial and flex buildings exclude data centers. Properties are considered under construction once site excavation or foundation work has commenced. Historical data may reflect changes in methodology. ¹Asking rents are expressed on a per-square-foot, per-month basis. NNN stands for triple net, meaning the tenant is responsible for property taxes, insurance, and maintenance.



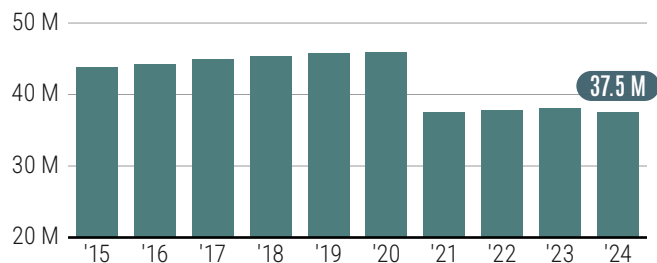
CBRE

Commercial market data provided by CBRE. For more information, visit [CBRE.com](https://www.cbre.com)

Office Market

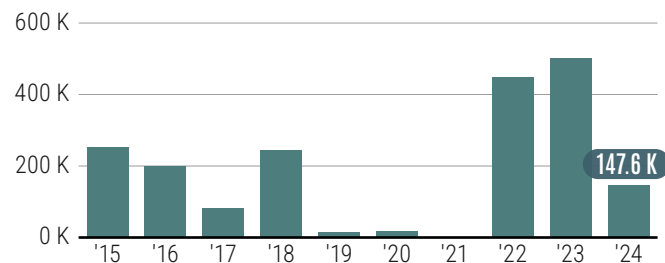
Office Market Inventory

(Million SF at Year-end)



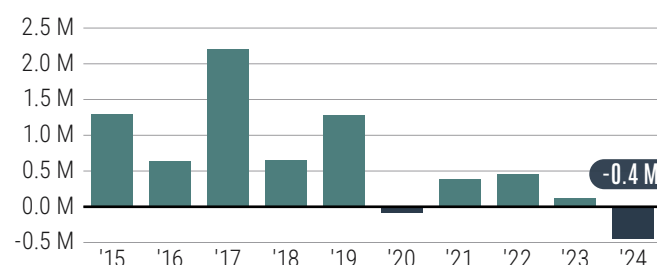
Office Market Completions

(Thousand SF Constructed)



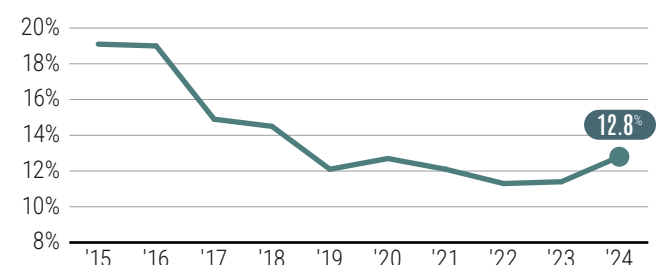
Office Market Net Absorption

(Million SF Demanded)



Office Market Vacancy Rate

(As of Year-end)



2024 Office Market Summary

	CLASS A	CLASS B	CLASS C	TOTAL
Property Count	67	969	115	1,151
Net Rentable Area (SF)	7,737,112	26,005,059	3,743,131	37,485,302
Vacant Square Feet (Direct)	1,670,345	2,672,428	453,592	4,796,365
Vacancy Rate (Direct)	21.6%	10.3%	12.1%	12.8%
Average Rent ¹ (Direct, FSG)	\$3.13	\$2.48	\$1.76	\$2.62
Net Absorption (Direct SF)	(140,000)	(198,668)	(103,548)	(442,216)
Construction Deliveries (SF)	147,602	0	0	147,602
Under Construction (SF)	0	0	0	0

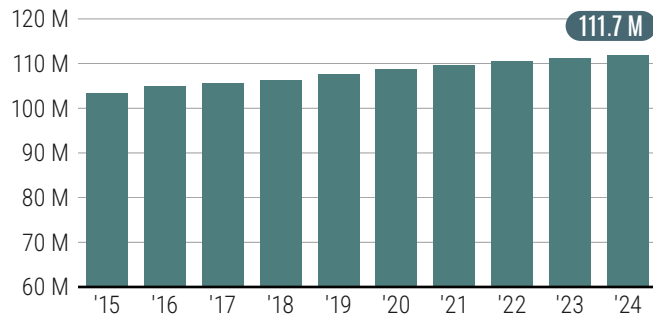
Source: CBRE **Note:** Office buildings include those that are 10,000 square feet or larger and exclude owner-user/single-tenant and government-owned properties. Buildings are considered under construction if site excavation or foundation work has commenced. Historical data may reflect changes in methodology. ¹Asking rents are expressed on a per-square-foot, per-month basis. FSG stands for full-service gross.

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Retail Market

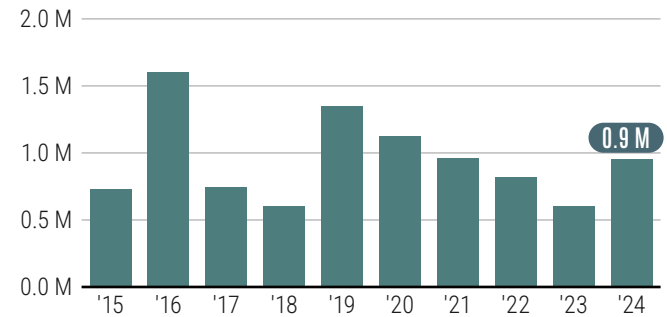
Retail Market Inventory

(Million SF at Year-end)



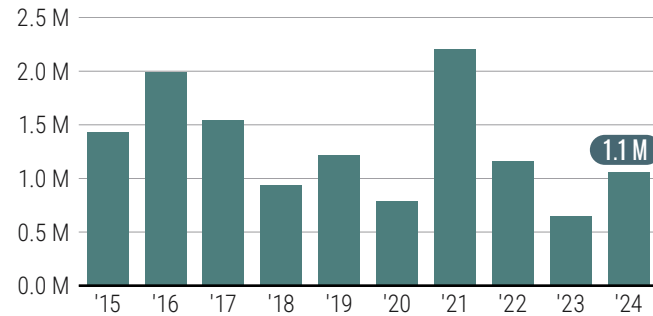
Retail Market Completions

(Million SF Constructed)



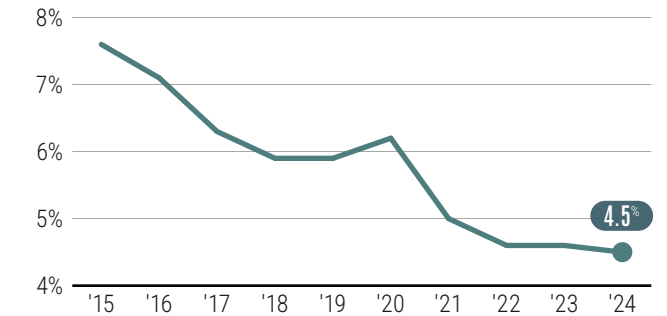
Retail Market Net Absorption

(Million SF Demanded)



Retail Market Vacancy Rate

(As of Year-end)



2024 Retail Market Summary

	PROPERTY COUNT	NET RENTABLE AREA (SF)	VACANT SQUARE FEET (DIRECT)	VACANCY RATE (DIRECT)	AVERAGE RENT ¹ (DIRECT, NNN)	NET ABSORPTION (DIRECT SF)	CONSTRUCTION DELIVERIES (SF)	UNDER CONSTRUCTION (SF)
Central East	490	16.6 M	1.6 M	9.9%	\$2.33	252.1 K	502.9 K	57.5 K
Central West	695	18.2 M	866.3 K	4.8%	\$2.21	(114.6 K)	28.2 K	-
East	250	6.0 M	194.8 K	3.2%	\$2.05	10.0 K	-	7.6 K
North	409	9.8 M	463.8 K	4.7%	\$2.31	73.2 K	98.5 K	53.6 K
Northeast	296	7.2 M	220.6 K	3.1%	\$1.85	20.9 K	12.4 K	-
Northwest	306	7.7 M	123.8 K	1.6%	\$2.80	60.9 K	50.3 K	15.8 K
Southeast	804	22.4 M	729.3 K	3.3%	\$2.53	439.5 K	95.0 K	15.4 K
Southwest	576	12.5 M	369.6 K	2.9%	\$2.83	152.4 K	165.1 K	302.0 K
West	389	11.4 M	455.7 K	4.0%	\$3.05	169.4 K	1.2 K	46.5 K
TOTAL	4,215	111.7 M	5.1 M	4.5%	\$2.42	1.1 M	953.7 K	498.3 K

Source: CBRE **Note:** Retail buildings or shopping centers are defined as properties with a cumulative size of 5,000 square feet or more. Properties located within the resort corridor and regional malls are excluded. Properties are considered under construction once site excavation or foundation work has commenced. Historical data may reflect changes in methodology. ¹Asking rents are expressed on a per-square-foot, per-month basis. NNN stands for triple net, meaning the tenant is responsible for property taxes, insurance, and maintenance.

Comparative Commercial Market Asking Rates

Industrial Market Average Asking Rates

(PSF) Q4 2024

\$1.15

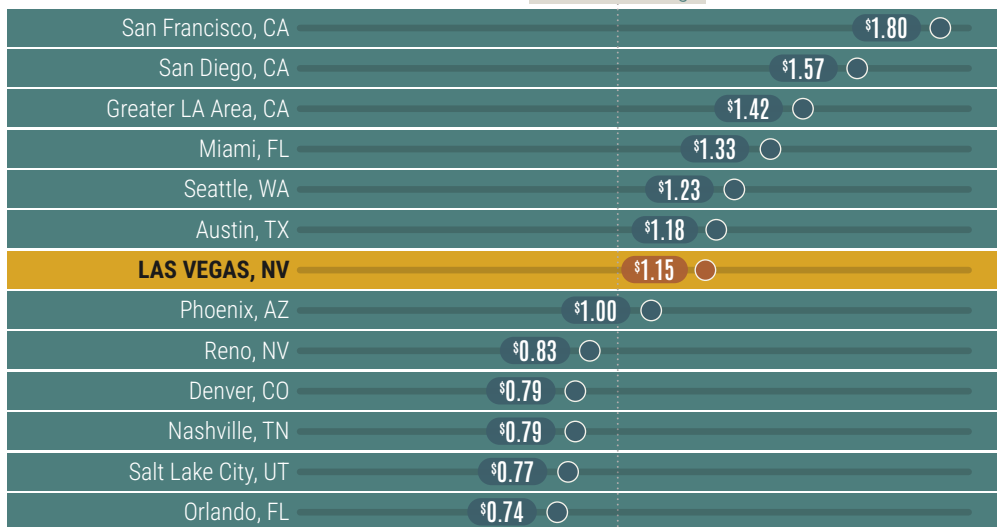
Average Asking Rate (PSF)

Las Vegas 2024

Source: CBRE

Note: Average asking rates are triple net (NNN).

\$0.91 US Average



Office Market Average Asking Rates

(PSF) Q4 2024

\$2.62

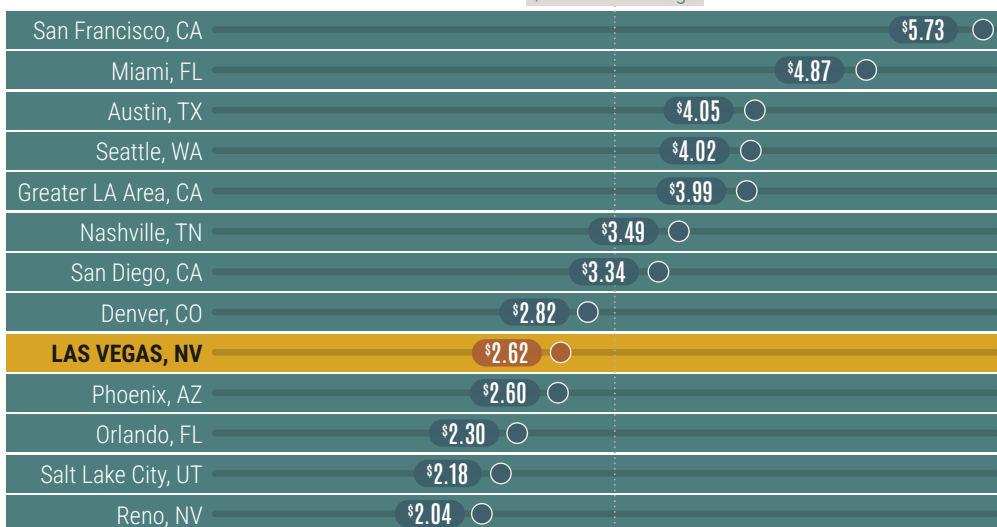
Average Asking Rate (PSF)

Las Vegas 2024

Source: CBRE.

Note: Average asking rates are full service gross (FSG).

\$3.01 US Average



Retail Market Average Asking Rates

(PSF) Q4 2024

\$2.42

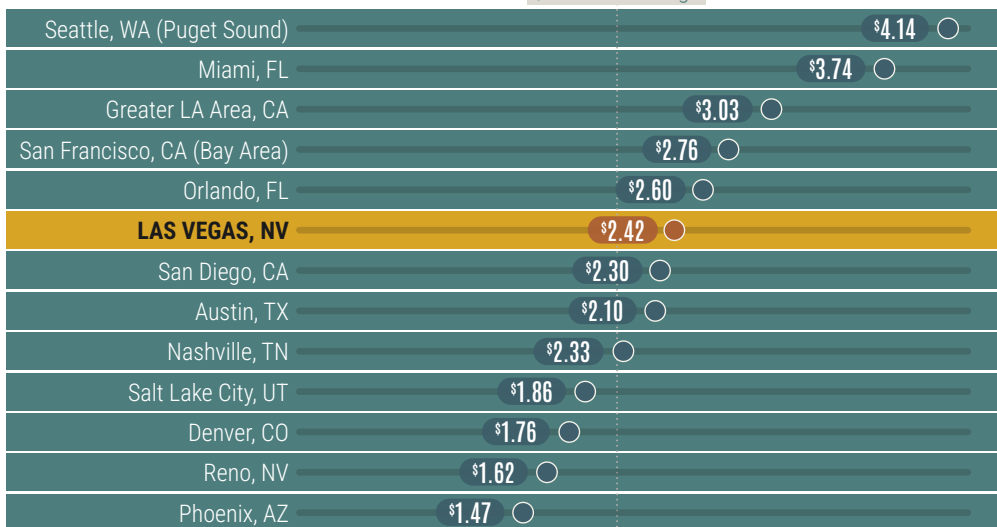
Average Asking Rate (PSF)

Las Vegas 2024

Source: CBRE, and Colliers.

Note: Average asking rates are triple net (NNN). Latest available data for 2024 at time of publication.

\$2.06 US Average



Major Industrial Parks

#	INDUSTRIAL PARK	TOTAL ACREAGE
1	Apex	21,000
2	Black Mountain Industrial Center	1,500
3	Mesquite Tech and Commerce Center	730
4	Henderson Executive Airport	720
5	Beltway Business Park	400
6	Las Vegas Technology Park	400
7	Hughes Airport Center	390
8	Golden Triangle	320
9	The Arroyo	300
10	Gibson Business Park	260
11	Hughes Cheyenne Center	210
12	Nellis Industrial Park	210
13	Southern Nevada Industrial Center	210
14	Northgate Distribution Center	180
15	South 15 Airport Center	170
16	Conestoga Industrial Area	150
17	Silver State Commerce Center	142
18	Prologis Sunrise Industrial Park	140
19	North Vegas Logistics Center	128
20	Park 2000 Business Center	120
21	The Spectrum of Las Vegas	120
22	Speedway Commerce Center III & IV	120
23	Arrowhead Commerce Center	110
24	Blue Diamond Business Center	110
25	Green Valley Business Park	110
26	Prologis LV Corporate Center	110
27	Vantage North	105
28	McCarran Center	100
29	McCarran Airport Center	100
30	Northern Beltway Industrial	100
31	Boulder City Business Center	90
32	Craig Corporate Park	90

#	INDUSTRIAL PARK	TOTAL ACREAGE
33	Windsor Commerce Park	86
34	Lone Mountain Mesa	80
35	Tropical Distribution Center	71
36	Las Vegas Enterprise Park	70
37	Spencer Airport Center	70
38	Prologis Speedway North Distribution Center	70
39	Caprock Tropical Logistics	62
40	Brookspark	60
41	Sunpac	60
42	Prologis I-15 Speedway Logistics Center	60
43	LogistiCenter at I-15 South	58
44	Pacific Business Center	50
45	Becknell Galleria	44
46	Matter Logistics Center @ West Cheyenne	41
47	Arroyo Beltway Commerce Center	41
48	Cheyenne West Corporate Center	40
49	Decatur Crossing	40
50	Koll Business Center	40
51	SunPoint Crossing	40
52	LogistiCenter at Miner's Mesa	39
53	Desert Willow Logistics Center	37
54	Caprock Interchange Industrial Center	33
55	Raceway Industrial Park	33
56	Airport Industrial Park	30
57	Fischer Pen Industrial Park	30
58	Henderson Freeways Crossing	30
59	Marnell Air Cargo Center	30
60	Northeast Crossing Commerce Center	30
61	Sunset/Valley View Distribution Center	30
62	North 15 Logistics	30

Source: Applied Analysis. Note: 30-acre minimum.

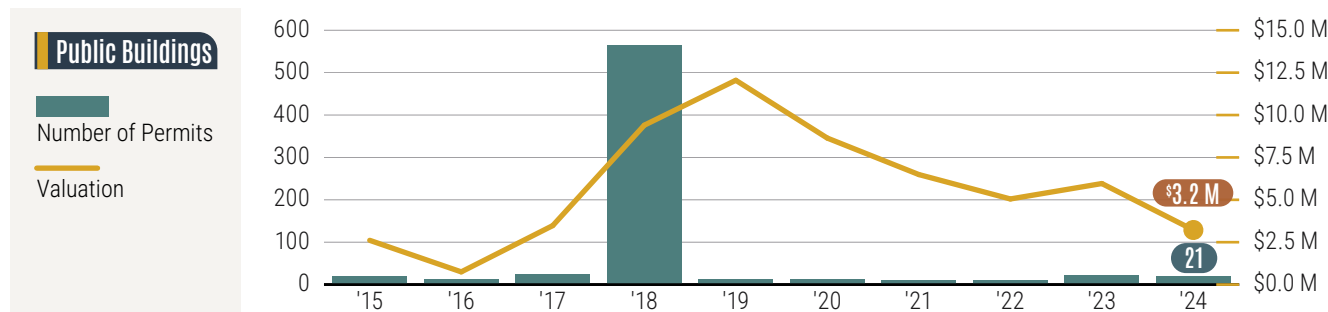
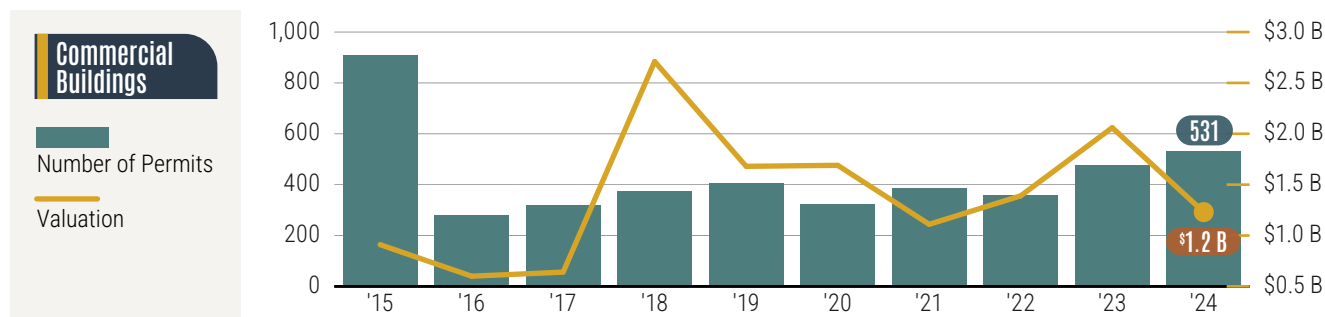
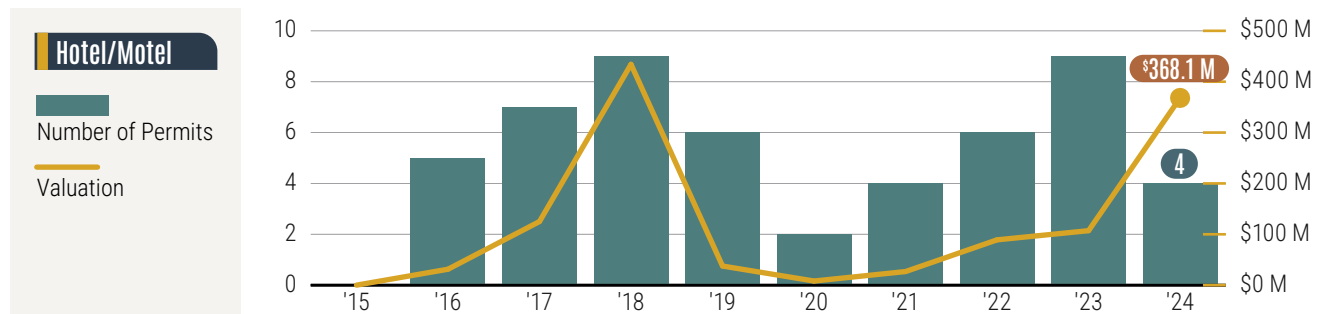
Las Vegas offers premier locations for industrial centers with strategic access to major freeways, airports and rail. This central connectivity ensures fast distribution, cost-effective logistics and efficient market reach, making it ideal for business growth.



Commercial Building Permits

	HOTEL/MOTEL		COMMERCIAL BUILDINGS		PUBLIC BUILDINGS	
	PERMITS	VALUATION (IN THOUSANDS)	PERMITS	VALUATION (IN THOUSANDS)	PERMITS	VALUATION (IN THOUSANDS)
2015	0	\$0	910	\$913,579	20	\$2,607
2016	5	\$31,305	282	\$597,982	14	\$751
2017	7	\$125,075	321	\$640,995	24	\$3,477
2018	9	\$434,139	376	\$2,705,763	566	\$9,400
2019	6	\$37,602	406	\$1,684,200	14	\$12,053
2020	2	\$8,120	324	\$1,694,172	13	\$8,637
2021	4	\$26,739	387	\$1,110,707	11	\$6,489
2022	6	\$89,097	360	\$1,391,951	11	\$5,047
2023	9	\$107,114	477	\$2,060,953	22	\$5,965
2024	4	\$368,114	531	\$1,230,500	21	\$3,217

Source: 2024 Building Department reports for each entity. **Note:** In 2018, Boulder City reported solar grading projects that included 561 permits valued at more than \$4.8 million.



Vacant Land Market

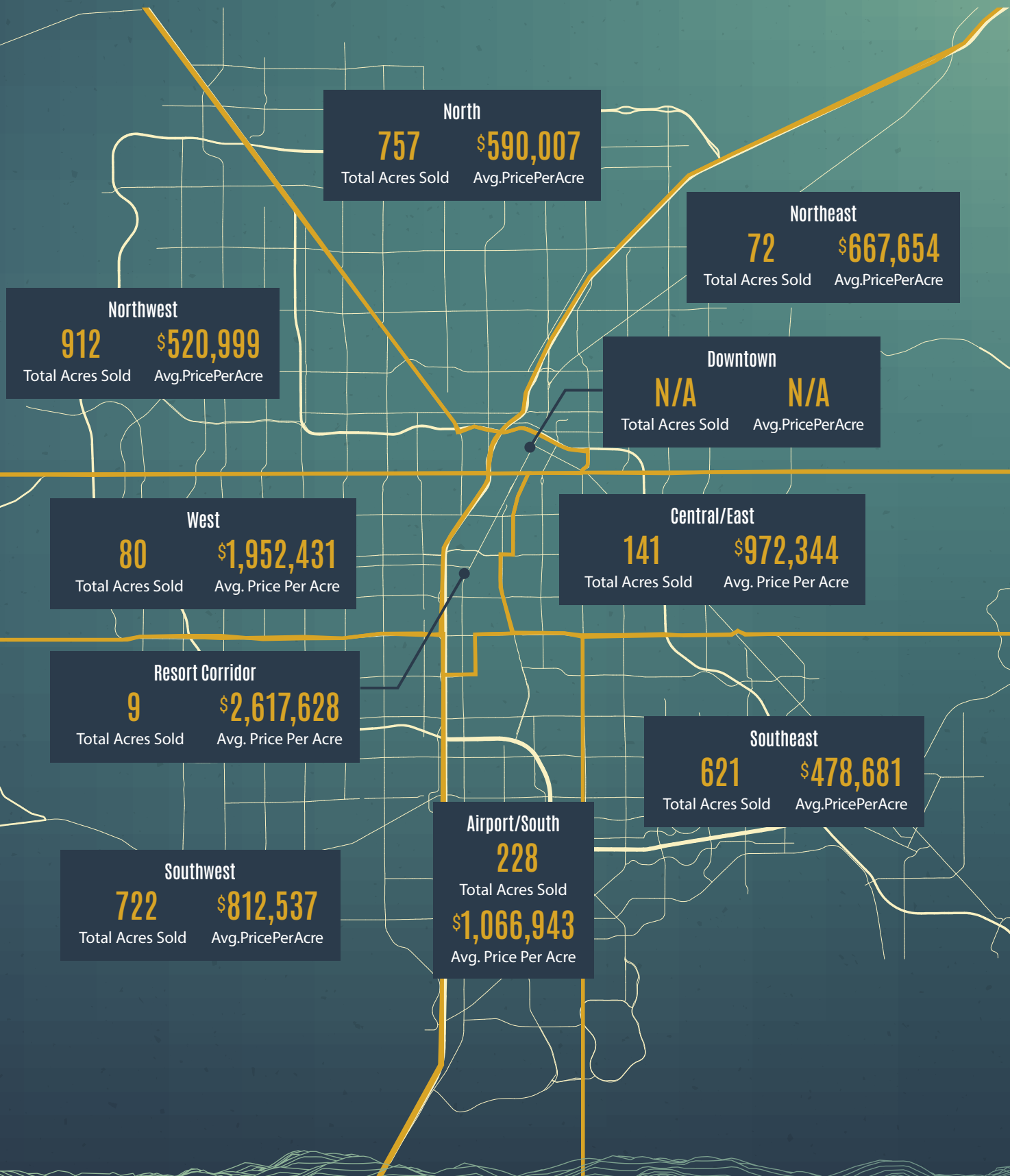
Land Transactions

All Land Transactions

	2020	2021	2022	2023	2024
Number of Parcels Sold	2,899	4,632	2,711	2,712	3,125
Number of Acres Sold	4,056.0	6,537.5	3,994.3	2,405.2	3,542.1
Price Per Acre	\$493,508	\$599,329	\$799,093	\$763,055	\$681,798
Price Per SF	\$11.33	\$13.76	\$18.34	\$17.52	\$15.65
Year-Over-Year Appreciation	6.9%	21.4%	33.3%	-4.5%	-10.6%

Source: Applied Analysis. **Note:** Vacant land transactions reflect all land use types and varying sizes of properties sold. The mix of properties sold impacts the overall average pricing of sales transactions in any given reporting period.

2024 Land Sales by Submarket



2025 Las Vegas Perspective

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Outdoor Destinations & Activities **85**

Avi Kwa Ame

Bootleg Canyon

Clark County Wetlands Park

Desert National Wildlife Refuge

Floyd Lamb Park

Gold Butte

Henderson Bird Preserve

Hoover Dam/Lake Mead National Recreation Area

Ice Age Fossils State Park

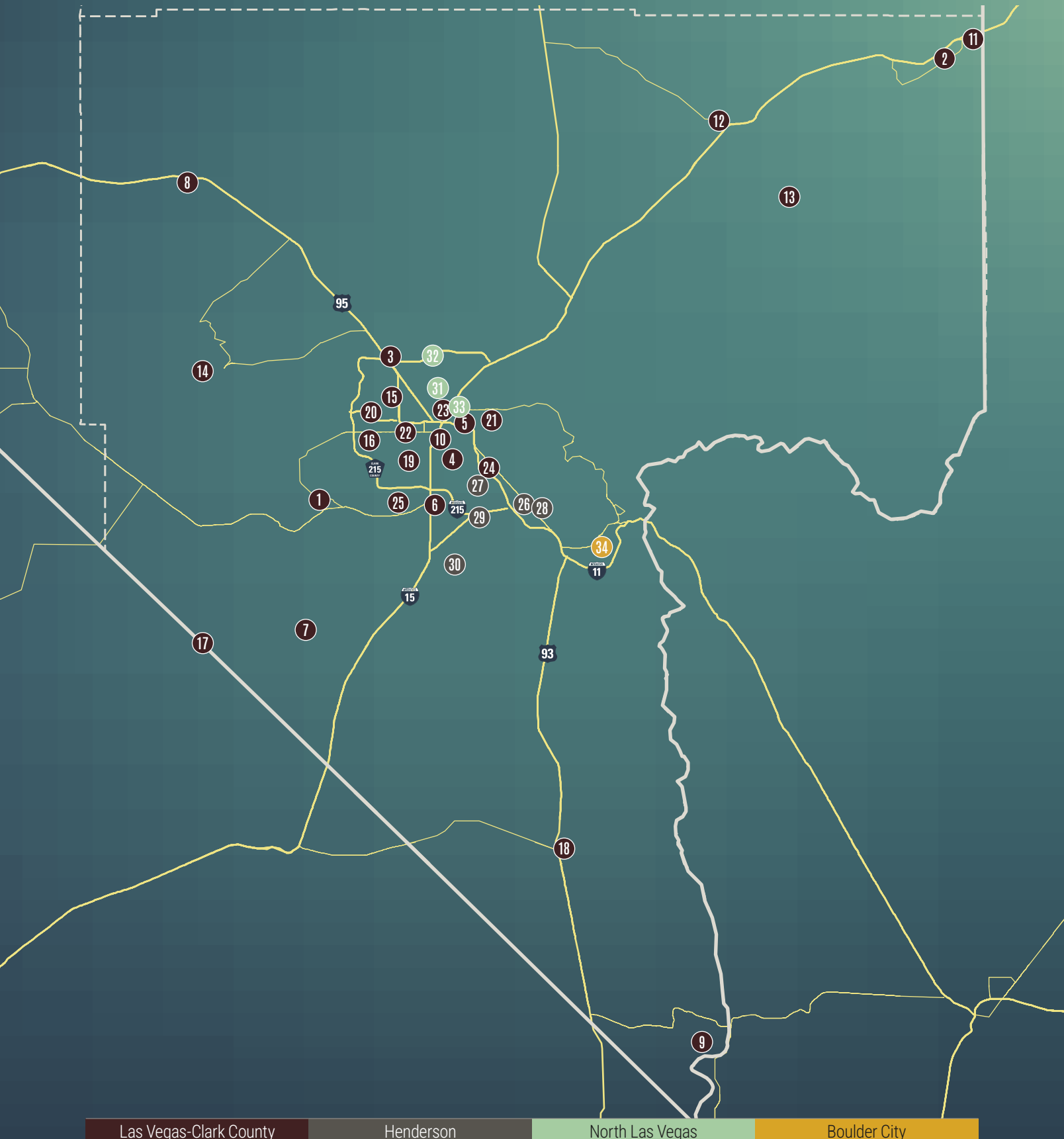
Old Las Vegas Mormon Fort

Red Rock National Conservation Area

Valley of Fire State Park

Spring Mountains National Recreation Area

Libraries



#	NAME
LAS VEGAS-CLARK COUNTY	
1	Blue Diamond Library
2	Bunkerville Library
3	Centennial Hills Library
4	Clark County Library
5	East Las Vegas Library
6	Enterprise Library
7	Goodsprings Library
8	Indian Springs Library
9	Laughlin Library
10	Meadows Library
11	Mesquite Library
12	Moapa Town Library
13	Moapa Valley Library
14	Mt Charleston Library
15	Rainbow Library
16	Sahara West Library
17	Sandy Valley Library
18	Searchlight Library

#	NAME
19	Spring Valley Library
20	Summerlin Library
21	Sunrise Library
22	West Charleston Library
23	West Las Vegas Library
24	Whitney Library
25	Windmill Library
HENDERSON	
26	James L. Gibson Library
27	Green Valley Library
28	Heritage Park Senior Facility Library
29	Paseo Verde Library
30	West Henderson Library
NORTH LAS VEGAS	
31	Alexander Library
32	Aliante Library
33	City Hall Library
BOULDER CITY	
34	Boulder City Library



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Visit bclibrary.org

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I N N O V A T I O N

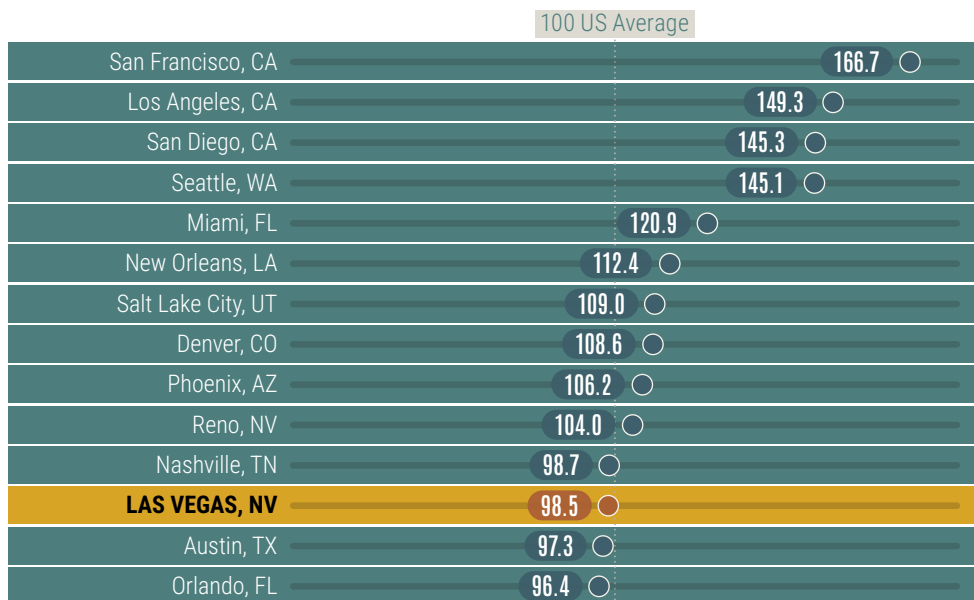
Cost of Living

Composite Index

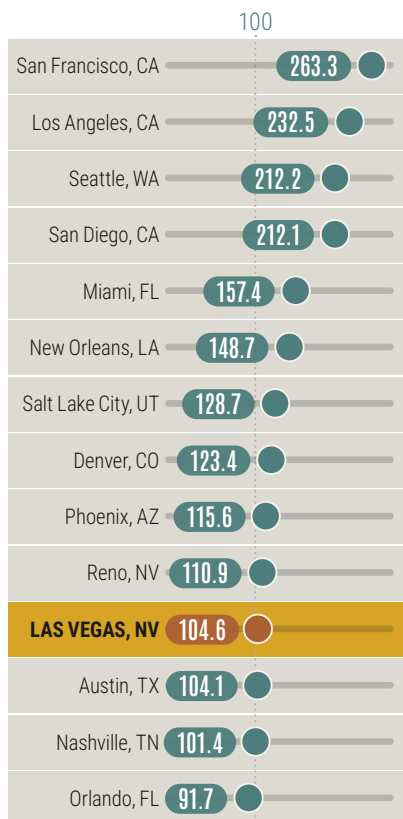
The Cost of Living Index offers a clear comparison of living expenses in Las Vegas versus other U.S. cities.

Las Vegas continues to grow as a hub for professionals, retirees and businesses. The index helps:

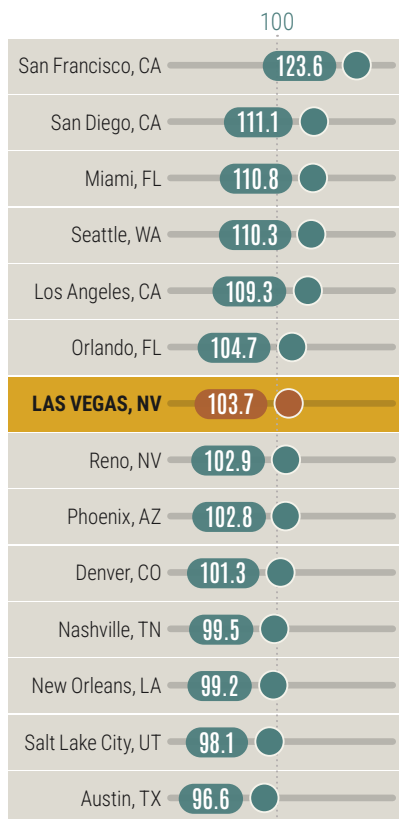
- New residents assess affordability
- Employers offer competitive pay
- Planners track economic trends



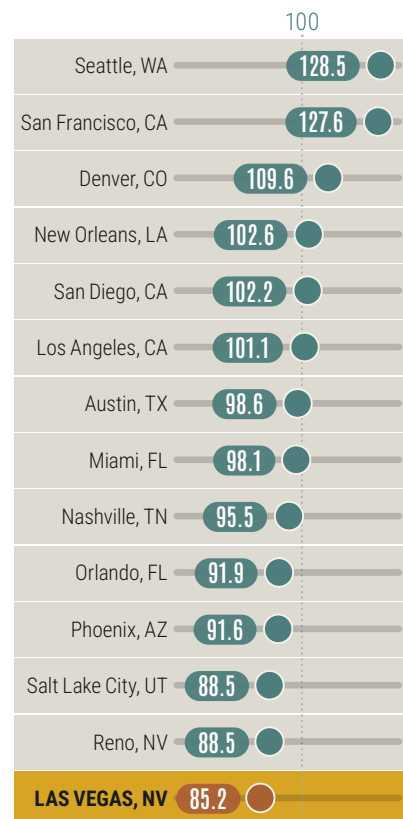
Housing



Groceries



Healthcare





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75+
GLOBAL
JURISDICTIONS

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42544

WORLDWIDE LOCATIONS

United States, Europe
and the Middle East, Asia,
Latin America



Advocating for a Healthier Nevada

At HCA Healthcare, we are dedicated to providing exceptional, compassionate care to Southern Nevada. With our four hospitals and expansive network of physicians, we specialize in Trauma, Neurology, Cardiology, Behavioral Health, Women's Care, and more. Our committed team of doctors, specialists, and staff work tirelessly to enhance the health and well-being of our communities.



MountainView Hospital
Southern Hills Hospital
Sunrise Hospital
Sunrise Children's Hospital

Healthcare

Full-Service Hospitals

In addition to these full-service hospitals, Southern Nevada provides more than 50 urgent care locations, ensuring convenient access to healthcare for minor medical issues.



MCCARTHY

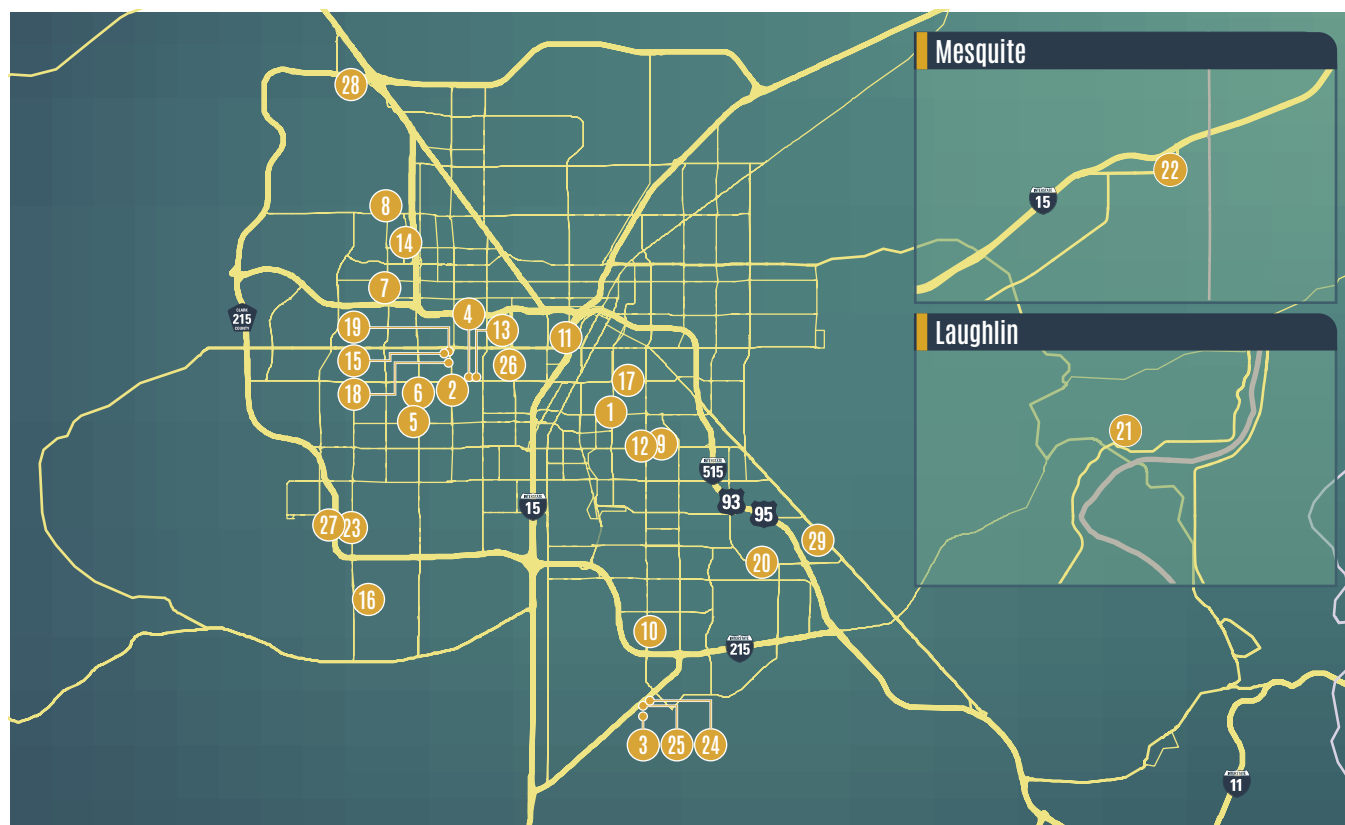
CONNECTING COMMUNITIES

ONE PROJECT AT A TIME

mccarthy.com



Specialty Hospitals



FACILITY

BEHAVIORAL HEALTHCARE

- 1 Desert Parkway Behavioral Healthcare Hospital
- 2 Human Behavior Institute
- 3 Seven Hills Hospital
- 4 Spring Mountain Sahara
- 5 Spring Mountain Treatment Center

LONG-TERM & SUBACUTE CARE

- 6 NeuroRestorative
- 7 NeuroRestorative/NeuroRestorative4kids
- 8 NeuroRestorative/NeuroRestorative4kids

LONG-TERM ACUTE CARE

- 9 AMG Specialty Hospital
- 10 Horizon Specialty Hospitals of Henderson
- 11 Horizon Specialty Hospitals of Las Vegas
- 12 Kindred Hospital - Flamingo
- 13 Kindred Hospital - Sahara
- 14 PAM Health Specialty Hospital of Las Vegas

FACILITY

MENTAL HEALTHCARE

- 15 Desert Willow Treatment Center
- 16 Silver State Adolescent Treatment
- 17 Southern Nevada Adult Mental Health Services
- 18 Southern Nevada Adult Mental Health Services
- 19 Southern Nevada Adult Mental Health Services
- 20 Southern Nevada Adult Mental Health Services
- 21 Southern Nevada Adult Mental Health Services
- 22 Southern Nevada Adult Mental Health Services

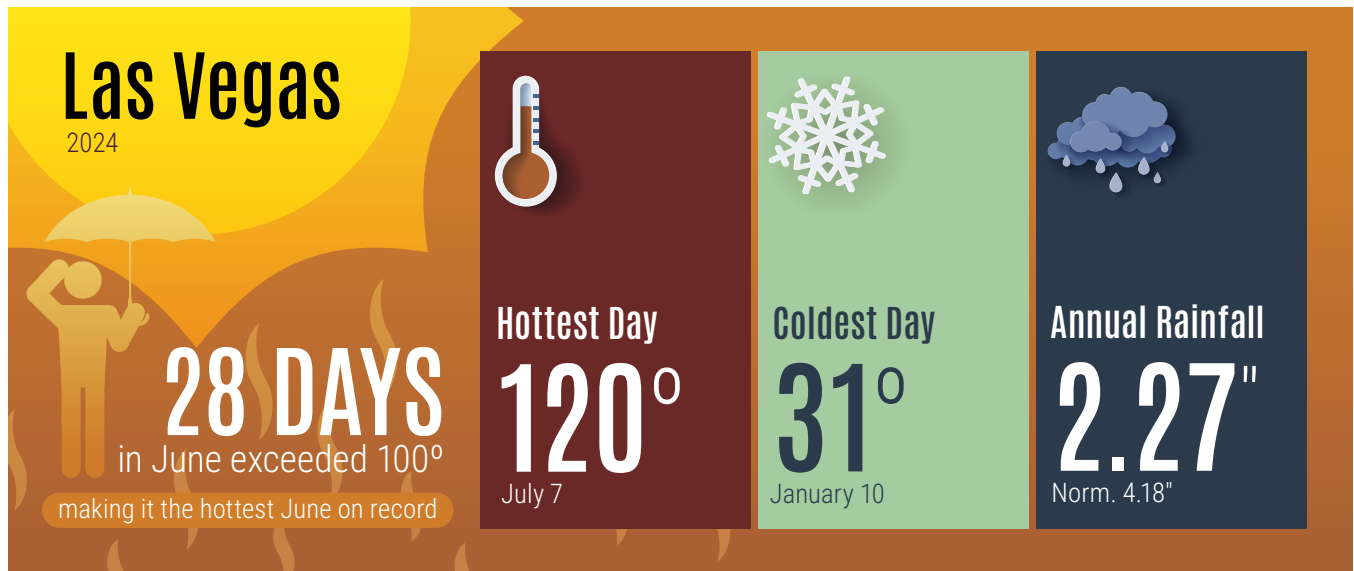
ORTHOPEDIC SURGERY & INPATIENT REHABILITATION

- 23 Valley Health Specialty Hospital

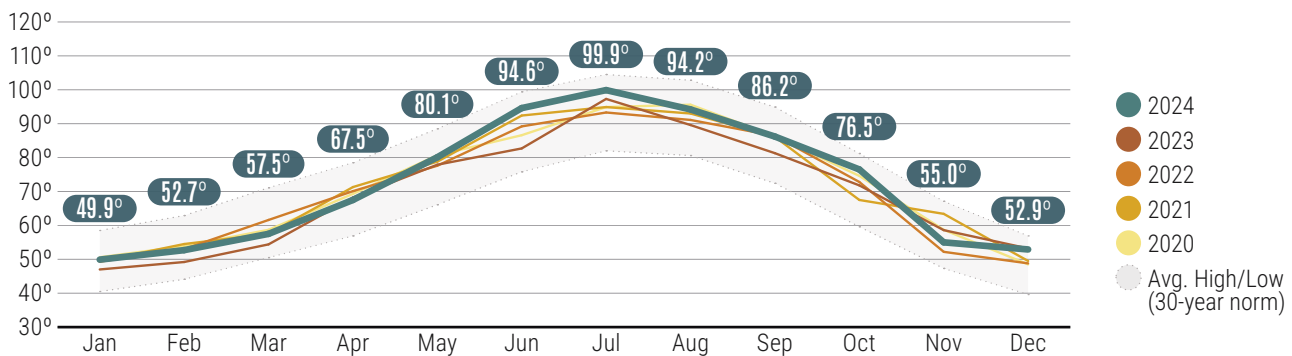
REHABILITATION HOSPITAL

- 24 Dignity Health Rehabilitation Hospital
- 25 Encompass Rehabilitation Hospitals
- 26 Encompass Rehabilitation Hospitals
- 27 Encompass Rehabilitation Hospitals
- 28 PAM Health Rehabilitation Hospital of Centennial Hills
- 29 PAM Health Rehabilitation Hospital of Henderson

Climate



Average Temperatures



Average High/Low Temperatures

MONTH	2020	2021	2022	2023	2024	NORM ¹
January	60.3°/41.0°	58.5°/40.2°	59.5°/39.2°	54.7°/39.4°	58.3°/41.5°	58.5°/40.5°
February	64.3°/43.5°	64.3°/44.6°	64.1°/41.8°	58.8°/39.6°	60.8°/44.6°	62.9°/44.1°
March	67.4°/50.0°	67.8°/47.1°	73.1°/50.2°	62.9°/45.9°	66.4°/48.7°	71.1°/50.5°
April	79.6°/59.0°	82.6°/60.0°	81.4°/58.8°	79.8°/56.6°	78.6°/56.3°	78.5°/56.9°
May	92.2°/69.2°	90.2°/67.4°	89.0°/66.2°	88.5°/67.2°	91.3°/69.0°	88.5°/66.1°
June	98.5°/74.7°	104.2°/80.5°	100.7°/77.7°	93.4°/72.0°	106.2°/83.0°	99.4°/75.8°
July	106.5°/83.2°	105.7°/84.0°	104.1°/82.4°	109.1°/85.6°	111.5°/88.3°	104.5°/82.0°
August	107.3°/83.9°	104.1°/81.9°	100.7°/81.5°	100.0°/79.1°	105.2°/83.1°	102.8°/80.6°
September	98.8°/73.7°	97.1°/75.0°	97.3°/75.6°	91.8°/70.7°	97.9°/74.5°	94.9°/72.4°
October	87.6°/61.6°	78.1°/56.9°	83.3°/62.3°	82.9°/60.6°	87.7°/65.3°	81.2°/59.6°
November	69.2°/48.1°	74.1°/52.7°	61.6°/42.7°	68.4°/48.7°	64.2°/45.7°	67.1°/47.3°
December	58.7°/38.4°	57.9°/41.2°	57.8°/39.7°	62.5°/43.8°	62.5°/43.3°	56.9°/39.6°
ANNUAL	82.5°/60.5°	82.1°/61.0°	81.1°/59.8°	79.4°/59.1°	82.6°/61.9°	80.5°/59.6°

Source: National Weather Service; NOAA National Centers for Environmental Information. Note: °Fahrenheit. ¹30-year norm.

Monthly Rainfall

MONTH	2020	2021	2022	2023	2024	NORM ¹
January	0.0"	0.2"	0.1"	0.7"	0.3"	0.6"
February	0.3"	0.0"	T	0.3"	1.0"	0.8"
March	1.6"	0.6"	0.1"	0.5"	0.7"	0.4"
April	0.4"	T	T	T	0.2"	0.2"
May	0.0"	0.0"	0.0"	T	0.0"	0.1"
June	0.0"	0.0"	T	0.2"	0.0"	0.0"
July	T	0.5"	0.7"	T	0.1"	0.4"
August	0.0"	T	0.6"	1.2"	T	0.3"
September	T	0.1"	0.5"	1.5"	T	0.3"
October	0.0"	0.1"	0.0"	0.1"	0.0"	0.3"
November	T	0.0"	0.1"	0.1"	T	0.3"
December	0.0"	0.3"	0.1"	0.1"	0.0"	0.5"
ANNUAL	2.5"	1.9"	2.1"	4.6"	2.3"	4.2"

Source: National Weather Service; NOAA National Centers for Environmental Information. **Note:** T indicates trace amounts of rainfall. ¹30-year norm.

Outdoor Destinations & Activities

Clark County's comprehensive parks and recreation system provides residents with a wide array of outdoor activities, including easy access to parks, natural areas, hiking trails, biking paths and mountain climbing.



Share of residents within a 10-minute walk of a park

Henderson

84%

Boulder City

76%

Las Vegas

70%

North Las Vegas

62%

Mesquite

41%

Source: Trust for Public Land, 2025.



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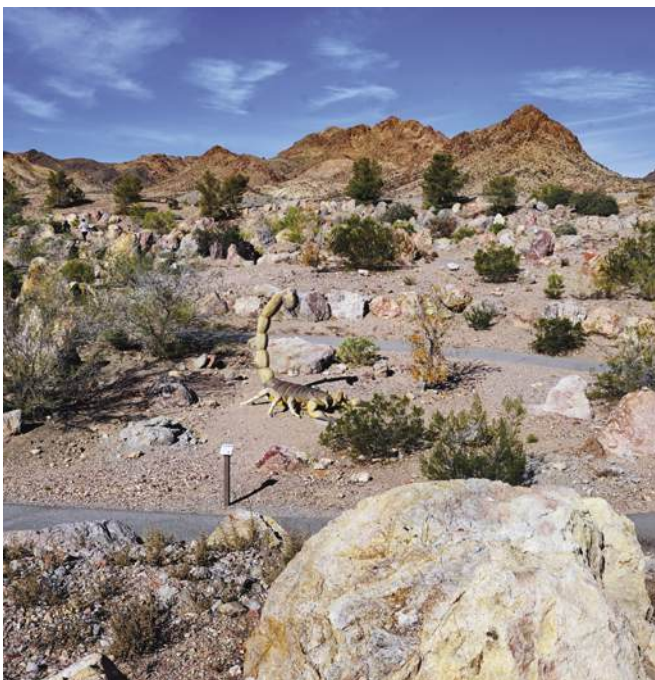
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Avi Kwa Ame

Just 90 minutes south of Las Vegas, Avi Kwa Ame—also known as Spirit Mountain—is a newly designated national monument protecting over 500,000 acres of Mojave Desert landscape. This area is sacred to several Indigenous tribes, including the Mojave and Southern Paiute, who consider it the center of creation. Designated in 2023, Avi Kwa Ame is home to Joshua tree forests, ancient petroglyphs, and desert wildlife like bighorn sheep and the desert tortoise. It offers Nevadans a chance to connect with nature, explore rich cultural history, and enjoy quiet desert beauty—all just a short drive from the city.



Bootleg Canyon

Bootleg Canyon in Boulder City offers a blend of city and lake views alongside exceptional hiking and biking trails, catering to both beginners and extreme downhill mountain bike racers. Spanning approximately 1,800 feet, the Nature Discovery Trail and Rock Garden ascends to an overlook with a covered gazebo and picnic area. Bootleg Canyon is renowned internationally for its 50 miles of well-maintained hiking and biking trails, offering thrilling adventures and scenic vistas. The area hosts events like the Gravity Racing series, attracting riders nationwide for both competition and camaraderie, showcasing Nevada's natural beauty and providing an ideal destination for outdoor enthusiasts seeking relaxation and excitement.



Clark County Wetlands Park

Clark County Wetlands Park, located in Las Vegas, Nevada, is a sprawling natural oasis that spans over 2,900 acres and serves as a vital habitat for a diverse range of plant and animal species. The park features a network of trails, boardwalks, and scenic overlooks, making it a popular destination for hiking, bird-watching, and photography. It aims to educate visitors about the importance of wetlands in the desert ecosystem through its Nature Center, which offers interactive exhibits and educational programs. The park also plays a crucial role in water management by filtering urban runoff and providing flood control, thus supporting both environmental health and community well-being.

Desert National Wildlife Refuge

The Desert National Wildlife Refuge, located in Southern Nevada, is the largest wildlife refuge in the contiguous United States, sprawling over 1.6 million acres. Established in 1936, it was created to protect the diverse habitat and unique wildlife, including the Desert Bighorn Sheep, which thrives in its arid environment. The refuge encompasses six major mountain ranges and a variety of ecosystems, from lowland desert to alpine forests. Visitors can explore its rugged landscapes through numerous trails and enjoy activities such as bird watching, hiking, and wildlife photography. The refuge is a sanctuary for over 320 species of birds, mammals, reptiles, and amphibians, making it a vital conservation area and a stunning example of the resilience of desert ecosystems.



Floyd Lamb Park

Floyd Lamb Park at Tule Springs is a hidden gem located in the northwest part of Las Vegas, Nevada. This serene 680-acre park offers a delightful escape from the bustling city life, providing visitors with a blend of natural beauty, historical significance, and recreational opportunities. One of the key attractions of Floyd Lamb Park is its rich history. The area was once a working ranch and served as a rest stop for travelers in

the early 1900s. Historical buildings still stand within the park, offering a glimpse into the past. The Tule Springs Ranch, in particular, is a must-see for history enthusiasts. Additionally, the park is home to archaeological sites that have revealed fossils dating back to the Ice Age, making it a fascinating location for those interested in paleontology.



Gold Butte

Located about two hours northeast of Las Vegas near Mesquite, Gold Butte National Monument spans nearly 300,000 acres of rugged beauty and cultural history. Often called "Nevada's piece of the Grand Canyon," it features dramatic red sandstone formations, ancient petroglyphs, and sweeping desert vistas. Gold Butte is sacred to Indigenous tribes and

is home to desert tortoises, bighorn sheep, and rare plants. Visitors can hike, camp, and explore areas like Whitney Pocket, Little Finland, and the Falling Man rock art site. Designated in 2016, Gold Butte offers Las Vegas locals a stunning escape into Nevada's wild side—rich in history, geology, and solitude.



Henderson Bird Preserve

The Henderson Bird Viewing Preserve, located in Henderson, Nevada, is a serene sanctuary dedicated to the observation and conservation of bird species. Spanning over 140 acres, it features nine ponds that attract a diverse array of birds, including migratory species and local wildlife. Visitors can enjoy well-maintained trails and observation points, making it an ideal spot for birdwatchers, photographers, and nature enthusiasts. The preserve is also an educational hub, offering programs and guided tours to foster appreciation and understanding of avian life and the importance of wetland ecosystems.



Hoover Dam/Lake Mead National Recreation Area

The Hoover Dam, an engineering marvel, stands as a testament to human innovation and determination. Completed in 1936 during the Great Depression, it spans the Black Canyon of the Colorado River, on the border between Nevada and Arizona. The dam's primary purposes are flood control, irrigation, and hydroelectric power generation. Standing at 726 feet tall and 1,244 feet long, the structure was the tallest dam in the world at the time of its completion. Today, it continues to generate electricity for millions of people across Nevada, Arizona, and California, while also providing water for agricultural and urban use.

Adjacent to the Hoover Dam is the Lake Mead National Recreation Area, a sprawling expanse of natural beauty and outdoor adventure. Lake Mead, the reservoir formed by the dam, is one of the largest man-made lakes in the United States, covering approximately 247 square miles. The recreation area, which encompasses both Lake Mead and Lake Mohave, offers a wide range of activities such as boating, fishing, swimming, and hiking. Visitors can explore the rugged desert landscapes,

towering cliffs, and secluded coves that characterize this unique region. The area is also home to diverse wildlife, including bighorn sheep, coyotes, and a variety of bird species, making it a haven for nature enthusiasts.

In addition to recreational opportunities, the Lake Mead National Recreation Area serves as an important educational resource. It provides insights into the region's geological history, Native American heritage, and the monumental effort involved in the construction of the Hoover Dam. Ranger-led programs, exhibits, and interpretive trails help visitors understand the significance of this area and its impact on the American Southwest. Whether you're seeking adventure, relaxation, or knowledge, the Hoover Dam and Lake Mead National Recreation Area offer a rich and multifaceted experience for all who visit.



Photo: Amy Alonzo/The Nevada Independent

Ice Age Fossils State Park

Southern Nevada's Ice Age Fossils State Park was announced in January 2017 and has officially been open to the public since January 2024. The 315-acre park features portions of the Las Vegas Wash that is rich in paleontological and historical resources. The park sits adjacent to the Tule Springs Fossil Beds National Monument and holds historic discoveries from the last Ice Age, roughly 25,000 years ago, when the valley was a marshland and home to many now extinct mammals, including Columbian mammoths, American lions, camels, dire wolves, and ground sloths. The park features a visitor center, picnic areas and three trails for visitors to discover the wonders that once inhabited these now arid lands.

Old Las Vegas Mormon Fort

The Old Las Vegas Mormon Fort, located in Las Vegas, Nevada, is a significant historical site that marks the earliest settlement in the Las Vegas Valley. Established in 1855 by Mormon missionaries, it served as a crucial stopover for travelers on the Old Spanish Trail between New Mexico and California. The fort's original adobe structure provided shelter and a base for agricultural and trading activities, laying the groundwork for future development in the region. Today, the site is preserved as a state historic park, offering visitors a glimpse into early pioneer life and the rich history that preceded the glittering metropolis Las Vegas has become.





Red Rock National Conservation Area

Red Rock National Conservation Area is a stunning natural preserve located just 17 miles west of the Las Vegas Strip in Nevada. Spanning approximately 195,819 acres, this conservation area is a haven for outdoor enthusiasts and nature lovers alike. Its dramatic landscapes are characterized by towering red sandstone peaks, ancient rock formations, and a diverse array of flora and fauna. The area is particularly renowned for its striking red rock formations that give the region its name, creating a breathtaking contrast against the blue sky and surrounding desert.

Visitors to Red Rock National Conservation Area can enjoy a wide range of recreational activities. Hiking is one of the most popular pursuits, with over 30 miles of trails that cater to all levels of experience, from easy walks to challenging climbs. The 13-mile scenic drive offers a convenient way to explore the park by car, with numerous pullouts and viewpoints where visitors can stop to take in the panoramic vistas. Rock

climbing is another major draw, with climbers from around the world coming to test their skills on the area's rugged cliffs and boulders.

In addition to its outdoor activities, Red Rock National Conservation Area is also a site of significant cultural and historical importance. The area has a rich history that includes evidence of early human habitation dating back thousands of years. Petroglyphs and ancient artifacts can be found within the conservation area, offering a glimpse into the lives of the Native American tribes who once called this region home. Today, the conservation area is meticulously managed to preserve its natural beauty and cultural heritage, ensuring that future generations can continue to enjoy this unique and awe-inspiring landscape. Programs are listed at: redrockcanyonlv.org/event-calendar.



Valley of Fire State Park

Valley of Fire State Park, located in southeastern Nevada, is a stunning natural wonder known for its vibrant red sandstone formations that appear to be on fire when reflecting the sun's rays. Established in 1935, it is the oldest state park in Nevada and spans over 40,000 acres. The park offers a rich tapestry of scenic views, ancient petroglyphs dating back more than 2,000 years, and diverse wildlife, making it a paradise for hikers, photographers, and history enthusiasts alike. Visitors can explore numerous trails, such as the Fire Wave Trail, which showcases the park's unique geological features, or take a scenic drive through its winding roads to witness the breathtaking landscapes and rock formations. Whether you're seeking adventure or tranquility, Valley of Fire State Park provides an unforgettable experience amidst its fiery beauty.



Spring Mountains National Recreation Area

The Spring Mountains National Recreation Area (SMNRA) is just a 45-minute drive from the lights of Las Vegas. Part of the Humboldt-Toiyabe National Forest, the 316,000-acre site has diverse ecosystems, scenic landscapes, and year-round recreational opportunities like hiking, biking, and camping. Locally, the SMNRA is referred to simply as “Mount Charleston,” a surprisingly green oasis surrounded by desert. The cooler climate here makes it very popular with visitors escaping the heat of the Las Vegas Strip. Easy access and its natural beauty make it an ideal outdoor playground for locals and tourists. Significant elevation changes from 2,700 ft. to 12,000 ft. offer diverse ecosystems and wildlife habitats. Ancient bristlecone pines, ponderosa pines, and white fir grow on rocky cliffs and snowy slopes above the forest, home to elk, mule deer, and cottontailed rabbits; wild horses and mountain lions also roam the land. Peregrine falcons and mountain bluebirds add to the diversity. The SMNRA was established in 1976 as a Winter Unified Recreation Area.

The Spring Mountains Visitor Gateway, located in Kyle Canyon within the Spring Mountains National Recreation Area, serves as the primary access point for visitors. Opened in 2015, this eco-friendly facility features interactive exhibits, educational displays, and outdoor learning spaces that highlight the area’s geology, ecology, and cultural history. Amenities include an information desk, restrooms, picnic areas, and a gift shop. The center also hosts guided hikes, educational workshops, and seasonal events, offering a comprehensive and engaging experience for all visitors.

Lee Canyon

Lee Canyon, located within the Spring Mountains National Recreation Area, is a popular destination for outdoor enthusiasts. In the winter, it transforms into a bustling hub for skiing, snowboarding, and tubing at the Lee Canyon Resort. During the warmer months, visitors can enjoy hiking, scenic drives, and picnicking. The area offers a range of trails that showcase the stunning alpine scenery and diverse wildlife, making it a year-round haven for adventure and nature lovers.

Spring Mountain Ranch State Park

Spring Mountain Ranch State Park, located just 15 miles west of Las Vegas via Blue Diamond Road and adjacent to the Red Rock Canyon National Conservation Area, is a 520-acre historical oasis offering a blend of natural beauty and rich heritage. The park’s numerous springs historically provided water for the Paiute Indians and later attracted mountain men and early settlers. Over time, the area evolved into a working

ranch and luxurious retreat, owned by notable figures such as German actress Vera Krupp and millionaire Howard Hughes.

Visitors to the park can explore some of Nevada’s oldest buildings, including an 1860s blacksmith shop, the historic Sandstone Cabin, and the main ranch house. The park offers shaded picnic sites with tables and grills, as well as various hiking trails. The main ranch house provides information about the ranch’s history and the surrounding area, and visitors can take a self-guided tour of its interior. Knowledgeable park volunteers are available to answer questions.

Spring Mountain Ranch State Park is also a hub for cultural events and educational programs. From May through September, the park hosts cultural events organized by Super Summer Theater, along with living history programs that bring the past to life. These programs, which began in 1992, feature costumed role-playing, demonstrations, and reenactments of historic events such as the Civil War, offering visitors a glimpse into life at the ranch as it once was.



LISTENING TO LOCALS



Education

Clark County School District **96**

Total Enrollment by Race/Ethnicity

4- and 5-Star Schools

Magnet Schools and Career and Technical Academies

Governor Guinn Millennium Scholars

Colleges & Universities **102**

Nevada System of Higher Education (NSHE) Institutions

University of Nevada, Las Vegas

College of Southern Nevada

Nevada State University

Debra March Center of Excellence

University of Phoenix

Regional Medical Schools **105**

Kirk Kerkorian School of Medicine

Roseman University of Health Sciences

Touro University

Innovation & Research Institutions **107**

DRI

Trade & Technical Programs **107**

Clark County School District

Established in 1956, the Clark County School District (CCSD) is the number-one choice for families and students. CCSD educates approximately 300,000 students, offering a variety of nationally recognized programs including Magnet Schools and Career and Technical Academies as well as International Baccalaureate, dual credit, workforce development and Advanced Placement courses. Through these programs, plus Nevada Learning Academy at CCSD and open enrollment offerings, CCSD offers choices to meet individual student needs. As the nation's fifth-largest school district and the fourth-largest rural district in the state, the district also provides school police services, adult education courses and innovative community partnerships with Vegas PBS and The Public Education Foundation. CCSD educates approximately 66 percent of the students in Nevada and works closely with community partners and business leaders to educate the workers needed to strengthen the economy.



\$3.97 B

Annual Budget



\$12,819

CCSD Per Pupil State Funding



301,697

Total Enrollment



17,310

Teachers

CCSD operates 374 school programs and also sponsors some of the charter schools in Clark County

233

Elementary

61

Middle

54

High

22

Alternative

4

Special Education

Source: Clark County School District; Nevada Report Card.

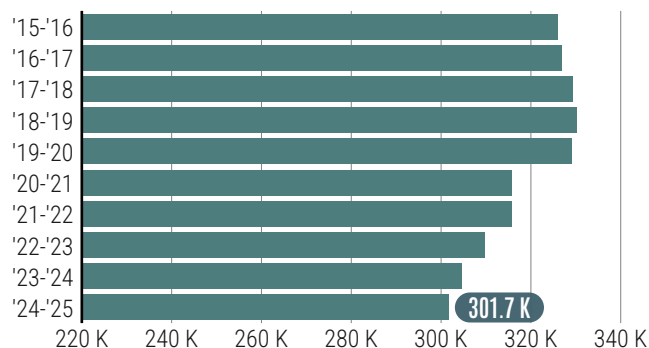
CCSD is the nation's fifth-largest school district, enrolling more than 300,000 students across 374 schools.



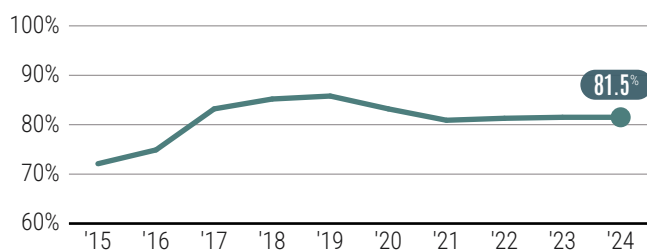
Visit ccscd.net

CCSD
CLARK COUNTY
SCHOOL DISTRICT

Enrollment

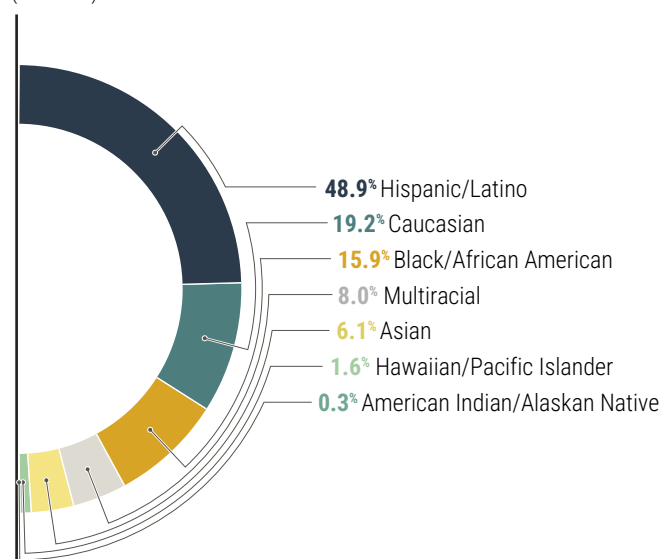


High School Graduation Rate



Total Enrollment by Race/Ethnicity

(2024-25)



Source: Clark County School District; Nevada Report Card.

Note: Numbers may not add due to rounding.

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4- and 5-Star Schools



Charter School

High School

Middle School

Elementary School



Visit the LVGEA School Tracker

#	SCHOOL
CHARTER SCHOOL	
1	Amplius Academy - Rainbow Campus
2	Coral Academy - Cadence
3	Coral Academy - Centennial Hills
4	Coral Academy - Eastgate
5	Coral Academy - Tamarus
6	Coral Academy - Windmill
7	Doral Academy - Cactus
8	Doral Academy - Red Rock
9	Doral Academy - Saddle
10	Doral Academy - West Pebble
11	Equipo Academy
12	Explore Knowledge Academy
13	Legacy Traditional School Southwest Las Vegas
14	Mater Academy East
15	Mater Mountain Vista
16	Nevada State High School - Downtown
17	Nevada State High School - Downtown Henderson
18	Nevada State High School - Henderson
19	Nevada State High School - North Las Vegas
20	Nevada State High School - Northwest
21	Nevada State High School - Southwest
22	Nevada State High School - Summerlin
23	Nevada State High School - Sunrise
24	Odyssey Charter Schools MS
25	Pinecrest Academy of Nevada - Horizon
26	Pinecrest Academy of Nevada - Inspirada
27	Pinecrest Academy of Nevada - Sloan Canyon
28	Pinecrest Academy of Nevada - St. Rose
29	Somerset Academy - Aliante
30	Somerset Academy - Lone Mountain
31	Somerset Academy - Sky Pointe
32	Somerset Academy - Skye Canyon
33	Somerset Academy - Stephanie

#	SCHOOL
34	Sports Leadership and Management Academy
HIGH SCHOOL	
35	Advanced Technologies Academy HS
36	Arbor View HS
37	Boulder City HS
38	College of So NV HS East
39	College of So NV HS South
40	College of So NV HS West
41	Coronado HS
42	Desert Oasis HS
43	East Career and Technical Academy HS
44	Foothill HS
45	Green Valley HS
46	Indian Springs HS
47	Las Vegas Academy of the Arts HS
48	Liberty HS
49	Moapa Valley HS
50	Northwest Career-Technical Academy HS
51	Palo Verde HS
52	Shadow Ridge HS
53	Sierra Vista HS
54	Southeast Career Technical Academy HS
55	Southwest Career & Technical Academy HS
56	Spring Valley HS
57	Veterans Tribute CTA HS
58	West Career & Technical Academy HS
MIDDLE SCHOOL	
59	Barry & June Gunderson MS
60	Jo Mackey MS
61	Lied STEM Academy MS
62	Lois & Jerry Tarkanian MS
63	Mack Lyon MS
64	Mike O'Callaghan MS i ³ Learn Academy
65	Sig Rogich MS
66	Thurman White Academy of the Arts MS

#	SCHOOL
ELEMENTARY SCHOOL	
67	Billy & Rosemary Vassiliadis ES
68	Blue Diamond ES
69	Charles & Phyllis Frias ES
70	Charlotte Hill ES
71	David M. Cox ES
72	Eileen Conners ES
73	Elise L. Wolff ES
74	Estes M. McDoniel ES
75	Ethel W. Staton ES
76	Evelyn Stuckey ES
77	Glen C. Taylor ES
78	Gordon McCaw ES
79	Grant Bowler ES
80	Hannah Marie Brown ES
81	Henry & Evelyn Bozarth ES
82	Howard E. Heckethorn ES
83	James Bilbray ES
84	James E. & A. Rae Smalley ES
85	John C. Bass ES
86	John C. Vanderburg ES
87	John W. Bonner ES
88	Judy & John L. Goolsby ES
89	Kathy L. Batterman ES
90	Kitty McDonough Ward ES
91	Linda Rankin Givens ES
92	Neil C. Twitchell ES
93	Piggott Academy ES
94	R. E. Tobler ES
95	Robert & Sandy Ellis ES
96	Roger D. Gehring Academy of Science & Technology ES
97	Shelley Berkley ES
98	Shirley & Bill Wallin ES
99	Sue H. Morrow ES
100	Thomas O'Roarke ES
101	Ute Perkins ES
102	Walter Bracken ES
103	William & Mary Scherkenbach ES

Source: Nevada Department of Education.

Magnet Schools and Career and Technical Academies



Visit the LVGEA School Tracker

#	SCHOOL
HIGH SCHOOL	
1	Advanced Technologies Academy (A-TECH)
2	Basic Academy of International Studies
3	Canyon Springs High School Leadership & Law Preparatory Academy
4	Del Sol Academy of the Performing Arts
5	Desert Pines Magnet Academy
6	East Career and Technical Academy
7	Ed W. Clark High School
8	Eldorado High School
9	Las Vegas Academy of the Arts
10	Northeast Career and Technical Academy
11	Northwest Career and Technical Academy
12	Rancho High School
13	Southeast Career and Technical Academy
14	Southwest Career and Technical Academy
15	Spring Valley High School
16	Valley High School

#	SCHOOL
17	Veterans Tribute Career and Technical Academy
18	West Career and Technical Academy
MIDDLE SCHOOL	
19	B. Mahlon Brown Academy of International Studies
20	Carroll M. Johnston Middle School
21	Cashman Middle School, Academy of Mathematics, Science and Engineering
22	Fremont Professional Development Middle School, Academy of Medical Sciences
23	Hyde Park Academy of Science and Mathematics
24	Kenny C. Guinn STEM Academy
25	KO Knudson Academy of the Arts
26	Lied STEM Academy
27	Lyal Burkholder Middle School
28	Mike O'Callaghan i3 Learn Academy
29	Robert O. Gibson Leadership Academy
30	Roy W. Martin Middle School and International Baccalaureate Middle Years Programme

#	SCHOOL
31	The STEAM and Medical Academy at Jim Bridger Middle School
32	Thurman White Academy of the Performing Arts
33	Walter Johnson Junior High School - Academy of International Studies
ELEMENTARY SCHOOL	
34	Clarence A. Piggott Academy of International Studies
35	Gilbert Academy of Creative Arts
36	Gordon McCaw STEAM Academy
37	Helen Anderson Toland International Academy
38	Jo Mackey iLead Academy for the Digital Sciences
39	Lomie G. Heard Technology Academy
40	Mabel Hoggard Math and Science Magnet School
41	Roger D. Gehring Academy of Science and Technology
42	Sandy Searles Miller Academy for International Studies
43	Sheila Tarr Academy of International Studies
44	Walter Bracken STEAM Academy

Governor Guinn Millennium Scholars

The Governor Guinn Millennium Scholarship awards up to \$10,000 to high school graduates on a merit basis and can be used at eligible in-state institutions.

- The GGMS expires six years after a student's high school graduation or when the \$10,000 scholarship fund is depleted, whichever comes first.
- Students must finish high school with an overall 3.25 GPA for all coursework or receive a qualified score on the SAT (1070+) or ACT (21+).
- No application process is required for traditional high school graduates from Nevada public, private or charter schools.

	ELIGIBLE HIGH SCHOOL STUDENTS	SCHOLARSHIPS ACTIVATED ¹	CURRENTLY ELIGIBLE
2015	11,312	7,345	4,102
2016	12,724	7,986	4,909
2017	13,746	8,707	5,720
2018	14,523	8,751	6,082
2019	15,346	7,897	7,504
2020	15,745	8,877	5,903
2021	15,454	7,603	5,158
2022	14,891	6,622	5,414
2023	15,385	7,099	6,070
2024	15,215	7,000	6,026



Learn more about state-supported programs at [NVIGATE.gov](https://www.nvigate.gov).

Source: State of Nevada, Office of the State Treasurer, May 16, 2025. **Note:** ¹Students have six years to use their scholarship, so this number is constantly increasing over that period of time as students start school after a break or service, switch institutions, etc.

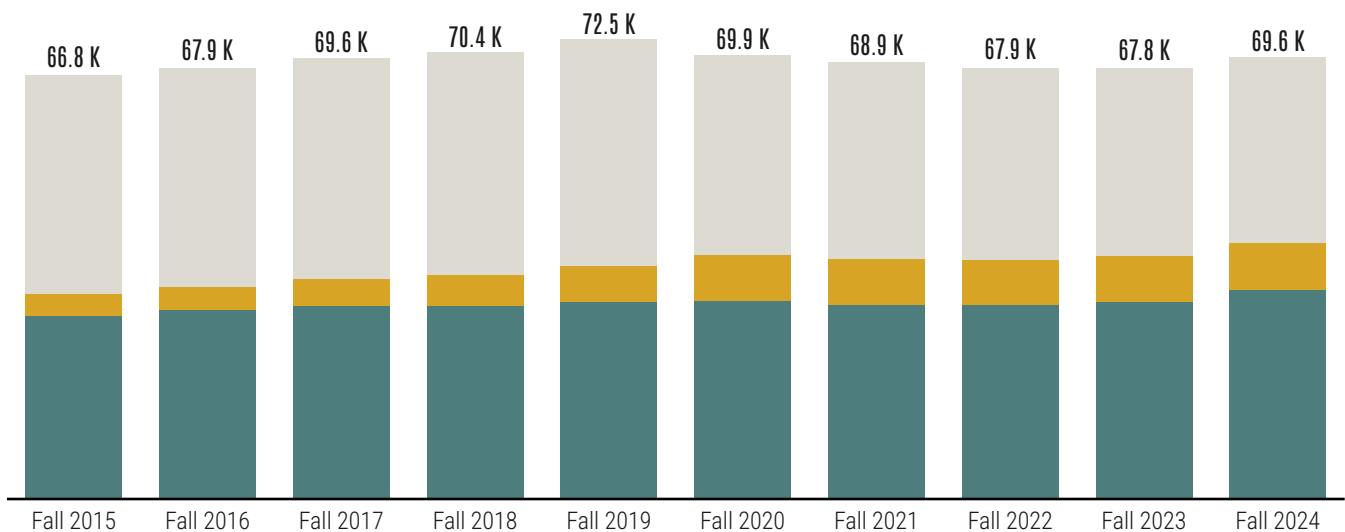
Colleges & Universities

Nevada System of Higher Education (NSHE) Institutions

The Nevada System of Higher Education (NSHE) is the public higher education system for the state of Nevada. Established in 1968, NSHE oversees all public colleges, universities and research institutions in the state. It ensures access to affordable, high-quality postsecondary education for Nevada residents. The system is governed by the Board of Regents, which sets policy, approves budgets and provides oversight for the state's eight degree-granting institutions and more than 110,000 enrollees statewide. NSHE's mission is to provide educational opportunities that support economic development, innovation, research and workforce training, advancing the state's social and economic well-being.

Southern Nevada is home to three NSHE institutions: the University of Nevada, Las Vegas (UNLV), the College of Southern Nevada (CSN) and Nevada State University (NSU). In Fall 2024, these institutions accounted for 69,611 enrollees, representing more than three-fifths (62.6 percent) of total statewide enrollment.

Southern Nevada NSHE Enrollment



	FALL 2015	FALL 2016	FALL 2017	FALL 2018	FALL 2019	FALL 2020	FALL 2021	FALL 2022	FALL 2023	FALL 2024
UNLV	28,833	29,727	30,408	30,412	31,040	31,095	30,556	30,546	31,025	32,893
NSU	3,531	3,758	4,214	4,915	5,578	7,287	7,218	7,162	7,265	7,533
CSN	34,457	34,409	34,962	35,103	35,868	31,553	31,103	30,177	29,555	29,185
TOTAL	66,821	67,894	69,584	70,430	72,486	69,935	68,877	67,885	67,845	69,611

Source: Nevada System of Higher Education.

UNLV

- Top-tier urban public research institution
- Highest Carnegie Foundation recognition for research and community engagement
- Top-ranked hospitality and nursing programs
- Nevada's only accredited medical school

Total Enrollment
(Fall 2023-2024)

32,893

+6.0%

Dual Enrollment
(AY 2023-2024)

7.8%

Employees
FALL 2024

6,095



A \$15M donation from Sands supports UNLV's new **Sands Institute for Chinese Language and Culture**, offering cultural and arts programming, student/faculty exchanges and workforce development.



- Largest community college in Nevada
- 180+ degrees and 70+ certificates
- Federally designated Hispanic and Minority Serving Institution

Total Enrollment
(Fall 2023-2024)

29,185

-1.3%

Dual Enrollment
(AY 2023-2024)

21.9%

Employees
FALL 2024

2,393



In early 2025, CSN launched a **state-of-the-art Nursing Simulation Center** at its North Las Vegas Campus, featuring four advanced suites, including Southern Nevada's only Virtual Reality Immersive Lab. This initiative aims to enhance the region's healthcare workforce, complementing CSN's annual graduation of over 200 nurses.



- 90% of graduates remain in Nevada
- One of only 32 institutions nationwide supporting first-generation student success
- Awards more RN to BSN degrees than all other institutions in Nevada combined

Total Enrollment
(Fall 2023-2024)

7,533

+3.7%

Dual Enrollment
(AY 2023-2024)

16.5%

Employees
FALL 2024

790



In April 2025, Nevada State University received its **2025 Carnegie Classification** as a Professions-focused Baccalaureate Medium institution, meaning most undergraduate degrees are in fields like education and nursing. NSU is among the top 1% of institutions with this distinction.

Debra March Center of Excellence



The Debra March Center of Excellence is a 17,000-square-foot, state-of-the-art advanced manufacturing training facility located in Henderson. Established through a partnership between the City of Henderson and CSN, the facility opened in August 2023. Named after former Henderson Mayor Debra March, the center serves as a hub for workforce development, providing students and workers with skills essential for modern manufacturing careers. Programs offered include computer numerical control (CNC) machining, robotics, programmable logic controllers (PLCs), mechatronics and industrial automation. The curriculum is structured to accommodate learners at all levels, from beginners to experienced professionals seeking to enhance their skills.



University
of Phoenix®

Southern Nevada Alumni

26,000+



100 degree and certificate programs aligned to 300+ occupations

University of Phoenix innovates to help working adults enhance their careers and develop skills in a rapidly changing world. Flexible schedules, relevant courses, interactive learning, skills-mapped curriculum for our Bachelor's and Master's degree programs and a Career Services for Life® commitment help students more effectively pursue career and personal aspirations while balancing their busy lives.

Unique Programs

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- **Finance:** Prepare for a future career in financial planning with our Bachelor of Science in Business with a Financial Planning Certificate.
- **Healthcare:** Our online healthcare degrees prepare you to make a positive impact in the health of individuals, families and diverse populations. Join the ranks of medical and health administration professionals who are needed now more than ever by earning one of our bachelor's, master's and doctoral degrees in health management or health administration.
- **Nursing:** Our online nursing degree programs help you elevate from RN to prepare for new career opportunities. Learn the theory and practice of contemporary nursing and how to apply your skills to the quality and safety of patient care.

Regional Medical Schools

KIRK KERKORIAN
SCHOOL OF
MEDICINE | UNLV

277 Residents | 57 Fellows

2024 UNLV
HEALTH PATIENT CARE

166.3 K
OUTPATIENT CLINIC VISITS

43.6 K
SURGICAL & IN-PATIENT VISITS

25.3 K
NEW PATIENTS

2.0 K
BABIES DELIVERED

UNLV Professor Named World's Top Scholar in Dementia and Drug Development

Dr. Jeffrey L. Cummings, professor at UNLV's Kirk Kerkorian School of Medicine, was named the "World's #1 Ranked Scholar" in dementia and drug development by ScholarGPS. With 1,100+ publications, he also ranks second globally in Alzheimer's research. His ranking is based on analysis of 30 million researchers and 200 million publications. He formerly led the Cleveland Clinic Lou Ruvo Center.

Source: Kirk Kerkorian School of Medicine at UNLV.



Unduplicated
Headcount
(Fall 2024-2025)

756

Unduplicated
Graduates
(Fall 2024-2025)

284

Enrollment
By College

70.5% NURSING
24.7% PHARMACY
4.0% DENTAL MEDICINE
0.8% GRADUATE STUDIES

Roseman University College of Medicine Launches

In February 2025, Roseman University of Health Sciences' College of Medicine achieved preliminary accreditation by the Liaison Committee on Medical Education (LCME), enrolling its first 60 students. Recognizing that 80–90% of health outcomes are determined by social determinants, the GENESIS program trains students through household visits, preparing them to provide comprehensive, community-based healthcare.

Source: Roseman University of Health Sciences.



Total
Enrollment
(Fall 2024)

1,599

Placement
Rate

99.4%

The Clinical Simulation Center is the first and only fully accredited simulation center in Nevada

As of December 2024, Touro University Nevada's Michael Tang Regional Center became Nevada's first simulation center fully accredited by the Society for Simulation in Healthcare. It provides healthcare students hands-on training, teamwork practice and medical procedure exposure, teaching both technical skills and essential professionalism for quality patient care.

Source: Touro University Nevada, Official Census, 2024.

Roseman University Bioscience Collaborative

RESEARCH & CAMPUS FACILITIES

Located in the affluent Las Vegas community of Summerlin, Roseman University's campus is comprised of three buildings totaling 431,425 square feet of office, lab, conference room and common space. An additional 30 acres of land owned by the University will be developed in the future as part of a campus masterplan. Currently, the campus includes:

- 60,000 square-feet of available state-of-the-art, turn-key laboratories as well as office space.
- 10,000 square feet of vivarium and laboratory space.
- A 100-seat auditorium, restaurant, and medical and dental patient care space.
- Just minutes in walking distance to the campus buildings is Element Las Vegas Summerlin, a boutique hotel operated by Marriott, offering convenient accommodations to visitors.

INFRASTRUCTURE AND RESEARCH SUPPORT SERVICES



Animal and Human Subjects
Research Support



Clinical Collaborations



Grants Administration



Medical Library

BIOSCIENCE WORKFORCE TRAINING

Masters-trained scientists play essential roles in research and development. The only program of its kind in the Intermountain West, Roseman University's Master of Science in Pharmaceutical Sciences (MSPS) program is designed to provide students with real-world skills and knowledge necessary to succeed in the biosciences industry.

The program's coursework covers a wide range of topics, including:

- Drug Design
- Regulatory Affairs
- Pharmacokinetics
- Business Leadership
- Pharmacodynamics
- Machine Learning and Data Science

The MSPS program includes 18-months of thesis-based, internship training embedded at partner bioscience companies, which allows them to train future workforce in processes, technology, and culture prior to employment.



To learn more about the MSPS program, visit www.roseman.edu or scan code.

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PROUD INVESTOR



Innovation & Research Institutions


DRI
SCIENCE THAT MATTERS NOW.™

\$59 M Annual Budget

Employees **600**


DRI is Nevada's non-profit research institute, founded in 1959 to empower experts to focus on science that matters. Scientists at DRI are encouraged to follow their research interests across the traditional boundaries of scientific fields, collaborating across DRI and with scientists worldwide. All faculty support their own research through grants, bringing in nearly \$5 to the Nevada economy for every \$1 of state funds received.

Research & Innovation

- **Nevada Water Initiative:** Updating groundwater data for the first time in over 60 years, partnering with the Nevada State Engineer to improve water decisions statewide.
- **Southwest Futures Engine:** DRI, part of the National Science Foundation Futures Engine in the Southwest, is advancing tech and innovation in Nevada, Utah and Arizona, tackling water, energy and carbon to build a sustainable economy in the fastest-growing, driest U.S. region.
- **Colorado River Water Study:** Measuring evaporation from Lake Powell and other reservoirs to give water managers better insights on water availability in the Colorado River Basin.
- **Workforce Development & STEM Education:** Supporting Nevada grad students and offering a Research Immersion Internship for diverse students, with over 60 percent first-generation. DRI's STEM & Robotics Programs provide free classroom kits, training and tech tools to educators statewide.
- **Curiosity Lab by DRI:** A statewide science storytelling series connecting audiences with environmental research and climate solutions through engaging talks and interactive Q&A with top scientists.

Trade & Technical Programs

Not all jobs require a higher education degree. Many in-demand trades, including medical assistants, aviation mechanics and HVAC specialists, only require vocational training. There are several dozen private trade and technical schools in the Las Vegas region that focus on hands-on training and offer professional certification and two-year associate degrees. Trade schools often offer students a quicker route to a new career without the student loan debt that can come with a traditional higher education degree.

NEVADA CAREER INSTITUTE	Provides career training to Las Vegas students in the careers of medical assistants, dental assistants, pharmacy technicians, medical insurance billing, and office administration.
PIMA MEDICAL INSTITUTE	Provides students with hands-on learning opportunities in the dental, medical, and veterinary fields.
AMERICAN CONTRACTORS INSTITUTE	Nevada's only locally owned and operated online contractor's exam test prep school.
PROFESSIONAL INSTITUTE OF TECHNOLOGY	Offers a variety of programs in accounting, bookkeeping, project management, information technology and computer skills.
NORTHWEST CAREER COLLEGE	Family owned and operated vocational college offering degrees and certificates in business administration, criminal justice, healthcare administration, massage therapy and legal assistant.
VITICUS GROUP	Cutting-edge technology courses for veterinary and human health professionals.
CAE	Provides civil aviation training for pilots, cabin crew, technicians and ground personnel.

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2025 Las Vegas Perspective

Sports

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Home Teams

09
TEAMS

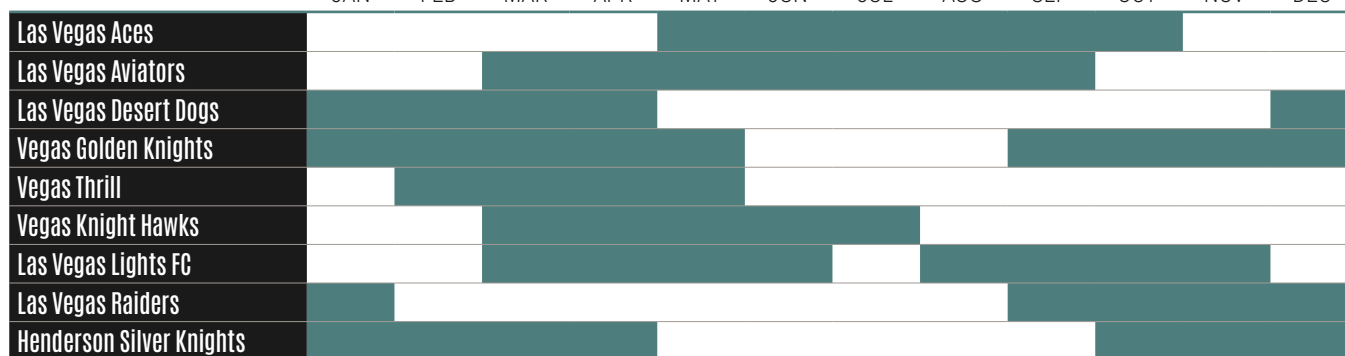
239
HOME GAMES

241
PLAYERS
ACTIVELY ROSTERED



TEAM	LEAGUE	HOME VENUE	TOTAL # OF PLAYERS ROSTERED	2024 HOME GAMES
Las Vegas Aces	Women's National Basketball Association (WNBA)	Michelob ULTRA Arena	12	24
Las Vegas Aviators	Pacific Coast League (PCL)	Las Vegas Ballpark	28	75
Las Vegas Desert Dogs	National Lacrosse League (NLL)	Lee's Family Forum	21	9
Vegas Golden Knights	National Hockey League (NHL)	T-Mobile Arena	23	49
Vegas Thrill	Pro Volleyball Federation (PVF)	Lee's Family Forum	21	12
Vegas Knight Hawks	Indoor Football League (IFL)	Lee's Family Forum	25	9
Las Vegas Lights FC	United Soccer League Championship (USL)	Cashman Field	32	18
Las Vegas Raiders	National Football League (NFL)	Allegiant Stadium	53	8
Henderson Silver Knights	American Hockey League (AHL)	Lee's Family Forum	26	35

Month	Number of People
JAN	16
FEB	12
MAR	24
APR	33
MAY	23
JUN	25
JUL	19
AUG	18
SEP	21
OCT	19
NOV	13
DEC	16



Visit lasvegasnevada.gov/eud for more information.

Sports Promotion Organizations

Southern Nevada plays host to a diverse sports landscape, enabling major brands to engage with a wide demographic.



SPORTS PROMOTION ORGANIZATIONS	AVERAGE ATTENDANCE	SPORT	HOME VENUE	LOCAL YEAR ESTABLISHED	PRACTICE FACILITIES
UFC	19,500	Mixed Martial Arts	T-Mobile Arena, UFC Apex	1993	UFC Apex
NASCAR	100,000	Stock Car Racing	Las Vegas Motor Speedway	1996	N/A
NHRA	15,000	Hot Rod Racing	Las Vegas Motor Speedway	2000	N/A
NFR	17,500	Rodeo	Thomas & Mack Center	1985	CORE Arena, Plaza Hotel & Casino

UFC 306: Noche UFC

The event shattered records with a \$23 million gate, the highest in UFC history.

UFC 306: Noche UFC at the Sphere made history in September 2024 as the first sporting event hosted at the state-of-the-art venue in Las Vegas. Timed with Mexican Independence Day, the event celebrated Mexican culture through storytelling, immersive visuals and a culturally resonant fighter lineup. The sold-out crowd witnessed title victories for Merab Dvalishvili and Valentina Shevchenko, while the event shattered records with a \$23 million gate, the highest in UFC history. With cutting-edge technology, including 360-degree LED displays and an immersive atmosphere, UFC 306 set a new standard for the future of live combat sports.



Major Events

EVENT	DATE	VENUE	ESTIMATED ATTENDANCE
Super Bowl LVIII	Feb. 11, 2024	Allegiant Stadium	61,600
Rugby League Las Vegas	Mar. 2, 2024	Allegiant Stadium	40,700
Pac-12 Men's Basketball Tournament	Mar. 13–16, 2024	T-Mobile Arena	76,100
UFC 300	Apr. 13, 2024	T-Mobile Arena	20,100
UFC 303	Jun. 29, 2024	T-Mobile Arena	18,900
CONMEBOL Copa America (3 Matches)	Jun. 26–Jul. 6, 2024	Allegiant Stadium	126,800
NBA Summer League	Jul. 12–22, 2024	Thomas & Mack Center, Cox Pavilion	126,200
Vegas Kickoff Classic: USC vs. LSU	Sept. 1, 2024	Allegiant Stadium	64,000
UFC 306: Noche UFC	Sept. 14, 2024	Sphere	16,000
NASCAR: South Point 400	Oct. 20, 2024	Las Vegas Motor Speedway	80,000
NHRA: Ford Performance Nationals	Oct. 31–Nov. 3, 2024	The Strip at Las Vegas Motor Speedway	50,000
Formula 1: Las Vegas Grand Prix	Nov. 21–23, 2024	Las Vegas Strip Circuit	306,000
National Finals Rodeo	Dec. 5–14, 2024	Thomas & Mack Center	170,000
UFC 310	Dec. 7, 2024	T-Mobile Arena	18,600
NBA Cup Final	Dec. 17, 2024	T-Mobile Arena	18,500
Las Vegas Bowl	Dec. 27, 2024	Allegiant Stadium	26,700

Future Major Sporting Events

EVENTS	DATE	VENUE
Rugby League Las Vegas	Mar. 1, 2025	Allegiant Stadium
WrestleMania 41	Apr. 19–20, 2025	Allegiant Stadium
UFC 313	Mar. 8, 2025	T-Mobile Arena
CONCACAF Gold Cup (Group Stage)	Jun. 22, 2024	Allegiant Stadium
UFC 317	Jun. 28, 2025	T-Mobile Arena
Canelo vs. Crawford (Boxing)	Sept. 13, 2025	Allegiant Stadium
UFC 320	Oct. 4, 2025	T-Mobile Arena
2025 Las Vegas HBCU Classic: Grambling State University vs. Jackson State University	Oct. 25, 2025	Allegiant Stadium
Formula 1: Las Vegas Grand Prix	Nov. 20–22, 2025	Las Vegas Strip Circuit
National Finals Rodeo (NFR)	Dec. 4–13, 2025	Thomas & Mack Center
2025 SRS Distribution Las Vegas Bowl	Dec. 31, 2025	Allegiant Stadium
2026 NCAA Men's Frozen Four	Apr. 9 and 11, 2026	T-Mobile Arena
Rugby League Las Vegas	Feb. 28, 2026	Allegiant Stadium
WrestleMania 42	Apr. 18–19, 2026	Allegiant Stadium
College Football Playoff National Championship	Jan. 2027	Allegiant Stadium

EVENTS	DATE	VENUE
Big Ten Basketball Tournament (Men's)	Mar. 2027 (TBD)	T-Mobile Arena
2027 NCAA Women's Basketball Regional Championships	Mar. 26–29, 2027	T-Mobile Arena
2027 NCAA National Collegiate Men's Volleyball Championship	May 6 and 8, 2027	Orleans Arena
Vegas Kickoff Classic 2027: Miami vs. Utah	Labor Day Weekend 2027	Allegiant Stadium
2027 Hall of Fame Series Las Vegas (Basketball)	Nov. 12, 2027	Allegiant Stadium
Big Ten Basketball Tournament (Women's)	Mar. 2028 (TBD)	T-Mobile Arena
NCAA Men's Final Four (Basketball)	Apr. 1–3, 2028	Allegiant Stadium
MLB: Athletics (Expected Inaugural Season)	Spring 2028	New Las Vegas Ballpark (TBD)
2028 NCAA National Collegiate Men's Volleyball Championship	May 4 and 6, 2028	Orleans Arena
2028 NCAA National Collegiate Men's Volleyball Championship	May 4 and 6, 2028	Orleans Arena

Sports Venues

EXISTING VENUE	HOME TEAM	TYPE	SEATING CAPACITY	VENUE SIZE (SF)
Las Vegas Motor Speedway	NASCAR, NHRA	Speedway	80,000	N/A
Allegiant Stadium	Las Vegas Raiders, UNLV Men's Football	Stadium	65,000	1,800,000
T-Mobile Arena	Vegas Golden Knights	Arena	20,000	650,000
The Sphere	N/A	Arena	20,000	875,000
Thomas & Mack Center	National Finals Rodeo, UNLV Men's Basketball	Arena	19,500	42,000
MGM Grand Garden Arena	N/A	Arena	16,800	100,000
Michelob ULTRA Arena	Las Vegas Aces	Arena	12,000	30,000
Orleans Arena	N/A	Arena	9,500	29,000
Cashman Field	Las Vegas Lights FC	Soccer Stadium	9,330	486,000
Las Vegas Ballpark	Las Vegas Aviators	Ballpark	8,200	140,000
Lee's Family Forum	Henderson Silver Knights, Vegas Knight Hawks, Vegas Thrill, Las Vegas Desert Dogs	Arena	5,570	200,000
South Point Arena & Equestrian Center	N/A	Arena	4,600	180,000
TOTAL			270,500	4,532,000
PLANNED VENUES				
Las Vegas Ballpark (TBD)	MLB Athletics	Ballpark	33,000	TBD
TOTAL			303,500	-



Source: Billboard Boxscore. Note: According to figures reported to Billboard Boxscore for engagements. Year-end 2024.

303,500 Total Seating Capacity for Major Sporting Events





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2025 Las Vegas Perspective

Tourism

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Clark County Gross Gaming Revenue
Las Vegas Area Visitor Volume
Number of Hotel/Motel Rooms
Hotel/Motel Occupancy Levels
Average Daily Room Rates

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Resort and Attraction Construction Recap 2024
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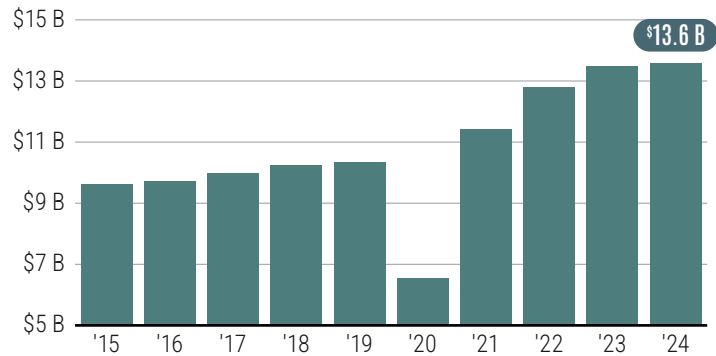
Tourism Overview

Clark County Gross Gaming Revenue

YEAR	REVENUE	% CHANGE
2015	\$9.6 B	0.7%
2016	\$9.7 B	1.0%
2017	\$10.0 B	2.7%
2018	\$10.3 B	2.7%
2019	\$10.4 B	1.0%
2020	\$6.5 B	-36.8%
2021	\$11.4 B	74.9%
2022	\$12.8 B	11.8%
2023	\$13.5 B	5.5%
2024	\$13.6 B	0.6%

Source: Nevada Gaming Control Board.

Revenue Trend

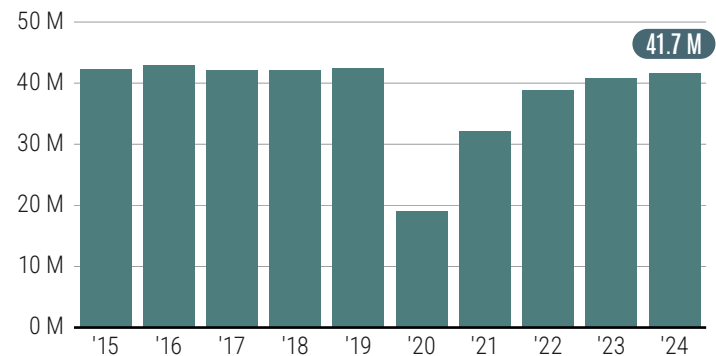


Las Vegas Area Visitor Volume

YEAR	VISITORS	% CHANGE
2015	42.3 M	2.9%
2016	42.9 M	1.5%
2017	42.2 M	-1.7%
2018	42.1 M	-0.2%
2019	42.5 M	1.0%
2020	19.0 M	-55.2%
2021	32.2 M	69.4%
2022	38.8 M	20.5%
2023	40.8 M	5.2%
2024	41.7 M	2.1%

Source: Las Vegas Convention and Visitors Authority.

Visitor Volume Trend



Number of Hotel/Motel Rooms

YEAR	ROOMS	GROWTH
2020	145,308	-3.3%
2021	150,487	3.6%
2022	151,771	0.9%
2023	156,100	2.9%
2024	150,211	-3.8%

Source: Las Vegas Convention and Visitors Authority.

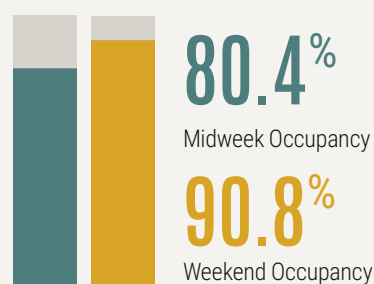
The 10 largest hotels
in the United States
are in Las Vegas

Hotel/Motel Occupancy Levels

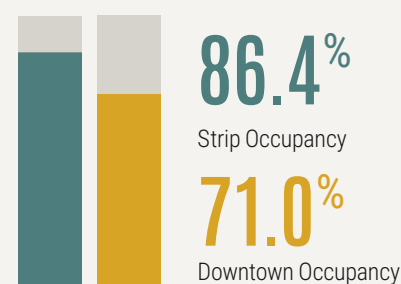
	2023	2024	CHANGE
Midweek	80.3%	80.4%	0.1 pts
Weekend	90.7%	90.8%	0.1 pts
Strip	86.2%	86.4%	0.2 pts
Downtown	69.7%	71.0%	1.3 pts
TOTAL	83.5%	83.6%	0.1 pts

Source: Las Vegas Convention and Visitors Authority.

Occupancy by Time of Week

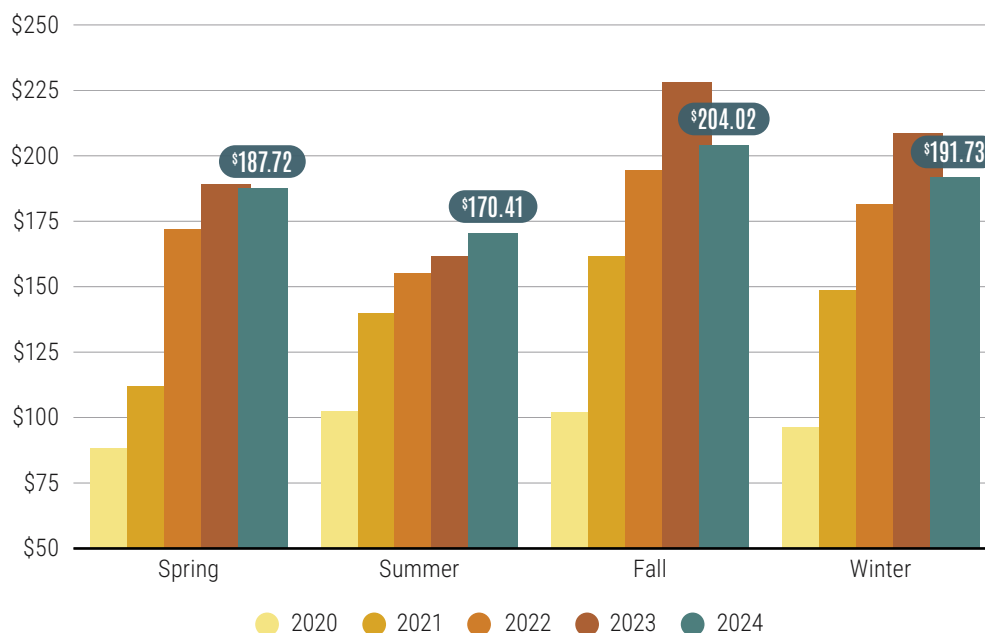


Occupancy by Location



Average Daily Room Rates

2024 Average
Daily Room Rate
\$193.31
(+1.2%)



Source: Las Vegas Convention and Visitors Authority.

Note: Spring is March through May; Summer is June through August; Fall is September through November; and Winter is December through February.

Las Vegas Convention and Visitors Authority

LAS VEGAS CONVENTION CENTER

2.5 M SQUARE FEET
OF EXHIBIT SPACE

The Las Vegas Convention and Visitors Authority (LVCVA) is charged with marketing Southern Nevada as a tourism and convention destination worldwide and with owning and operating the Las Vegas Convention Center (LVCC). The LVCVA's mission centers on selling and marketing the destination to attract leisure and business visitors to the area. The LVCVA also secures and funds marquee sporting events such as the Formula 1 Las Vegas Grand Prix, Super Bowl LVIII and WrestleMania 41, solidifying Las Vegas' position as the Sports and Entertainment Capital of the World.

In addition to the world-class sports and entertainment, Las Vegas is home to more than 151,000 hotel rooms and 15 million square feet of meeting and exhibit space, more than any other U.S. destination.

The LVCC, located one block east of the Las Vegas Strip, opened in 1959. The \$1 billion West Hall expansion opened in 2021, marking the first phase of a major transformation of the LVCC. In 2023, a \$600 million renovation began to modernize the legacy campus, bringing updated design, architecture, and guest experiences to the North, South, and Central halls. Several key milestones were completed by January 2024, including a new east entrance to the South Hall, a modern administrative office complex, and a state-of-the-art boardroom.

With renovations to the North Hall now finished, construction is underway on the next phase: a new Grand Lobby in Central Hall, a climate-controlled concourse connecting the North and

South Halls, and technology and design upgrades throughout the facility. The full project is expected to be completed by December 2025.

The LVCVA also advocates for transportation solutions to ease congestion in and around the destination. Initiatives range from collaborating with Harry Reid International Airport on air service development strategies to bring in more direct flights from underserved markets to advocating for improvements to the I-15 freeway between Las Vegas and Southern California. Innovative solutions such as the Vegas Loop, the underground transportation system designed by The Boring Company (TBC) that will transport visitors from Downtown Las Vegas throughout the resort corridor and eventually to the airport in underground tunnels using all-electric Tesla vehicles, are the first of its kind for any destination. Once fully developed, the system will consist of more than 100 planned stations incorporated into a 68-mile tunnel system. As now envisioned, once fully operational, the Vegas Loop system will be capable of serving up to 90,000 passengers per hour.

The LVCVA also owns the Las Vegas Monorail, an elevated, 100 percent electric 3.9-mile system that transports passengers along the resort corridor with seven stops including the LVCC, allowing passengers to travel the resort corridor in less than 15 minutes.

Top 2025 Tradeshows



DESIGN + CONSTRUCTION WEEK

NKBA | KBIS

NAHB

IBS

Visit lvcva.com

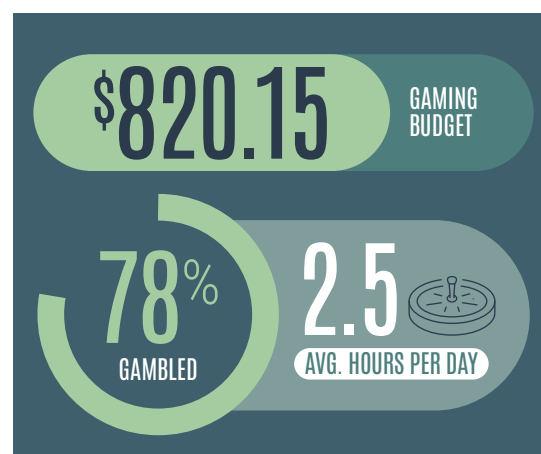
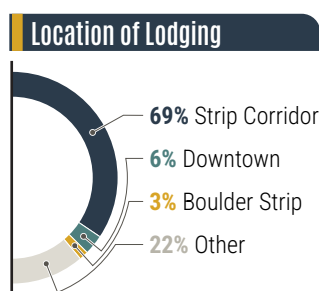
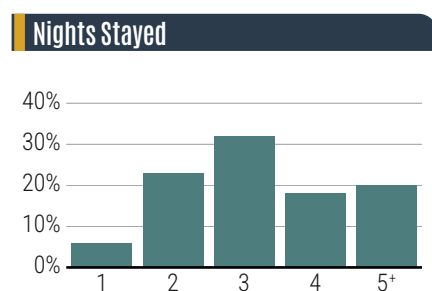
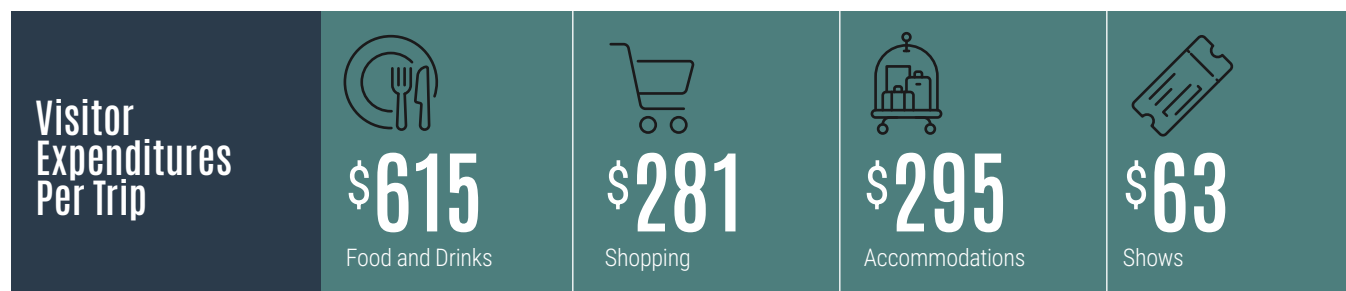


VEGAS LOOP

The Las Vegas Convention and Visitors Authority supports transportation advocacy efforts, with the goal of making travel to Las Vegas convenient while prioritizing solutions to ease congestion in and around the destination. The LVCVA also offers innovative and convenient transportation solutions to enhance the visitor experience in and around the Las Vegas Convention Center (LVCC) with a new era of convenient, zero-emission transportation solutions.



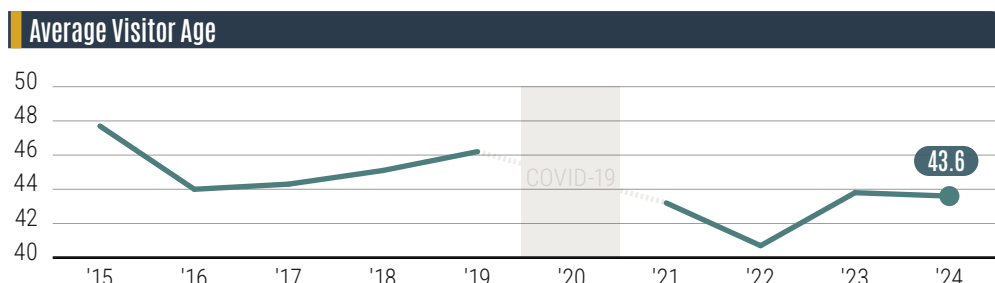
Visitor Demographics



The average visitor stayed for **3.4 nights**

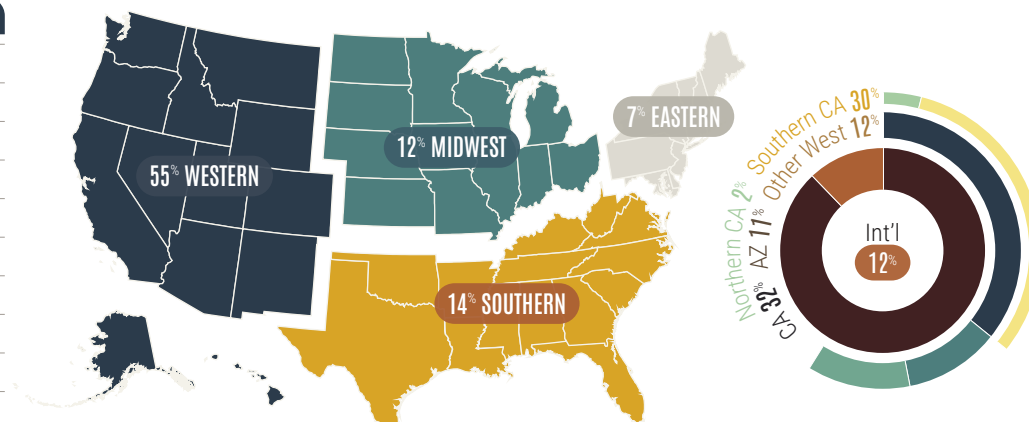
Age

21-29	10%
30-39	29%
40-49	32%
50-59	20%
60-64	3%
65+	6%



Origin

USA	88%
Eastern States	7%
Southern States	14%
Midwestern States	12%
Western States	55%
California	32%
Southern Ca.	30%
Northern Ca.	2%
Arizona	11%
Other Western States	12%
International	12%



Las Vegas Hotel/Motel Facilities

(Minimum 200 Rooms)

PROPERTY	ROOMS	MEETING SPACE (SF)
Ahern Luxury Boutique Hotel	203	34,000
Alexis Park All Suite Resort	496	50,000
Aliante Casino + Hotel + Spa	202	30,000
ARIA Resort & Casino	4,002	500,000
Arizona Charlie's Boulder	303	1,665
Arizona Charlie's Decatur	259	4,500
Bellagio	3,933	200,000
The Berkley, Las Vegas	395	-
Boulder Station Hotel-Casino	299	12,000
Budget Suites of America - Las Vegas Blvd	317	-
Budget Suites of America - Rancho	704	-
Budget Suites of America - Tropicana	480	-
Budget Suites of America - Wynn	414	-
Caesars Palace	3,794	300,000
California Hotel and Casino	779	7,032
Circa Resort & Casino	618	33,000
The Cosmopolitan of Las Vegas	3,033	200,000
the D Las Vegas	629	11,000
Desert Rose Resort	284	-
Downtown Grand Hotel & Casino	1,124	46,674
Durango Casino & Resort	209	20,000
El Cortez Hotel & Casino	300	3,200
Ellis Island Hotel, Casino & Brewery	289	920
Embassy Suites by Hilton Convention Center	286	11,000
Embassy Suites by Hilton Las Vegas	220	6,000
Emerald Suites - Convention Center	359	-
Emerald Suites - South Las Vegas Blvd	388	760
Encore at Wynn Las Vegas	2,034	60,000
Envi South Suites	205	-
Envi U District Suites	230	-
Excalibur Hotel and Casino	3,981	12,226
Flamingo Las Vegas	3,446	73,000
Fontainebleau Las Vegas	3,644	550,000
Four Queens Hotel and Casino	394	10,300
Four Seasons Hotel Las Vegas	424	30,000
Fremont Hotel and Casino	447	7,330
Gold Coast Hotel and Casino	705	30,000
Golden Nugget	2,419	40,000
Green Valley Ranch Resort & Spa	495	65,000
Hampton Inn Tropicana	325	10,000
Harrah's Las Vegas	2,541	25,000

PROPERTY	ROOMS	MEETING SPACE (SF)
Hilton Grand Vacations Club Elara Center Strip Las Vegas	1,200	3,275
Hilton Grand Vacations Club on Paradise	200	1,092
Hilton Grand Vacations Club on the Las Vegas Strip	425	798
Hilton Lake Las Vegas Resort & Spa	349	115,000
Holiday Inn Club Vacations at Desert Club Resort	308	-
Hoover Dam Lodge	238	-
Horseshoe Las Vegas	2,056	175,000
Howard Johnson by Wyndham Las Vegas near the Strip	295	-
Hyatt Place Las Vegas	202	3,408
JW Marriott Resort & Spa	548	110,958
Las Vegas Marriott	278	3,426
The LINQ Hotel + Experience	2,236	69,000
Luxor Hotel and Casino	4,397	41,000
M Resort Spa & Casino	390	92,000
Main Street Station Casino, Brewery and Hotel	406	4,500
Mandalay Bay Resort & Casino	3,209	2,013,697
Manor Suites	260	-
Mardi Gras Hotel and Casino	309	4,000
MGM Grand Hotel and Casino	4,997	850,000
New York-New York Hotel & Casino	2,024	21,500
The Orleans Hotel and Casino	1,885	60,000
OYO Hotel & Casino Las Vegas	657	38,500
Palace Station Hotel Casino	576	17,000
The Palazzo At The Venetian Resort Las Vegas	3,064	-
Palms Casino Resort	766	150,000
Paris Las Vegas	3,672	140,000
Park Inn by Radisson, Las Vegas Tropicana	306	-
Park MGM Las Vegas	2,605	77,000
Planet Hollywood Resort & Casino	2,496	88,000
The Platinum Hotel	226	15,000
Plaza Hotel & Casino	995	43,482
Red Rock Casino Resort Spa	795	100,000
Renaissance Las Vegas Hotel	548	20,000
Residence at Tropicana	225	-
Residence Inn Las Vegas Hughes Center	256	1,418
Resorts World Las Vegas	3,506	250,000
Rio Hotel & Casino	2,520	160,000
SAHARA Las Vegas	1,613	85,000

Continued »

PROPERTY	ROOMS	MEETING SPACE (SF)
Sam's Town Hotel and Gambling Hall	645	30,000
Santa Fe Station Hotel Casino	200	14,000
Siegel Suites Boulder	212	-
Siegel Suites Swenson	330	-
Siena Suites Hotel	600	-
The Signature at MGM Grand	730	3,837
Silverton Casino Lodge	300	11,000
Sonesta Simply Suites Las Vegas	276	760
South Point Hotel Casino & Spa	2,163	170,000
Sportsman's Royal Manor	665	-
SpringHill Suites Las Vegas Convention Center	299	8,989
The STRAT Hotel, Casino & Tower	2,429	17,000
The Suites - Indios	280	-
The Suites - Nellis	839	-

Source: Las Vegas Convention and Visitors Authority. **Note:** Timeshare inventory not included.

PROPERTY	ROOMS	MEETING SPACE (SF)
Sunset Station Hotel Casino	457	13,000
Treasure Island - TI Hotel & Casino, a Radisson Hotel	2,884	23,500
Trump International Hotel Las Vegas	966	9,205
Tuscany Suites & Casino	716	40,000
Vdara Hotel & Spa	1,384	16,500
The Venetian Resort Las Vegas	4,029	510,008
Virgin Hotels Las Vegas	1,503	130,000
W Las Vegas	1,117	196,000
Waldorf Astoria Las Vegas	392	12,000
Westgate Las Vegas Resort & Casino	2,457	200,000
The Westin Lake Las Vegas Resort & Spa	493	45,000
The Westin Las Vegas Hotel & Spa	826	25,000
Wynn Las Vegas	2,716	500,000

Southern Nevada Hotels Outside the Las Vegas Valley

(Minimum 200 Rooms)

CITY/PROPERTY	ROOMS	MEETING SPACE (SF)
LAUGHLIN		
Aquarius Casino Resort	1,906	30,000
Don Laughlin's Riverside Resort Hotel & Casino	1,350	14,000
Edgewater Casino Resort	1,037	34,433
Golden Nugget Laughlin	301	7,622
Harrah's Laughlin Beach Resort & Casino	1,506	7,000
Laughlin River Lodge Hotel & Casino	762	-
The New Pioneer	411	2,736
Tropicana Laughlin	1,487	12,650
MESQUITE		
CasaBlanca Hotel - Casino - Golf - Spa	481	49,790
Eureka Casino Resort	212	6,300
Virgin River Hotel/Casino/Bingo	715	11,600
PRIMM		
Buffalo Bill's Resort and Casino	1,242	31,280
Primm Valley Resort and Casino	624	20,901

Source: Las Vegas Convention and Visitors Authority.

Timeshares



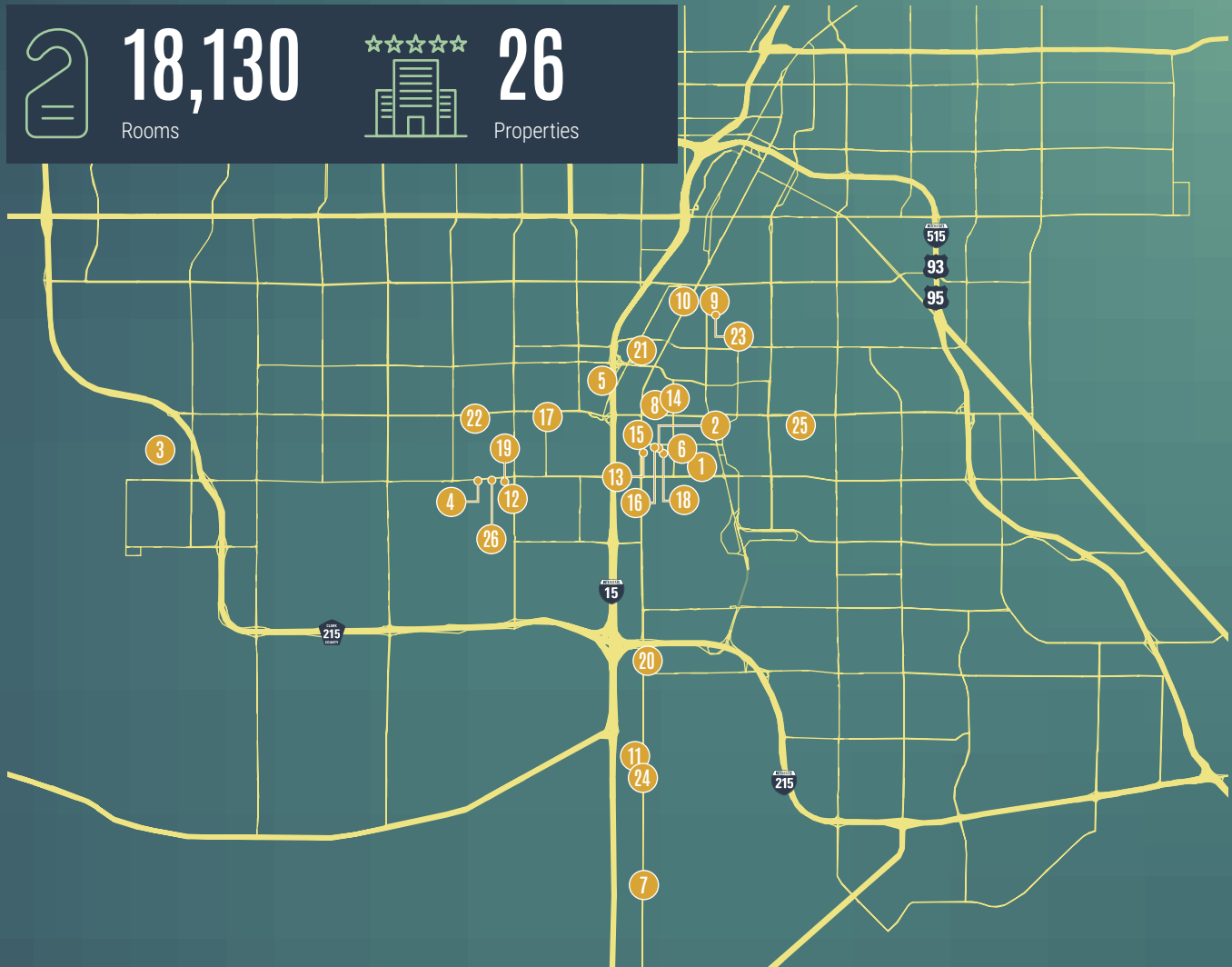
18,130

Rooms



26

Properties



#	PROPERTY	ROOMS
1	Bluegreen Club 36	478
2	Carriage House Deluxe Suite Hotel	155
3	The Cliffs at Peace Canyon	176
4	Club de Soleil	291
5	Club Wyndham Desert Blue	280
6	Club Wyndham Grand Desert	787
7	The Grandview at Las Vegas	2,256
8	Hilton Grand Vacations Club at the Flamingo	315
9	Hilton Grand Vacations Club on Paradise	419
10	Hilton Grand Vacations Club on the Las Vegas Strip	1,228
11	Hilton Vacation Club Cancun Resort Las Vegas	446
12	Hilton Vacation Club Desert Retreat Las Vegas	144
13	Hilton Vacation Club Polo Towers Las Vegas	829

#	PROPERTY	ROOMS
14	Holiday Inn Club Vacations at Desert Club Resort	658
15	Jockey Club, The	270
16	Marriott's Grand Chateau	1,114
17	Palms Place Hotel and Spa	599
18	The Signature at MGM Grand	1,728
19	Tahiti All-Suite Resort	186
20	Tahiti Village Resort & Spa	864
21	Trump International Hotel Las Vegas	1,278
22	Westgate Flamingo Bay Resort	205
23	Westgate Las Vegas Resort & Casino	2,772
24	WorldMark By Wyndham - Las Vegas Boulevard	402
25	WorldMark By Wyndham - Las Vegas Spencer	42
26	WorldMark By Wyndham - Las Vegas Tropicana	208

Source: Las Vegas Convention and Visitors Authority.

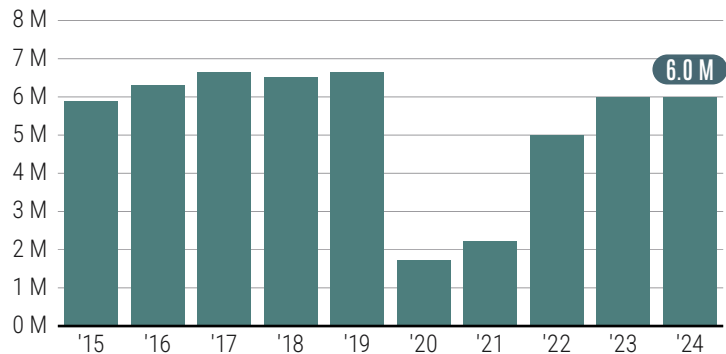
Conventions

Las Vegas Area Convention Delegates

YEAR	CONVENTION DELEGATES	% CHANGE
2015	5.9 M	13.4%
2016	6.3 M	7.1%
2017	6.6 M	5.3%
2018	6.5 M	-2.2%
2019	6.6 M	2.3%
2020	1.7 M	-74.0%
2021	2.2 M	27.7%
2022	5.0 M	126.2%
2023	6.0 M	19.9%
2024	6.0 M	0.1%

Source: Las Vegas Convention and Visitors Authority.

Convention Delegate Trend



Major Conventions 2025

(With Attendance Exceeding 10,000)

DATE	SHOW
Jan 7-10	Consumer Technology Association (CTA) - CES 2025
Jan 14-16	The PPAI Expo 2025
Jan 19-21	Fancy Food Show 2025
Jan 21-23	World of Concrete Expo 2025
Jan 21-24	Shooting, Hunting & Outdoor Trade Show (SHOT Show) - 2025
Jan 22-25	AVN Adult Expo 2025
Jan 26-30	Las Vegas Market - Winter 2025
Jan 28-30	The International Surface Event - TISE 2025
Jan 30-Feb 1	The ARA Show 2025
Feb 10-12	MAGIC Spring 2025
Feb 12-15	CHAMPS Trade Show Winter 2025
Feb 17-21	Keller Williams Realty - 2025 Family Reunion
Feb 25-27	International Builders Show 2025
Feb 25-27	Kitchen and Bath Industry Show 2025
Mar 2-5	Viticus Group WVC Annual Conference
Mar 3-6	Healthcare Information & Management Systems Society (HIMSS25) Annual Conference & Exhibition 2025
Mar 8-12	ASD Market Week Winter 2025
Mar 12-14	The HFA Show 2025

DATE	SHOW
Mar 16-20	WPPI Wedding & Portrait Photographers Conference Expo 2025
Mar 17-20	Adobe Summit 2025
Mar 18-20	National Hardware Show 2025
Mar 24-27	Shoptalk 2025
Mar 25-26	Bar & Restaurant Expo (NCB) 2025
Mar 25-27	International Pizza Expo 2025
Mar 31-Apr 4	International Security Conference (ISC) West 2025
Apr 6-9	National Association of Broadcasters - NAB 2025
Apr 9-11	Google Cloud Next
Apr 14-17	National Automotive Parts Association National Ownership Workshop NAPA NOW
Apr 26-29	American Urological Association - 2025 Annual Conference
May 6-8	HD Expo + Conference 2025
May 6-8	ServiceNow Knowledge 2025
May 6-8	Waste Expo 2025
May 19-20	ICSC Las Vegas 2025
May 20-22	Licensing International Expo 2025
May 27-29	Bitcoin 2025
Jun 6-9	JCK Annual Trade Show 2025
Jun 12-13	Apartmentalize 2025

Continued »

DATE	SHOW
Jun 21-23	International Esthetics Cosmetics & Spa Conference (IECSC) International Beauty Show Las Vegas (IBS) 2025
Jun 23-25	Discover 2025
Jul 15-17	Cosmoprof North America 2025
Jul 22-25	Association of Woodworking & Furnishing Suppliers Fair 2025
Jul 22-25	Deafnation World Expo 2025
Jul 23-26	CHAMPS Trade Show Summer 2025
Jul 27-30	Las Vegas Market - Summer 2024
Aug 2-7	BlackHat / WebTech USA Conference 2025
Aug 10-14	PHP Agency 2025 National Convention
Sep 8-11	RE+ 2025
Sep 14-17	International Baking Industry Expo 2025

DATE	SHOW
Sep 16-19	HR Technology Conference 2025
Sep 29-Oct 1	PACK EXPO Las Vegas and Healthcare Packaging EXPO 2025
Oct 7-9	IMEX America 2025
Oct 14-16	National Business Aviation Association, Inc. (NBAA) - Convention and Exhibition 2025
Oct 19-22	HLTH 2025
Oct 22-24	International Pool / Spa / Patio Expo 2025
Nov 4-7	Automotive Aftermarket Products Expo (AAPEX) 2025
Nov 4-7	SEMA Show 2025
Nov 11-13	ISSA Show North America - 2025
Dec 7-9	Live Design International - LDI Show 2025
Dec 7-11	American Society of Health-System Pharmacists Midyear Clinical Meeting & Exhibition

Source: Las Vegas Convention and Visitors Authority. **Note:** This is not a comprehensive list; show dates are subject to change; list does not contain shows wishing to remain confidential.

Major Conventions 2026

DATE	SHOW
Jan 20-22	International Roofing Expo 2026
Jan 20-23	Shooting, Hunting & Outdoor Trade Show (SHOT Show) - 2026
Jan 26-29	The International Surface Event - TISE 2026
Feb 2-4	AHR Expo - 2026
Feb 4-6	National Automobile Dealers Association Annual National Convention - NADA 2026
Mar 3-7	CONEXPO-CON/AGG 2026
Mar 9-12	Healthcare Information & Management Systems Society (HIMSS26) Annual Conference & Exhibition 2026
Mar 22-26	Shoptalk 2026
Mar 23-27	International Security Conference (ISC) West 2026
Mar 24-25	Bar & Restaurant Expo (NCB) 2026
Mar 24-26	International Pizza Expo 2026
Mar 30-Apr 2	Coverings - 2026
May 19-21	Sweets and Snacks Expo 2026
Nov 3-6	SEMA Show 2026

Source: Las Vegas Convention and Visitors Authority. **Note:** This is not a comprehensive list; show dates are subject to change; list does not contain shows wishing to remain confidential.

Development Recap

Resort and Attraction Construction Recap 2024

PROPERTY	LOCATION	PROJECT DETAILS	CONVENTION SPACE (SF)	HOTEL/ MOTEL ROOMS
Ole Red Las Vegas (Grand Bazaar Shops/Horseshoe Las Vegas)	3635 Las Vegas Blvd., S.	27,000 sf / four-story / 686-seat music club	-	-
Play Playground (Luxor Hotel and Casino)	3900 Las Vegas Blvd., S.	Immersive entertainment attraction	-	-
Bellagio	3600 Las Vegas Blvd., S.	Spa Tower renovation	-	-
Atomic Golf (The STRAT Hotel, Casino & Tower)	1850 S. Main St.	100,000 sf golf entertainment complex	-	-
Rio Hotel & Casino (Destination by Hyatt) (Phase 1)	3700 W. Flamingo Rd.	Ipanema Tower renovation / Canteen Food Hall / pool upgrades	-	-
Tropicana Las Vegas	3801 Las Vegas Blvd., S.	Closed permanently	(100,000)	(1,470)
PopStroke (Town Square Las Vegas)	6605 Las Vegas Blvd., S.	Two 18-hole mini golf courses and entertainment experience	-	-
Mandalay Bay Convention Center	3950 Las Vegas Blvd., S.	Convention center remodel	-	-
Silverton Casino Lodge	3333 Blue Diamond Rd.	Backyard and pool renovation	-	-
The Mirage Hotel & Casino (owned and operated by Hard Rock International)	3400 Las Vegas Blvd., S.	Property closed for renovation and rebrand	(171,959)	(3,044)
Swingers Las Vegas (Mandalay Bay Resort & Casino)	3950 Las Vegas Blvd., S.	40,000 sf / three-story / "Crazy golf"	-	-
Atwell Suites Henderson - at the Pass	140 S. Water St.	New property	-	90
Homewood Suites by Hilton North Las Vegas Speedway	1590 E. Craig Rd.	New property	-	123
Jason Aldean's Kitchen + Rooftop Bar	3716 Las Vegas Blvd., S.	22,500 sf, two-story venue two live music venues / six bars / 4,000 sf outdoor patio	-	-
Whiskey Pete's Hotel and Casino	100 W. Primm Blvd.	Temporary closure	-	(777)
W Las Vegas (formerly Delano Las Vegas)	3940 Las Vegas Blvd., S.	Property rebrand	-	-
Circa Resort & Casino	8 Fremont St.	Room addition	-	106
Miscellaneous inventory adjustments of properties			-	(917)

Source: Las Vegas Convention and Visitors Authority.

Note: The above recap reflects significant projects, room closures, expansions and additions to the room inventory, but it is not a comprehensive list of development.



View current tourism construction bulletin.

Initiated and Proposed Projects

PROPERTY	LOCATION	ESTIMATED COMPLETION DATE	CHANGES AND/OR NEW AMENITIES	CONVENTION SPACE (SF)	HOTEL/ MOTEL ROOMS
2025					
Vegas Loop - Westgate station	3000 Paradise Rd.	Jan 18, 2025	Westgate-LVCC Connector	-	-
My Place Hotel Las Vegas South/Henderson	3344 St. Rose Pkwy.	Feb 1, 2025	New property	-	94
Spark by Hilton Las Vegas Airport	6840 Gilespe St.	Mar 1, 2025	New property	-	150
Vegas Loop - Wynn/Encore station	3131 Las Vegas Blvd., S.	Apr 5, 2025	Wynn/Encore-LVCC Connector	-	-
Element Las Vegas Airport	6575 Las Vegas Blvd., S.	Apr 24, 2025	New property	522	118
BLVD Las Vegas (former Hawaiian Marketplace site)	3747 Las Vegas Blvd., S.	Spring 2025	New retail/ entertainment complex	-	-
Ellis Island Hotel, Casino & Brewery	4250 Koval Ln.	Spring 2025	Adding 6,415 sf of casino space	-	-
Otonomus Hotel	5050 W. Russell Rd.	July 1, 2025	New property	1,674	182
Universal Horror Unleashed (AREA15)	3215 S. Rancho Dr.	Aug 14, 2025	110,000 sf horror- themed attraction	-	-
Bottled Blonde (Grand Bazaar Shops/Horseshoe Las Vegas)	3635 Las Vegas Blvd., S.	Summer 2025	25,000 sf dining/ four-story/nightlife venue	-	-
AC Hotel by Marriott Symphony Park	330 S. Grand Central Pkwy.	Sep 2025	New property	18,025	322
Element by Westin Symphony Park	330 S. Grand Central Pkwy.	Sep 2025	New property	-	119
Felix & Paul Studios (AREA15)	3215 S. Rancho Dr.	Fall 2025	Interstellar Arc's Spaceport	-	-
MGM Grand Hotel & Casino	3799 Las Vegas Blvd., S.	Dec 2025	Room and suite remodel	-	-
Green Valley Ranch Resort Spa & Casino	2300 Paseo Verde Pkwy.	Late 2025	Room renovation	-	-
Las Vegas Convention Center (Phase 3 Renovation)	3150 Paradise Rd.	Late 2025	Renovations to legacy halls & facilities	-	-
The Orleans Hotel & Casino	4500 W. Tropicana	2025	Room renovation	-	-
Sunset Station Hotel & Casino	1301 W. Sunset Rd.	2025	Renovated race and sportsbook, casino remodel, new bar and restaurants	-	-
The Venetian Resort Las Vegas	3355 Las Vegas Blvd., S.	2025	Room and property- wide renovation	-	-
2025 TOTAL				20,221	985

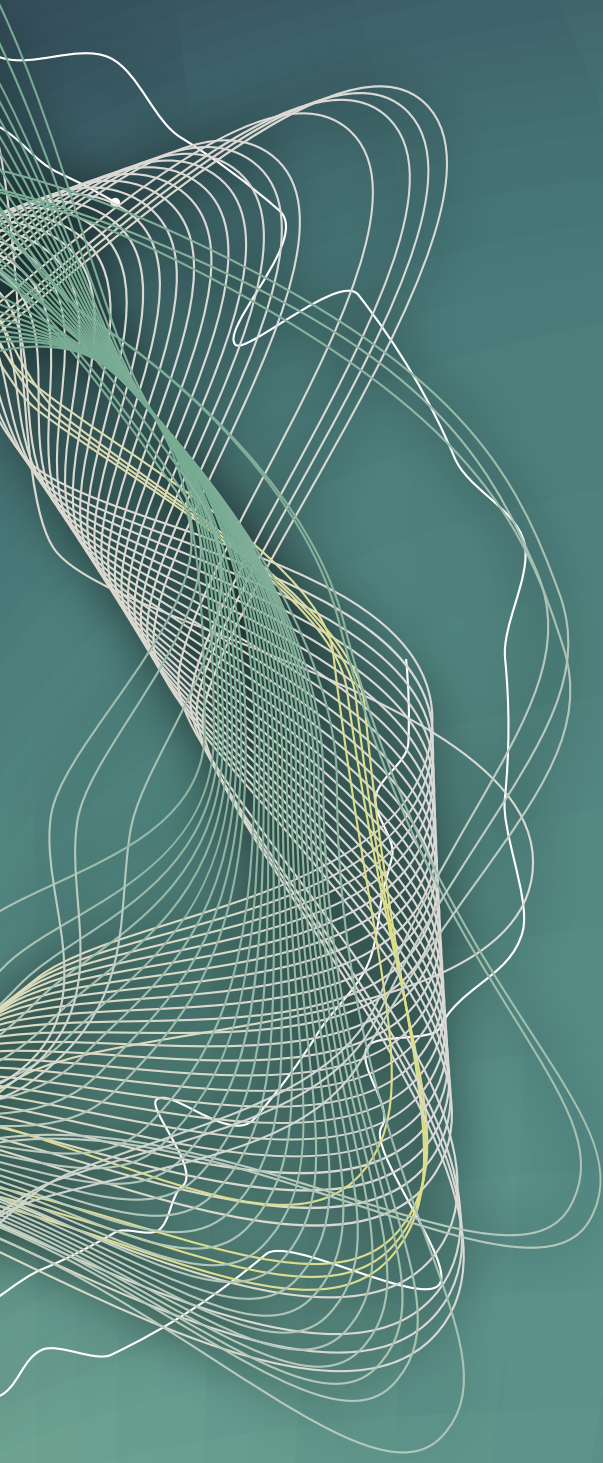
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PROPERTY	LOCATION	ESTIMATED COMPLETION DATE	CHANGES AND/OR NEW AMENITIES	CONVENTION SPACE (SF)	HOTEL/ MOTEL ROOMS
2026					
Suncoast Hotel and Casino	9090 Alta Dr.	Early 2026	Property-wide renovation / additional meeting space	TBD	-
Durango Casino & Resort	6915 S. Durango Dr.	Jan 2026	Casino expansion and add'l parking garage	-	-
Delta Hotels by Marriott	3883 W. Flamingo Rd.	Feb 2026	New property	10,000	284
Courtyard by Marriott South	Las Vegas Blvd., S. / E. Wigwam Ave.	Jun 2026	New property	-	149
M Resort Spa & Casino	12300 Las Vegas Blvd., S.	Mid 2026	New hotel tower / add'l convention space	40,000	384
TownePlace Suites Southwest	W. Sunset Rd. / S. Jones Blvd.	Oct 2026	New property	-	119
Majestic Plaza <i>(former Clarion Hotel/Casino site)</i>	305 Convention Center Dr.	Fall 2026	Restaurant / entertainment venue	-	-
Hylo Park <i>(former Texas Station/Fiesta Rancho site)</i>	2400 N. Rancho Rd.	CY 2026	New property / multi-sport facility	-	175
The Venetian Convention & Expo Center	201 Sands Ave.	CY 2026	Convention center renovation completed in stages between 2024-2026	-	-
2026 TOTAL				50,000	1,111
2027					
Hard Rock Las Vegas <i>(former site of The Mirage Hotel & Casino)</i>	3400 Las Vegas Blvd., S.	Spring 2027	Rebrand and redevelopment-plan / 660-foot guitar-shaped tower expansion	283,000	3,640
2027 TOTAL				283,000	3,640
2028					
Major League Baseball Stadium <i>(former site of Tropicana Las Vegas)</i>	Las Vegas Blvd., S. / Tropicana Ave.	Spring 2028	Athletics (A's) - 30,000-seat ballpark	-	-
Brightline West High-Speed Rail	Las Vegas Blvd., S. / Blue Diamond Rd.	2028	High-speed passenger rail between Las Vegas and Southern California	-	-
Las Vegas Museum of Art	Symphony Park	2028	Art museum	-	-
2028 TOTAL				N/A	N/A
OTHER ANNOUNCED AND PROPOSED PROJECTS					

PROPERTY	LOCATION	ESTIMATED COMPLETION DATE	CHANGES AND/OR NEW AMENITIES	CONVENTION SPACE (SF)	HOTEL/ MOTEL ROOMS
Best Western Plus Casino Royale - Center Strip	3411 Las Vegas Blvd., S.	TBD	New property	-	TBD
Dream Las Vegas	5051 Las Vegas Blvd., S.	TBD	New property	12,000	531
Inspirada Station	Via Inspirada / Bicentennial Pkwy.	TBD	New property	6,670	201
JW Marriott Resort & Spa	221 N. Rampart Blvd.	TBD	Room and property- wide renovation Multi-year project	-	-
LVXP <i>(former Wet 'n Wild site)</i>	2601 Las Vegas Blvd., S.	TBD	New property & arena	-	2,605
Neon Museum	Charleston Blvd. / Casino Ctr. Blvd.	TBD	Relocation and Expansion	-	-
Nuance Las Vegas Hotel & Spa at Allegiant Stadium	5825 Polaris Ave.	TBD	New property	TBD	340
Oak View Group Project	Las Vegas Area (TBD)	TBD	New NBA-ready arena	-	-
Pedestrian Overpass	Las Vegas Blvd. / Bellagio	TBD	New pedestrian bridge	-	-
Pedestrian Overpass	Las Vegas Blvd. / Convention Ctr. Dr.	TBD	New pedestrian bridge	-	-
Pedestrian Overpass	Las Vegas Blvd. / Sahara Ave.	TBD	New pedestrian bridge	-	-
Rio Hotel & Casino <i>(Phase 2)</i>	3700 W. Flamingo Rd.	TBD	Masquerade Tower / public spaces renovation	-	-
TBD - Tilman Fertitta <i>(POLV LLC)</i> <i>(former Travelodge by Wyndham LV Ctr Strip site)</i>	Las Vegas Blvd., S. / Harmon Ave.	TBD	New property	TBD	2,420
BPS Partners LLC Project <i>(former Riviera Hotel Casino site)</i>	Las Vegas Blvd., S. / Elvis Presley Blvd.	TBD	New property / mixed-use development	-	TBD
Vegas Loop <i>(Expansion)</i>	Las Vegas Area	TBD	Underground tunnel transportation system	-	-
OTHER ANNOUNCED AND PROPOSED PROJECTS TOTAL				18,670	6,097

Source: Las Vegas Convention and Visitors Authority.

Note: The above recap reflects significant projects, room closures, expansions and additions to the room inventory, but is not a comprehensive list of development.



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Mesquite	(702) 346-2902
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Development Services	(702) 267-3610
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CITY OF LAS VEGAS

Building & Safety	(702) 229-6251
City Hall	(702) 229-6011
Economic & Urban Development	(702) 229-6551
Parks & Recreation	(702) 229-7529
Police	(702) 828-3111

CITY OF NORTH LAS VEGAS

Building Permits	(702) 633-1536
Business Licenses	(702) 633-1520
City Hall	(702) 633-1000
Economic Development	(702) 633-1523
Parks & Recreation	(702) 633-1171
Police	(702) 633-9111

CLARK COUNTY

Building Department	(702) 455-3000
Business Licenses	(702) 455-4340
Comprehensive Planning Department	(702) 455-4314
Family Services	(702) 455-0000
Government Center	(702) 455-0000
Marriage License Bureau	(702) 671-0600

CLARK COUNTY SCHOOL DISTRICT

Administrative Offices	(702) 799-2273
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COLLEGES AND UNIVERSITIES

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Desert Research Institute.....	(702) 862-5400
Kirk Kerkorian School of Medicine at UNLV.....	(702) 895-3011
Nevada State University.....	(702) 992-2000
Roseman University of Health Sciences.....	(702) 990-4433
Touro University Nevada.....	(702) 777-8687
University of Nevada, Las Vegas (UNLV).....	(702) 895-3011
University of Phoenix.....	(844) 937-8679
Western Governors University.....	(877) 214-7005

LOCAL MEDIA

Las Vegas Review-Journal.....	(702) 383-0211
Las Vegas Sun.....	(702) 385-3111
KSNV Channel 3 NBC.....	(702) 642-3333
KVVU Channel 5 FOX.....	(702) 435-5555
KLAS Channel 8 CBS.....	(702) 792-8888
KLVX Channel 10 PBS.....	(702) 799-1010
KTNV Channel 13 ABC / KMCC Vegas 34.....	(702) 876-1313
KINC Channel 15 Univision.....	(702) 434-0015
KVMY Channel 21 MyNetworkTV.....	(702) 642-3333
KVCW Channel 33 CW.....	(702) 642-3333
KBLR Channel 39 Telemundo.....	(702) 258-0039

HARRY REID INTERNATIONAL AIRPORT

General Information.....	(702) 261-5211
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CITY OF MESQUITE

Athletics & Leisure Services.....	(702) 346-8732
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City Hall.....	(702) 346-5295
City Manager.....	(702) 346-5295
Economic Development.....	(702) 346-5295
Police.....	(702) 346-5262

STATE OF NEVADA

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Gaming Control Board.....	(702) 486-2000
Highway Patrol.....	(702) 486-4100
Motor Vehicle Dept.....	(702) 486-4368

SOUTHERN NEVADA HEALTH DISTRICT

General Information.....	(702) 759-1000
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U.S. GOVERNMENT

Dept. of Air Force, Nellis Air Force Base.....	(702) 652-1110
Housing & Urban Development.....	(702) 366-2100
Social Security Administration.....	(800) 772-1213



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