LVGEA

REGIONAL DEAL OVERVIEW: JUNE 2026

HIGHLIGHTS

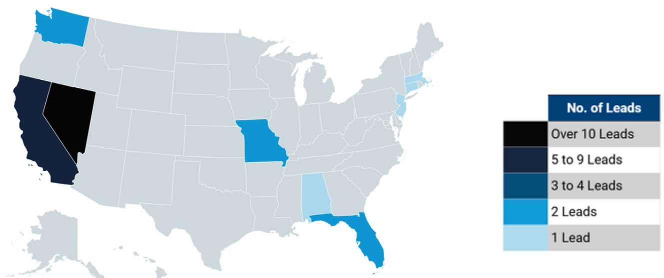
- For every $1 invested in LVGEA through May 2026, LVGEA delivered **$127.54 in economic impact** and **$5.41 in new tax revenue** over the next two years.*
- By the end of Q3 2026, LVGEA expects to have assisted 16 **companies** in relocating or expanding in Southern Nevada.
- These projects will create **1,452 jobs** at an average wage of **$38.41**, invest **$350 million** in the region, and fill nearly **2.5 million square feet** of space.

DEAL ACTIVITY

	MAY	TOTAL
Total Active Deals	-	84
2026 New Deals	9	52
Potential Capital Investment	$279.5M	$1.64B
Potential Jobs	447	5,425
Potential Average Wage	$43.23	$34.73
Potential Square Footage	995K	3.87M

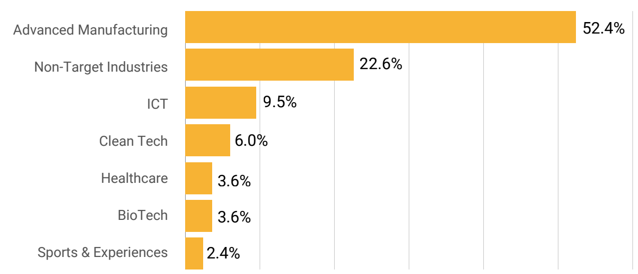
ORIGIN OF DEALS

- Through May 2026, LVGEA has connected with deals from 7 countries.
- 8 deals originated from California.
- Canada and Germany were our largest international market with 2 deals each.



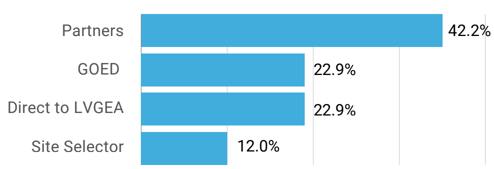
DEALS BY INDUSTRY

- 44 manufacturing deals in Active Pipeline.
- The percent of leads in the Advanced Manufacturing sector has remained relatively steady since January 2026.



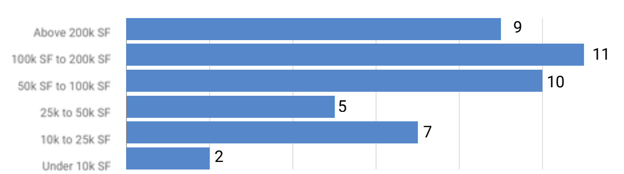
DEAL SOURCE

- The number of leads from Site Selectors has increased by 7 (10 percent) since Sept. 2025.
- 17 percent of new deals in 2026 come from Site Selectors.



DEAL SPACE REQUIREMENTS

- Average size requirement of 162k square feet.
- Total square footage in pipeline is greater than 4 Allegiant Stadiums (7.13 million square feet).

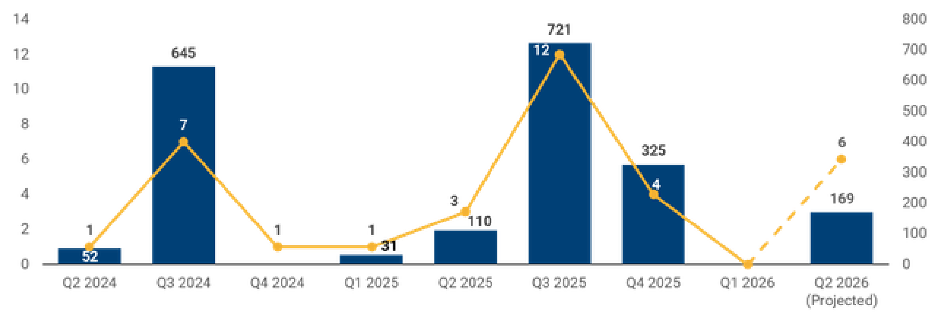


ASSISTED JOBS & PROJECTS BY QUARTER

2 YR JOB COUNT

NUMBER OF PROJECTS

By the end of Q2 2026, LVGEA expects to have **increased assisted companies by 50 percent** and **assisted jobs by 20 percent** over the same time period of the prior year.



SOURCE: LVGEA INTERNAL DEAL FLOW TRACKING DATABASE AND CLIENT INFORMATION.

**NOTE: Return on Investment is based off of 2-Year Economic and Fiscal Impact from the Nevada Regional Project Assessment System (RPAS) model as compared to YTD 2026 LVGEA Income through May.*